amasty

For more details see how the One Step Checkout for Magento 2 extension works.

Guide for One Step Checkout for Magento 2

Display all checkout steps on one page to let visitors instantly modify necessary information and complete purchases as fast as possible. See how to create a one step checkout in Magento 2.

- · Place checkout steps on one page;
- Let customers edit product options on the checkout;
- Manage checkout fields display;
- Use automatic geolocation detection and Google Address suggestions;
- Enable order comments and newsletter subscription;
- Let customers select the day and the time for order delivery;
- Choose from 2 layout types (2-column and 3-column);
- Customize checkout page design;
- Add custom CMS blocks to the order success page;
- Advanced gift wrap and gift message functionality;

One Step Checkout for Magento 2 extension is fully compatible with **GDPR for Magento 2**The extension is read and write **GraphQL compatible**. Now you can expose and mutate the datasets in One Step Checkout for Magento 2 via GraphQL queries.

ADD TO CART

REQUEST CUSTOMIZATION

Before configuration

Having troubles?

- Try disabling the extension and check if you're getting the same result with Magento default checkout. One Step Checkout is designed to be as transparent for other checkout-related extensions as possible, it will display the data "as-is". So if you're getting suspicious results please compare them to what you get with One Step Checkout disabled.
- Some custom themes may have a custom design for blocks displayed on checkout. If you see blocks displaying incorrectly on One Step Checkout, please try switching to the Magento default theme. If it helps, that will mean that the theme should be adjusted to disable custom design for checkout blocks.



General settings

To configure the extension settings, please go to **Stores** → **Configuration Amasty Extensions** → **One Step Checkout**.

Expand the **General** tab.

General



Enable One Step Checkout - set to *Yes* to activate the extension.

Allow to Edit Products in the Order Summary - choose *Yes* to allow customers to delete products and change their quantity on the checkout page.

Enable JavaScript and HTML bundling and minifying for checkout page - set to *Yes* if you want to allow the extension speed up the checkout loading by minifying JavaScript and HTML code files. This way, when a customer refreshes the page, it will load noticeably faster.

To ensure the **Enable JavaScript and HTML bundling and minifying for checkout page** works seamlessly, make sure the *One Step Checkout Cache* is enabled. You can learn more on how to do that in the Cache Management section of the User Guide.





Allow Guest Checkout - enable this option to let your customers fill in the checkout form and create accounts right on the checkout page.

Let Customers Create an Account at Checkout - select *No* to forbid the creation of accounts on the checkout page for your guest customers.

Simplify registration process with the **Social Login for Magento 2** extension.

To let your guest customers create accounts right on the checkout page, choose the **After Placing** an **Order** or **While Placing an Order** variant.

If you select **After Placing an Order**, you will also need to enable or disable the **'Create an Account' Checkbox is Checked by Default** option.

Customers will be presented with the option to check the 'Create an Account' checkbox. If checked, your customer will get an email with account activation instructions after placing the order.

If While Placing an Order is chosen, set Yes in the next field to allow the extension Automatically Log in Customers After Creating an Account at Checkout.

Design

In the **Design** tab, you can configure all aspects of a one-page-checkout appearance at the frontend.

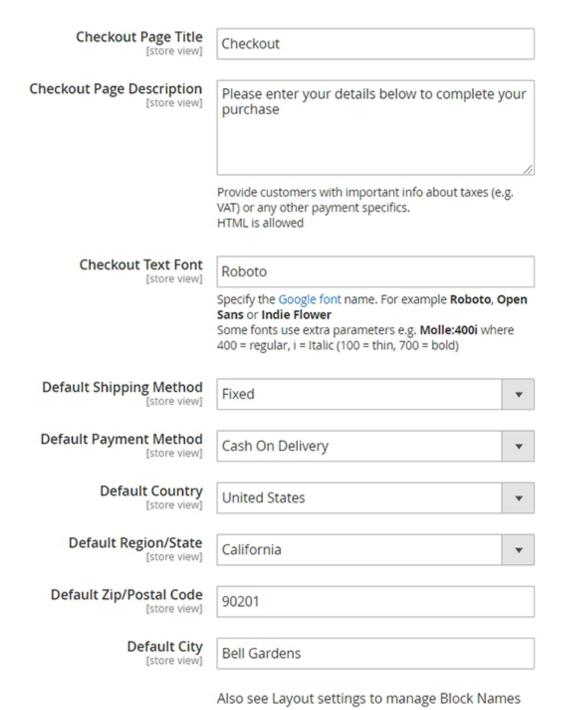
Text and Default Values

Expand the **Text and Default Values** tab to adjust Checkout Page title and description, select font and enter default field values if necessary.



Design

Texts and Default Values



Checkout Page Title - specify a custom title for the checkout page.

Checkout Page Description - provide customers with important info, including taxes (e.g. VAT), shipping or any other payment specifics.



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Checkout Text Font - specify the name of a necessary font. Use Google Fonts to pick the one you need quickly.

Then, in the fields below you can specify values that will be preselected on the checkout page by default to speed up the checkout process. The **Default Values** settings are optional. Therefore, you can display only those values that meet your specific requirements.

With the One Step Checkout extension you can set default values for the following fields:

- Shipping method choose Fixed or Table Rate method according to your website needs;
- Payment method specify the necessary method to be chosen by default.

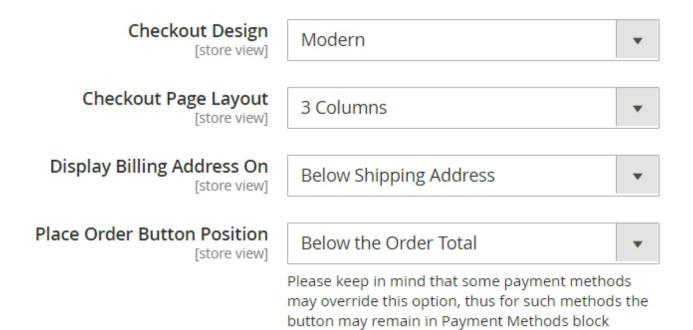
You can also set the necessary default values for the **Country**, **Region/State**, **Zip/Postal Code** and the **City**. Use the handy dropdown menu.

