

SQL Project

Sales Data Exploration

Overview

In this Sales Data Exploration project, we immerse ourselves in the vast dataset representing the different region's commerce of the sales records of prominent companies like Walmart and Microsoft. With a focus on unraveling the intricate web of relationships between regions, sales representatives, web_event, accounts and orders, we aim to gain deep insights into the dynamics of business interactions within this geographic area. By leveraging SQL queries and data exploration techniques, our goal is to shed light on the patterns and connections that define sales performance and drive success in market landscape.

Problem Statement

Sales analysis is critical for businesses to understand their market performance, identify areas of growth, and optimize strategies for increased profitability. However, navigating through vast amounts of sales data poses challenges in extracting actionable insights efficiently. For businesses such as Walmart and Microsoft, understanding top sellers,

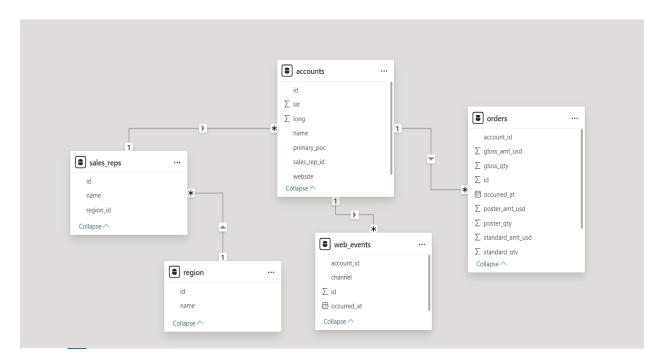
identifying the most valuable customers, and monitoring sales growth rates are vital for strategic planning and operational success. The challenge lies in efficiently extracting and analyzing this data to convert it into actionable insights that can drive business growth.

Objective

The main objective of this sales data exploration is to leverage a MySQL database to discover various insights. Specifically, this project aims to:

- 1. **Uncover Relationship Dynamics:** Utilize SQL queries to reveal the connections between regions, sales representatives, and accounts, providing clarity on the interactions shaping sales performance.
- 2. **Identify Key Patterns:** Analyze the data to identify patterns and trends in sales relationships, such as frequent interactions between specific sales representatives and accounts, and understand their implications for business success.
- 3. **Identify Biggest Customers:** Recognize the most significant customers by sales volume and revenue, highlighting key relationships crucial to the business.
- 4. **Analyze Sales Growth Rate:** Track and analyze sales growth over time to understand business trends and inform future strategies.
- 5. **Gain Actionable Insights:** Extract actionable insights from the data to guide businesses in optimizing sales strategies, enhancing customer relationships, and maximizing revenue potential.

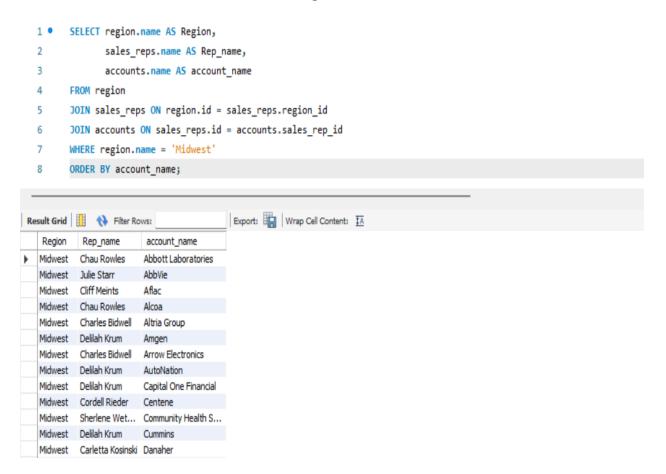
Model View



Task 1: Exploring Midwest Business Dynamics.

Retrieve Sales Data by Region for the Midwest.

- The guery fetches data from three tables: "region," "sales reps," and "accounts."
- It selects specific columns from these tables:
- "name" from "region" is renamed as "Region."
- "name" from "sales_reps" is renamed as "Rep_name."
- "name" from "accounts" is renamed as "account name."
- The tables are connected using JOIN clauses:
- "region" and "sales_reps" are joined on their IDs.
- "sales_reps" and "accounts" are joined on their IDs.
- The query filters the results to include only data from the "Midwest" region.
- The final result is sorted in ascending order based on the "account_name" column.

