

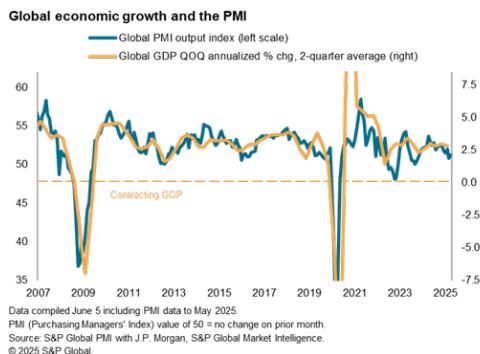
Monthly PMI Bulletin

Global output and confidence improve amid divergences

Monthly summary

The global economic expansion accelerated in May as demand growth improved, though this was limited to the service sector. Subdued trade conditions meanwhile continued to dampen export performance, but overall confidence improved from April's low.

The [J.P.Morgan Global PMI Composite Output Index](#) – produced by S&P Global – posted 51.2 in May, up from 50.8 in April. The latest print signalled an extension of the global economic expansion that commenced in February 2023. The rate of growth was modest despite improving from April's 17-month low. At its current level, the index is [broadly consistent with the global economy expanding at an annualized rate of 2.0% in May, which is below an average GDP growth rate of 3.1% in the decade prior to the pandemic.](#)



May's PMI data revealed that the global economic expansion was limited to the service sector, which grew at an accelerated rate. In contrast, manufacturing production fell at the sharpest pace in eight months. Disruptions from US policy acted as the key dampener on manufacturing performance, with [emerging markets notably affected to a greater degree](#), though growth in many economies, notably in the developed world, was in part buoyed by shipments front-running tariffs, which resulted in [an unprecedented inventory accumulation in the US](#). Overall emerging markets output underperformed developed economies for the first time so far this year.

The good news was that confidence improved in May from a level in April that was comparable to some of the pandemic lows. However, price pressures also heightened, albeit with variations by countries – with higher US and Canadian charges contrasting with softer inflation elsewhere – which could be consequential for central bank policy decisions around the world. As such, we will look to the upcoming flash PMI release on [June 23rd](#) for further insights into how economic conditions have evolved as firms position ahead of looming tariffs.

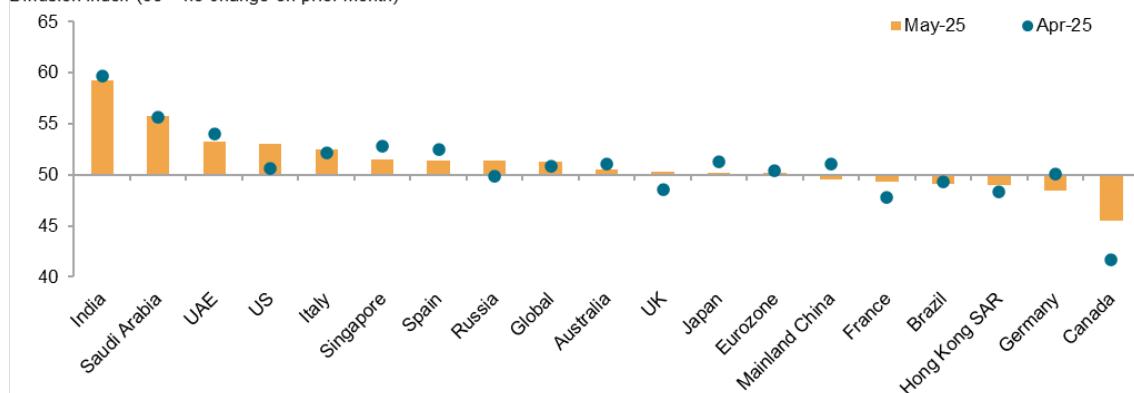
In short, our key takeaways from the May PMIs are:

1. Global economic growth accelerated in May, but was uneven as stronger services performance helped to offset weakness in the manufacturing sector.
2. Tentative improvements in confidence were observed, tied mainly to pauses on higher rates of US tariffs, but a reversal of recent front-running of tariffs poses risks of further manufacturing sector weakness.
3. Price pressures heightened, particularly in the US on the back of tariffs, clouding the outlook for monetary policy.

