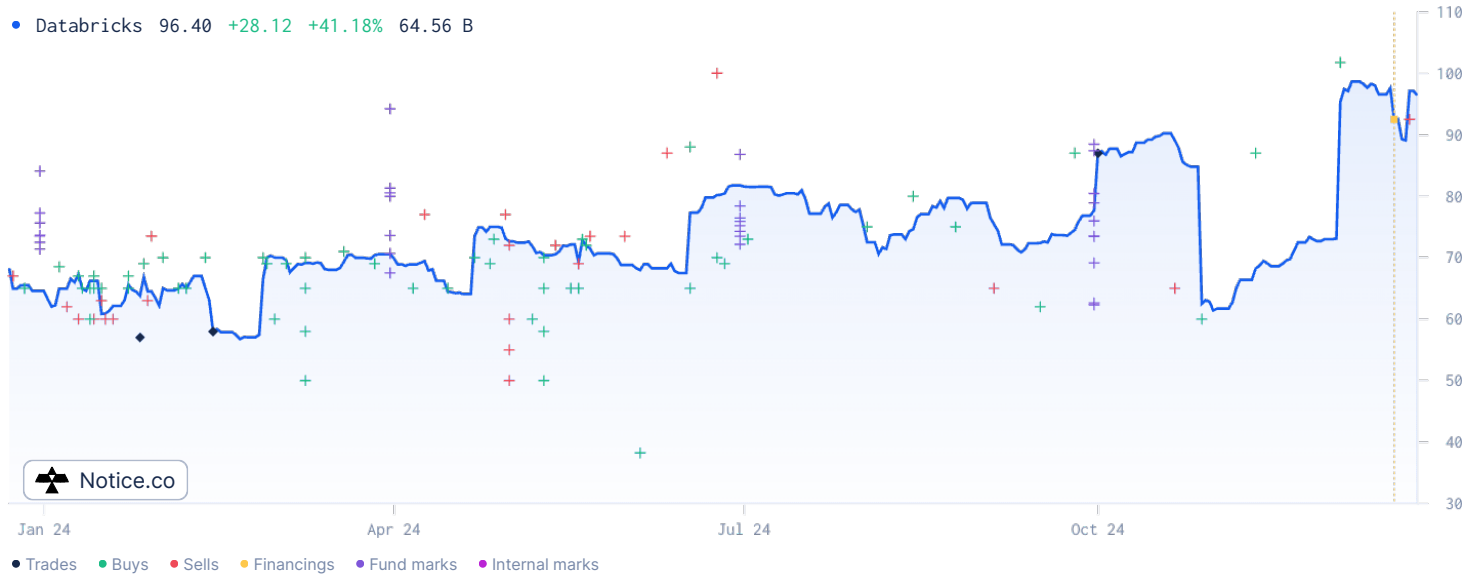




96.40 +7.32 (+8.22%) 64.56 B Recent consensus

Dec 23, 5:58:06 PM GMT+2



Databricks stock price is built algorithmically using secondary market and reference data.

About Databricks, Inc.

Databricks is a [ML](#), [AI](#), and data intelligence company known for creating Delta Lake, MLflow, and Koalas. Databricks' open source projects have been designed to support [data storage](#) and data engineering. The company makes data-driven insights and decision-making assistance available for data scientists in varied industries.

The Databricks data lakehouse platform in the cloud helps customers collect and simplify data. Databricks counts Apple, Disney, H&M, HSBC, Shell, Conde Nast, and Atlassian among its customers. The company has attracted over 10,000 other clients and has a retention rate of 150%.

Databricks recently released Vector Search which assigns meaning and context to unstructured data (both text and images).

Databricks is investing in AI and ML, and acquired MosaicML for \$1.3 billion. The company also acquired Tabular, Redash, 8080 Labs, Okeru, and DataJoy.

The company is headquartered in San Francisco, California with many other locations around the world including: Canada, the UK, the Netherlands, Australia, France, China, South Korea, Singapore, Germany, Serbia, Switzerland, Brazil and India.

