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Constructing language processors with algebra combinators

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ABSTRACT

Modular Monadic Semantics (MMS) is a well-known mechanism for structuring modular denotational semantic definitions for programming languages. The principal attraction of MMS is that families of language constructs can be independently specified and later combined in a mix-and-match fashion to create a complete language semantics. This has proved useful for constructing formal, yet executable, semantics when prototyping languages. In this work we demonstrate that MMS has an additional *software engineering* benefit. In addition to composing semantics for various language constructs, we can use MMS to compose various differing semantics for the same language constructs. This capability allows us to compose and reuse orthogonal language tasks such as type checking and compilation. We describe *algebra combinators*, the principal vehicle for achieving this reuse, along with a series of applications of the technique for common language processing tasks.

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1. Introduction

Modular monadic semantics (MMS) is a technique used extensively to construct language semantics that allow modular composition of orthogonal language constructs. Families of language constructs are identified, and each family is assigned a semantic definition. These independent denotations are then combined into a complete denotation. The advantage to this approach is increased reuse and flexibility when developing new language denotations.

Existing MMS work has focused primarily on the modularization of denotations for a single language processing task, such as type checking, evaluation, or compilation. We identify this pattern of composition as combining *common semantics* across *varied constructs*. In this article we propose that MMS holds an additional software engineering benefit that has heretofore remained unexploited: the combination of complete specifications for various language processing tasks into more sophisticated specifications. In contrast to the previous pattern of composition, this involves combining *varied semantics* across *common constructs*.

Unfortunately, much of the machinery used in MMS to simplify the first pattern of composition – for common semantics – complicates the second. There are two primary explanations for this complication. First, semantic definitions are written in non-recursive style, allowing easy composition of denotation functions. The framework utilizes a universal *catamorphism* combinator for recursive processing of abstract syntax trees [27]. However, using a catamorphism makes it more difficult to control traversal in a context-dependent manner, such as choosing between two denotations to apply at a given point. Secondly, MMS uses monads to structure computational effects for orthogonal constructs, but when combining two denotations where the result of the first is used as an input to the second, the monadic effects of the first must be maintained when applying the second. It seems necessary to break the monadic encapsulation to accomplish this.

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While monads appear to be the source of the difficulties in combining semantics, we demonstrate that they are actually also the solution to those limitations. The key idea is to capture the logic for controlling traversal or maintaining effects as yet another monadic computational effect. By doing this, we define the notion of an *algebra combinator*. In our MMS framework, we use the term *semantic algebra* (or simply algebra) to describe denotation functions. An algebra combinator provides a standard pattern for combining component semantic algebras into a more sophisticated semantic algebra.

The key contribution of this article is the extension of the MMS framework with algebra combinators. Algebra combinators, as we define in this paper, allow the composition of multiple semantics for the same construct. We identify and describe two specific algebra combinators, which demonstrate two different types of semantic combination:

- switchAlgebra that combines two semantic algebras with a common semantic domain into a single algebra where context dictates which algebra to apply to a term.
- sequenceAlgebra that allows the result of one semantic algebra at each node to be used as an input to a second semantic algebra.

We demonstrate the utility of these two combinators with a collection of small examples typical of common language processing tasks.

Throughout the article we present our examples in Haskell [16]. In some instances, we consciously deviate from idiomatic Haskell to improve the clarity or accessibility of the exposition. The implementation makes extensive use of Haskell's type class system. Although we have attempted to structure this article so that general concepts of algebra combinators are accessible to a reader with familiarity with Haskell or a similar statically typed pure functional language, the details of the implementation often require a deeper understanding of the type class system. The full source to the code presented in this article is available online.¹

This article is an extended version of an earlier paper [38]. The principal extension is a description of the implementation of the two algebra combinators in Section 6. In addition, Section 5 includes an example of using the sequenceAlgebra combinator to define a generic paramorphism combinator. Finally, Section 3.5 describes the implementation of a recursively defined monad as the fixed point of a type constructor.

2. Modular monadic semantics

Modular monadic semantic definitions consist of a collection of *semantic building blocks*. Each building block defines a semantic algebra mapping a particular syntactic form to a semantic domain. Individual semantic algebras can be combined into composite semantic algebras. Composite algebras contrast with the semantic building blocks in that they do not define new semantics, but rather are constructed by combining existing semantic building blocks in a regular manner. As a result of using the MMS framework, there is minimal effort in constructing new combinations of semantic algebras for new combinators of syntactic forms.

The machinery necessary to support this composition involves two main components: monads and syntactic functors. First, *monads* structure the semantic domains. Monads serve to capture the computational effects of the semantic algebras. We treat monads as abstract data types when defining the semantic algebras. This allows delaying the construction of a specific monad until the algebras are combined; *monad transformers* make this construction straightforward. Second, *syntactic functors* allow the syntax and semantics of the language constructs to be independently specified. Using techniques from generic programming [13], syntactic functors for orthogonal constructs can be combined into a complete syntactic signature for a language, and likewise semantic algebras for independent constructs can be combined into a complete language denotation.

The foundations of MMS are well represented in the literature. We present an overview of the topic; however, the overview is brief and is intended only to give sufficient detail to support the development in later sections. For a more thorough review, we refer the reader to the extensive literature [9,8,11,22,6,7,23,34,30,37,29].

2.1. Monads

The monad is a concept from category theory and it was initially used to give a formal semantics to computational side-effects in programming language denotations by Moggi [29,30]. Wadler [37,36] detailed the usefulness of monads for programming effectful computation within a pure functional language such as Haskell. Using monads simplifies the programming of effects while maintaining the referentially transparent reasoning that is a benefit of pure languages. This has proved useful in capturing the semantics of a wide range of common operations in Haskell having effectful behavior [31].

Monads are formulated in Haskell as a Haskell type class.

```
class Monad m where return :: a \rightarrow m a (>>=) :: m a \rightarrow (a \rightarrow m b) \rightarrow m b
```

¹ http://www.ittc.ku.edu/csdl/static/scp-interpreterlib.html.

A monad is a type constructor m that encapsulates computational effects. A computation of type m a will yield a value of type a when executed. These computations are constructed with the functions return, that "lifts" a pure value into an monadic computation; and >>= (pronounced "bind"), that allows sequencing multiple computations with effects threaded through the computations. The >>= function satisfies an associativity law, while return is the right- and left-unit of >>=.

The liftM function below is part of the standard Haskell monad libraries. It witnesses the fact that every monad is also a functor. We give the definition here because it qualifies as Haskell jargon and will appear throughout the article. We also use liftM2 for lifting pure functions with two arguments.

```
liftM :: (a \rightarrow b) \rightarrow m \ a \rightarrow m \ b
liftM f m = m >>= \lambda a \rightarrow return (f a)
```

The Monad type class provides the minimal support for monadic features.³ However, this signature cannot introduce computational effects. To accomplish this, any given monad must include a collection of *non-proper morphisms* that provide access to computational effects. The set of non-proper morphisms will vary from monad to monad depending upon the effects being modeled.

As an example, consider the Reader monad. This monad represents computations that require a context parameter, such as the typing context in a type checker or the environment of bound variables in an evaluator. Structuring these computations monadically alleviates the need to manually thread the context through each computation. The Reader monad has two non-proper morphisms. The first, ask, gives the computation access to the environment. The second, local, takes a modification function and uses it to adjust the environment of a Reader computation. The MonadReader type class declares this interface, with the type constructor parameter m representing the monad and the type parameter r representing the context parameter. The functional dependency [14] $m \rightarrow r$ instructs the type checker that any monad carries exactly one type of environment.

```
class Monad m \Rightarrow MonadReader r m | m \rightarrow r where ask :: m r local :: (r \rightarrow r) \rightarrow m a \rightarrow m a
```

The Reader type implements this interface. It is parameterized over any environment type; this supports using the Reader monad for a variety of different environment types.

```
newtype Reader r a = Reader (r \rightarrow a)

runReader :: Reader r a \rightarrow r \rightarrow a

runReader (Reader m) = m

instance Monad (Reader e) where

return x = Reader (\lambdar \rightarrow x)

Reader m >>= f = Reader (\lambdar \rightarrow f (m r) r)

instance MonadReader (Reader r) where

ask = Reader id

local f m = Reader (\lambdar \rightarrow runReader m (f r))
```

To execute a Reader computation to yield a value, apply runReader to the computation and an initial environment. The runReader function will be used later to execute type checkers and evaluators.

The Reader monad is one in a collection of commonly used monads. Others include a State monad capturing state-transformation behavior, an Error monad for propagating and catching exceptions, and a Writer monad for logging-style, write-only behavior. Each is available in the Haskell base libraries as a type class for the non-proper morphisms, a type constructor supporting the interface, and a run function.

Semantic algebras for various language constructs utilize different computational features. Although the type class for each monad provides an abstract interface for using those features, it remains necessary to define a *specific* monad type constructor that represents the interface. Constructing this specific type is non-trivial because given two monads m and n, the type constructor resulting from the composition of those two types is not necessarily a monad [15]. Consequently, combining semantic algebras that utilize two different monads is a challenge that would seem to require defining a completely new monad for each possible combination.

The problem of monad composition can be avoided by using *monad transformers* [7,23]. A monad transformer is a parameterized monad that takes a second monad as a type argument. A monad transformer t, parameterized over another monad m, has a function lift :: $m \ a \to t \ m$ a that lifts a computation in the inner monad m into the outer monad transformer. This interface is captured by the MonadTrans type class shown below.

² The Kleisli composition operator $f >=> g \equiv \lambda x \rightarrow f x >>= g$ must be associative.

³ The Monad class defined in the Haskell98 prelude includes a method fail :: String \rightarrow m a. We omit this function in the class definition above, instead using an explicit monadic effect to model failure.

```
class Monad m \Rightarrow MonadTrans t where lift :: m a \rightarrow t m a
```

The Haskell libraries define transformer versions of the standard monads suitable for composition. Defining instances of the various monad interfaces requires a pairwise construction between each monad transformer and inner monad interface. While this could potentially lead to quadratic growth in the number of required instance declarations, in practice most tasks require a small set of monadic features provided by the Haskell libraries.

2.2. Modular semantics

Monads and monad transformers provide the necessary support for combining the computational effects used by component semantic algebras within the MMS framework. Combining semantic algebras requires some additional support. First, we must be able to combine syntactic forms. For example, if one set of constructs includes arithmetic operations, such as Add and numerals, and another set includes a branching If construct and boolean literals, then the combined syntax will include all of these constructs. Second, we must be able to combine value spaces. For example, if one construct returns Ints and another returns Bools, then the combined value space includes both Ints and Bools.

2.2.1. Composite syntax and semantics

In Haskell, an abstract syntax tree is usually represented as a recursive algebraic data type. Consider ArithRec and BoolsRec:

```
data ArithRec = Add ArithRec ArithRec | Num Int

data BoolsRec = If BoolsRec BoolsRec BoolsRec | Tru | Fls

The standard evaluators for these term spaces are

evalArithRec :: ArithRec → Int

evalArithRec (Add x y) = evalArithRec x + evalArithRec y

evalArithRec (Num i) = i

evalBoolsRec :: BoolsRec → Bool

evalBoolsRec (If cond tru fls) =

if evalBoolsRec cond

then evalBoolsRec tru

else evalBoolsRec fls

evalBoolsRec Tru = True

evalBoolsRec Fls = False
```

Combining these two functions is not possible without redefining the ArithRec and BoolsRec data types to create a single AST type that contains all constructs. This is necessary because both ArithRec and BoolsRec are recursively defined closed types, with no possibility for extension. A second complication is that the value spaces for the two functions, Int and Bool, differ. The solution to the first problem, combining syntactic forms, will be reused as the solution to the second problem.

