

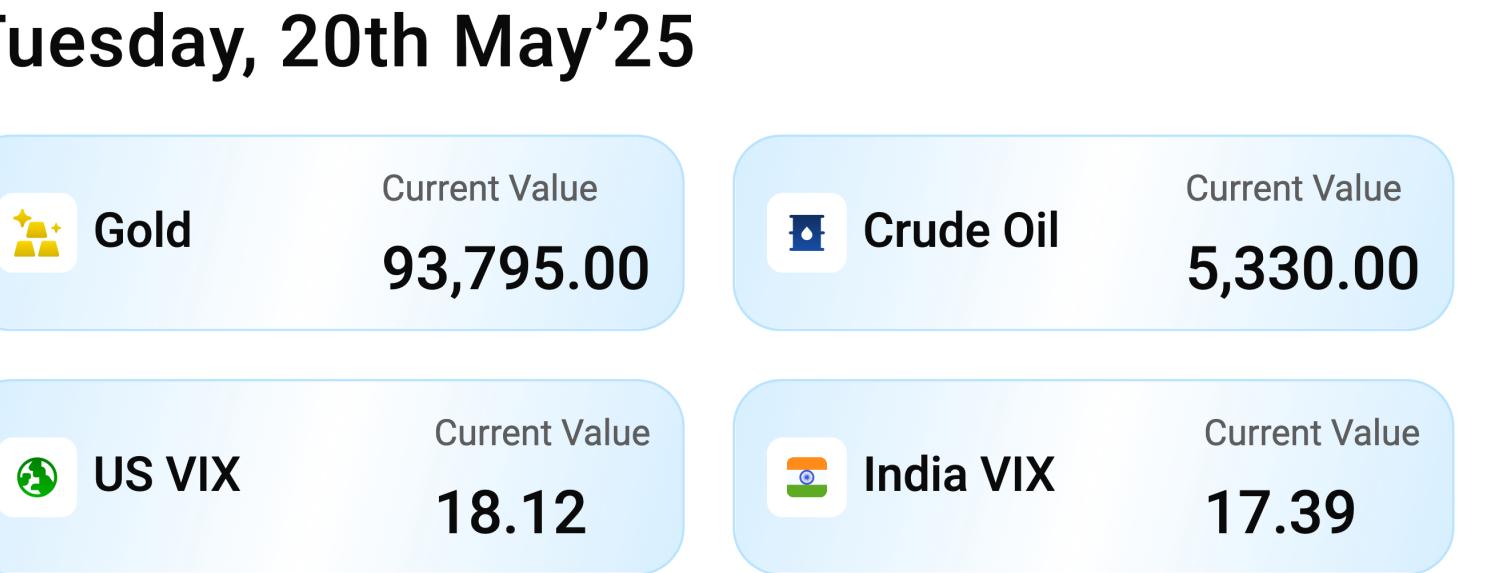
# Tuesday, 20th May'25

**Gold**

Current Value

**93,795.00****US VIX**

Current Value

**18.12**

India VIX measures market volatility based on Nifty options. A higher value indicates more expected market fluctuations, while a lower value suggests stability.

## Market Mood

**57.10****Greed** 😁

- **Extreme Fear (<30):** Good time to open positions
- **Fear (30-50):** Wait for market direction
- **Greed (50-70):** Be cautious with new positions
- **Extreme Greed (>70):** Avoid opening positions

# Today's Market Overview

Indian indices were mixed. Asian peers showed slight recovery. US markets remain resilient on strong tech earnings.

## NIFTY

Current Value  
**24683.9**



## BankNifty

Current Value  
**54,877.35**



## Indian Indices

Index	Change %
Nifty Bank	-0.98%
Sensex	-1.06%
<b>NIFTY</b>	<b>-1.05%</b>
-	-
-	-



## Asian Markets

Index	Change %
HANG SENG	+1.49%
KOSPI	-0.06%
-	-
-	-
-	-



## US Markets

Index	Change %
Dow Futures	-0.04%
NASDAQ	-0.43%
Dow	+0.32%
S&P	-0.24%
-	-



## Europe Markets

Index	Change %
DAX	+0.40%
CAC	+0.64%
FTSE 100	+0.68%
-	-
-	-

# Snapshot



## Top Gainer

Company Name	Change %
Newgen Software Technologi...	+16.29%
Inox Green Energy Services...	+12.71%
Pfizer	+10.78%
CCL Products India...	+9.57%
Shaily Engineering Plastic...	+8.2%