Founded	Employees	Website
2013	9,601	databricks.com
Last round	Market Cap	Premium
\$62.00 B	\$64.56 B	+4%
Total Funding	Days Since Funding	Coverage Ratio
\$14.29 B	6	4.5x

Software

AI ML Open Source

#1 Largest Rounds #3 Top Gainers #4 Most Funded

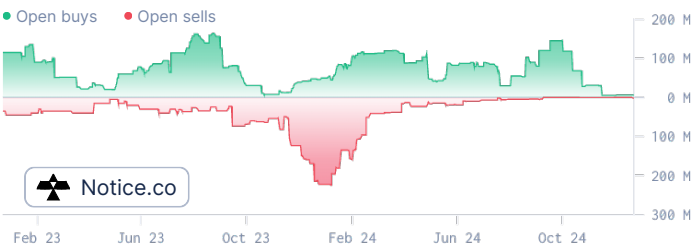
#8 Most Valuable #11 Most Active 2024 Q4 ExpectedIPO

Market

● Indirect transfers only

Databricks does not allow direct stock transfers. Investors can get indirect exposure via special purpose vehicles or forward purchase contracts.

Aggregate buy and sell interest



Stock price

Databricks is up 3.89% year to date, and 32.14% in the past 12 months. Databricks declined in the second quarter of 2023 by -10.33% and climbed 38.26% in the third quarter. Databricks is up 9.24% in the first quarter of 2024.

Last Update June 21, 2024

Trailing performance

1 Day	1 Week	1 Month
-0.75%	-1.19%	32.99%
3 Months	YTD	1 Year
30.22%	49.24%	41.18%
2 Years	5 Years	All Time
34.48% ³	45.86% ³	68.90% ³

³ Annualized

Quarterly performance

Quarter	Stock price	% Change
2023 Q4	64.59	-
2024 Q1	70.56	+9.24%
2024 Q2	81.75	+15.86%
2024 Q3	77.66	-5%

Valuation

Databricks 2024 valuation is \$62 B. This valuation was set in the \$10.1 B Series J round raised in December 2024. [Andreessen Horowitz](#), [Insight Partners](#) and [DST](#) led the round and set the Databricks Series J valuation.

The Series J valuation represented a 22% increase in the Series I \$43 B valuation which was set in September 2023.

Valuation History

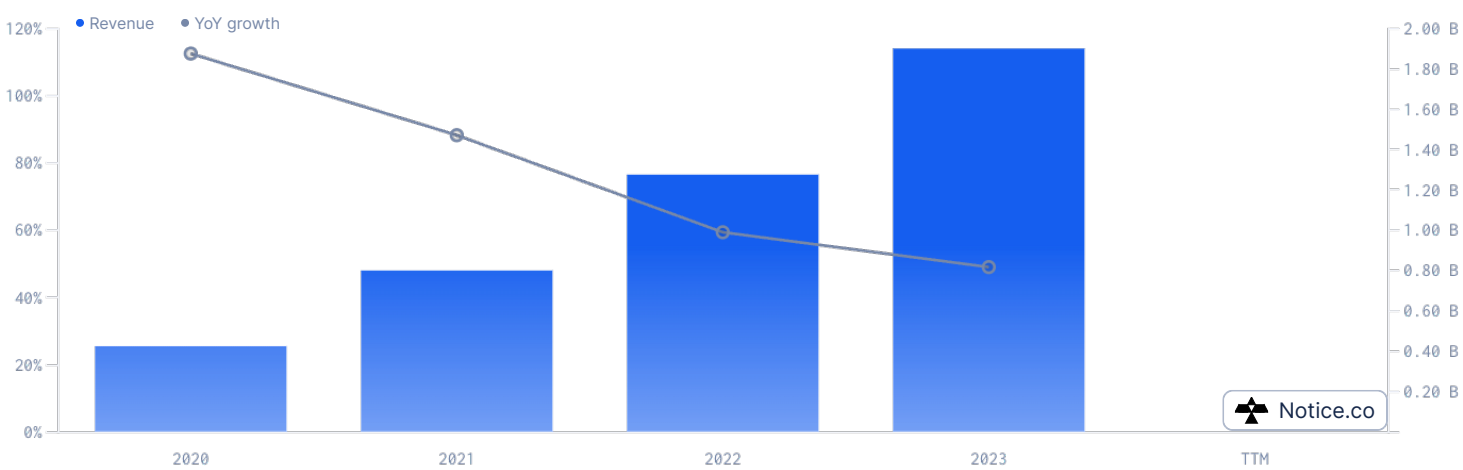
Databricks 2024 valuation is up 44% from 2023.