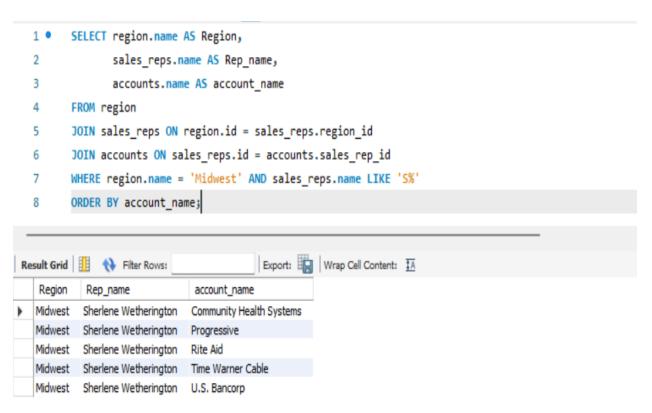


This query delves into the Midwest region's commerce, intertwining region, sales representatives, and account data to unveil a cohesive narrative of business relationships. By filtering for the "Midwest" region and organizing results alphabetically by account name, it provides a clear snapshot of commerce dynamics in this geographical area.

Task 2: Uncovering 'S' Factor in Midwest Sales.

Retrieve Sales Data for Midwest Region Sales Representatives with Names Starting with 'S'.

- The query retrieves data from three tables: "region," "sales_reps," and "accounts."
- It selects specific columns and assigns aliases:
- "name" from the "region" table is aliased as "Region".
- "name" from the "sales_reps" table is aliased as "Rep_name".
- "name" from the "accounts" table is aliased as "account name."
- The tables are joined using JOIN clauses based on their respective IDs:
- "region" and "sales_reps" are joined on the "region_id" column.
- "sales_reps" and "accounts" are joined on the "sales_rep_id" column.
- The query applies filters in the WHERE clause:
- It selects data only from the "Midwest" region based on the "Region" column.

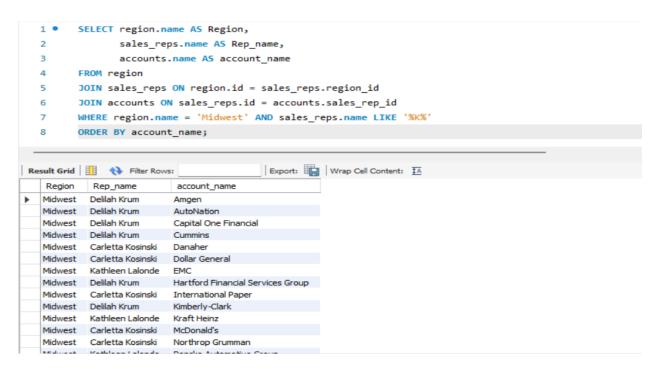


The query identifies Midwest sales representatives whose names start with 'S,' exemplified by Sherlene Wetherington. It showcases their connections with key accounts such as Community Health Systems, Progressive, Rite Aid, Time Warner Cable, and U.S. Bancorp. This insight offers a glimpse into their sales strategies and relationships within the Midwest market.

Task 3: Unveiling 'K' Factor in Midwest Sales.

Retrieve Sales Data for Midwest Region Sales Representatives with 'K' in Their Name.

- The guery retrieves data from three tables: "region", "sales reps", and "accounts".
- It selects specific columns and assigns aliases:
- "name" from the "region" table is aliased as "Region".
- "name" from the "sales_reps" table is aliased as "Rep_name".
- "name" from the "accounts" table is aliased as "account_name."
- The tables are joined using JOIN clauses based on their respective IDs:
- "region" and "sales_reps" are joined on the "region_id" column.
- "sales_reps" and "accounts" are joined on the "sales_rep_id" column.
- The query applies filters in the WHERE clause:
- It selects data only from the "Midwest" region based on the "Region" column.
- It further filters the results to include sales representatives with names containing 'K' with any character before and after 'K' in the "Rep_name" column.
- The final result is sorted in ascending order by the "account_name" column using the ORDER BY clause.

