

# Thursday, 17th April'25

**Gold**

Current Value

**98,145.00****Crude Oil**

Current Value

**43,532.00****Global VIX**

Current Value

**31.40****India VIX**

Current Value

**15.47**

India VIX measures market volatility based on Nifty options. A higher value indicates more expected market fluctuations, while a lower value suggests stability.

## Market Mood

**40.85****Fear** 😰

- **Extreme Fear (<30):** Good time to open positions
- **Fear (30-50):** Wait for market direction
- **Greed (50-70):** Be cautious with new positions
- **Extreme Greed (>70):** Avoid opening positions

Weekly Change

**44.5 → 39.1**

# Today's Market Overview

Indian indices were mixed. Asian peers showed slight recovery. US markets remain resilient on strong tech earnings.

## NIFTY

Current Value

**0.8633**



## BankNifty

Current Value

**0.8022**



## Asia Markets

Company Name	Value
Goldiam International Ltd	3453.00
Camlin Fine Sciences Ltd	3453.00
B.L. Kashyap & Sons Ltd	3453.00
Gravita India Ltd	3453.00
Gravita India Ltd	3453.00

## US Markets

Company Name	Value
Goldiam International Ltd	3453.00
Camlin Fine Sciences Ltd	3453.00
B.L. Kashyap & Sons Ltd	3453.00
Gravita India Ltd	3453.00
Gravita India Ltd	3453.00

## Europe Markets

Company Name	Value
Goldiam International Ltd	3453.00
Camlin Fine Sciences Ltd	3453.00
B.L. Kashyap & Sons Ltd	3453.00
Gravita India Ltd	3453.00
Gravita India Ltd	3453.00

## Indian Markets

Company Name	Value
Goldiam International Ltd	3453.00
Camlin Fine Sciences Ltd	3453.00
B.L. Kashyap & Sons Ltd	3453.00
Gravita India Ltd	3453.00
Gravita India Ltd	3453.00

# Snapshot

## Top Gainers

Company Name	Change %
Goldiam International Ltd	+19.99%
Camlin Fine Sciences Ltd	+19.99%
B.L. Kashyap & Sons Ltd	+19.99%
Gravita India Ltd	+19.99%
Gravita India Ltd	+19.99%

## Top Losers

Company Name	Change %
Goldiam International Ltd	-19.99%
Camlin Fine Sciences Ltd	-19.99%
B.L. Kashyap & Sons Ltd	-19.99%
Gravita India Ltd	-19.99%
Gravita India Ltd	-19.99%

## Volume Shockers

Company Name	CMP
Goldiam International Ltd	244.55
Camlin Fine Sciences Ltd	244.55
B.L. Kashyap & Sons Ltd	244.55
Gravita India Ltd	244.55
Gravita India Ltd	244.55

