Enter username Enter Password: Sign In Register

Welcome Message?

Instructions?
Ad

LOGO



Transaction

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Overview

Total Balance (all accounts)

Overview

Income and expense overview chart (pie chart or linear chart)

Monthly Balance Charts: Over a period of several months

Summary of Recent Transactions (5 transactions)



Dashboard

Transaction

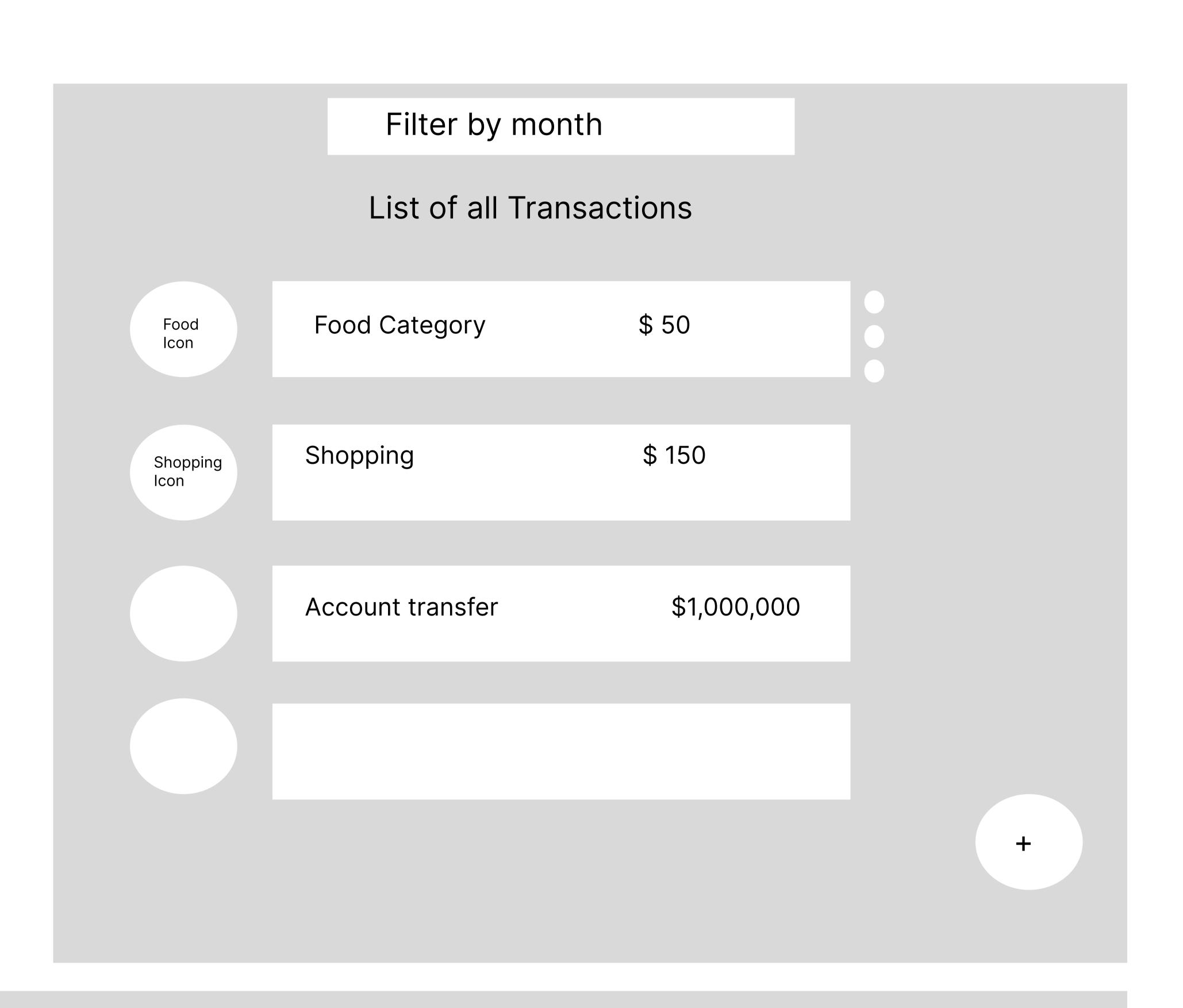
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New Transaction-Modal

Transaction		Transfer
Select category	Food, Bills, Shopping Salary, Savings, Freela	ncing
Account	Wallet / Cash	
Amount	\$	
Date		
Note		
	Cancel	ave