To prevent issues with displaying outdated payment information when a customer changed their payment method on checkout, please do the following. First, set to **ON** the **Display Billing Address** setting on Payment Page. Second, set to **ON** the **Tax Calculation Based** setting in Billing. This way, payment total information will be updated right away as a customer changed billing details.

Layout

The **Layout** tab includes options regarding the style of the checkout page. Select the checkout design and layout and re-order blocks as you want to customize the checkout flow for your business.







regardless of this option's value.

Checkout Design - select either the *Modern* or *Classic* design. Depending on which design you choose, the offered **Checkout Page Layout** will differ.

Checkout Page Layout - define the checkout page blocks that will be displayed. Possible options:

- Classic Theme 2 columns, 3 columns.
- Modern Theme 1 column, 2 columns, 3 columns.

Please keep in mind that, for 3 Columns layout, the third column will be displayed only if Customer's Order may require shipping (contains non-Virtual products, in most cases).

Display Billing Address On - choose where to display the billing address: either on Payment Method or on Payment Page or Below Shipping Address.

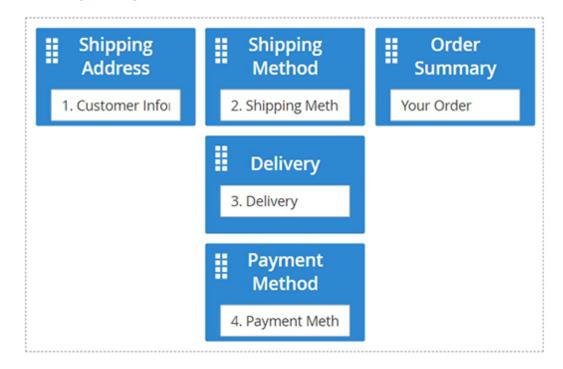
Place Order Button Position - place the button either below the order total or below the selected payment method.

When selecting 'Below the Order Total' option, beware that, besides re-positioning, Place Order button behavior may slightly change. Because of that, it may impact your customers' checkout experience, especially in case you use any third-party payment integrations. If you experience any unexpected issues, please switch to 'Below the Selected Payment Method' option.

To set the order for the checkout blocks and customize their names to improve the checkout flow, adjust the **Re-order blocks via drag and drop** section. In this section, you can easily rename and reorder the blocks according to your needs via drag and drop function.



Re-order blocks via drag and drop [store view]



Also see Manage Checkout Fields to rearrange Address Block content

See how to specify the order and names of checkout fields here.

Address Formatting

Configure the way address information will be formatted and shown at the frontend.

Number of Lines in a Street Address - specify the number of lines for a 'Street Address' field. The max number to specify is 4. If you use system value, 2 lines will be set by default.

Display Multiple Shipping Address In - allows displaying billing address form in the customer information block below shipping address (if it differs from the shipping address).

If this option is grayed, please update your Magento to version 2.2 or newer to make this setting available.



Color Scheme

Color Scheme

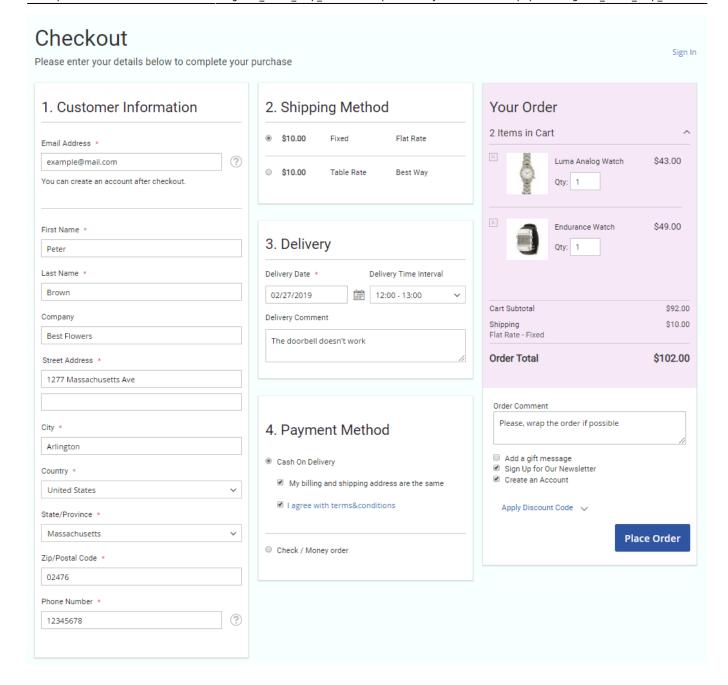
Heading Text Color [store view]	#000000
Order Summary Background [store view]	#f2f5ff
Checkout Background Color [store view]	#ffffff
Place Order Button Color [store view]	#5853e6

Customize your checkout page style. With a handy color picker tool you can select colors for:

- Heading Text;
- Order Summary Background;
- Checkout Background Color;
- Place Order Button Color.

To select a color for a particular field click on the field and the color picker tool will appear.

Here is an example of a custom checkout page design.