Regional comparisons

S&P Global Composite PMI regional comparisons

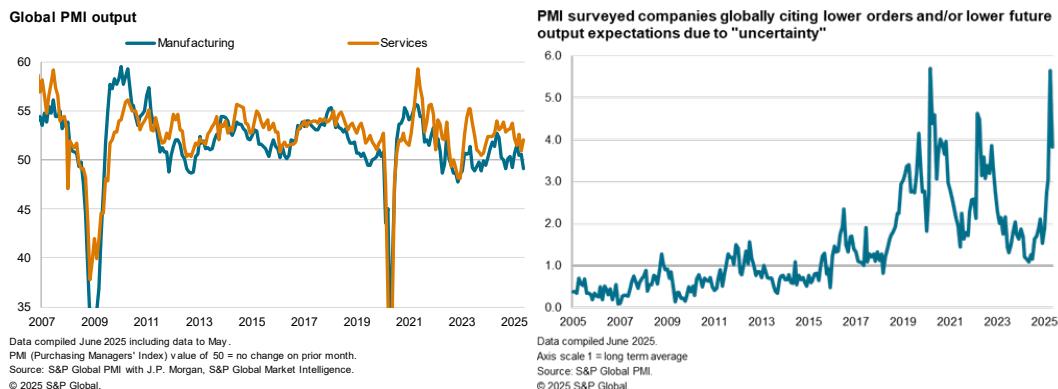
S&P Global PMI (Purchasing Managers' Index) Output Index
Diffusion index (50 = no change on prior month)



Sources: S&P Global PMI with au Jibun Bank, Caixin, HCOB, HSBC, JPMorgan, Riyad Bank
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The Good, the Bad, and the Ugly | Key PMI developments

The Good: Growth improves, confidence recovers



Data compiled June 2025 including data to May.
PMI (Purchasing Managers' Index) value of 50 = no change on prior month.
Source: S&P Global PMI with J.P. Morgan, S&P Global Market Intelligence.
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Data compiled June 2025.
Axis scale 1 = long term average.
Source: S&P Global PMI.
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- May's PMI data revealed that the global economic expansion continued at an accelerated pace, driven by improvements in the services economy. Resilience among service providers helped to spur the latest upturn in the global economy, with faster services new business growth suggesting that the momentum may be sustained in the coming months.
- Additionally, confidence levels improved, and this was not just for the service sector, as manufacturers also felt more optimistic regarding output in the year ahead. Globally, companies citing business uncertainty also eased from April's near-record levels to suggest that the turmoil may have peaked.
- Although a lagging indicator, employment growth also resumed in May after staffing levels stalled in April. The latest rise in headcounts was limited to the service sector, however.
- Read our [full analysis here](#).

The Bad: Worsening manufacturing performance

Global manufacturing output



Data compiled June 2025 using PMI data updated to May 2025.
PMI (Purchasing Managers' Index) value of 50 = no change on prior month, advanced three months.
Source: S&P Global PMI with J.P. Morgan, S&P Global Market Intelligence.
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Global PMI manufacturing output

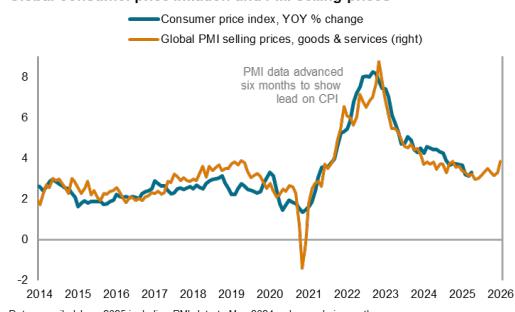


Data compiled June 2025 including PMI data to May 2025.
PMI index value of 50 = no change on prior month
Sources: S&P Global PMI, S&P Market Intelligence, J.P. Morgan.
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- The improvement in the composite PMI reading masked a deteriorating manufacturing picture. Global manufacturing production fell for the first time so far this year as new orders declined worldwide at the sharpest pace in seven months.
- While front-loading of goods orders post the announcement of higher US tariffs on April 2nd have supported manufacturing sector performance, May's data showed that tariff disruptions have intensified to bring about the fall in global production. Even improvements in developed markets appear to be partially buoyed by [inventory building in the US](#), which may dissipate over time.
- Trends relating to new orders, exports and employment further spoke of subdued manufacturing sector conditions.
- Read our [full analysis here](#).

