

**VIII. ADDITIONAL INFORMATION OR EXPLANATIONS.** *(Indicate part of report.)*

Part VI. The liability reported is a separate loan utilized for home renovations to my personal residence. It is not part of my mortgage nor a home equity line of credit.

Part VII Line 2 & 3 (H): The annuity held with MetLife Advantage 3 which became Brighthouse financial on March 6, 2017 due to a spinoff, was exchanged on June 14th, 2018 to a new company known as Lincoln Financial via a 1035 exchange.

Part VII Lines 3-12: Unable to provide the breakdown of income per fund and gain/loss in the annuity since the statements do not provide this information.

Part VII Lines 14-28: Unable to provide the breakdown of income per fund in the annuity since the statements do not provide this information.

Part VII Line 19 (H): On October 12th, 2018 Meg Green and Associates changed their custodians from SA Stone Wealth Management to Fidelity.

Part VII: Line 54-55: In the Annual Report filed on April 17, 2019, I listed a Suntrust checking account at line 54 of Part VII and a Northern Trust checking account at line 55 of Part VII. Neither account had a balance of \$5000 or more at the end of the reporting period. Therefore, they were excepted from the reporting requirements pursuant to Section 315.20(a) of the Guidance. As a consequence, I have deleted these accounts from Part VII in the Amended Report.

Additional Explanations: Although not required, I am reporting the following: I own a 1.1% limited partnership interest in Mt. Blue Ltd. Partners which owns a 2.73% interest in another entity, the Shopping Center Partnership. I did not report this interest until 2010 because, during my entire tenure, it has never had a value of \$1,000 or more. In other words, there has not been a secondary market for my interest at any time during my service as a District Judge. However, it carries the potential for a tax liability (the amount of which and timing I cannot predict). Although I am not obligated to report this interest as an asset I am continuing to report it in an abundance of caution because I am concerned that some tax liability could arise in connection with this interest. It should be noted, however that I have no information from the general partner and no information regarding the partnership from any other source that suggests any current tax liability exposure. I am relying simply on my knowledge of current economic conditions, my understanding of the tax liabilities that can be associated with limited partnership interests generally and my knowledge of the history of these entities.