# <u>Iowa Liquor Sales</u>





### Assignment 1

- Perform Data Profiling (with Alteryx)
- Load Data into Staging Tables
  - Two Staging DBMS
  - Load one staging dbms with Alteryx, other with Talend
- Create Dimensional Model
- Outline data cleaning tasks
  - Identify what needs to be cleaned & explain how you are going to do it



# Part 1: Input Files for Loading and Analysis

File	Description	As of
Iowa_Liquor_Sales.tsv	Sales 2012-2022 YTD	10/25/2022
Iowa_Liquor_Products.tsv	Products	10/25/2022
Iowa_Liquor_Stores.tsv	Stores	10/25/2022
Total_City_Population_by_Year.tsv	Iowa City Population by Year	
County_Population_in_lowa_by_Year.tsv	Iowa Country Population by Year	
Iowa_Liquor_Sales_20221002_notCleaned.tsv	Sales 2012-2022 YTD, No Data Cleansing	10/3/2022
Iowa_Liquor_Products_20221002_notCleaned.tsv	Products, No Data Cleansing	10/3/2022
Iowa_Liquor_Stores_20221002_notCleaned.tsv	Stores, No Data Cleansing	10/3/2022
Iowa_Liquor_Sales_by_Year_and_County.tsv	Total Sales by County and Year	
Iowa_Liquor_Sales_by_Year.tsv	Total Sales by Year	
2012_lowa_Liquor_Sales.tsv	Sales for a Specific Year	
2013_lowa_Liquor_Sales.tsv	Sales for a Specific Year	
2014_lowa_Liquor_Sales.tsv	Sales for a Specific Year	
2015_lowa_Liquor_Sales.tsv	Sales for a Specific Year	
2016_lowa_Liquor_Sales.tsv	Sales for a Specific Year	
2017_lowa_Liquor_Sales.tsv	Sales for a Specific Year	
2018_lowa_Liquor_Sales.tsv	Sales for a Specific Year	
2019_lowa_Liquor_Sales.tsv	Sales for a Specific Year	
2020_lowa_Liquor_Sales.tsv	Sales for a Specific Year	
2021_lowa_Liquor_Sales.tsv	Sales for a Specific Year	
BigQuery Public Datasets - Iowa Liquor Sales.sql	Big Query SQL Query	

# Alternate source for Iowa Liquor Sales data:

bigquery-public-data.iowa\_liquor\_sales.sales



# Part 1: Data source to perform data profiling

Data Source	Data Profile with Alteryx
Iowa_Liquor_Sales.tsv	Yes
Iowa_Liquor_Products.tsv	Yes
Iowa_Liquor_Stores.tsv	Yes
bigquery-public-data.iowa_liquor_sales.sales	Yes

- Data Profiling using Alteryx
- Deliverables: (upload the following)
  - Screen shots of completed profiling
  - Time each profiling job takes
  - Completed Alteryx jobs



# Part 1: Load into separate staging tables

Data Source	Stage Table Name
Iowa_Liquor_Sales.tsv	stg_iowa_liquor_sales
Iowa_Liquor_Products.tsv	stg_iowa_liquor_products
Iowa_Liquor_Stores.tsv	stg_iowa_liquor_stores
bigquery-public-data.iowa_liquor_sales.sales	stg_iowa_liquor_sales_bigquery
Iowa_Liquor_Sales_20221002_notCleaned.tsv	stg_iowa_liquor_sales_notcleaned
Iowa_Liquor_Products_20221002_notCleaned.tsv	stg_iowa_liquor_products_notcleaned
lowa_Liquor_Stores_20221002_notCleaned.tsv	stg_iowa_liquor_stores_notcleaned
Total_City_Population_by_Year.tsv	stg_iowa_city_population_by_year
County_Population_in_lowa_by_Year.tsv	stg_iowa_county_population_by_year
Iowa_Liquor_Sales_by_Year_and_County.tsv	stg_iowa_liquor_sales_by_year_and_county
Iowa_Liquor_Sales_by_Year.tsv	stg_iowa_liquor_sales_by_year

