

Introduction to Large Astronomical Surveys

A.Ederoclite



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DE ESPAÑA

MINISTERIO
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E INNOVACIÓN



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Financiado por
la Unión Europea
NextGenerationEU

The astrophysical techniques pyramid

POLARIMETRY

SPECTROSCOPY

PHOTOMETRY

ASTROMETRY

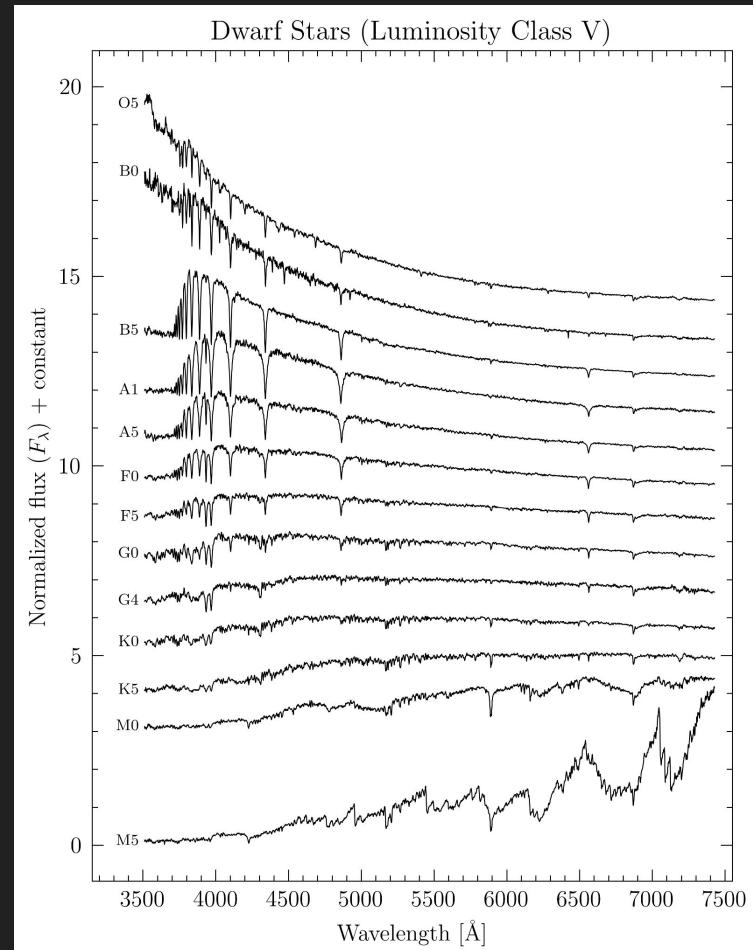
Stars

A stellar spectrum is the flux emitted from a star per unit of wavelength.

A stellar spectrum gives us information on temperature, gravity and chemical composition of a star.

Easy:

- * Blue => hot
- * Red => cool



What is a filter

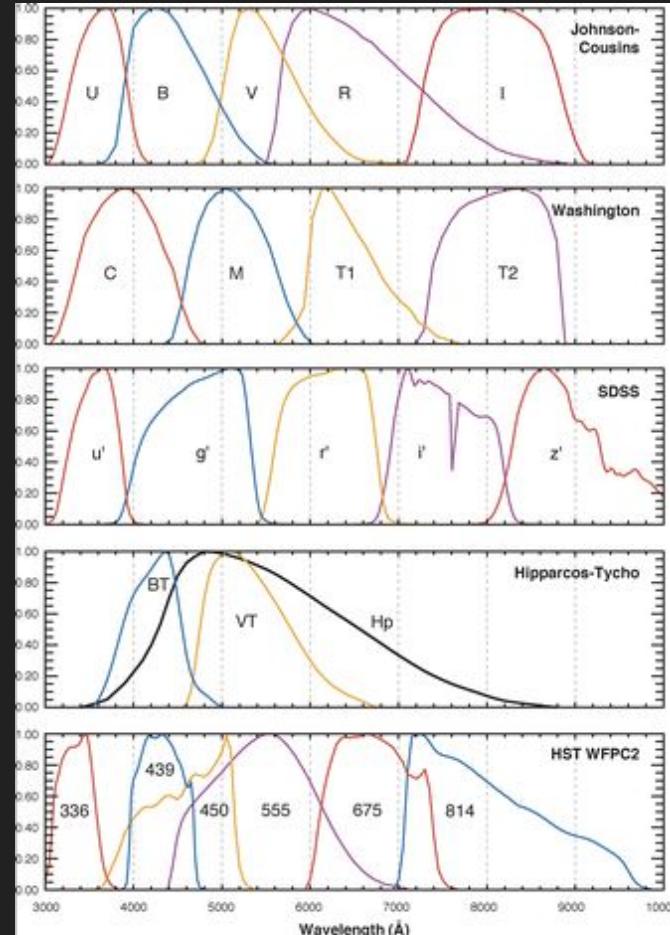
Select an interval of wavelengths/frequencies/energies.

Filters were born to tell red stars from blue stars (the “UBV”, Johnson system, [Johnson & Morgan 1953](#))

“Poor man spectroscopy”

Now, the SDSS system is a new standard: [Fukugita et al. \(1996\)](#)

<https://www.astro.umd.edu/~ssm/ASTR620/mags.html>



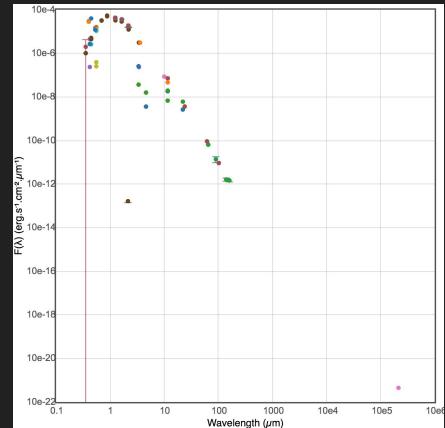
Bessell, MS. 2005
Annu. Rev. Astron. Astrophys. 43: 293–336

Spectral Energy Distribution

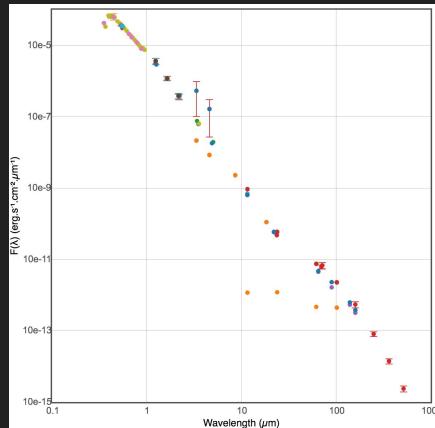
You can make a plot of the energy emitted in a filter vs. the central wavelength of the filter.

This is a Spectral Energy Distribution. Mind you: this is not a spectrum!

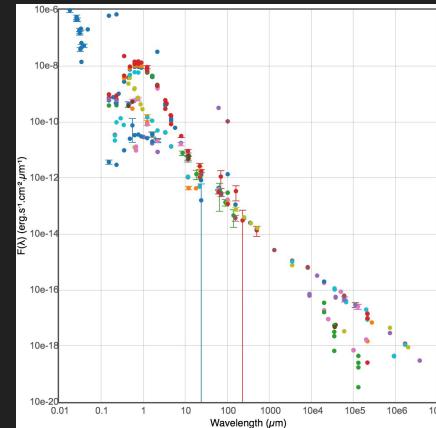
Antares (red star)



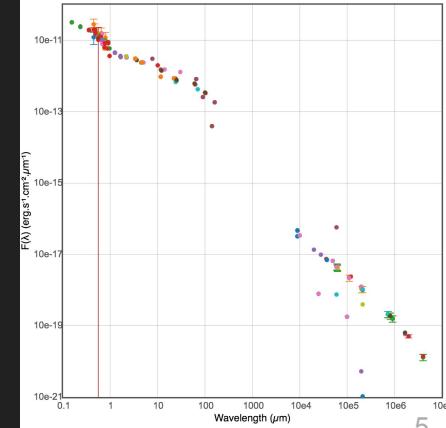
Vega (hot star)



M87 (giant elliptical galaxy)



3C 48 (quasar)



(Unfortunate) definition of magnitude

Defined by Ptolemy/Hipparchus: bright stars “first magnitude” and faint stars “sixth magnitude”.

The response of the human eye is logarithmic.

Pogson (1856)

$$\text{mag}_1 - \text{mag}_2 = -2.5 \log(f_1/f_2)$$

$$\Delta\text{mag} = 5 \rightarrow f_1/f_2 = 100$$

Absolute Magnitude vs. Apparent Magnitude

The magnitudes we observe are “apparent” ones.

An apparently faint star may just be a very far away bright star (or...? ;-))

We define “absolute magnitude” the magnitude of a star as if it was at a standard distance of 10 parsecs.

$$M = m + 5 \log d[\text{pc}] + 5$$

This is an incomplete version of an absolute magnitude!

Distance modulus: $M - m = 5 \log (d/10\text{pc})$

Parallax

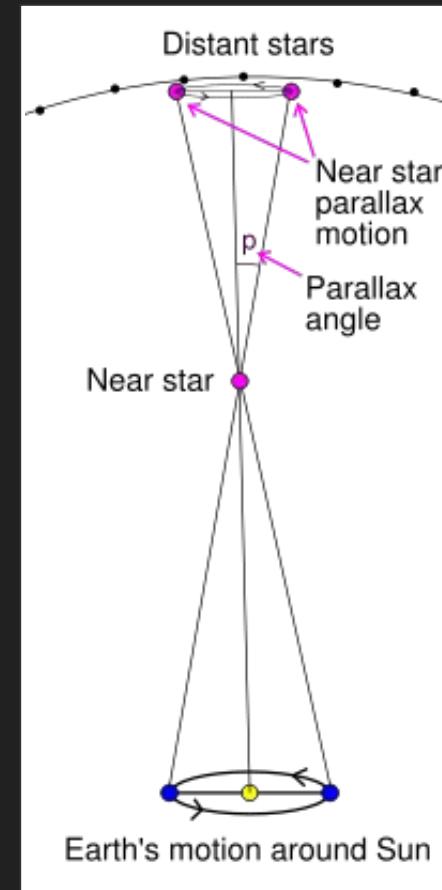
$$\pi = 1 \text{ arcsec}$$

corresponds to

206265 astronomical units

1 parsec

$$d[\text{pc}] = 1 / \pi(\text{arcsec})$$



Interstellar extinction

The universe is full of gas and dust.

How does this gas and dust affect starlight?

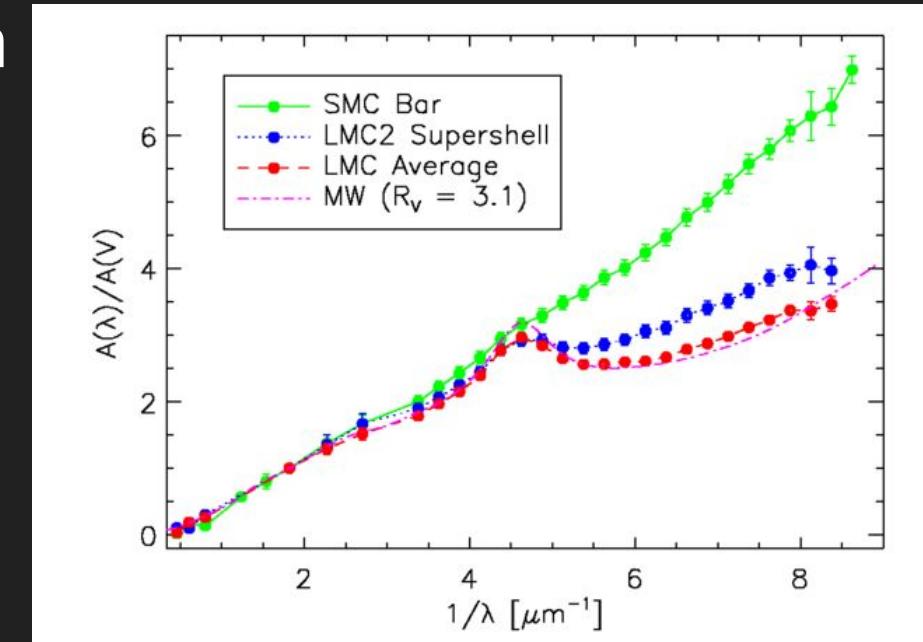
Light gets absorbed and reddened!

<https://www.eso.org/public/images/eso9934b/>

$$R_V = A_V / E_{B-V}$$

The complete expression of “absolute magnitude” is:

$$M = m + 5 \log d[\text{pc}] + 5 + A_V$$



[https://en.wikipedia.org/wiki/Extinction_\(astronomy\)](https://en.wikipedia.org/wiki/Extinction_(astronomy))

White is not a colour

If you let “white light” pass through a prism made of glass, you split it in the colours of the rainbow.

Discovered by Sir. Isaac Newton.

[Actually] White light is a superposition of light at different wavelengths, which are separated by a prism thanks to Snell's law

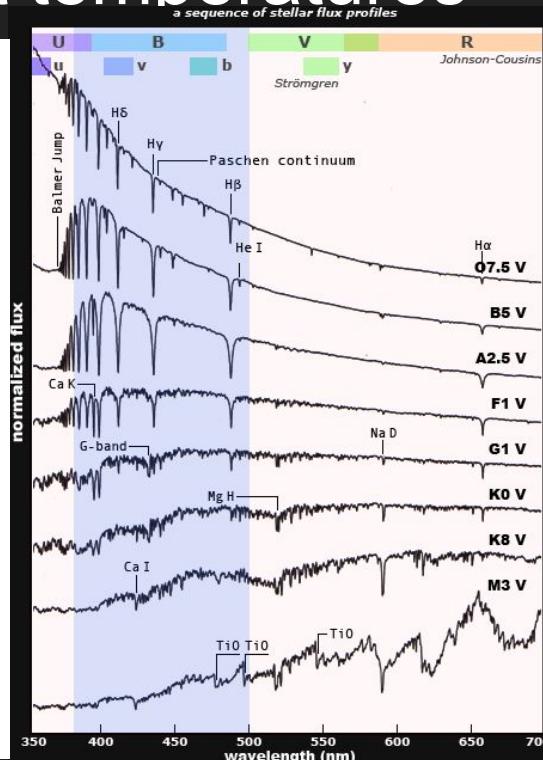
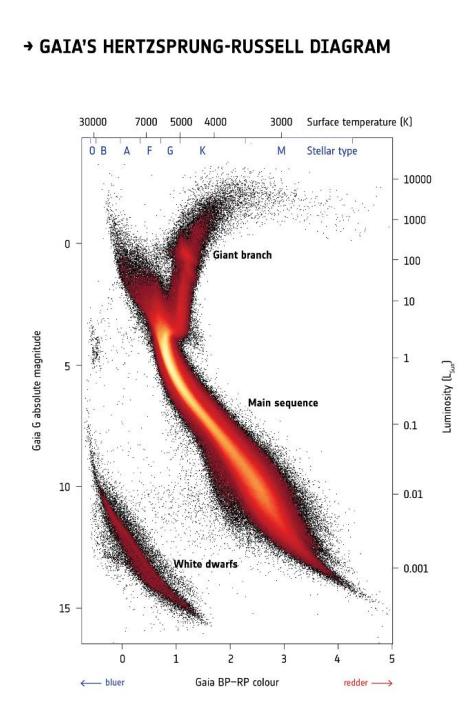


(Main Sequence) Stars of different temperatures

In the first decades of the XX century, the Harvard group (aka Pickering's harem) had the merit of standardising the classification of stellar spectra.

