# ZeRO: Memory Optimizations

(Zero Redundancy Optimizer)

### Papers I will discuss

- ZeRO: Memory Optimizations Toward Training Trillion Parameter Models
- Megatron-LM: Training Multi-Billion Parameter Language Models Using Model Parallelism

# Why is this important to learn

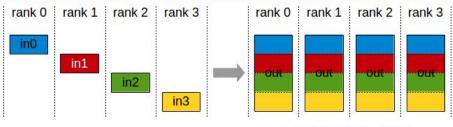
- If you want to train very large models
- If you want to run the biggest open source LLMs
- If you want to work in industry (even just in interviews this is important)

### **Cuda Distributed Functions:**

#### AllGather

The AllGather operation gathers N values from k ranks into an output buffer of size k\*N, and distributes that result to all ranks.

The output is ordered by the rank index. The AllGather operation is therefore impacted by a different rank to device mapping.



out[Y\*count+i] = inY[i]

AllGather operation: each rank receives the aggregation of data from all ranks in the order of the ranks.

Note: Executing ReduceScatter, followed by AllGather, is equivalent to the AllReduce operation.

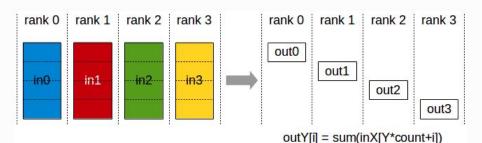
Related links: ncclAllGather() .

### **Cuda Distributed Functions:**

#### ReduceScatter %

The ReduceScatter operation performs the same operation as Reduce, except that the result is scattered in equal-sized blocks between ranks, each rank getting a chunk of data based on its rank index.

The ReduceScatter operation is impacted by a different rank to device mapping since the ranks determine the data layout.



Reduce-Scatter operation: input values are reduced across ranks, with each rank receiving a subpart of the result.

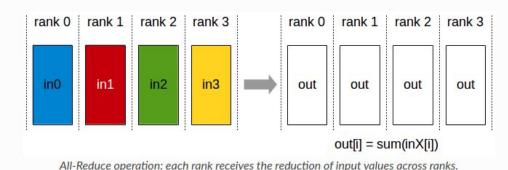
Related links: ncclReduceScatter()

### **Cuda Distributed Functions:**

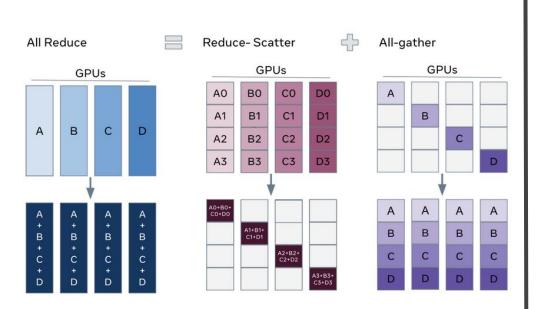
#### AllReduce

The AllReduce operation performs reductions on data (for example, sum, min, max) across devices and stores the result in the receive buffer of every rank.

In a *sum* all reduce operation between k ranks, each rank will provide an array in of N values, and receive identical results in array out of N values, where out[i] = in0[i]+in1[i]+...+in(k-1)[i].

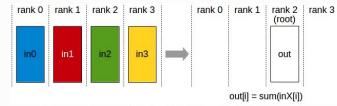


# **Pytorch Distributed Functions:**



#### Reduce

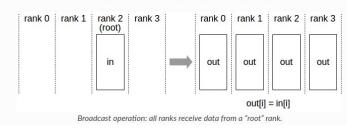
The Reduce operation performs the same operation as AllReduce, but stores the result only in the receive buffer of a specified root rank.



Reduce operation: one rank receives the reduction of input values across ranks.

#### **Broadcast**

The Broadcast operation copies an N-element buffer on the root rank to all ranks.

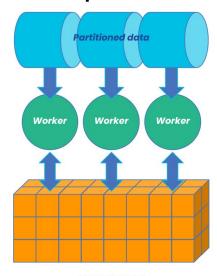


Note: A Reduce, followed by a Broadcast, is equivalent to the AllReduce operation.