- Load staging tables with Talend
  - (see page for alternate loading approach)
- Staging tables options (you choose):
  - Azure SQL, SQL Server, MySQL or Azure MySQL
- Deliverables: (upload the following)
  - Screen shots of completed jobs
  - Time each profiling job takes
  - Completed Talend jobs
  - List of tables with rows counts



# Part 1: Load into separate staging tables

Data Source	Stage Table Name
Iowa_Liquor_Sales.tsv	stg_iowa_liquor_sales_alteryx
Iowa_Liquor_Products.tsv	stg_iowa_liquor_products_alteryx
Iowa_Liquor_Stores.tsv	stg_iowa_liquor_stores_alteryx
bigquery-public-data.iowa_liquor_sales.sales	stg_iowa_liquor_sales_bigquery_alteryx
Total_City_Population_by_Year.tsv	stg_iowa_city_population_by_year_alteryx
County_Population_in_lowa_by_Year.tsv	stg_iowa_county_population_by_year_alteryx

- Load staging tables with Alteryx
  - (see page alternate loading approach)
- Staging tables options (you choose):
  - Azure SQL, SQL Server, MySQL, Azure MySQL, PostgreSQL or Azure PostgreSQL – BUT has to be different dbms than database used with Talend
- Deliverables: (upload the following)
  - Screen shots of completed jobs
  - Time each profiling job takes
  - Completed Talend jobs
  - List of tables with rows counts



# Part 1: Load into separate staging tables

Data Source	Stage Table Name
2012_lowa_Liquor_Sales.tsv	stg_iowa_liquor_sales
2013_lowa_Liquor_Sales.tsv	stg_iowa_liquor_sales
2014_lowa_Liquor_Sales.tsv	stg_iowa_liquor_sales
2015_lowa_Liquor_Sales.tsv	stg_iowa_liquor_sales
2016_lowa_Liquor_Sales.tsv	stg_iowa_liquor_sales
2017_lowa_Liquor_Sales.tsv	stg_iowa_liquor_sales
2018_lowa_Liquor_Sales.tsv	stg_iowa_liquor_sales
2019_lowa_Liquor_Sales.tsv	stg_iowa_liquor_sales
2020_lowa_Liquor_Sales.tsv	stg_iowa_liquor_sales
2021_lowa_Liquor_Sales.tsv	stg_iowa_liquor_sales
bigquery-public-data.iowa_liquor_sales.sales	stg_iowa_liquor_sales_bigquery

- Alternative process for loading stg\_iowa\_liquor\_sales, instead of reading lowa\_Liquor\_Sales.tsv loading data year by year using YYYY\_lowa\_Liquor\_Sales.tsv files
- Alternative process for loading stg\_iowa\_liquor\_sales\_bigquery, instead of reading bigquery-public-data.iowa\_liquor\_sales.sales all at once iteratively load a data range, such as a year, at once



### Part 1: Create a Dimensional Data Model

#### Stage Tables to be used for Dimenional Data Model

stg\_iowa\_liquor\_sales

stg\_iowa\_liquor\_products

stg\_iowa\_liquor\_stores

stg\_iowa\_city\_population\_by\_year

stg\_iowa\_county\_population\_by\_year

stg\_iowa\_liquor\_sales\_by\_year\_and\_county

stg\_iowa\_liquor\_sales\_by\_year

- Create a dimensional data model in ER/Studio or Navicat (MacOS) using the stage tables listed
- Create the SQL DDL script for dimensional data model for same database as Stage tables are loaded into
- Deliverables: (upload the following)
  - Screen shot of data model
  - Data model file
  - SQL DDL script



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### Assignment 2

- Load integration schema (dimensional model)
- Query integration schema to answer business questions
- Use Alteryx data prep tool to load data



# Assignment 2

- Load data from STG tables to dimensional model & perform data cleansing
  - Load another dbms using Talend (same as Assignment 1)
  - Load one dbms using Alteryx (same as Assignment 1) – optional. It will be counted as a bonus but ONLY if the Talend work is correct.
- Document data cleansing tasks and results
- Query dimensional data model with the listed business questions as a minimum

- Upload
  - Screen shots of completed loads
  - Time each load took (should be on screen shots above)
  - Completed Talend
  - Completed Alteryx jobs (bonus)
  - List of tables with rows counts
  - Results of each query



