

Friday, 6th June'25

 Gold

Current Value

97,933.00

 US VIX

Current Value

17.52

 Crude Oil

Current Value

5,446.00

 India VIX

Current Value

15.08

India VIX measures market volatility based on Nifty options. A higher value indicates more expected market fluctuations, while a lower value suggests stability.

Market Mood



56.98

Greed 😊

- **Extreme Fear (<30):** Good time to open positions
- **Fear (30-50):** Wait for market direction
- **Greed (50-70):** Be cautious with new positions
- **Extreme Greed (>70):** Avoid opening positions

Today's Market Overview

Indian indices were mixed. Asian peers showed slight recovery. US markets remain resilient on strong tech earnings.

NIFTY

Current Value
24750.9



BankNifty

Current Value
55,760.85



Indian Indices

Index	Change %
Nifty Bank	+0.15%
Sensex	+0.55%
NIFTY	+0.53%
-	-
-	-



Asian Markets

Index	Change %
HANG SENG	+1.07%
KOSPI	+1.49%
-	-
-	-
-	-



US Markets

Index	Change %
Dow Futures	+0.26%
Dow	-0.25%
S&P	+0.07%
-	-
-	-



Europe Markets

Index	Change %
DAX	+0.19%
CAC	-0.18%
FTSE 100	+0.11%
-	-
-	-

Snapshot

Top Gainer

Company Name	Change %
Cochin Shipyard	+12.66%
Sunflag Iron & Steel Co...	+9.61%
Brainbees Solutions...	+9.54%
Suprajit Engineering...	+8.78%
JM Financial	+8.17%

Top Losers

Company Name	Change %
Shaily Engineering Plastic...	-4.2%
Azad Engineering	-3.45%
Banco Products (India)...	-3.2%
Eureka Forbes	-3.13%
VIP Industries	-3.11%

Volume Shockers

Company Name	Price
JSW Infrast	₹307.10
Cochin Shipyard	₹2,350.30
Multi Comm. Exc.	₹7,102.35
Astrazeneca Phar	₹9,891.10
Rites	₹309.20