Year	Valuation	Market cap	Premium
Valuation 2022	38.00 B	27.90 B	-27%
Valuation 2023	43.00 B	37.78 B	-12%
Valuation 2024	62.00 B	64.56 B	+4%

Revenue

Databricks generated estimated revenues of \$1.9 B in 2023, which is up from \$1.2 B in 2022.



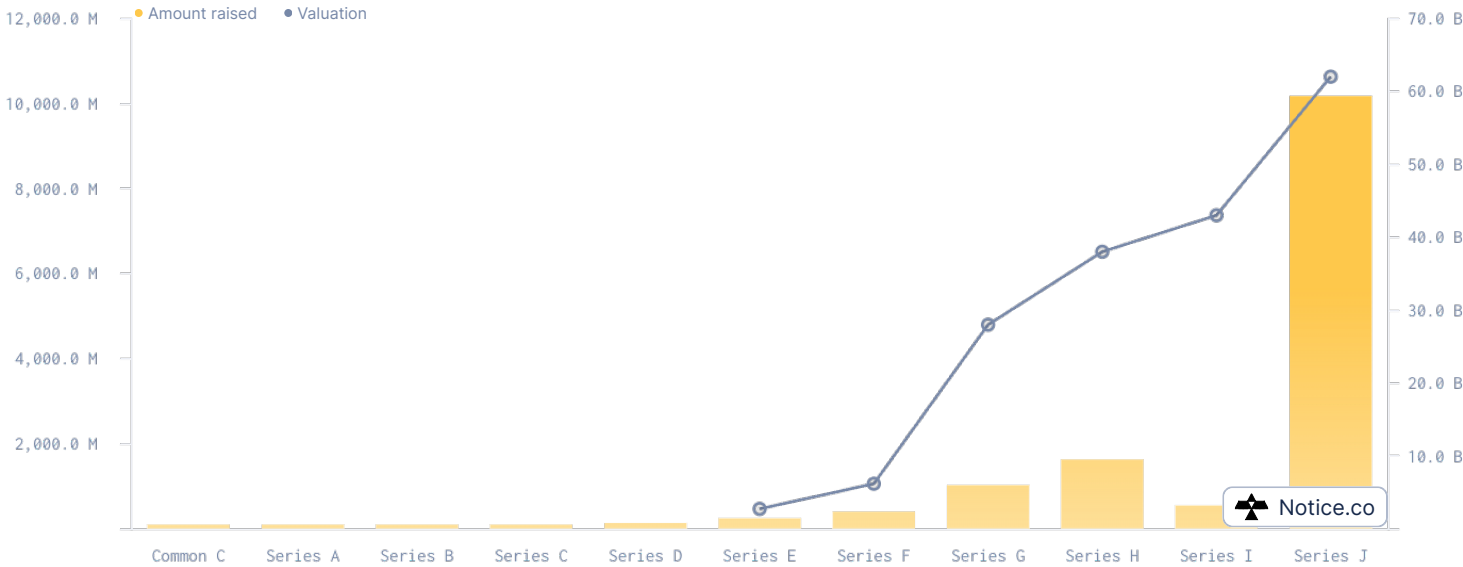
	2020	2021	2022	2023	TTM
Revenue	0.42 B ⁴	0.80 B ⁴	1.27 B ⁴	1.90 B ⁴	
YoY growth	+112.5%	+88.2%	+59.4%	+49.0%	
Price-to-sales	17.9	53.7	21.9	19.9	
Price-to-sales growth	0.159	0.609	0.369	0.406	
Revenue per employee	258.6 K	278.9 K	246.5 K	247.1 K	

Databricks revenue estimates rely on publicly available information and research-driven models.