To allow for combining syntactic forms, the Arith and Bools syntactic functors represent the syntactic signature instead of the term space. Each recursive occurrence of the term type is replaced with the new type parameter x.

```
data Arith x = Add x x | Num Int data Bools x = If x x x | Tru | Fls
```

We combine the syntactic functors with a functor sum operator, FSum, and an empty sentinel functor, FVoid.

```
data FSum f g x = L (f x) \mid R (g x) data FVoid x -- requires the EmptyDataDecls language extension
```

Syntactic functors are combined to form composite signatures by summing the syntactic functors in a right-associative manner and using FVoid to represent the empty sum. For example, the syntactic functor Composite represents the signature of the combined example language.

```
type Composite = FSum Arith (FSum Bools FVoid)
```

The SubFunctor class allows injection into, and projection out of, a composite syntactic signature. It is a specialization to functors of the SubType class used by Liang et al. [23]. The instances for FSum are shown below; there is no instance for FVoid. The first instance corresponds to when the syntactic functor of interest, f, is in the left-most position of the sum. The second instance corresponds to when f instead occurs in the rest of the sum. In this case, the instance lifts the SubFunctor relation through the functor sum. These instances require the overlapping instances extension to GHC, but its usage is safe because there are no functional dependencies associated with the class.

```
class SubFunctor f g where injF :: f x \to g x prjF :: g x \to Maybe (f x) instance SubFunctor f (FSum f g) where injF a = L a prjF (L a) = Just a ; prjF (R _) = Nothing instance SubFunctor f h \Rightarrow SubFunctor f (FSum g h) where injF a = R (injF a) prjF (L a) = Nothing ; prjF (R a) = prjF a
```

The last generic definition for achieving compositional syntax is the Fix type constructor. It recovers an inductive type for the abstract syntax tree from the syntactic signature by introducing recursion. The constructor In and destructor out witness the isomorphism between the f (Fix f) and Fix f types that results from the fixed point operator.

```
newtype Fix f = In (f (Fix f))  inn :: f (Fix f) \rightarrow Fix f ; out :: Fix f \rightarrow f (Fix f) \\ inn = In ; out (In x) = x
```

The Language type defines the term space by applying the Fix operator to the Composite functor, which represents the full set of constructs for the language.

```
type Language = Fix Composite
```

2.2.2. Composite value spaces

The technique for combining syntactic forms also works for combining differing value spaces, such as those of the evalArithRec and evalBoolsRec denotation functions. The first uses Int for its value space whereas the second uses Bool. The SubFunctor class can be used to relax such restrictions on the value space. However, the SubFunctor class operates on type constructors, not ground types such as Int and Bool. This mismatch is resolved using the Const type constructor, which promotes a ground type to a trivial functor.

```
newtype Const a x = Const a; getConst (Const x) = x
```

The type constructors are no longer necessarily functors, but may be any type constructor (of kind $*\to *$). If they are functors, the library of InterpreterLib functor traversal combinators can be used to define functions over the resulting data type. Without the fmap morphism, the data type's interface is limited to injections and projections, which correspond to constructors and case expressions. These operations are enough for most semantics' use of types and values.

Using the injF and prjF functions, the evalArithRec and evalBoolsRec functions can be rewritten with a more general type. Note that the functions assume that projection will succeed or else the Haskell error function is invoked. In Section 3, a monadic effect will be used to model this failure.

Using the SubFunctor class allows the value space for a semantics to be specified as a SubFunctor class constraint rather than a concrete type. When multiple semantics are combined, the value space for the composite semantics must satisfy the SubFunctor constraints from all component semantics. The cost of this flexibility is the additional overhead of the injection and projection of values into the combined value space.

2.2.3. Composite semantics

The FSum and Fix type constructors allow the combination of syntax and value spaces. The final remaining issue is to combine the semantics themselves. This utilizes the composite syntax and value space technique as well as some additional machinery.

Like the original closed recursive definitions of the ArithRec and BoolsRec types, the recursively defined evalArithSub and evalBoolsSub functions are closed and cannot be directly combined. Both denotations follow the same pattern: the denotation function is recursively applied to each of the sub-terms, and then a semantic function, such as + or if, is applied to the evaluated sub-terms. Recognizing this pattern, the denotation function is written in two phases. The first handles the recursive application of the denotation to the sub-term and is implemented generically. The second captures the specific meaning of the particular denotation.

The first step, evaluating all sub-terms, is handled using the Functor type class.

```
class Functor f where fmap :: (a \rightarrow b) \rightarrow f a \rightarrow f b
```

The fmap function lifts an input function into the functor f. There are fmap instances for FSum, FVoid, and Const.

```
instance (Functor f, Functor g) \Rightarrow Functor (FSum f g) where fmap f (L x) = L (fmap f x); fmap f (R x) = R (fmap f x) instance Functor FVoid where fmap _ = \perp -- safe because FVoid is an empty type instance Functor (Const a) where fmap f (Const a) = Const a
```

While the previous instances are part of the MMS framework, we also need instances of Functor for each syntactic functor. See Appendix A for a discussion of generating boilerplate.

```
instance Functor Arith where
  fmap f (Add a b) = Add (f a) (f b)
  fmap f (Num a) = Num a

instance Functor Bools where
  fmap f (If p t e) = If (f p) (f t) (f e)
  fmap f Tru = Tru
  fmap f Fls = Fls
```

Functions of type type Algebra f a = f a \rightarrow a are semantic algebras mapping structures to associated values. The type constructor f is a syntactic functor, and the type a is the *carrier* of the algebra. In MMS, the carrier is typically the value space or a monadic computation yielding the value space.

The evalArith and evalBools functions are the semantic algebras for evaluation of the Arith and Bools syntactic functors. They define the semantics in such a way that they can be combined.

```
evalArith :: SubFunctor (Const Int) v \Rightarrow Algebra Arith (Fix v) evalArith (Add a b) = case (prjF (out a), prjF (out b)) of (Just (Const x), Just (Const y)) \rightarrow In (injF (Const (x+y))) \rightarrow error "Can't_project" evalArith (Num x) = In (injF (Const (x+y)) \rightarrow evalBools :: SubFunctor (Const Bool) (x+y)0 of Just (Const (x
```

The sumAlg operator combines algebras just as FSum combines syntactic functors. This operator is defined universally for all syntactic functors. The voidAlg algebra serves a similar purpose to FVoid; it terminates a series of algebras. In fact, voidAlg will never be applied, as FVoid has no constructors. Because of this, the definition for voidAlg is safely left as undefined.

```
sumAlg :: Algebra f a \rightarrow Algebra g a \rightarrow Algebra (FSum f g) a sumAlg fphi gphi (L x) = fphi x sumAlg fphi gphi (R x) = gphi x voidAlg :: Algebra FVoid a ; voidAlg = \bot
```

Using sumAlg and voidAlg, evalArith and evalBools can be combined into a single semantic algebra over the composite syntactic signature.

Fig. 1. Syntactic declarations.

The catamorphism function, cata, extends a semantic algebra to a denotation function [27]. It introduces recursion to a semantic algebra just as Fix introduces recursion to a syntactic functor. The function is parameterized over an algebra phi and a term t. The function first uses fmap to map itself recursively across the sub-terms of the term t, which have been exposed by out. The result is a functor value with the sub-terms replaced by corresponding carrier values. The recursion operator then applies the semantic algebra to reduce the structured value to a single carrier value.

```
cata :: Functor f \Rightarrow Algebra f carrier \rightarrow Fix f \rightarrow carrier cata phi t = phi (fmap (cata phi) (out t))
```

The evaluate denotation function applies the evalComposite semantic algebra using cata, reducing an AST data structure of type Language to a single value.

```
evaluate :: (SubFunctor (Const Bool) v, SubFunctor (Const Int) v) \Rightarrow Language \rightarrow v evaluate t = cata evalComposite t
```

This completes the modular semantics framework. In summary, syntactic functors and value functors are combined using FSum, FVoid, and SubFunctor; computation effects are combined using monad transformers; and semantic algebras are combined using sumAlg. The key is defining the syntax and semantics without recursion, and then using the Fix type constructor for syntax and values and the cata combinator for algebras to introduce recursion once extensibility is no longer required. The use of monads for modularity will be demonstrated in the next section.

3. InterpreterLib

We have implemented the MMS framework in a library that we call *InterpreterLib*. The library provides a domain-specific language embedded in Haskell that supports common tasks involved in the definition of language processing systems. InterpreterLib extends MMS with algebra combinators, which allow further reuse of semantic algebras.

In the ideal usage scenario, an InterpreterLib user selects syntactic functors and associated semantic algebras from a library of reusable components in order to construct the language they desire. Syntactic functors are combined with FSum and FVoid to define the syntactic signature and then Fix is applied to define the term space. Composite algebras are similarly combined with sumAlg, voidAlg and then cata is applied to define the denotation function. SubFunctor and monadic interface constraints found in the type context of the denotation function guide the creation of the concrete monad from the library of monad transformers and the value space from type constructors, FSum, FVoid, and Fix. The final mapping from the language to the value space is the composition of the denotation function and the monad's run function.

To demonstrate the approach, we construct a type checker and an evaluator for a language with arithmetic, booleans, products, and the typed lambda calculus. The data types representing these syntactic functors are shown in Fig. 1. The syntactic functors for arithmetic and booleans are the same as Section 2, but the semantic algebras are more sophisticated and the new syntactic functors require a monadic semantics.

3.1. Syntactic functors

InterpreterLib's more advanced features require syntactic functors to exhibit certain properties, implemented as type classes. The Functor class is the most basic property and it allows extending a semantic algebra to a denotation function via cata. The algebra combinators require instances of both FunctorZip, a monoidal property, and FunctorContext, a data type differentiation operator [1]. Both of these classes are discussed in detail in Section 6.

Beyond instances of the functor type classes, it is useful to define convenience functions, called smart constructors, for creating terms. Each constructor of the syntactic functor results in a smart constructor, named by prepending mk onto the constructor name. The smart constructor mkIf, for example, constructs an If term from three other terms, just as would the If constructor in a conventional Haskell algebraic data type.

```
mkIf :: SubFunctor Bools f \Rightarrow Fix f \rightarrow Fix f \rightarrow Fix f \rightarrow Fix f mkIf arg0 arg1 arg2 = (In o injF) (If arg0 arg1 arg2)
```

Smart constructors encapsulate the application of SubFunctor injection and the In constructor for the fixed point. The following example demonstrates construction of terms using smart constructors.

```
term :: ( SubFunctor Bools f, SubFunctor Arith f, SubFunctor Products f) \Rightarrow Fix f term = mkIf (mkPrjR (mkPair mkTru mkFls)) (mkNum 1) (mkNum 2)
```

The term declaration preserves the polymorphism of smart constructors. It can serve as a term in any language that includes the necessary syntactic functors in the composite signature functor, as the SubFunctor constraints indicate.

The full language includes all the syntactic functors defined in Fig. 1. We use the functor sum operator FSum to extend the base syntactic functors into a syntactic functor for the full signature, Composite. We apply Fix to define the term space Language.

```
type Composite ty = FSum Products (FSum (TLC ty) Section2.Composite) type Language ty = Fix (Composite ty)
```

With a specific term space like Language, we can show the result of ascribing a monomorphic type to term. Ignoring the parameter of the TLC construct, term has the following structure as an element of the Language () term space:

Since the smart constructors are polymorphic with respect to the syntactic functor, constructors and any term built with them can be reused without modification in any other language that includes necessary functors. In Section 5.1, for example, Composite is extended to include Quote and UnQuote constructs; term can also be used in that extended language.

3.2. Types and values

module Types where

We define the type constructors in the Types module that represent the types of the target language, the value space of the type-checking denotation. We import this module qualified, thus we are free to reuse the names Int and Bool. Each occurrence of these names in other modules will be qualified.

```
import InterpreterLib ; import Prelude hiding (Int, Bool)  
There are four types: integers, booleans, products, and functions.  
data Int x = Int deriving (Eq)  
mkInt :: SubFunctor Int f \Rightarrow Fix f  
mkInt = (In \circ injF) Int  
data Bool x = Bool deriving (Eq)  
mkBool :: SubFunctor Bool f \Rightarrow Fix f  
mkBool = (In \circ injF) Bool  
data Function x = Function x x deriving (Eq)  
mkFunction :: SubFunctor Function f \Rightarrow Fix f \Rightarrow Fix f \Rightarrow Fix f  
mkFunction x = Fix f \Rightarrow Fix
```

These type constructors are indeed functors. However, we intentionally do not define Functor instances, since we are using the type constructors for extensibility of the data structure for types in the language. We do not need to utilize functor properties, since the type data structure is not manipulated beyond introduction and case expressions.