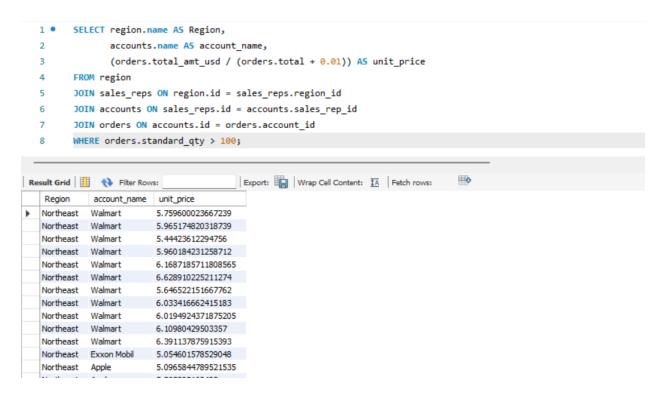


This query spotlights sales representatives with 'K' in their names, revealing the intricate ties between regions, reps, and accounts. it unveils the influence of the 'K' factor. This tale of selective synergy provides insights into the special connections these representatives have with a diverse range of accounts, offering a captivating snapshot of the complex web of business relationships that define the Midwest region.

Task 4: Analyzing Value in High-Volume Sales.

Calculate Unit Price for Orders with Standard Quantity Greater Than 100.

- The query retrieves data from four tables: "region," "sales_reps," "accounts," and "orders."
- It selects specific columns and assigns aliases:
- "name" from the "region" table is aliased as "region."
- "name" from the "accounts" table is aliased as "account name."
- A calculated column "unit_price" is created as the result of dividing "total_amt_usd" by ("total" + 0.01).
- The tables are joined using JOIN clauses based on their respective IDs:
- "region" and "sales_reps" are joined on the "region_id" column.
- "sales_reps" and "accounts" are joined on the "sales_rep_id" column.
- "accounts" and "orders" are joined on the "account_id" column.
- The query includes a WHERE clause that filters the results:
- It selects data where the "standard_qty" in the "orders" table is greater than 100.

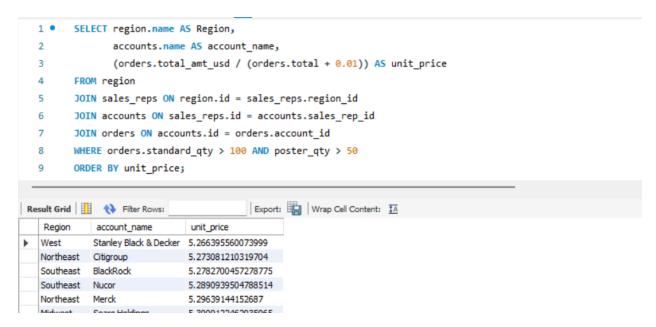


The query dissects the connections between regions, accounts, and orders, focusing on those with a standard quantity exceeding 100.By calculating unit prices from total amounts and quantities, it offers insights into the worth of each unit within these sales transactions, underscoring the significance of pricing dynamics in commerce and inspiring businesses to embrace a deeper understanding of their sales units' true worth.

Task 5: Unveiling Pricing Dynamics in Sales.

Calculate Unit Price for Orders with Quantity Conditions and Sort by Unit Price.

- The query retrieves data from four tables: "region," "sales_reps," "accounts," and "orders."
- It selects specific columns and assigns aliases:
- "name" from the "region" table is aliased as "region."
- "name" from the "accounts" table is aliased as "account name."
- A calculated column "unit_price" is created as the result of dividing "total_amt_usd" by ("total" + 0.01).
- The tables are joined using JOIN clauses based on their respective IDs:
- "region" and "sales_reps" are joined on the "region_id" column.
- "sales_reps" and "accounts" are joined on the "sales_rep_id" column.
- "accounts" and "orders" are joined on the "account_id" column.
- The query includes a WHERE clause that filters the results:
- It selects data where the "standard gty" in the "orders" table is greater than 100.
- It also checks that the "poster_qty" in the "orders" table is greater than 50.
- The final result is sorted in ascending order by the "unit_price" column using the ORDER BY clause.