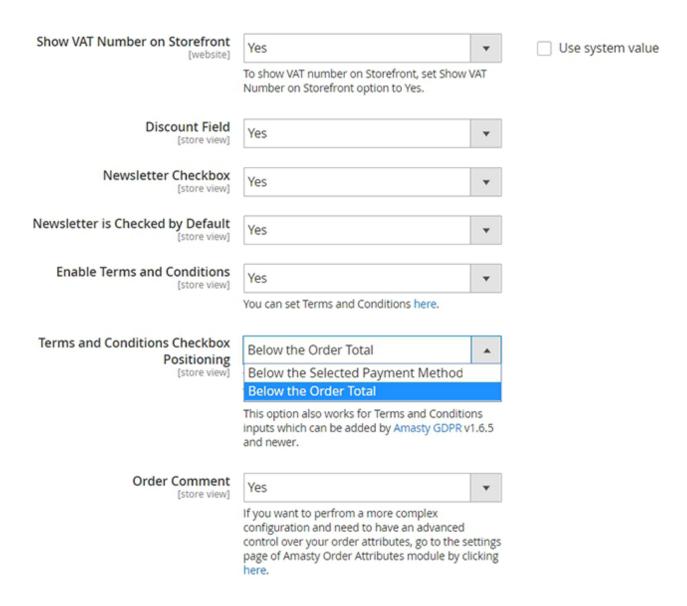
Additional Fields and Other Extras

To show extra care to your customers with order comments, newsletter subscription and other additional fields, expand the **Additional Options** tab.

All additional options will be displayed in the Order Summary Block on a checkout page.



Additional Fields and Other Extras



Show VAT Number on Storefront - set the option to *Yes* to show VAT number on the checkout page. *No* is set by default.

Discount Field - let customers apply promo codes at the checkout.

The module updates the types of available shipping methods automatically after a coupon code is added. For example, you might want to allow free shipping if the user applies **FREESHIPPING** coupon. Now, the extension automatically re-calculates the available shipping options without additional page reloading.

Newsletter Checkbox - display the newsletter subscription checkbox.

Newsletter is Checked by Default - set the option to *Yes* to make the Newsletter Subscription option ticked by default.

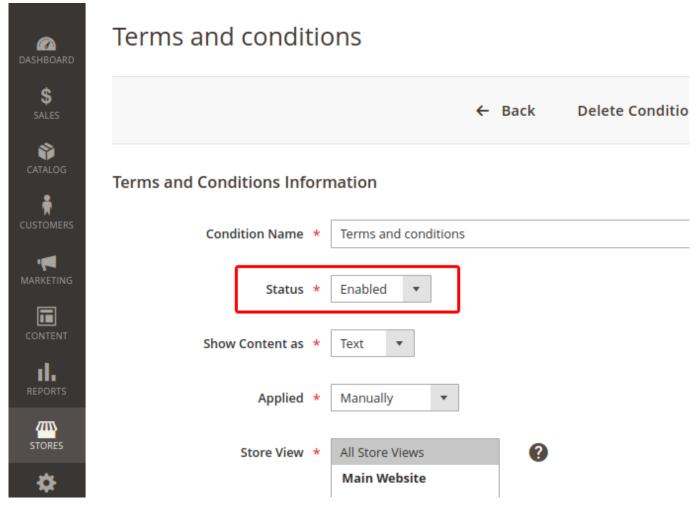
Enable Terms and Conditions - set to *Yes* if you want to display Terms and Conditions checkbox.



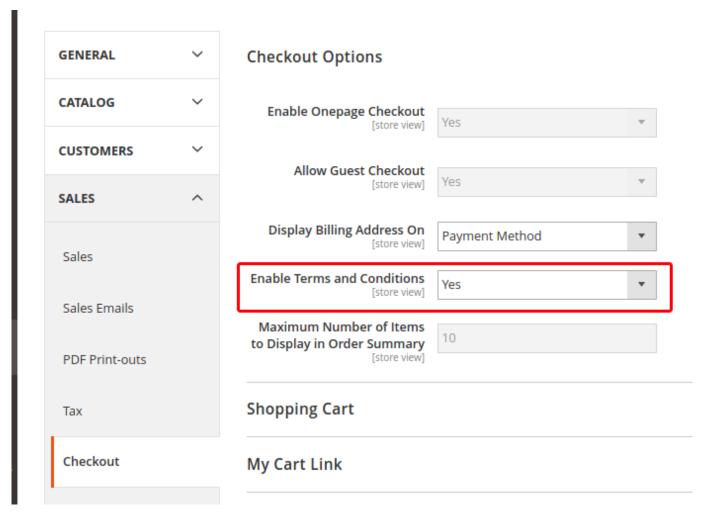
Terms and Conditions Checkbox Positioning - if *Yes*, specify the position of the checkbox: *Below the selected payment method* or *Below the Order Total*.

Before you choose the position of the Terms&Conditions, check that:

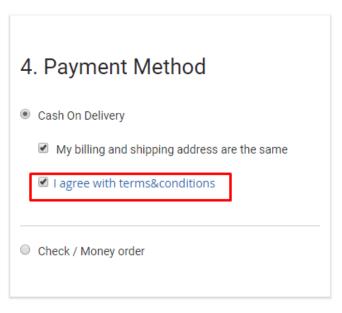
- Your Terms&Conditions settings are enabled. (**Stores > Settings > Terms and Conditions**, select the condition you've created previously and change the status to **Enabled**).
- Select 'Manually' in the 'Applied' field if you want to display Terms&Conditions with a checkbox. If you choose the option 'Automatically', customers could only read the conditions.

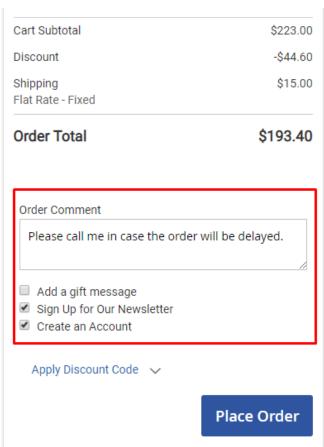


Your Terms&Conditions can be displayed at the checkout.(Stores > Configuration > Sales > Checkout)



This is how the additional options are displayed on the checkout page:





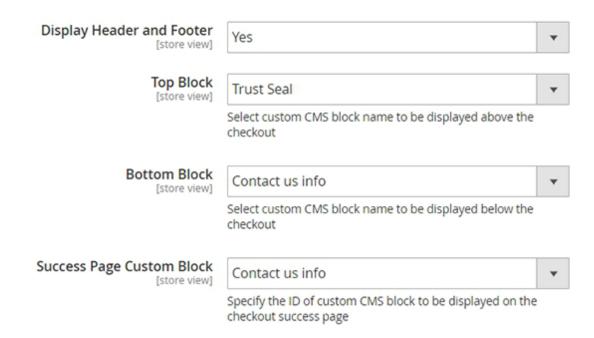
Order Comment - enable the option to let customers add comments to their orders right on the checkout page.

