

Thursday, 22nd May'25

 Gold

Current Value

95,531.00

 US VIX

Current Value

20.51

 Crude Oil

Current Value

5,213.00

 India VIX

Current Value

17.26

India VIX measures market volatility based on Nifty options. A higher value indicates more expected market fluctuations, while a lower value suggests stability.

Market Mood



64.95

Greed 😊

- **Extreme Fear (<30):** Good time to open positions
- **Fear (30-50):** Wait for market direction
- **Greed (50-70):** Be cautious with new positions
- **Extreme Greed (>70):** Avoid opening positions

Today's Market Overview

Indian indices were mixed. Asian peers showed slight recovery. US markets remain resilient on strong tech earnings.

NIFTY

Current Value
24609.7



BankNifty

Current Value
54,941.30



Indian Indices

Index	Change %
Nifty Bank	-0.24%
Sensex	-0.79%
NIFTY	-0.82%
-	-
-	-



Asian Markets

Index	Change %
HANG SENG	-1.19%
KOSPI	-1.22%
-	-
-	-
-	-



US Markets

Index	Change %
Dow Futures	-0.04%
NASDAQ	+0.22%
Dow	-1.91%
S&P	+0.11%
-	-



Europe Markets

Index	Change %
DAX	-0.85%
CAC	-0.98%
FTSE 100	-0.69%
-	-
-	-

Snapshot



Top Gainer

Company Name	Change %
Dishman Carbogen Amcis...	+11.45%
Tata Teleservices (Maharas...	+10.99%
Garden Reach Shipbuilders ...	+10.23%
Emcure Pharmaceuticals...	+8.76%
PTC Industries	+8.37%



Top Losers

Company Name	Change %
Aditya Birla Fashion & Ret...	-8.32%
Gokaldas Exports	-7.57%
HG Infra Engineering (Part...	-7.53%
GMM Pfaudler	-7.47%
Colgate-Palmolive (India)...	-6.48%

Volume Shockers

Company Name	Price
Solar Industries	₹15,069.30
NTPC Green	₹112.18
Hitachi Energy	₹17,357.80
Fortis Health.	₹724.10
ITC Hotels	₹215.08

52 Week High

Company Name	Price
APL Apollo Tubes	₹1,829.50
Solar Industries India...	₹15,008.00
Dalmia Bharat	₹2,106.90
India Glycols	₹1,869.40
HDFC Life Insurance Compan...	₹755.85

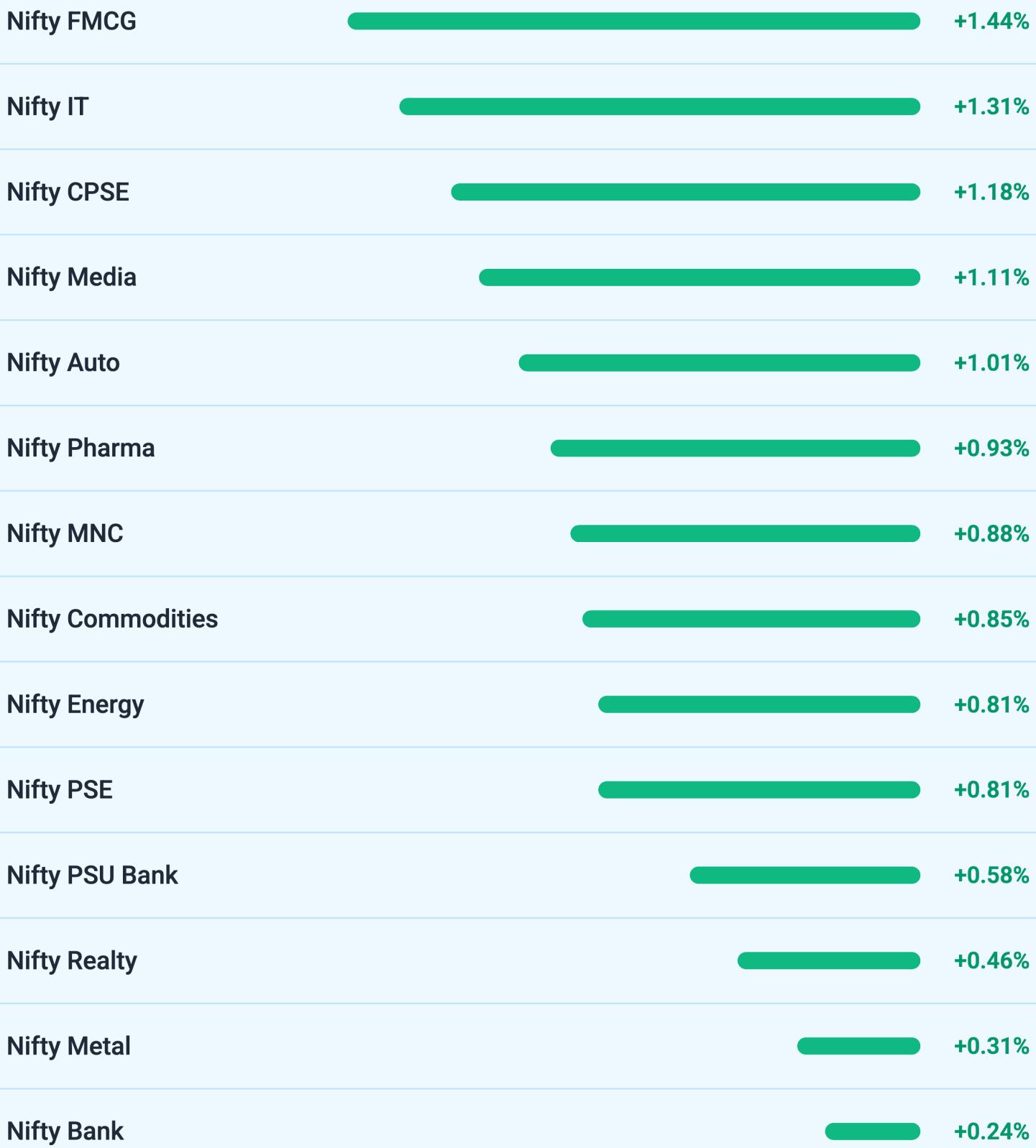
Volume above 1.5 times weekly average and minimum 5,000 for Nifty 500 stocks