## 52 Week High

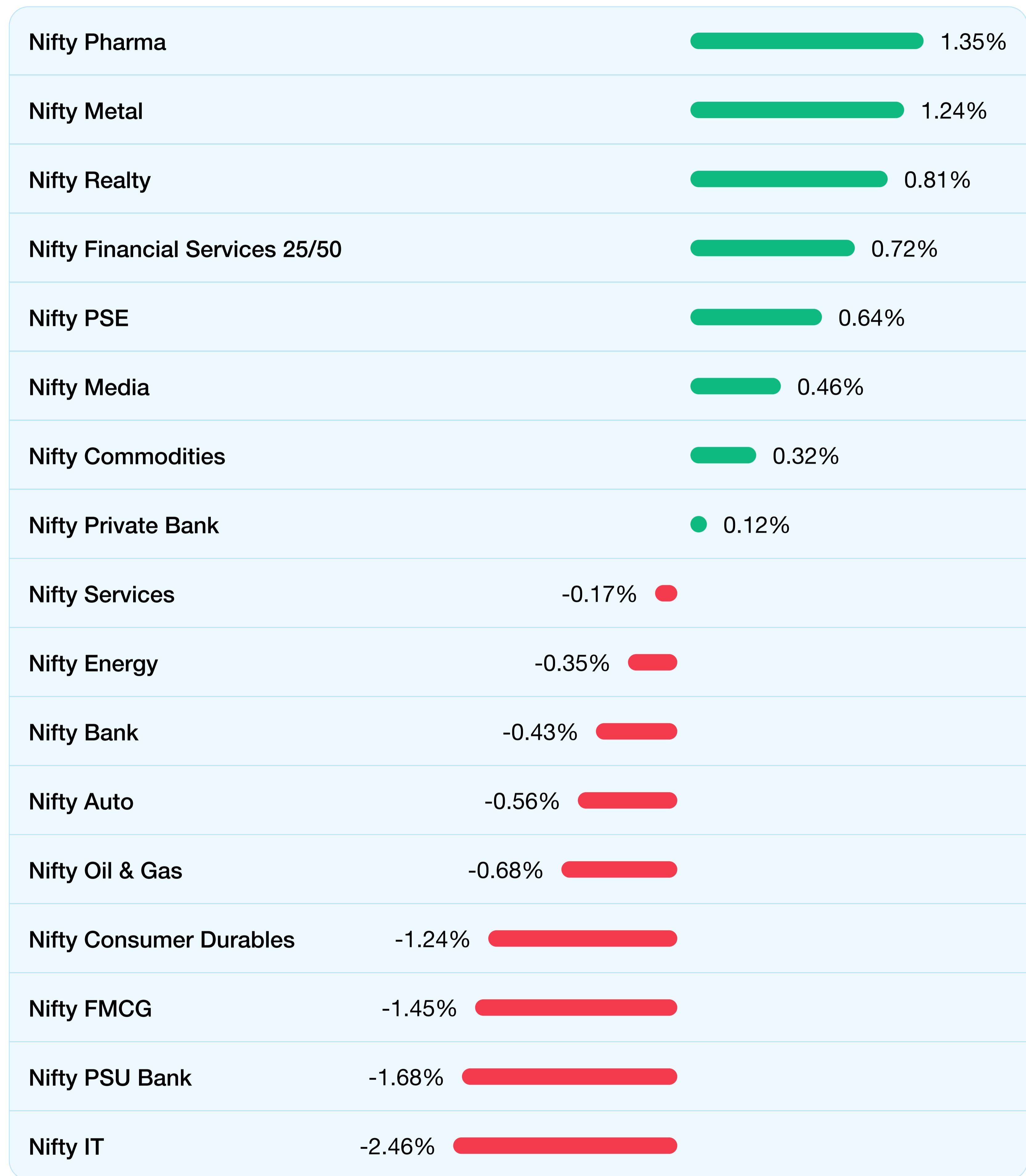
Company Name	Change %
Goldiam International Ltd	-0.45%
Camlin Fine Sciences Ltd	+6.77%
B.L. Kashyap & Sons Ltd	+6.77%
Gravita India Ltd	+6.77%
Gravita India Ltd	+6.77%