## Top Losers

Company Name	Change %
DOMS Industries	-8.89%
Cochin Shipyard	-8.3%
Bajaj Holdings & Investmen...	-7.45%
RITES	-6.6%
Marksans Pharma	-6.6%

## Volume Shockers

Company Name	Price
Hexaware Tech.	₹789.05
PG Electroplast	₹822.25
BASF India	₹5,304.00
Pfizer	₹4,945.35
Zensar Tech.	₹839.50

## 52 Week High

Company Name	Price
Nazara Technologies...	₹1,295.30
Shree Cement	₹31,525.00
APL Apollo Tubes	₹1,794.50
Choice International...	₹692.15
Aarti Pharmalabs Ltd....	₹843.35

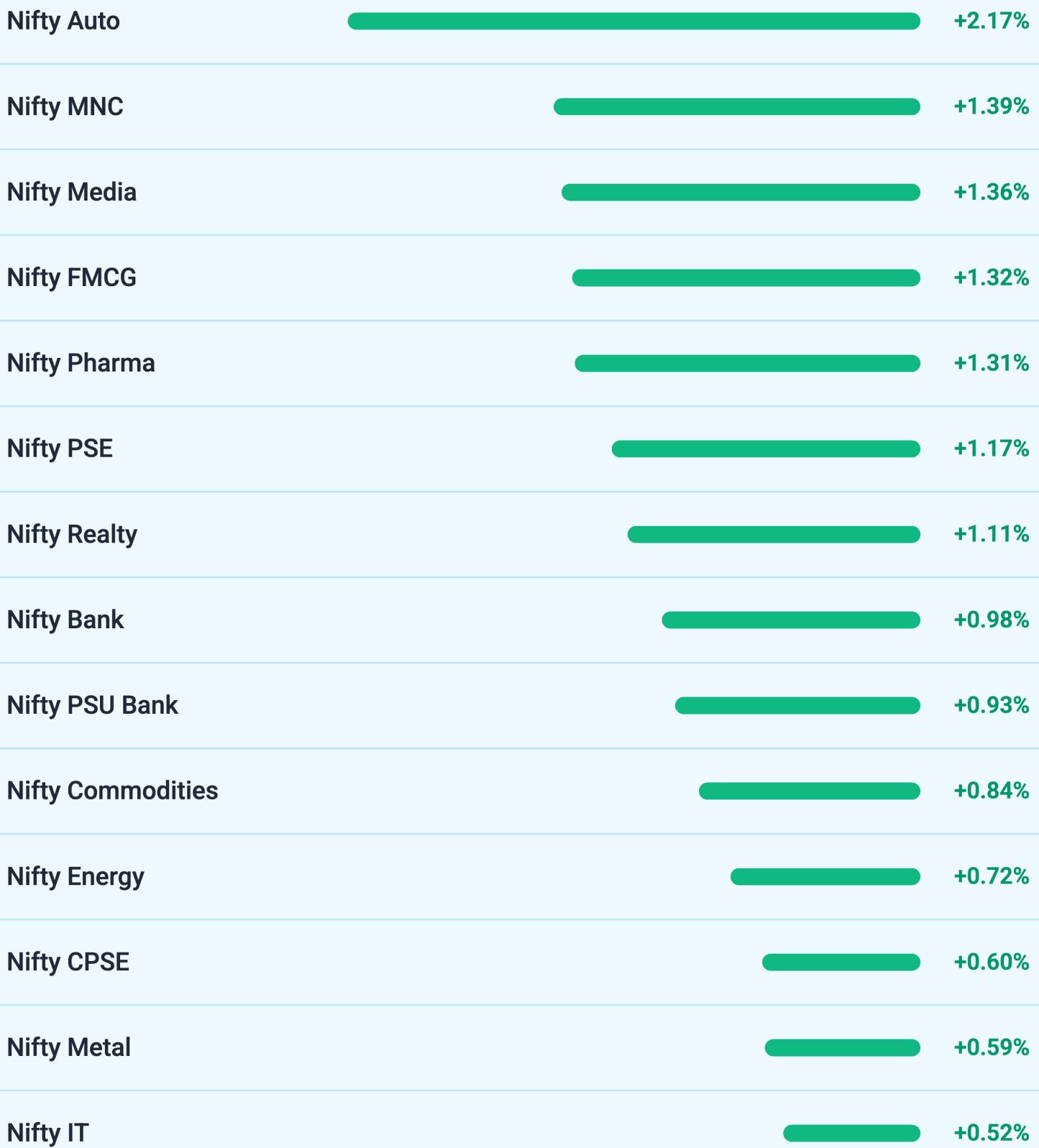
Volume above 1.5 times weekly average and minimum 5,000 for Nifty 500 stocks