52 Week High

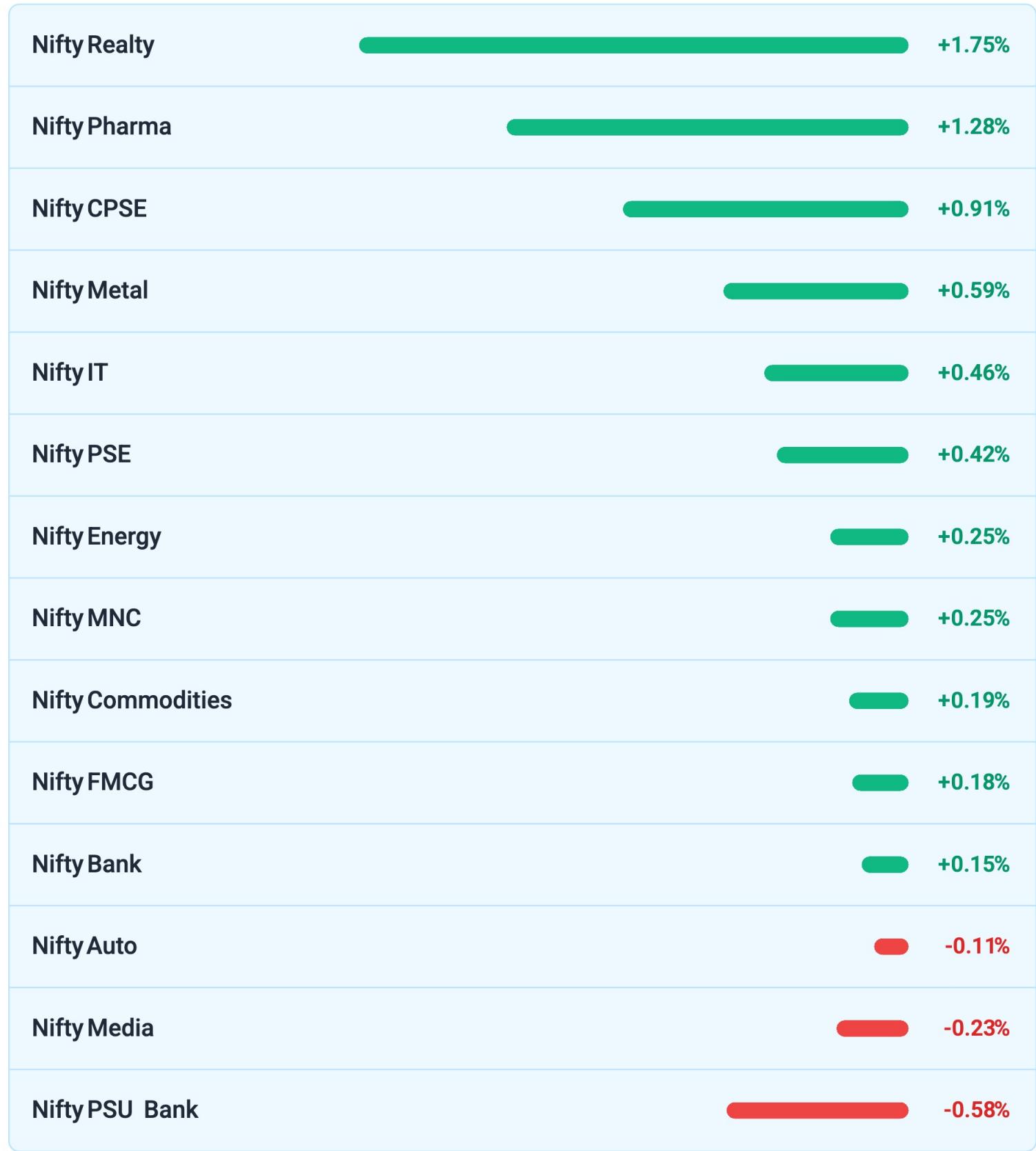
Company Name	Price
Solar Industries India...	₹17,023.00
APL Apollo Tubes	₹1,914.90
BSE	₹2,909.80
Fortis Healthcare	₹754.75
Bharat Electronics...	₹393.50