Volume above 1.5 times weekly average and minimum 5,000 for Nifty 500 stocks

Day's high equal to or above yearly high for Nifty 500 stocks

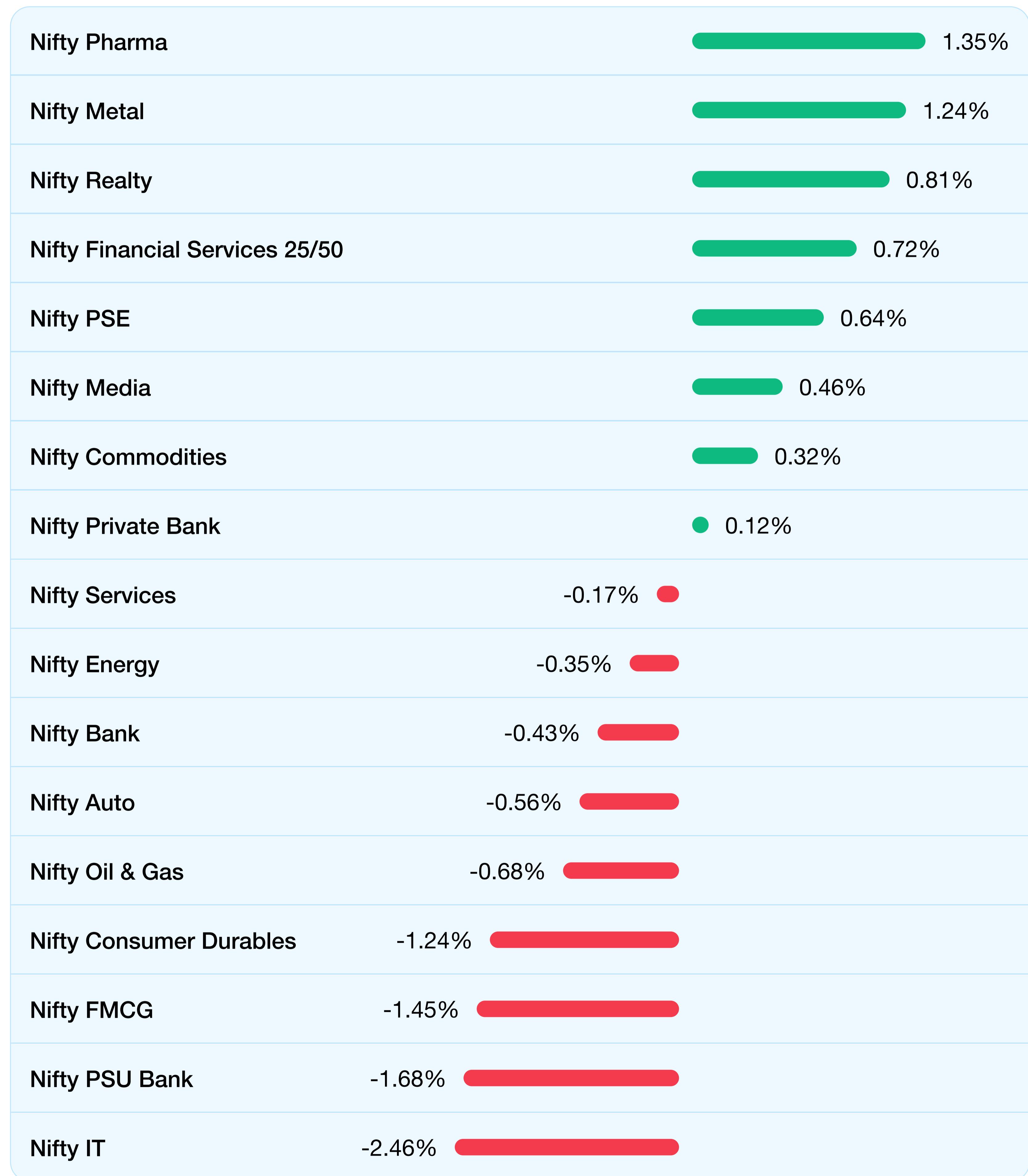
# Sectorial Indices

## ₹ 1 Day Change



# Sectorial Indices

## ₹ 7 Day Change



# Futures & Options

## Long Buildup

Company Name	Change %
Goldiam International Ltd	+19.99%
Camlin Fine Sciences Ltd	+19.99%
B.L. Kashyap & Sons Ltd	+19.99%
Gravita India Ltd	+19.99%
Gravita India Ltd	+19.99%

## Short Buildup

Company Name	Change %
Goldiam International Ltd	-19.99%
Camlin Fine Sciences Ltd	-19.99%
B.L. Kashyap & Sons Ltd	-19.99%
Gravita India Ltd	-19.99%
Gravita India Ltd	-19.99%

## 🔥 Most Active Contracts

### Index Futures:

Company Name	Price	Change %	Prev. Close	Volume	OI
NIFTY	24,306.9	0.57 %	24,169	99,138	55,49,550
BANKNIFTY	55,385.6	-0.34 %	55,576.8	45,674	12,30,660
MIDCPNIFTY	12,248.35	1.16 %	12,108.15	9,413	5,78,640
FINNIFTY	26,432.6	-0.66 %	26,607	948	64,285
NIFTYNXT50	65,999	0.83 %	65,455.2	688	10,150

## Index Options:

Company Name	Price	Change %	Prev. Close	Volume	OI
NIFTY 24300-CE	24,306.9	0.57 %	24,169	99,138	55,49,550
NIFTY 24200-CE	55,385.6	-0.34 %	55,576.8	45,674	12,30,660
NIFTY 24200-CE	12,248.35	1.16 %	12,108.15	9,413	5,78,640
NIFTY 24300-CE	26,432.6	-0.66 %	26,607	948	64,285
NIFTY 24250-CE	65,999	0.83 %	65,455.2	688	10,150

## Stock Futures:

Company Name	Price	Change %	Prev. Close	Volume	OI
RELAINCE	24,306.9	0.57 %	24,169	99,138	55,49,550
INFY	55,385.6	-0.34 %	55,576.8	45,674	12,30,660
TATA MOTARS	12,248.35	1.16 %	12,108.15	9,413	5,78,640
HDFC BANK	26,432.6	-0.66 %	26,607	948	64,285
ICICI BANK	65,999	0.83 %	65,455.2	688	10,150

## Stock Options:

Company Name	Price	Change %	Prev. Close	Volume	OI
DIXON	24,306.9	0.57 %	24,169	99,138	55,49,550
TATA MOTARS	55,385.6	-0.34 %	55,576.8	45,674	12,30,660
HCL TECH	12,248.35	1.16 %	12,108.15	9,413	5,78,640
TATA MOTARS	26,432.6	-0.66 %	26,607	948	64,285
BSE	65,999	0.83 %	65,455.2	688	10,150

# Nifty 50 23096.45 0.25%

1. Indian markets expected to open lower today, with GIFT Nifty trading around 23,934.50
2. The US Federal Reserve's less dovish outlook on interest rate cuts continues to weigh on global markets.
3. Asian equities are trading mixed, while US stocks were largely unchanged.
4. The Fed now forecasts only two rate cuts in 2025, down from its previous projection of four.
5. Foreign institutional investors (FIIs) turned net sellers, pulling out ₹1,042 crore from Indian equities on Thursday.