### Data Parallelism (DP)

- Each GPU has the full weights, optimizer states
- Data is split between GPUs
- Requires 2 (main) points of synchronization
- Good compute/communication efficiency
- Poor memory efficiency

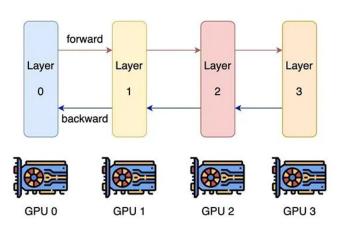
#### Data parallelism



**Shared model** 

### Pipeline Parallelism

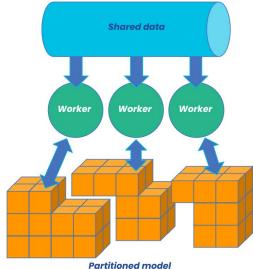
- Split the model into sequential stages
- Pros:
  - Peak memory reduction
  - Good for inference
- Cons:
  - Slow for training (only 1 GPU used at a time for baseline implementation)
  - Pipeline Bubbles (idle time at inference)
  - Ramp up time for continuous inference



### **Model Parallelism**

- Aka Tensor Parallelism
- Splits layers across different GPUs.
- Each GPU gets the full data
- As far as I know, this was first proposed in:
  - Megatron-LM by Nvidia

#### Model parallelism





### Full runtime diagram

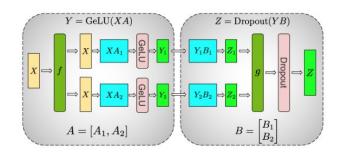
 Linear layer & Self-Attention require 2 synchronization functions per pass:

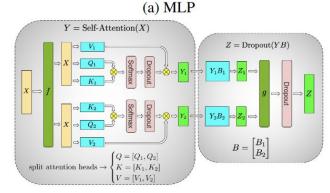
#### Forward pass:

- f is an identity operator (splits X vertically into n\_d vectors)
- g is an all-reduce (moves local outputs onto both gpus)

#### **Backward pass:**

- g is an identity operator (splits activation vertically into n\_d vectors)
- f is an all-reduce (moves local param updates onto both gpus)





(b) Self-Attention

### How it doesn't work:

- Horizontal Splitting across layer parameters
  - Split weight matrix A along its rows and input X along its columns

$$Y = GeLU(X_1A_1 + X_2A_2)$$
  
 $GeLU(X_1A_1 + X_2A_2) = GeLU(X_1A_1) + GeLU(X_2A_2)$ 

Normal Linear Layer	Horizontal-wise MP Linear Layer:
$X = egin{bmatrix} 1 & 2 \ 1 & 0 \end{bmatrix}$	$X = egin{bmatrix} 1 & 2 \ 1 & 0 \end{bmatrix}  ightarrow X_1 = egin{bmatrix} 1 \ 1 \end{bmatrix}, X_2 = egin{bmatrix} 2 \ 0 \end{bmatrix}$
$X = egin{bmatrix} 1 & 2 \ 1 & 0 \end{bmatrix} \ A = egin{bmatrix} 1,2 \ 3,4 \end{bmatrix}$	$[A_1,A_2]=egin{bmatrix} [1,2]\ [3,4] \end{bmatrix}$
$Y = ReLU \left( \begin{bmatrix} 1 & 2 \\ 1 & 0 \end{bmatrix} \begin{bmatrix} 1, 2 \\ 3, 4 \end{bmatrix} \right)$	$[Y_1,Y_2]=\left[ReLU\left(\left[egin{array}{c}1\1\end{array} ight][1,2]+\left[egin{array}{c}2\0\end{array} ight][3,4] ight) ight]$
$=ReLU\left(egin{bmatrix} 7 & 10 \ 1 & 2 \end{bmatrix} ight)$	$= \begin{bmatrix} ReLU \begin{pmatrix} \begin{bmatrix} 1,2 \\ 1,2 \end{bmatrix} + \begin{bmatrix} 6,8 \\ 0,0 \end{bmatrix} \end{pmatrix} \end{bmatrix}$

### **How it works:**

- Vertical Splitting across layer parameters
  - Just split A along its columns

Normal Linear Layer	Column-wise MP Linear Layer:
$X = egin{bmatrix} 1 & 2 \ 1 & 0 \end{bmatrix} \ A = egin{bmatrix} 1, 2 \ 3, 4 \end{bmatrix}$	$X = \begin{bmatrix} 1 & 2 \\ 1 & 0 \end{bmatrix}$
	$[A_1,A_2]=\left[egin{bmatrix}1\3\end{bmatrix}egin{bmatrix}2\4\end{bmatrix} ight]$
$Y = ReLU \begin{pmatrix} \begin{bmatrix} 1 & 2 \\ 1 & 0 \end{bmatrix} \begin{bmatrix} 1, 2 \\ 3, 4 \end{bmatrix} \end{pmatrix}$ $= ReLU \begin{pmatrix} \begin{bmatrix} 7 & 10 \\ 1 & 2 \end{bmatrix} \end{pmatrix}$	$ [Y_1, Y_2] = \begin{bmatrix} ReLU & \begin{bmatrix} 1 & 2 \\ 1 & 0 \end{bmatrix} & \begin{bmatrix} 1 \\ 3 \end{bmatrix} & ReLU & \begin{bmatrix} 1 & 2 \\ 1 & 0 \end{bmatrix} & \begin{bmatrix} 2 \\ 4 \end{bmatrix} & \end{bmatrix} $ $ = \begin{bmatrix} ReLU & \begin{bmatrix} 7 \\ 1 \end{bmatrix} & ReLU & \begin{bmatrix} 10 \\ 2 \end{bmatrix} & \end{bmatrix} $