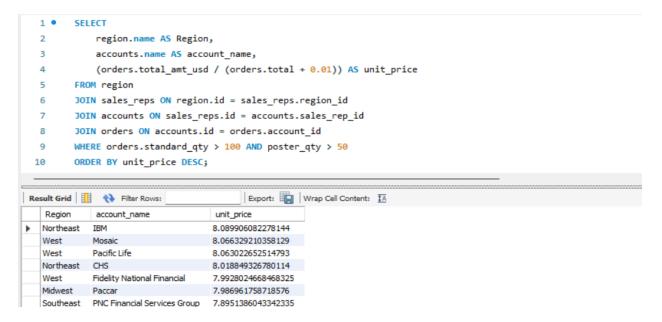


This query intricately connects regions, accounts, and orders, with a specific focus on those with a standard quantity exceeding 100 and poster quantities surpassing 50. The results unveil a vital aspect: the unit price, diligently calculated and thoughtfully ordered in ascending fashion. and helps businesses understand how price and value work together in the changing world of buying and selling.

Task 6: Cracking the Sales Code.

Calculate Unit Price for Orders with Quantity Conditions and Sort by Unit Price (Descending).

- The query retrieves data from four tables: "region", "sales_reps", "accounts", and "orders".
- "name" from the "region" table is aliased as "region".
- "name" from the "accounts" table is aliased as "account name".
- A calculated column "unit_price" is created as the result of dividing "total_amt_usd" by ("total" + 0.01).
- The tables are joined using JOIN clauses based on their respective IDs:
- "region" and "sales_reps" are joined on the "region_id" column.
- "sales_reps" and "accounts" are joined on the "sales_rep_id" column.
- "accounts" and "orders" are joined on the "account_id" column.
- The query includes a WHERE clause that filters the results:
- It selects data where the "standard_qty" in the "orders" table is greater than 100.
- It also checks that the "poster_qty" in the "orders" table is greater than 50.
- The final result is sorted in descending order by the "unit_price" column using the ORDER BY clause.



This query serves as a compass in sales analysis, guiding businesses toward hidden treasures by isolating orders based on specific quantity criteria. By calculating unit prices and sorting them in descending order, it exposes products and accounts with the highest worth. This knowledge empowers businesses to optimize pricing strategies and enhance profitability, shaping the path for smarter decisions in sales.

Task 7: Streamlining Business Performance Analysis.

Calculate Average Order Amounts by Account Name.

- The guery retrieves data from two tables: "accounts" and "orders".
- It selects specific columns and calculates average values, assigning aliases to these columns:
- "name" from the "accounts" table is aliased as "account_name."
- Calculates the average of the "standard_amt_usd" column in the "orders" table and is aliased as "avg_standard_amt_usd".
- Calculates the average of the "gloss_amt_usd" column in the "orders" table and is aliased as "avg_gloss_amt_usd".
- Calculates the average of the "poster_amt_usd" column in the "orders" table and is aliased as "avg_poster_amt_usd".
- The tables are joined using a JOIN clause based on the "account_id" column.
- The query includes a GROUP BY clause, which groups the results by the "account_name" column.

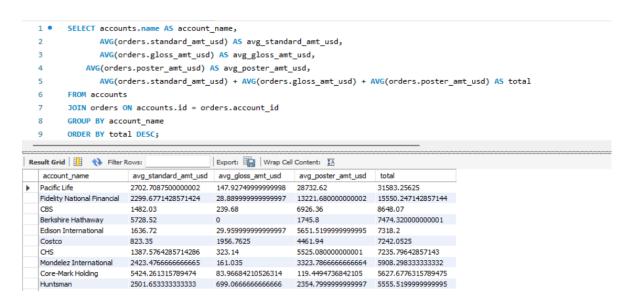
```
1 •
      SELECT accounts.name AS account_name,
  2
             AVG(orders.standard_amt_usd) AS avg_standard_amt_usd,
             AVG(orders.gloss_amt_usd) AS avg_gloss_amt_usd,
  3
             AVG(orders.poster_amt_usd) AS avg_poster_amt_usd
      FROM accounts
       JOIN orders ON accounts.id = orders.account id
       GROUP BY account_name;
                               Export: Wrap Cell Content: 1A
account_name avg_standard_amt_usd avg_gloss_amt_usd avg_poster_amt_usd
▶ Walmart
              564.4937500000001 339.390625
                                           318.7099999999999
  Exxon Mobil 2629.73 104.86 0
        2568.186666666665 133.5716666666667 92.0266666666669
  Berkshire Hathaway 5728.52 0 1745.8
  McKesson 1267.45999999999 209.72
                                            243.6
  UnitedHealth Group 2477.535 260.9016666666664 40.6
  CVS Health 1378.90333333333 192.243333333334 156.9866666666665
  General Motors 4006.97 232.19 154.28
  Ford Motor 1567.3136363636365 243.4250000000007 281.98545454545456
  AT&T 758.3017857142858 106.1975 136.88000000000002
  General Electric 732.282499999999 292.11
                                       99.47000000000001
  AmerisourceBergen 1621.75 441.90999999999 93.38
  Verizon 1468.9312500000003 232.189999999999 173.564999999999997
           1163.9175 255.59625 116.725
  Chevron
```