⁴ Annually recurring revenue (ARR)

Funding

Databricks has raised total funding of \$14.2 B across 11 rounds from notable investors including [Andreessen Horowitz](#), [Insight Partners](#), [NEA](#) and [T. Rowe Price](#).



Last round

Close Date	Amount Raised	Post-Money	Pre-Money
December 2024	\$10.17 B ⁸	\$62.00 B	\$51.82 B
Class	Price Per Share	Authorized Shares	Ownership
Series J	\$92.50	-	-

⁸ Calculated assuming the sale of all authorized shares

Capital structure

Valuation	Total Funding	Outstanding Shares	Authorized Shares
\$62.00 B	\$14.29 B	670,270,270	-

Financings

Class	Raised	Post-Money	Announced	Close Date	PPS	Authorized Shs.	Outstanding Shs.	Ownership	Seniority	Liq. Pref.	Dividend	Anti-dilution	Participating Pref.	Voting Rights	Redemption Rights
Series J	10,175.0 M ⁸	62.00 B	17 Dec 2024	16 Dec 2024	92.50	110,000,000	110,000,000		Tier 1	1x	6.0% Non-cumulative	Broad-based	No	1x	No
Series I	549.9 M ⁸	43.00 B	14 Sept 2023	13 Sept 2023	73.50	7,482,993	7,482,993		Tier 1	1x	6.0% Non-cumulative	Broad-based	No	1x	No
Series H	1,631.3 M ⁸	38.00 B	31 Aug 2021	30 Aug 2021	73.484133	22,200,000	22,200,000		Tier 1	1x	6.0% Non-cumulative	Broad-based	No	1x	No
Series G	1,028.7 M ⁸	28.00 B	01 Feb 2021	31 Jan 2021	59.122633	17,400,000	17,400,000		Tier 1	1x	6.0% Non-cumulative	Broad-based	No	1x	No
Series F	408.0 M ⁸	6.20 B	22 Oct 2019	21 Oct 2019	14.316133	28,500,000	28,500,000		Tier 1	1x	6.0% Non-cumulative	Broad-based	No	1x	No
Series E	250.0 M ⁸	2.75 B	05 Feb 2019	10 Jan 2019	7.095967	35,231,280	35,231,280		Tier 1	1x	6.0% Non-cumulative	Broad-based	No	1x	No
Series D	139.9 M ⁸		22 Aug 2017	02 Aug 2017	2.794133	50,104,962	50,104,962		Tier 1	1x	6.0% Non-cumulative	Broad-based	No	1x	No
Series C	60.3 M ⁸		15 Dec 2016	17 Dec 2015	1.966	30,709,548	30,709,548		Tier 1	1x	6.0% Non-cumulative	Broad-based	No	1x	No
Series B	34.1 M ⁸		30 Jun 2014	05 Jun 2014	1.11512	30,618,855	30,618,855		Tier 1	1x	6.0% Non-cumulative	Broad-based	No	1x	No
Series A	13.9 M ⁸			10 Sept 2013	0.25945	53,951,256	53,951,256		Tier 1	1x	6.0% Non-cumulative	Broad-based	No	1x	No
Common	5.2 M					860,129,902									
Common C	5.2 M								Tier 2					1x	No
Common B						42,129,902			Tier 2					30x	No
Common A						818,000,000			Tier 2					1x	No
Total	14,296.85 M						670,270,270								

Databricks funding round amount raised and post-money valuation are sourced from the news media unless otherwise noted.
Databricks funding details including capital structure information are sourced from corporate filings unless otherwise noted.

