CmpE 352
Spring 2019
Milestone 2

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May 12, 2019

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1 Executive Summary

1.1 Project Introduction

Our project Arken's aim is to establish an environment that users can socialize with each other, get information about any trading equipment, read articles and find out about economic events and also share their ideas about economic events and articles. There are three types of users in this project: Guest user-not registered-, Basic user and Trader.

Guest users can get information about any trading equipment, event or article. They can search users, trading equipment, events or articles. Basic users can make comments, chase events, create portfolios, rate articles, manually enter investments, make predictions about any trading equipment and follow users in addition to guest user's abilities. Their prediction rate for any equipment can be seen by other users. A user's profile can be private. Traders can make investments onsite with the IBAN number that they provide. Every user has profit/loss section and it shows the user's profit based on user's transactions with respect to the chosen trading equipment. Users can make annotations about events, trading equipment, articles etc...

Events have significance levels which represents their importance. Also events can have numeric values about the related trading equipment. Events can be filtered based on their significance level or country that it belongs. Articles can be rated, commented and shared by users.

Trading equipment should have functionalities such as: the previous close, percentage change with the percentage close, amount change with the previous close, day's range and moving averages.

The system provides semantic search and makes recommendations about articles or trading equipment based on their user history.

1.2 Work Done So Far

After the first milestone, we have done the project plan assignment with ProjectLibre.

For the implementation assignment, we divided into 3 groups. First group's mission was handling the signup and login part. The second group's mission was handling the economic events part. The last group's mission was handling the trading equipment part.

- We have written the APIs that get necessary data from related websites.
- We have completed the frontend part using React.
- We have tested the APIs with Mocha test library.

Our team has completed every assignment that we were given:

- Project Plan
- Implementation

1.3 Planned Changes

After the first Milestone report, we designed our logo and we created our project plan. Thanks to this API assignment we gained insight for the future tasks. We plan to introduce more features to our project such as articles and comments. These are our preferential plans for the road ahead.

In CMPE451, we will also consider different types of users, prediction rates, search and recommendation functionality. At the end of this semester we will divide the tasks of back-end, front-end and mobile development in order to gain a general idea during summer vacation.

1.4 Challenges We Met

During the implementation of our practice-app, we have met many challenges which are generally sourced from lack of experience in web development. Most of our group members have not written an API prior to the assignment and also didn't know how to write it. Thus, we first needed to learn many things. Moreover, most of us didn't know how to write the frontend and test part. Since we don't know much about those things, our decision on the languages we were going to use took quite long.

Therefore, after deciding to use **NodeJS** for backend, **React** for frontend, **MongoDB** for database, we took some time to read their documentation, watch their implementation videos on YouTube, Udemy etc. , read articles about general knowledge for web development.

2 List and status of deliverables

Deliverable	**Deadline**	**Status**
Project Plan	08.04.2019	Done
Implementation	06.05.2019	Done
API Documentation	06.05.2019	Done

Table 1: List and status of deliverables

3 Evaluation of the status of deliverables and its impact on project

Project Plan: Project plan helps us evaluate our progress on our project. We created a Gantt Chart to show where we currently are and where we should be in upcoming weeks. Essential elements like milestones and task are included in it. We have been updating it on every progress we make.

Implementation: Implementation part is the backbone of the process. We have group members that have no idea about frameworks and APIs. Therefore, we collected every language which we can use and elaborated each of them according to our group dynamics. Then, we decided to use JavaScript and its desired frameworks, such as NodeJS for back end, and React for front end. Furthermore, we split the tasks to certain people to utilize our efficiency. After every task is done, we regrouped to begin merging all different branches we opened for each task, and by each branch merged with main development branch, we encountered problems that based on synchronization. Several issues needs minor changing, that we've handled them without an effort. However, several issues needs more than minor changes, thus we've reconfigured our work to be compatible with each other. Finally, we've constructed the root our our project.

API Documentation: The API documentation is the map of our project. The purpose behind the API Documentation is to aid other developers and end-users to fetch information and transform it on their own goal. The API Documentation is explained elaborately in Section 7 and Section 8.