This query efficiently summarizes key sales figures for each account, providing decision-makers with a quick overview of business performance. By calculating the average order amounts for standard, gloss, and poster products associated with each account, it offers actionable insights into revenue generation and customer engagement.

Task 8: Comprehensive Account Performance Summary.

Calculate Average Order Amounts by Account Name and Sort by Total Amount (Descending).

- The guery retrieves data from two tables: "accounts" and "orders".
- "name" from the "accounts" table is aliased as "account name".
- Calculates the average of the "standard_amt_usd" column in the "orders" table and is aliased as "avg_standard_amt_usd."
- Calculates the average of the "gloss_amt_usd" column in the "orders" table and is aliased as "avg gloss amt usd."
- Calculates the average of the "poster_amt_usd" column in the "orders" table and is aliased as "avg_poster_amt_usd."
- A new column "total" is created by summing the average values of "standard_amt_usd", "gloss_amt_usd", and "poster_amt_usd".
- The tables are joined using a JOIN clause based on the "account_id" column.
- The query includes a GROUP BY clause, which groups the results by the "account_name" column.
- The final result is sorted in descending order by the "total" column using the ORDER BY clause.

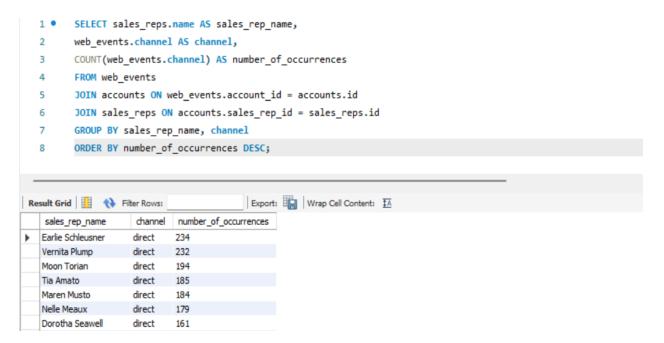


This query calculates and summarizes the average sales amounts for different product types associated with each account, providing decision-makers with valuable insights into account performance. By aggregating average order amounts for standard, gloss, and poster products, it offers a comprehensive view of account revenue generation in a streamlined manner.

Task 9: Top Engagement Channels by Sales Representative.

Count Web Event Occurrences by Sales Representative and Channel, Sorted by Occurrence Count (Descending).

- The query retrieves data from three tables: "web_events", "accounts", and "sales_reps".
- It selects specific columns and assigns aliases to these columns:
- "name" from the "sales_reps" table is aliased as "sales_rep_name".
- "channel" from the "web_events" table is aliased as "channel".
- A count of occurrences of the "channel" column is calculated and aliased as "number of occurrences".
- The tables are joined using JOIN clauses based on their respective IDs:
- "web_events" and "accounts" are joined on the "account_id" column.
- "accounts" and "sales_reps" are joined on the "sales_rep_id" column.
- The query includes a GROUP BY clause, which groups the results by "sales_rep_name" and "channel". This groups the data by sales representative and channel.
- The final result is sorted in descending order by the "number_of_occurrences" column using the ORDER BY clause.

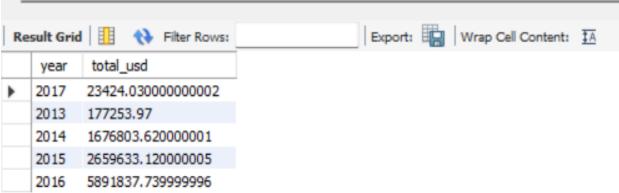


This query counts how often each sales representative uses various engagement channels and sorts them to display the most frequently utilized ones. It assists decision-makers in quickly identifying which channels are most used by their sales team, enabling better strategy planning.

Task 10: Annual Sales Trends Analysis.

Sum Total USD Amount of Orders by Year and Sort by Total USD Amount.