Volume above 1.5 times weekly average and minimum 5,000 for Nifty 500 stocks

Day's high equal to or above yearly high for Nifty 500 stocks

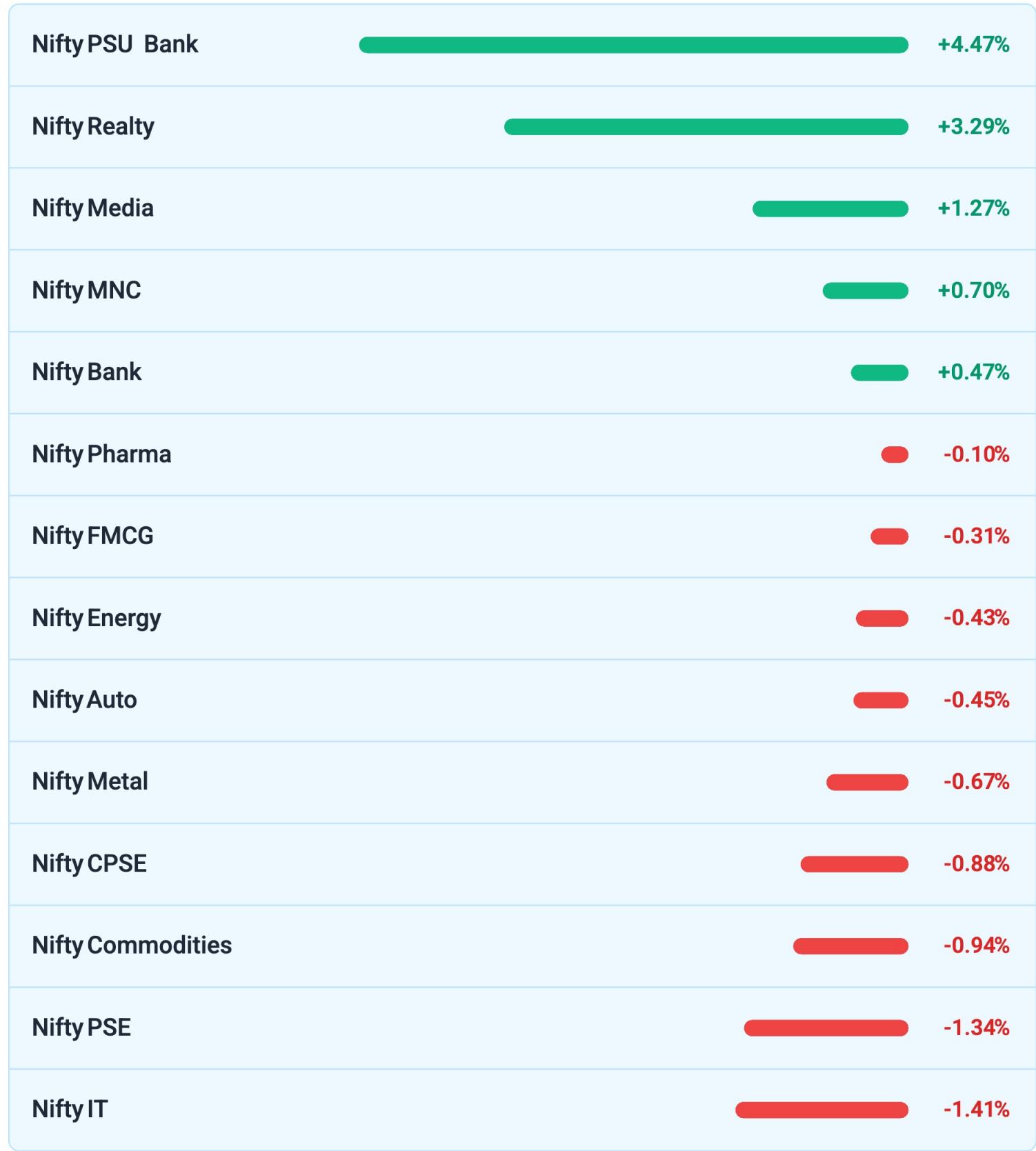
Snapshot

 1 Day Change



Snapshot

7 Day Change



Futures & Options

Long Buildup

Company Name	OI Change %
Hindustan Zinc Ltd.	+27.6%
L&T Finance Ltd.	+7.27%
Eternal Ltd.	+0.21%
Info Edge (India) Ltd.	+6.48%
Glenmark Pharmaceuticals	+6.33%

Short Buildup

Company Name	OI Change %
State Bank of India	+3.89%
Titan Company Ltd.	+0.71%
Jindal Steel & Power L...	+2.34%
National Aluminium Com...	+1.66%
Oil And Natural Gas Co...	+0.85%

Most Active Contracts - Index Future

Company Name	Price	Change %	Prev. Close	Volume	OI
NIFTY	₹24,870.60	+0.57%	₹24,729.40	106437	12636530
BANKNIFTY	₹56,043.40	+0.10%	₹55,989.40	33324	1966650
MIDCPNIFTY	₹12,982.70	+0.90%	₹12,866.85	3554	2166720
FINNIFTY	₹26,491.00	+0.24%	₹26,427.90	409	70915
NIFTYNXT50	₹67,150.20	-0.06%	₹67,188.00	196	15900



Most Active Contracts - Index Option

Script Name	Price	Change %	Prev. Close	Volume	OI
NIFTY 24750 CE	₹0.90	-97.83%	₹41.40	26185197	24611920
NIFTY 24700 PE	₹0.05	-99.96%	₹134.15	22460409	15596400
NIFTY 24800 CE	₹0.05	-99.84%	₹31.80	20587297	18984220
NIFTY 24750 PE	₹0.05	-99.97%	₹172.60	17070920	15345680
NIFTY 24700 CE	₹50.85	-5.04%	₹53.55	14924787	6570600