Defining the components of the value space for the evaluation denotation is similar to defining the type space components. For the atomic values we use the Int and Bool types from the Haskell Prelude module, lifted with the Const functor; hence those types are not shown here. For products and for functions, however, we define new type constructors, since each involves recursion.

```
module Values where import InterpreterLib data Prod x = Prod x x mkProd :: SubFunctor Prod f \Rightarrow Fix f \rightarrow Fix f \rightarrow Fix f mkProd arg0 arg1 = (In \circ injF) (Prod arg0 arg1) newtype Exp m x = Exp (x \rightarrow m x) mkExp :: SubFunctor (Exp m) f \Rightarrow (Fix f \rightarrow m (Fix f)) \rightarrow Fix f mkExp f = (In \circ injF) (Exp f)
```

The Exp data type is parameterized over the monad capturing the effectful computations of evaluation semantics. Again, we declare no functor instance for Prod since it is unnecessary for the example. The type constructor for functions, Exp, exemplifies a type constructor that is not a functor: there is no valid Functor instance for Exp, yet we can still use it with the SubFunctor methods for extensibility.

3.3. Type checking

Fig. 2 lists four small modules defining the type-checking algebras for our example. Following the pattern described in Section 2.2.1, these are single-level definitions: we write the algebras as if each sub-term in the syntactic functor has been replaced with the monadic computation that yields the type of that sub-term.

Algebras for the type checker and for the evaluator rely on two small modules for managing the environment and exceptions, Env and Error. These modules are implemented in Appendix C.

The algebras for Arith, Bools, and Products do not use the effects of the MonadReader monad interface. They execute the monadic computation for each sub-term and check to see if the returned types are correct. If not, the algebras use the MonadError interface to raise an exception. The algebra for the typed lambda calculus uses the MonadReader interface to propagate a type context within the body of the lambda, and Error.raise when a type error is discovered. The reliance on various monadic interfaces and the use of type forms can be discovered for each algebra by inspecting its type context.

For this case study, error reporting is impoverished. However, a more sophisticated error reporting can be integrated into system as an independent algebra. Moreover, information such as source positions can be integrated as a separate syntactic functor, which the error reporting algebra can use to generate user-friendly error messages.

To simplify the use of the SubFunctor interface for tagged values, these algebras use a checkTag function. The checkTag function takes a fixed point of a functor value and projects the resulting value out of the tagged value space. If the projection fails by returning Nothing, a monadic failure is raised.

```
checkTag :: 
 (Error e, MonadError e m, SubFunctor v f) \Rightarrow Fix f \rightarrow m (v (Fix f)) checkTag v = 
 case prjF (out v) of 
 Just val \rightarrow return val 
 Nothing \rightarrow Error.raise
```

A type-checker algebra for the entire language is constructed by combining the type-checking algebras for each construct in the language. The sumAlg function is used to sum the algebras in the same order that FSum sums the syntactic functors. The resulting algebra specifies the type semantics of Language.

Note that the combined algebra phi is still polymorphic with respect to the monad and the type space, as are the component algebras. Any monad and type constructor that satisfy the type constraints collected via the sumAlg combinator from the component algebras are suitable. In order to apply the denotation to a Language term, we must first construct such a concrete monad and type space.

A stack of monad transformers can be determined by the stack's run function, so we specify that instead of declaring a type synonym.

```
phi :: ( Error e, MonadError e m,
                                                         phi :: ( Error e, MonadError e m,
         SubFunctor Types.Int f )
                                                                   SubFunctor Types.Bool f,
       ⇒ Algebra Arith (m (Fix f))
                                                                   Ea (f (Fix f)))
                                                                 \Rightarrow Algebra Bools (m (Fix f))
phi (Num _) = return Types.mkInt
                                                         phi Tru = return Types.mkBool
phi (Add mx my) = do
                                                         phi Fls = return Types.mkBool
  Types.Int ← mx >>= checkTag
Types.Int ← my >>= checkTag
                                                         phi (If mcond mthen melse) = do
  return Types.mkInt
                                                            Types.Bool ← mcond >>= checkTag
                                                            \texttt{thn} \; \leftarrow \; \texttt{mthen}
                                                            els \leftarrow melse
                                                            if thn /= els
                                                              then Error raise
                                                              else return thn
             (a) Module TypeOf. Arith.
                                                                       (b) Module TypeOf.Bools.
phi :: ( Error e, MonadError e m,
                                                         phi :: ( Error e, MonadError e m,
         SubFunctor Types.Prod f )
                                                                   MonadReader (Env (Fix f)) m,
       ⇒ Algebra Products (m (Fix f))
                                                                   SubFunctor Types.Function f,
                                                                   Eq (f (Fix f)))
phi (Pair mx my) =
                                                                 ⇒ Algebra (TLC (Fix f)) (m (Fix f))
  liftM2 Types.mkProd mx my
                                                         phi (Var n) = Env.lookup n
phi (PrjL mx) = do
  Types.Prod 1 \_\leftarrow mx >>= checkTag
                                                         phi (Lambda (n, ty) mbody) =
                                                            Types.mkFunction ty
  return 1
                                                              'liftM' Env.extend n ty mbody
phi (PrjR mx) = do
  Types.Prod \_ r \leftarrow mx >>= checkTag
                                                         phi (App mfn marg) = do
                                                            Types.Function d r ← mfn >>= checkTag
                                                            arg ← marg
                                                            if arg == d
                                                              then return r
                                                              else Error.raise
           (c) Module TypeOf . Products.
                                                                        (d) Module TypeOf . TLC.
```

Fig. 2. Modules for type checking.

```
run :: ErrorT e (ReaderT [r] Identity) a \rightarrow Either e a run x = runIdentity (runReaderT (runErrorT x) [])
```

This function for running a monadic computation specifies that the monad is built from an error monad transformer stacked on top of a reader monad transformer stacked on top of the identity monad. The stack is built in the opposite order that the transformer's run functions are applied. The ascribed type shown is the inferred type.

The concrete type space is constructed from the component type constructors introduced in Section 3.2. In general, the SubFunctor constraints from an algebra's type context directly guide the construction of a suitable sum.

The typeOf function applies cata to the semantic algebra to yield the denotation function. We execute the resulting monadic computation with the run function to yield either an error message or the type of the term. The type checker is complete.

```
typeOf :: Language Type \rightarrow Either String Type typeOf = run o cata phi
```

The TypeOf module exposes three definitions: (i) the algebra phi for the composite language; (ii) the run function run for the concrete monad; and (iii) the denotation function typeOf. We include the algebra and the run function for extensibility and reuse concerns. Once the catamorphism is introduced to form the denotation function, the extensibility is lost. In contrast, the algebra itself can still be extended, and it contains the essence of the denotation function. The run function will be composed to form a larger run function when the algebra is combined using the sequence algebra combinator, introduced in Section 4.

```
phi :: ( Error e, MonadError e m,
                                                         phi :: ( Error e, MonadError e m,
         SubFunctor (Const Int) v )
                                                                  SubFunctor (Const Bool) f )
       ⇒ Algebra Arith (m (Fix v))
                                                                ⇒ Algebra Bools (m (Fix f))
phi = liftSubAlg phi'
                                                         phi Tru =
phi' (Num x) = x
                                                           return ((In o injF) (Const True))
phi' (Add x y) = x + y
                                                         phi Fls =
                                                           return ((In o in jF) (Const False))
                                                         phi (If mcond mtru mfls) = do
                                                           Const cond ← mcond >>= checkTag
                                                           if cond then mtru else mfls
                                                                       (b) Module Eval.Bools.
              (a) Module Eval. Arith.
                                                         phi :: ( Error e, MonadError e m,
phi :: ( Error e, MonadError e m,
         SubFunctor Prod f )
                                                                  MonadReader (Env.Env (Fix f)) m,
       \Rightarrow Algebra Products (m (Fix f))
                                                                  SubFunctor (Exp m) f )
phi x =
                                                                ⇒ Algebra (TLC ty) (m (Fix f))
 Traversable sequence x >>= phi
                                                         phi (Var n) = Env.lookup n
phi' (Pair x y) =
  return (mkProd x y)
                                                         phi (Lambda (n, _) mbody) = do
                                                           rho \leftarrow ask
phi' (PrjL p) = do
                                                           let f v = Env.with rho' mbody
 Prod 1 _ ← checkTag p
                                                                 where rho' = (n, v) : rho
  return 1
                                                           return (mkExp f)
phi' (PrjR p) = do
                                                         phi (App mf marg) = do
 \texttt{Prod} \ \_ \ \texttt{r} \ \leftarrow \ \texttt{checkTag} \ \texttt{p}
                                                           Exp f ← mf >>= checkTag
  return r
                                                           marg >>= f
                                                                         (d) Module Eval. TLC.
            (c) Module Eval. Products.
```

Fig. 3. Evaluation algebras.

3.4. Evaluation

Fig. 3 lists four modules defining evaluation algebras for the example language. In this subsection, we construct an evaluation algebra for the entire language from these component algebras and the necessary monad and value space for the denotation function. The development follows the same steps as the type checker.

The evaluation semantics specified by the algebras are standard, but the Arith and Products algebras deserve discussion as they demonstrate InterpreterLib's emphasis on algebras as first-class values. The algebra for arithmetic is simple: there are no computational effects and only one relevant value type, integers. To integrate the algebra into the evaluation function, it must match the form of other algebras that assume a monad and a tagged value space. Before encapsulating this semantic notion in a unary algebra operator, we briefly discuss a useful monadic operation.

The Traversable type class [25] provides the qualified polymorphism over the syntactic functor f. Throughout this paper, we use the Traversable.sequence method to convert a functor structure filled with monadic computations into a single monadic computation returning a functor value; it witnesses the distributive law of any monad over any Traversable functor. This method specializes the Traversable interface for use with monads instead of the more general applicative functors [25] it targets. The Haskell Prelude defines a sequence operator specialized to the list functor [], so we will consistently use the qualified name Traversable.sequence.

```
Traversable.sequence :: (Monad m, Traversable f) \Rightarrow f (m a) \rightarrow m (f a)
```

We use the Traversable.sequence operator to define the liftSubAlg algebra operator for promoting a single-valued algebra into one that injects and projects into a composite value space.

```
liftSubAlg ::
    ( Error e, MonadError e m,
        SubFunctor (Const a) v,
        Traversable f )
    ⇒ Algebra f a → Algebra f (m (Fix v))
liftSubAlg phi x = do
    f_v ← Traversable.sequence x
let unConst = liftM getConst ∘ prjF ∘ out
    case Traversable.sequence (fmap unConst f_v) of
    Just f_a → return ((In ∘ injF ∘ Const) (phi f_a))
    Nothing → Error.throwStr "liftSubAlg_error"
```

This operator converts a simple algebra over atomic values into a algebra suitable for a tagged value space. A monadic layer is added to the carrier so the algebra can raise an exception when it is applied to the wrong type of value. The new algebra uses the Traversable property of the syntactic functor twice. First, it executes each of the monadic computations for sub-terms. Then it attempts to project the resulting values to the value type used by the original algebra. This second use of Traversable taking place in the Maybe monad means the entire projection process will fail if any of the sub-terms are of the wrong type, e.g. not integers for Eval.Arith.phi. In that case, a monadic exception is raised since the original algebra is not applicable. Otherwise, the original algebra is applied to the functor value filled with integer sub-terms and the result is injected back into the tagged value space with InoinjFoConst. This pattern is applicable to any simple algebra over atomic values, so it is useful to capture it as an independent abstraction.

We also define the Products evaluation algebra using an encapsulated pattern. The basic semantics is not concerned with the computational side-effects in the sub-terms, but it can introduce an exception. The core of the definition uses pure inputs and generates monadic outputs. The Traversable property of the syntactic functor is used to convert this half monadic algebra into a fully monadic algebra. The Traversable.sequence operator encapsulates the monadic form of the sub-terms from the semantic algebra.

An even more precise specification of the Products semantics could separate the exception-free Pair case from the cases for projections, but this would require the constructors to be defined in separate syntactic functors. This suggests another way to separate syntactic forms into syntactic functors: one functor for introduction forms and another for elimination forms. The most precise separation gathers conceptually related syntactic forms whose semantic algebras have the same type. We group them by concept in this paper for simplicity.