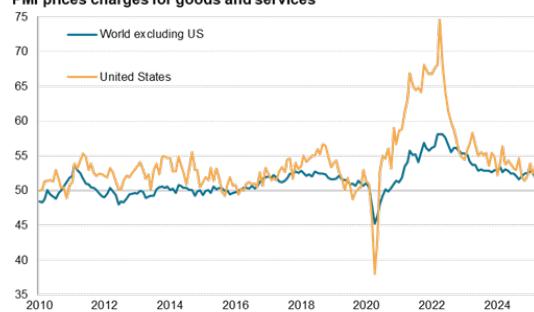
The Ugly: Rising prices

Global consumer price inflation and PMI selling prices



Data compiled June 2025 including PMI data to May 2024, advanced six months.
PMI (Purchasing Managers' Index) value of 50 = no change on prior month.
Sources: S&P Global PMI with J.P. Morgan, S&P Global Market Intelligence.
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PMI prices charges for goods and services



Data compiled June 2025.
PMI (Purchasing Managers' Index) value of 50 = no change on prior month.
Sources: S&P Global PMI with J.P. Morgan, S&P Global Market Intelligence.
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- While global output and sentiment improved in May, they were accompanied by higher prices as average selling prices across the manufacturing and service sectors increased at the joint-sharpest pace in two years.
- To a large extent, the latest hike in charges was underpinned by higher US prices. Outside of the US, selling price inflation had in fact softened on average over the latest survey period, notably in Europe and with prices falling in mainland China.
- The latest rise in US inflation is comparable with US consumer price inflation climbing in the months ahead, which would complicate the outlook for Fed policy especially during a period when uncertainty is already historically elevated.
- Read our [full analysis here](#).

Global PMI heatmap

Manufacturing

| | | Jun'24 | Jul'24 | Aug'24 | Sep'24 | Oct'24 | Nov'24 | Dec'24 | Jan'25 | Feb'25 | Mar'25 | Apr'25 | May'25 |
|--------------|------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Global | Global | Green | Red | Red | Green | Green | Green | Green | Red | Red | Green | Red | Red |
| Americas | Brazil | Green | Green | Red | Green | Green | Green | Green | Red | Red | Green | Red | Red |
| | Canada | Red | Red | Red | Green | Green | Green | Green | Red | Red | Red | Red | Red |
| | Colombia | Red | Red | Red | Green | Green | Green | Green | Red | Red | Red | Red | Red |
| | Mexico | Green | Red |
| | US | Green | Red |
| Europe | Eurozone | Red |
| | Austria | Red |
| | Czech Republic | Red |
| | France | Red |
| | Germany | Green | Red |
| | Greece | Red |
| | Ireland | Red |
| | Italy | Red |
| | Netherlands | Green | Red |
| | Poland | Red |
| Asia Pacific | Spain | Green | Red |
| | UK | Green | Red |
| | Australia | Red |
| | China (Mainland) | Red |
| | India | Green |
| | Indonesia | Green |
| | Japan | Red |
| | Kazakhstan | Red |
| | Malaysia | Red |
| | Myanmar | Red |
| | Philippines | Red |
| | South Korea | Green | Red |
| | Taiwan | Green |
| | Thailand | Green |
| | Vietnam | Red |
| Others | ASEAN | Green |
| | Russia | Green |
| Turkey | Red | Red | Red | Red | Red | Red | Red | Red | Red | Red | Red | Red | Red |
| | Red | Red | Red | Red | Red | Red | Red | Red | Red | Red | Red | Red | Red |

Source: S&P Global PMI in association with relevant sponsors.

Services

| | | Jun'24 | Jul'24 | Aug'24 | Sep'24 | Oct'24 | Nov'24 | Dec'24 | Jan'25 | Feb'25 | Mar'25 | Apr'25 | May'25 |
|--------------|------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Global | Global | Green | Red | Red | Green | Green | Green | Green | Red | Red | Red | Red | Red |
| Americas | Brazil | Green | Red | Red | Red | Red | Red |
| | Canada | Red | Red | Red | Green | Green | Green | Green | Red | Red | Red | Red | Red |
| | US | Green |
| | Eurozone | Red |
| Europe | France | Red |
| | Germany | Green | Red | Red | Red | Red | Red |
| | Ireland | Green | Red | Red | Red | Red | Red |
| | Italy | Green | Red | Red | Red | Red | Red |
| | Spain | Green | Red | Red | Red | Red | Red |
| | UK | Green | Red | Red | Red | Red | Red |
| | Australia | Green |
| Asia Pacific | China (Mainland) | Green | Red |
| | India | Red |
| | Japan | Red |
| | Kazakhstan | Green | Red |
| | Russia | Red |