⁸ Calculated assuming the sale of all authorized shares

Internal marks

Type	Valuation	Date	PPS	Source
409-A		09 Aug 2023	55.69	Community
409-A	31.0 B	19 Oct 2022	55.77	theinformation.com
409-A		11 Oct 2022	55.77	Community
409-A		26 Jul 2022	59.947 ¹⁴	Community
409-A		21 Sept 2021	59.947 ¹⁴	Community
409-A		03 Nov 2019	5.033 ¹⁴	Community
409-A		09 May 2019	4.65 ¹⁴	Community
409-A		11 Jun 2014	0.297 ¹⁴	Community




14 Split adjusted

Investors

Databricks has 29 investors. 9 investors have led 14 Databricks funding rounds. The Series J round was led by [Andreessen Horowitz](#), [Insight Partners](#), [DST](#), [GIC](#) and [WCM](#). Other notable Databricks investors include [NEA](#), [T. Rowe Price](#), [Franklin Templeton](#) and [Counterpoint Global](#).

Public funds Q4 2024

Weighted Mark	Mark Range	Total Shares	Total Holdings
\$79.22 -1.4%	\$73.50 - \$87.37	1,487,593	\$117,853,641

Fund Family	Num of Funds	Weighted Mark	Shares	Holdings	% Received
 T. Rowe Price QoQ	11 -70	87.37 -	613,955 -93.26%	\$53,641,248 -93.26%	13.6%
 Franklin Templeton QoQ	2 -1	73.50 +17.38%	566,109 -4.37%	\$41,609,012 +12.25%	66.7%
 ClearBridge QoQ	2 -	73.50 +17.95%	307,529 -	\$22,603,382 +17.95%	100.0%

Public fund data is sourced from reporting Act '40 mutual fund filings and private investor participation is sourced from new funding round announcements. This data is time-shifted, split-adjusted and grouped at the fund family level.

Private investors

Andreessen Horowitz

OpenAI (ChatGPT), xAI, Mistral AI, Shield AI, Anyosphere, KoBold Metals

NEA

Perplexity AI, Sakana AI, Uniphore, DataRobot, Anterior, Ceramic, Clarifai

Fidelity

xAI, CoreWeave, Algolia, Dataminr, ASAPP, Cleerly, SpaceX, Stripe, DoorDash, Fanatics

BlackRock

SambaNova, FLYR, Mythic AI, Fanatics, BYJU's, Klarna, Epic Games, Swiggy, Rapyd

Baillie Gifford

Horizon Robotics, Stripe, Affirm, Anduril, Epic Games, Northvolt, Grammarly

CapitalG

Dataiku, Magic AI, Stripe, Robinhood, Digital Currency Group, UiPath, Colibra

Morgan Stanley

Dataminr, Flipkart, Figma, X (Twitter), NYDIG, iCapital Network, AlphaSense

Whale Rock Capital

Klaviyo, Chime, Rapyd, Bolt, Coalition, Cross River, Flutterwave, Talkdesk

Counterpoint Global

DataRobot, Klaviyo, Tipalti, ID.me, Figma, Pipe, Cameo, Overtime, Grove Collaborative

WCM

Scale AI

Tiger Global

OpenAI (ChatGPT), Scale AI, Cohere, Olive, Dataiku, 6sense, Cresta, Viz.ai

Coatue

CoreWeave, Scale AI, Hugging Face, Cerebras, Skild AI, Runway, Together AI

Battery

Dataiku, 6sense, Hyperscience, Smartling, Level AI, Wispr, Neuron7, Cleerly

DST

Stripe, AirBnB, DoorDash, Checkout.com, Robinhood, Flipkart, BYJU's, Yuanfudao

Greenoaks Capital

Scale AI, Sierra AI, Viz.ai, Rhythms, Helsing, Checkout.com, Robinhood, Canva

Nvidia

OpenAI (ChatGPT), CoreWeave, Scale AI, Perplexity AI, Mistral AI, Cohere

CPP

KoBold Metals, Clarifai, Flipkart, Waymo, FNZ, Klarna, Octopus Energy, Redwood Materials

Amazon

Anthropic, Scale AI, Hugging Face, Skild AI, Imbue, Greenlight, Good Glamm

UC Investments

Eikon Therapeutics, TORL BioTherapeutics, Neurona Therapeutics, Digestiva

Octahedron Capital

Rappi

Insight Partners

Dataiku, Writer, 6sense, Viz.ai, Jasper AI, Augury, Intenseye, AssemblyAI, Snappt