The algebras for Bools and the typed lambda calculus do not exhibit such abstractions because the details of the semantic algebras need the expressiveness of monadic sub-terms and a tagged value space. Both specify the order of evaluation; thus the monadic interface cannot be factored out. Both also involve one concrete type (the boolean guard and the function) and the entire tagged value space (the branches and the domain and range); thus the SubFunctor interface also cannot be factored out.

As with type checking, the component algebras are combined to form an algebra for the full signature. We elide the type of phi; although it is large, it is simply the combination of the types in Fig. 3.

```
phi = Eval.Arith.phi 'sumAlg'
   ( Eval.Bools.phi 'sumAlg'
   ( Eval.Products.phi 'sumAlg'
   ( Eval.TLC.phi 'sumAlg'
    voidAlg )))
```

We again need a concrete value space and it is directly derived from the SubFunctor constraints. We now use the type constructors for values introduced in Section 3.2.

As indicated by the parameter to Value, we also need a concrete monad. The construction of the evaluation monad is more involved than for type checking because of its necessarily recursive type definition. The monad carries an environment, which holds the tagged value space. However, the Exp m component of the value space also involves the monad. This recursion can be identified in the SubFunctor and MonadReader constraints within the type context for Eval.TLC.phi in Fig. 3.

The recursion gives rise to an infinite type for the monad. Since we intend to build the monad from monad transformers and none of the transformers encapsulate recursion, the type cannot be expressed as a finite term. Assuming the evaluation monad is named M v and parameterized over the value space (just as the value space is parameterized over the monad), consider the type of the evaluation function.

```
-- invalid, infinite type evaluate :: Language Type \rightarrow Either String (Value (M (Value (M ...
```

We resolve this issue with the monad in the next subsection, including the definition of the runM function. The rest of the evaluation code is as simple as for the type checker.

```
\label{eq:continuous} \begin{array}{l} \text{run t} = \text{runM t []} \\ \\ \text{evaluate} :: \text{Language Type} \to \text{Either String (Value M)} \\ \\ \text{evaluate} = \text{run} \circ \text{cata phi} \end{array}
```

Again, phi, run, and evaluate are exposed by the Evaluate module for extensibility and reuse concerns.

3.5. Recursively defined monads

The value space and the monad used for evaluation are mutually recursive. This is a consequence of the algebra being polymorphic over the environment monadic effect, using a MonadReader class constraint. The mutual recursion can be eliminated by fixing a concrete type for the environment effects, e.g. ReaderT (Env (Fix F)) m, but this solution reduces the modularity of the algebra, because it forces a structure on the monad used for the semantics.

InterpreterLib provides a standard construction for dealing with situations where an algebra's monad and value types are mutually recursive, based on the definition of a monad as a fixed point of a higher-order functor. The basic idea is the same as the extensible data type. Just as the Fix type constructor finitely represents an inductive ground type of kind *, the HoFix type constructor finitely represents an inductive type constructor of kind $* \rightarrow *$.

```
-- HoFix :: ((* \rightarrow *) \rightarrow (* \rightarrow *)) \rightarrow (* \rightarrow *)

newtype HoFix hof a = HoFix (hof (HoFix hof) a)

unHoFix :: HoFix hof a \rightarrow hof (HoFix hof) a

unHoFix (HoFix x) = x

We can now construct the evaluation monad in valid Haskell.

type MF' self = ReaderT (Env (Value self)) (ErrorT String Identity)

newtype MF self a = MF (MF' self a)

unMF :: MF self a \rightarrow MF' self a

unMF (MF m) = m

type M = HoFix MF
```

The MF' type synonym represents the essence of the monad declaration. Since type synonyms cannot be partially applied and they cannot introduce recursion, we use the newtype MF as a thin wrapper around MF' that allows us to introduce the recursion with HoFix.

We could introduce the recursion directly within the definition of MF, but we must declare instances for each of the numerous monadic interfaces specifying how the MF newtype derives those properties from MF'. This would be a significant amount of boilerplate, and so we avoid it. Minimizing the code necessary to inherit the monadic type class membership is the major advantage of defining monads with HoFix. To do so, we recognize the isomorphism introduced by the HoFix fixed point with a general-purpose class for capturing isomorphisms of functors, FunctorIso.

```
class FunctorIso f g | f \rightarrow g where fOut :: f a \rightarrow g a fInn :: g a \rightarrow f a
```

Using this isomorphism, we declare one instance for each monadic type class specifying how a monad constructed with HoFix derives the methods from the underlying type synonym. The functional dependency is necessary for the type checker to associate the underlying type synonym with the HoFix monad. The key is that there need only be one instance for each type class; the FunctorIso type class acts as a modularity boundary. For example, a HoFix monad is a member of the Monad type class if it is isomorphic to a monad.

InterpreterLib introduces such HoFix instances for all of the standard monad interfaces. The definition of each method is rote since it is based on the isomorphism: the fOut and fInn witnesses are applied to inputs and outputs. It is easy for the user to introduce new HoFix instances for any custom monadic interfaces.

We declare the FunctorIso instance for M in order for it to inherit all of the monadic capabilities of the MF' type synonym. We also declare the run function. The monad M is now a member of all the same type classes as MF': including Functor, Monad, MonadReader, and MonadError.

```
newtype MF self a = MF (MF' self a) unMF :: MF self a \rightarrow MF' self a unMF (MF m) = m type M = HoFix MF
```

Although defining a monad via the HoFix construction is entirely mechanical, it requires that the user write a few trivial declarations and an instance declaration for FunctorIso. This boilerplate is minimal compared to the many monadic type class instance declarations that would be required of the user without the HoFix technique. Instead, these instances are inherited automatically via the FunctorIso instance and the library of instance of the monadic type classes for HoFix. The

use of HoFix and FunctorIso to inherit instances supplants an extension of GHC called generalized newtype deriving. GHC (as of version 6.8.2) is unable to automatically derive instances for recursively defined monads.

4. Algebra combinators

The MMS framework simplifies combining semantic algebras for a single language processing task defined over a varied collection of language constructs. Examples in Section 3 demonstrated this for a collection of type-checking and evaluation algebras. We now move to an orthogonal form of algebra composition combining two semantic algebras defined over the same set of constructs, representing different language processing tasks. The standard MMS framework provides little support for this form of composition, but can be extended as we demonstrate with two specific use cases.

4.1. Switch algebra

InterpreterLib uses a catamorphism combinator as a control structure to capture the recursive application of semantic algebras. As a consequence of using this combinator, the programmer relinquishes control of the AST traversal. This becomes an obstacle when the algebra needs to apply a different denotation based on contextual information. The switchAlgebra algebra combinator allows algebras to control a catamorphic term traversal.

A switch algebra allows the programmer to select between algebras based on a local contextual switch, as well as manipulate that context. The choiceAlg function is an example of an algebra for some functor F and carrier A that, based on a switch value, applies one of alg0, alg1, or alg2.

```
alg0, alg1, alg2 :: (Monad m, ...) \Rightarrow Algebra F (m A) data Switch = Zero | One | Two choiceAlg :: (Monad m, ...) \Rightarrow Switch \rightarrow Algebra F (m A) choiceAlg Zero = alg0 choiceAlg One = alg1 choiceAlg Two = alg2
```

We can build an algebra from choiceAlg using a function defined in InterpreterLib called switchAlgebra. We use a type class called MonadSwitch to manage the switch. The details of its implementation are described in Section 6.1, but its behavior is similar to that of the Reader monad.

```
switchAlgebra :: (MonadSwitch sw m, Functor f) \Rightarrow (sw \rightarrow Algebra f (m a)) \rightarrow Algebra f (m a) localSwitch :: MonadSwitch sw m \Rightarrow (sw \rightarrow sw) \rightarrow m a \rightarrow m a runSwitchT :: Monad m \Rightarrow (SwitchT sw m) a \rightarrow sw \rightarrow m a
```

The algebra alg is built from the constituent algebras, alg0, alg1, and alg2. To select the algebra applied at any given term, the component algebras modify the switch feature of m. This is accomplished using the localSwitch morphism that takes an update function and evaluates a computation within the updated switch. It is assumed that the component algebras alg0, alg1, and alg2 use localSwitch to invoke one another.

```
alg :: (MonadSwitch Switch m, ...) \Rightarrow Algebra F (m A) alg = switchAlgebra choiceAlg
```

As with previous algebras, applying cata to alg yields a complete denotation. This denotation is monadic, with MonadSwitch features. Therefore, InterpreterLib includes a SwitchT monad transformer, defined in Section 6.1. The SwitchT layer is executed using runSwitchT, here provided an initial switch value of Zero. We assume that the rest of the monadic constraints are satisfied by a hypothetical monad M and its runM function.

```
runM :: M a \rightarrow a
```

When evaluate is applied to a term, each application of alg resulting from the catamorphism equates to an application of one of alg0, alg1, or alg2, depending on the local context of the MonadSwitch.

```
evaluate :: Fix F \rightarrow A
evaluate t = run (cata alg t)
where run m = runM (runSwitchT m Zero)
```

4.2. Sequence algebra

The sequenceAlgebra algebra combinator allows one algebra to access the intermediate results of another. For example, if an algebra for compilation were to rely upon type information to make optimization decisions, then the type algebra

and the compilation algebra could be sequenced so that the type information would be available to the compilation algebra.

Just as switchAlgebra uses a monadic feature to recover some control of the traversal from the catamorphism, the sequence combinator uses monadic features to make intermediate results persistent even though the catamorphism would not make those results available by default. The semantics of the sequenceAlgebra combinator are quite intuitive. The implementation is less straightforward and is discussed in detail in Section 6.2.

The sequence algebra combinator combines one algebra with another algebra indexed by the carrier of the first algebra.

```
sequenceAlgebra ::

MonadSequence f a b m \Rightarrow Algebra f (m a)

\rightarrow (a \rightarrow f a \rightarrow Algebra f b)

\rightarrow Algebra f (m (a,b))

runSequenceT :: Monad m \Rightarrow (SequenceT f a b m) (a, b) \rightarrow m b
```

If the carrier of the first algebra were not monadic, then the sequence algebra combinator would be trivial to write, but the traversals that the algebra could represent would be severely limited. Because the indexed algebra's carrier b is wrapped up in the first algebra's monad m within the carrier of the resulting algebra, any effects introduced by the indexed algebra in the case that b is also monadic cannot affect the first algebra's traversal: the combinator does not interleave the effects of the two traversals. The sequence algebra combinator makes the results of the monadic computation available to the second algebra without violating the encapsulation of effects or duplicating them. Indeed, it does so by introducing another monadic layer, as indicated by MonadSequence. The details of that monad and its run function are given in Section 6.2. Since the features of this monad transformer are used only to achieve the sequencing of the algebras and are not meant to provide an interface to be used by the programmer, the only necessary interface is the run function.

5. Applications

The switchAlgebra and sequenceAlgebra algebra combinators provide generic mechanisms for combining distinct algebras over the same term space. We present three examples of using the these combinators. First, we use switchAlgebra to define a generic semantics for meta-programming. Then we demonstrate the use of sequenceAlgebra, combined with an generic "identity" algebra, to construct a paramorphism recursion operator. Finally, we utilize sequenceAlgebra for type-directed synthesis, reusing the type-checking algebra from Section 3.3.

5.1. Example: Meta-programming

As an application of the switchAlgebra, we have defined a generic semantics for quasiquote-style meta-programming [3]. To add meta-programming features to the language, we first extend the language with quasiquote syntax and add syntactic terms to the value space. The original algebras are combined with algebras to handle quasiquote semantics, yielding a complete evaluator for the language.

