

Metal Master – Lender-Ready Checklist

This checklist includes all documents typically required by Colorado Enterprise Fund and similar lenders.

Business Documents (Provided)

- ✓ CEF-Formatted Business Plan
- ✓ Statement of Ownership
- ✓ Financial Projections (12-Month + 3-Year)
- ✓ Debt Service Worksheet
- ✓ Home Studio Use Statement
- ✓ No Commercial Lease Required Letter
- ✓ Sweat Equity Statement
- ✓ Financial Hardship Explanation Letter
- ✓ Time Investment Verification

Applicant Documents (To Upload)

- EIN Letter
- Personal Bank Statements (3 months once opened)
- Driver License or State ID
- Proof of Citizenship (if applicable)
- Proof of Income (Guarantors will provide theirs)
- Personal Tax Returns (2 years)
- Personal Financial Statement (included in this packet)

Guarantor Documents

- Driver License / State ID
- Income Proof (Paystub or W2)
- 2 Years Tax Returns
- Bank Statements (3 months)

Final Steps

- Upload all documents to the lender portal
- Follow up within 24 hours after submission
- Prepare to show the functional demo of the Metal Master app

This checklist ensures you meet ALL requirements for fast loan approval.