If you want to perform a more complex configuration and need to have advanced control over your order attributes, go to the settings page of **Amasty Order Attributes** module.

Optional UI Elements

To configure the display settings for the CMS block, go to **Optional UI Elements** in the **Design** tab.

Optional UI Elements



Display Header and Footer - select *Yes* to display the header and footer blocks on the checkout page.

It may be necessary to flush your Magento Cache for the changes to take effect.

You can choose a CMS block, that you would like to be displayed at the top or bottom of the checkout. With this feature, you can add any additional information on the checkout page: trust seals, phone numbers, delivery conditions, etc.

To create a custom block, log in as an admin and go to **Content** \rightarrow **Blocks**.

Top Block - select a CMS block that will be displayed above the checkout.

Bottom Block - select CMS block that will be displayed below the checkout.

Success Page Custom Block - specify the CMS block you want to display on the checkout success page.

Here is the example of *Contact Us Info* CMS Block on the *Success Page*:



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Shipping Address

T: (555) 229-3326

Veronica Costello 6146 Honey Bluff Parkway Calder, Michigan, 49628-7978 United States

Shipping Method

Flat Rate - Fixed

Billing Address

Veronica Costello 6146 Honey Bluff Parkway Calder, Michigan, 49628-7978

United States T: (555) 229-3326

Payment Method

Cash On Delivery

Subtotal	Qty	Price	SKU	Product Name
\$54.00	Ordered: 1	\$54.00	24-WG03	Clamber Watch
\$54.00	Subtotal			
\$5.00	hipping & Handling	S		
\$4.46	Tax			
\$63.46	Grand Total			

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1-800-403-8838

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Apparel Design Inquiries

Are you an independent clothing designer? Feature your products on the Luma website! Please direct all inquiries via email to: cs@luma.com

And this is how the *Top Block* on the checkout page is displayed:



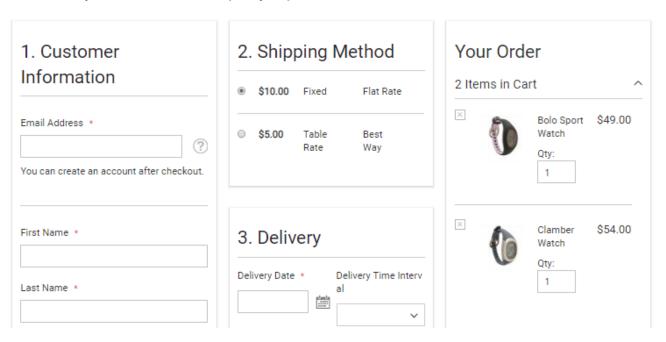
Sign In





Checkout

Please enter your details below to complete your purchase



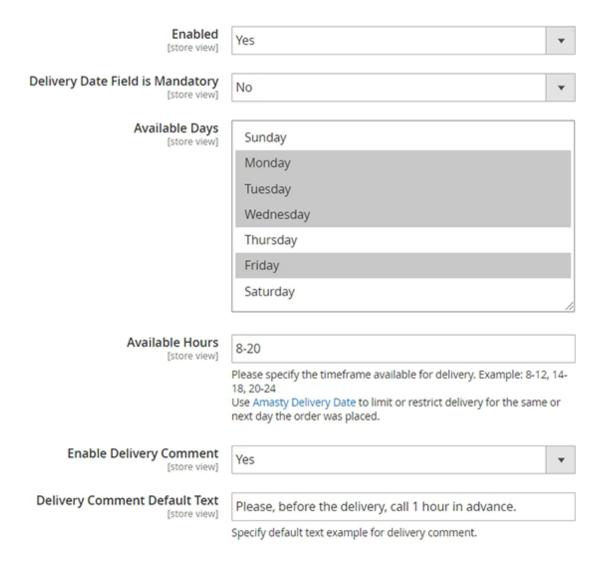
Delivery Date

Let your clients indicate the most convenient day and time interval for the order delivery.

You can enter or edit the delivery information from the backend. To do so, click on the **Edit Order** button or create a new order. If you are editing the existing order, it will be canceled and a new order with the same data will be created. Then, fill in the required fields with relevant information.

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Delivery Date



Enabled - set Yes to show Delivery Block to customers.

Delivery Date Field is Mandatory - set 'Yes' to make the delivery date field obligatory.

Available Days - specify days available for delivery. In the example, only Monday, Tuesday, Wednesday and Friday are available for delivery.

Available Hours - specify time intervals available for delivery. You can list them and separate them by a comma.

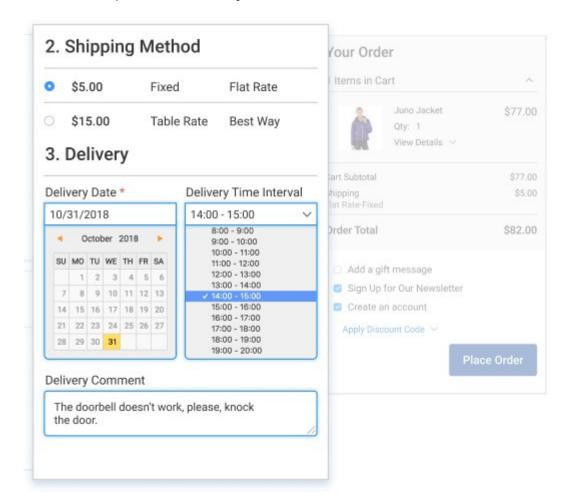
Use **Amasty Delivery Date** to limit or restrict delivery for the same or next day the order was placed.

Enable Delivery Comment - set 'Yes' to display the delivery comment field right below the delivery date and time information.