As a reminder, from hotter to cooler:
OBAFGKM.

Most of that classification is what we still use today.

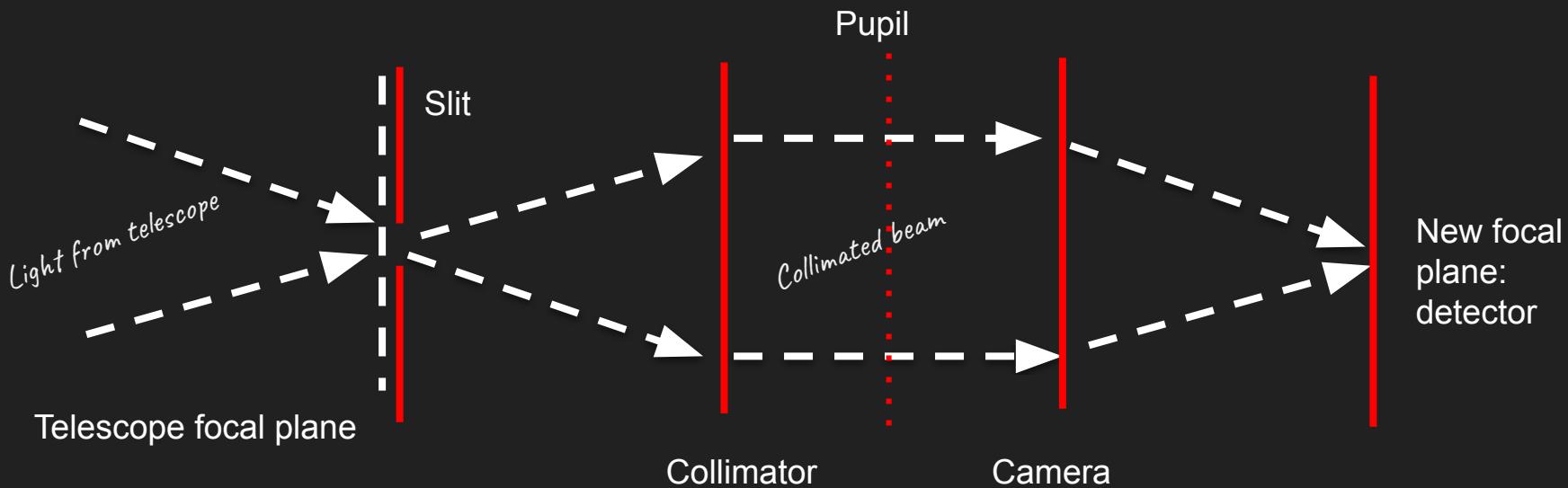


<https://www.gaia.ac.uk/multimedia/gaia-dr2-hr-diagram>

<https://www.handprint.com/ASTRO/specclass.html>

Spectrographs

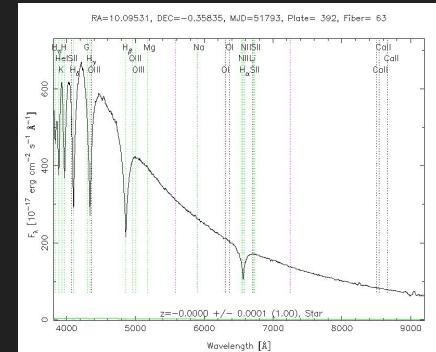
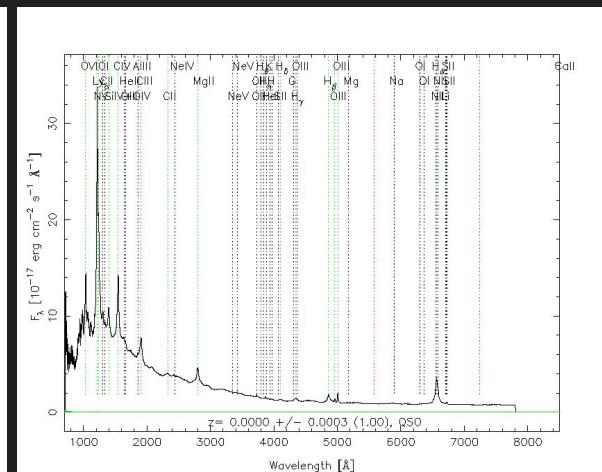
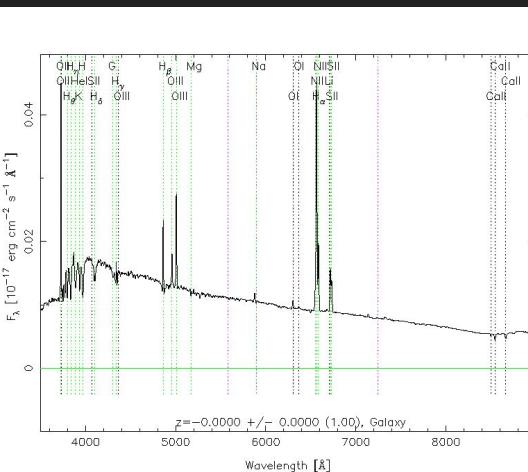
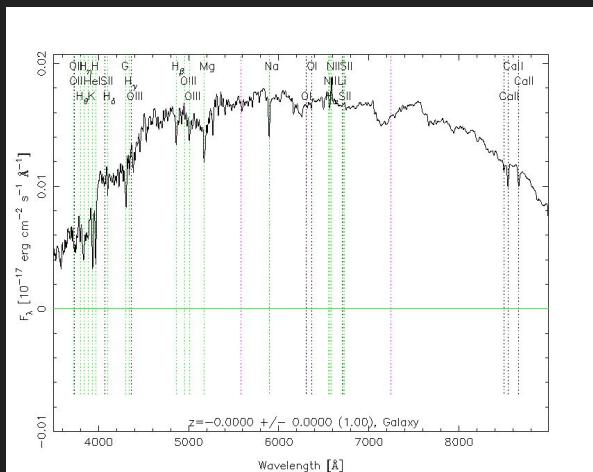
Need to put a light disperser in the collimated beam



Spectra

A spectrum is defined by its continuum and its lines.

<https://classic.sdss.org/dr5/algorithms/spectemplates/>



The “actuation range” of an instrument

There is no such thing as “the best 4m telescope of the world”.

A telescope/instrument is as good as the use you need.

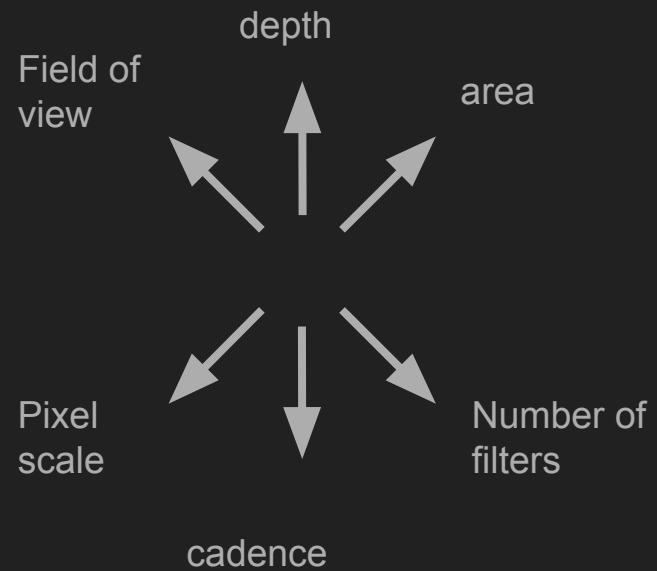
Use an “Exposure Time Calculator” to evaluate the magnitude range for S/N between 3 and 100 in 15 minutes.

That magnitude range is what I call the “actuation range”. It’s what the telescope/instrument is good at.

Survey Parameters

When you design a survey you have to play in a very complex space of parameters.

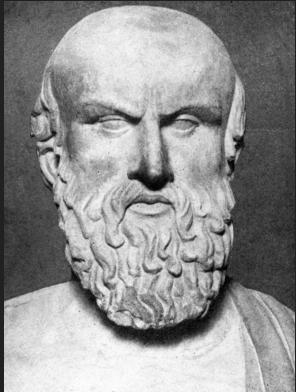
Given that exposure time, depending on the brightness of your source and the signal-to-noise you want to achieve, you will pick your telescope/instrument.



A little bit of history



Hipparcos/Ptolemy: Almagest



1022 stars and their positions in the constellations

<- Hipparchos



<- Ptolemy

<https://en.wikipedia.org/wiki/Almagest>

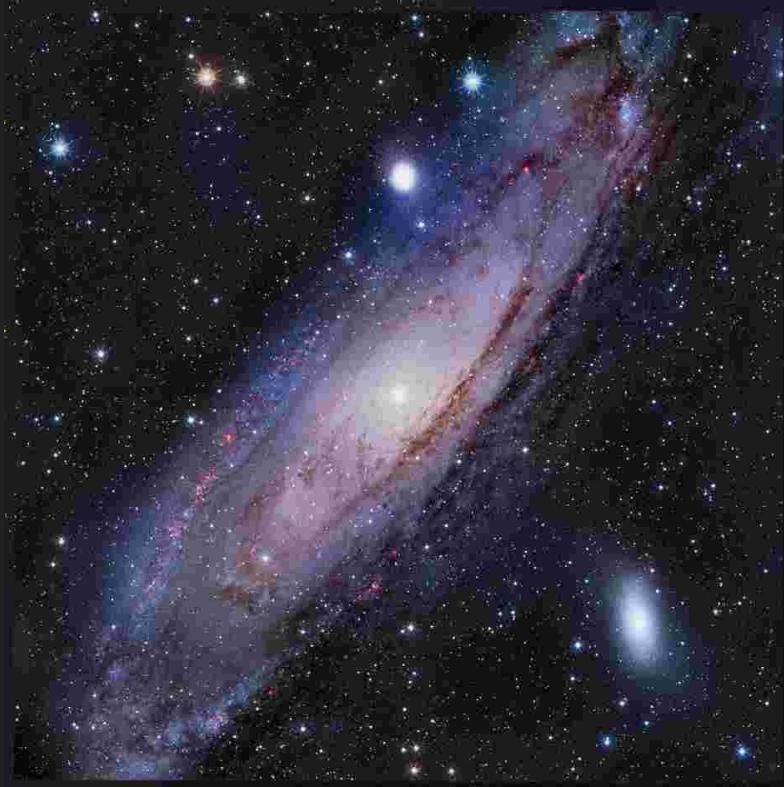


Messier



He was hunting for comets and decided to make a catalogue of all objects that would confuse him.

Messier 31 (Andromeda Galaxy) ->



Carte du Ciel

22,000 photographic plates

1891-1920

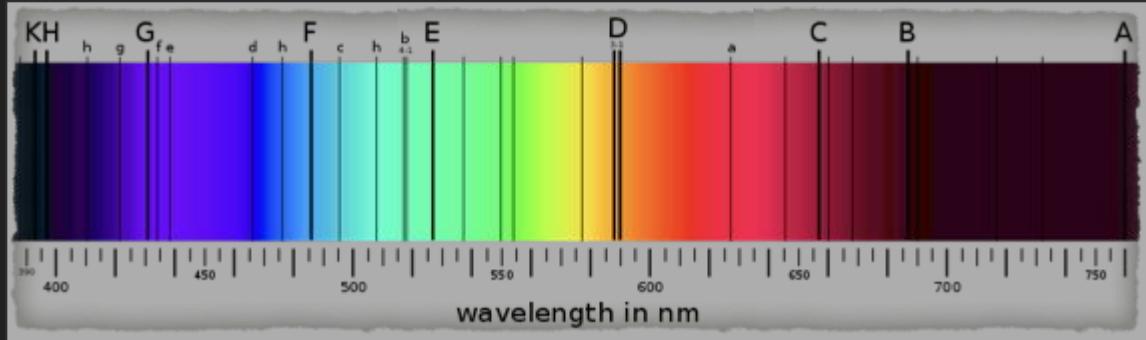
20 observatories involved worldwide

4.6 million objects @ 13mag

Precision of 0.5 arcsec



Spectroscopy - Fraunhofer



1787 - 1826

Fraunhofer discovered the presence of a series of dark lines in the solar spectrum.

He called them with alphabet letters (capital for more intense and minuscule for less intense)

Note the wavelengths of the Na D doublet.

Spectroscopy - Secchi

Angelo Secchi (1818 - 1878)

First attempt to classify stars.

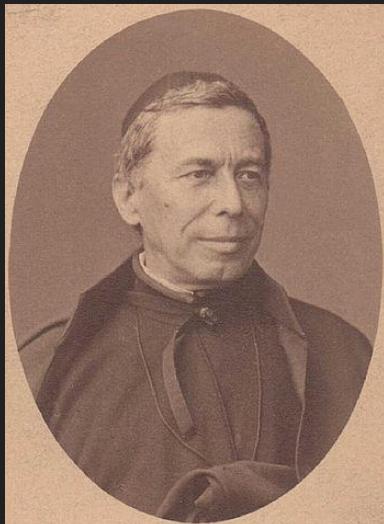


Fig. 1. (1st type: Sirius, Vega, Altair, Regulus, etc.)