4 Summary of work done

Member Name	Work Done
Bahadır Hocamoğlu	Created initial files for web development and API parts of the practice API project. Booted up MongoDB database to use in the project with Gürkan Demir. Implemented login and signup functionalities with Gürkan Demir. Created the first versions of signup and login pages with Gürkan Demir. Wrote several unit tests for events controller functions. Done several reviews for my teammates' pull requests. Went through the final version of the whole project and solved several conflicts between branches.
Baturalp Yörük	I implemented the unit test of the trading equipment part. I opened a pull request to merge the branch that I created. I reviewed some of the pull requests and merged some of them. I contributed to Executive Summary part and list and status of deliverables part of this Milestone.
Elif Çalışkan	I assisted in preparing Project Plan draft. I implemented front-end part of event list. Contributed to unit test of event controller function. I opened pull requests in order to merge my code. I reviewed the code of my teammates, received reviews and updated my code according to them. I contributed to Executive Summary part of Milestone2.
Ege Başural	Created base structure of React frontend, prepared route and history structure. Created header and login-signup components together with İbrahim Özgürcan Öztaş.

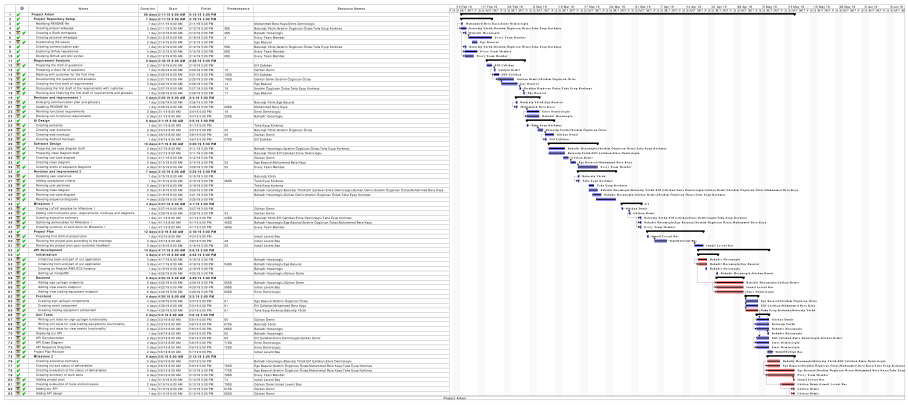
Emre Demircioğlu	I got authentication for external APIs that provides forex data. I implemented trading equipment endpoint which contains two get functionalities for our practice-app. I made class diagram and 3 sequence diagrams(Signup, view events and using currency converter) for our practice-app.I created pull request to merge my implementation and updated it according my team members reviews.I reviewed the code segments that my team members asked me to review and made necessary warnings and advise.
Gürkan Demir	I contributed to prepare Project Plan with other team members. I implemented signup endpoint for our practice-app. I implemented login endpoint with Bahadir for our practise-app. I booted up MongoDB with our server with Bahadir. I implemented frontend side of signup, trading equipment and currency converter for our practice-app. I fixed some bugs in login and events endpoint. I wrote unit tests for signup endpoint. I created lots of pull requests in order to merge what I had done. I reviewed almost everyone's code and made necessary comments. I contributed to prepare Project Plan, Evaluation of Tools and Processes, API parts of this milestone with Levent.
İbrahim Özgürcan Öztaş	I implemented the frontend parts of login and sign up with Ege Başural. Also contributed the API parts of login and sign up even if it is very little contribution. Furthermore, I've reviewed my friends' works and opened a pull request to merge our developed parts from our branch to main development branch, then from here to main streamline of our project. I've contributed in composing the Project Plan with my colleagues. Although I do not know much about these concepts, and their applications on each part, I've given my best to understand, elaborate and apply all frameworks that we use in our projects.

