

25

Pending Check In Count

Staff

All

Subject

All

Check-In Date

1/10/2024

12/29/2025

Pending Check In

Visit Key	Study	Subject	Visit	Check-In Date	Check In Time	Check In Staff	Comments
V67	pde-340	pde-010	EOS	6/18/2025	12:04:59	Michael Garcia	
V44	voa-201	voa-009	UNSCH	6/18/2025	14:36:19	John Smith	
V17	yut-567	yut-001	V1	6/29/2025	14:43:42	Michael Davis	
V47	pde-340	pde-009	SCRN	7/11/2025	10:36:01	Chris Hernandez	
V15	wer-999	wer-009	V1	7/15/2025	15:24:53	Emily Martinez	
V103	voa-201	voa-001	EOS	7/18/2025	16:19:37	Emily Williams	
V82	voa-201	voa-008	V1	8/23/2025	15:48:37	John Jones	
V8	abc-123	abc-004	UNSCH	8/29/2025	14:24:29	Michael Miller	Asked for subi
V96	yut-567	yut-008	PreScreen	9/9/2025	11:46:03	Michael Garcia	
V2	abc-123	abc-001	SCRN	9/20/2025	11:56:06	Jane Miller	needs to leave soon
V52	pde-340	pde-006	V2	9/22/2025	13:16:24	Jane Williams	
V28	voa-201	voa-004	V2	10/7/2025	16:45:10	Alex Johnson	
V100	yut-567	yut-008	V2	10/20/2025	15:46:18	Alex Johnson	

84

Count of Findings

Subject

All

Staff

All

John Smith

Issued by

Clinical Findings

Finding Key	eP!!	Study	Subject	Visit	Page	Findings	Staff	Review Date
f158		yut-567	yut-001	SCRN	36 of 46	Incomplete patient handoff	John Jones	8/18/2024
f258		voa-201	voa-009	V7	10 of 34	Failure to document patient response to treatment	Emily Williams	8/18/2024
f126		voa-201	voa-009	V1	25 of 27	Delayed response to patient call light	Chris Hernandez	8/24/2024
f226		yut-567	yut-008	SCRN	38 of 40	Incomplete medical records	Alex Johnson	8/24/2024
f26		wer-999	wer-010	SCRN	39 of 44	Failure to follow isolation protocols	Chris Hernandez	8/24/2024
f227		wer-999	wer-007	SCRN	11 of 34	Failure to report adverse events	Alex Smith	9/2/2024
f184		wer-999	wer-010	SCRN	27 of 33	Failure to document patient progress	Sarah Hernandez	9/5/2024
f284		voa-201	voa-006	SCRN	12 of 27	Failure to document patient symptoms	Laura Williams	9/5/2024
f84		wer-999	wer-010	SCRN	48 of 48	Failure to document patient adverse reaction	Chris Hernandez	9/5/2024
f229		wer-999	wer-010	V1	27 of 48	Incorrect interpretation of diagnostic tests	Emily Miller	9/15/2024
f260		wer-999	wer-003	V7	11 of 22	Failure to follow infection control protocols	Jane Miller	9/17/2024
f130		voa-201	voa-001	SCRN	50 of 50	Failure to follow isolation protocols	John Jones	9/23/2024
Total								

14

Chart Count

Date of Check in

1/11/2024



6/8/2025



Subject

All



Pending QC

Visit Key	Study	Subject	Visit	Date	Time	Staff	Task	Comments	Added Comments
V65	wer-999	wer-002	V1	2/3/2025	11:23:04	Alex Johnson	QC, QR		
V62	voa-201	voa-004	SCRN	2/7/2025	10:49:28	David Jones	DE		
V63	voa-201	voa-001	V1	2/14/2025	9:59:25	Katie Brown	QC		
V79	pde-340	pde-003	EOS	2/16/2025	15:36:29	Laura Williams	DE, QC		
V83	yut-567	yut-004	SCRN	2/18/2025	12:33:19	Chris Hernandez	QC, QR		new ae
V11	pde-340	pde-004	SCRN	3/6/2025	14:31:27	Katie Brown	QC, QR		
V55	pde-340	pde-009	EOS	3/13/2025	11:40:38	John Jones	DE, QC	please have sign new icf	
V81	pde-340	pde-008	V1	4/7/2025	15:25:15	Michael Williams	QC		
V94	yut-567	yut-008	V1	4/8/2025	11:21:52	Chris Brown	QR		
V77	yut-567	yut-007	V1	5/11/2025	9:08:44	Emily Williams	QC, QR		new ae
V97	wer-999	wer-006	SCRN	5/16/2025	14:29:04	Katie Davis	DE, QC		conmeds stops
V36	yut-567	yut-006	PreScreen	5/24/2025	12:38:37	Emily Miller	DE, QR		
V58	wer-999	wer-007	V1	6/1/2025	16:49:08	David Johnson	QR		new ae
V29	pde-340	pde-005	V1	6/6/2025	14:48:03	Katie Williams	QC, QR	please have sign new icf	

50

Count of Findings

Subject

All

Reviewed By

All

Finding Key	Staff	Response
f178	Sarah Jones	need assistance
f119	Alex Davis	done
f122	Alex Davis	done
f57	Alex Davis	done