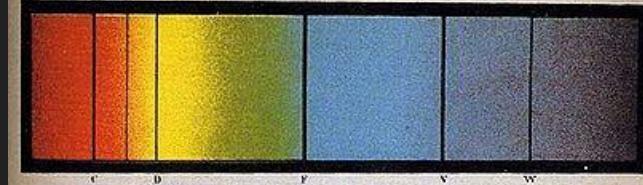


Fig. 2. (2nd type: Sun, Pollux, Arcturus, Procyon, etc.)

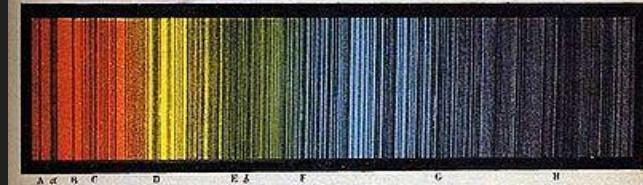


Fig. 3. (3rd type: α Herculis, β Pegasus, α of Orion, Antares, etc.)

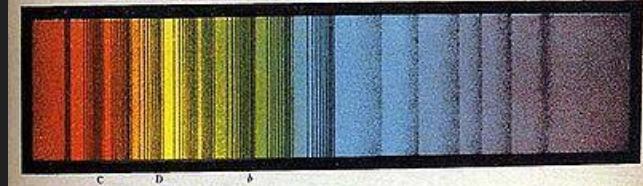
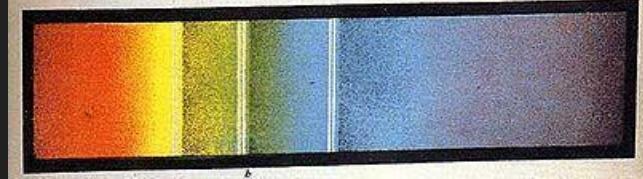


Fig. 4. (4th type: 15c of Schjellerup, /



Harvard



Pickering (Director of Harvard Observatory)

500,000 photographic plates!



The Harvard Computers

Pickering hired a group of women who became known as “the Computers” (or “Pickering’s Harem”).

Hiring women was cheaper than hiring a man.

Among them there were some of the most important astronomers of the XX century (e.g. Anne Cannon, Henrietta Leavitt,...)

The work at Harvard set the basics of modern astrophysics.

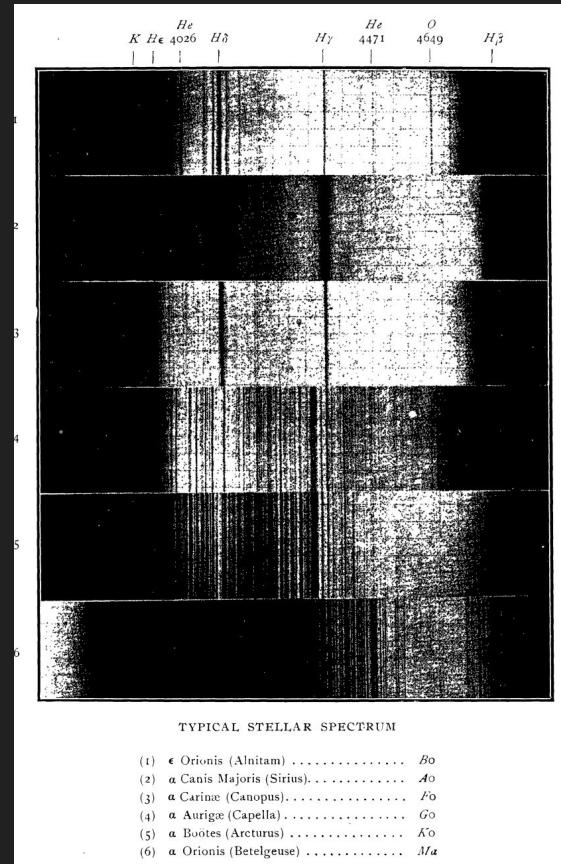


The stellar classification

We owe to Willemina Fleming, Antonia Maury, and Anne Jump Cannon the Henry Draper Catalogue and the modern classification of OBAFGKM

<https://ui.adsabs.harvard.edu/abs/1915JRASC...9..203C/abstract>

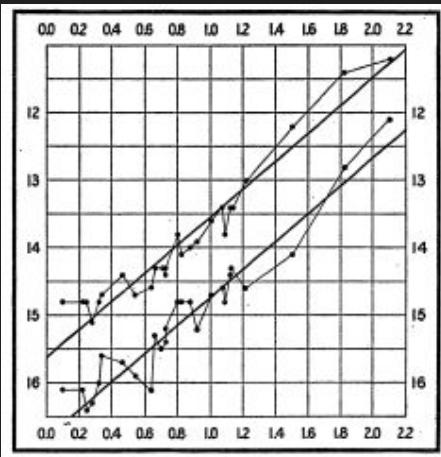
You can use it too: <http://cdsarc.u-strasbg.fr/viz-bin/Cat?III/135A>



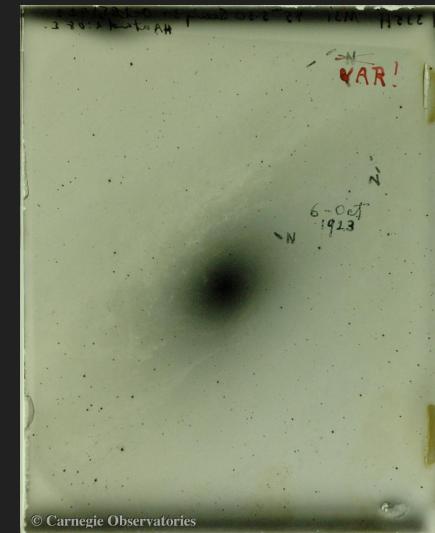
The extragalactic distance saga

Leavitt & Pickering (1912) discovered the period-luminosity relation for Cepheids

<https://ui.adsabs.harvard.edu/abs/1912HarCi.173....1L/abstract>



Hubble was studying variable stars in M31
Found the first periodic star!



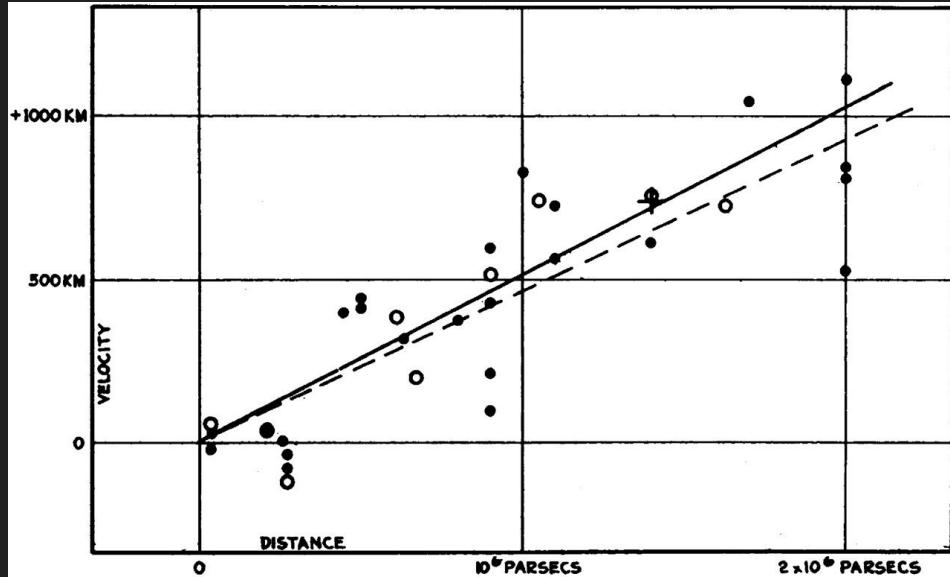
© Carnegie Observatories

The Hubble-Lemaitre Law

The birth of extragalactic astrophysics.

Hubble started to study the relation between distance and “redshift”

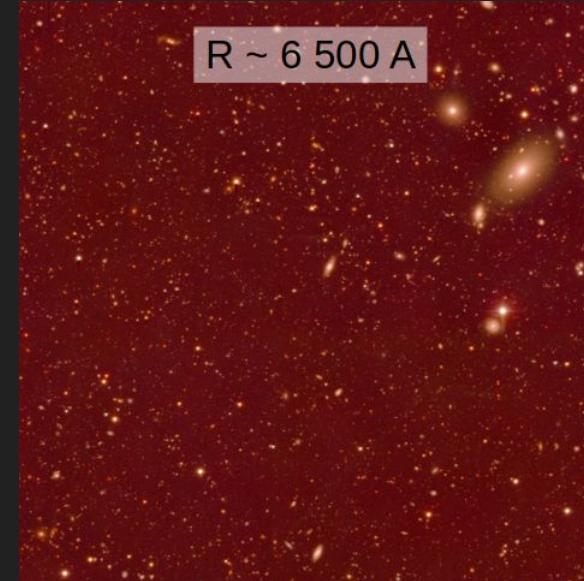
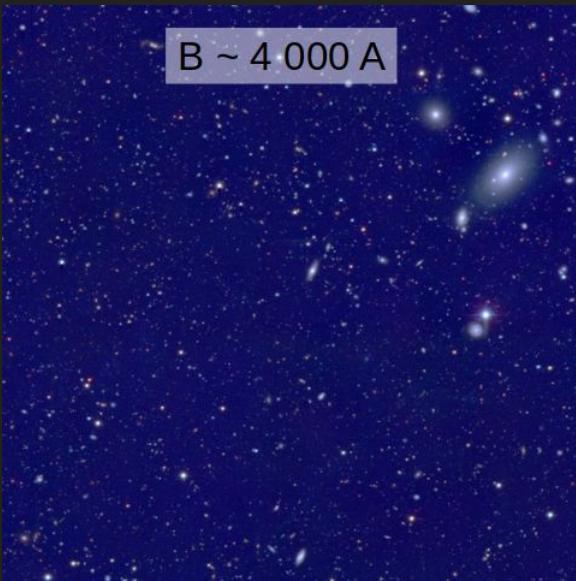
<https://ui.adsabs.harvard.edu/abs/1929PNAS...15..168H/abstract>



Palomar Observatory Sky Survey

First survey in more than a photometric band (1950-1958)

31,000sq.deg. @ mag~20.



The Hubble Deep Field

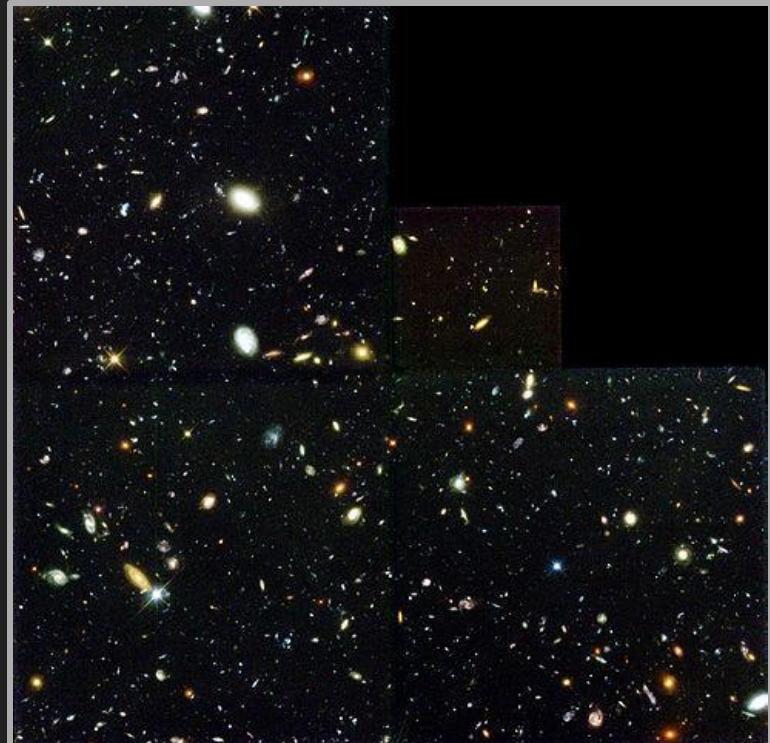
*The origin of observational cosmology,
as we understand it today.*

The prototypical “pencil-beam” survey.

10 days of HST/WFPC2 in 4 filters

Calibrated data immediately available to everyone

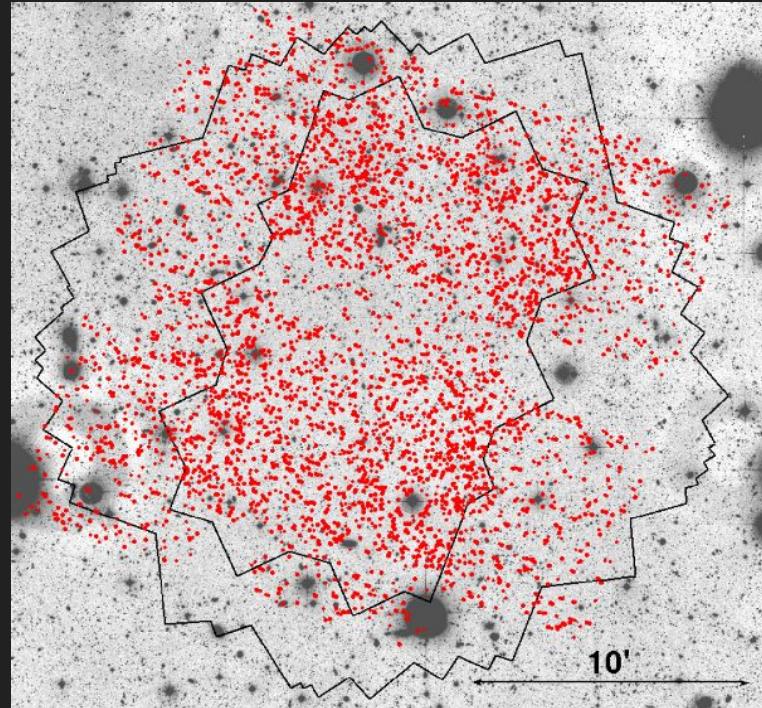
<https://ui.adsabs.harvard.edu/abs/1996AJ....112.1335W/abstract>



Great Observatories Origins Deep Survey

Multi-wavelength observations (from radio to X-rays) of a series of cosmological fields.