Day's high equal to or above yearly high for Nifty 500 stocks

# Snapshot

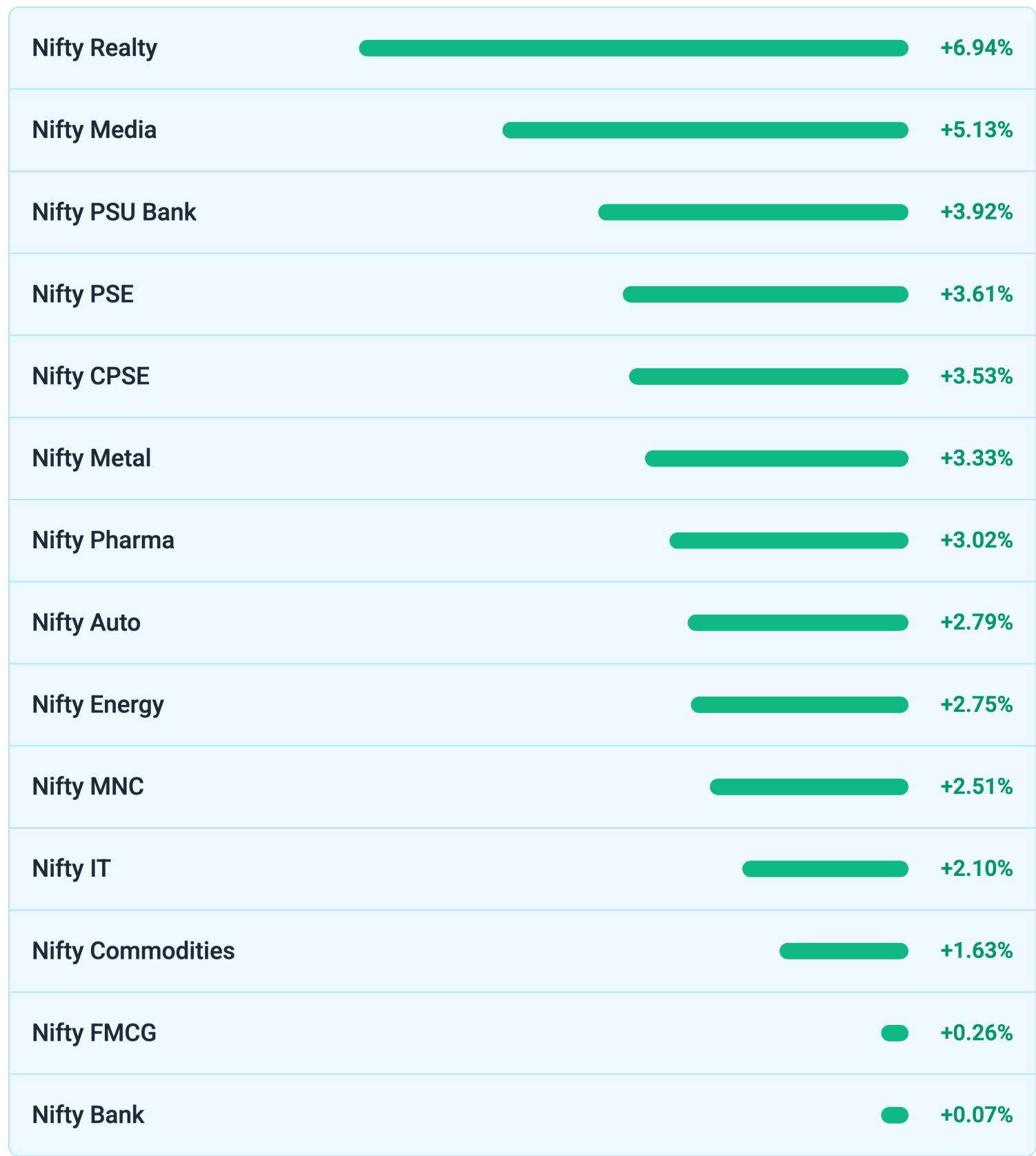


1 Day Change



# Snapshot

## 7 Day Change



# Futures & Options

## Short Buildup

Company Name	Change %
MRF Ltd.	-45%
Au Small Finance Bank ...	-0.35%
Angel One Ltd.	-2.8%
Tata Consultancy Servi...	-6.2%
Central Depository Ser...	-2.8%