Source: S&P Global PMI in association with relevant sponsors

Manufacturing indices

Output*

- New orders*
- New export orders
- Backlogs of work
- Employment*
- Input prices
- Output prices
- Future expectations
- Quantity of purchases
- Suppliers' delivery times*
- Stocks of purchases*
- Stocks of finished goods

*PMI components

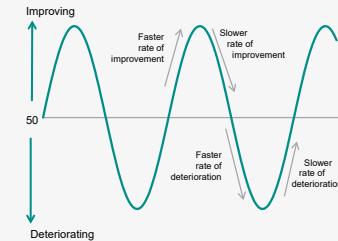
Services indices

- Business activity
- New business
- New export orders
- Outstanding business
- Employment
- Input costs
- Prices charged
- Future expectations

Read more about the headline PMI® and its subindices [here](#).

Key:

| | |
|--------------------------------|-------------|
| Improving at a faster rate | Dark Green |
| Improving at a slower rate | Light Green |
| At neutral 50.0 mark | White |
| Deteriorating at a slower rate | Light Red |
| Deteriorating at a faster rate | Dark Red |



To receive underlying PMI data, please contact:

economics@spglobal.com

Composite / Whole Economy

| | | Jun'24 | Jul'24 | Aug'24 | Sep'24 | Oct'24 | Nov'24 | Dec'24 | Jan'25 | Feb'25 | Mar'25 | Apr'25 | May'25 |
|--------------|------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Global | Global | Green |
| Americas | Brazil | Orange | Red | Red | Green | Green | Green | Green | Red | Orange | Orange | Red | Red |
| | Canada | Orange | Red | Red | Green | Green | Green | Green | Red | Orange | Orange | Red | Red |
| | US | Green |
| Europe | Eurozone | Green |
| | France | Red | Red | Red | Green | Green | Green | Green | Red | Red | Red | Red | Red |
| | Germany | Red | Red | Red | Green |
| | Ireland | Green |
| | Italy | Green | Red | Green | Green | Green | Green |
| | Spain | Green |
| Asia Pacific | UK | Green | Red | Red |
| | Australia | Red | Red | Red | Green |
| | China (Mainland) | Green | Red | Red |
| | Hong Kong SAR | Red | Red | Red | Green | Red | Red |
| | India | Green |
| | Japan | Red | Red | Red | Green |
| Middle East | Kazakhstan | White | Green |
| | Singapore | Green | Red | Green | Green | Green | Green |
| | Lebanon | Red | Green | Red | Red | Red |
| | Qatar | Green |
| Middle East | Saudi Arabia | Green |
| | UAE | Green |
| Africa | Egypt | Red | Green | Red | Red | Red |
| | Ghana | Red | Green | Red | Red | Red |
| | Kenya | Red | Green | Red | Red | Red |
| | Mozambique | Green | Red | Green | Red | Red | Red |
| | Nigeria | Green | Red | Green | Red | Red | Red |
| | South Africa | Red | Green | Red | Red | Red |
| | Uganda | Green | Red | Green | Red | Red | Red |
| Others | Zambia | Red | Green | Red | Red | Red |
| | Russia | Red | Green | Red | Red | Red |

Source: S&P Global PMI in association with relevant sponsors

Global Sectors

| | Jun'24 | Jul'24 | Aug'24 | Sep'24 | Oct'24 | Nov'24 | Dec'24 | Jan'25 | Feb'25 | Mar'25 | Apr'25 | May'25 |
|------------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Basic Materials | Green | Green | Red | Red | Green | Red |
| Chemicals | Green | Red |
| Resources | Red |
| Forestry & Paper Products | Red |
| Metals & Mining | Red |
| Consumer Goods | Green | Green | Red | Red | Green | Red |
| Automobiles & Auto Parts | Green | Red |
| Beverages & Food | Green |
| Food | Green |
| Beverages | Green |
| Household & Personal Use Products | Green | Green | Red |
| Consumer Services | Green |
| Media | Green |
| Tourism & Recreation | Green | Green | White | Green | Red |
| Financials | Green |
| Banks | Green |
| Insurance | Green |
| Other Financials | Green |
| Real Estate | Green | Red |
| Healthcare | Green |
| Healthcare Services | Green |
| Pharmaceuticals & Biotechnology | Green |
| Industrials | Green |
| Industrial Goods | Red |
| Machinery & Equipment | Red |
| Construction Materials | Red |
| Industrial Services | Green |
| Commercial & Professional Services | Green |
| General Industrials | Green | Red |
| Transportation | Green |
| Technology | Green |
| Technology Equipment | Green | Red |
| Software & Services | Green |
| Telecommunications | Green |