<https://www.stsci.edu/science/goods/>



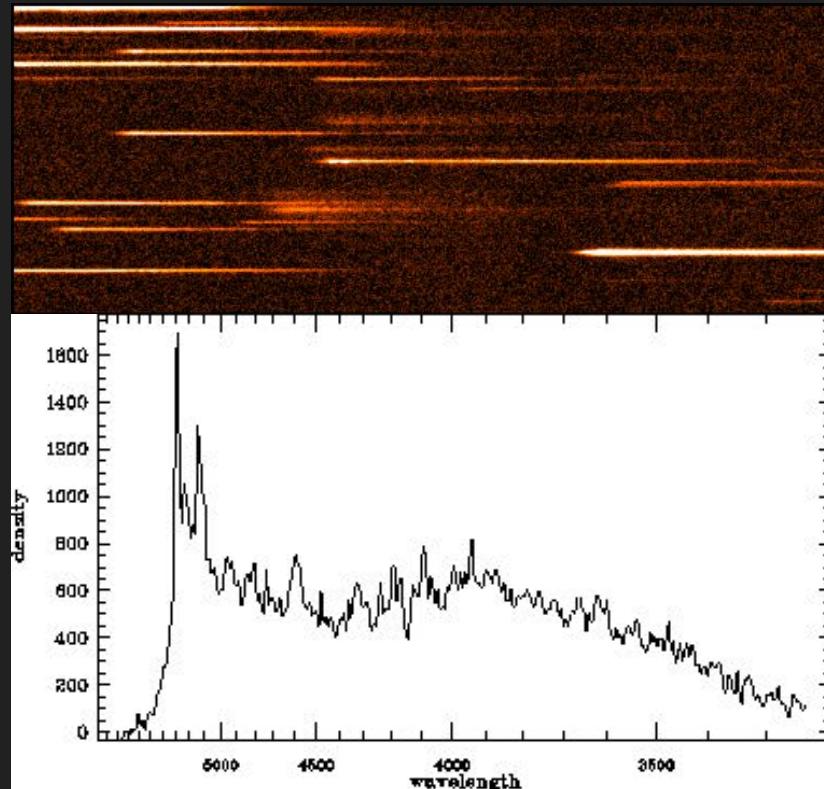
ESO/Hamburg Survey

<https://www.hs.uni-hamburg.de/DE/For/Exq/Sur/hes/index.html>



9000sq.deg.
Prism objective survey
Low-spectral resolution

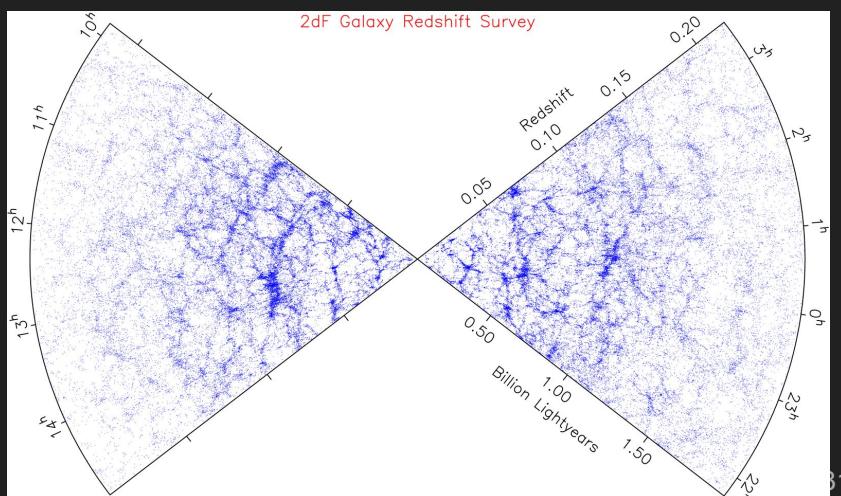
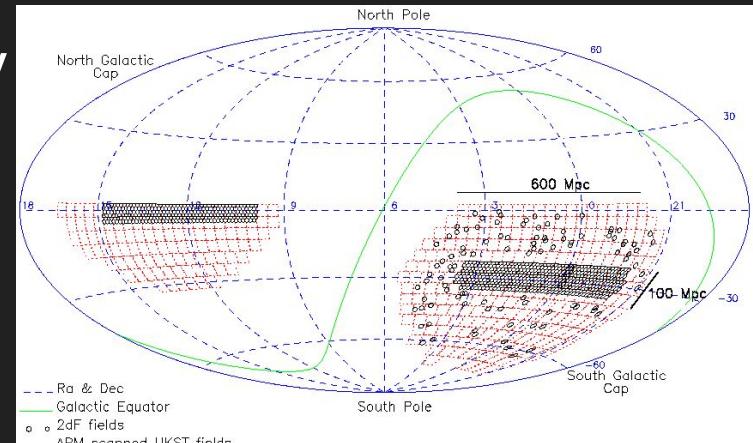
[Schmidt telescope at La Silla](#)



https://www.hs.uni-hamburg.de/EN/For/Exq/Sur/hes/qso_surveys.html

2dF Galaxy Redshift Survey

Used the 2degrees Field of view multi-object spectrograph (400 spectra per observation) on the 4m AAT telescope.



<http://www.2dfgrs.net/>

Sloan Digital Sky Survey

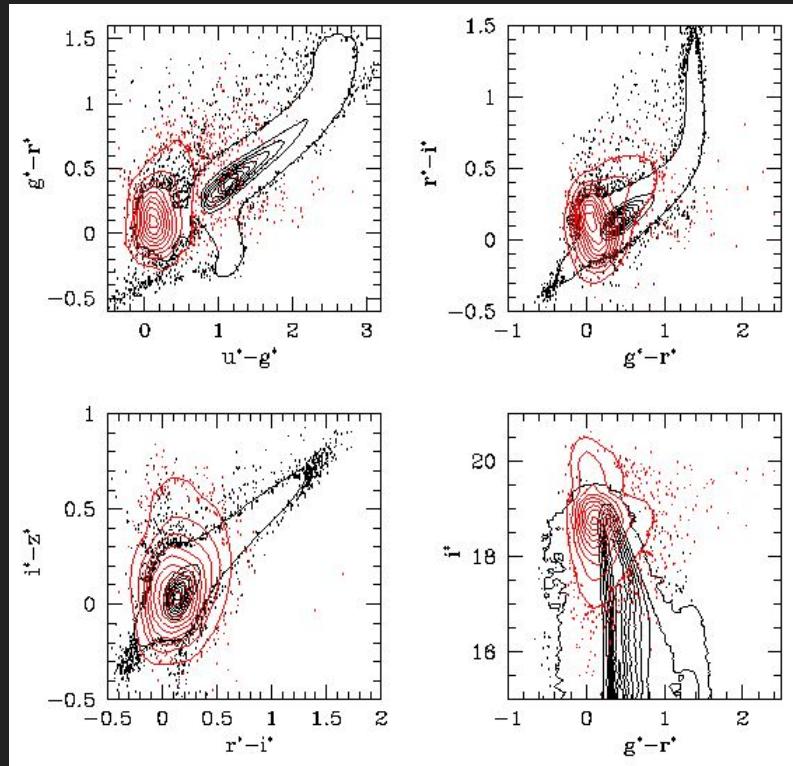
The Mother of All Modern Surveys

Originated as a quasar survey (post-2dF)

In its first incarnation:

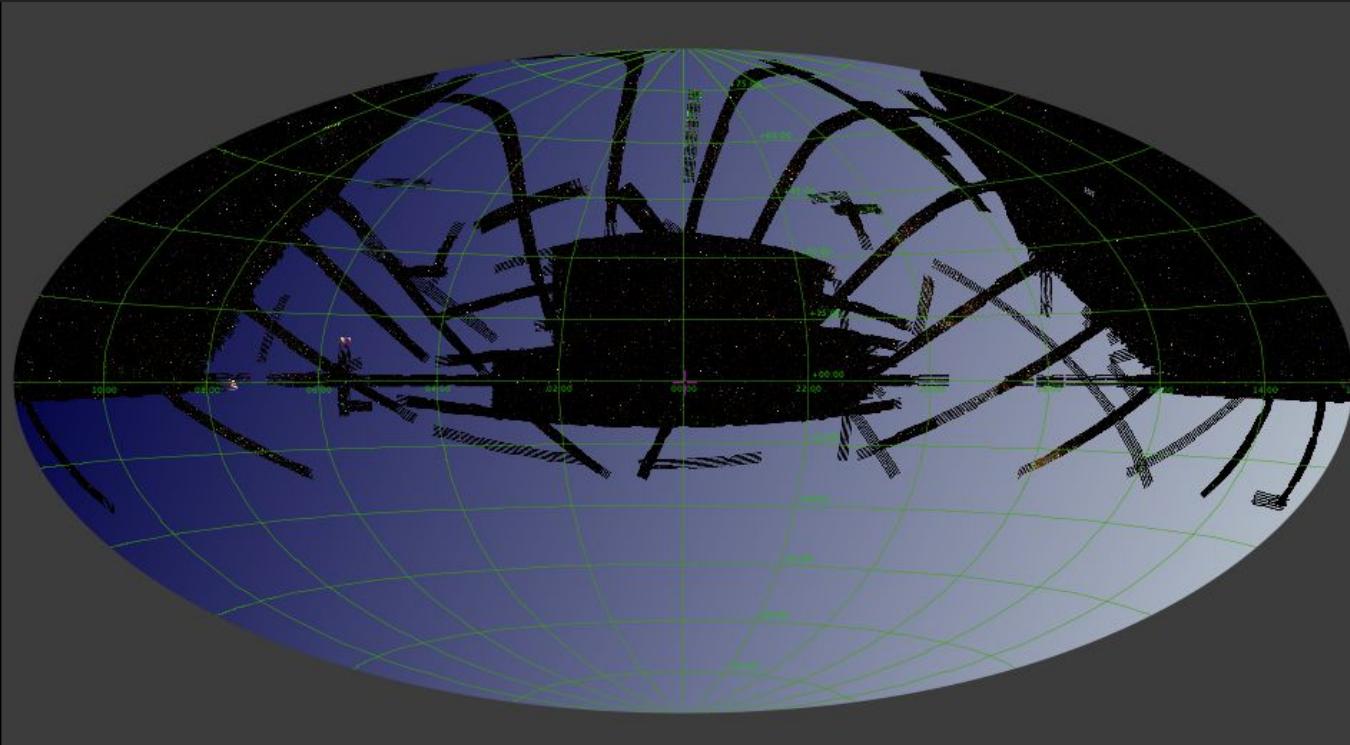
- 10,000 sq.deg. photometry (ugriz)
- 8,000 sq.deg. spectroscopy ($R \sim 2,000$)

<https://www.sdss.org/>



In black the stellar locus and in red the quasar locus from SDSS EDR

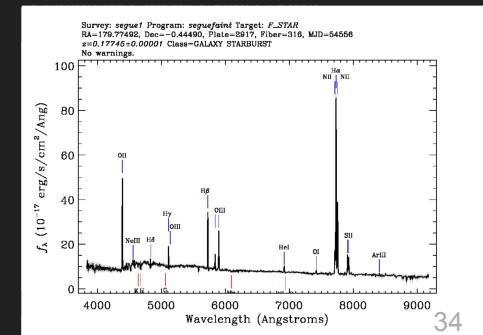
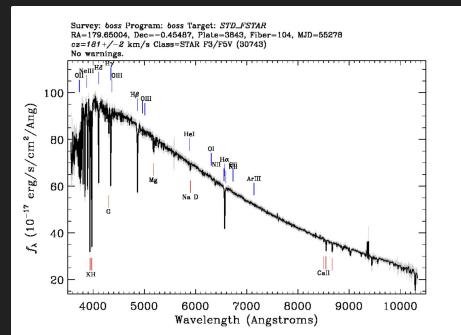
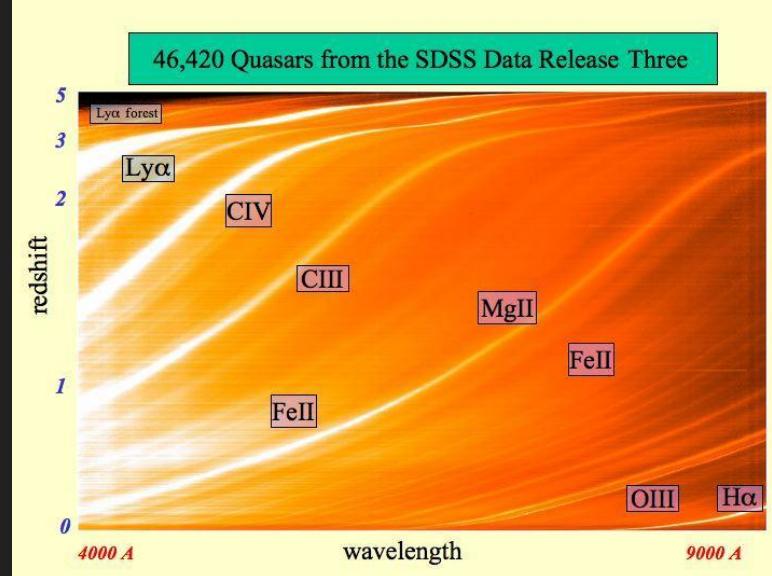
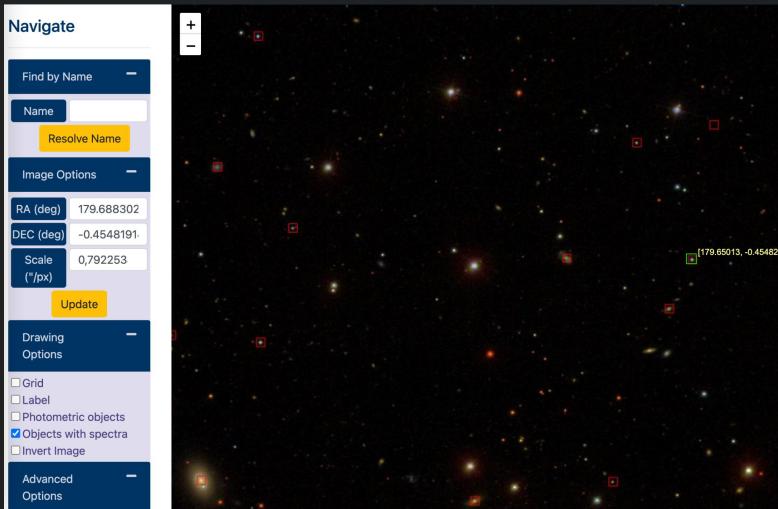
SDSS



Not only quasars

Data easy to access and use

<https://skyserver.sdss.org/dr18/>



Sloan Digital Sky Survey

<https://www.sdss.org/surveys/>

- SDSS I/II (2000-2008)
 - Legacy / Supernova (Stripe 82) / Segue
- SDSS III (2008-2014)
 - APOGEE / BOSS / MARVELS / SEGUE2
- SDSS IV (2014-2020)
 - APOGEE2 / eBOSS / MANGA /
- SDSS V (2020-2025)
 - <https://www.sdss.org/future/>

New incarnations of SDSS have required the development of new instruments (e.g. the APOGEE or BOSS spectrographs) with respect to the original survey.

