EchoBook User Manual

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1 Getting Started

1.1 Installing Our System - UNFINISHED

1.2 Getting on the System - UNFINISHED

When connected to the server open your web browser and navigate to localhost:1337 to get started.

1.3 Getting an Account

If you don't have an account then your project coordinator can make accounts to use with the system, if you require an account please talk with them to get one setup with the permissions you require (see section 1.4 for explanation on available permissions).

If you are the project coordinator you will have been given access to **the super admin account**, this account is to make you are admin account only, **it should not be used as an everyday account**, it is there for recovery purposes in the case all other admins lose access to their account, be that through forgot passwords or deletion of account.

1.4 Account Permissions Explained

1.4.1 Read

This allows the user to read all data on the system (minus information only viewable to an admin such as other user information / activity) without being able to edit any of it or make new entries.

1.4.2 **Create**

Includes all from **Read** but users can now create new records for birds, nest sites and RFID rings. They can also edit the entries that they made but not any others.

1.4.3 **Edit**

Includes all from **Create** but they can now edit any entry they want, no longer limited to just the ones made by them.

1.4.4 **Export**

Includes all from **Read** but now has access to exporting to excel spreadsheet functionality in the Birds Table Page (see <u>section 4</u>).

1.4.5 Admin

Includes all from **Edit** and **Export** with the addition of being able to create, delete and edit Users, and to view User Activity on the system.

1.4.6 Super Admin

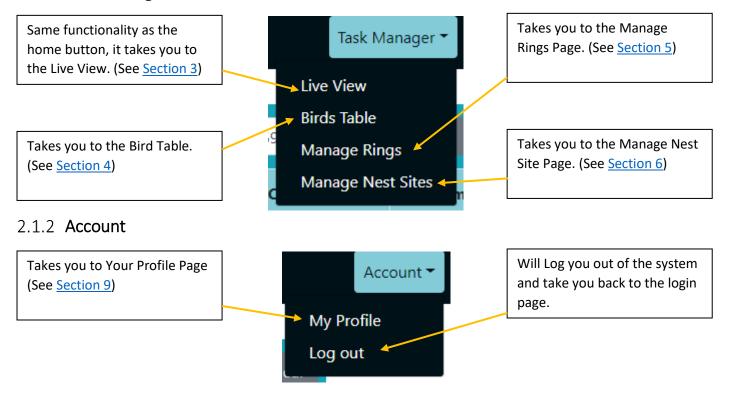
Includes all from **Admin** with the addition that this account cannot be deleted by any others, there should only be one of these at any given time as it is designed to be a recovery account not an everyday use one.

2 Navigation

2.1 For Most Users

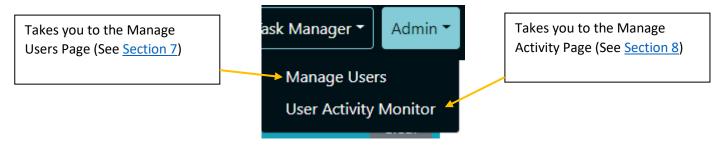
Once you are logged in, at the top of the page, on the right, you will see 2 menu items allowing navigation throughout the system and on the left a home button to return you back to the starting screen (Live View).

2.1.1 Task Manager



2.2 For Admins

In addition to the above navigation options Admins have one extra menu item on the right side as shown below:



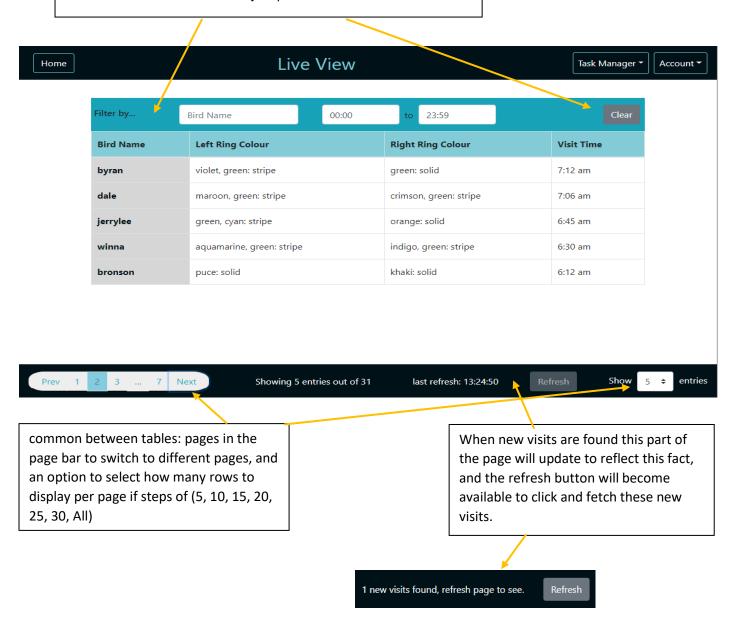
3 Live View

3.1 Summary

This page will display the visits to feeders by birds wearing the RFID rings, it will display visits only for that day and will reset at midnight. As the name suggests, this will update live, so when a new visit is found you will see a notification and you will have the option to refresh to see it. The following section will breakdown the page and how to navigate it.