Source: S&P Global PMI

Metal Users (trend) and Electronics

| | Jun'24 | Jul'24 | Aug'24 | Sep'24 | Oct'24 | Nov'24 | Dec'24 | Jan'25 | Feb'25 | Mar'25 | Apr'25 | May'25 |
|--------|-------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Global | Aluminium | Green |
| | Copper | Red |
| | Steel | Green |
| | Electronics | Green | Green | Green | Red |

Source: S&P Global PMI

Composite indices comprise:

Output/business activity

New business

New export orders

Outstanding business

Employment

Input costs

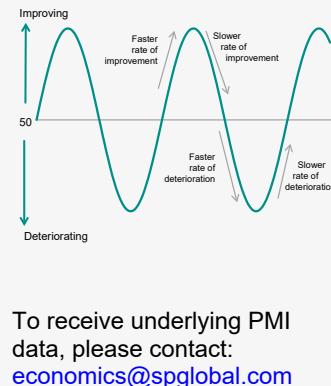
Output prices

Future expectations

Read more about the headline PMI® and its subindices [here](#).

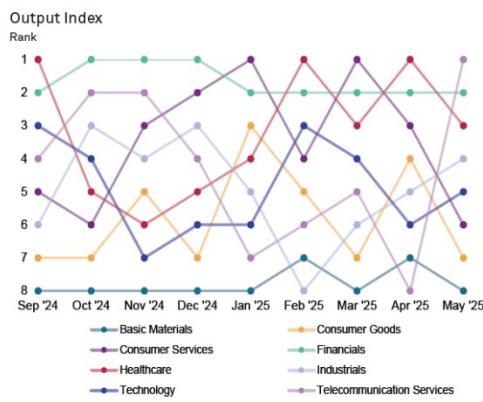
Key:

| | |
|--------------------------------|-------------|
| Improving at a faster rate | Green |
| Improving at a slower rate | Light Green |
| At neutral 50.0 mark | White |
| Deteriorating at a slower rate | Light Red |
| Deteriorating at a faster rate | Red |



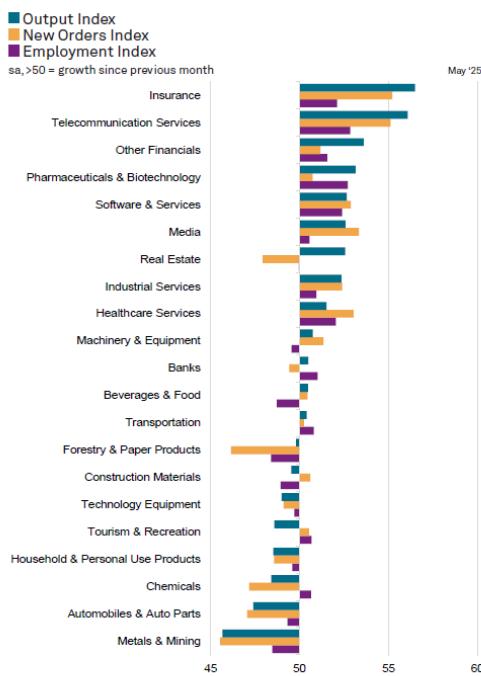
Global Sector PMI

The latest S&P Global Sector PMI data indicated that five of the **eight industry groups** reported growth globally in May, unchanged from April. That said, some noteworthy changes in the subset were seen, notably with *Telecommunication Services* rising from bottom ranked to be positioned in the top spot in May. *Basic Materials* and *Consumer Goods* meanwhile led the decline.



Source: S&P Global PMI.

Looking at more **detailed sectors**, 13 of the 21 monitored sectors recorded increased output globally in May, up from 11 in April. The fastest growth was reported among the *Insurance*, *Telecommunication Services* and *Other 'non-bank' Financials*. On the other hand, *Metals & Mining* and *Automobiles & Auto Parts* remained the worst performers.



Source: S&P Global PMI.

For more global sector PMI details, please contact economics@spglobal.com to receive underlying PMI data.

Sector data is also available for US, Europe and Asia. Read more about using PMI data in active investment strategies [here](#).