Delivery Comment Default Text - here you can specify the placeholder text that will be shown as an example in the delivery comment field.



See the example of the **Delivery** block on the frontend.

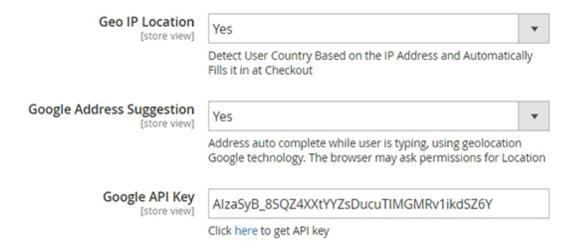


Customers will be able to select delivery days and time intervals and also leave a delivery comment.

Geolocaion

To configure automatic location detection for your customers, expand the **Geolocation** tab.

Geolocation



Geo IP Location - enable this option if you want to detect the user country automatically based on the IP address.

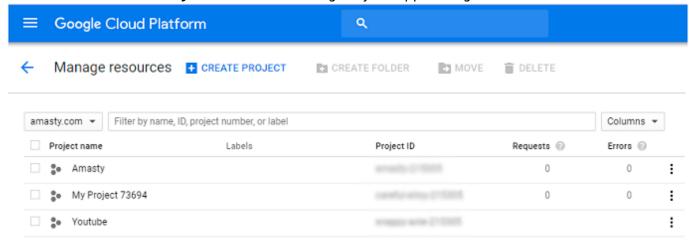
Google Address Suggestion - use this option to show automatic address suggestions once a customer starts typing in the address field.

Google API Key - to enable the Address Autosuggestion option you need to specify your your API key in this field.

How to get API key?

The API key is required to use Address Auto Suggest. To get an API key, you need your **Google account**. Create Google App here.

Click on the **CREATE PROJECT** button and configure your app settings.

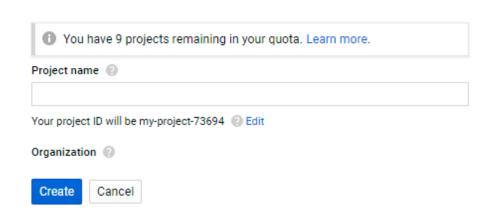


Specify your project name. The project ID will be generated automatically.

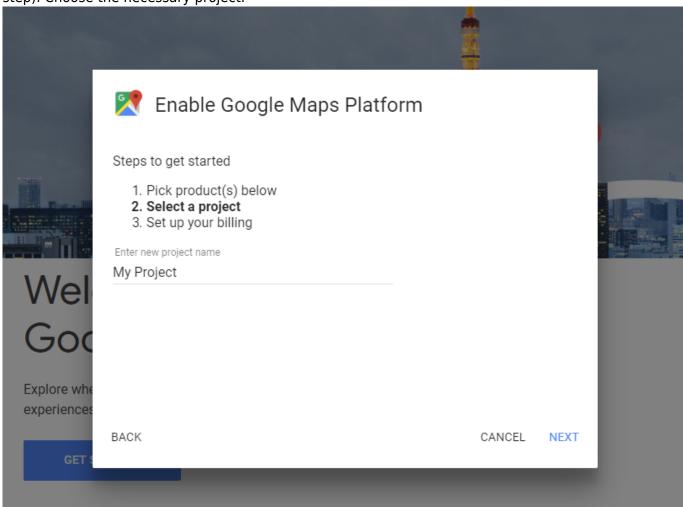


■ Google Cloud Platform

New Project



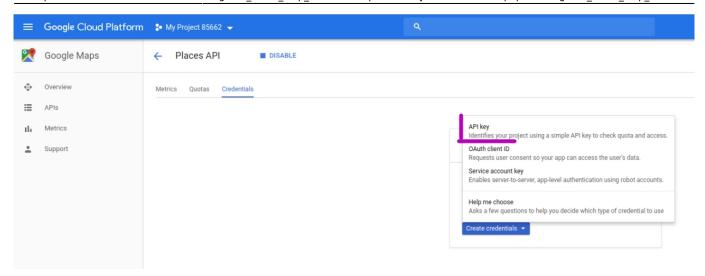
Then, please proceed to this page to create a new API key. ('Maps API' should be selected at first step). Choose the necessary project.



Go to Credentials → API key.



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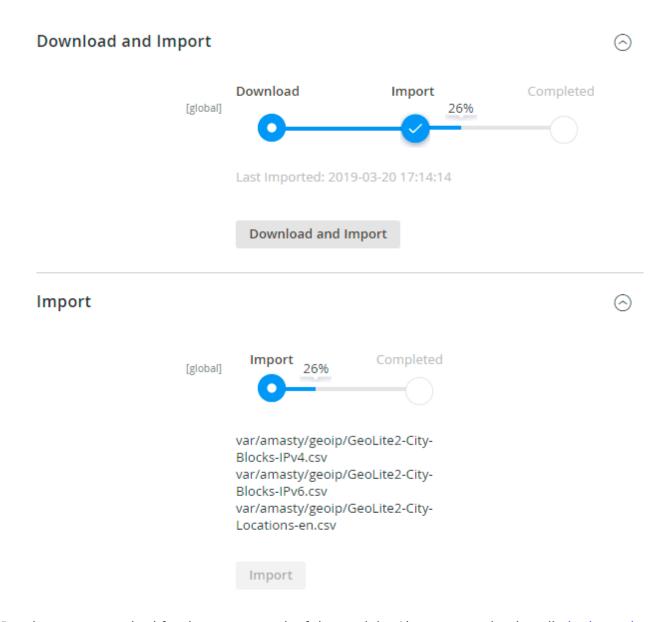


Copy the key and fill it in the **Google API Key** tab on the backend of the extension.

Geo IP Data

To use the **Geo IP Location** option please go to **Stores** → **Configuration** → **Amasty Extensions** → **Geo IP Data**.





Databases are required for the correct work of the module. Also, you need to install php bcmath or gmp extension on your server.