Table 2: Summary of work done by each team member

İsmail Levent Baş	I created all of the project plan versions (v1, v2, v3 and v4) starting from the first plan using ProjectLibre. I added all of the necessary tasks, milestones, resources, start and finish time of all of the tasks with the help of meeting notes written by Elif Çalışkan and all of the assigned issues. I designed all of the predecessors and successors of all tasks. I added FS, SS, FF, SF links between tasks where deemed necessary. I created the view events functionality endpoint which uses a get request to show the ten latest economic events in the world. I created another branch to implement this functionality and then I created a pull request to merge this branch. I reviewed the written code by our team members. I added the newly created version of the project plan which is revised by me to the Milestone 2 report. I added two evaluations for the tools we have used during our implementation and project planning phase to the Milestone 2 report.
Muhammed Bera Kaya	I implemented the page where the properties of an event are demonstrated.I added links to these pages from the page where all events are listed.I reviewed some codes of my team members.I created a branch for the changes I made to project and created a pull request to merge this branch.I contributed to "listing and evaluation of deliverables" sections of the milestone with Ege,Taha and Özgürcan.
Taha Eyup Korkmaz	I implemented the frontend parts of trading equipment page with Gürkan Demir. I've reviewed my friends' works and opened a pull request to merge our developed parts from our branch to main development branch, then from here to main streamline of our project. I've contributed in composing the Deliverables of the Project with my Bera Kaya, Ege Başural and Özgürcan Öztaş. Although I do not know much about these concepts, and their applications on each part, I've given my best to understand, discuss, apply and learn all the tools and frameworks that we use in our project's parts.

Table 3: Summary of work done by each team member

5 Project Plan



For full view, please visit our page named Project plan under page Wiki.

6 Evaluation of Tools and Processes

- **Tools**
  - **Project Plan**
    - **ProjectLibre:** One of the most used open source project management tools out there where you can create tasks and assign resources to those tasks as well as viewing the project as a Gantt chart provided by ProjectLibre. It was suggested to us by our instructor, hence we have used this project management tool as we didn't need a much more complex and advanced planning tool.
  - **Development**
    - **Visual Studio Code:** Most of us used that simple yet very extensible code editor as IDE. The work we were doing didn't require a more sophisticated development environment, so we settled with that simple solution.
    - **Express:** Express is an unopinionated, minimalist, extensible framework running on NodeJS. We have selected that API framework as it's very well-suited for fast prototyping and debugging. Also, as the most commonly-used API framework in NodeJS framework, it has top quality documentation and a very huge community behind it, which was very helpful as the team was new to API development.
    - **React:** React is the most popular and efficient framework that a front end project can be done. This happens because in React, there is a layer of a Virtual DOM that analyzes the current

and previous DOMs and find differences, thus renders only those differences. Furthermore, it reduces the load of whole page components to a much smaller scale and agile to implement and run.

    - **Postman:** Postman is one of the most popular tools used in API testing. Postman played a vital role in our project especially in the backend part where we had to test certain endpoints to make sure we had written a particular API functionality correctly. Thanks to Postman we have used HTTP requests to test our API.

  - **Unit Testing**
    - **Mocha and Chai:** These two libraries are widely used by Javascript projects, and as a result, they have become mature and well-documented over time. Besides that, we used those for unit testing as they are simple and straightforward, which made testing easier.

- **Processes**
  - **Pull Requests:** The process that we encountered during development as following:
    1. Create a new branch from dev(main development branch)
    2. Make some changes according to assigned issue
    3. Commit those changes
    4. Create pull-request
       (a) Fill the title
       (b) Fill the description
       (c) Label the pr
       (d) Fill reviewers
    5. Make more changes if needed
    6. Merge with dev
  - **Reviews:** The process that we encountered during reviewing other codes as following:
    1. Checkout to that branch.
    2. Build the project.
    3. Check whether it is successfully built or not.
    4. Establish main work of assigned individual.
    5. Control whether it does what is needed.
    6. Control whether there exists unnecessary variables.
    7. Control whether there exists a forgotten corner case.
    8. Control whether code is well commented.
    9. Run the tests.
    10. Control whether the branch has no conflict with base branch.
    11. If this all passes, approve. Else, emphasize the missing part via the help of comments, or our communication channel.

7 API

- POST Signup User

  Users send their personal information required to signup to the system.

  - Endpoint: /auth/signup
  - Request body: Application/JSON
  - Required parameters:
    - name: String
    - surname: String
    - email: String
    - password: String
    - location: String
  - Possible error codes:
    - 400: Duplicate email or missing parameter in request body

  Sample API Request:

  ```
  POST http://api.dev.arkenstone.ml/auth/signup
  ```

  Sample Request Body:

  ```
  {
      "name" : 'ExampleName",
      "surname" : "ExampleSurname",
      "email" : "example@test.com",
      "password" : "examplepassword",
      "location" : "ExampleLocation",
      "isTrader": false
  }
  ```

  Sample API Response:

  ```
  {
      "name" : "ExampleName",
      "surname" : "ExampleSurname",
      "email" : "example@test.com",
      "location" : "ExampleLocation",
      "isTrader" : false
  }
  ```

- POST Login User

  Users send their login credentials, which are email and password, to login to the system. The response contains a cookie they may use for further operations.

