

Amaia Fitzwilliam

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Summary

Early career finance professional with internship experience in strategy, corporate finance, and consulting. Delivered financial due diligence and valuation for M&A transactions in the financial services sector at EY Parthenon, and supported \$5M asset sale transactions at CLICO, improving reporting accuracy and deal execution. Skilled in financial modeling, risk analysis, and Bloomberg terminal, ready to apply analytical expertise to drive data informed decisions and support growth initiatives.

Education

Fordham University <i>B.A., Economics & Art History</i> (GPA: 3.6)	Aug 2022 - May 2026 NY, New York
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- **Coursework:** Econometrics, Statistics, Financial Analysis, Developmental Economics

Experience

EV-Parthenon <i>Strategy Intern</i>	2025 - Present Port of Spain
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- Performed financial due diligence and market analysis that guided clients to secure successful M&A deals.
- Supported valuation and risk assessment, providing recommendations that helped clients enter new markets confidently and invest capital more efficiently.
- Created client materials; benchmark analyses, support documents, and strategy presentations, that directly informed client decisions and helped secure major project approvals.

CLICO <i>Properties Intern</i>	2024 - 2024 Trinidad & Tobago
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- Supported corporate finance team in execution of ~\$5M in asset sales and portfolio transactions, contributing to transaction structuring and documentation.
- Enhanced financial risk and compliance reporting processes, improving transparency and accuracy in portfolio management.
- Coordinated with cross-functional teams on due diligence and transaction tracking, ensuring timely execution of asset sales.

PwC via Paragon One <i>Consulting Extern</i>	2023 - 2024 Remote
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- Performed financial and risk analysis for nonprofit clients, identifying funding inefficiencies and recommending financing structures projected to increase impact by ~\$1M.
- Designed impact evaluation frameworks and strategic roadmaps that improved operational efficiency by 20% and enhanced the accuracy and clarity of client reports.
- Collaborated with cross functional teams to align financial models built in Excel with strategic plans, supporting long term sustainability goals and enabling more informed decision making

Fordham University, Law School <i>Admin Assistant</i>	Aug 2023 - Present New York, NY
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- Improved efficiency and maintained accurate documentation for the lawyering skills department serving 150+ students, ensuring compliance and supporting successful audits each semester.

Certifications

- **CFA Level 1 Candidate:** Exam 2026
- **Bloomberg Market Concepts (BMC):** Certified in Equities, Fixed Income, FX, and Economic Indicators; applied modules to financial modeling, risk assessment, and emerging market analysis
- **EY Strategy - Bronze Learning - Ernst & Young:** 2025 Strategic Planning, Market Analysis, Business Case Development
- **Blockchain Business Models, Startup Valuation Models, Financing for Startups - Duke University:** Fintech, Private Equity, Risk Analysis, Entrepreneurial Finance
- **Financial Statement & Ratio Analysis - University of Illinois Urbana-Champaign:** Financial Forecasting, Accounting, Reporting
- **Responsive Web Design - freeCodeCamp:** HTML, CSS, Digital Marketing

Leadership

Fordham LC Treasurer, Black Student Alliance	2023 - Present
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- Managed \$10K+ budget and implemented financial controls improving budget transparency.
- Increased event participation by 40% through new advocacy campaign for over 100-member organization.

Fordham LC, Mock Trial Expert Witness	2022
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- Competed in intercollegiate legal tournaments; delivered case analyses in simulated courtroom settings, honing analytical and presentation skills.

Skills

- **Financial & Risk Analysis:** Financial Modeling (Excel), Ratio Analysis, Econometrics (R Studio), Valuation
- **Capital Markets Tools:** Bloomberg Terminal (BMC Certified), Reuters (familiar), PowerPoint storytelling
- **Languages:** English (native), French (intermediate), Spanish (developing proficiency)