Most Active Contracts - Stock Futures

Company Name	Price	Change %	Prev. Close	Volume	OI
ETERNAL	₹258.35	+4.69%	₹246.77	45626	196686000
RELIANCE	₹1,447.00	+1.31%	₹1,428.30	28103	102330000
HAL	₹5,100.10	+2.21%	₹4,989.80	22833	9129000
SBIN	₹810.80	-0.01%	₹810.90	21291	102548200
ICICIBANK	₹1,459.00	+1.34%	₹1,439.70	19603	101966200



Most Active Contracts - Stock Options

Script Name	Price	Change %	Prev. Close	Volume	OI
RELIANCE 1450 CE	₹23.95	+38.84%	₹17.25	29205	3006000
ETERNAL 260 CE	₹7.65	+98.70%	₹3.85	28755	6374000
ETERNAL 250 CE	₹13.15	+81.38%	₹7.25	25409	7076000
ETERNAL 270 CE	₹3.90	+95.00%	₹2.00	24509	10760000
CDSL 1800 CE	₹57.65	+91.85%	₹30.05	23118	1198050

Nifty 50 24750.9 0.53%

Pivot levels

Type	R3	R2	R1	PP	S1	S2	S3
Standard	24779.93	24712.07	24666.13	24598.27	24552.33	24484.47	24438.53
Fibonacci	24712.07	24668.59	24641.74	24598.27	24554.80	24527.94	24484.47

Advance / Decline

31

18

Top 3 Gainers

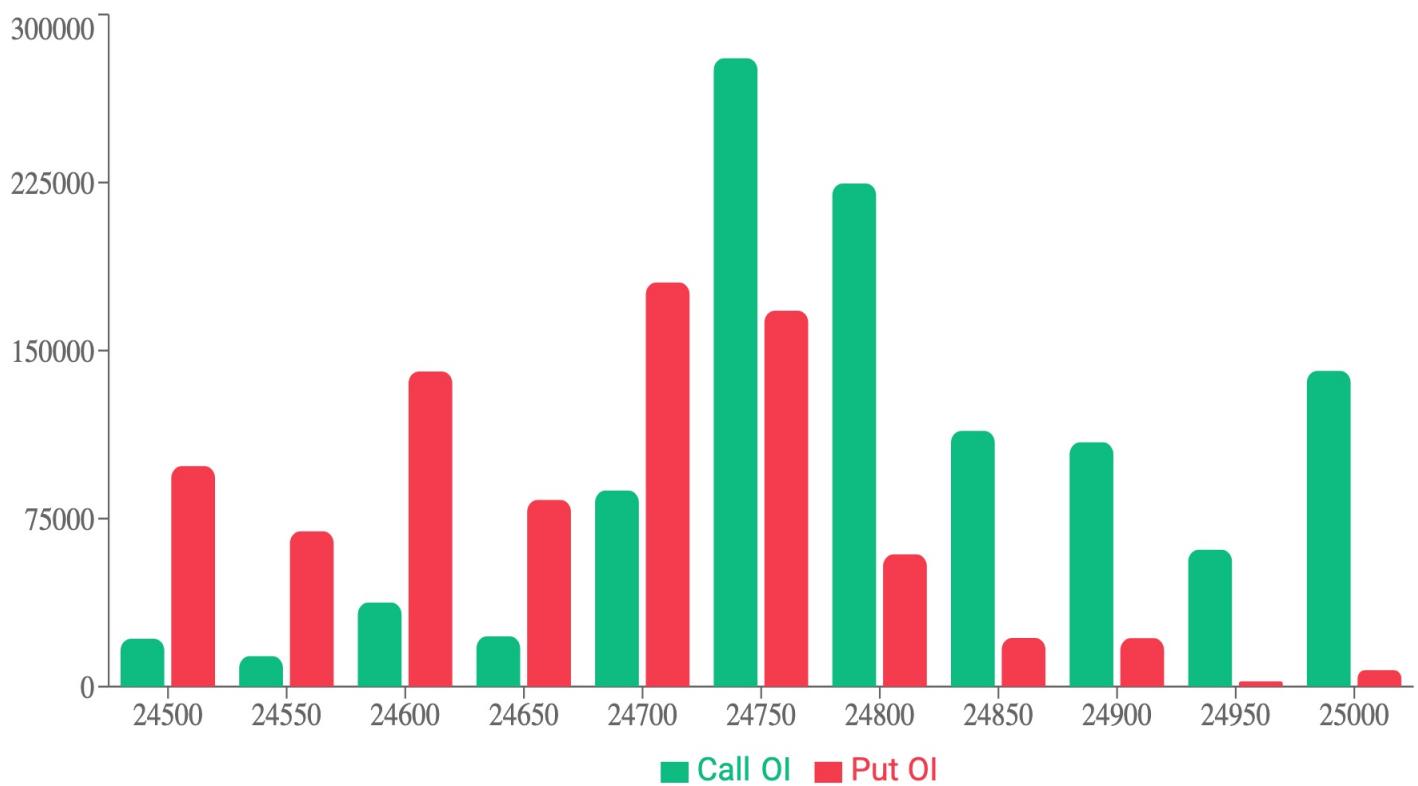
Company Name	Change %
Eternal Ltd	+4.4%
Dr Reddys Labs	+3.1%
Trent	+3%

