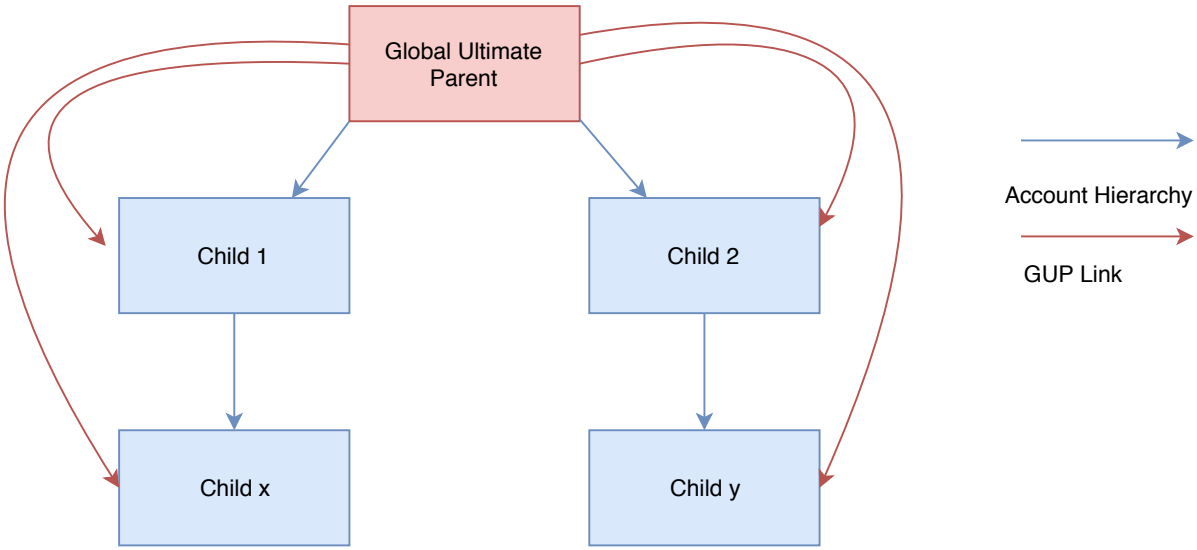
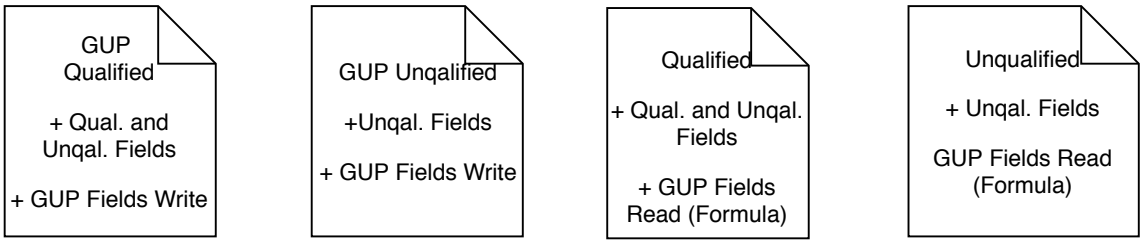
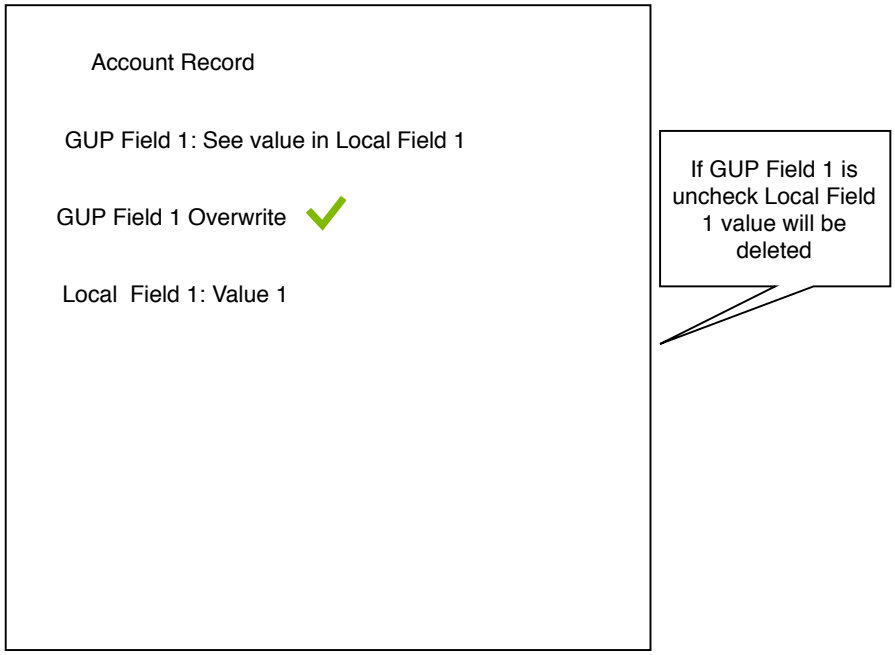
Hierarchy Overview



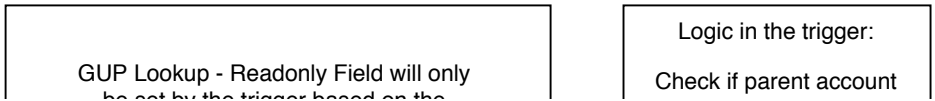
Record Types



Local values for GUP Fields



Hierarchy Maintenance



be set by the trigger based on the parent lookup
Parent Lookup - can be changed by the user the top parent must always be an GUP

lookup was changed. If yes check if GUP was changed. If GUP was changed update the current account GUP and start a batch to update the other accounts in the hierachy

Change of GUP in Hierarchy

- The old GUP record type will be changed to Qual. or Unqal. Account all old GUP Fields will be hidden

- The hierachy will be updated with the new GUP