LAMOST

Large Sky Area Multi Object Fiber Spectroscopic Telescope

“The Chinese SDSS”

Mostly focused on stars.

<http://www.lamost.org/public/?locale=en>

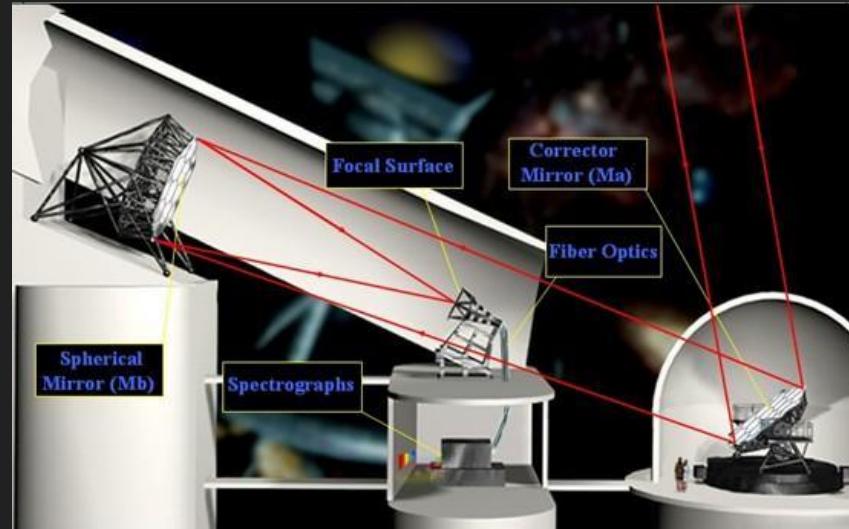
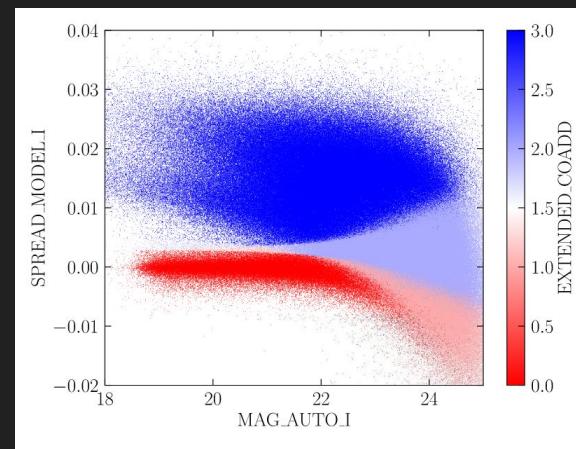
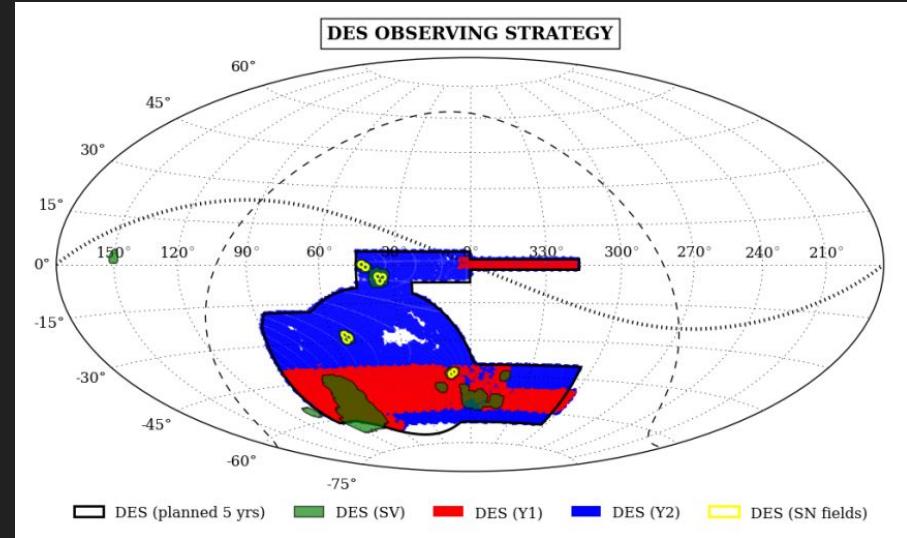


Figure 2 LAMOST overview⁴

Dark Energy Survey

It has been a photometric cosmological survey carried out with the DECam at the 4m Blanco telescope at CTIO.

<https://www.darkenergysurvey.org/>



Abbott et al. (2018)

Current Surveys



Gaia

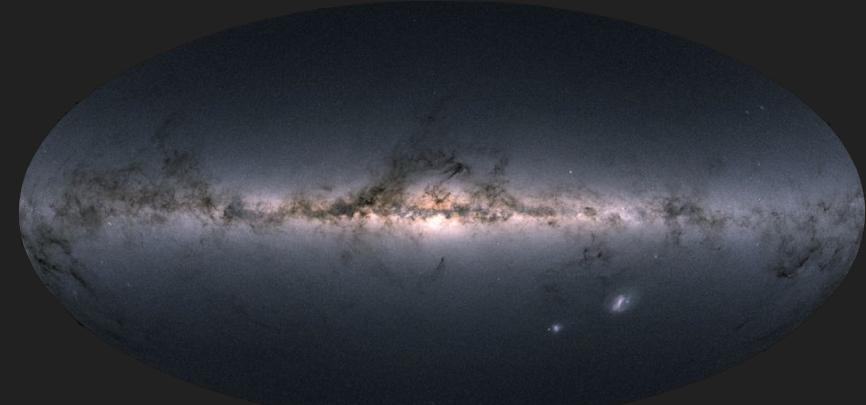
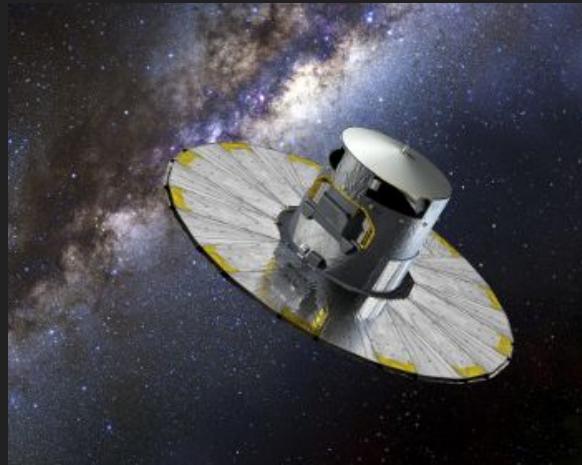
Since Gaia DR2 (25th Apr 2018), it has been producing papers at the same rate as the HST!

It is (mostly) an astrometric survey

DR2 has:

- 1.8 billion objects (position and brightness)
- 1.3 billion parallaxes

<https://gea.esac.esa.int/archive/>



This is a plot of the catalog, it is not an image!

Gaia Data Release 3

13 June 2022

<https://www.cosmos.esa.int/web/gaia/dr3>

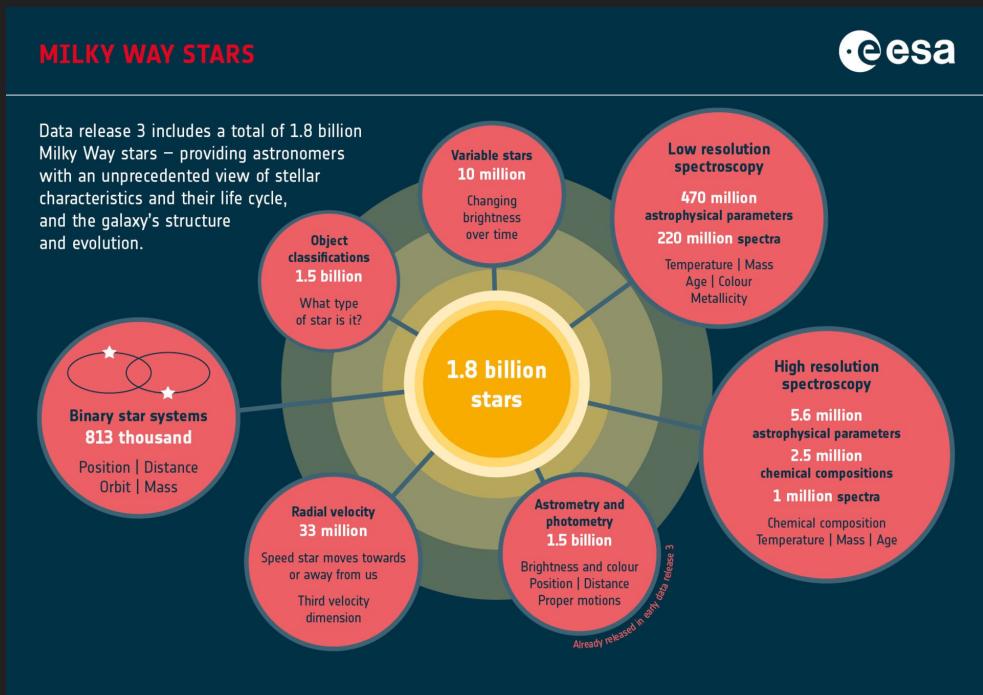
Content

Positions, parallaxes, proper motions

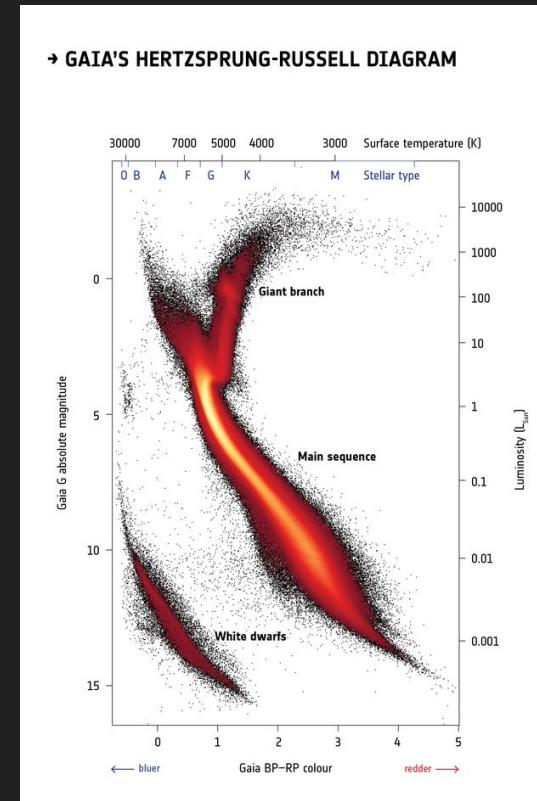
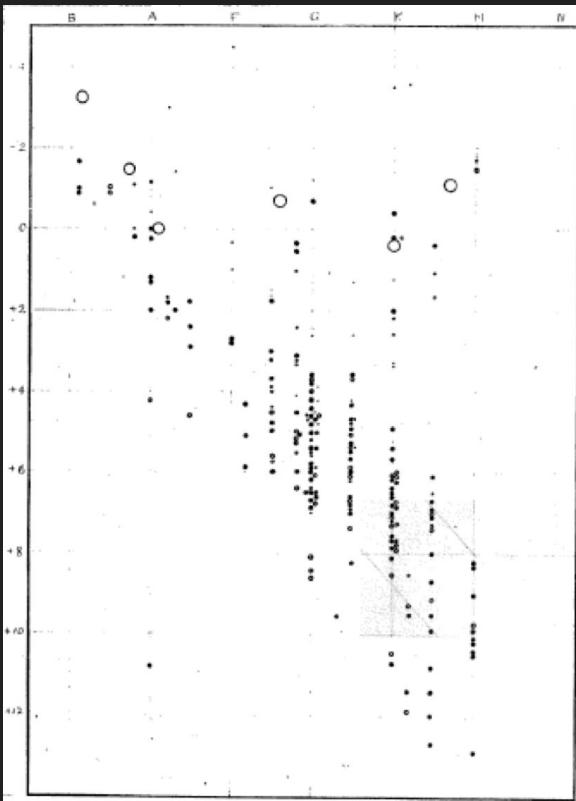
Spectra