You can get the databases automatically or import your own data.

Hit the **Download and Import** button to make the extension download the updated CSV dump file and import it into your database automatically.

To import the files from your own source, use the **Import** option. Path to the files should look like this (the part 'var/amasty' should be replaced with your folders' names):

```
var/amasty/geoip/GeoLite2-City-Blocks-IPv4.csv
var/amasty/geoip/GeoLite2-City-Blocks-IPv6.csv
var/amasty/geoip/GeoLite2-City-Locations-en.csv
```

In the Import section, the **Import** button is grayed out by default. It will be available right after you upload the CSV files. The red error notification will switch to green success notification when the



import is completed.

Debug Mode

You can enable IP forcing, which makes it possible to set a specific IP address that will be used instead of the visitor's real IP address when determining geolocation. The feature is useful while configuring or testing the extension.

Debug



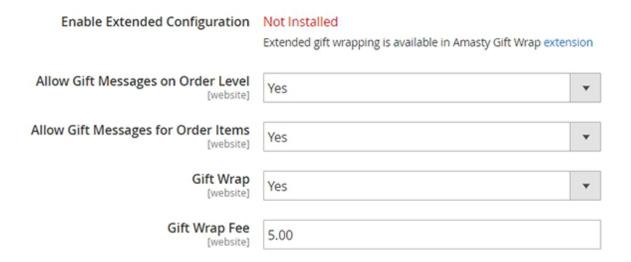
Enable Force IP - set to *Yes* to replace the real IP address.

Force IP Address - specify the address to use instead of a real one.

Gift Wrap

The extension fully supports native Magento gift functionality and shows gift wrap fee and gift message options in the Order Summary block. To configure the block, expand the **Gifts** tab.

Gift Wrap





Enable Extended Configuration - this feature is only available when the **Gift Wrap for Magento 2** extension is installed. With it, you can add an unlimited number of gift wraps and cards, and also analyze the customers' demand based on stats for best-selling gift attributes.

Allow Gift Messages on Order Level - enable this option to let customers specify gift messages for the whole order.

Allow Gift Messages for Order Items - this option enables users to specify gift messages for each item in the cart.

Gift Wrap - enable a gift wrap option on the checkout page.

Gift Wrap Fee - specify a gift wrap fee amount. Once the Gift Wrap option is selected by a customer, its price will be automatically added to the order total.

Boost store revenue by providing additional services with the **Gift Wrap for Magento 2** extension. The module is designed to help you create an outstanding shopping experience and motivate customers to get back to your store.

See a **Gift Message popup** example below.

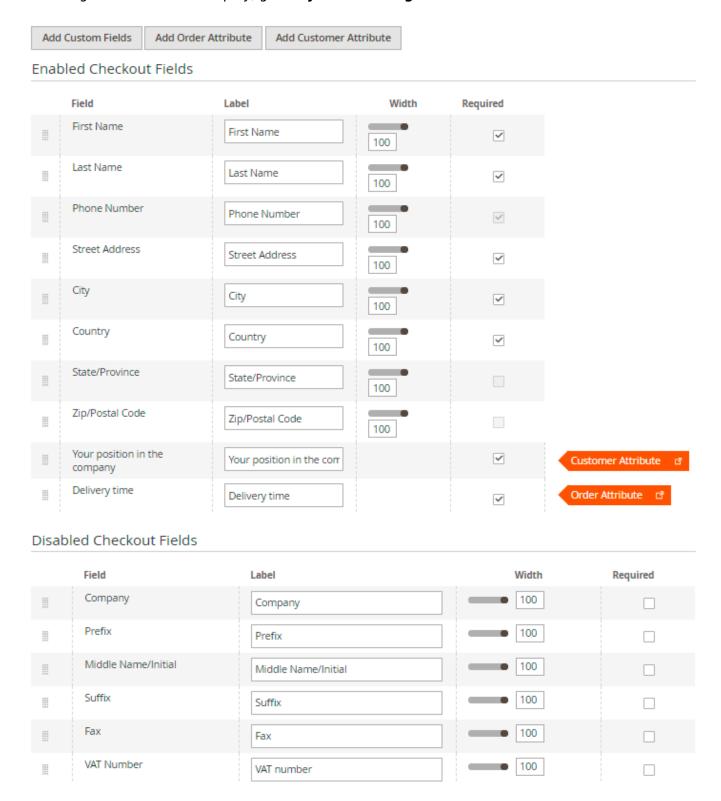
Gift Messages			×
Gift Message for Whole	Order (optional)		
То:	Jane Johnson		
From:	Peter Brown		
Message:	Dear Jane, I wish you a merry Christmas and a happy New Year!		
	T WISH you a merry Christmas and a nappy New Yeart		
			4#
		Close	Update
	Check / Money order My billing and shipping address are the		Qty:



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Manage Checkout Fields

To manage checkout fields display, go to **System** → **Mange Checkout Fields**.



On the fields management page you can:

- Specify a custom field label (field name);
- Set field width to fit your website style;

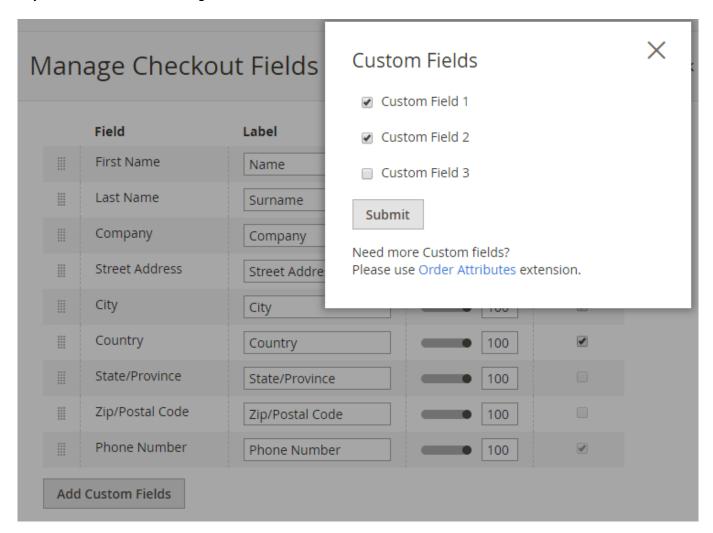


- Specify which of the fields should be required;
- Enable/disable checkout fields;
- Reorder fields position for checkout display using drag and drop function;
- Set fields' order for checkout display.

