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The Board of Directors of the
Corporate Finance Institute® have conferred on

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who has pursued studies and completed all
the requirements for the certificate of

Introduction to Wealth Management

National Registry of CPE Sponsors Number: 139079
Instructional Delivery Method: QAS Self Study
Finance: 2.5 credits.

In accordance with the standards of the National Registry of CPE Sponsors,
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Certificate number
16881385

Scott Powell
Chief Content Officer

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