- The guery retrieves data from the "orders" table.
- It selects specific columns and performs calculations:
- The EXTRACT function is used to extract the year from the "occurred_at" column and aliases it as "year".
- The SUM function calculates the total sum of "total_amt_usd" and aliases it as "total_usd".
- The query includes a GROUP BY clause, which groups the results by the "year". This groups the data by the year in which orders occurred.
- The final result is sorted in ascending order by the "total_usd" column using the ORDER BY clause.
- SELECT EXTRACT(YEAR FROM occurred_at) AS year,
 SUM(total_amt_usd) AS total_usd
 FROM orders
 GROUP BY year
 ORDER BY total_usd;

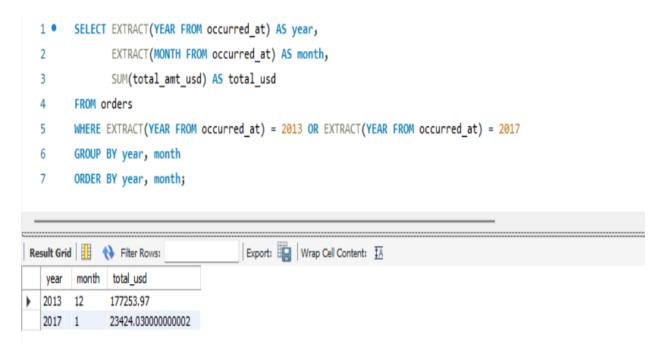


This query swiftly extracts and aggregates annual sales totals, presenting key revenue trends in ascending order. From the data, it's evident that revenue has increased steadily over the years, with 2016 marking the highest total sales at \$5,891,837.74, followed by 2015 with \$2,659,633.12. This rapid analysis offers decision-makers valuable insights into the company's revenue trajectory.

Task 11: Monthly Revenue Analysis for Specific Years

Sum Total USD Amount of Orders by Year and Month, Filter by Specific Years, and Sort by Year.

- The query retrieves data from the "orders" table.
- It selects specific columns and performs calculations:
- The EXTRACT function is used to extract the year from the "occurred_at" column and aliases it as "year".
- Another EXTRACT function extracts the month from the "occurred_at" column and aliases it as "month".
- The SUM function calculates the total sum of "total_amt_usd" and aliases it as "total_usd".
- The query includes a WHERE clause that filters the results:
- It selects data where the extracted year from "occurred_at" is either 2013 or 2017.
- The results are grouped by both the "year" and "month" using the GROUP BY clause. This groups the data by year and month.
- The final result is sorted in ascending order by the "year" using the ORDER BY clause.



This query efficiently extracts and sums monthly sales totals for specific years, providing valuable insights into revenue patterns over time. With its succinct design, it swiftly identifies revenue trends, such as \$23424.03 in January 2017 and \$177253.97 in December 2013, offering decision-makers actionable insights into the company's performance across different years.

Task 12: Unveiling Daily Sales.

Sum Total USD Amount of Orders by Year, Month, and Day for 2017, and Sort by Total USD Amount.

- The query retrieves data from the "orders" table.
- It selects specific columns and performs calculations:
- The EXTRACT function is used to extract the year from the "occurred_at" column and aliases it as "year".
- Another EXTRACT function extracts the month from the "occurred_at" column and aliases it as "month".
- A third EXTRACT function extracts the day from the "occurred_at" column and aliases it as "day".
- The SUM function calculates the total sum of "total_amt_usd" and aliases it as "total usd."
- The query includes a WHERE clause that filters the results:
- It selects data where the extracted year from "occurred_at" is equal to 2017.
- The results are grouped by "year", "month", and "day" using the GROUP BY clause. This groups the data by year, month, and day.
- The final result is sorted in ascending order by the "total_usd" column using the ORDER BY clause.

```
SELECT EXTRACT(YEAR FROM occurred_at) AS year,
  2
                EXTRACT(MONTH FROM occurred_at) AS month,
  3
                EXTRACT(DAY FROM occurred at) AS day,
  4
                SUM(total amt usd) AS total usd
  5
         FROM orders
         WHERE EXTRACT(YEAR FROM occurred at) = 2017
  6
  7
         GROUP BY year, month, day
         ORDER BY total usd;
  8
                                            Export: Wrap Cell Content: $\frac{1}{4}
Result Grid
              ♦ Filter Rows:
                day
                       total_usd
         month
   year
  2017
                      23424.030000000002
```

This concise query focuses on extracting and aggregating daily sales data for the year 2017, providing valuable insights into revenue trends on a day-to-day basis. With precision and efficiency, it highlights that on January 1st, 2017, sales amounted to \$23,424.03, indicating a strong start to the year.

