

# Module Feature Listing

# Accounts Module

## Features:

- Chart of Accounts
- Chart of Cost Centres
- Bank Remittance
- Multi Currency Accounting
- Exchange Rate Revaluation
- Inter company Transactions
- Invoice Discounting
- Budgeting
- Billing
  - Sales Bill
  - Purchase Bill
- Accounting Dimensions
- GSTR - 3B
- Share Management
- Tally Migrator

# Accounts Module

## Transactions

- Sales Invoice
- Purchase Invoice
- Payment Entry
- Journal Entry
- Debit Note
- Credit Note
- Reconciliations
- POS

## Reports

- Balance Sheet
- Profit and Loss
- General Ledger
- Financial Statement and Cash flow
- Trial Balance Report
- GST Reports

# Human Resource Management Systems

## Features:

- Employee master
- Employee Lifecycle
- Leave Management
- Auto Attendance
- Biometric Attendance
- Payroll Setup
- Staffing Plan
- Encrypted Salary Slips
- Multi-currency Expense Claim
- Fleet Management
- Shift Management

# Human Resource Management Systems

## Transaction

- Job Opening and Offering
- Employee on boarding and separation process
- Leave and Holiday policy
- Leave encashment
- Appraisal / Promotion / Transfer
- Incentive and Bonus
- Salary based on Timesheet
- Payroll Entry - periodicity based

## Reports

- Employee Leave Balance
- Employee Birthday List
- Employee Information
- Monthly Salary Register
- Monthly Attendance Sheet
- Vehicle Expenses

# CRM

## **Features:**

- Sales Stage Definition
- Auto Assignment of Leads/  
Opportunities
- Import of lead without  
Person name
- Customer Grouping
- Promotional Scheme
- Communication
  - Email
  - SMS
- Email Campaign

# CRM

## Transaction

- Lead and Opportunity Generation
- Customer creation
- Quotation creation
- Maintenance
- Internal communication by help of @mentions

## Reports

- Sales Funnel
- Lead Details
- Prospects Engaged But Not Converted
  - Minutes to First Response for Opportunity
  - Inactive Customers
  - Campaign Efficiency
  - Lead Owner Efficiency

# Manufacturing

- **Features:**
- Item Creation
- Serialised Batched Item Reconciliation
- Barcode Scanning
- BOM
- Operations and Routing
- Timesheet
- Subcontracting
- Material Request Planning



# Manufacturing

## Transactions

- Work Order
- Job Card
- Stock entry
- Production Plan

## Reports

- Open Work Orders
- Work Orders in Progress
- Issued Items Against Work Order
- Completed Work Orders
- Production Analytics
- BOM Search
- BOM Stock Report

# Selling

## **Features:**

- Selling in Different Unit (UoM)
- Creation of Sales Order against Blanket order
- Application of Discounts
- Shipping Rule
- Product Bundle

# Selling

## Transaction

- Sales Distribution
- Quotation Creation
- Sales Invoice
- Sales Return
- Sales Partner Creation
- Promotional Scheme

## Reports

- Sales Analytics
- Sales Funnel
  - Customer Acquisition and Loyalty
  - Inactive Customers
  - Ordered Items To Be Delivered
  - Sales Person-wise Transaction Summary
  - Item-wise Sales History
  - Quotation Trends
  - Sales Order Trends

# Buying

## **Features:**

- Promotional scheme
- Supplier Scorecard
- Pricing Rule
- Supplier / Supplier Group creation

# Buying

## **Transaction**

- Purchase Order
- Material Request
- Request for Quotation

## **Reports**

- Purchase Analytics
- Supplier-Wise Sales Analytics
- Purchase Order Trends
- Requested Items to be ordered
- Items To Be Requested
- Item-wise Purchase History

# Inventory

## **Features:**

- Stock Reconciliation
- Packing Slip
- Creation of Brand
- Warehouse Management
- Item Attribution
- Item Alternative
- Product serial number and batch
- Installation Note

# Inventory

## Transaction

- Stock Entry
- Delivery Note
- Purchase Receipt
- Material Request
- Delivery Trip
- Landed Cost Voucher

## Reports

- Stock Ledger and Summary
- Stock ageing report
- Item wise price list rate
- Stock analysis
- Batch wise balance history
- Item shortage Report
- Delivery Note Trends
- Stock Analytics

# Support / Help Desk

## **Features:**

- Issue Tracking
- Warranty Claim
- Service Level Agreement
- Maintenance
- Priority wise issue list
- Issue type
- Communication tracking
- Report: Minutes to first response for issues