## Pivot Levels

Type	R3	R2	R1	PP	S1	S3	S2
Classic	23424	23424	23424	23424	23424	23424	23424
Fibonacci	23424	23424	23424	23424	23424	23424	23424

## Advance / Decline

25

25

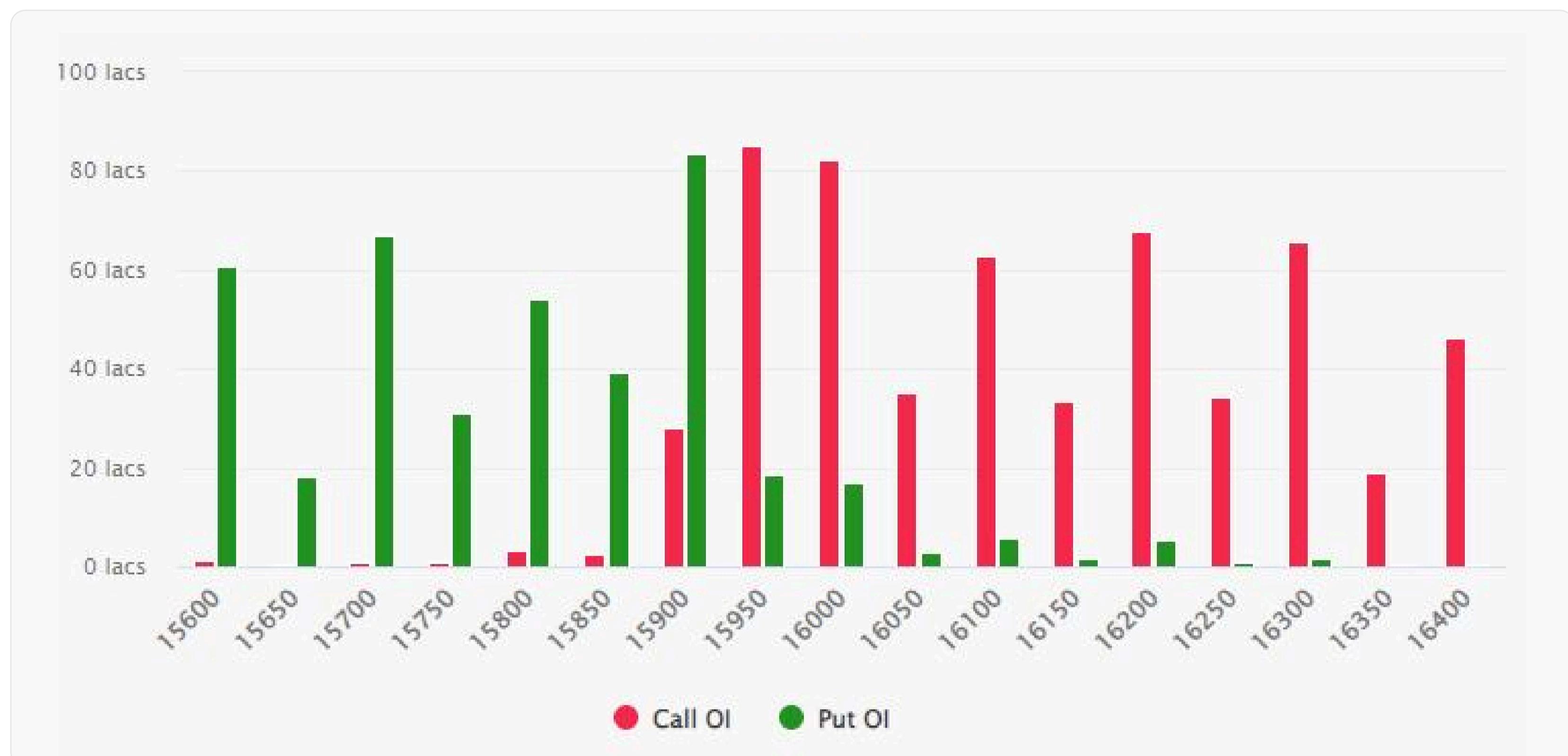
### Top 3 Gainers

Company Name	Value
Goldiam International Ltd	19.99%
Camlin Fine Sciences Ltd	19.99%
Gravita India Ltd	19.99%