Clinical Findings

Finding Key	Study	Subject	Visit	Page	Findings	Staff	Review Date	Age	
f117	wer-999	wer-003	V7	1 of 32	Medication administered to the wrong patient	Alex Johnson	6/14/2024	0	V
f218	voa-201	voa-009	V1	8 of 43	Follow-up appointment not scheduled	Emily Davis	6/27/2024	1	V
f225	wer-999	wer-009	SCRN	25 of 42	Patient not informed of potential side effects	Katie Williams	8/13/2024	1	V
f55	yut-567	yut-007	V7	28 of 37	Failure to document patient allergies	Michael Smith	7/7/2024	1	V
f17	voa-201	voa-001	SCRN	31 of 42	Patient not informed of potential side effects	Michael Hernandez	6/14/2024	2	V
f180	pde-340	pde-003	V7	21 of 47	Failure to document patient symptoms	Laura Williams	7/2/2024	2	V
f22	yut-567	yut-001	V7	15 of 23	Delayed response to patient call light	Alex Smith	7/29/2024	2	V
f281	wer-999	wer-007	SCRN	31 of 33	Incorrect patient diet order	David Jones	7/24/2024	2	V
f57	wer-999	wer-001	V1	22 of 46	Failure to monitor patient during transport	Alex Davis	8/10/2024	2	V
f81	wer-999	wer-001	V1	31 of 34	Incorrect patient treatment plan	Jane Miller	7/24/2024	2	V
f54	wer-999	wer-010	V2	16 of 46	Incomplete patient handoff	Chris Hernandez	6/19/2024	3	V
f224	wer-999	wer-002	SCRN	25 of 25	Incorrect labeling of lab samples	Chris Brown	8/7/2024	4	V
f23	voa-201	voa-006	SCRN	47 of 50	Failure to document patient education	Chris Hernandez	8/1/2024	4	V
f254	abc-123	abc-002	EOS	13 of 35	Failure to document patient refusal of treatment	Emily Martinez	6/19/2024	4	V

Finding Key

All

Subject

All

Visit by

All

Review By

All

Significance

All

Date

1/6/2024

12/28/2024

Clinical Findings

Visit Key	Finding Key	Study	Subject	Visit	Page	Findings	
V102	f144	wer-999	wer-003	V7	38 of 40	Patient not informed of test results	12
V102	f161	wer-999	wer-003	V7	30 of 30	Failure to monitor patient during transport	9/
V102	f260	wer-999	wer-003	V7	11 of 22	Failure to follow infection control protocols	9/
V102	f63	wer-999	wer-003	V7	39 of 46	Incomplete patient assessment	10
V102	f88	wer-999	wer-003	V7	23 of 37	Failure to document patient consent for treatment	10
V13	f130	voa-201	voa-001	SCRN	50 of 50	Failure to follow isolation protocols	9/
V20	f135	voa-201	voa-008	UNSCH	1 of 16	Patient not screened for fall risk	11
V20	f285	voa-201	voa-008	UNSCH	23 of 41	Incorrect patient medication order	9/
V23	f158	yut-567	yut-001	SCRN	36 of 46	Incomplete patient handoff	8/
V23	f43	yut-567	yut-001	SCRN	32 of 34	Failure to monitor for drug interactions	12
V30	f234	yut-567	yut-001	V7	47 of 48	Failure to follow isolation protocols	10
V30	f87	yut-567	yut-001	V7	33 of 45	Incomplete patient discharge plan	10
V33	f138	pde-340	pde-003	V1	31 of 48	Failure to document allergy status	11
V33	f190	pde-340	pde-003	V1	1 of 3	Failure to follow up on patient referrals	11
V33	f265	pde-340	pde-003	V1	22 of 33	Failure to monitor patient during transport	11
V33	f31	pde-340	pde-003	V1	28 of 48	Patient not screened for fall risk	10
V33	f90	pde-340	pde-003	V1	25 of 45	Failure to monitor patient during recovery	11

Visit By Staff

All

QC Start Staff

All

QC Done Staff

All

Subject

All

Visit

All

Visit Key

All

Check-In Date

1/10/2024

12/29/2025

Clinical Findings								
Visit Key	Study	Subject	Visit	Comments	Checked In By	Checked In Date	Clinic Task	Check Comments
V74	wer-999	wer-009	SCRN		Sarah Martinez	Thursday, May 09, 2024	DE	
V7	abc-123	abc-002	EOS		Sarah Jones	Sunday, May 05, 2024	DE, QC	new ae
V54	pde-340	pde-007	V7		Sarah Hernandez	Monday, April 29, 2024	DE, QR	
V3	abc-123	abc-001	V1		Sarah Garcia	Friday, September 06, 2024	QC	
V9	abc-123	abc-007	V1		Michael Williams	Wednesday, April 16, 2025	QC	
V81	pde-340	pde-008	V1		Michael Williams	Friday, April 11, 2025	QC	
V80	pde-340	pde-009	UNSCH	Asked for subi	Michael Smith	Monday, April 21, 2025	DE	visit ended early
V102	wer-999	wer-003	V7	needs to leave soon	Michael Smith	Wednesday, January 15, 2025	DE, QR	new ae
V39	wer-999	wer-010	V1		Michael Hernandez	Saturday, April 06, 2024	QC	new ae