## Most Active Contracts - Index Future

Company Name	Price	Change %	Prev. Close	Volume	OI
NIFTY	₹24,782.00	-0.78%	₹24,976.40	96513	12163050
BANKNIFTY	₹55,087.00	-0.77%	₹55,514.80	37922	1751070
MIDCPNIFTY	₹12,626.35	-1.22%	₹12,782.90	9090	2659440
NIFTYNXT50	₹66,500.00	-1.48%	₹67,497.20	609	17950
FINNIFTY	₹26,309.90	-0.95%	₹26,563.50	368	74555



## Most Active Contracts - Index Option

Script Name	Price	Change %	Prev. Close	Volume	OI
NIFTY 25000 CE	₹41.45	-67.01%	₹125.65	3051490	17367820
NIFTY 24900 PE	₹220.60	+60.38%	₹137.55	2617912	2199675
NIFTY 24800 PE	₹150.70	+54.33%	₹97.65	2606128	3575625
NIFTY 24700 PE	₹95.55	+39.39%	₹68.55	2235110	4898925
NIFTY 24900 CE	₹61.20	-64.91%	₹174.40	2217254	7225650



## Most Active Contracts - Stock Futures

Company Name	Price	Change %	Prev. Close	Volume	OI
DLF	₹759.35	+2.91%	₹737.85	39669	40161820
BEL	₹365.70	+0.51%	₹363.85	30689	87278400
INDUSINDBK	₹784.50	-0.23%	₹786.30	26582	37501000
RELIANCE	₹1,429.80	-1.02%	₹1,444.60	22321	89951000
HAL	₹4,867.70	-3.07%	₹5,022.10	21685	6544650



## Most Active Contracts - Stock Options

Script Name	Price	Change %	Prev. Close	Volume	OI
DLF 780 CE	₹9.05	+34.07%	₹6.75	49912	3077250
COALINDIA 420 CE	₹2.65	+89.29%	₹1.40	41463	4268250
DLF 800 CE	₹5.00	+25.00%	₹4.00	41245	2823150
SIEMENS 3200 CE	₹45.75	+0.33%	₹45.60	40465	258750
DLF 770 CE	₹12.35	+37.99%	₹8.95	38691	2012175

# Nifty 50 24683.9 -1.05%

## Pivot levels

Type	R3	R2	R1	PP	S1	S2	S3
Standard	25246.84	25128.57	24906.23	24787.97	24565.63	24447.37	24225.03
Fibonacci	25128.57	24998.46	24918.08	24787.97	24657.86	24577.48	24447.37

