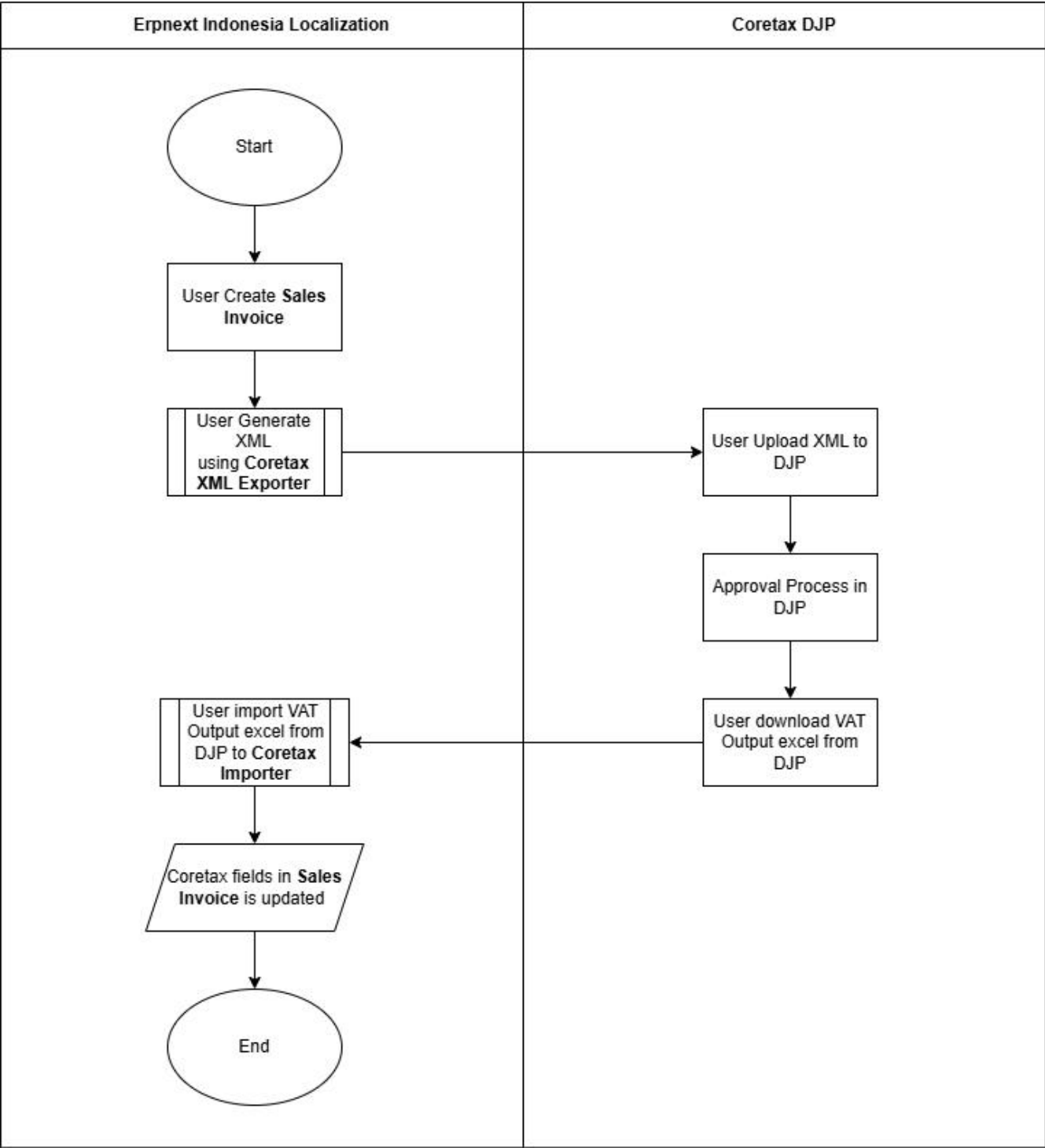


Integration of Coretax DJP eFaktur with ERPNext Indonesia Localization

This feature is used to integrate the VAT eFaktur reporting process with the Coretax DJP system. Below is the overall flow of the VAT eFaktur reporting process.



