

# ADITI ANIL TIWARI

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## PRIMARY SKILLS & CERTIFICATIONS

- **Core Competencies:** Strategic Budgeting & Financial Reporting | Financial Analysis | Financial Modeling | Market Research | Adaptive Planning | Process Optimization | Predictive Forecasting | Negotiation | Team Collaboration | Conflict Resolution
- **Technical Skills:** Advanced Microsoft Excel | EViews | Python for Data Analysis | SQL | Spyder | Tally ERP 9 | Tableau
- **Software Tools:** Bloomberg Terminal | FactSet | Capital IQ | Pitchbook | Salesforce | SAP | Oracle | Jira | Confluence | CAST | CAM | CIM | Slack | Asana | Palisades | Millennium
- **Certifications:** Forage: Goldman Sachs Risk Job Simulation | Bloomberg: Market Concept, Finance Fundamental & ESG | FactSet Essentials: Portfolio Analysis & Universal Screening | Python: Core Data Analysis | Fundamentals of Visualization: Tableau | The Future of Payment Technologies | FinTech: Foundations, Payments & Regulations | NISM: Series 1-Currency Derivatives & Series 8-Equity Derivatives

## EXPERIENCE

### BABSON COLLEGE

*Boston, USA*

*Data and Finance Operations Associate*

*Jun 2024 - Present*

- **Digital Transformation:** Executed CRM migration from Millennium to Salesforce, implementing robust data governance practices to maintain 98% data accuracy and uncover 1,500 donor engagement opportunities.
- **Process Optimization:** Optimized processes with Total Quality Management for better operational efficiency across 8 departments, enhancing fulfillment accuracy and growing donor satisfaction for 5,000 donor requests.

### BORN GLOBAL FOUNDATION

*Boston, USA*

*Financial Planning and Analysis (FP&A) Associate*

*Jun 2024 - Aug 2024*

- **Project Valuation:** Engineered dynamic financial models for renewable energy projects valued at \$50 million using advanced Excel techniques, boosting valuation accuracy by 17% and reducing modeling time by 22%.
- **Cost-Benefit Enhancement:** Spearheaded project viability assessments using advanced financial modeling and analytical techniques, driving a 18% increase in average ROI.

### INTERACTIVE BROKERS

*Mumbai, India*

*Financial Operations Analyst*

*May 2021 - Jun 2023*

- **Operational Excellence:** Led 3 operational initiatives, with documentation of 8 processes and execution of new tracking system, dipping onboarding time by 31% and enhancing data integrity by 28% for better financial analysis & decision-making.
- **Data Tracking & Reporting:** Optimized market data management by implementing JIRA-based system for 3,000 subscribers, achieving 99.7% vendor compliance, reducing classification errors by 23%, & improving budget forecasting accuracy by 17%.

## PROJECTS

### Hedge Fund Analysis

*Dec 2023*

- Leveraged advanced data techniques (Excel and Python) and financial tools (Bloomberg and Pitchbook) to analyze a 12-security portfolio, enhancing risk-return profiles by 15% through data-driven strategies and quantitative analysis.

### Valuation Model

*Oct 2023*

- Performed DCF valuation of Tesla using advanced Excel functions, improving stock valuation accuracy by 20% and enhancing investment decision precision, showcasing expertise in complex financial modeling and strategic forecasting.

### Earnings Model

*Sep 2023*

- Engineered 5-year financial forecast leveraging intricate Excel-based predictive analytics, enhancing accuracy of key financial ratios and supporting month-end reviews.

### Study on Personal Loans, Education Loans, and Car Loan Services

*Oct 2022*

- Spearheaded customer satisfaction initiative, surveying 1,100 clients with 50 targeted responses, driving 20% improvement through data-driven insights, demonstrating expertise in stakeholder management & value enhancement in financial services.

### Research on Financial Statements

*Feb 2022*

- Conducted a financial analysis of GameStop Corp, revealing a net income of \$48.2 million in Q4 2022 versus a prior-year loss, enhancing investment strategies with rapid YoY comparisons and demonstrating expertise in strategic decision-making.

## EDUCATION

### BABSON F.W. OLIN GRADUATE SCHOOL OF BUSINESS

*Boston, USA*

*Master of Science in Finance (STEM) | President's Master's Scholar | CGPA: 3.30/4*

*Dec 2024*

- **Projects:** Earnings, Industry Competitive and LBO model forecasting- Investment Banking | Equity Research, Buy/Sell recommendation | Hedge Fund Analysis- Fixed Income | Data Analytics using Python
- **Leadership Positions:** Treasurer, Babson Acceleration Club | Team Head, Babson Graduate Finance Club

### R.A. PODAR COLLEGE OF COMMERCE AND ECONOMICS, MUMBAI UNIVERSITY

*Mumbai, India*

*Master of Commerce (M.Comm) | Accountancy and Finance | Summa Cum laude | CGPA: 3.90/4*

*Apr 2023*

*Bachelor of Commerce (B.Comm) | Accountancy | Cum laude | CGPA: 3.50/4*

*May 2021*

- **Projects:** CSR Financial Reporting | Digital Marketing ROI Analysis | Brand Valuation Impact Study | Growth of SIP