## Advance / Decline

7

42

### Top 3 Gainers

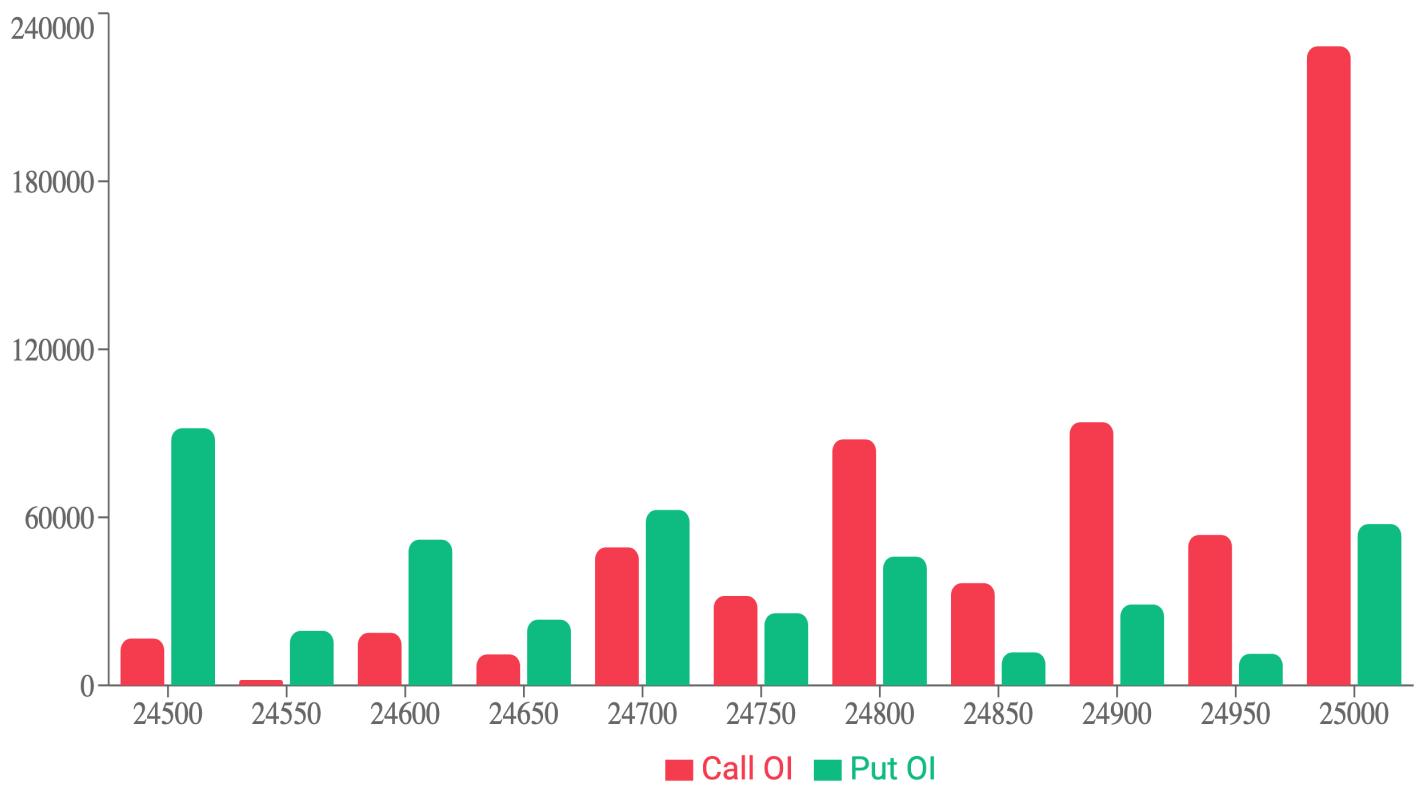
Company Name	Change %
Coal India	+1.3%
O N G C	+1.1%
Hindalco Inds.	+0.7%

### Top 3 Losers

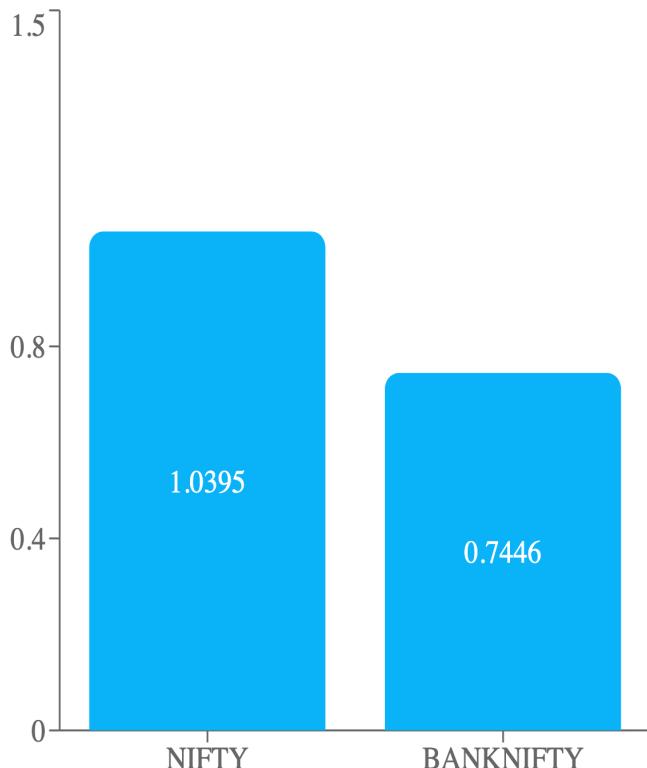
Company Name	Change %
Eternal Ltd	-4.1%
Hero Motocorp	-3.3%
Bajaj Auto	-3.2%



## Weekly Option Chain - Nifty 50



## Weekly PCR - Nifty 50



A PCR above 1 indicates that the put volume has exceeded the call volume. It indicates an increase in the bearish sentiment.