A. Prerequisite

1. Import data:
 - CoreTax Transaction Code Ref
 - CoreTax Barang Jasa Ref
 - CoreTax Facility Stamp Ref
 - CoreTax Additional Info Ref
 - CoreTax Unit Ref
2. Company
 - Field “Company’s NITKU”: Business Activity Location Identification Number
 - Checkbox “Use Company NITKU”: If checked, all reports will use the company’s NITKU. If the company has branches, the NITKU will follow the Company NITKU.
3. Branch
 - Branch’s NITKU
4. Item
 - Barang Jasa Opt: Select A for Goods, B for Services
 - Barang Jasa Ref: Coretax DJP reference code linked to “CoreTax Barang Jasa Ref”
5. UOM
 - Unit Ref: Coretax DJP reference code linked to “CoreTax Unit Ref”
6. Country
 - CoreTax Country Ref: Filled with 3-letter capitalized country code
7. Customer
 - Customer ID Type: Customer identification type
 - TIN: NPWP/Tax ID
 - National ID (NIK)
 - Passport
 - Other
 - Customer ID Number: Filled according to the selected ID Type; if TIN is selected, this field is sourced from the Tax ID field
 - Customer Email as per Tax ID: The customer’s email registered with the NPWP
 - Customer's NITKU
 - Country
8. Sales Taxes and Charges Template
 - Transaction Code: Filled with the Coretax transaction code
 - Tax Additional Info: Only required if Transaction Code is 07 or 08
 - Tax Facility Stamp

- Child Table
 - Temporary Rate
 - Use Temporary Rate
- 9. Sales Invoice
 - Tax Custom Document: Filled if there are additional documents
 - Tax Custom Document Period: Date of the additional document
 - Child Table Item
 - Luxury Goods Tax Rate

B. Sales Invoice

Sales Invoice Requirements for Exporting to XML and Reporting to Coretax DJP:

- Sales Invoice must be submitted (status: Unpaid, Paid, Overdue, or Partially Paid)
- Must not yet have a "Tax Invoice Number"
- XML generation must not have been done (Is XML Generated = 0)
- "Sales Tax and Charges" must be filled

C. Coretax XML Exporter

1. Create a new Coretax XML Exporter document
2. Select Company, Branch, Start Invoice Date, and End Invoice Date

The screenshot shows a web browser window with the URL `erpnextindonesia-stg.frappe.cloud/app/coretax-xml-exporter/new-coretax-xml-exporter-fohouttewe`. The breadcrumb navigation is `Indonesia Localization > Coretax XML Exporter > New Coretax XML Exporter`. The page title is `New Coretax XML Exporter` with a `Not Saved` indicator and a `Save` button. The form contains the following fields:

Naming Series	Start Invoice Date *
TAX-EXP-.YYYY.-.#####	06-05-2025
Company	End Invoice Date *
ERPNext Testing	06-05-2025
Branch	
<input type="button" value="Get Sales Invoice"/>	

3. Click Get Sales Invoice to retrieve all Sales Invoices to be exported

erpnextindonesia-stg.frappe.cloud/app/coretax-xml-exporter/new-coretax-xml-exporter-fohottewe

Indonesia Localization > Coretax XML Exporter > New Coretax XML Exporter

Search or type a command (Ctrl + G) Help A

New Coretax XML Exporter Not Saved Save

Naming Series: TAX-EXP-.YYYY-.##### Start Invoice Date: 06-05-2025

Company: ERPNext Testing End Invoice Date: 06-05-2025

Branch:

Get Sales Invoice

4. A preview of the top 10 Sales Invoices will appear

Indonesia Localization > Coretax XML Exporter > New Coretax XML Exporter

Search or type a command (Ctrl + G) Help A

New Coretax XML Exporter Not Saved Save

Naming Series: TAX-EXP-.YYYY-.##### Start Invoice Date: 01-01-2022

Company: ERPNext Testing End Invoice Date: 06-05-2025

Branch:

Get Sales Invoice

Preview

No.	Invoice Number	Posting Date	Customer	Customer Name	Grand Total (In Company Currency)	Total Taxes and Charges (In Company Cur
1	ACC-SINV-2024-00052	2024-08-14	PT. Daya Agung Prima	PT. Daya Agung Prima	1,947,500.00	
2	ACC-SINV-2024-00066	2024-09-19	PT. Daya Agung Prima	PT. Daya Agung Prima	2,000,000.00	
3	ACC-SINV-2024-00067	2024-09-19	PT. Daya Agung Prima	PT. Daya Agung Prima	2,500,000.00	
4	ACC-SINV-2024-00070	2024-09-30	PT. Daya Agung Prima	PT. Daya Agung Prima	2,000,000.00	
5	ACC-SINV-2024-00092	2024-11-05	PT. Daya Agung Prima	PT. Daya Agung Prima	30,000.00	
6	ACC-SINV-2024-00096	2024-11-07	PT. Daya Agung Prima	PT. Daya Agung Prima	0.00	
7	ACC-SINV-2024-00001	2024-11-26	CV Gunung Menjulung	CV Gunung Menjulung	30,000.00	
8	ACC-SINV-2024-00005	2024-12-01	CV Gunung Menjulung	CV Gunung Menjulung	0.00	
9	ACC-SINV-2025-00004	2025-01-02	CV Gunung Menjulung	CV Gunung Menjulung	4,995,000.00	495,000.00
10	ACC-SINV-2025-00006	2025-01-02	CV Gunung Menjulung	CV Gunung Menjulung	1,132,200.00	112,200.00

Showing 10 out of 21 row(s).