3.2 Page Explained

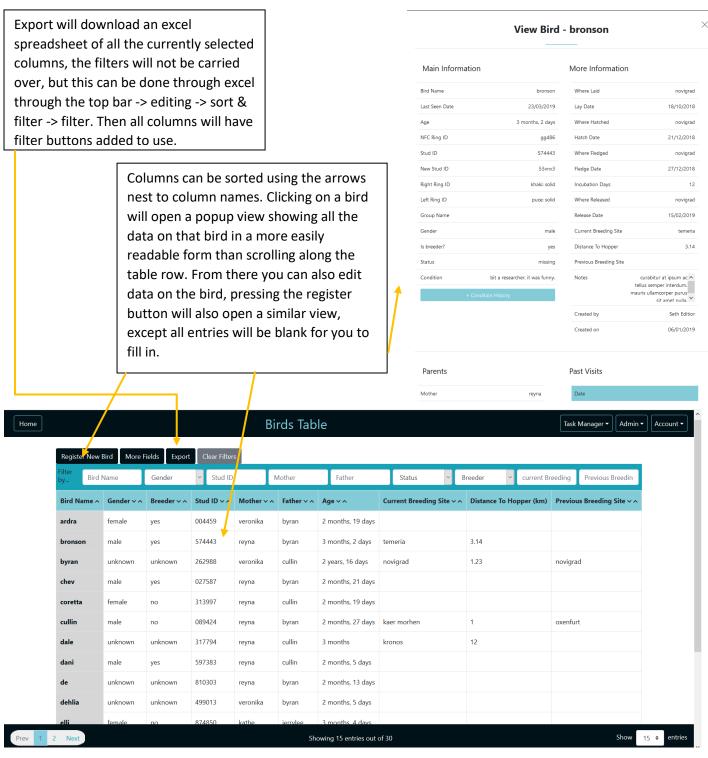
common between tables: pages contain this filter bar that will allow you to filter down field to see just what you want, in live view you can search by bird name and you can set the start and end time to show visits from to clear filters just press the button.



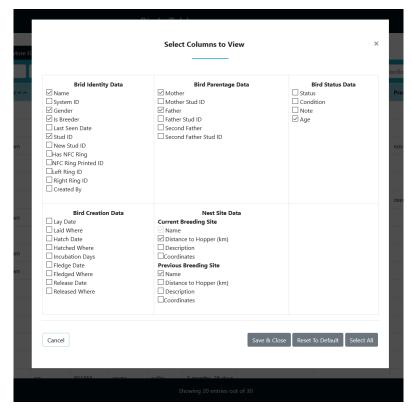
4 Bird Table

4.1 Summary

This page can be thought of as your digital studbook, it is here where you will be able to access all information stored on the birds. You can pick and choose what columns you want to see, how you want to filter each column and you can export your onscreen view in to the excel spreadsheet that you have grown accustom to. The following section will breakdown the page and how to navigate it.



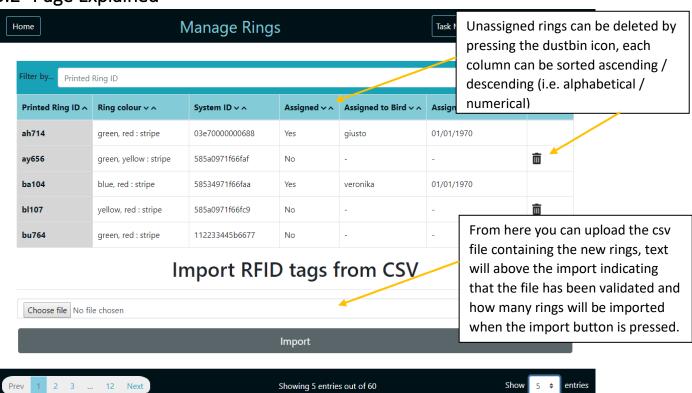
Pressing the More Fields buttons will open a popup (see below) allowing you to select exactly which columns you want to see.



5 Manage Rings

5.1 Summary

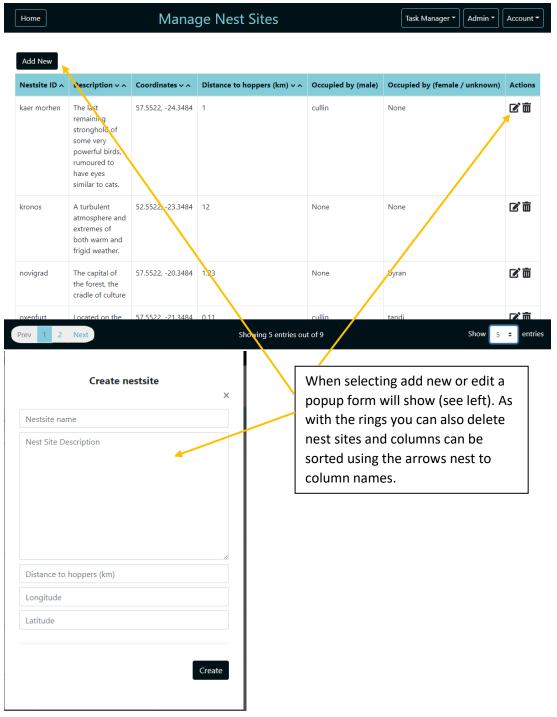
Here you will be able to see all the RFID rings currently registered in the system and you can import new rings using the csv file that would be shipped with batch of rings. The following section will breakdown the page and how to navigate it.