A PCR below 1 indicates that the call volume exceeds the put volume. It signifies a bullish market ahead.

It's important to look at the overall trend of the PCR to see how the market sentiment is changing.

# Bank Nifty 54,877.35 -0.98%

## Pivot levels

Type	R3	R2	R1	PP	S1	S2	S3
Standard	56093.07	55830.73	55354.07	55091.73	54615.07	54352.73	53876.07
Fibonacci	55830.73	55548.43	55374.03	55091.73	54809.43	54635.03	54352.73

## Advance / Decline

1

11

### Top 3 Gainers

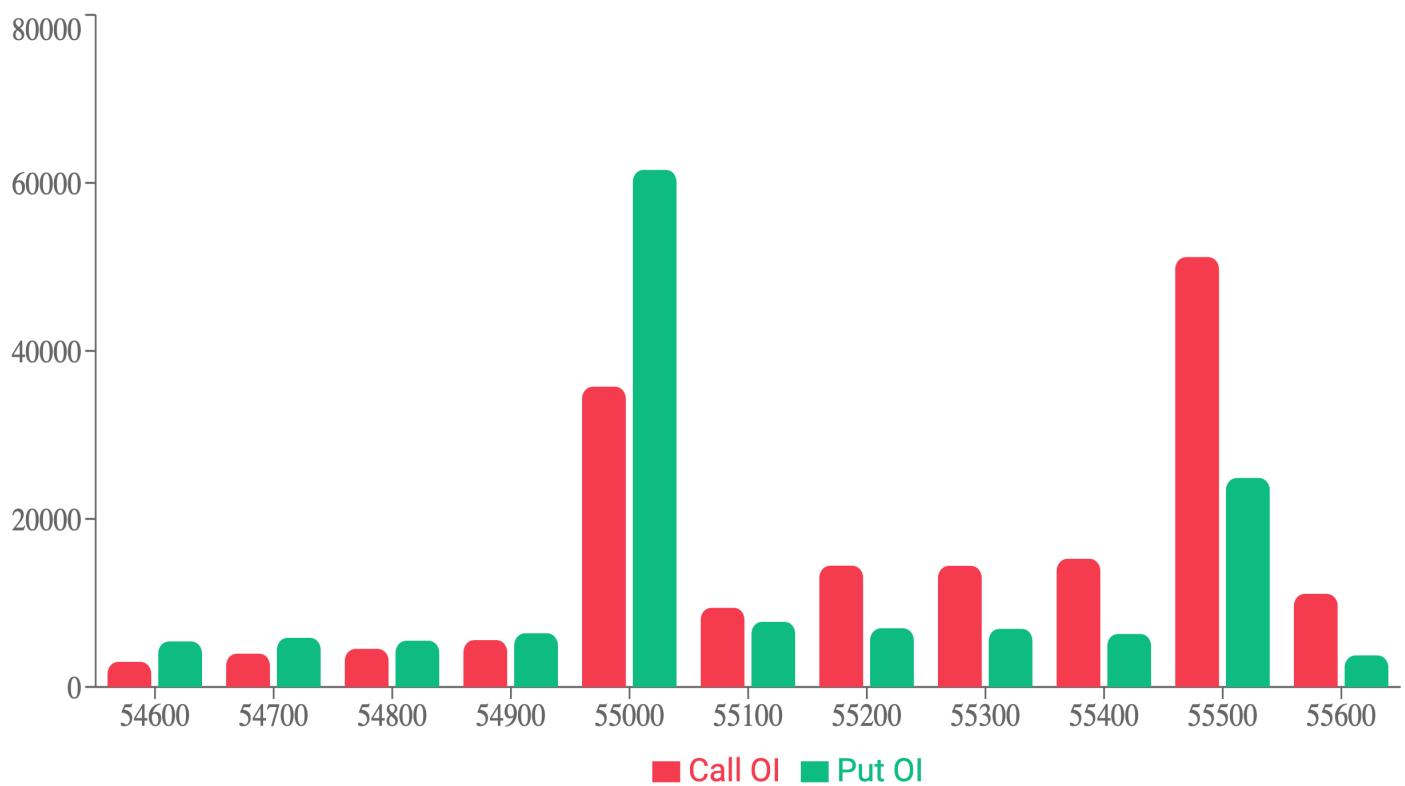
Company Name	Change %
AU Small Finance	+0.1%