Below are three expressions written using meta-programming using Scheme syntax. To the left of the => is a term in the meta-programming language, and to the right is the resulting value after evaluation with the meta-programming evaluator. The backtick increases the quote level, while the comma decreases the quote level. The quote level is initially zero, and an expression is only evaluated when the quote level is zero. In the first example, there are no quasiquotes, so the entire expression evaluates. In the second example, the entire expression is preceded by a quasiquote, so it is not evaluated, and the result is syntax. The third example begins with a quasiquote, increasing the quote level to 1 and turning off evaluation; the unquote comma preceding the (+ 2 3) sub-term decrements the quote level, and so that term is evaluated to 5 and then included as syntax into the resulting term (+ 1 5).

```
(+ 1 (+ 2 3)) => 6

'(+ 1 (+ 2 3)) => (+ 1 (+ 2 3))

'(+ 1 ,(+ 2 3)) => (+ 1 5)
```

We define a generic framework for adding meta-programming capabilities to any arbitrary language written in InterpreterLib. We introduce the following definitions to facilitate this task, several of which are defined in Fig. 4.

- $\bullet \ \ \text{The Quotes syntactic functor. The smart constructor functions} \ \text{mkQuote and} \ \text{mkUnQuote are derived from this definition.}$
- A Reify class for converting values into syntax. In this example, we focus only on reifying ground values.
- An algebra, reifyAlg, used to evaluate the inside of a quoted term by simply injecting the term into the value space. This algebra is modular over any term space and any value space that is an instance of Reify.
- A new functor, DynValue, for adding syntax to any value space, as well as an instance of Reify for DynValue. The DynValue allows syntactic values to be easily integrated into the SubFunctor framework by providing a distinguished representation type for syntactic values. This simplifies the definition of the meta-programming semantics, which must inject syntax into and out of an values space extended with syntax. The smart constructor function mkDV is derived from this definition.
- Utilities for building a switch algebra. The MonadSwitch switch type is an integer, representing the quote level.

```
data Quotes a = Quote \ a \mid UnQuote \ a type MetaLanguage f = Fix (FSum Quotes f) newtype DynValue a \ x = DV a mkDV a = inn \ (injF \ (DV \ a)) class Reify val syn where reify :: val \rightarrow syn instance Reify (DynValue 1) 1 where reify (DV a) = a
```

Fig. 4. Types and instances supporting meta-programming.

These components are combined in the addMeta function, shown in Fig. 5. The addMeta function is parameterized over an evaluation algebra for the original language and yields an algebra for the extended meta-programming language. The semantics for Quote and UnQuote syntax are embedded in the addMeta function.

The following rules describe how to evaluate a term in the meta-programming language: (i) the current quote level; (ii) an evaluation algebra, evalAlg, for the original language without quote syntax; and (iii) the reifyAlg function defined in Fig. 5.

Case 1 Quote Level = 0

- Quote t Evaluate t with incremented quote level
- UnQuote t-Error
- t Evaluate t using evalAlg

Case 2 Quote Level = 1

- Quote t Evaluate t with incremented quote level, and put the quote back on
- UnQuote t Evaluate t with a decremented quote level
- t Evaluate t using reifyAlg

Case 3 Quote Level > 1

- Quote t Evaluate t with incremented quote level, and put the quote back on
- UnQuote t Evaluate t with a decremented quote level, and put the unquote back on
- t Evaluate t using reifyAlg

These rules are realized by the addMeta function, shown in Fig. 5, that takes an evaluation algebra for the original language, evalAlg, and yields an algebra for the meta-programming language.

To allow the appropriate SubFunctor instance to be selected by the Haskell type checker, addMeta uses scoped type variables to explicitly introduce the type variable f to the original term type, and adds type ascriptions when projecting from the combined value space. The explicit forall brings the type variables into scope.

The reifyAlg algebra converts any syntactic term into a semantic value by injecting it into the value space. In principle, reifyAlg traverses t, applying reify to each sub-term, and then injects the entire result into the value space as a DynValue.

The definition of reifyAlg in Fig. 5 appears more complicated due to its use of the Traversable class. Recall that reifyAlg has a local binding phi which takes a parameter x of type f (m v). The function value liftM reify applies reify to the result of its argument computation without removing the monadic layer; the result type is m v, with the additional property that the value will be a DynValue.

A language that uses the addMeta function to add meta-programming semantics must provide instances for the Traversable class. The addMeta function allows a user to augment an existing evaluation semantics to add quasiquote semantics. This technique maximizes code reuse, only requiring of the user an instance of Reify for each element in the value space and trivial extension of the syntactic signature and semantic domain.

5.1.1. Reify class

Each instance of Reify defines how to convert semantic values back into syntactic terms. For example, the following instance defines reification from integers in the value space to an Arith term in the term space.

```
instance SubFunctor Arith f \Rightarrow Reify Int (Fix f) where reify = mkNum
```

Like most instances of Reify, this one is simple. We simply apply mkInt to turn an integer into syntax and inject it into the term space. This instance will work for any term and value spaces including Arith and Int, respectively. Similarly, we can define Reify instances for recursive types, such as Value.Prod.

```
instance ( SubFunctor Products f, Reify a (Fix f) ) \Rightarrow Reify (Prod a) (Fix f) where reify (Prod (x,y)) = mkPair (reify x) (reify y)
```

```
addMeta :: forall f m v .
  ( Error e, MonadError e m,
   MonadSwitch Int m,
   SubFunctor (DynValue (MetaLanguage f)) v,
   Traversable f,
   Reify (v (Fix v)) (MetaLanguage f) )
  \Rightarrow Algebra f (m (Fix v)) \rightarrow Algebra (FSum Quotes f) (m (Fix v))
addMeta evalAlg = switchAlgebra phiSwitch where
  phiSwitch 0 = phiQuoteZero 'sumAlg' evalAlg
  phiSwitch 1 = phiQuoteOne 'sumAlg' reifyAlg
 phiSwitch n = phiQuotePos 'sumAlg' reifyAlg
  -- Case 1
 phiQuoteZero (Quote t) = localSwitch succ t
 phiQuoteZero (UnQuote t) = Error.throwStr "Top-level, UnQuote"
  -- Case 2
  phiQuoteOne (Quote t) = do
   DV (t' :: MetaLanguage f) ← localSwitch succ t >>= checkTag
   return (mkDV (mkQuote t'))
 phiQuoteOne (UnQuote t) = localSwitch pred t
  -- Case 3
  phiQuotePos (Quote t) = do
   DV (t' :: MetaLanguage f) ← localSwitch succ t >>= checkTag
   return (mkDV (mkQuote t'))
  phiQuotePos (UnQuote t) = do
   DV (t' :: MetaLanguage f) ← localSwitch pred t >>= checkTag
   return (mkDV (mkUnQuote t'))
reifyAlg :: forall f m v .
  ( Monad m, Traversable f,
   Reify (v (Fix v)) (MetaLanguage f),
   SubFunctor (DynValue (MetaLanguage f)) v )
  \Rightarrow Algebra f (m (Fix v))
reifyAlg t = do
  v ← Traversable.mapM (liftM reifv) t
  return (mkDV (inn (R v)) :: MetaLanguage f)
```

Fig. 5. addMeta definition.

The instance of Reify for Exp is more challenging than for the remainder of the types, as the Exp type includes a monadic computation and function type. The presence of the function type is particularly tricky, as the carrier of the Exp type occurs both in contravariant and covariant position. Sheard [32] demonstrates a mechanism for performing reification of functions in the context of defining a type-directed partial evaluator, but this approach has not been implemented in the companion code for this article.

5.1.2. A complete semantics

As mentioned earlier, extending the value space with syntax is trivial. This value space is parameterized over a term space constructed as a sum of functors f, so it can be used with any syntactic signature.

```
type MetaValueS f m = FSum (DynValue f) (ValueSum m) type MetaValue f m = Fix (MetaValueSum f m)
```

The MetaM monad, which supports the monadic features necessary for the meta-programming semantics, is specified using the HoFix method. It is the composition of the ReaderT, ErrorT, and SwitchT monad transformers.

```
type MetaM f = HoFix (MF f)
instance FunctorIso (MetaM f) (MF' f (MetaM f)) where
  fOut = unMF o unHoFix ; fInn = HoFix o MF

runMetaM ::
  MetaM f a \rightarrow Env (MetaValue f (MetaM f)) \rightarrow Int \rightarrow Either String a
runMetaM x r sw =
  runIdentity (runSwitchT (runErrorT (runReaderT (fOut x) r)) sw)
```

The Language type synonym defines the term space for the meta language, and alg defines the evaluation algebra for the meta-programming language. Finally, the runMetaM function is used to define the metaEvaluate function for evaluating terms in an initial environment and at an initial quote level.

5.2. Example: Paramorphism

Semantic algebras over a functor F and with a carrier a have the type F a \rightarrow a. Using the catamorphism combinator, all of the sub-terms of a term of type F have already been evaluated to the carrier type a when the algebra is applied. Algebras are single-level operators, and there is no way to examine the original AST representation of a term.

Some semantic algebras may be dependent not only on the carrier-type values of the sub-terms which the catamorphism provides, but also the original representation of the term. These "algebras" have the type Fix $F \to Algebra F$ a; the algebra is parameterized over the original AST. The catamorphism operator cannot be used to apply these parameterized algebras; thus we use the *paramorphism* combinator [26].

The paramorphism combinator requires the use of an "identity" algebra, which straightforwardly reconstructs a term from its structured sub-terms. Because the idAlg algebra is pure (not requiring any monadic effects), we lift it into a monadic carrier using the liftMAlg algebra operator. Using the universally defined sequenceAlgebra and idAlg, a paramorphism combinator can be easily derived. The type context for para includes the restrictions on the functor, which will be discussed in later sections.

```
idAlg :: Algebra f (Fix f) idAlg = inn  
liftMAlg :: (Monad m, Traversable f) \Rightarrow Algebra f a \rightarrow Algebra f (m a) liftMAlg alg = liftM alg \circ Traversable.sequence  
paraAlg :: MonadSequence f (Fix f) b m \Rightarrow (Fix f \rightarrow Algebra f b) \rightarrow Algebra f (m (Fix f, b)) paraAlg idxAlg = (liftMAlg idAlg) 'sequenceAlgebra' (\lambdaterm terms \rightarrow idxAlg term)  
para :: (FunctorContext f, FunctorZip f, Traversable f) \Rightarrow (Fix f \rightarrow Algebra f a) \rightarrow Fix f \rightarrow a para pphi t = runIdentity (runSequenceT (cata (paraAlg pphi) t))
```

5.3. Example: Type-directed synthesis

The paramorphism combinator uses sequenceAlgebra to compose the non-monadic idAlg with an indexed algebra that has a monadic carrier. The sequenceAlgebra combinator is more expressive than is necessary for defining paramorphism, as it allows the sequencing of any two algebras that both have monadic carriers. This capability is demonstrated in the development of a compiler that synthesizes VHDL [12] netlists from a functional language. The compilation target uses a low-level representation of data as bit-vectors, and many operations require precise bit-vector indexing. The information necessary to do this indexing is most naturally extracted from the types of the expression.

We focus on the Products construct in this example. The size of a bit-vector representing a product will vary depending on the size of the component values. We treat a product of two bit-vectors as the concatenation of those component bit-vectors. In the following code, the splice and sliceLeft functions calculate appropriate bit-vector indices based on types.

The types can be manually propagated through the compiler by returning tuples of types and netlists, rather than just netlists.

```
data Netlist -- held abstract for this presentation
splice :: Type → Netlist → Netlist → m Netlist
sliceLeft :: Type → Type → Netlist → m Netlist
netlist :: ... ⇒ Algebra Products (m (Type,Netlist))
netlist (Pair x y) = do
  (xty, xnl) ← x ; (yty, ynl) ← y
  znl ← splice (Types.mkProduct xty yty) xnl ynl
  return (Types.mkProd xty yty, znl)

netlist (PrjL p) = do
  (pty, pnl) ← p
  case prjF (out pty) of
  Just (Prod xty _) → do
    znl ← sliceLeft xty pty pnl
    return (xty, znl)
  Nothing → Error.raise
```

The problem with this approach is that it requires the programmer to re-implement the type rules from Fig. 2(c) within the netlist compiler. For the isolated netlist algebra, this requires minimal extra effort. However, for a more complex language, with a large number of different syntactic constructs, the duplication is significant. Additionally, as the type-checking semantics becomes more complex the duplication of code becomes greater and offers more potential for introducing errors.

