

ADITI ANIL TIWARI

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PRIMARY SKILLS & CERTIFICATIONS

- **Core Competencies:** Strategic Budgeting & Financial Reporting | Financial Analysis | Financial Modeling | Market Research | Adaptive Planning | Process Optimization | Predictive Forecasting | Negotiation | Team Collaboration | Conflict Resolution
- **Technical Skills:** Advanced Microsoft Excel | EViews | Python for Data Analysis | SQL | Spyder | Tally ERP 9 | Tableau
- **Software Tools:** Salesforce | SAP | Oracle | Jira | Confluence | Asana | Palisades | Millennium | Capital IQ | PitchBook
- **Certifications:** Forage: Goldman Sachs Risk Job Simulation | SAP: Overview of Financials in SAP S/4HANA | Bloomberg: Market Concept, Finance Fundamental & ESG | FactSet Essentials: Portfolio Analysis & Universal Screening | Python: Core Data Analysis | FinTech: Foundations, Payments & Regulations | NISM: Series 1-Currency Derivatives & Series 8-Equity Derivatives

EXPERIENCE

GRADESTATE

Financial Planning Analyst

Boston, USA

Feb 2025 - Present

- **Investment Optimization:** Developed financial models with advanced Excel formulas that improved forecast accuracy by 15%, enabling company to redirect 30% of its acquisition budget for suburban markets with 20% higher projected Cash-on-Cash Returns
- **Risk Management:** Implemented risk assessment methodologies for 50 properties, reducing projected portfolio risk by 10% while fostering team efficiency by 25%, directly contributing to acquisitions that beat market benchmarks by 18%

BABSON COLLEGE

Data and Finance Operations Associate

Boston, USA

Jun 2024 - Dec 2024

- **Digital Transformation:** Executed CRM migration from Millennium to Salesforce, implementing robust data governance practices to maintain 98% data accuracy and uncover 1,500 donor engagement opportunities.
- **Process Optimization:** Optimized processes with Total Quality Management for better operational efficiency across 8 departments, enhancing fulfillment accuracy and growing donor satisfaction for 5,000 donor requests.

BORN GLOBAL FOUNDATION

Financial Planning and Analysis (FP&A) Associate

Boston, USA

Jun 2024 - Aug 2024

- **Project Valuation:** Engineered dynamic financial models for renewable energy projects valued at \$50 million using advanced Excel techniques, boosting valuation accuracy by 17% and reducing modeling time by 22%.
- **Cost-Benefit Enhancement:** Spearheaded project viability assessments using advanced financial modeling and analytical techniques, driving a 18% increase in average ROI.

INTERACTIVE BROKERS

Financial Operations Analyst

Mumbai, India

May 2021 - Jun 2023

- **Operational Excellence:** Led 3 operational initiatives, with documentation of 8 processes and execution of new tracking system, dipping onboarding time by 31% and enhancing data integrity by 28% for better financial analysis & decision-making.
- **Data Tracking & Reporting:** Optimized market data management by implementing JIRA-based system for 3,000 subscribers, achieving 99.7% vendor compliance, reducing classification errors by 23%, & improving budget forecasting accuracy by 17%.

PROJECTS

Hedge Fund Analysis

Dec 2023

- Leveraged advanced data techniques (Excel and Python) and financial tools (Bloomberg and Pitchbook) to analyze a 12-security portfolio, enhancing risk-return profiles by 15% through data-driven strategies and quantitative analysis.

Valuation Model

Oct 2023

- Performed DCF valuation of Tesla using advanced Excel functions, improving stock valuation accuracy by 20% and enhancing investment decision precision, showcasing expertise in complex financial modeling and strategic forecasting.

Earnings Model

Sep 2023

- Engineered 5-year financial forecast leveraging intricate Excel-based predictive analytics, enhancing accuracy of key financial ratios and supporting month-end reviews.

Research on Financial Statements

Feb 2022

- Conducted a financial analysis of GameStop Corp, revealing a net income of \$48.2 million in Q4 2022 versus a prior-year loss, enhancing investment strategies with rapid YoY comparisons and demonstrating expertise in strategic decision-making.

EDUCATION

BABSON F.W. OLIN GRADUATE SCHOOL OF BUSINESS

Boston, USA

Master of Science in Finance (STEM) | President's Master's Scholar | CGPA: 3.30/4

Dec 2024

- **Projects:** Earnings, Industry Competitive and LBO model forecasting- Investment Banking | Equity Research, Buy/Sell recommendation | Hedge Fund Analysis- Fixed Income | Data Analytics using Python
- **Leadership Positions:** Treasurer, Babson Acceleration Club | Team Head, Babson Graduate Finance Club

R.A. PODAR COLLEGE OF COMMERCE AND ECONOMICS, MUMBAI UNIVERSITY

Mumbai, India

Master of Commerce (M.Comm) | Accountancy and Finance | Summa Cum laude | CGPA: 3.90/4

Apr 2023

Bachelor of Commerce (B.Comm) | Accountancy | Cum laude | CGPA: 3.50/4

May 2021

- **Projects:** CSR Financial Reporting | Digital Marketing ROI Analysis | Brand Valuation Impact Study | Growth of SIP