Day's high equal to or above yearly high for Nifty 500 stocks

Snapshot

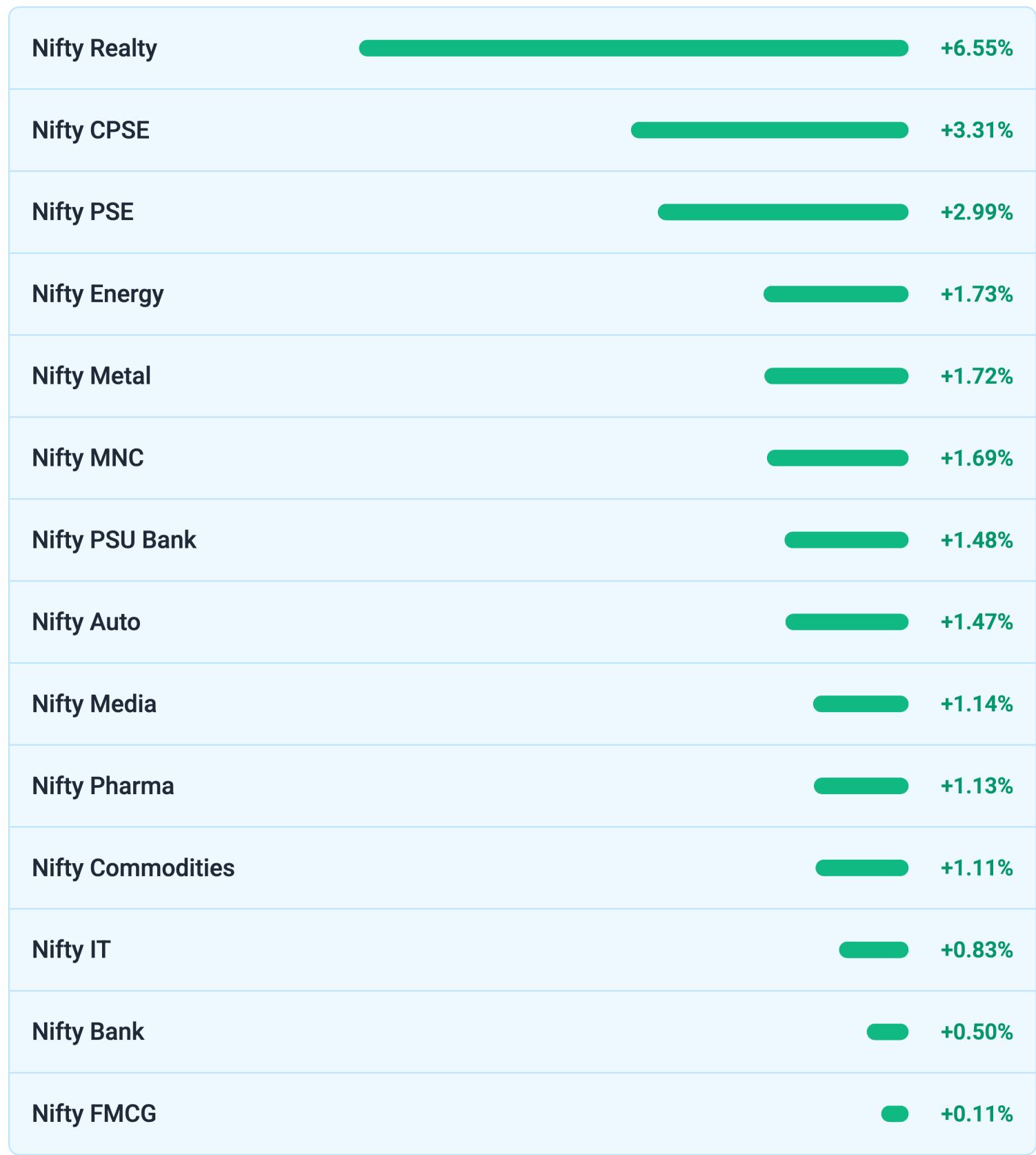


1 Day Change



Snapshot

 7 Day Change



Futures & Options

Long Buildup

Company Name	OI Change %
Solar Industries India...	+5.07%
NMDC Ltd.	+4.51%
Max Financial Services...	+7.4%
National Aluminium Com...	+14.66%
PB Fintech Ltd.	+4.55%

Short Buildup

Company Name	OI Change %
State Bank of India	+0.44%
HDFC Bank Ltd.	+0.06%
SBI Life Insurance Com...	+0.71%
Divi's Laboratories Lt...	+0.78%
HDFC Life Insurance Co...	+1.75%

Most Active Contracts - Index Future

Company Name	Price	Change %	Prev. Close	Volume	OI
NIFTY	₹24,665.10	-0.44%	₹24,774.60	113848	11409000
BANKNIFTY	₹55,090.00	-0.03%	₹55,103.80	34146	1680840
MIDCPNIFTY	₹12,520.00	-0.73%	₹12,611.50	7035	2640960
NIFTYNXT50	₹66,895.40	+0.84%	₹66,338.80	457	15825
FINNIFTY	₹26,309.80	-0.01%	₹26,312.90	315	72930



Most Active Contracts - Index Option

Script Name	Price	Change %	Prev. Close	Volume	OI