- Endpoint: /auth/login
- Request body: Application/JSON
- Required parameters:
  - email: String
  - password: String
- Possible error codes:
  - 400: Missing parameter or nonexistent email-password pair

Sample API Request:

```
POST http://api.dev.arkenstone.ml/auth/login
```

Sample Request Body:

```
{
    "email" : "example@test.com",
    "password" : "examplepassword"
}
```

Sample API Response:

```
{
    "name" : "ExampleName",
    "surname" : "ExampleSurname",
    "email" : "example@test.com",
    "location" : "ExampleLocation",
    "isTrader" : false
}
```

- GET List events

  Gives a list of events with details of significance, country and forecast values.

  - Endpoint: /events/list

Sample API Request:

```
http://api.dev.arkenstone.ml/events/list
```

Sample API Response:

```
[
    {
        "date" : "2019-05-05T04:15:00",
        "country" :"Egypt",
        "eventName" : "Emirates NBD PMI",
        "signifanceLevel" : 1,
        "actual" : "50.8",
        "previous" : "49.9",
        "forecast" : ""
    },
    {
        "date" : "2019-05-08T00:30:00",
        "country" : "Japan",
        "eventName" : "Nikkei Services PMI",
        "signifanceLevel" : 1,
        "actual" : "51.8",
        "previous" : "52.0",
        "forecast" : ""
    },
    {
        "date" : "2019-05-08T01:00:00",
        "country" : "Philippines",
        "eventName" : "Imports YoY",
        "signifanceLevel" : 1,
        "actual" : "7.8%",
        "previous" : "2.6%",
        "forecast" : ""
    }
]
```


- GET Retrieve a certain exchange rate

  Users use that endpoint to retrieve the exchange rate of given two currencies. The currency codes should be sent via the URL as 'currencyA' and 'currencyB'.

  – Endpoint: /t-equipments/:currencyA-:currencyB

  Sample API Request:

  ```
  GET http://api.dev.arkenstone.ml/t-equipments/USD-BTC
  ```

  Sample API Response:


  ```
  {
      "rate" : "USD/BTC",
      "value" : "0.00017213"
  }
  ```


- GET List exchange rates of currencies against USD

Since USD is commonly used in the market as a base currency, that endpoint makes it easier for users to retrieve all exchange rates of currencies against USD.

– Endpoint: /t-equipments

Sample API Request:

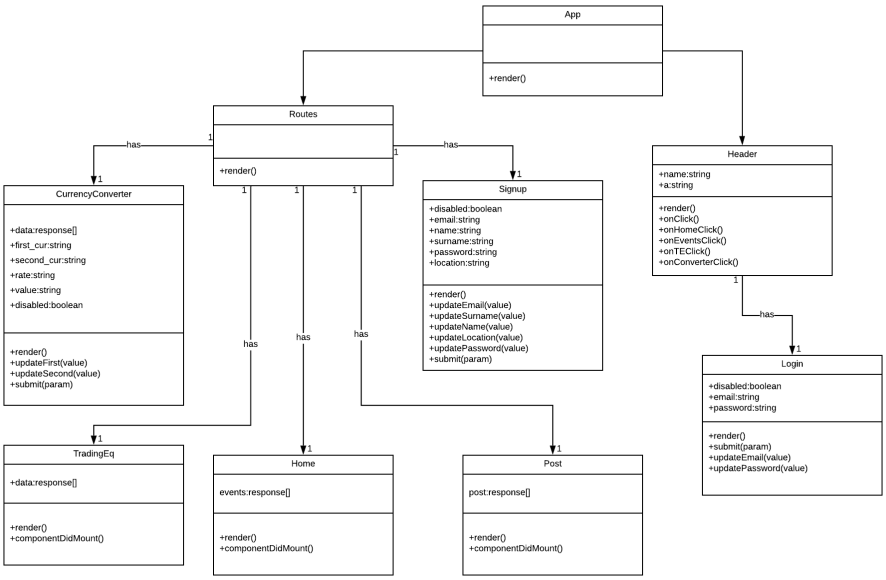
```
GET http://api.dev.arkenstone.ml/t-equipments
```

