

# WHAT CAN YOU DO WITH ADEMPIERE?

ADempiere's Functionality Summary

Muhammad Kamal Nadjieb Joshua Atmadja Hasna Nur Karimah Ahmad Farhan Ghifari

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The Account Dialog provides a method to select an account from the Chart of Accounts and add Accounting Dimensions, effectively creating a "combination" of dimensions that can be used to filter and sort accounting data in useful ways. The combination is added to the list in the Account Combination window.

http://www.adempiere.com/Account Dialog



### Account Info

The Account Info window allows you to explore details of the accounting postings that occur as a result of the normal operation of the ERP system. For every transaction, there are multiple posts into the accounting tables and these can be filtered and sorted in a variety of ways using the Accounting Dimensions, time, document types, etc...

http://www.adempiere.com/Account Info



## Archived Documents

ADempiere has a function to archive documents and reports for historical purposes. This is a useful feature if you need to record the state of a record or report that changes over time. http://www.adempiere.com/Archived Documents



The Asset Info window displays basic information on Assets and provides a quick method to search for them.

http://www.adempiere.com/Asset Info



# Attachment

Every record can have a file attachment and notes added to it. http://www.adempiere.com/Attachment

B



The Business Partner Dialog provides a quick way to update existing or add new business partners to the database. The Dialog is accessed from the pop-up menu of Business Partner fields. http://www.adempiere.com/Business Partner Dialog



The Business Partner Info dialog displays information about business partners. http://www.adempiere.com/Business Partner Info



The Calculator Tool is a small and simple calculator that provides simple math support to data entry.

http://www.adempiere.com/Calculator Tool



# Calendar Tool

The Calendar Tool provides a calendar to set dates and times. www.adempiere.com/Calendar Tool



### Cash Journal Info

The Cash Journal Info window displays basic information on transactions involving Cash and provides a quick method to find activity in the Cash Journals.

http://www.adempiere.com/Cash Journal Info



### Change Log

The Change Log provides a way to view historical changes to a field.

http://www.adempiere.com/Change Log



Every record can have a chat associated with it - that is a timestamped record of a conversation or notes related to that particular record.

http://www.adempiere.com/Chat



### Create Form Dialog

The Create Form Dialog provides a method to create the subordinate lines for a document from another different but related document. There are four documents types where the Create From Dialog is used:

- Invoice Vendor window: Invoice lines can be created from the associated purchase order or material receipt.
- Costumer Return window: Customer (Return Material Authorization) RMA receipt lines can be created from the associated RMA.
- Material Receipt window: Material Receipt lines can be created from the associated purchase order or invoice.
- Bank Statement window: Bank Statement lines can be created from payments.

http://www.adempiere.com/Create From Dialog



The CRP Info window displays a graph of resource capacity versus use for a period of time.

### http://www.adempiere.com/CRP Info

D

# Document Action Dialog

The Document Action Dialog initiates a step in the document processing flow that will result in a change in the document status and may trigger workflow or accounting processes. <a href="http://www.adempiere.com/Document Action Dialog">http://www.adempiere.com/Document Action Dialog</a>

Ε



ADempiere includes a rudimentary e-mail capability that is integrated with Reports, Requests, Alerts and System Administration. It can also be used to send mail to an individual or groups of business partners. End users can use this e-mail capability to contact support and request technical assistance.

http://www.adempiere.com/EMail



Export will open a save dialog where you can save data as an XLS spreadsheet. The saved file will then be opened in the appropriate software.

http://www.adempiere.com/Export

Н



The History Records function provides a way to view past transactional records. <a href="http://www.adempiere.com/History">http://www.adempiere.com/History</a>



The HTML Editor Tool provides a way to enter and format text as HTML. http://www.adempiere.com/HTML Editor Tool

0

### Invoice Info

The Invoice Info window displays a list of invoices based on query criteria. <a href="http://www.adempiere.com/Invoice">http://www.adempiere.com/Invoice</a> Info

Lookur

ADempiere has a lookup or search function that can be used to find a specific record or set of records in most tables.

www.adempiere.com/Lookup



### MRP Info

The MRP Info window displays information related to material resource planning filtered by specific products, attributes, planners, warehouses, resources and date ranges. <a href="http://www.adempiere.com/MRP">http://www.adempiere.com/MRP</a> Info

