

13F GON P

8/14/02

NON-PUBLIC

FOIA CONFIDENTIAL  
TREATMENT  
REQUEST



01 03 9593

United States  
Securities and Exchange Commission  
Washington, DC 20549

ASG 17 2001

FORM 13F COVER PAGE

Report for the Quarter Ended: June 30, 2001

Check here if amendment ☐; Amendment Number: \_\_\_\_\_

This Amendment (Check only one):

☐ is a restatement

☐ adds new holdings entries

Institutional Investment Manager Filing this Report:

Name: UBS Warburg LLC  
Address: 677 Washington Boulevard  
Stamford, CT 06901

CONFIDENTIAL TREATMENT EXPIRED

13F File Number: 28-7346

The institutional investment manager filing this report and the persons by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Persons signing this Report on behalf of Reporting Manager:

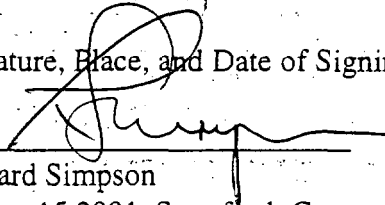
Name: Richard Simpson  
Title: Managing Director  
Phone: (203) 719-8500

PROCESSED

JAN 02 2003

THOMSON  
FINANCIAL

Signature, Place, and Date of Signing:

  
Richard Simpson  
August 15 2001, Stamford, Connecticut

Name: Sarah M. Starkweather  
CONFIDENTIAL TREATMENT REQUESTED BY UBS WARBURG LLC  
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FOIA CONFIDENTIAL  
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Title: Director  
Phone: (203) 719-6891

Signature, Place, and Date of Signing:



Sarah M. Starkweather  
August 15, 2001, Stamford, Connecticut

Report Type (Check only one):

- ☒ 13F Holdings Report  
☐ 13F Notice  
☐ 13F Combination Report

Report Summary

Number of Other Included Managers: 0

Form 13F Information Table Entry Total: 18

Form 13F Information Table Value Total: \$ 702,990 (thousands)

List of Other Included Managers:

NONE

**FOIA CONFIDENTIAL  
TREATMENT  
REQUEST**

ISSUER	ISSUE	CUSIP	MARKET VALUE(000's)	QUANTITY	PUT/ CALL	INVESTMENT DISCRETION	VOTING AUTHORITY SOLE
AES TR III	PFD CV 6.75%	00808N202	17,284	250,500		SOLE	250,500
ALLERGAN INC	LYON 20	018490AA0	30,198	47,650,000		SOLE	47,650,000
ALLERGAN INC	LYON ZERO 144A20	018490AB8	17,453	27,540,000		SOLE	27,540,000
ALPHARMA INC	SR SB NT CV 3%06	020813AD3	4,104	3,881,000		SOLE	3,881,000
CELESTICA INC	LYON ZERO 20	15101QAA6	36,125	83,767,000		SOLE	83,767,000
DEVON ENERGY CORP NEW	SR DB CV ZERO 20	25179MAD5	17,150	36,684,000		SOLE	36,684,000
ECHOSTAR COMMUNICATIONS NEW	SB NT CV 4.875%07	278762AD1	35,299	39,385,000		SOLE	39,385,000
HONEYWELL INTL INC	COM	438516106	83,976	2,400,000		SOLE	2,400,000
IVAX CORP	SR SUB NT CV 07	465823AD4	44,234	30,906,000		SOLE	30,906,000
IVAX CORP	SR SB CV 144A 08	465823AE2	103,228	88,703,000		SOLE	88,703,000
MERRILL LYNCH & CO INC	LYON ZERO 31	590188A65	43,208	85,350,000		SOLE	85,350,000
NETWORKS ASSOCS INC	SB DB CV ZERO 18	640938AB2	16,408	40,265,000		SOLE	40,265,000
QUAKER OATS CO	COM	747402105	136,875	1,500,000		SOLE	1,500,000
RALSTON PURINA CO	COM	751277302	15,010	500,000		SOLE	500,000
SOLECTRON CORP	SR LYON ZERO 20	834182AK3	21,748	43,496,000		SOLE	43,496,000
TYCO INTL LTD NEW	LYON ZERO 20	902124AC0	35,871	47,276,000		SOLE	47,276,000
WEATHERFORD INTL INC	SD CV ZRO 144A20	947074AA8	11,002	18,000,000		SOLE	18,000,000
WEATHERFORD INTL INC	SR DB CV ZERO 20	947074AB6	35,817	55,325,000		SOLE	55,325,000
Total			702,990				