### Top 3 Losers

Company Name	Change %
IDFC First Bank	-2.2%
Federal Bank	-1.9%
Bank of Baroda	-1.5%



## Weekly Option Chain - Bank Nifty



- High Call OI = potential resistance; High Put OI = potential support
- Increasing Call OI = bearish; Decreasing Call OI = bullish
- Increasing Put OI = bullish; Decreasing Put OI = bearish

# Top 10 Stocks in News

## 1. SeQuent Scientific *Source: CNBC TV18*

SeQuent Scientific reports strong turnaround in FY25, net profit at ₹44.3 crore

## 2. Power Grid Corporation of India *Source: Business Standard*

Power Grid Q4 PAT declines to Rs 4,143 crore in FY25

## 3. Man Infraconstruction *Source: Business Standard*

Man Infraconstruction consolidated net profit rises 17.86% in the March 2025 quarter

## 4. Rishi Laser *Source: Business Standard*

Rishi Laser standalone net profit declines 8.57% in the March 2025 quarter

## 5. Sinclairs Hotels *Source: Business Standard*

Sinclairs Hotels standalone net profit declines 28.95% in the March 2025 quarter

## 6. Nazara Technologies *Source: Financial Express*

Nazara Technologies acquires UK-based Curve Games for Rs 247 cr to expand global gaming presence

## 7. Motilal Oswal Financial Services *Source: Moneycontrol*

Neutral Eris Lifesciences; target of Rs 1350: Motilal Oswal

## 8. Shyam Metalics and Energy *Source: CNBC TV18*

Shyam Metalics shares gain as it enters wagon manufacturing segment with new greenfield facility in West Bengal

## 9. Tata Power Company *Source: Moneycontrol*

Buy Tata Power Company; target of Rs 485: Sharekhan

## 10. IDFC First Bank *Source: Business Standard*

IDFC First Bank to proceed with regulatory approvals regarding fund raise

# Institutional Activity

## FII & DII (Cash)

Date	FII Net Purchase/ Sales (Cr)	DII Net Purchase/ Sales (Cr)
2025-05-19	-₹525.95	-₹237.93
2025-05-16	+₹8831.05	+₹5187.09
2025-05-15	+₹5392.94	-₹1668.47
2025-05-14	+₹931.8	+₹316.31
2025-05-13	-₹476.86	+₹4273.8

## Banned Stocks (F&O)

HINDCOPPER

MANAPPURAM

TITAGARH

## Stock Results

BEML

GE Shipping

Manappuram Finance

Indra Industries

Creative Peripherals

# IPO Watch



## Ongoing IPO's

Company Name	Closing Date	Overall Subscription
Borana Weaves	22 May 2025	8.54×
Belrise Industries	23 May 2025	0.00×
Dar Credit and Capital	23 May 2025	0.00×
Unified Data Tech	26 May 2025	0.00×



## Upcoming IPO's

FabIndia

OYO

boAt

Bajaj Energy

Studds Accessories

Arohan Financial

Snapdeal

Droom

Solar91 Cleantech

Zepto

# Contact Us



[support@marketmynds.com](mailto:support@marketmynds.com)



+91 93072 02438



 Subscribe now by messaging us on **WhatsApp** or sending an **Email**. Get the MarketMynds Report delivered every weekday at 8 AM.

## Disclaimer:

By accessing the MarketMynds Report, you acknowledge that the content is provided for informational purposes only and should not be interpreted as financial advice, investment strategies, or specific buy/sell recommendations. While we make every effort to ensure accuracy, occasional errors or discrepancies may occur. Users are strongly encouraged to perform their own due diligence before making any investment decisions. MarketMynds assumes no responsibility for financial outcomes resulting from the use of this report. Some data may be powered or supplemented by AI tools and should be independently verified. If the report no longer serves your needs, you are free to discontinue access at any time.

## Terms & Conditions:

By using the MarketMynds Report, you agree to use the information exclusively for personal use and not to distribute, resell, or share the content in any form. Market data and report availability may fluctuate or experience occasional delays. All transactions are deemed final after a three-day review period. This report offers no financial guarantees and does not accept liability for any market-related losses. Continued usage signifies your acceptance of the current terms, including any future updates. We reserve the right to modify access or revoke usage in the event of policy violations.

## Privacy:

We take your privacy seriously. Any personal information you share with us—such as your name or contact details—will be securely stored and will never be shared with third parties without your explicit and informed consent.

