

Shubham Tamrakar, CFA

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ACADEMIC QUALIFICATIONS

Qualification	Institute	Board / University	Year
B.COM	Shri Atal Bihari Vajpayee Government Arts and Commerce College, Indore	DAVV, Indore	2021
XII (Commerce)	Govt Higher Secondary School	MPSE Board	2018
X	Govt Model Higher Secondary School	MPSE Board	2016

OTHER PROFESSIONAL COURSES

Course	Institute	Year
CFA Level III – Specialisation, Portfolio Management	CFA Institute - USA	2025
CFA Level II (90+ percentage)	CFA Institute - USA	2024
CFA Level I (90+ percentage)	CFA Institute - USA	2023
GGI Impact Lab – Young Leader Program 2023	Global Governance Initiative	2023
Financial Modelling and Markets	Maheshwari Institute Career and Research, Indore	2019

PROFESSIONAL EXPERIENCE

Alturas Investment Management Pvt Limited, Manager of Alturas India Fund, CAT III AIF **August 2024 – Present**

Analyst - Research & Investments

- Conducted end-to-end investment research from screening companies to deep-dive analysis of financials, business risks, competitive dynamics, and management interactions to identify high-quality businesses aligned with the fund’s mandate.
- Tracked portfolio companies closely and provided actionable insights on portfolio positioning, risk management, and periodic rebalancing to optimise returns.
- Supported fund operations and compliance by coordinating with trustees, tax advisors, legal and compliance partners, and managing SEBI-related processes; gained hands-on experience in launching and running an AIF from Day 0.

Churchgate Advisory Private Limited

January 2023 – September 2023

Investor Relations Associate

- Managed financial communications by preparing quarterly/annual results, investor reports, and presentations, ensuring accuracy, regulatory compliance, and clear messaging for analysts and shareholders.
- Led investor relations materials and insights through industry research, peer benchmarking, and analysis of market/analyst feedback to strengthen management’s communication strategy and investor positioning.
- Coordinated across finance, strategy, and senior leadership teams for earnings calls, investor meetings, and roadshows, while addressing investor queries with timely, data-driven responses.

Sig Sigma Consultant

November 2019 – July 2022

Research Analyst – Currency (Forex)

- Performed in-depth research and quantitative analysis of major and cross-currency pairs to identify trading opportunities and manage FX risk.
- Generated trade ideas and recommendations by integrating technical indicators, chart patterns, and fundamental macroeconomic insights.
- Monitored real-time market movements and macro events, delivering daily and weekly market outlooks with actionable strategies for portfolio managers and clients.

LEADERSHIP & COMPETITIVE ACHIEVEMENTS

- Selected for the Startup India Project under the Young Global Leaders Program, Global Governance Initiative.
- Achieved National Finalist position in Finopoly at Atharv Ranbhoomi 2024, organised by IIM Indore.
- Participated in Chanakyaaneeti 4.0 – Finance-Based Quiz Competition organised by Aswini Bajaj.

CERTIFICATION

- CFA Investment Foundation
- NISM-XV: Equity Research Analyst
- NISM-XA and XB: Investment Advisor Level 1 & 2
- NISM-VIII: Equity Derivatives

SKILLS AND INTERESTS

- Skills:** Analytical thinking, financial analysis, investment research, tools & software, communication skills.
- Hobbies & Interests:** Running, Reading, Writing, Hiking and Badminton.