Recent PMI and economic analysis from S&P Global Market Intelligence

| | | | |
|---------------------|---|--------|------------------|
| Global | Global trade conditions remain subdued in May despite stock building efforts among goods producers | 6-Jun | Jingyi Pan |
| | Emerging markets hit by manufacturing downturn as production falls for first time since 2022 | 6-Jun | Jingyi Pan |
| | Global PMI edges higher in May as confidence recovers, but growth remains subdued | 6-Jun | Chris Williamson |
| | Global disinflation trend offset by spike in US prices | 6-Jun | Chris Williamson |
| | Global Manufacturing PMI declines in May but confidence lifts from April's low | 4-Jun | Chris Williamson |
| | How to interpret and use the PMI Capacity Utilisation Index | 30-May | Eleanor Dennison |
| | Flash PMI survey signals subdued developed world growth in May amid tariff uncertainty, as US prices spike higher | 27-May | Chris Williamson |
| EMEA | Eurozone employment edges higher in April despite worsening outlook | 22-May | Chris Williamson |
| | UK flash PMI shows downturn moderating after April's slump, with price pressures also cooling | 22-May | Chris Williamson |
| Americas | US Manufacturing PMI rises in May, buoyed by unprecedented inventory build-up amid tariff worries | 3-Jun | Chris Williamson |
| | US prices spike higher in May as tariff impact hits, but confidence also rebounds | 22-May | Chris Williamson |
| Asia-Pacific | Goods producers in Asia signal sharp loss of export momentum | 08-May | Usamah Bhatti |

For PMI use-case illustrations, visit our [use-case library](#).