This problem can be avoided through the use of the sequenceAlgebra combinator. Rather than explicitly pass around tuples of values and netlists, sequenceAlgebra handles this automatically. The compilation function is an indexed algebra, as shown below. The first argument is the result of the type-checker algebra for that term. The second argument is the results of the type-checker algebra for the sub-terms.

```
netlist ::
...
    ⇒ Type → Products Type → Algebra Products (m Type)
netlist zty _ (Pair x y) = do
    xnl ← x ; ynl ← y
    znl ← splice zty xnl ynl
    return znl

netlist xty (PrjL pty) (PrjL p) = do
    pnl ← p
    znl ← sliceLeft xty pty pnl
    return znl
```

The type-checking algebra from Fig. 2(c) and the netlist algebra are combined using sequenceAlgebra into a single algebra. This combination algebra could be sequenced with yet other algebras allowing for arbitrarily long algebra sequences. As an example of the usefulness of the sequenceAlgebra combinator, we have also used the combinator to integrate a type-inference semantics with netlist compilation semantics.

6. Implementing the algebra combinators

The switchAlgebra and sequenceAlgebra combinators are implemented by adding features to the monadic carriers of the algebras they operate on. This process is simplified due to the use of the monad class interfaces – rather than a specific monad formulation – within the specification of component algebras. Moreover, the fixed-point-of-a-functor representation of syntactic terms allows combinators to use an abstract structural interface for term representation. This capability is critical to implementation of the sequenceAlgebra combinator.

Both combinators add a layer of monadic features to the carrier of the algebra. The switchAlgebra combinator requires an additional environment feature for moving information down the abstract syntax tree, while the sequenceAlgebra

requires an environment feature as well as an output feature for moving information up the tree alongside the value returned by the monadic computation. The monad transformers supporting both combinators are implemented as thin wrappers around the same monad transformer, RWT. Similarly, the type classes and run functions are thin wrappers around MonadRW and runRWT. The RWT monad transformer supports environment and output effects and avoids a potential conflict with the standard monad libraries. In particular, the transformer uses a phantom type which is omitted from the body of the paper for brevity — it is an orthogonal concern. All details are given in Appendix B.

6.1. Implementing switchAlgebra

The switchAlgebra combinator maps directly to the environment monadic feature. It takes a choice function, that, when applied to the current value of the "switch" identifying the phases of the semantic algebra, yields an Algebra. The resulting algebra is then applied to the current term, x.

```
switchAlgebra ::  
(Functor f, MonadSwitch sw w m) \Rightarrow (sw \rightarrow Algebra f (m a)) \rightarrow Algebra f (m a) switchAlgebra choice x = RW.ask >>= \lambdasw \rightarrow choice sw x localSwitch :: MonadRW sw w m \Rightarrow (sw \rightarrow sw) \rightarrow m a \rightarrow m a localSwitch = RW.local runSwitchT :: Monad m \Rightarrow (SwitchT sw m) a \rightarrow sw \rightarrow m a runSwitchT m sw = liftM fst (runRWT m sw)
```

The definition of each algebra indexed by the choice function includes the localSwitch to determine which algebra is applied to the sub-computations. The runSwitchT function removes the SwitchT layer of the monad. It ignores the second component of the pair returned by runRWT, corresponding to the final monadic output, which, as detailed below, is the useless () value in this case.

The MonadSwitch type class and the SwitchT transformer are thin wrappers around MonadRW and RWT. The () type serves as a vacuous monoid since the output features of MonadRW are not used by the switch combinator.

```
type SwitchT r = RWT r ()  class \ MonadRW \ r \ () \ m \ \Rightarrow \ MonadSwitch \ r \ m \ | \ m \ \rightarrow \ r \\ instance \ MonadRW \ r \ () \ m \ \Rightarrow \ MonadSwitch \ r \ m
```

6.2. Implementing sequenceAlgebra

The challenge in implementing the sequenceAlgebra combinator originates in the need to make the results of the first algebra available to the second algebra without losing the monadic encapsulation. Our implementation assumes that the second algebra will only access those results of the first algebra that are forced via the >>= method in a monadic computation. This restriction is best described by a counterexample.

Recall the definition of evaluation of If expression from Fig. 2(b). The function phi uses the monadic computation of either the mtru or mfls branch of the If.

```
phi (If mcond mtru mfls) = do
  Const cond ← mcond >>= checkTag
  if cond then mtru else mfls
```

Consequently, if an algebra like phildx below is sequenced after this one, the sequenceAlgebra combinator will only have a result available for one of those branches. The result will be defined for either truVal or flsVal, but not both. If phildx is strict in both, then a run-time exception will be raised if an If constructor appears anywhere in the term being evaluated.⁴

```
phiIdx p (If condVal truVal flsVal) (If cond tru fls) = \dots
```

InterpreterLib does not handle this exception monadically; therefore, any use of the combinator must be statically proven valid, since the exception raised is fatal.

We say that any algebra pair that guarantees that no exception will be raised satisfies the *sequencing restriction*. For each constructor in the AST traversed by the second algebra, the first algebra must produce exactly one value. If an algebra

⁴ An exception will also be raised if phildx is strict in both tru and fls, as these are (as detailed below) actually generated as a side-effect of mtru and mfls in the evaluation algebra.

produces exactly one value for every constructor, then it is guaranteed to satisfy the sequencing restriction with any second algebra.

As a consequence of implementing sequenceAlgebra as a monadic layer of the first algebra's carrier, the production of a value corresponds to the inclusion of a monadic computation via the monadic method >>=. In a first algebra, the holes within the functor argument to the algebra contain monadic computations computed from the respective sub-terms of the AST. If each of those computations is included in the resulting monadic computation via bind exactly once, the algebra is safe for use with sequenceAlgebra. If any computation is not included, the algebra is not necessarily safe for sequenceAlgebra and may therefore only satisfy the sequencing restriction with a second algebra that does not inspect the value corresponding to the omitted computation. If any computation is included multiple times, the single value that gets passed along is deterministic given the implementation, but is specified to be arbitrary.

The following strategy overviews the implementation of the sequenceAlgebra combinator. First, provide a mechanism for recording the result of a monadic computation and the syntactic position (context) where the computation was generated. Second, provide a mechanism to extract a recorded result. Third, augment the first algebra in the sequence so that all results are recorded. Finally, augment the second algebra to extract recorded results and apply the algebra to those recorded results.

Two functor properties, captured as type constructor classes, are used to implement this strategy. These properties allow the combinator to be overloaded over all functors. Both classes capture general structural operators provided by many functors. However, both classes are also subject to coherence conditions that are not directly expressible within the Haskell type system. We introduce both classes and their associated coherence conditions before proceeding with the algebra combinator.

The fzip operator lifts the notion of product to the level of a functor: it specifies how to merge two functor values.

```
class Functor f \Rightarrow FunctorZip f where
-- partial functions
fzip :: f a \rightarrow f b \rightarrow f (a, b)
fzipWith :: (a \rightarrow b \rightarrow c) \rightarrow f a \rightarrow f b \rightarrow f c
fzip = fzipWith (,)
fzipWith f x y = fmap (uncurry f) (fzip x y)
```

We assume the following coherence condition for fzip. It specifies that the two arguments must have the same functor structure in order for the operator to behave as a product.

```
(1) shapeOf x = fmap (const ()) x
fmap fst (fzip a b) = a ← shapeOf a = shapeOf b
fmap snd (fzip a b) = b ← shapeOf a = shapeOf b
```

Instead of including this precondition as a coherence condition, the partiality of the fzip function could be modeled with the Maybe monad. However, the fzip operator is only used in the definition of the combinator and in such a way that there is no meaningful way to handle the exceptional case. Since the error is always fatal, there is no reason to model it monadically.

The second functor property exhibits the fcontexts operator for generating contextually situated values. For each hole within the functor value, the entire functor value is duplicated with that hole distinguished as the only Nothing value.

The FunctorContext type class also has coherence conditions not expressible within the Haskell type system. We use the foldr method of the Foldable class, which generalizes the reduction operator from lists to other functors. The Foldable type class is a super-class of Traversable and so safe to assume for all syntactic functors.

```
    (1) fmap (sumF ∘ fillCtxt (const 0) 1) ∘ fcontexts = fmap (const 1) where sumF = Foldable.foldr (+) 0
    (2) fmap (uncurry (fillCtxt id)) ∘ fcontexts = λx → fmap (const x) x
```

The first coherence condition specifies that all of the contexts generated by fcontexts are well formed. Specifically, it requires that there be one Nothing per FContext value. If the functor value actually contains no holes, then the limitation is moot; the coherence condition as stated still holds in this degenerate case. The second coherence condition specifies that fillCtxt reduces a value and its context, as generated by fcontexts, to a whole value by plugging the situated value back into the single hole in the contextual value.

Since these two functor properties are required for the use of the combinator, all syntactic functors must be instances of the two classes. The InterpreterLib library includes the following instances for FSum and FVoid. Once again, the FVoid instances are safe because it is only a sentinel type, and no values actually exist. InterpreterLib also declares instances of the Traversable class.

We now define the sequenceAlgebra algebra combinator. Instead of abandoning the monadic encapsulation, we put it to use. We add features to the monad of the first algebra's carrier in order to support the second algebra's traversal as a monadic side-effect of the first. The Haskell qualified type system allows us to hide these additional features behind monadic class interfaces. If the first algebra were to specify its exact monad instead of requiring only support for various interfaces, the combinator could not require the additional MonadSequence interface. If the combinator instead added the SequenceT transformer to the first algebra's monad, it would have to duplicate some effects in order to apply the first algebra without losing access to the effects of the sub-terms' computations, since the algebra is contravariant in the carrier. Using the monadic interface causes the algebra to unknowingly build the necessary effects into its own result on behalf of the combinator (hence the coherence conditions on the first algebra).

The key concept behind the monadic sequence algebra combinator is to modify the computations defined by the first algebra to store their result in an output that travels alongside the carrier up the data structure. This monadic feature is commonly called a Writer monad. The first algebra builds a computation $(m \ a)$ from the sub-computations resulting from the traversal of sub-terms $(f \ (m \ a))$. The execution of the sub-computations yields a list of their results ([a]), from which the current computation can reconstruct the functor structure $(f \ a)$. We first develop functions in support of such decomposition and reconstruction of functor values, and then use a monadic interface to perform the traversal of the second algebra as a side-effect of the first algebra.

A list of values does not provide enough information to reconstruct a functor value, since there is ambiguity regarding where each value in the list belongs in the structure of the functor. Thus, instead of a list of values, we store a list of *situated* values. A situated value is a value accompanied by an indication of where it belongs in the functor structure. For reasons we will see later, we call such an index into a functor structure a *turn*.

```
type Turn f = f Bool childTurns :: FunctorContext f \Rightarrow f a \rightarrow f (Turn f) childTurns = fmap (fillCtxt (const False) True \circ snd) \circ fcontexts
```

We specify a Turn as a functor holding booleans. If the functor contains sub-terms, then exactly one hole is True. If the functor contains no sub-terms, and hence no holes, then the Turn will contain no Bool values at all. To generate turns from a functor value, we assume that the functor supports the type class for generating contexts. childTurns first uses fcontexts to duplicate the structure and then ignores the values in the holes, replacing them with booleans to specify the turn associated with the context. The fcontexts-fillCtxt coherence conditions imply the well-formedness of turns: there will be exactly one True hole, or no holes.

Turns support a method for reconstructing a functor value from a list of situated values. The Turns all have the same functor structure, but each has its one True in a different hole. If we were to overlay all of the turns atop one another, each would contribute one True hole to form a functor value full of Trues.⁵ By merging two functors with the fzip method, we can repeat the process to overlay all of the turns within our list.

```
overlay :: FunctorZip f \Rightarrow [(Turn f, v)] \rightarrow f v \rightarrow f v overlay [] = id overlay ((tn, v):ps) = fzipWith upd tn \circ overlay ps where upd b prevHole = if b then v else prevHole
```

⁵ That is assuming our list of turns is a complete description of the functor value. If not, then there would be some holes not containing True for the turns that were missing from the list.