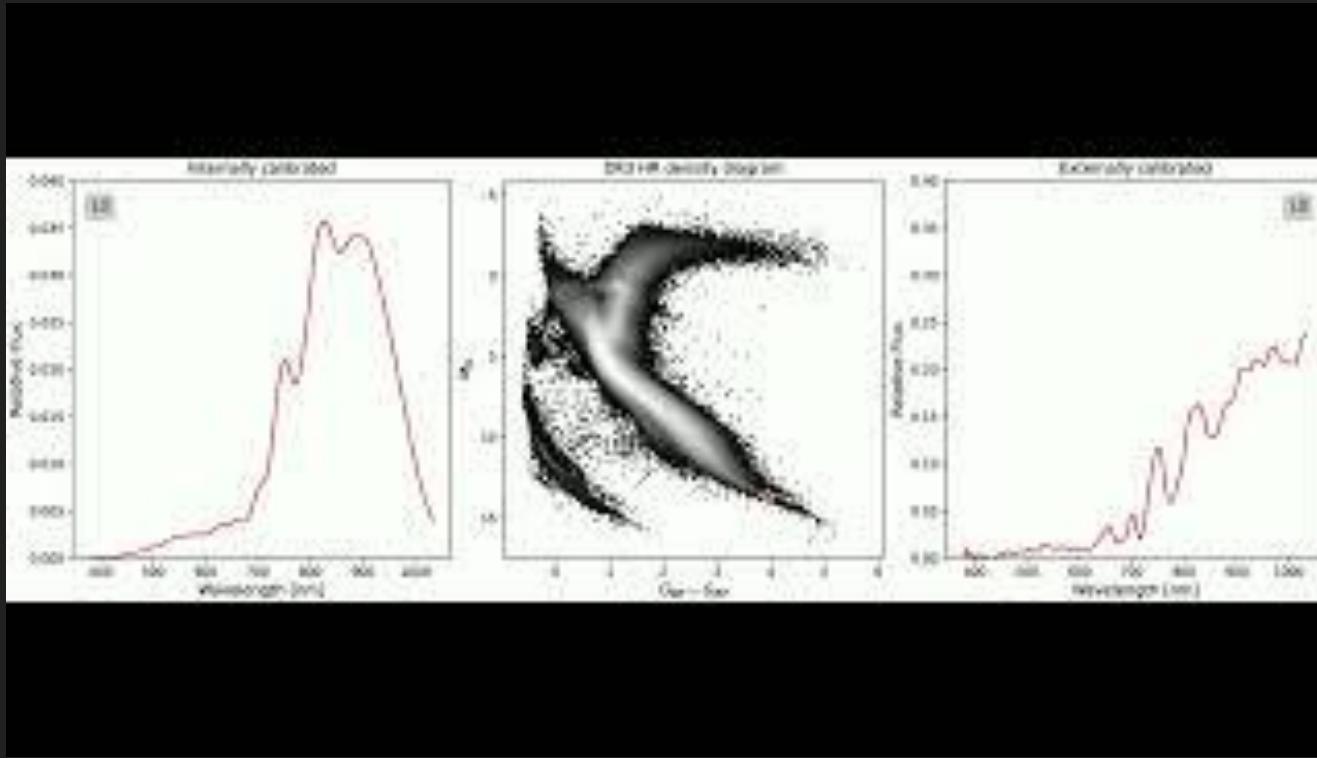
Atmospheric parameters

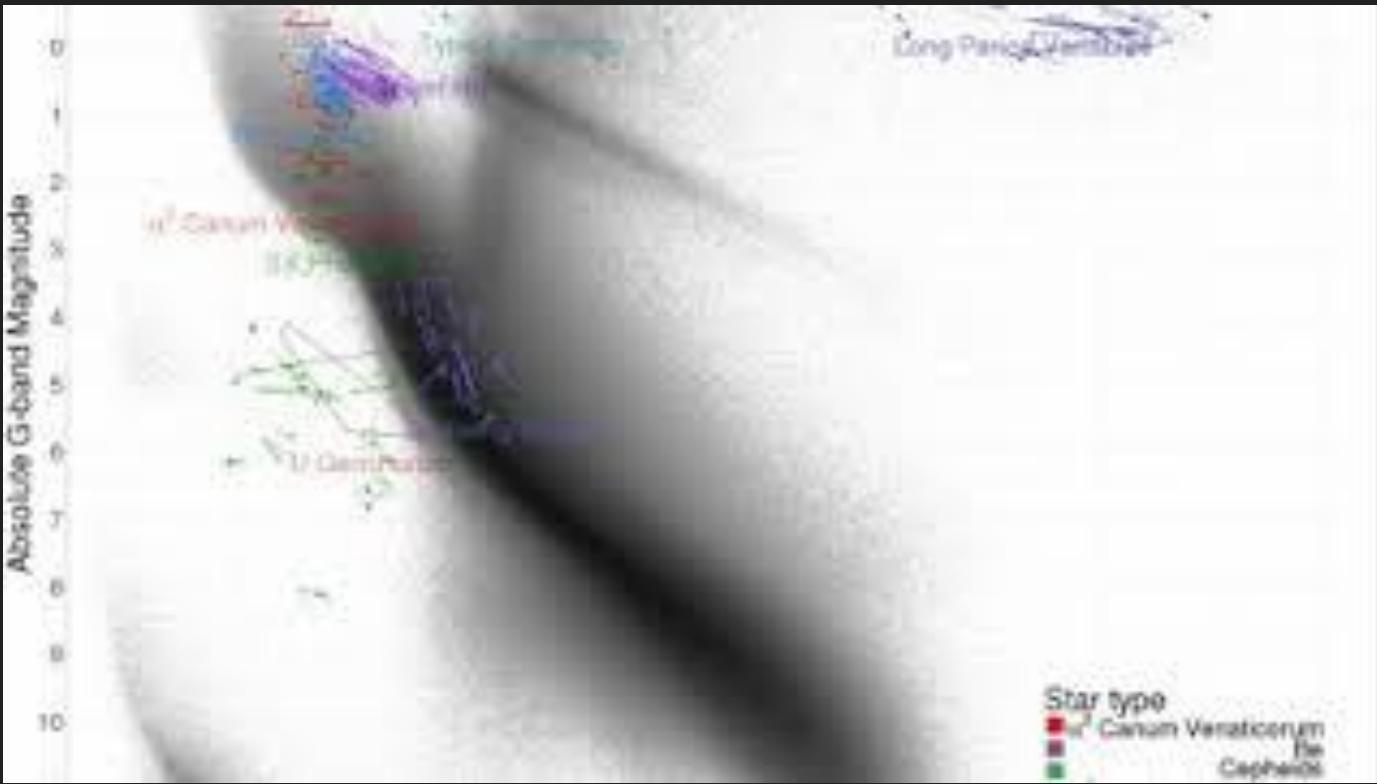
Light curves



The HR diagram in 1 century







Gaia

See the Gaia archive <https://gea.esac.esa.int/archive/>

Welcome to the Gaia Archive at ESA

Gaia is a European space mission providing astrometry, photometry, and spectroscopy of more than 1000 million stars in the Milky Way. Also data for significant samples of extragalactic and Solar system objects is made available. The Gaia Archive contains deduced positions, parallaxes, proper motions, radial velocities, and brightnesses. Complementary information on multiplicity, photometric variability, and astrophysical parameters is provided for a large fraction of sources.



Top Features

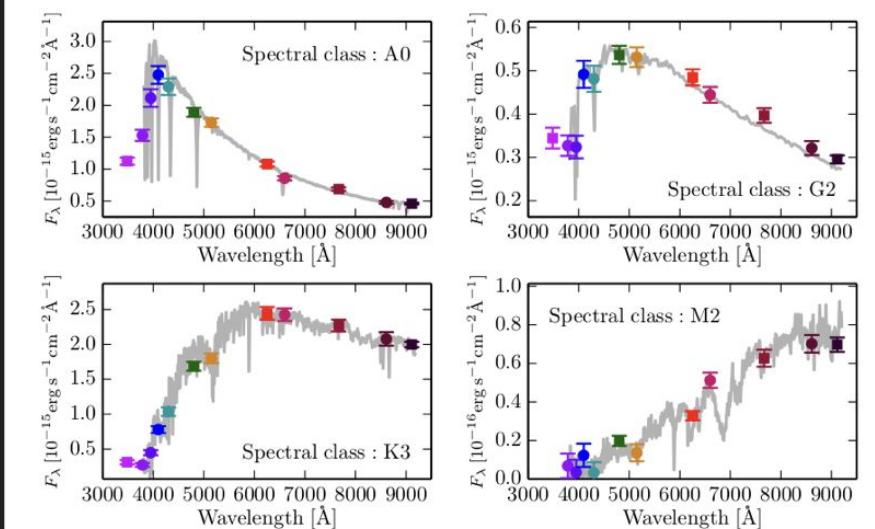
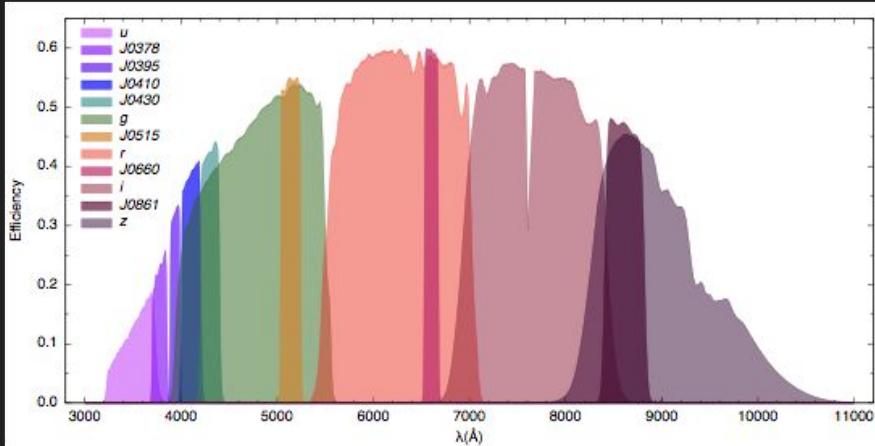
 Citation How to cite and acknowledge Gaia. Where to find DOI info.	 Search Search for Gaia sources using the basic search form or the ADQL (Astronomical Data Query Language) interface for more advanced queries.	 Download Direct download of Gaia data files.	 Help Data release documentation, tutorials and more. For questions, suggestions or problems, please contact the Gaia Helpdesk.
 Gaia Mission News, Gaia alerts, information, and resources on the Gaia mission for the scientific community.	 Partners Partner data centres also serving Gaia data.		

J-PLUS

The Javalambre Photometry of the Local Universe Survey is a photometric (12 filters) survey of the northern extragalactic sky (8,500 sq.deg.), carried out from the Observatorio Astrofísico de Javalambre.

Cenarro et al. (2019)

<http://j-plus.es/>

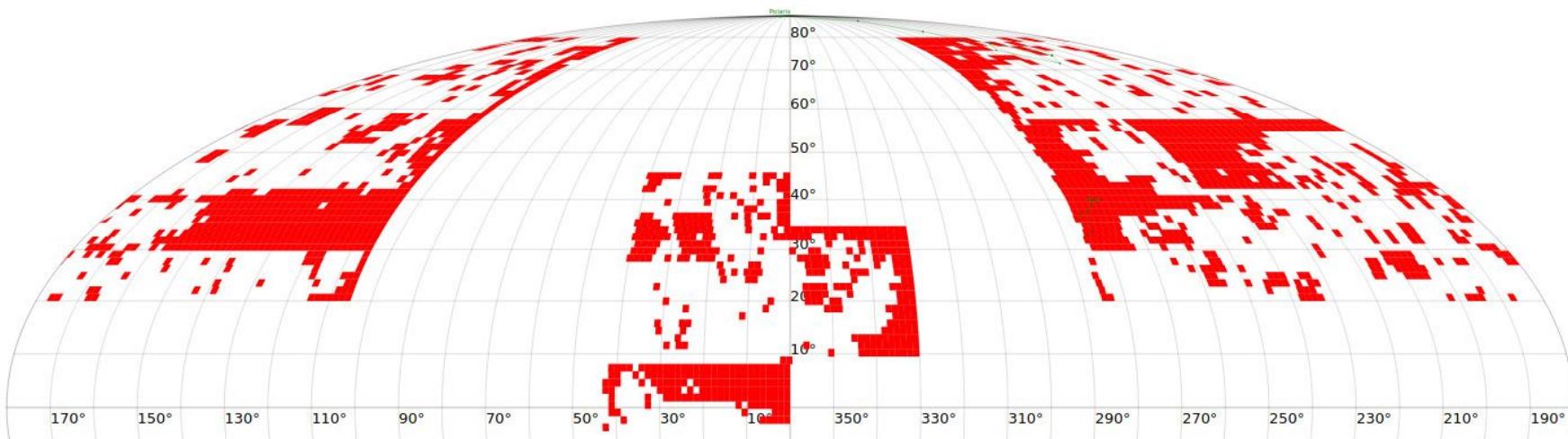


J-PLUS DR3

July 2022

About 3,000sq.deg.

47.4 M objects.



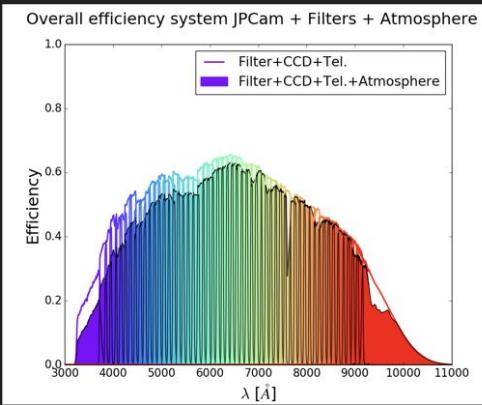
J-PAS

Javalambre Physics of the accelerating universe Astrophysical Survey

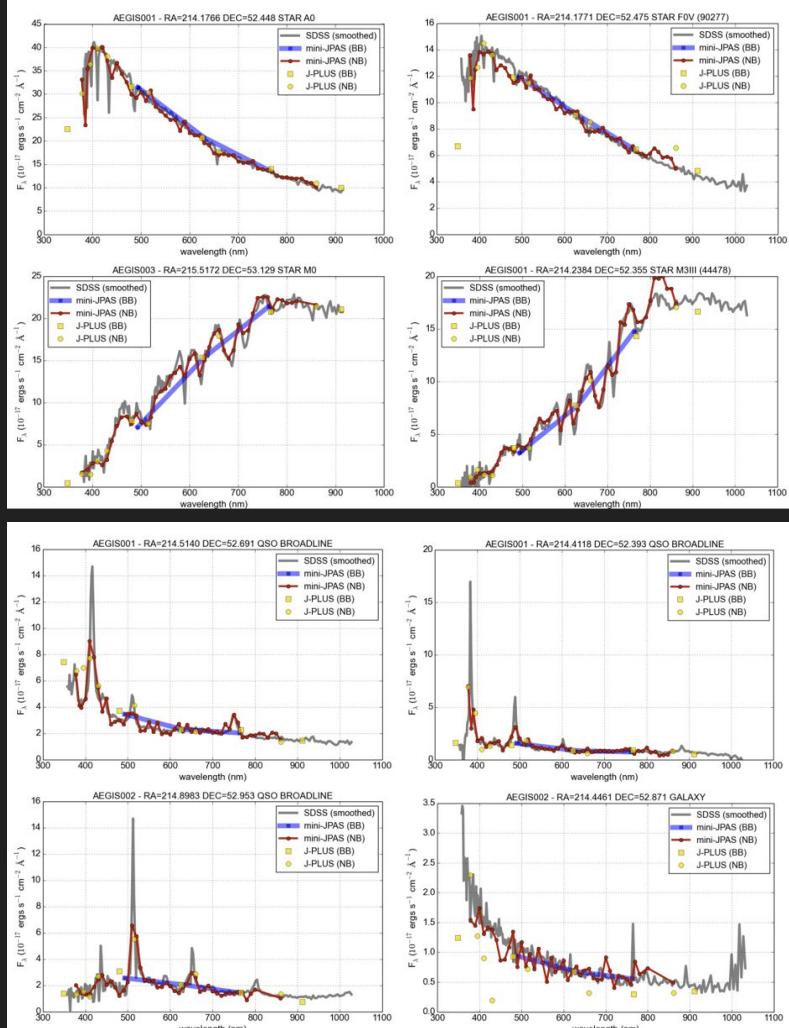
Cosmological photometric survey
(8,500sq.deg.; same FoV as J-PLUS)