Top 3 Losers

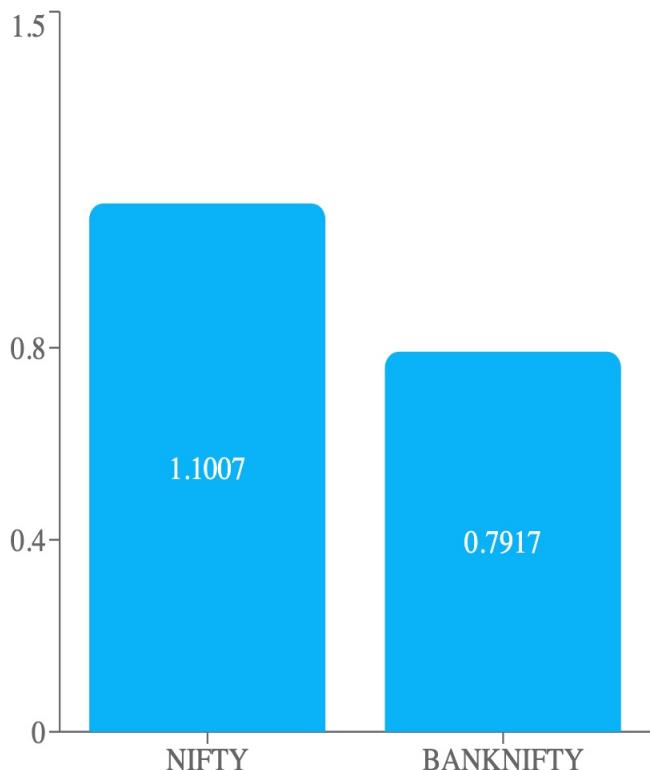
Company Name	Change %
IndusInd Bank	-1.4%
Tata Consumer	-1.1%
Axis Bank	-1%



Weekly Option Chain - Nifty 50



Weekly PCR - Nifty 50



A PCR above 1 indicates that the put volume has exceeded the call volume. It indicates an increase in the bearish sentiment.

A PCR below 1 indicates that the call volume exceeds the put volume. It signifies a bullish market ahead.

It's important to look at the overall trend of the PCR to see how the market sentiment is changing.