The implementation of the sequenceAlgebra combinator can be understood by examining its resulting algebra. The resulting algebra has two primary steps: first, provide the sub-computations with their turn within the structure of the current term (via childTurns), and second, augment the computation for the current term to report its results in the Writer output (addReport). Appendix D traces this code during the evaluation of a concrete example.

```
sequenceAlgebra :: MonadSequence f a b m
  \Rightarrow Algebra f (m a) \rightarrow (a \rightarrow f a \rightarrow Algebra f b)
  \rightarrow Algebra f (m (a, b))
sequenceAlgebra alg idxAlg f_mb =
  addReport f_mb idxAlg
    (alg (fmap (liftM fst)
     (fzipWith (RW.local o const) (childTurns f_mb) f_mb)))
addReport :: MonadSequence f a b m
  \Rightarrow f x \rightarrow (a \rightarrow f a \rightarrow Algebra f b) \rightarrow m a \rightarrow m (a, b)
addReport shape idxAlg m = RW.pass (do
  (a, output) \leftarrow RW.listen m
  let f_ab = overlay output (fmap (const <math>\bot) shape)
       b = idxAlg a (fmap fst f_ab) (fmap snd f_ab)
       results = (a, b)
  \texttt{turn} \leftarrow \texttt{RW.ask}
  return (results, const [(turn, results)]))
```

To accomplish the first step, the environment monadic feature RW.local is used to inform the sub-computations of their position in the current term. The computations use the turn from the environment to specify the position of their result within the current term. The current term gathers these results from the Writer output and repeats the process at its layer of the traversal.

The addReport function defines the more complicated second step and deserves further explanation. The shape argument is used only for its structure, not its contents. The second argument of the combinator is an idxAlg, an algebra which is indexed by the results of the first. The m argument is the computation generated by the first algebra for the current node. Because of the recursive nature of the algebra, the sub-computations within m were already manipulated by addReport, so they will generate their results as Writer output. The use of pass will be explained last, though it appears first.

The computation first uses the Writer feature listen to collect the results of the sub-computations in output. This list of turns and values is used to reconstruct via the overlay function the results of both the first and the second algebra for the sub-terms. Only if the results are incomplete will the \perp -filled shape be used; otherwise, the actual result values will replace all error values. The indexed algebra generates the result for this node with the reconstructed results of each algebra for the sub-terms — the second traversal takes place within the monadic side-effects of the first (though not in a way that it affects the first algebra). Finally, the Writer feature pass uses the second part of the return pair to write the current situated results to the output and consume the output of the children via const. If the children's output were not consumed, it would be passed along to all ancestors of the current node, which would pollute our intended use of the Writer output.

The SequenceT monad transformer is a thin wrapper around RWT. Note that runSequenceT provides an initial environment and ignores the first component of the computation's result. The \perp -valued environment is never forced by correct use of the combinator. The first component of the result is introduced only to implement the combinator; ignoring it prevents implementation details from polluting the carrier space. The MonadSequence class simplifies the programmer interface by collecting the FunctorContext, FunctorZip, and MonadRW class constraints. The class has no methods because, unlike switchAlgebra, the user does not interact with the MonadSequence interface.

7. Related work

Moggi [29,30] described the use of monads to structure computational effects in language denotations. Steele [34] used monads to construct executable interpreters, and Espinosa [7] and Liang et al. [23] used monad transformers to simplify the construction of a monad with the necessary computational features. Liang and Hudak [22] and Harrison and Kamin [9] applied the framework to the construction and verification of compilers. Cartwright and Felleisen [4] achieve a similar result, allowing orthogonal extension of language semantics, using *extended direct semantics* rather than monads and monad transformers, to structure the computational effects. In this and the existing MMS work, the focus is on combining semantics for orthogonal language constructs, but for a common task, such as type checking, interpretetation, or compilation.

Duponcheel [6] and Hutton [11] used a non-recursive form to represent syntactic signatures, allowing syntax to be compositional. Gayo et al. [8] defined the LPS library for writing MMS specifications and defined semantics for a wide variety of constructs using the library.

Meijer and Jeuring [28] demonstrate a combination of the catamorphism and monad abstractions. They introduce the mfoldr recursion operator, a variant of the catamorphism that performs a fixed pattern of monadic binds on behalf of the algebra. The operator captures the form of semantic algebras that are unconcerned with the monadic features of the sub-terms' computations, like Evaluation. Products. phi from Fig. 2(c). An equivalent operator can be defined in InterpreterLib.

```
mfoldr :: (Traversable f, Monad m) \Rightarrow (f a \rightarrow m a) \rightarrow Fix f \rightarrow m a mfoldr mphi = cata (\lambda x \rightarrow Traversable.sequence x >>= phi)
```

In accord with the focus on manipulating semantic algebras, InterpreterLib realizes mfoldr as an application of cata to a derived semantic algebra. The semantic algebras with the same expressive power as mfoldr are those that factor through Traversable.sequence. The generic distribution of the monad over the syntactic functor emphasizes that the argument to mfoldr is unaware of the monadic features of the sub-terms' computations. Though this special form of semantic algebra is, as Meijer and Jeuring [28] lamented, "often too specific to be useful", InterpreterLib smoothly captures it.

Lämmel and Visser [19] use first-class strategies to represent common traversal patterns. This work is similar to the Strafunski [20] Haskell library and to Stratego [35], a domain-specific language for program transformations. Of particular note, the letTU and letTP strategy combinators are similar in purpose to the sequenceAlgebra algebra combinator introduced in this article. Those combinators can be understood to sequence two algebras so that the result at the current node from one monadic algebra is available to a second monadic algebra. The sequenceAlgebra combinator does the same, but is even more expressive by providing the results at the current node's sub-terms. For example, the indexed netlist synthesis algebra from Section 5.3 must access the types of the sub-terms. To achieve this with the letTU combinator, the type-checking algebra must carry the derivation of a type instead of just the type. This is disappointing because the type-checking algebra must now be obfuscated in order to be reused. The sequenceAlgebra combinator derives the extra information from the natural definition of the first algebra, avoiding the trade-off between concision and reuse.

The sequenceAlgebra combinator could provide more information.

```
data Annotate a f x = Annotate a (f x) type Decorated f a = Fix (Annotate f a) sequenceAlgebra :: ... \Rightarrow Algebra f (m a) \rightarrow (Decorated f a \rightarrow Algebra f a b) \rightarrow Algebra f (m b)
```

This interface allows the indexed algebra to inspect the first algebra's intermediate results not only at the current location within the AST and at the immediate sub-terms, but at every location within the entire term rooted at the current location. The argument to the second algebra is a decorated version of the current term where every constructor has an associated value of type a. This version of the combinator subsumes the expressiveness of our implementation and enriching the given version requires little extra code. We present the simpler one both because it conveys the same essential concepts and implementation strategy and because our research projects employing InterpreterLib have not yet demanded the richer interface.

Lämmel et al. [21] also use the terminology "algebra combinators", but apply it to what we call *generic algebras*, algebras that exhibit polymorphism over the functor. Lämmel's paper defines only one syntactic signature, thus functor polymorphism is not evident. We did not discuss the primary generic programming facilities of InterpreterLib in this article; they can be summarized as an integration of the "updateable fold algebras" concept from [21] with the sum functor approach to extensible syntax.

We have shown how using the sequenceAlgebra combinator can augment the catamorphic recursion operator to effect the paramorphism recursion operator. In this regard, the concerted use of the algebra combinator and the catamorphism shares a purpose with the *zygomorphism* recursion operator [24], which takes two algebras and provides the results of the first to the second. The zygomorphism does not support the sequencing of multiple algebras, since it is not an operation on algebras. It also does not directly support monads. The sequenceAlgebra combinator provides an interesting comparison with the zygomorphism recursion operator because they achieve similar expressiveness by dissimilar means, the most predominant difference being the support of, and reliance on, monads by the algebra combinator.

The generation of contexts in the implementation of the sequenceAlgebra combinator strongly resembles the partial differentiation operator for data types, introduced by Abott et al. [1], and consequently the zipper data types of Huet [10]. Differentiation in InterpreterLib is specialized to the requirements of implementing sequenceAlgebra. As a result, the FContext type and FunctorContext class are straightforward mechanisms for expressing derivatives but far more loosely typed than the constructions of Abott et al. [1]. Improving the implementation along that dimension would complicate the interface InterpreterLib presents to the user by exposing the richer data types for derivatives. The current implementation is both fully functional and well encapsulated behind the library interface: only FunctorContext f constraints are exposed. The developing Associated Types extension from [5] may offer strongly typed derivatives without propagating the derivative types beyond the library interface.

PolyP [13] uses non-recursive functor representations of data types to define a variety of generic programs. A preprocessor is used to generate instances of Haskell type classes for data structures; InterpreterLib includes a similar tool. An alternative approach published in a series of "Scrap Your Boilerplate" papers [17,18] utilizes a dynamic cast operator to embed generic programming combinators within Haskell, eliminating the need for the non-recursive representations that enable static generic programming.

Sheard and Pasalic [33] use the fixed-point-of-a-functor representation of data types (using the terminology "two-level types") to develop a generic version of an efficient unification algorithm. The addMeta semantics from Section 5 is a similar example of this technique. In a discussion of the history of two-level types, Sheard and Pasalic note that "uniform control structures, like cata, turned out to be too inflexible". It is the inflexibility of cata that motivated the development of the switchAlgebra and sequenceAlgebra combinators.

8. Conclusions and future work

Intuitive algebra combinators, like sequence and switch, facilitate reuse of semantics algebras without compromising the benefits of modular monadic semantics. Previous work establishes the effectiveness of traditional MMS in defining individual denotation functions in a modular fashion. In this work we have shown how algebra combinators extend this approach to defining compositions of different semantics to accomplish traditional language processing tasks such as type checking and synthesis as well as extending a language to support meta-programming.

The InterpreterLib implementation of MMS and algebra combinators is actively used in the development of analysis tools for the Rosetta [2] system-level specification language. The heterogeneous nature of system-level design mandates the integration of multiple, concurrent design domains when making design decisions. InterpreterLib provides exactly this capability allowing definition and composition of semantics over heterogeneous Rosetta domains.

Current plans to extend the library include expanding the collection of algebra combinators to capture further patterns of traversal. Also, the library uses some advanced features of Haskell's type class system to enforce genericity; oftentimes maintaining the balance between generality and programmability is a delicate task. We plan to continue researching ways to ease this burden.

Appendix A. Syntactic functor type class instances

Add ((,) arg0L arg0R) ((,) arg1L arg1R)

Declaring instances of requisite functor classes involves a significant amount of boilerplate. We deliver alongside InterpreterLib a code generator that processes a simple specification language representing syntactic functors and generates Haskell data type definitions and functor class instances integrating the syntactic functor into the InterpreterLib framework. This appendix presents some of the generated code.

Presented below are the Arith functor and instances for the standard Functor, Traversable, and Foldable type classes. The fmapDefault and foldMapDefault functions are defined in the standard Haskell libraries witnessing how the Traversable property implies the Functor and Foldable properties.

```
data Arith carrier = Num Int | Add carrier carrier
instance Functor Arith where fmap = fmapDefault
instance Traversable Arith where
    traverse f (Num arg0) = pure Num <*> pure arg0
    traverse f (Add arg0 arg1) = pure Add <*> (f arg0) <*> (f arg1)

instance Foldable Arith where foldMap = foldMapDefault
    Instances for the FunctorContext and FunctorZip type classes are generated for using sequenceAlgebra.
instance FunctorZip Arith where
    fzip (Num arg0) (Num _) = Num arg0
    fzip (Add arg0L arg1L) (Add arg0R arg1R) =
```

Appendix B. The indexed reader/writer monad

We designed InterpreterLib to inter-operate with the Monad Transformer Library (mtl), which is part of the Haskell standard libraries. The use of functional dependencies within the mtl conflicts with the intended use of the algebra combinators. We introduce an new monad transformer with a phantom type to resolve the issue.

The instance declarations in the mtl reflect the assumption that any occurrence of a monad transformer in a transformer stack is the only occurrence. For example, if ReaderT Int appears in the stack defining a monad M, then the monad satisfies the constraint MonadReader Int M. This assumption saves the mtl user numerous type annotations, but it also has a negative effect on modularity since one monad cannot satisfy two different MonadReader constraints. The algebra combinators both use a monadic environment feature and sequenceAlgebra also uses a monadic output feature. If the combinators were to use the corresponding MonadReader and MonadWriter classes from the mtl, then the monads of the combined algebras could not also use those features. If they did, the repeated constraints would violate the functional dependencies of the mtl instance declarations. The use of the algebra combinators would conflict with most algebras, since the use of MonadReader is so common.

