**App Documentation for AI Assistant**

**Feature: Grid Builder**

The **Grid Builder** is a powerful tool for creating fully customizable configuration interfaces based on the **Ag Grid** library. Users with access can design grids with various options including:

* Pagination
* Grouping
* Pivot tables
* Column options (full control over column settings such as sorting, filtering, visibility, width, etc.)

This tool allows building dynamic data grids tailored to specific application needs.

**Feature: Permissions**

To make a newly created interface visible in the app, users must follow these steps:

1. **Add the interface** in the **Interface List** menu found in the **Back Office** module.
2. **Create permissions** associated with the new interface/menu.
3. **Assign these permissions** to roles in the **Interface Role Permissions** section.

Once these steps are completed correctly, the new menu option will appear in the app's menu list for authorized users.

**Feature: Bee Drive**

**Bee Drive** is an extension module within the app designed for managing files related to financial balances. It organizes files based on:

* Accounting periods
* Modules
* Entities

**How to Use Bee Drive:**

1. Navigate to the **Bee Drive** module.
2. Access the drive interface if you are the **current Group.**
3. You can **upload files** related to balances, organized by period, module, and entity.
4. Bee Drive automatically **dispatches and moves files** to the correct storage locations according to their metadata.
5. It also **extracts data** from the uploaded files.
6. Extracted content is passed seamlessly into the system for further processing or reporting.

**File Naming Rules**

* For single company files: CompanyName\_ReporingPeriod\_DataModule exemple DEMO\_RS2022\_SOC.xlsx
* For multi-company files: $\_ReporingPeriod\_DataModule : $\_RS2022\_SOC1.xls

If the rules are not followed, when moving to the corresponding node, the missing attributes will be added automatically, and the file will be ready for import

**App Modules**

**Monitoring Module**

* Access the **Monitoring** module from the available list on the left sidebar.
* This module provides detailed logs and status information, including:
  + Process monitoring
  + Connection status
  + Controller access
  + Lock management
* Use this module to track and diagnose app activity and performance.

**Consolidation Module**

* Select the **Consolidation** module to view and manage data related to financial consolidation.
* It provides tools and information essential for consolidating data across entities or periods.

**Module Rights**

* This module manages **menu rights** and user permissions.
* It allows administrators to:
  + Define and assign rights related to menus.
  + Manage users, roles, and role permissions.
* Essential for controlling access and ensuring security within the app.

**Structure and Perimeter Module**

* Provides detailed information about the organizational structure and perimeter of entities within the current group.
* Includes:
  + Entity details
  + Reporting periods
  + Defined perimeters and scopes
* Help users understand the organizational context and boundaries for data and processes.