### Top 3 Losers

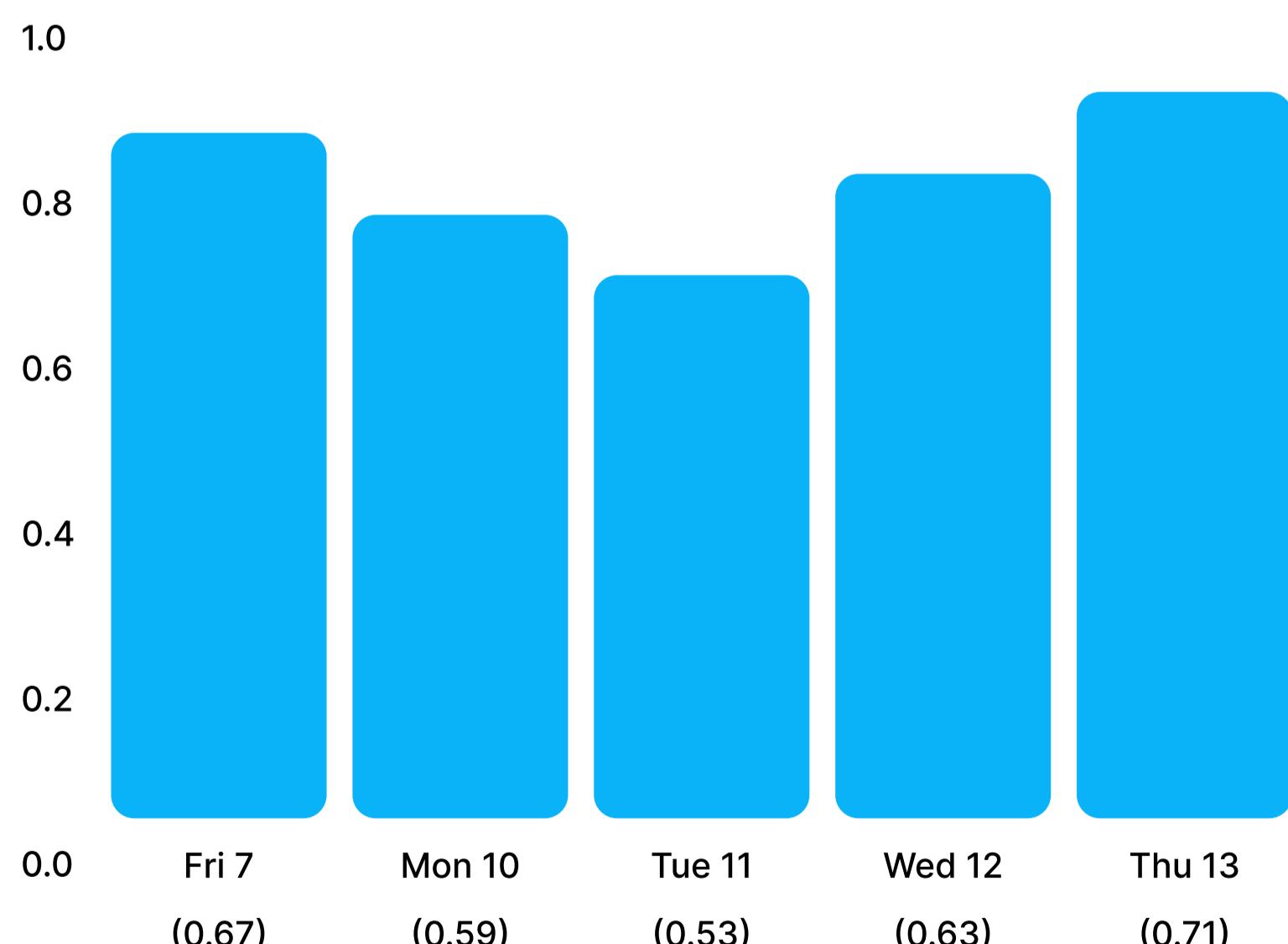
Company Name	Value
Goldiam International Ltd	-19.99%
Camlin Fine Sciences Ltd	-19.99%
Gravita India Ltd	-19.99%

## Weekly Option Chain



- High Call OI = potential resistance; High Put OI = potential support
- Increasing Call OI = bearish; Decreasing Call OI = bullish
- Increasing Put OI = bullish; Decreasing Put OI = bearish

## Weekly PCR



A PCR above 1 indicates that the put volume has exceeded the call volume. It indicates an increase in the bearish sentiment.

A PCR below 1 indicates that the call volume exceeds the put volume. It signifies a bullish market ahead.

It's important to look at the overall trend of the PCR to see how the market sentiment is changing.

# Bank Nifty 23096.45 0.25%

1. Indian markets expected to open lower today, with GIFT Nifty trading around 23,934.50
2. The US Federal Reserve's less dovish outlook on interest rate cuts continues to weigh on global markets.
3. Asian equities are trading mixed, while US stocks were largely unchanged.
4. The Fed now forecasts only two rate cuts in 2025, down from its previous projection of four.
5. Foreign institutional investors (FIIs) turned net sellers, pulling out ₹1,042 crore from Indian equities on Thursday.