As a workaround, we introduce a new monad transformer and type class, duplicating the monadic features of MonadReader and MonadWriter.

```
module RW where
```

```
-- | tag | arguments omitted in the body of the paper
class (Monoid w, Monad m)
          \Rightarrow MonadRW tag r w m | tag m \rightarrow r w where
   \mathtt{ask} \, :: \, \mathtt{tag} \, \to \, \mathtt{m} \, \, \mathtt{r}
   local :: tag \rightarrow (r \rightarrow r) \rightarrow m a \rightarrow m a
   \texttt{tell} \; :: \; \texttt{tag} \; \rightarrow \; \texttt{w} \; \rightarrow \; \texttt{m} \; \; \texttt{()}
   listen :: tag \rightarrow m a \rightarrow m (a, w)
   pass :: tag \rightarrow m (a, w \rightarrow w) \rightarrow m a
-- | tag| arguments omitted in the body of the paper
newtype RWT tag r w m a = RWT (r \rightarrow m (a, w))
-- | tag| arguments omitted in the body of the paper
\texttt{runRWT} \, :: \, \texttt{tag} \, \rightarrow \, \texttt{RWT} \, \, \texttt{tag} \, \, \texttt{r} \, \, \texttt{w} \, \, \texttt{m} \, \, \texttt{a} \, \rightarrow \, \texttt{r} \, \rightarrow \, \texttt{m} \, \, (\texttt{a, w})
runRWT _ (RWT f) = f
instance (Monoid w, Monad m)
              \Rightarrow MonadRW tag r w (RWT tag r w m) where
   ask \_= RWT (\lambda r \rightarrow return (r, mempty))
   \texttt{local \_g (RWT f)} = \texttt{RWT (f \circ g)}
   tell _ w = RWT (\lambda r \rightarrow return ((), w))
   listen _ (RWT f) = RWT (\lambda r \rightarrow do
                                                 ^{\sim}(a, w) \leftarrow f r
                                                return ((a, w), w))
   pass _ (RWT f) = RWT (\lambda r \rightarrow do
                                              \tilde{} ((a, fltr), w) \leftarrow f r
                                             return (a, fltr w))
commute ((a, w'), w) = ((a, w), w')
```

```
instance (Monoid w', MonadRW tag r w m) 

\Rightarrow MonadRW tag r w (RWT tag' r' w' m) where ask tag = lift (ask tag) local tag f (RWT g) = RWT (local tag f o g) tell tag = lift o tell tag listen tag (RWT f) = RWT (\lambdar \rightarrow commute 'liftM' listen tag (f r)) pass tag (RWT f) = RWT (\lambdar \rightarrow pass tag (commute 'liftM' f r))
```

The first MonadRW instance is for when the tag phantom types match, and the second is for when they do not. The details of the method implementations are conventional. We have omitted the instances for lifting all of the mtl monadic interface classes, such as MonadReader, through the RWT transformer; they are essential but also numerous and straightforward.

Other than the phantom type argument tag, this monad is a conventional type for implementing the environment and output side-effects. The phantom type allows the same class to be reused by both algebra combinators; it is used to avoid code duplication without violating functional dependencies. In the body of the article, we have omitted the use of the phantom type from all code for simplicity. Both combinators have a corresponding token type that serves as the phantom argument to differentiate the respective MonadRW constraints.

```
data SwitchToken = SwitchToken
data SequenceToken = SequenceToken
```

Every occurrence in the article of MonadRW, its methods, RWT, and runRWT should actually be immediately followed by the appropriate token type argument.

These token types and the algebra combinator interfaces have been provided only as simplified defaults. The algebra combinators themselves, their monad interface classes, and their run functions can also expose the phantom type, as more configurable variants. This is indeed necessary for applications of sequenceAlgebra to be left-nested, as this requires one concrete monad to satisfy multiple, separate MonadSequence constraints. Admitting left-nesting enables more flexible reuse of sequenced algebras.

Appendix C. Monadic utilities

Both type checking and evaluation manage an environment for binding names to parts of the value space and potentially raise exceptions. We capture both the environment and exceptions with monads. Each denotation uses the same interface, so we create two small modules of utility functions.

```
module Env where import Prelude hiding (lookup)
```

We will import this module qualified, so we introduce lookup in this module as a small wrapper around the function from the Prelude of the same name.

An environment of vs is a list of (String, v) pairs. The function lookup yields a computation of a String's associated v.

```
type Env v = [(String, v)]
lookup ::
    (Error e, MonadError e m, MonadReader (Env v) m)
    ⇒ String → m v
lookup n = do
    env ← ask
    case Prelude.lookup n env of
    Just x → return x
    Nothing → Error.throwStr ("Undefined_Env.lookup:_" ++ n)
```

The function with executes a computation with a new environment, and the function extend executes a computation with an additional binding.

```
with :: MonadReader (Env v) m \Rightarrow Env v \rightarrow m a \rightarrow m a with e = local (const e) extend :: MonadReader (Env v) m \Rightarrow (String, v) \rightarrow m a \rightarrow m a extend = local \circ (:)
```

In accord with our intent of maximizing reuse, the data structure for exceptions should also be extensible. However, the extensibility of exceptions in Haskell is an unsolved problem. We raise either a simple message or an empty exception for the purposes of this example.

```
module Error where  \begin{array}{ll} \text{throwStr} :: (\text{Error e, MonadError e m}) \Rightarrow \text{String} \rightarrow \text{m a} \\ \text{throwStr } x = \text{throwError (strMsg } x) \\ \\ \text{raise} :: (\text{Error e, MonadError e m}) \Rightarrow \text{m a} \\ \text{raise} = \text{throwError noMsg} \\ \end{array}
```

This minimal interface for exceptions is particularly appropriate since we do not catch any exceptions.

Appendix D. A Concrete Sequence Algebra example

Consider a simplify function implementing an optimization over the Arith syntactic functor that eliminates additions involving zero. For instance, the optimization simplifies (0+1)+(2+3) to 1+(2+3). (Throughout this appendix, expressions are written in concrete syntax for brevity.) The essence of the optimization can be defined as an indexed algebra. The paramorphism of simplifyPhi defines simplify. As it is extended with the paramorphism, simplifyPhi's first argument is the original term for the current node in the traversal, and the second argument contains the corresponding simplified sub-terms.

```
simplifyPhi :: SubFunctor Arith f \Rightarrow f (Fix f) \rightarrow f (Fix f) \rightarrow Fix f simplifyPhi sub_terms f_x = maybe (inn f_x) arith (prjF f_x) where arith (Num i) = mkNum i arith (Add x' y') = case fromS x of Just (Num 0) \rightarrow y _ \rightarrow case fromS y of Just (Num 0) \rightarrow x _ \rightarrow mkAdd x' y' where Add x y = unsafePrjF sub_terms
```

Recall from Section 5.2 that the paramorphism can be implemented in terms of the sequenceAlgebra combinator. Accordingly, the catamorphism of phi followed by the appropriate monadic run functions also defines simplify. The eavesdrop function is explained immediately below.

```
phi = eavesdrop "entire" (eavesdrop "first" (liftMAlg idAlg) 'sequenceAlgebra' \lambda me sub_terms f_x \rightarrow simplifyPhi sub_terms f_x )
```

The eavesdrop function exposes the bookkeeping of the sequenceAlgebra combinator. Functionally, it is the identity function on the algebra phi. It introduces a monadic output effect by peeking into the sequenceAlgebra combinator's monadic layer and copying what it sees into a separate Writer output.

```
eavesdrop ::
  ( MonadSequence f a b m, MonadWriter String m,
        Show (Turn f), Show a, Show b, Show c
  ) ⇒ String → Algebra f (m c) → Algebra f (m c)
eavesdrop s phi x = do
  turn ← RW.ask
  (z, output) ← RW.listen (phi x)
Writer.tell (show (s, turn, output, z))
  return z
```

The table in Fig. D.1 lists the output generated by applying the catamorphic extension of the phi algebra to the term (0+1)+(2+3). Each column corresponds to a part of the tuple include in eavesdrop's monadic output. The rows in the table are in the same order they are generated. In this table, \bot abbreviates error "runSequenceT: \bot top, \bot turn".

The rows tagged with first are those generated as output due to the evaluation of the first algebra. Since that is the identity algebra idAlg, the output column indicates which of the term tree's nodes the row records the traversal of. Similarly, for the entire rows, the first part of the z pair is the result of the identity algebra at the same node, and so can be used to identify the corresponding node. Thus, it can be observed that the order of the results are in accord with the "bottom-up" catamorphic recursion scheme. Since the first and entire tags occur in lock-step, it is clear that the combinator's result algebra invokes the first algebra once as part of its own monadic computation per node.

The turn column is the data used by the addReport function to situate its results within the structure of the parent node. For each column, we can validate the correctness of the Turn value. For instance, the 0 node occurs in the original term on the left of a + node, as its row's turn value indicates. On the other hand, the 1 occurs on the right. Also, note that all turns have exactly one True hole, as required.

s	turn	output	z
first	Add True False	[]	0
entire	Add True False	[(Add True False, (0, 0))]	(0, 0)
first	Add False True	[]	1
entire	Add False True	[(Add False True, (1, 1))]	(1, 1)
first	Add True False	[(Add True False, (0, 0)), (Add False True, (1, 1))]	0+1
entire	Add True False	[(Add True False, (0+1, 1))]	(0+1, 1)
first	Add True False	[]	2
entire	Add True False	[(Add True False, (2, 2))]	(2, 2)
first	Add False True	[]	3
entire	Add False True	[(Add False True, (3, 3))]	(3, 3)
first	Add False True	[(Add True False, (2, 2)), (Add False True, (3, 3))]	2+3
entire	Add False True	[(Add False True, (2+3, 2+3))]	(2+3, 2+3)
first		[(Add True False, (0+1, 1)), (Add False True, (2+3, 2+3))]	(0+1)+(2+3)
entire	Τ.	$[(\bot, ((0+1)+(2+3), 1+(2+3)))]$	((0+1)+(2+3), 1+(2+3))

Fig. D.1. Trace of sequenceAlgebra's bookkeeping information.

The terminal nodes of the original tree can be identified by the first rows with an empty output value. Since there are no sub-terms to report their results, the first algebra sees no output.

The first rows record information seen before the combinator has acted at the current node, and the entire rows record information from afterwards. Since the eavesdrop "entire" function is applied to an application of sequenceAlgebra, this is the value of the combinator's output as it is being generated by the algebra at the current node and before it is consumed by the node above it. The eavesdrop "first" function, on the other hand, records the output (generated by the algebra at the child nodes) as seen by the node consuming it. This is why the situated output in the entire rows' output column is always both a singleton list and includes the value from the z column. Similarly, the z column records only the results of the first algebra in the first rows, but records the results of the index algebra as well in the entire rows.

The rows corresponding to the root of the term tree include \perp values, all of which are Turns. This is because there is no turn corresponding to the context of the root: it has no parent node to be situated within. These undefined values are never forced by the combinator because the overlay function is only applied during the traversal of a parent node to the output gathered from the children's computations. There is no parent of the root node and hence no call to overlay. The root's turn is never forced for the same reason that it is undefined.

Consider the output column of the penultimate row, which corresponds to the first algebra's evaluation at the root node. This node, as a + term, has two children and hence two elements in the output list — one generated by each child. This information is consumed by the combinator's evaluation at the root node, which corresponds to the last row in the table. The computation applies the overlay function to the output seen by the first algebra (from the penultimate row) yielding the value Add (0+1, 1) (2+3, 2+3). Together with the first algebra's results (the z column of penultimate row), these are the arguments to the indexed algebra: me is bound to (0+1)+(2+3), sub_terms is bound to Add (0+1) (2+3) (via fmap fst), and f_x to Add 1 (2+3) (via fmap snd). The indexed algebra yields 1+(2+3), which the combinator pairs with the first algebra's result.

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