Bank Nifty 55,760.85 +0.15%



Pivot levels

Type	R3	R2	R1	PP	S1	S2	S3
Standard	56225.07	56008.03	55842.47	55625.43	55459.86	55242.83	55077.26
Fibonacci	56008.03	55861.88	55771.59	55625.43	55479.28	55388.98	55242.83

Advance / Decline

2

10

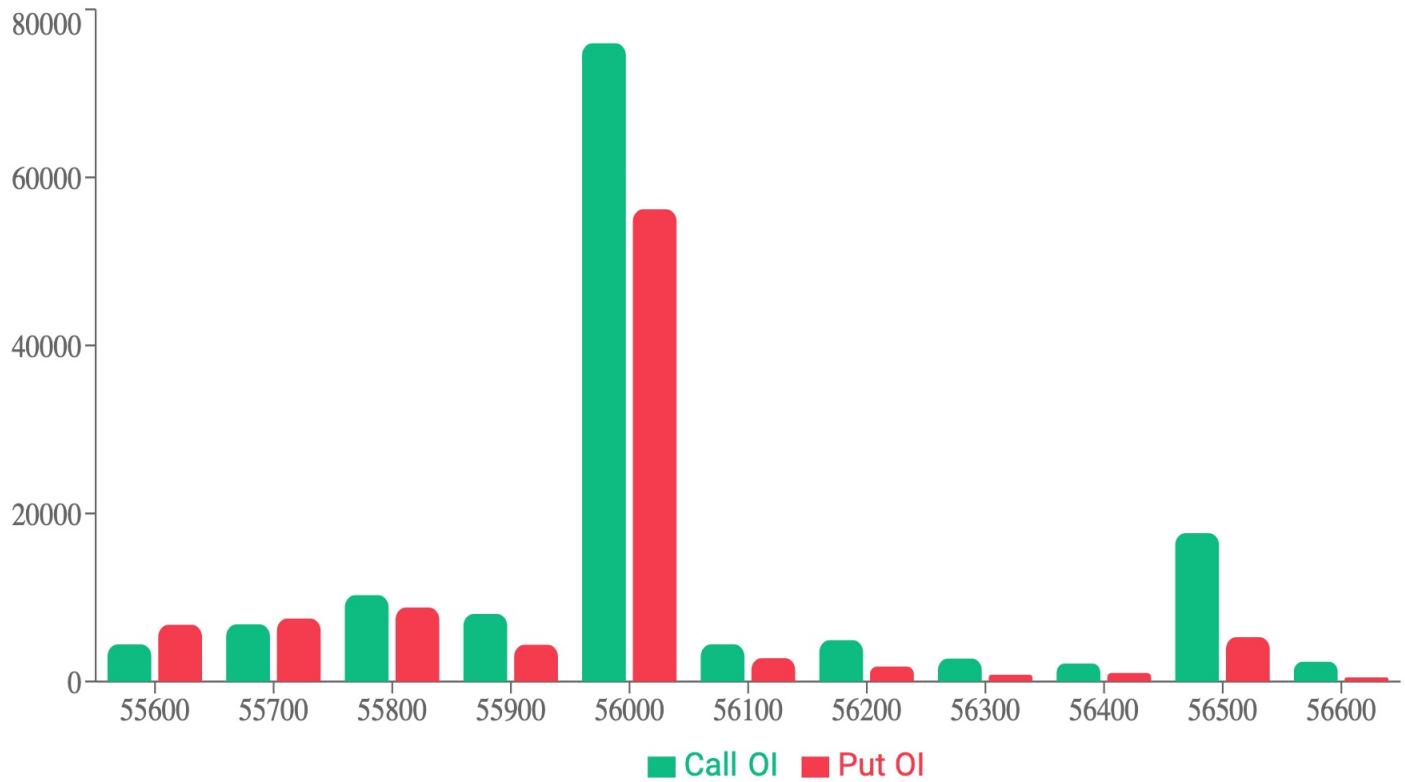
Top 3 Gainers

Company Name	Change %
ICICI Bank	+1.7%
HDFC Bank	+0.4%

Top 3 Losers

Company Name	Change %
Federal Bank	-1.9%
Bank of Baroda	-1.6%
IndusInd Bank	-1.4%

Weekly Option Chain - Bank Nifty



- High Call OI = potential resistance; High Put OI = potential support
- Increasing Call OI = bearish; Decreasing Call OI = bullish
- Increasing Put OI = bullish; Decreasing Put OI = bearish

