## Memo to File

From: Clerk
To: Lawyer

Re: Lao Estate v. Rossi & Persaud

DOL: February 28, 2021

## **Henry Lao Income Tax Information**

Year	T4 Income	Gross Business Income	Net Business Income	Total Income
2016	43,367			43,367
2017	48,834	7,833	2,745	56,667
2018	47,923	12,512	8,383	60,435
2019	49,265	15,624	9,621	64,889
2020	51,487	13,581	9,354	65,068
2021	4,312	NIL	NIL	4,312

## Notes and Records of Dr. Kelly Degeneres, Psychologist

- April 7, 2020 Wendy returns for counselling, last seen in June 2016. Continues to struggle with her relationship with Henry. Not communicating well. Stress over older daughter's autism (Sophie). Daughter is very close to Henry but Wendy feels she is the main caregiver. Stressed and frustrated with his lack of emotional support with her. Husband does not know she is attending counselling, they last attended together in 2015 and she felt they made good progress at that time. They are sleeping in separate rooms and she is concerned about whether their marriage will last through the summer. Health scare with Henry's heart.
- May 20, 2020 took a "girls weekend" trip to a spa, left the girls with Henry. Feels guilty but also was nice to get away on her own. Not sure if will keep attending over the summer. Intimacy is gone. Feels that after 20 years of marriage (married in Spring 2001) Henry is bored with her. Advised to open communication and broach the issue of couples counselling.
- September 9, 2020 they attended two marriage counselling sessions. Henry not interested in counselling, led to big fight. Kids back to school, Wendy struggles this time of year, missing her old job as an ECE teacher. Hasn't worked since 2009 when Jenny (oldest daughter) was born and struggles having to rely on Henry as the sole provider.
- January 7, 2021 Christmas was okay. Working hard on trying to put on a good face for the children, but feels is still a façade. Still sleeping in separate rooms, barely speaking to each other unless the children are present. Henry is working long hours with Uber on top of his main job but finances are still tight.

- February 9, 2021- Very stressed, family doctor has started her on Wellbutrin.
- April 13, 2021 Henry was killed in a car accident on February 28, 2021. Since then, Wendy feels like her life has fallen apart. Has hired a lawyer and will be starting a lawsuit. Prior asymptomatic back problems have returned, she thinks due to stress. Feels depressed and scatterbrained. Sophie has been acting up since his death and now hits her little sister. She was in an after-school autism program but stopped going and her development is challenged.
- May 18, 2021 Kids have been staying with her parents on and off. She has had to use her savings to pay bills, but feels guilty because this was supposed to be for the kids' university. Feels unable to focus to re-apply to become a teacher. Has taken a job as a cashier at Tim Hortons to help pay the bills, but that money is not enough. Feels lost and helpless.
- June 29, 2021 kids are out of school for the summer, she feels overwhelmed when they are at home. She is running out of money and is afraid that she may need to sell the home. Thinks her savings might last another 2-3 years at most, is terrified of becoming homeless.
- August 12, 2021 Henry's family blames her for his death because he was driving for Uber when the collision occurred. Turns out Henry had told them about her request for a divorce but they didn't say anything to her until now. She blames herself for not working but needed to stay home with the children. Discussed is not her fault and worked on coping strategies.
- September 27, 2021 Sophie's behavioural problems at school are getting worse. Wendy is having difficulty communicating with her. Is worried Sophie will be kicked out of school. No money for additional supports and does not qualify for government autism funding. Henry's insurer from work has advised that Wendy no longer qualifies for ongoing treatment, and she needs to use the lump sum to pay bills. Wants to continue sessions but cannot afford to. This will be her last session unless Henry's AB insurer agrees to fund treatment.

## Decoded OHIP Summary of Wendy Lao (January 1, 2018 – October 12, 2021)

- Dr. P. Weller (psychiatrist)
  - o January 15, March 23, May 8, July 18, September 25, December 4 (2018)
  - o February 11, April 23, June 28, September 2, November 26 (2019)
  - o January 10, March 31, May 18, July 17, September 1, November 4 (2020)
- Dr. R. Englund (family physician)
  - o Infrequent visits, a total of 8 visits on this list
- March 5, 2021 ER St. Mike's Hospital