Task 13: Unlocking New Year's Sales Data.

Sum Total USD Amount of Orders for January 1st and Sort by Total USD Amount.

- The query retrieves data from the "orders" table.
- It selects specific columns and performs calculations:
- The EXTRACT function is used to extract the year from the "occurred_at" column and aliases it as "year".
- Another EXTRACT function extracts the month from the "occurred_at" column and aliases it as "month".
- A third EXTRACT function extracts the day from the "occurred_at" column and aliases it as "day".
- The SUM function calculates the total sum of "total_amt_usd" and aliases it as "total_usd".
- The guery includes a WHERE clause that filters the results:
- It selects data where the extracted month from "occurred_at" is equal to 1 (January).
- It also checks that the extracted day from "occurred_at" is equal to 1.
- The results are grouped by "year," "month," and "day" using the GROUP BY clause. This groups the data by year, month, and day.
- The final result is sorted in ascending order by the "total_usd" column using the ORDER BY clause.

```
1 • SELECT year, month, day, total_usd
 EXTRACT(MONTH FROM occurred_at) AS month,
     EXTRACT(DAY FROM occurred at) AS day,
     SUM(total_amt_usd) AS total_usd
 5
     FROM orders
 6
 7
     GROUP BY year, month, day
     ORDER BY total usd) AS newtable
      WHERE month = 1 AND day = 1;
 9
Export: Wrap Cell Content: TA
      month day total_usd
  year
 2016
           1
                6499.1
  2014 1 1 7453.77
  2015 1
                7747.95
 2017 1 1 23424.030000000002
```

This succinct query drills down into sales data specifically for January 1st, shedding light on the revenue generated on the first day of the year. With concise precision, it reveals that across multiple years (2014, 2015, 2016, and 2017), January 1st saw significant sales figures ranging from \$6,499.10 to \$23,424.03. These insights offer a glimpse into consumer behavior and spending patterns at the onset of each year.

Task 14: Optimizing Walmart's Monthly Gloss Sales.

Find the Account with the Highest Monthly Gloss Total for Walmart.

- The guery retrieves data from two tables: "accounts" and "orders".
- It selects specific columns and performs calculations:
- "name" from the "accounts" table is aliased as "account_name".
- The EXTRACT function is used to extract the year from the "occurred_at" column in the "orders" table and is aliased as "year".
- Another EXTRACT function extracts the month from the "occurred_at" column and is aliased as "month".
- The SUM function calculates the total sum of "gloss_amt_usd" from the "orders" table and is aliased as "gloss_total_usd".
- The tables are joined using a JOIN clause based on the "account_id".
- The query includes a WHERE clause that filters the results:
- It selects data where the "account_name" from the "accounts" table is 'Walmart'.
- The results are grouped by "account_name," "year," and "month" using the GROUP BY clause. This groups the data by account name, year, and month.
- The final result is sorted in descending order by the "gloss_total_usd" column using the ORDER BY clause.
- The query includes a LIMIT 1 clause to retrieve only the top result.

```
1 •
        SELECT accounts.name AS account_name,
        EXTRACT(YEAR FROM orders.occurred at) AS year,
  2
  3
        EXTRACT(MONTH FROM orders.occurred at) AS month,
        SUM(orders.gloss_amt_usd) AS gloss_total_usd
  4
  5
        FROM accounts
        JOIN orders ON accounts.id = orders.account id
  6
        WHERE accounts.name = 'Walmart'
  7
        GROUP BY account_name, year, month
  8
  9
         ORDER BY gloss_total_usd DESC
 10
         LIMIT 1;
Export: Wrap Cell Content: IA
   account_name year month gloss_total_usd
Walmart
               2016 10
                           1071.07
```

This query delves into Walmart's sales data to pinpoint the highest monthly gloss sales, emphasizing efficiency and precision. In this specific instance, the query reveals that in October 2016, Walmart recorded gloss sales totaling \$1071.07, indicating a notable performance milestone for the company during that period.