### Part 2: Load Dimensional Model

# Stage Tables stg\_iowa\_liquor\_sales stg\_iowa\_liquor\_products stg\_iowa\_liquor\_stores stg\_iowa\_city\_population\_by\_year stg\_iowa\_county\_population\_by\_year stg\_iowa\_liquor\_sales\_by\_year\_and\_county stg\_iowa\_liquor\_sales\_by\_year

- Load staging tables with Talend
- Dimension tables options (you choose):
  - Azure SQL, SQL Server, MySQL or Azure MySQL
- Deliverables: (upload the following)
  - Screen shots of completed jobs
  - Time each profiling job takes
  - Completed Talend jobs
  - List of tables with rows counts



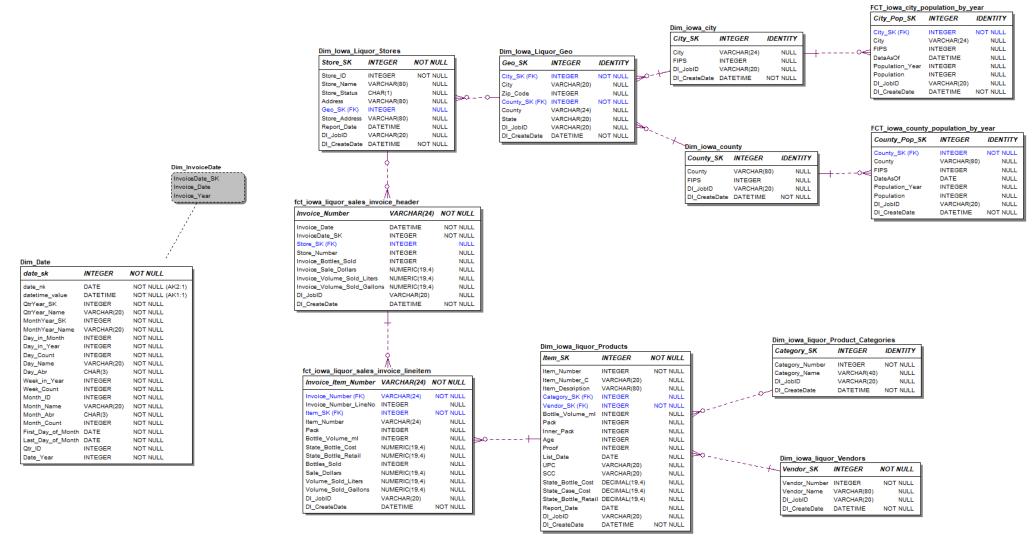
# Iowa Liquor Sales: Business questions

- Liquor sales: Measures
  - Sales \$
  - Sales volume (gallons)
  - Sales volume (bottles)
  - Gross profit (retail price cost)
  - Sales \$ per Capita
- Liquor Sales by time
  - Total
  - Year
  - Year, Month
  - Year over Year (YOY)

- Liquor sales by dimension
  - Store
  - County
  - City
  - Category
  - Item
  - Vendor



### **Dimensional Model**



# Iowa Liquor Sales: Business questions

- Liquor sales: Measures
  - Sales \$
  - Sales volume (gallons)
  - Sales volume (bottles)
  - Gross profit (retail price cost)
  - Sales \$ per Capita
- Liquor Sales by time
  - Total
  - Year
  - Year, Month
  - Year over Year (YOY)

- Liquor sales by dimension
  - Store
  - County
  - City
  - Category
  - Item
  - Vendor