Salesforce Ventures

Anthropic, Mistral AI, Cohere, Hugging Face, Writer, Runway, Together AI

T. Rowe Price

SandboxAQ, KoBold Metals, Cleerly, Sortera, VerAI Discoveries, AirBnB, DoorDash

GIC

SambaNova, Ant Financial, Stripe, DoorDash, Checkout.com, Flipkart, Affirm

Franklin Templeton

6sense, DataRobot, Checkout.com, Flipkart, Fanatics, Canva, Epic Games, Celonis

Alkeon

Moveworks, Abacus AI, Deepgram, Personio, Snyk, UiPath, Toss, Razorpay, Mollie

Capital One Ventures

Glean, Eightfold, Snowflake, Harness, Island, Melio, ThoughtSpot, Incode Technologies

Microsoft

OpenAI (ChatGPT), Inflection AI, Figure AI, Blip, Flipkart, VerSe Innovation

ClearBridge

Klaviyo, Caris, Datastax, Brain Corp

Other AI company investments are bolded

Appendix

Footnotes

1. Last round valuation used because market capitalization cannot be calculated

We always endeavor to publish real-time market capitalizations for all companies that have real-time Notice Prices. If any requisite data is unavailable, then we fall back on the last round valuation until we are able to locate the missing data needed to publish real-time market capitalizations.

2. Announced date used because close date is unknown

Company funding round announcement can occur well after the round actually closed. We use reasonable methods to identify the funding round close date. If we are unable to find the close date, then we will fall back on last round announced date as the next best alternative date for the funding round.

3. Annualized

Notice Price performance is annualized for time periods of one year or greater. Multi-year price performance is shown as a compound annual growth rate.

4. Annually recurring revenue (ARR)

This revenue estimate represents annually recurring revenue (ARR).

5. Calculated using current year projected revenues assuming linear revenue growth

Private company trailing twelve months (TTM) often rely on current year projected estimates and TTM calculations assume linear revenue growth across the annual timeframe.

6. Calculated using last round valuation because market cap cannot be calculated

We always endeavor to publish real-time market capitalizations for all companies that have real-time Notice Prices. If any requisite data is unavailable, then we fall back on the last round valuation until we are able to locate the missing data needed to publish real-time market capitalizations. This value is calculated using last round valuation.

7. Calendarized fiscal year revenues

Public company revenues have been calendarized to simplify comparisons between companies with different fiscal year ends.

8. Calculated assuming the sale of all authorized shares

We are unable to source the amount raised from company announcements. This value is calculated by assuming that all authorized shares for this share class were sold to investors.

9. Calculated using amount raised and authorized shares

We are unable to source the funding round price per share from company filings. This value is calculated assuming all authorized shares for this share class were sold to investors.

10. Sourced from the Notice community

We were unable to source this data from company filings and we are falling back on information sourced from Notice community members.

11. Sourced from news

We were unable to source this data from company filings and we are falling back on information sourced from the news media.

12. Estimated value

The best available source does not contain an exact value. We are falling back on the estimated value cited in the source.

13. Corrected date

The company filed late. We are falling back to a prior date referenced in the filing that more closely reflects the correct date.

14. Split adjusted

This value has been adjusted for forward or reverse stock splits.

15. Calculated because conversion price is not stated in filings

This value is calculated because the conversion price is not explicitly stated in corporate filings. Calculations account for conversion ratios, dividends and anti-dilution provisions.

16. Calculated using narrow-based anti-dilution because broad-based anti-dilution cannot be calculated at this time

This value is calculated because the conversion price is not explicitly stated in corporate filings. Calculations account for conversion ratios, dividends and anti-dilution provisions. Narrow-based anti-dilution is used because broad-based anti-dilution cannot be calculated at this time.

17. Corrected value

This value is calculated using corrections to public fund filing(s).

18. Notice Price used because last round price or waterfall exit values are unknown

Notice Price has been used to mark this position because the last round price is unknown and/or waterfall exit values cannot be calculated at this time.