Edit Transaction Modal

Select category Shopping

Account Wallet / Cash

Amount \$150

Date 10-30-2023

Note Bought some clothes

Cancel Update

	Transfer-Mo	dal		
Transaction			Transfer	
From (account)				
To (account)				
Amount	\$			
Date				
Note				
	Cancel	Save		

Edit Transfer Modal

From (account) Account A

To (account)

Account B

Amount \$ 1,500

Date 01 01 1010

Note

Cancel Update



Transaction

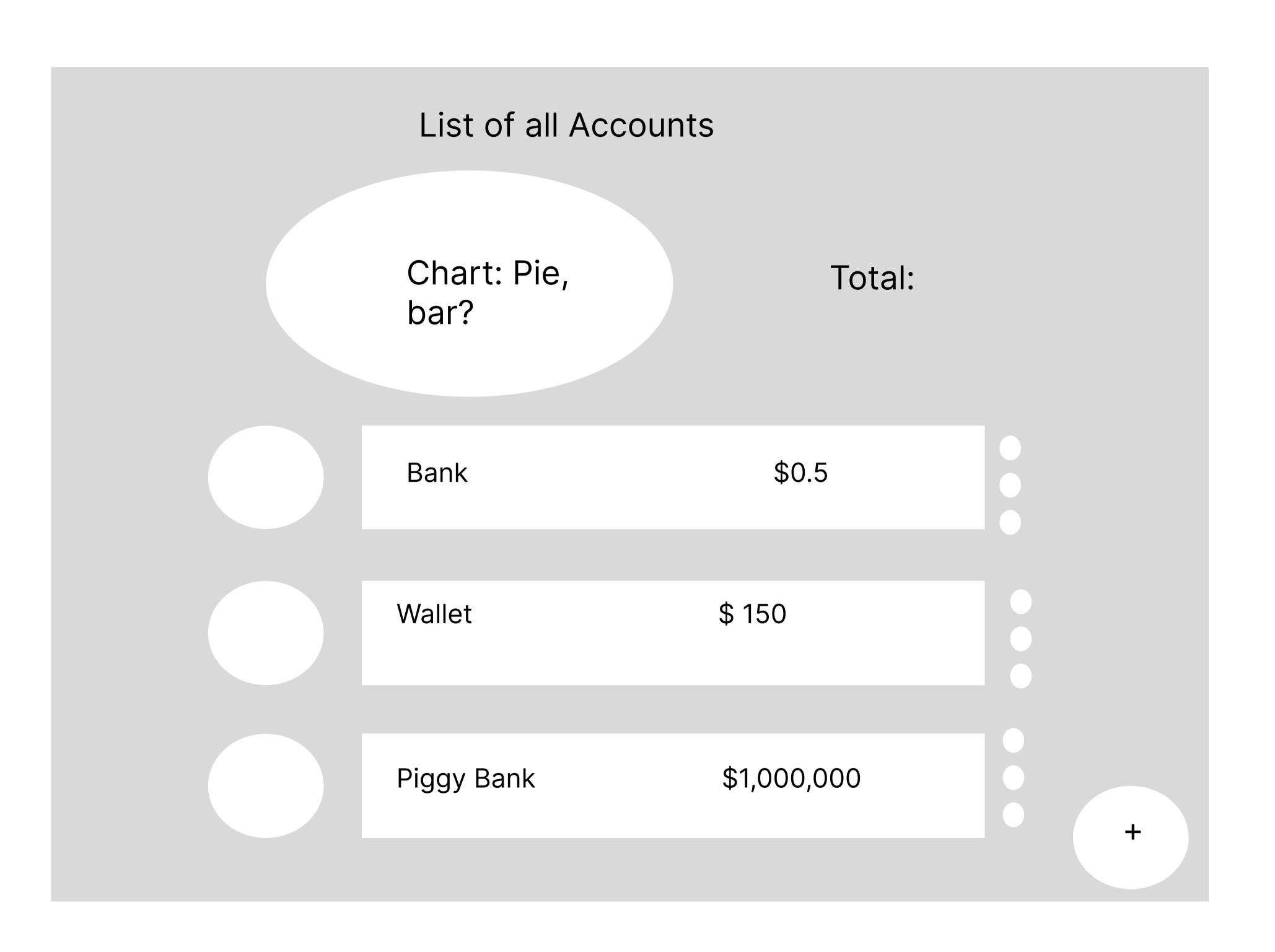
Account

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	New Account Modal
Name	Wallet/cash/Slush fund
Initial Balance	\$
Note	
Car	ncel Save