# Transformer Layer Splitting

- A transformer block needs 4 points of synchronization:
  - 2 for self-attention
  - 2 for FFN

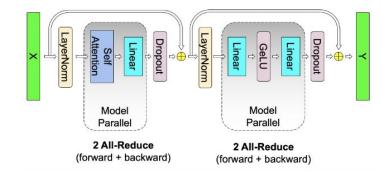


Figure 4. Communication operations in a transformer layer. There are 4 total communication operations in the forward and backward pass of a single model parallel transformer layer.

### **Pros and Cons**

#### Pros:

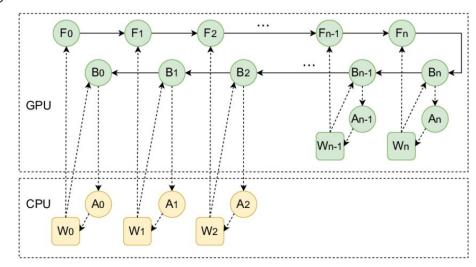
- Train larger models!
- Good memory efficiency

#### Cons:

- Poor compute/communication efficiency
- Reduces the granularity of computation
- Significant costs when working between GPU nodes

# **CPU-Offloading**

- Move some of the computation/memory to CPU
- Prefetch memory back before it is needed
- Cons:
  - It is very slow



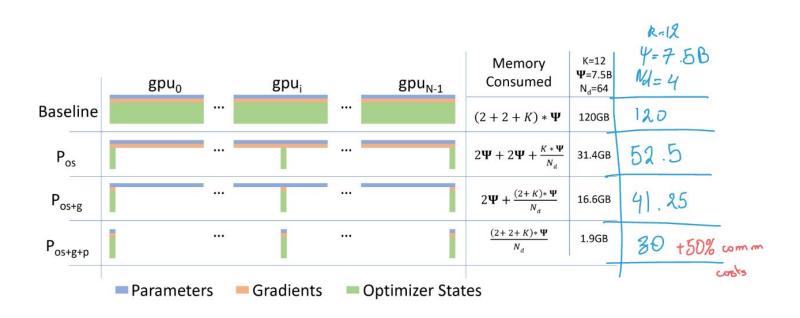
# Optimization Model State Memory

Other methods require the full model parameters to be loaded, even when they aren't in use

We will go through these advances in 3 steps:

- Optimizer State Partitioning (P\_os): 4x memory reduction, same communication volume as DP
- Add Gradient Partitioning (P\_{os + g}): 8x memory reduction, same communication volume as DP
- Add Parameter Partitioning (P\_{os+g+p}): Memory reduction is linear with DP degree \$N\_d\$. 50% increase in communication volume (they say it is a minor increase).

### **Optimization Model State Memory**



### K = 12?

- Optimizer States require:
  - Fp32 copy of the parameters  $(4\Psi)$
  - Fp32 copy of momentum for every parameter  $(4\Psi)$
  - Fp3 copy of variances for every parameter (4Ψ)
- Even if you are doing mixed precision training, you add at minimum:
  - Fp16 copy of params (2Ψ)
  - Fp16 copy of the gradients (2Ψ)
- So for Adam related parameters: K=12, + 4 for forward computation with mixed precision.
- Benefit: You save a lot on activation memory
  - Activation memory is proportional to: transformer layers × hidden dimensions × sequence length × batch size

## **Optimizing Residual Memory**

#### Partitioned activation checkpointing (Pa):

- Goal: reduce replicated memory
- Offload activation partitions to CPU for extremely large models if needed

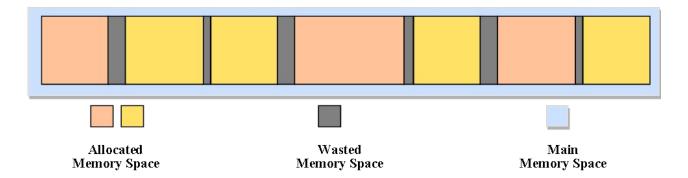
#### **Constant-size temporary buffers:**

- We define fixed size buffers for temporary information to prevent OOM
- Tradeoff: more synchronization points