6 Manage Nest Sites

6.1 Summary

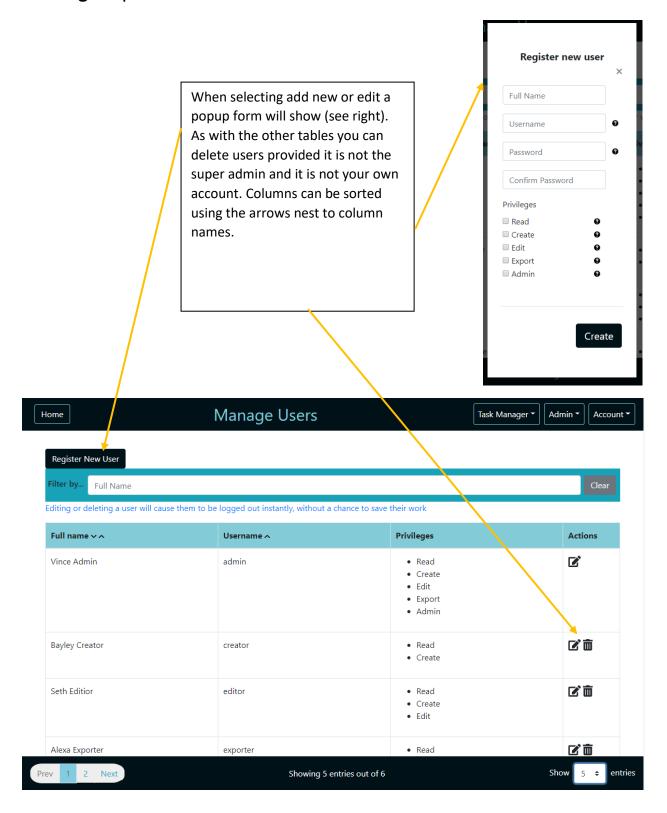
In this part of the system you can see the registered nest (breeding sites) and edit / add nest sites. The following section will breakdown the page and how to navigate it.



7 User Management

7.1 Summary

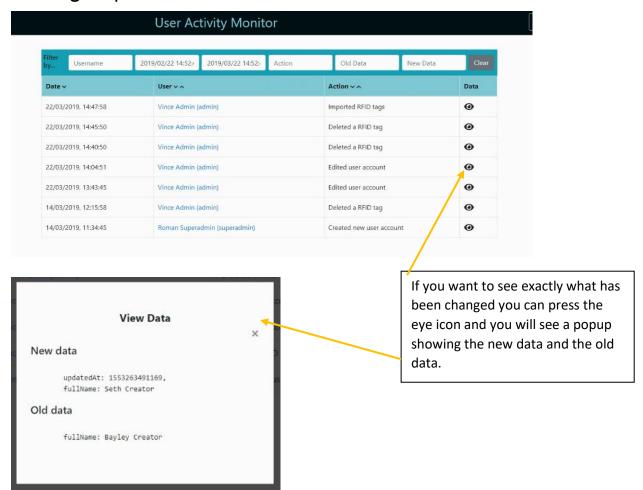
This is an Admin only part of the system, in which admins can add, remove, and edit users on the system. The following section will breakdown the page and how to navigate it.



8 User Activity Monitor

8.1 Summary

Another admin only section, here the admins can view all interactions that the users make with the system, if someone edits data, deletes a bird, etc then this is the place to see who done it, and what exactly what changed. The following section will breakdown the page and how to navigate it.

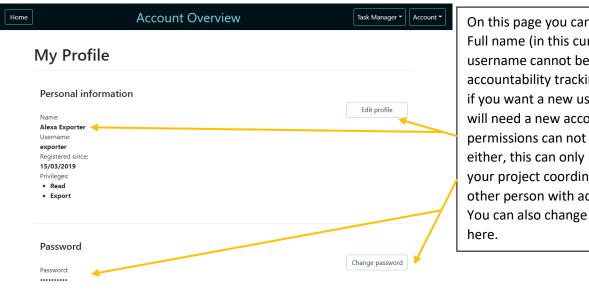


9 My Profile

9.1 Summary

This simple page will all you to change your name and password in the system. The following section will breakdown the page and how to navigate it.

9.2 Page Explained



On this page you can change your Full name (in this current release, username cannot be changed for accountability tracking of changes, if you want a new username you will need a new account). Your permissions can not be changed either, this can only be done by your project coordinator or any other person with admin access. You can also change your password

10 Error Recovery - UNFINISHED

10.1 Common Solution

For most random issues, a refresh of the page should be all that's needed to get going again, for more special cases see the following sections for help.

10.2 No Data from Feeders