When disabling City, Country, State/Province, Zip/Postal Code, please keep in mind that shopping cart will also be affected since those attributes are used in estimations and calculations.

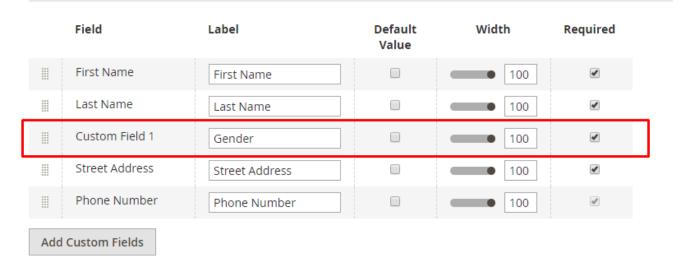
To create additional fields to get more valuable info at the checkout, click **Add Custom Fields**. You can create up to 3 custom fields.

Employ **Order Attributes** and **Customer Attributes** modules to add order and customer attributes to your checkout fields, you can also sort customer and order attributes alongside checkout fields and adjust each attribute settings.



Easily rename and reorder the fields according to your needs.

Enabled Checkout Fields



To collect more order-related data, try Magento 2 Custom Checkout Fields.

Checkout Analytics

To view checkout analytics insights, go to **Reports** → **Checkout Analytics**.

The extension allows analyzing customers' behavior by looking at the checkout fields completion rate and use this information to optimize your page.



Store View:

All Stores

Customer Group:

All Customer Groups

Checkout Analytics

•	demouser	•
ı	Refresh	

Number of Quotes*

19

* all orders as well as active and abandoned carts are considered as a quote

Checkout Sections 70 JS chart by amCharts 63 60 Form Completion Rate, % 50 40 30 21 21 20 10 5 1. Customer Information 2. Shipping Method 3. Delivery 4. Payment Method

Overall

* form is completed if all mandatory fields are filled or, if the form is made up of only optional fields, when at least one field is filled

Customer Information & Shipping Address	⊗
Billing Address	⊚
Shipping Method	\odot
Delivery Date	\odot
Payment Method	⊗

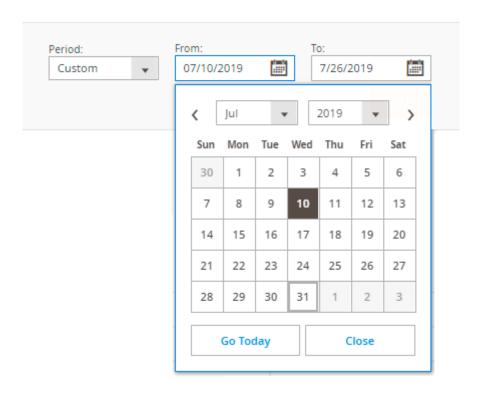
To view the detailed statistics based on Store Views, Customers Groups and Periods, use smart filters above the chart.



There are 5 time filters available:

- Today;
- Last 7 days;
- Last 30 days;
- Overall;
- · Custom.

If you want to check the analytics for a custom period, specify the particular dates.



Below the diagram you see the data for each checkout section separately.



Customer Information & Shipping Address



Field Name	Field in, # of Quotes	Completion Rate, %
Customer Email	4	21.05
Company	0	0
Prefix	0	0
First Name	4	21.05
Middle Name/Initial	0	0
Last Name	4	21.05
Phone Number	4	21.05
Suffix	0	0
Fax	0	0
VAT number	0	0
Street Address	4	21.05
City	5	26.32
Country	13	68.42
State/Province	11	57.89
Zip/Postal Code	3	15.79

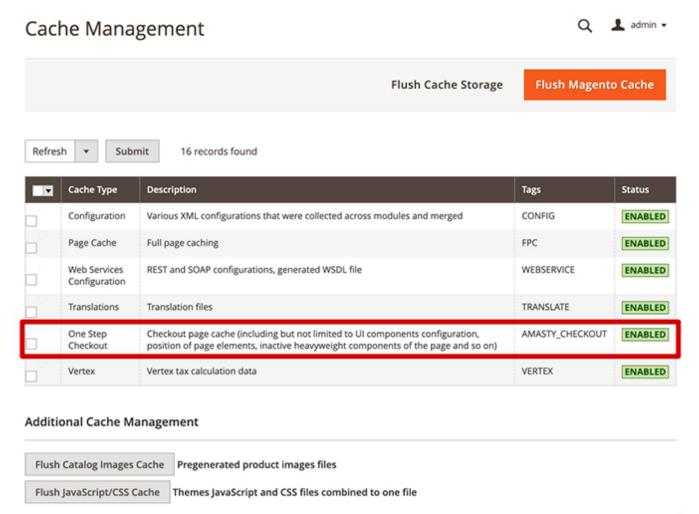
Billing Address	\odot
Shipping Method	\odot
Delivery Date	\odot
Payment Method	\odot

Cache Management

To access the Cache Management grid, please go to the ${\bf Configurations} \rightarrow {\bf System} \rightarrow {\bf Cache}$



Management. Amongst all caches that are available for your website, please look for **One Step Checkout** cache type, with tags **AMASTY CHECKOUT**.