NIFTY 24600 CE	₹9.60	-95.07%	₹194.55	25998113	16501350
NIFTY 24500 PE	₹0.05	-99.87%	₹39.85	24493660	11775900
NIFTY 24600 PE	₹0.05	-99.92%	₹65.10	18309715	21126520
NIFTY 24550 PE	₹0.05	-99.90%	₹51.15	17278075	11616380
NIFTY 24550 CE	₹59.80	-74.07%	₹230.65	15482625	9164850



Most Active Contracts - Stock Futures

Company Name	Price	Change %	Prev. Close	Volume	OI
INDUSINDBK	₹784.20	-0.12%	₹785.15	88391	36201000
BSE	₹7,036.00	-4.83%	₹7,393.00	37055	3706250
RELIANCE	₹1,414.30	-1.08%	₹1,429.70	31541	88044500
ITC	₹421.40	-2.99%	₹434.40	26275	123822400
INDIGO	₹5,527.50	+1.25%	₹5,459.50	21365	7152750



Most Active Contracts - Stock Options

Script Name	Price	Change %	Prev. Close	Volume	OI
INDUSINDBK 800 CE	₹13.45	-32.92%	₹20.05	61407	2476500
INDUSINDBK 750 PE	₹10.85	-25.17%	₹14.50	60827	3299000
BSE 7000 PE	₹175.25	+156.21%	₹68.40	56496	751250
INDUSINDBK 700 PE	₹4.85	-19.17%	₹6.00	45079	4545500
INDUSINDBK 780 CE	₹23.85	-19.70%	₹29.70	39121	1058500