## Pivot Levels

Type	R3	R2	R1	PP	S1	S3	S2
Classic	23424	23424	23424	23424	23424	23424	23424
Fibonacci	23424	23424	23424	23424	23424	23424	23424

## Advance / Decline

25

25

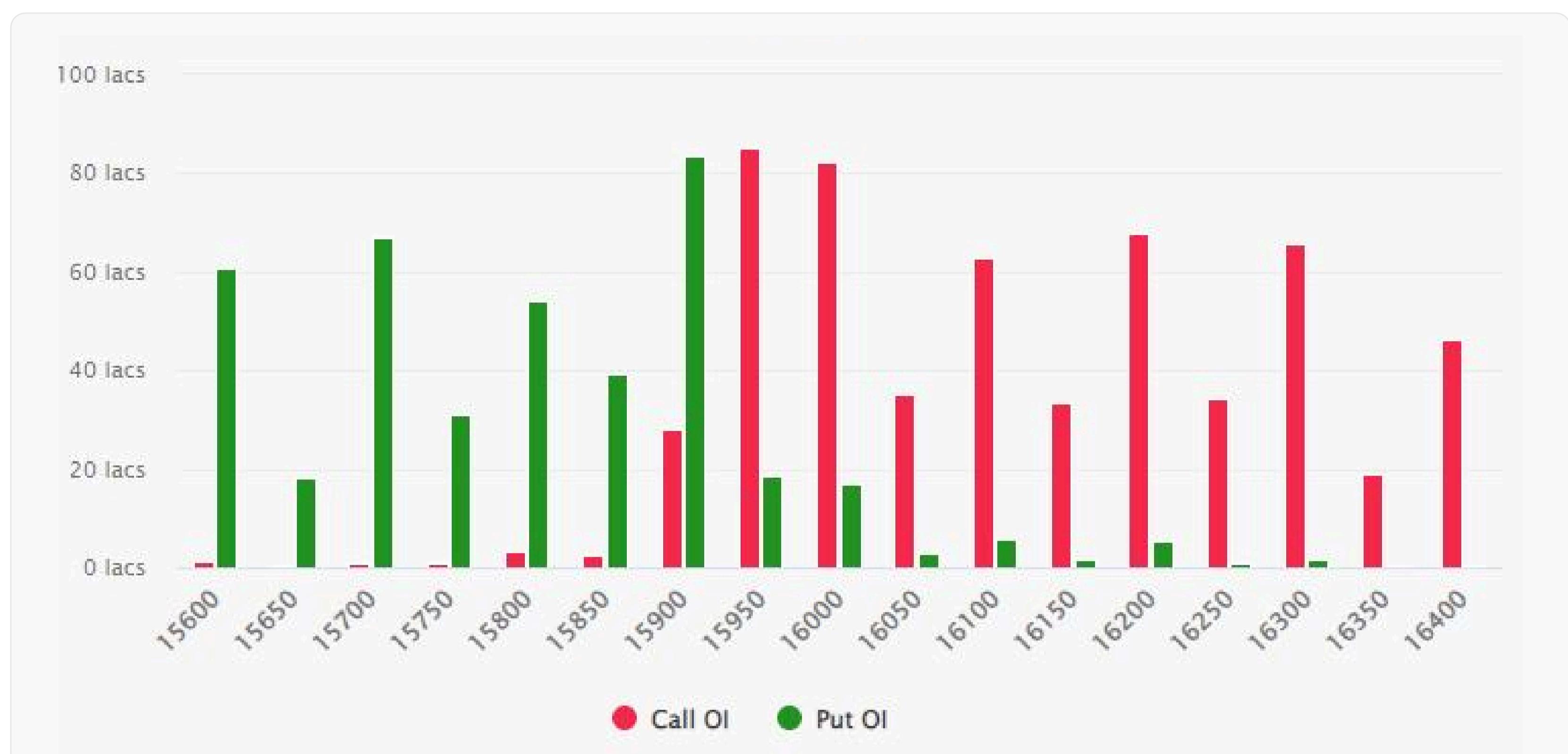
### Top 3 Gainers

Company Name	Value
Goldiam International Ltd	19.99%
Camlin Fine Sciences Ltd	19.99%
Gravita India Ltd	19.99%