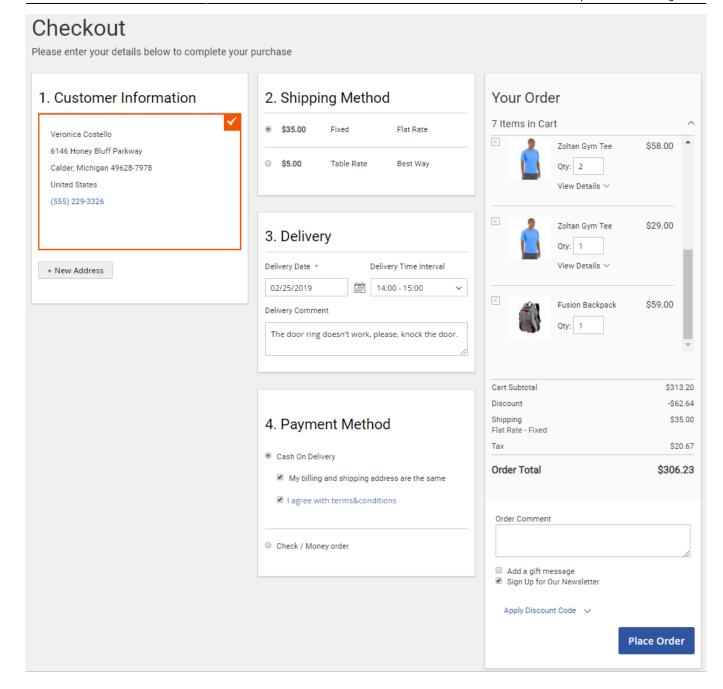
By default, the *AMASTY_CHECKOUT* cache is disabled. Please note that for a proper extension functioning, it highly recommended to enable it.

Frontend: Checkout Page for Registered Customers

Save personal info for registered customers for extra convenience.

If a customer has already registered in your store, his/her shipping address will be automatically saved for future checkouts



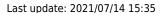


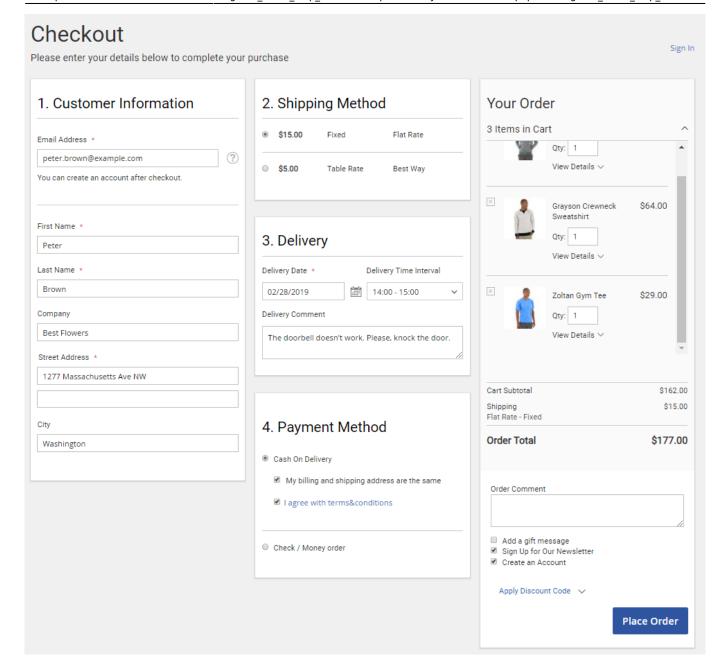
- Customers can **edit options of configurable products** (color, size, etc.) on the checkout page.
- It's also possible to delete products from the cart right on the checkout page in case there are 2 or more products without leaving the page.

Frontend: Checkout Page for Guests

Let visitors create their accounts at checkout and automatically log in to them after they place an order. As an alternative, you can offer your clients to create a profile after the order placing.



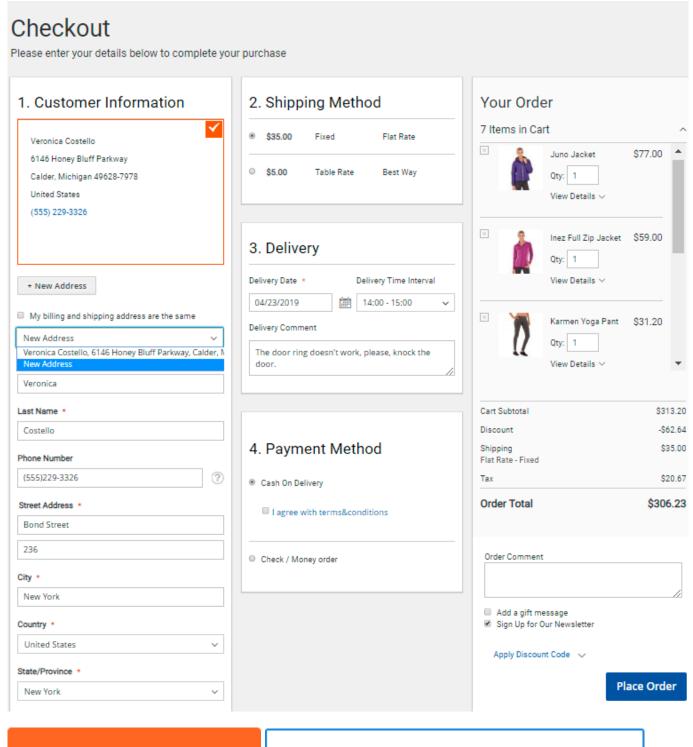




Frontend: Checkout Page With Additional Address

Let visitors add a new billing address if it differs from the shipping address.





ADD TO CART

REQUEST CUSTOMIZATION

Find out how merchants increase the Average Cart Value by featuring **Cross-Sell products** on Magento 2 cart and checkout pages.

Find out how to install the **One Step Checkout** extension for Magento 2 via Composer. Rate the user guide



2 visitor votes
1 visitor votes
2 visitor votes
4 visitor votes
4 visitor votes
4 visitor votes
4 visitor votes

From:

https://amasty.com/docs/ - Amasty Extensions FAQ

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https://amasty.com/docs/doku.php?id=magento_2:one_step_checkout