Nifty 50 24609.7 -0.82%

Pivot levels

Type	R3	R2	R1	PP	S1	S2	S3
Standard	25019.10	24878.30	24744.00	24603.20	24468.90	24328.10	24193.80
Fibonacci	24878.30	24773.21	24708.29	24603.20	24498.11	24433.19	24328.10

Advance / Decline

8

41

Top 3 Gainers

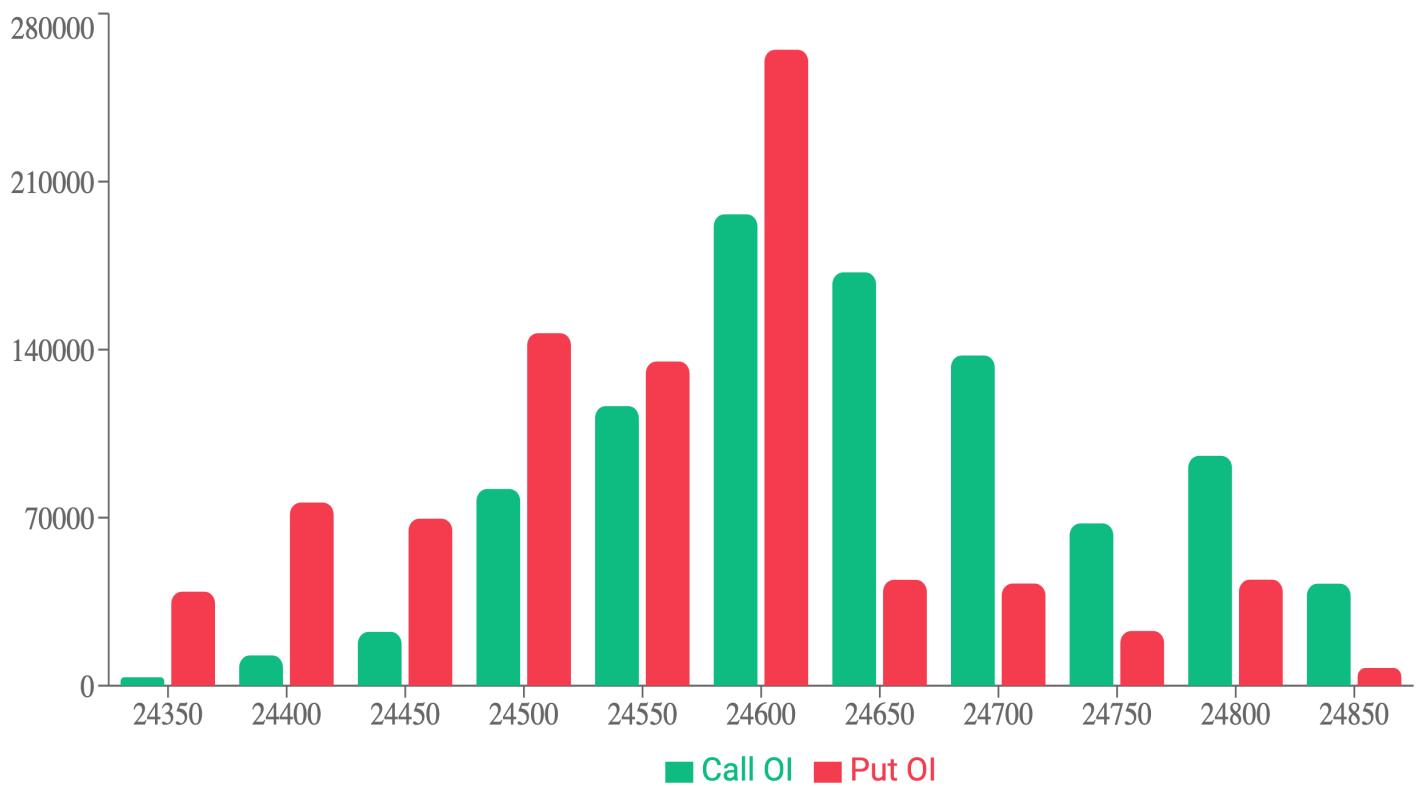
Company Name	Change %
IndusInd Bank	+2%
Bajaj Auto	+0.5%
Bharti Airtel	+0.5%