Top 10 Stocks in News

1. HDFC Bank Source: News18

HDFC Bank Changes Millennia Credit Card Benefits, Effective July 1: Here're The Latest Updates

2. Tata Consultancy Services Source: Business Standard

Virgin Atlantic, TCS sign 7-yr deal to modernise systems with AI solutions

3. Reliance Infrastructure Source: Financial Express

Reliance Infra becomes first Indian private company to develop next-gen ammunition

4. Tata Consultancy Services Source: Business Standard

TCS and Virgin Airlines sign 7-year agreement for AI, cloud upgrade

5. UCO Bank Source: Moneycontrol

PSU bank shares slips after 2 days of gain amid profit booking; IOB, UCO, BoM among key losers

6. Tata Consultancy Services Source: The Times of India

Virgin Atlantic renews TCS partnership to boost AI-led airline operations

7. CRISIL Source: Business Standard

Emerging diversified construction firms set for stable FY26 growth: Crisil

8. Mahindra & Mahindra Source: NDTV

Tata Harrier.ev Rivaling Mahindra BE 6, XEV 9e Get 10,000 Deliveries In 70 Days

9. Welspun Corp Source: CNBC TV18

Welspun Corp expands pipe manufacturing, bets on new product and US market

10. Larsen & Toubro Source: Financial Express

Why are markets falling in afternoon trade today? 3 reasons why Sensex slides 600 points, Nifty down nearly 1%

Institutional Activity

FII & DII (Cash)

Date	FII Net Purchase/ Sales (Cr)	DII Net Purchase/ Sales (Cr)
2025-06-04	+₹1076.18	+₹2566.82
2025-06-03	-₹2853.83	+₹5907.97
2025-06-02	-₹2589.47	+₹5313.76

Banned Stocks (F&O)

ABFRL

MANAPPURAM

Stock Results

NHIT

CUBEINVIT

N2N

Jolly Merchants

Mercator

IPO Watch



Ongoing IPO's

Company Name	Closing Date	Overall Subscription
Ganga Bath Fittings	6 June 2025	0.76x



Upcoming IPO's

FabIndia

OYO

boAt

Bajaj Energy

Studds Accessories

Arohan Financial

Snapdeal

Droom

Solar91 Cleantech

Zepto

Myndbyte - Your bite-sized AI briefing before the bell

Market Sentiment

The market showed mixed sentiment with select sectors witnessing gains, while others faced mild declines over the past week.

General Observations

- Institutional activity remained strong in select large-cap stocks across banking and IT sectors.
- Global macro cues, including U.S. inflation data and Fed commentary, influenced domestic investor sentiment.
- Volatility was seen in midcaps and smallcaps, with mixed performances across sectors.
- Defensive sectors like FMCG and Pharma gained traction amid broader market uncertainty.

Corporate Developments

Tata Motors

Tata Motors shares rose 4.5% following strong Jaguar Land Rover quarterly sales data.

HDFC Bank

HDFC Bank gained 2.1% amid reports of stake consolidation and increased institutional buying.

Adani Enterprises

Adani Enterprises declined by 3.7% after reports of regulatory scrutiny affecting investor sentiment.

Infosys

Infosys shares climbed 1.8% after the company signed a large digital transformation deal with a European client.

Notable Sector Trends

Nifty IT

The IT sector gained over 2% in the past 7 days, indicating renewed investor interest likely driven by global tech cues.

Nifty Pharma

Pharma stocks saw a consistent uptrend with a 3.2% gain over the week, possibly reflecting defensive buying amid global uncertainty.

Nifty Metal

The Metal index declined by 1.8% over the 7-day period, suggesting profit booking after a recent rally.

Nifty FMCG

FMCG sector moved marginally higher, reflecting steady demand and resilience in consumer staples.

This is a factual summary based on publicly available market data. It is not intended as investment advice or recommendation. Please consult a registered financial advisor before making any trading decisions.

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