### N



The Notice window provides information about system notes other than errors. <a href="http://www.adempiere.com/Notices">http://www.adempiere.com/Notices</a>



### Order Info

The Order Info window displays information related to customer and vendor Orders. <a href="http://www.adempiere.com/Order Info">http://www.adempiere.com/Order Info</a>

### P



### Payment Dialog

The Payment Dialog provides a convenient way to complete a payment from a sales order or invoice.

http://www.adempiere.com/Payment Dialog



## Payment Info

The Payment Info window displays information related to customer and vendor payments. <a href="http://www.adempiere.com/Payment Info">http://www.adempiere.com/Payment Info</a>



There are four ways to print information from ADempiere:

- Print
- Print Preview

- Report
- Report Processes

http://www.adempiere.com/Printing and Print Preview



Records are temporarily "locked" at the database level during a save to prevent multiple users from changing the same record at the same time. This does not prevent multiple users from working on the same record at the same time. The last save operation will overwrite any previous changes. (Not sure if this applies at the field level or for the entire record. There is also a check for "dirty" records and an error that the record was changed by someone else.)

The Private Record Lock function allows a record to be locked by a user indefinitely, preventing other users from modifying it. This is useful for tasks that take time or where important changes to the record are pending.

http://www.adempiere.com/Private Record Lock



## Product Attribute Dialog

Products, in ADempiere, can be generic with different products having different prices. Product Attributes add "color" to the products so that a single price list entry can be maintained but dialog provides a way to select the specific attributes of a product. The attributes can be specific to instances - such as serial numbers, or more generic such as lot numbers. Attributes can be features such as color, size and gender. They can also represent shelf life or expiry dates.

Product Attributes and Product Attribute Instances are set or selected using the Product Attribute Dialog.

http://www.adempiere.com/Product Attribute Dialog



### **Product Info**

The Product Info window displays information related to Products, their availability and history. <a href="http://www.adempiere.com/Product\_Info">http://www.adempiere.com/Product\_Info</a>



The Report function provides a way to generate simple reports based on the data being viewed. <a href="http://www.adempiere.com/Report">http://www.adempiere.com/Report</a>



The Request system is equivalent to a ticket or case. It is a way to record and respond to internal and external interactions with business partners. As a communications tool, the Request system will help your team deliver superior customer service.

http://www.adempiere.com/Request



A Resource Assignment is an allocation of a Resource to one or more schedule time slots. The Resource Assignment Dialog provides a way to make or modify these allocations. http://www.adempiere.com/Resource Assignment Dialog



The Resource Info window displays information related to Resources and their assignments. <a href="http://www.adempiere.com/Resource\_Info">http://www.adempiere.com/Resource\_Info</a>



The Schedule Info window displays a calendar that shows assignments for resources. http://www.adempiere.com/Schedule\_Info



The Script Editor Tool provides a way to test simple scripts while the application is running. <a href="http://www.adempiere.com/Script Editor Tool">http://www.adempiere.com/Script Editor Tool</a>



The Shipment Info window displays information related to material receipts and shipments. http://www.adempiere.com/Shipment Info



The Text Editor Tool provides a way to enter text and see how the text appears as HTML. http://www.adempiere.com/Text\_Editor\_Tool



The Value Preference Dialog provides a way to pre-set the value of a field when a new record is created. The preference can be set for that field for an individual or every

- organization
- user and
- window

http://www.adempiere.com/Value Preference Dialog



The default window size for any window can be set using the Window Size function. http://www.adempiere.com/Window Size



The Workflow system automates the movement and approval processes in a business. It is most effective where many people are involved in document creation, vetting, approval and completion and the timely completion of the process is important. Setting up workflows is a System Administrator task. As a user, the Workflow functionality allows you to see the processes you are involved with and take the necessary actions.

http://www.adempiere.com/Workflow



The Zoom function appears in the pop-up menu of fields that have a key or link to another table. The Zoom function will open the window associated with that table and display the record. http://www.adempiere.com/Zoom



The Zoom Across functionality allows you to zoom quickly from the current record to a related record in a different window. For example, if you are looking at an order, you can zoom across to the associated invoice, shipping docs and payments.

<a href="http://www.adempiere.com/Zoom\_Across">http://www.adempiere.com/Zoom\_Across</a>