Top 3 Losers

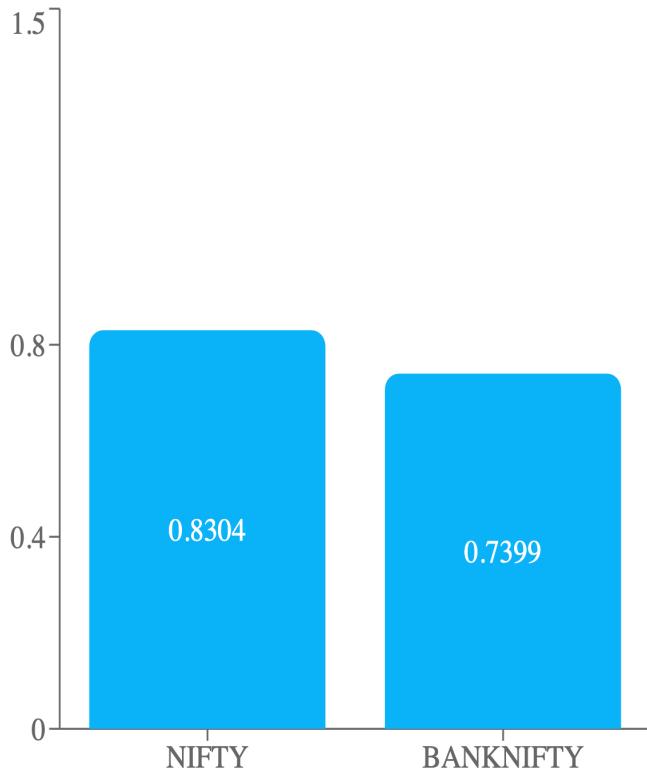
Company Name	Change %
O N G C	-2.8%
M & M	-2.7%
Tech Mahindra	-2%



Weekly Option Chain - Nifty 50



Weekly PCR - Nifty 50



A PCR above 1 indicates that the put volume has exceeded the call volume. It indicates an increase in the bearish sentiment.

A PCR below 1 indicates that the call volume exceeds the put volume. It signifies a bullish market ahead.

It's important to look at the overall trend of the PCR to see how the market sentiment is changing.

Bank Nifty 54,941.30 -0.24%

Pivot levels

Type	R3	R2	R1	PP	S1	S2	S3
Standard	55518.90	55257.50	55099.40	54838.00	54679.90	54418.50	54260.40
Fibonacci	55257.50	55097.25	54998.25	54838.00	54677.75	54578.75	54418.50

Advance / Decline

3

9

Top 3 Gainers

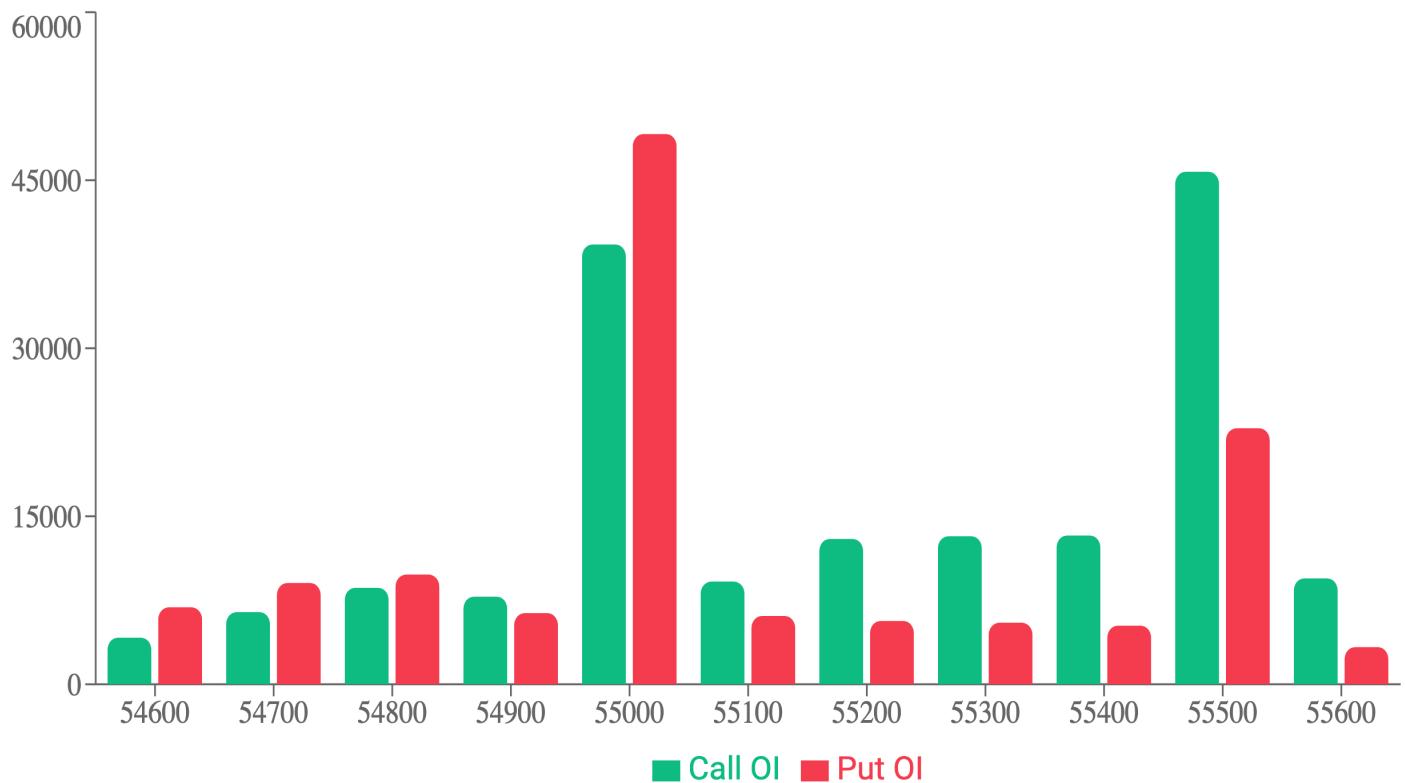
Company Name	Change %
IndusInd Bank	+2%
IDFC First Bank	+0.3%
Federal Bank	+0.2%