Sample API Response:

```
{
    "USDAUD" : 1.278342,
    "USDEUR" : 1.278342,
    "USDGBP" : 0.908019,
    "USDPLN" : 3.731504,
    ...
}
```

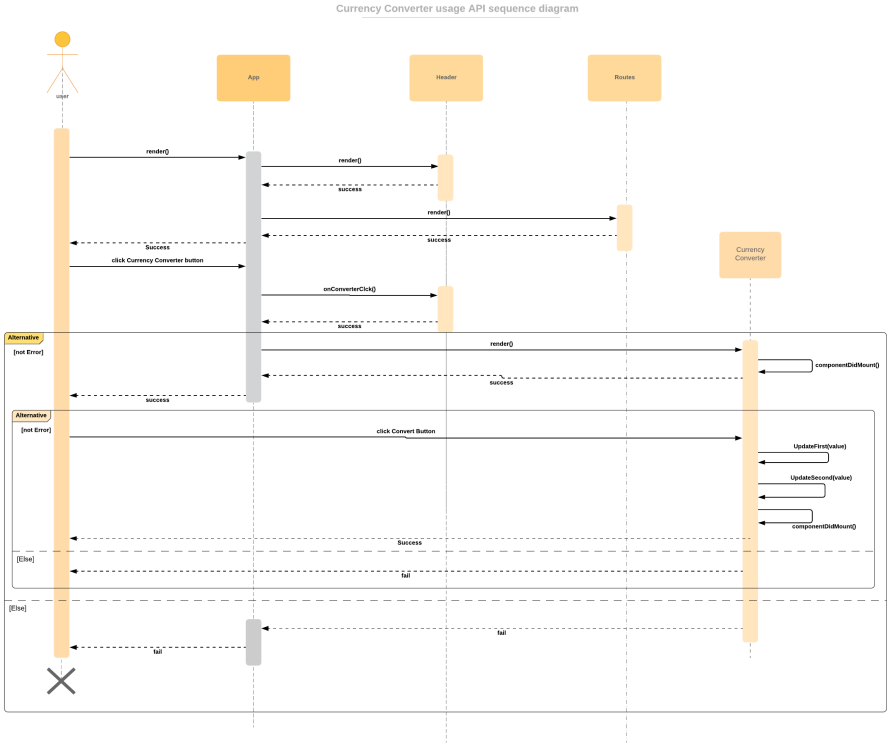
8 API Design

8.1 Class Diagram

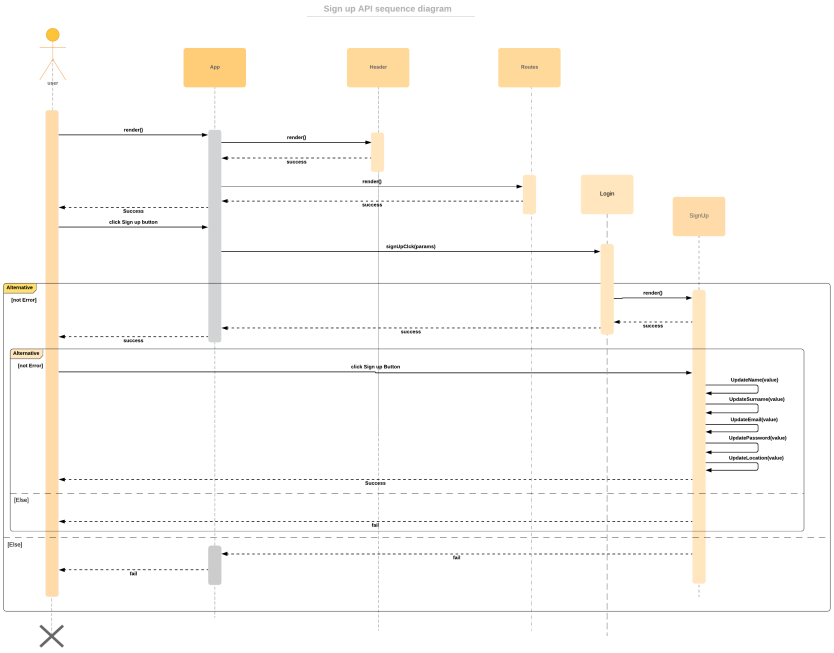


8.2 Sequence Diagrams

8.2.1 Currency Converter



8.2.2 Sign up



8.2.3 Events