# Loading Dimensional Model Rules of the Road



### **Iowa Data**

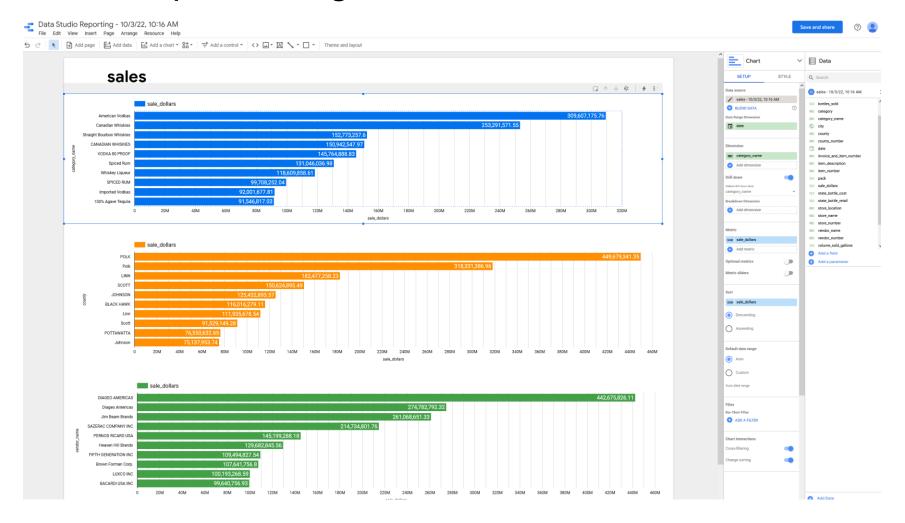
- System of Record (SOR) for Facts & dimensions below.
- Iowa data reflects real-world conditions where the SOR for dimensions may NOT have all the historical values reflected in the sales transactions.
  - Supplement SOR with Sales values
- There are some inconsistencies in data, such as city and country names, so a slight amount of data cleansing is necessary. You may add reject tables or other WIP tables to complete.

<b>Dimension or Fact</b>	Table	Supplemental
Sales	stg_iowa_liquor_sales	
Items (Products)	stg_iowa_liquor_products	stg_iowa_liquor_sales
Vendors	stg_iowa_liquor_products	stg_iowa_liquor_sales
Stores with Address	stg_iowa_liquor_stores	stg_iowa_liquor_sales
Geo	stg_iowa_liquor_stores	stg_iowa_liquor_sales
		stg_iowa_liquor_sales,
City	stg_iowa_city_population_by_year	stg_iowa_liquor_stores
		stg_iowa_liquor_sales,
Country	stg_iowa_county_population_by_year	stg_iowa_liquor_stores



# Data Matching & Cleansing

Compare strings both in UPPER case



Fyi: Prior to 10/24/22 Several attributes were entered in as mixed case and uppercase (see queries below)



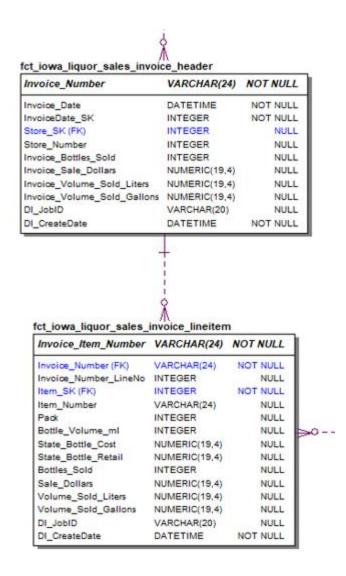
### Iowa Data: SCD

 SCD is NOT part of this assignment. Use the latest values for stores, store addresses, products, vendors, etc.

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### Iowa Data: Invoices

- In Sales data, Invoice\_Item\_Number is an invoice line item.
- Stores purchase alcohol via an invoice with one or more invoice line items.
- Need to split sales data between header and line items.
- Need to generate an invoice\_number (header)





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### Assignment 3

- Query Integration Schema to answer business questions (not source files or tables)
  - SQL
- Create dashboards using Integration Schema to answer business questions
  - Power BI Service
  - Tableau Online



# Iowa Liquor Sales: Business questions

- Liquor sales: Measures
  - Sales \$
  - Sales volume (gallons)
  - Sales volume (bottles)
  - Gross profit (retail price cost)
  - Sales \$ per Capita
- Liquor Sales by time
  - Total
  - Year
  - Year, Month
  - Year over Year (YOY)

- Liquor sales by dimension
  - Store
  - County
  - City
  - Category
  - Item
  - Vendor
- Suggestions for above (but not limited to)
  - Ranked
  - Top 10
  - Distribution
  - Trends



# Iowa Liquor Sales: Business questions

- Liquor sales by sales \$
  - Yearly sales including 2022 YTD
  - Top 20 stores (all-time)
  - Top 20 cities (all-time)
  - Top 10 counties (all-time)
  - Top 20 categories (all-time)
  - Top 50 items (all-time)
  - Top 20 vendor (all-time)