Top 3 Losers

Company Name	Change %
Punjab Natl.Bank	-1.5%
Canara Bank	-0.9%
Axis Bank	-0.8%



Weekly Option Chain - Bank Nifty



- High Call OI = potential resistance; High Put OI = potential support
- Increasing Call OI = bearish; Decreasing Call OI = bullish
- Increasing Put OI = bullish; Decreasing Put OI = bearish

Top 10 Stocks in News

1. Motilal Oswal Financial Services *Source: Moneycontrol*

Neutral IndusInd Bank; target of Rs 650: Motilal Oswal

2. Oil & Natural Gas Corporation *Source: Business Standard*

ONGC Q4 results: Net profit falls 35% to ₹6,448 cr on lower oil, gas prices

3. Bajaj Auto *Source: Financial Express*

Bajaj arranges debt funding package of €800 million for KTM – Issues official statement

4. Tata Power Company *Source: The Economic Times*

Sanjay Banga to head Tata Power's renewable verticle, redesignated as President-Renewables

5. Motilal Oswal Financial Services *Source: Moneycontrol*

Buy Mankind Pharma; target of Rs 2910: Motilal Oswal

6. Motilal Oswal Financial Services *Source: Moneycontrol*

Buy Mankind Pharma; target of Rs 2910: Motilal Oswal

7. Tata Motors *Source: CNBC TV18*

Tata Motors launches 2025 Altroz facelift in India at ₹6.89 lakh with feature upgrades

8. Dishman Carbogen Amcis *Source: Business Standard*

Dishman Carbogen spurts after turnaround Q4 outcome

9. VRL Logistics *Source: CNBC TV18*

Here's why VRL Logistics shares surged 13% during Thursday's trading session

10. Oil India *Source: India Infoline*

Oil India's Q4 net profit dips ~22% y-o-y

Institutional Activity

FII & DII (Cash)

Date	FII Net Purchase/ Sales (Cr)	DII Net Purchase/ Sales (Cr)
2025-05-21	+₹2201.79	+₹683.77
2025-05-20	-₹10016.1	+₹6738.39
2025-05-19	-₹525.95	-₹237.93
2025-05-16	+₹8831.05	+₹5187.09
2025-05-15	+₹5392.94	-₹1668.47

Banned Stocks (F&O)

MANAPPURAM

RBLBANK

Stock Results

BEML

GE Shipping

Manappuram Finance

Indra Industries

Creative Peripherals

IPO Watch



Ongoing IPO's

Company Name	Closing Date	Overall Subscription
Borana Weaves	22 May 2025	82.00x
Belrise Industries	23 May 2025	1.86x
Dar Credit and Capital	23 May 2025	11.75x
Unified Data Tech	26 May 2025	0.70x



Upcoming IPO's

FabIndia

OYO

boAt

Bajaj Energy

Studds Accessories

Arohan Financial

Snapdeal

Droom

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