# Optimizing Residual Memory (part 2)

#### Memory defragmentation:

- Memory fragmentation occurs from short/long-lived tensors getting interleaved in memory
- Buffers need to be contiguous, so holding specific parts of memory hostage long-term can block new allocations



### Speedup from ZeRO

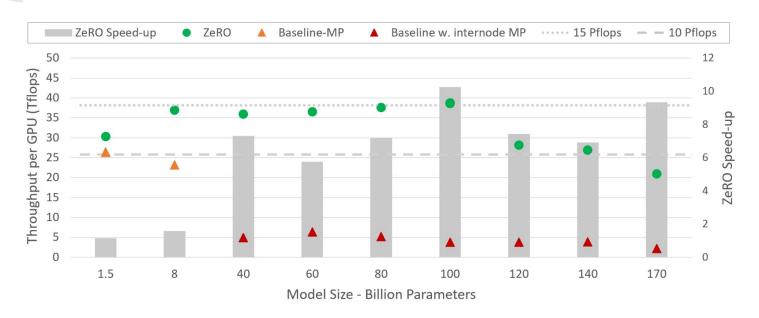


Figure 2: ZeRO training throughput and speedup w.r.t SOTA baseline for varying model sizes. For ZeRO, the MP always fit in a node, while for baseline, models larger than 40B require MP across nodes.

# Recap

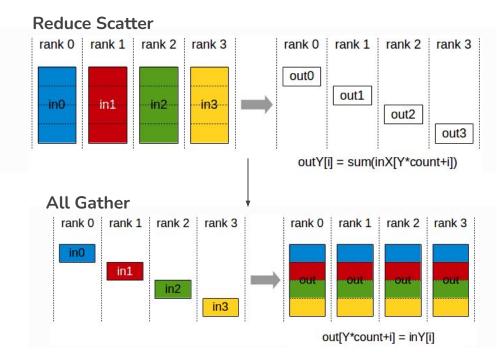
- ZeRO-3 reduces peak memory usage via reduce-scatter
- Largest full layer + partitions must still fit on one GPU



- Standard DP requires 2 communication points (technically 3):
  - 1 reduce-scatter operation on the data (small)
  - 1 all-reduce on the gradients (depending on the gradient accumulation steps, this could be infrequent)

So: 2Ψ

Note: technically this is  $2^*(p-1)/p^*\Psi$  where p is num\_devices. The authors don't mention this approximation, but since they work with p=64-1024+ GPUs it is close enough

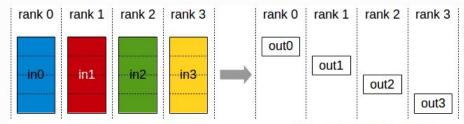


# Communication Costs: P\_{os+g}

- Replaces gradient all reduce with scatter-reduce
  - Gradients get partitioned on each device
- Parameters all-gathered after local updates
  - Parameters must be gathered to run each layer

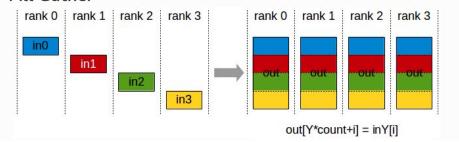
Same as DP: 2Ψ

#### **Reduce Scatter**



outY[i] = sum(inX[Y\*count+i])

#### All Gather



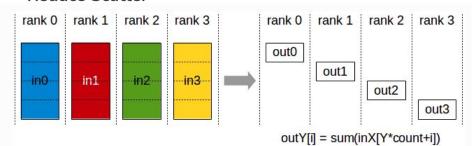


### Communication Costs: P\_{os+g+p} (+Params)

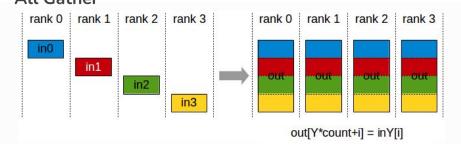
- Parameters are partitioned across devices as well.
  - All gather during forward prop
    - Extra params are discarded after computation
  - All gather during backward prop
    - Extra params are discarded after
- Gradients are reduce-scatters
  - You want to re-partition them after

Total Volume: 3Ψ (1.5x)

#### **Reduce Scatter**

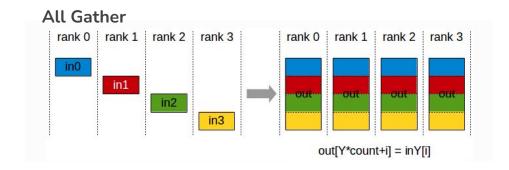


#### All Gather





- Additional all-gather before forward recomputation
- This all-gather is not on all the parameters, only the activations:
  - hidden dimension × sequence length
- Memory cost for activations is reduced by a factor of the number of devices
- You can greatly increase batch sizes



# Thanks!