Benítez et al. (2014)

<http://www.j-pas.org/>



SEDs from the “mini-J-PAS” observations



miniJPAS & J-NEP

miniJPAS

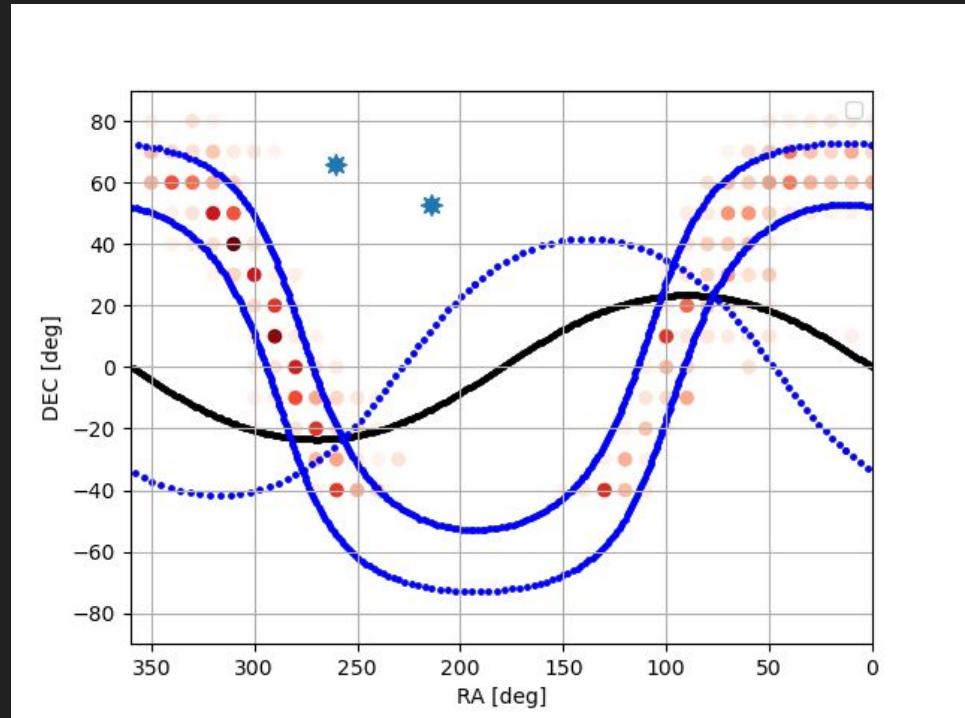
1 sq.deg.

J-NEP

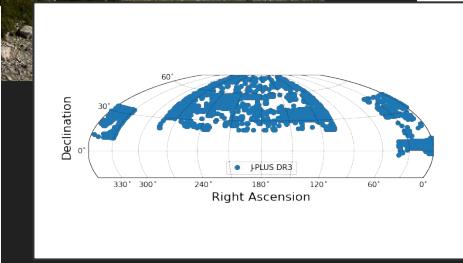
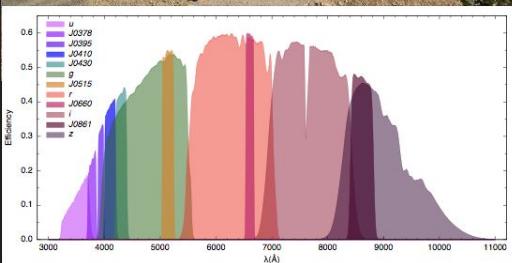
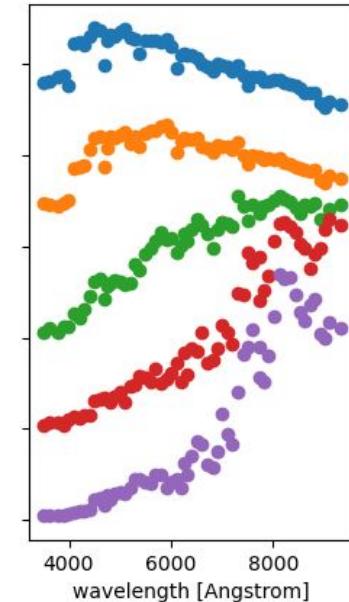
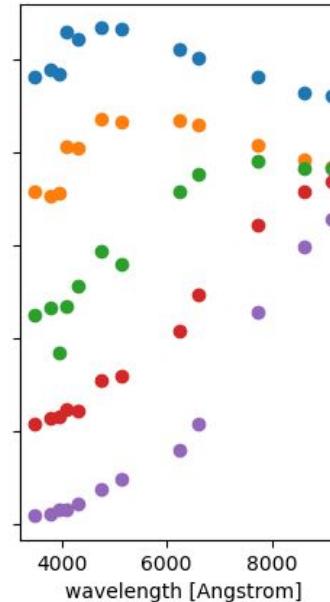
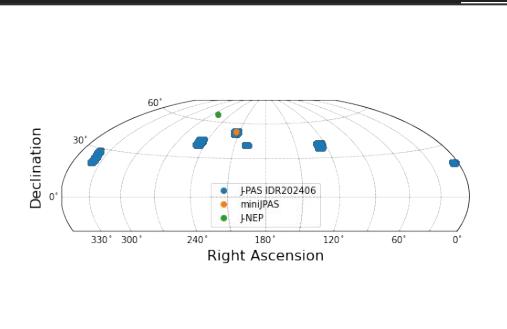
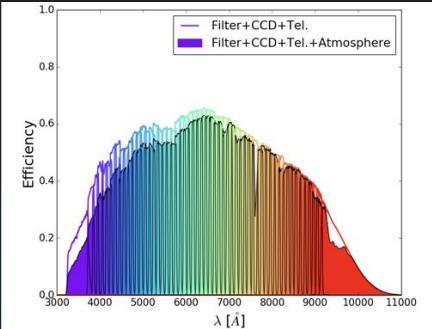
$\frac{1}{4}$ sq.deg.

J-PAS-like observations!

<https://archive.cefca.es/catalogues>



OAJ: J-PLUS and J-PAS



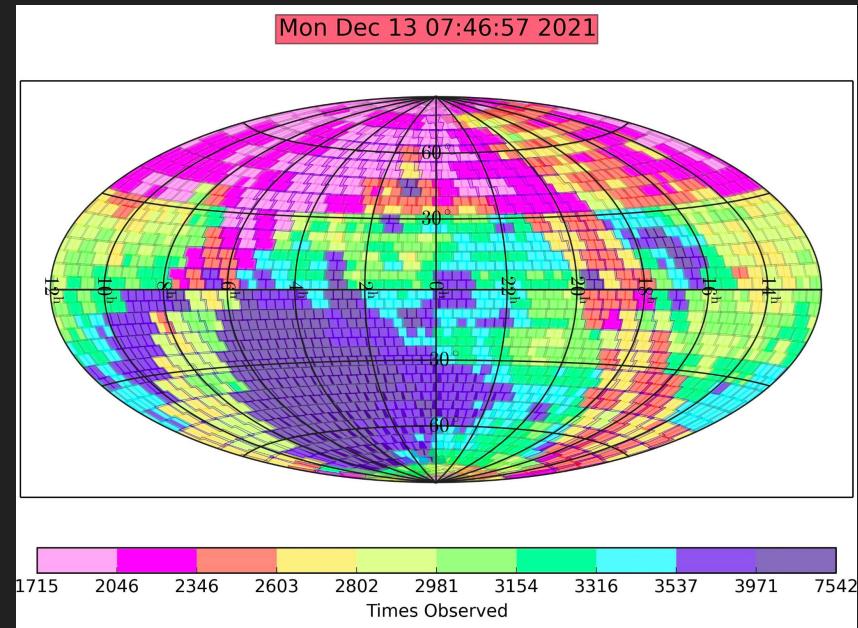
<https://archive.cefca.es>

ASAS-SN

All Sky Automated Survey for
SuperNovae

ASAS-SN -> 24 x 14cm telescopes
around the world

[https://www.astronomy.ohio-state.edu/
asassn/](https://www.astronomy.ohio-state.edu/asassn/)



Why J-VAR?

Neither J-PAS nor J-PLUS have time-domain capability.



T80/JAST vs. Mt Wilson

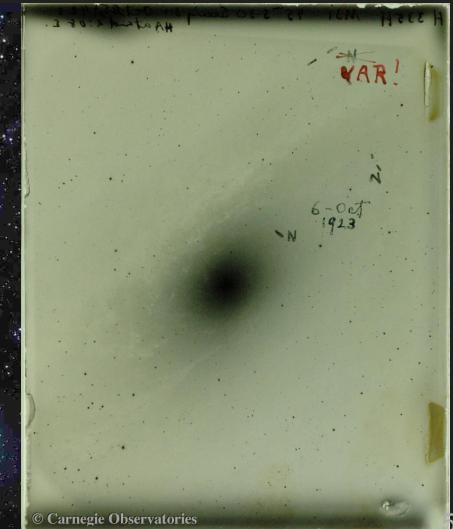
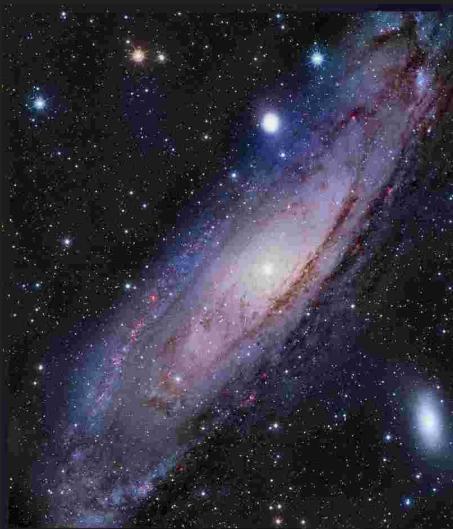
Astrophysics in real time

Using the strengths of JAST:

Wide field of view

Good image quality

Narrow band filters



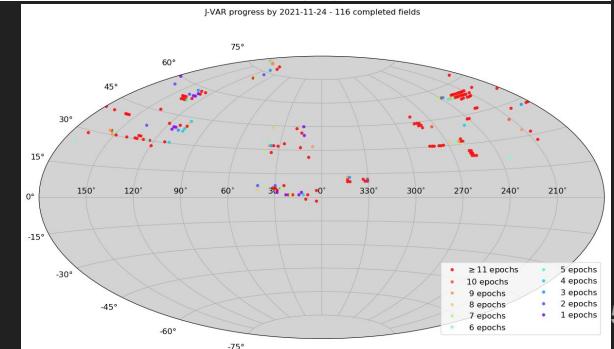
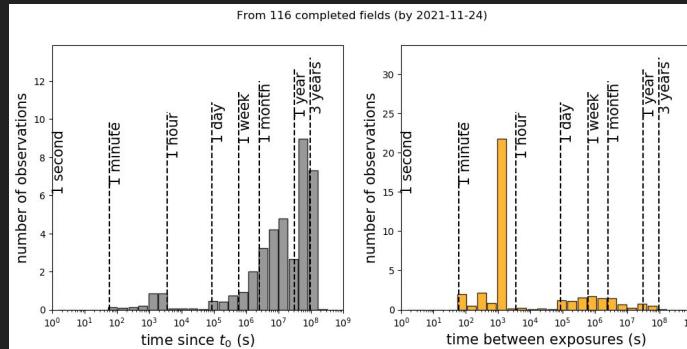
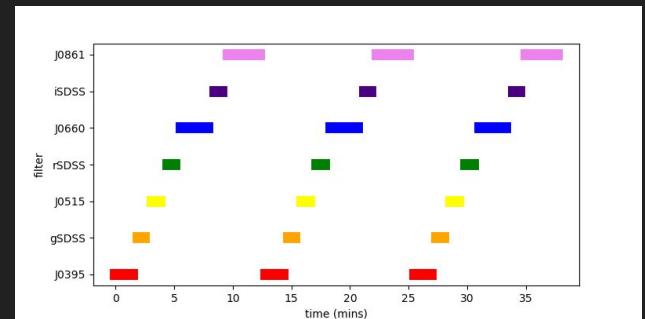
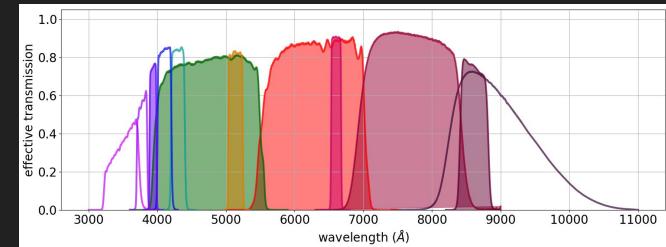
© Carnegie Observatories

The observing strategy

11 epochs (simulation from HVR)

Each epoch made of 3 repetitions of observations in 7 filters

Fields in the observed footprint of J-PLUS -> out of the plane of the Milky Way.



Optical Transients

Main detection system via differential imaging.