Release calendar

| UTC | Local | Product | | |
|--------------|--------------|---------|-------|---------------------------------|
| | | UTC-4 | EDT | |
| 10 Jun 14:00 | 10 Jun 10:00 | UTC-4 | EDT | US Investment Manager Index |
| 22 Jun 23:00 | 23 Jun 09:00 | UTC+10 | AEST | Flash Australia PMI* |
| 23 Jun 00:30 | 23 Jun 09:30 | UTC+9 | JST | Flash Japan PMI* |
| 23 Jun 05:00 | 23 Jun 10:30 | UTC+5.5 | IST | Flash India PMI* |
| 23 Jun 07:15 | 23 Jun 09:15 | UTC+2 | CEST | Flash France PMI* |
| 23 Jun 07:30 | 23 Jun 09:30 | UTC+2 | CEST | Flash Germany PMI* |
| 23 Jun 08:00 | 23 Jun 10:00 | UTC+2 | CEST | Flash Eurozone PMI* |
| 23 Jun 08:30 | 23 Jun 09:30 | UTC+1 | BST | UK Consumer Sentiment Index |
| 23 Jun 08:30 | 23 Jun 09:30 | UTC+1 | BST | Flash UK PMI* |
| 23 Jun 13:45 | 23 Jun 09:45 | UTC-4 | EDT | Flash US PMI* |
| 26 Jun 08:00 | 26 Jun 10:00 | UTC+2 | CEST | Austria Manufacturing PMI |
| 30 Jun 23:00 | 01 Jul 09:00 | UTC+10 | AEST | Australia Manufacturing PMI |
| 01 Jul 00:01 | 01 Jul 01:01 | UTC+1 | IST | Ireland Manufacturing PMI |
| 01 Jul 00:30 | 01 Jul 09:30 | UTC+9 | JST | Japan Manufacturing PMI |
| 01 Jul 00:30 | 01 Jul 07:00 | UTC+6.5 | MMT | Myanmar Manufacturing PMI |
| 01 Jul 00:30 | 01 Jul 08:30 | UTC+8 | CST | Taiwan Manufacturing PMI |
| 01 Jul 00:30 | 01 Jul 08:30 | UTC+8 | PHT | Philippines Manufacturing PMI |
| 01 Jul 00:30 | 01 Jul 09:30 | UTC+9 | KST | South Korea Manufacturing PMI |
| 01 Jul 00:30 | 01 Jul 07:30 | UTC+7 | WIB | Indonesia Manufacturing PMI |
| 01 Jul 00:30 | 01 Jul 07:30 | UTC+7 | ICT | Vietnam Manufacturing PMI |
| 01 Jul 00:30 | 01 Jul 08:30 | UTC+8 | MYT | Malaysia Manufacturing PMI |
| 01 Jul 00:30 | 01 Jul 07:30 | UTC+7 | ICT | Thailand Manufacturing PMI |
| 01 Jul 00:30 | 01 Jul 07:30 | UTC+7 | ICT | ASEAN Manufacturing PMI |
| 01 Jul 01:45 | 01 Jul 09:45 | UTC+8 | CST | China General Manufacturing PMI |
| 01 Jul 05:00 | 01 Jul 07:00 | UTC+2 | CEST | Netherlands Manufacturing PMI |
| 01 Jul 05:00 | 01 Jul 10:30 | UTC+5.5 | IST | India Manufacturing PMI |
| 01 Jul 06:00 | 01 Jul 09:00 | UTC+3 | EEST | Romania Manufacturing PMI |
| 01 Jul 06:00 | 01 Jul 09:00 | UTC+3 | MSK | Russia Manufacturing PMI |
| 01 Jul 07:00 | 01 Jul 12:00 | UTC+5 | UTC+5 | Kazakhstan Manufacturing PMI |
| 01 Jul 07:00 | 01 Jul 09:00 | UTC+2 | CEST | Poland Manufacturing PMI |
| 01 Jul 07:00 | 01 Jul 10:00 | UTC+3 | TRT | Türkiye Manufacturing PMI |
| 01 Jul 07:15 | 01 Jul 09:15 | UTC+2 | CEST | Spain Manufacturing PMI |
| 01 Jul 07:30 | 01 Jul 09:30 | UTC+2 | CEST | Czechia Manufacturing PMI |
| 01 Jul 07:45 | 01 Jul 09:45 | UTC+2 | CEST | Italy Manufacturing PMI |
| 01 Jul 07:50 | 01 Jul 09:50 | UTC+2 | CEST | France Manufacturing PMI |
| 01 Jul 07:55 | 01 Jul 09:55 | UTC+2 | CEST | Germany Manufacturing PMI |
| 01 Jul 08:00 | 01 Jul 10:00 | UTC+2 | CEST | Eurozone Manufacturing PMI |
| 01 Jul 08:00 | 01 Jul 11:00 | UTC+3 | EEST | Greece Manufacturing PMI |
| 01 Jul 08:30 | 01 Jul 09:30 | UTC+1 | BST | UK Manufacturing PMI |
| 01 Jul 08:45 | 01 Jul 09:45 | UTC+1 | WAT | Nigeria PMI |
| 01 Jul 13:00 | 01 Jul 10:00 | UTC-3 | BRT | Brazil Manufacturing PMI |
| 01 Jul 13:45 | 01 Jul 09:45 | UTC-4 | EDT | US Manufacturing PMI |
| 01 Jul 15:00 | 01 Jul 09:00 | UTC-6 | CST | Mexico Manufacturing PMI |
| 01 Jul 15:00 | 01 Jul 10:00 | UTC-5 | COT | Colombia Manufacturing PMI |
| 01 Jul 15:00 | 01 Jul 11:00 | UTC-4 | EDT | Global Manufacturing PMI |
| 02 Jul 05:15 | 02 Jul 10:15 | UTC+5 | PKT | Pakistan Manufacturing PMI |
| 02 Jul 13:30 | 02 Jul 09:30 | UTC-4 | EDT | Canada Manufacturing PMI |
| 02 Jul 23:00 | 03 Jul 09:00 | UTC+10 | AEST | Australia Services PMI* |
| 03 Jul 00:01 | 03 Jul 01:01 | UTC+1 | IST | Ireland Services PMI* |