### Top 3 Losers

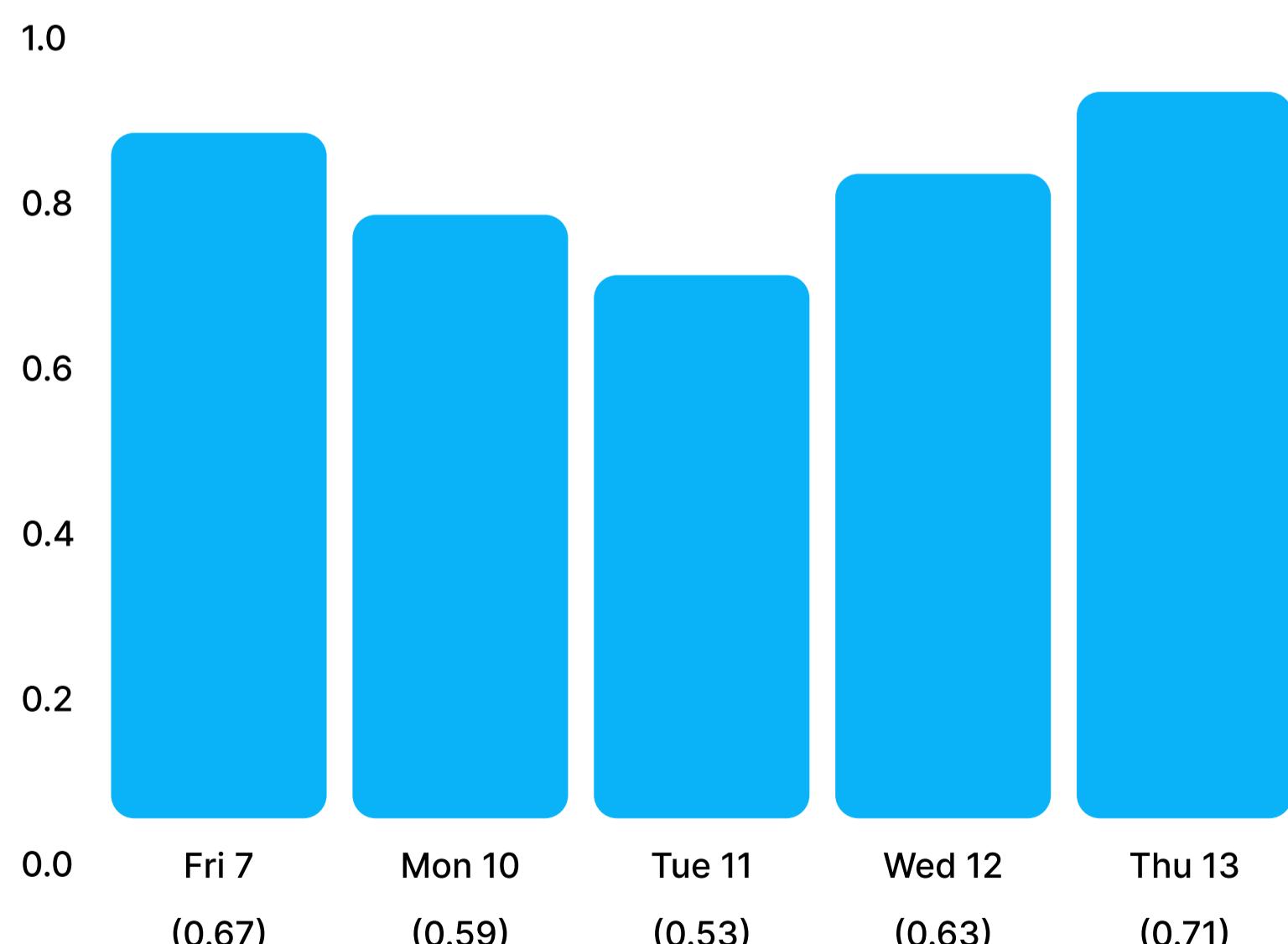
Company Name	Value
Goldiam International Ltd	-19.99%
Camlin Fine Sciences Ltd	-19.99%
Gravita India Ltd	-19.99%

## Weekly Option Chain



- High Call OI = potential resistance; High Put OI = potential support
- Increasing Call OI = bearish; Decreasing Call OI = bullish
- Increasing Put OI = bullish; Decreasing Put OI = bearish

## Weekly PCR



A PCR above 1 indicates that the put volume has exceeded the call volume. It indicates an increase in the bearish sentiment.

A PCR below 1 indicates that the call volume exceeds the put volume. It signifies a bullish market ahead.

It's important to look at the overall trend of the PCR to see how the market sentiment is changing.

# Top 10 Stocks in News

## 1. Infosys

Q4 Results In Line; Digital Transformation Remains Strong Amid Cautious Future Guidance.

## 2. HDFC Bank

RBI Flags Digital Outages; Bank To Enhance Systems And Reassure Customers On Stability.