5. If correct, save and submit the Coretax XML Exporter document
6. The system will begin the XML generation process and update the fields “Is XML Generated?” and “Coretax XML Exporter” in the Sales Invoice
7. The generated XML will be stored in the attachment of the Coretax XML Exporter document

Indonesia Localization > Coretax XML Exporter > TAX-EXP-2025-00014-1

Search or type a command (Ctrl + G)

Help

TAX-EXP-2025-00014-1 Submitted

< > Print ... Cancel

Assigned To +

Attachments +

Exporter ERPNext x

Tags +

Share +

0 0 FOLLOW

You last edited this · 4 days ago

You created this · 4 days ago

Connections

Company

ERPNext Testing

Start Invoice Date *

02-05-2025

Status

Succeed

End Invoice Date *

02-05-2025

Get Sales Invoice

Preview

No.	Invoice Number	Posting Date	Customer	Customer Name	Grand Total (In Company Currency)	Total Taxes and
1	ACC-SINV-2025-00018	2025-05-02	Bapak Test Passpor	Bapak Test Passpor	1,387,500.00	
2	ACC-SINV-2025-00019	2025-05-02	Bapak Test Passpor	Bapak Test Passpor	1,387,500.00	
3	ACC-SINV-2025-00020	2025-05-02	Bapak Test Passpor	Bapak Test Passpor	1,387,500.00	
4	ACC-SINV-2025-00021	2025-05-02	Bapak Test Passpor	Bapak Test Passpor	1,387,500.00	
5	ACC-SINV-2025-00022	2025-05-02	Bapak Test Passpor	Bapak Test Passpor	1,387,500.00	
6	ACC-SINV-2025-00023	2025-05-02	Bapak Test Passpor	Bapak Test Passpor	1,387,500.00	
7	ACC-SINV-2025-00024	2025-05-02	Bapak Test Passpor	Bapak Test Passpor	1,387,500.00	
8	ACC-SINV-2025-00025	2025-05-02	Bapak Test Passpor	Bapak Test Passpor	1,387,500.00	
9	ACC-SINV-2025-00026	2025-05-02	Bapak Test Passpor	Bapak Test Passpor	1,387,500.00	
10	ACC-SINV-2025-00027	2025-05-02	Bapak Test Passpor	Bapak Test Passpor	1,387,500.00	

Showing 10 out of 25 row(s).

Amended From

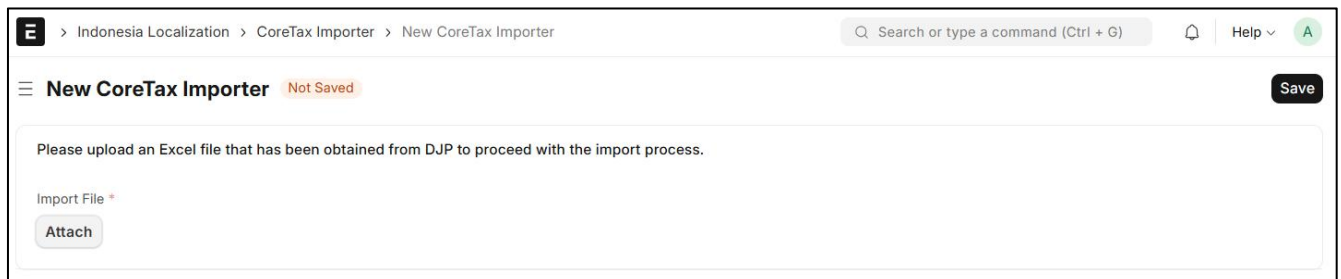
TAX-EXP-2025-00014

This XML file does not appear to have any style information associated with it. The document tree is shown below.

```
<?xml version="1.0" encoding="UTF-8" standalone="yes" ?>
<TaxInvoiceBulk xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" xsi:noNamespaceSchemaLocation="TaxInvoice.xsd">
  <TIN>6767234590901111</TIN>
  <ListOfTaxInvoice>
    <TaxInvoice>
      <TaxInvoiceDate>2025-05-02</TaxInvoiceDate>
      <TaxInvoiceOpt>Normal</TaxInvoiceOpt>
      <TrxCode>01</TrxCode>
      <AddInfo/>
      <CustomDoc>abc</CustomDoc>
      <CustomDocMonthYear>042025</CustomDocMonthYear>
      <RefDesc>ACC-SINV-2025-00018</RefDesc>
      <FacilityStamp/>
      <SellerIDTKU>6767234590901111000000</SellerIDTKU>
      <BuyerTin>2898625307024567</BuyerTin>
      <BuyerDocument>Passport</BuyerDocument>
      <BuyerCountry>IDN</BuyerCountry>
      <BuyerDocumentNumber>1234567890</BuyerDocumentNumber>
      <BuyerName>Bapak Test Passpor</BuyerName>
      <BuyerAddress>Jalan Swadaya</BuyerAddress>
      <BuyerEmail/>
      <BuyerIDTKU>000000</BuyerIDTKU>
    </TaxInvoice>
    <ListOfGoodService>
      <GoodService>
        <Opt>A</Opt>
        <Code>330400-Barang</Code>
        <Name>Jojoba Oil</Name>
        <Unit>None</Unit>
        <Price>50000.0</Price>
        <Qty>25.0</Qty>
      </GoodService>
    </ListOfGoodService>
  </ListOfTaxInvoice>
</TaxInvoiceBulk>
```