| | | | | |
|--------------|--------------|---------|-------|--------------------------------------|
| 03 Jul 00:30 | 03 Jul 08:30 | UTC+8 | SST | Singapore PMI |
| 03 Jul 00:30 | 03 Jul 09:30 | UTC+9 | JST | Japan Services PMI* |
| 03 Jul 01:45 | 03 Jul 09:45 | UTC+8 | CST | China General Services PMI* |
| 03 Jul 01:45 | 03 Jul 09:45 | UTC+8 | HKT | Asia Sector PMI |
| 03 Jul 04:15 | 03 Jul 07:15 | UTC+3 | AST | Kuwait PMI |
| 03 Jul 04:15 | 03 Jul 07:15 | UTC+3 | AST | Saudi Arabia PMI |
| 03 Jul 04:15 | 03 Jul 08:15 | UTC+4 | GST | United Arab Emirates PMI |
| 03 Jul 05:00 | 03 Jul 10:30 | UTC+5.5 | IST | India Services PMI* |
| 03 Jul 06:00 | 03 Jul 08:00 | UTC+2 | CAT | Mozambique PMI |
| 03 Jul 06:00 | 03 Jul 09:00 | UTC+3 | MSK | Russia Services PMI* |
| 03 Jul 06:00 | 03 Jul 09:00 | UTC+3 | EAT | Uganda PMI |
| 03 Jul 07:00 | 03 Jul 12:00 | UTC+5 | UTC+5 | Kazakhstan Services PMI* |
| 03 Jul 07:15 | 03 Jul 09:15 | UTC+2 | SAST | South Africa PMI |
| 03 Jul 07:15 | 03 Jul 09:15 | UTC+2 | CEST | Spain Services PMI* |
| 03 Jul 07:30 | 03 Jul 10:30 | UTC+3 | EAT | Kenya PMI |
| 03 Jul 07:45 | 03 Jul 09:45 | UTC+2 | CEST | Italy Services PMI* |
| 03 Jul 07:50 | 03 Jul 09:50 | UTC+2 | CEST | France Services PMI* |
| 03 Jul 07:55 | 03 Jul 09:55 | UTC+2 | CEST | Germany Services PMI* |
| 03 Jul 08:00 | 03 Jul 10:00 | UTC+2 | CEST | Eurozone Services PMI* |
| 03 Jul 08:00 | 03 Jul 11:00 | UTC+3 | EEST | Lebanon PMI |
| 03 Jul 08:30 | 03 Jul 09:30 | UTC+1 | BST | UK Services PMI* |
| 03 Jul 08:30 | 03 Jul 09:30 | UTC+1 | BST | Europe Sector PMI |
| 03 Jul 09:00 | 03 Jul 12:00 | UTC+3 | AST | Qatar PMI |
| 03 Jul 13:00 | 03 Jul 10:00 | UTC-3 | BRT | Brazil Services PMI* |
| 03 Jul 13:45 | 03 Jul 09:45 | UTC-4 | EDT | US Services PMI* |
| 03 Jul 13:45 | 03 Jul 09:45 | UTC-4 | EDT | US Sector PMI |
| 03 Jul 15:00 | 03 Jul 11:00 | UTC-4 | EDT | Global Services PMI* |
| 03 Jul 15:00 | 03 Jul 11:00 | UTC-4 | EDT | Global Sector PMI |
| 04 Jul 00:30 | 04 Jul 08:30 | UTC+8 | HKT | Hong Kong SAR PMI |
| 04 Jul 07:30 | 04 Jul 09:30 | UTC+2 | CEST | Italy Construction PMI |
| 04 Jul 07:30 | 04 Jul 09:30 | UTC+2 | CEST | France Construction PMI |
| 04 Jul 07:30 | 04 Jul 09:30 | UTC+2 | CEST | Germany Construction PMI |
| 04 Jul 07:30 | 04 Jul 09:30 | UTC+2 | CEST | Eurozone Construction PMI |
| 04 Jul 08:30 | 04 Jul 10:30 | UTC+2 | CAT | Zambia PMI |
| 04 Jul 08:30 | 04 Jul 09:30 | UTC+1 | BST | UK Construction PMI |
| 04 Jul 09:00 | 04 Jul 09:00 | UTC | GMT | Ghana PMI |
| 04 Jul 13:30 | 04 Jul 09:30 | UTC-4 | EDT | Canada Services PMI* |
| 06 Jul 04:15 | 06 Jul 07:15 | UTC+3 | EEST | Egypt PMI |
| 07 Jul 06:00 | 07 Jul 07:00 | UTC+1 | BST | UK House Price Index |
| 07 Jul 23:01 | 08 Jul 00:01 | UTC+1 | BST | UK Regional Growth Tracker |
| 08 Jul 00:01 | 08 Jul 01:01 | UTC+1 | IST | Ireland Construction PMI |
| 10 Jul 12:00 | 10 Jul 08:00 | UTC-4 | EDT | Global Supply Chain Volatility Index |
| 13 Jul 23:01 | 14 Jul 00:01 | UTC+1 | BST | UK & English Regions Report on Jobs |
| 16 Jul 23:01 | 17 Jul 00:01 | UTC+1 | BST | UK Bellwether Report |

Notes

Press release of indices produced by S&P Global and relevant sponsors can be found at
<https://www.pmi.spglobal.com/Public/Release/PressReleases>.

Dates are provisional and subject to change *includes composite PMI.

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CONTACT US

Jingyi Pan
Economics Associate Director
S&P Global Market Intelligence
Singapore

T : +65 6439 6022
jingyi.pan@spglobal.com

The Americas

+1-877-863-1306

EMEA

+44-20-7176-1234

Asia-Pacific

+852-2533-3565

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