## 3. Reliance Industries

Expanding Retail Footprint With 1,000+ New Stores Across Tier 2 And Tier 3 Cities.

## 4. Adani Enterprises

Repaid Bridge Loan Early; Focus On Reducing Debt And Restoring Investor Confidence.

## 5. TCS

Launched AI-Based Enterprise Solutions Targeting Manufacturing And Logistics Sectors Globally.

## 6. Paytm

Regulatory Concerns Persist; Corrective Actions Underway To Address RBI's KYC Compliance Issues.

## 7. Maruti Suzuki

Unveils EV Roadmap With 4 New Models And A Dedicated Gujarat Facility.

## 8. Axis Bank

Plans Partial Stake Sale In Insurance Arm To Unlock Value And Raise Capital.

## 9. LIC

Introduced Two New Rural-Focused Policies To Boost Digital Access And Policyholder Base.

## 10. Vedanta Ltd

Proceeds With Business Demerger To Unlock Value And Simplify Company's Vertical Structure.

# Institutional Activity

## ₹ FII & DII (Cash)

Date	FII Net Purchase/ Sales	DII Net Purchase/ Sales
Last 30 Days	-86013.3	75965.1
Last 2 Weeks	-26077.8	23887.4
Last 1 Weeks	-15179.7	14835.3
Tue, 11 Feb 2025	-4486.4	4001.9
Wed, 12 Feb 2025	-4969.3	5929.2
Thu, 13 Feb 2025	-2789.9	2934.5

## 🚫 Banned Stocks (F&O)

Goldiam International Ltd

Camlin Fine Sciences Ltd

B.L. Kashyap & Sons Ltd

Gravita India Ltd

Gravita India Ltd

## 📈 Stock Results

**Infosys** Met Expectations; Stable Revenue With Cautious Outlook For Next Quarter.

**Wipro** Missed Estimates Slightly; Weaker Margin Guidance Impacted Market Sentiment.

**HUL** Reported Strong Growth; Margin Expansion Led To Better-Than-Expected Quarterly Results.

**ICICI Bank** Net Profit Rose 20%; Strong Loan Growth And Lower NPAs Boosted Performance.

**Tata Steel** Revenue Declined Marginally; Weak Global Demand Weighed On Overall Profitability.

# IPO Watch

## Ongoing IPO's

Company Name	Open	Close	Range	Size (Cr.)
Shanmuga Hospital Ltd	13 Feb 2025	17 Feb 2025	54-0	20.62
L.K.Mehta Polymers Ltd	13 Feb 2025	17 Feb 2025	71-0	7.38
Voler Car Ltd	12 Feb 2025	14 Feb 2025	85-90	27
Royal Arc Electrodes Ltd	14 Feb 2025	18 Feb 2025	114-120	36
P S Raj Steels Ltd	12 Feb 2025	14 Feb 2025	132-140	28.28
Tejas Cargo India Ltd	14 Feb 2025	18 Feb 2025	160-168	105.84
Maxvolt Energy Industries Ltd	12 Feb 2025	14 Feb 2025	171-180	54
Quality Power Electrical	14 Feb 2025	18 Feb 2025	401-425	858.70
Hexaware Technologies Ltd	12 Feb 2025	14 Feb 2025	674-708	8750

## Upcoming IPO's

NeuroLink Biotech Ltd.

GreenVolt Energy Solutions

UrbanNest Realty Pvt. Ltd.

Zentra Tech Innovations

FreshCart Grocers India

# Contact Us



[support@marketminds.com](mailto:support@marketminds.com)



+91 77119 94467

Subscribe now by messaging us on **WhatsApp** or sending an **Email**. Get the MarketMynds Report delivered every weekday at 8 AM.

## Disclaimer:

By using "MarketMynds Report," you acknowledge that this report is strictly for informational purposes and does not constitute investment advice, strategies, or specific buy/sell recommendations. While we strive to provide accurate data, there may be occasional discrepancies or errors. You are encouraged to conduct your own independent research before making any investment decisions. "MarketMynds Report" bears no liability for financial outcomes based on the content provided. Some data may be generated or supported by AI tools and should be validated independently. If you find that this report no longer meets your needs, you may discontinue access at any time.

## Terms & Conditions:

By accessing "MarketMynds Report," you agree to use the information solely for personal use and not to share, redistribute, or sell the content. Market data and report access may vary or experience delays. All transactions are considered final after a three-day review period. The report does not offer financial guarantees or assume responsibility for market losses. Continued use implies agreement with the current and any updated terms. We reserve the right to modify or revoke access for any policy violations.

## Privacy:

We are committed to protecting your privacy. Personal data shared with us, such as names or contact details, will be stored securely and never disclosed to third parties without your clear and informed consent.