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Reports

Timeframe filter by month

Bar chart for income and expense over a selected timeframe

Pie chart for income % by category

Pie chart for expense % by category

Income

Icon Income category 1 100

Expense

Transaction

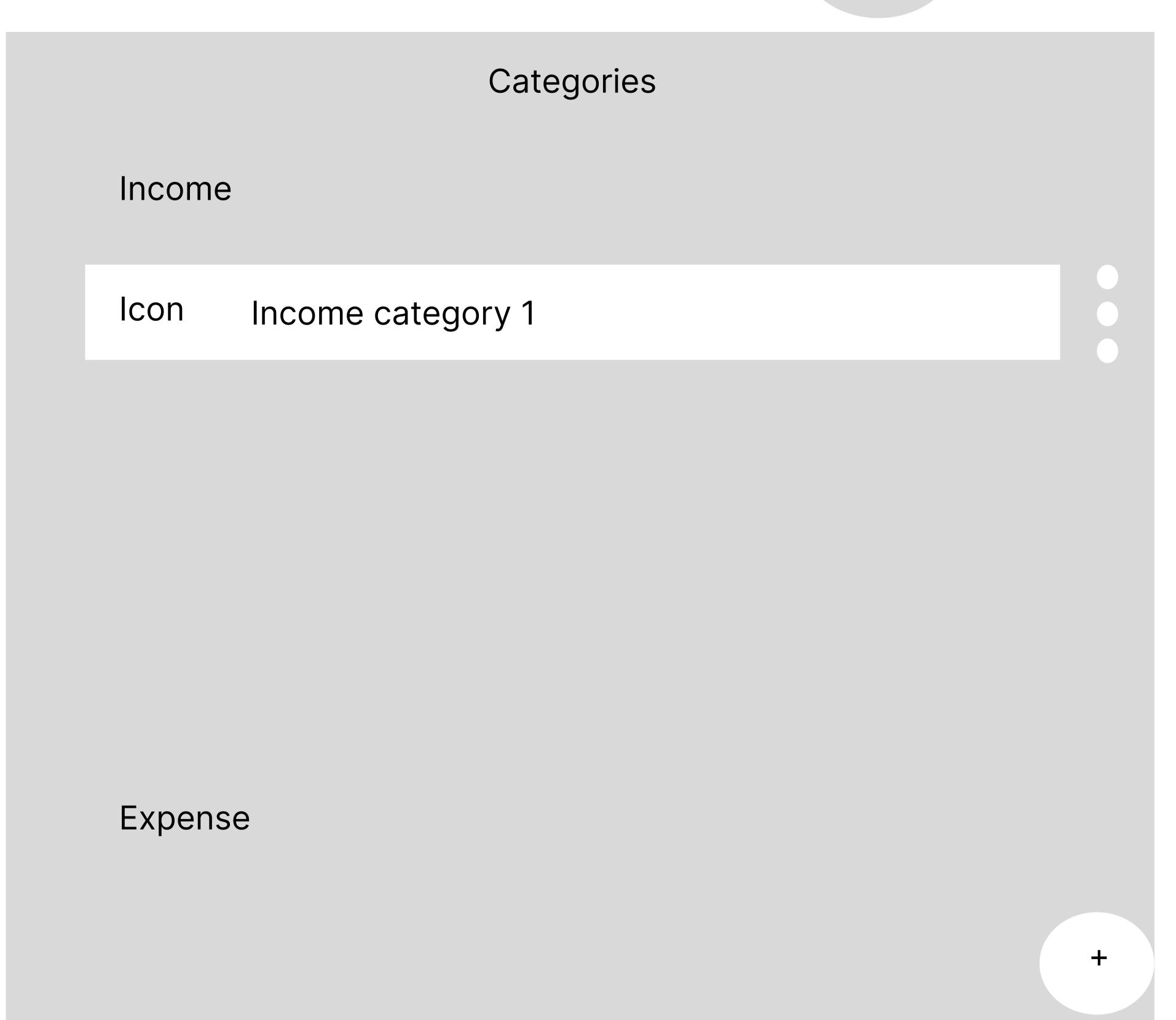
Account

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Categories management



	New Category Modal
Category name	
Category type	Drop down option: Income/Expense
lcon	Choose from a bank of icons
	Cancel Save

Add a Budget Food, Bills, Shopping, Select category Family, Transportation ..etc Amount \$ Account Wallet - cash - Income Weekly, Monthly Budgets Duration Cancel Save