80 fields analysed

10 SN candidates

6 SN already detected by other surveys

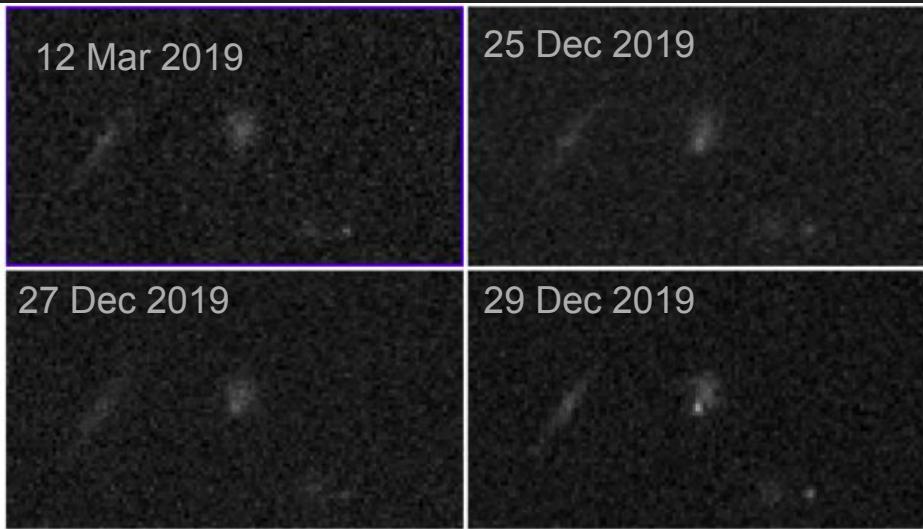
204 variable stars

40 AGNs

211 variable stars candidates

'

...and JVAr20a

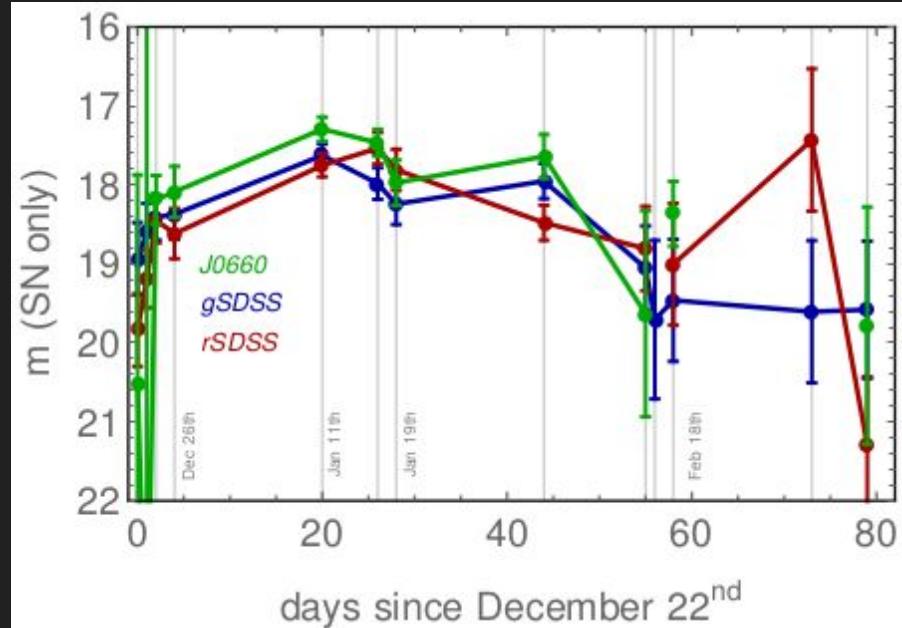


JVAR20a

Discovered by Javier Hernandez by visual inspection.

<https://www.wis-tns.org/object/2020admb>

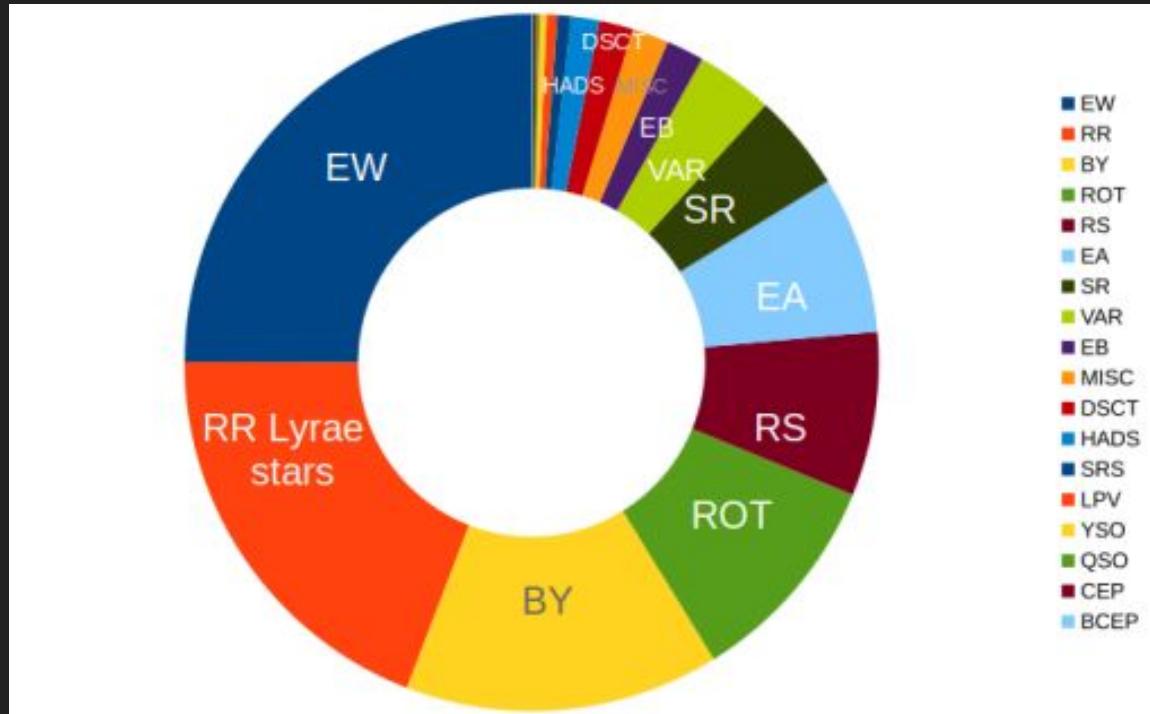
ZTF group confirmed it to be a SN Ia at $z=0.04$



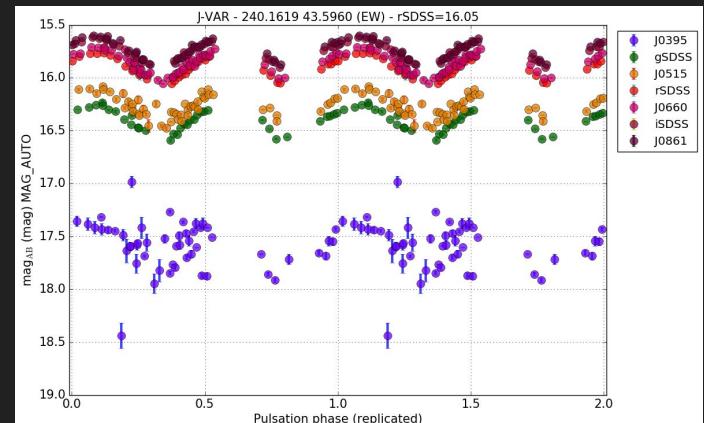
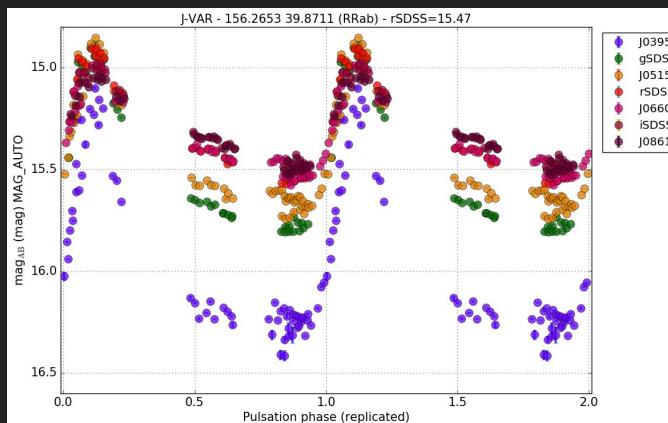
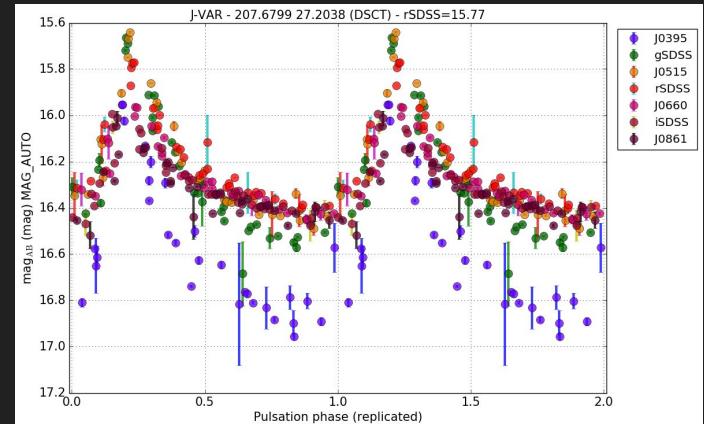
Variable Stars

Cross-match our detections with the Variable Stars Index (AAVSO) and complemented with Gaia + PanSTARRS for RR Lyrae stars.

Large variety -> assess different astrophysical topics



Multiband photometry provides extraordinary physical information!



The future



LSST

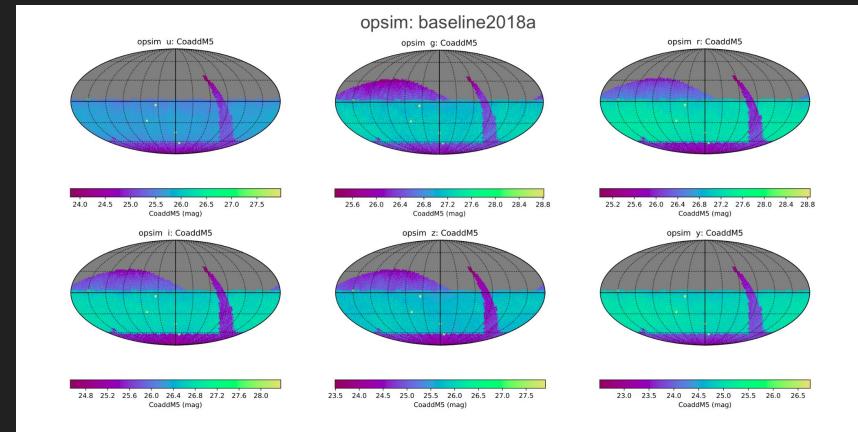
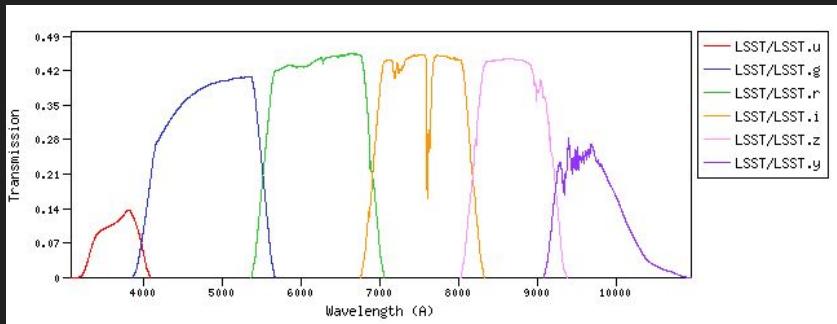
8m telescope with 9.6sq.deg. field of view

6 filters

Seeing limited (typical expected seeing 0.6'')

Limiting magnitude (depends on filter):

- 23-24 in single exposure
- 25-27 in 10 years



Not only optical...



X-rays

UHURU

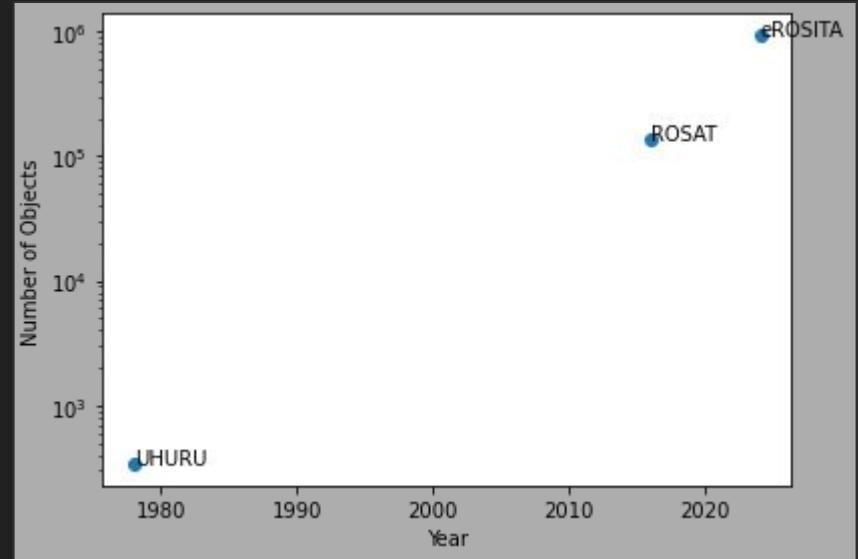
First Italian-US X-ray mission

ROSAT

German led X-ray mission

eROSITA <https://www.mpe.mpg.de/eROSITA>

German-Russian X-ray mission



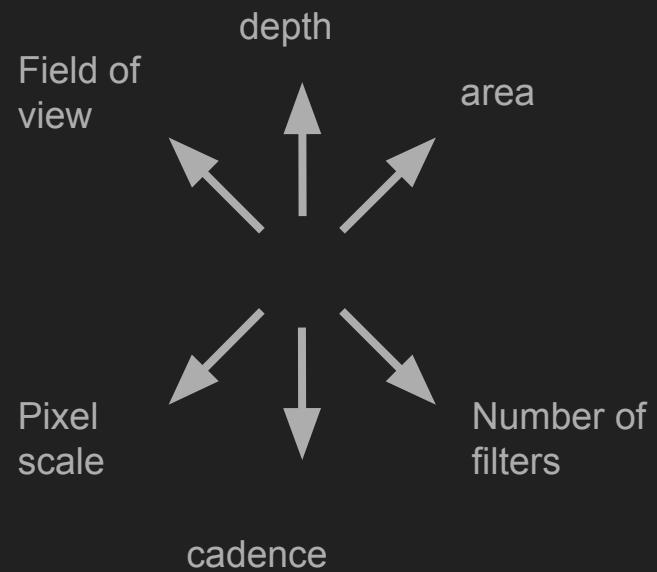
Building your own survey



Survey Parameters

When you design a survey you have to play in a very complex space of parameters.

Given that exposure time, depending on the brightness of your source and the signal-to-noise you want to achieve, you will pick your telescope/instrument.



A few steps

- Have one (or more) good science case(s)
- Find (or build) the telescope/instrument that suit your needs
 - A lot of instruments are built to make a survey and then become common use instruments
- Estimate how much time your survey is going to last
 - How many hours are good for your project at that given observatory?
 - Is your survey going to finish in a reasonable time-frame? Will there be other projects which are going to do your science in less time?
- Get prepared
 - “Software” is not “soft”
- Observe
- Publish
- Optional: book your flight to Stockholm to get the Nobel Prize

A note of wisdom

The real success of a survey is in the amount of people who were not involved in the definition and execution of the project but then use your data for excellent science which you did not think of.

Summary



Summary

- Surveys are key for our astrophysical knowledge
- Technological advances help shaping new surveys
- Surveys can be done in different wavelengths
- A clear science goal is key for the success of a survey
- Nowadays, surveys involve tens (if not hundreds) of people!

What is your favourite survey?