D. Coretax Importer

1. Create a new Coretax Importer document



2. Upload the Excel file for Output Tax from Coretax DJP
3. A preview of the top 10 Sales Invoices will appear

4. If correct, click the “Start Import” button

Indonesia Localization > CoreTax Importer > CoreTax Importer Created on 2025-05-06 17:47:13.880466

Search or type a command (Ctrl + G) Help

CoreTax Importer Created on 2025-05-06 ... Draft

Assigned To +

Attachments +

Template Coreta: X

Tags +

Share +

0 · 0 FOLLOW

You last edited this · just now

You created this · just now

Please upload an Excel file that has been obtained from DJP to proceed with the import process.

Import File *

/private/files/Template Coretax Importer EIL8... Reload File Clear

Preview

NPWP Pembeli / Identitas lainnya	Nama Pembeli	Kode Transaksi	Nomor Faktur Pajak	Tanggal Faktur Pajak	Masa Pajak	Tahun	Status Fak
None	None	None	1234567890	2025-04-12 00:00:00	None	None	APPROVE
None	None	None	1234567890	2025-04-12 00:00:00	None	None	APPROVE

Showing 2 out of 2 row(s).

Start Import

5. The Coretax data import process will begin
6. After successful import, the fields “Tax Invoice Number”, “Tax Invoice Date”, and “Coretax Status” on the Sales Invoice will be updated

Accounting > Sales Invoice > ACC-SINV-2025-00027

Search or type a command (Ctrl + G) Help

Bapak Test Passpor Overdue

View Create

Assigned To +

Attachments +

Tags +

Share +

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You last edited this · 48 minutes ago

You created this · 4 days ago

Details Payments **CoreTax** Address & Contact Terms More Info Connections

☐ Customer PKP

☒ Is XML Generated?

Coretax XML Exporter

TAX-EXP-2025-00014-1

Nomor Faktur Pajak

1234567902

Tanggal Faktur Pajak

12-04-2025

Coretax Status

APPROVED

Transaction Code

01

Tax Invoice Type

Normal

Tax Custom Document

abc

Tax Custom Document Period

09-04-2025

Total Other Tax Base

Rp 1,145.833,33

Total Luxury Goods Tax

Rp 0,00

7. If invalid data is detected, the import will fail and an Error Log will be shown for each problematic row

CoreTax Importer Created on 2025-05-02 16:08:17.253696 Failed

Please upload an Excel file that has been obtained from DJP to proceed with the import process.

Import File *

co /private/files/Template Coretax Importer EIL8... Reload File Clear

Preview

NPWP Pembeli / Identitas lainnya	Nama Pembeli	Kode Transaksi	Nomor Faktur Pajak	Tanggal Faktur Pajak	Masa Pajak	Tahun	Status Fal
None	None	None	1234567890	2025-04-12 00:00:00	None	None	ACC
None	None	None	1234567891	2025-04-12 00:00:00	None	None	APPROVE
None	None	None	1234567892	2025-04-12 00:00:00	None	None	APPROVE
None	None	None	1234567893	2025-04-12 00:00:00	None	None	APPROVE
None	None	None	1234567894	2025-04-12 00:00:00	None	None	APPROVE
None	None	None	1234567895	2025-04-12 00:00:00	None	None	APPROVE
None	None	None	1234567896	2025-04-12 00:00:00	None	None	APPROVE
None	None	None	1234567897	2025-04-12 00:00:00	None	None	APPROVE
None	None	None	1234567898	2025-04-12 00:00:00	None	None	APPROVE
None	None	None	1234567899	2025-04-12 00:00:00	None	None	APPROVE

Showing 10 out of 13 row(s).

Import Error Log

Row	Status	Message
2	Failure	Status Faktur ACC is not valid. It should be APPROVED, AMENDED, or REJECTED.
4	Failure	Invoice with reference number not found.

8. Fix and re-upload the corrected file, then click “Start Import” again

CoreTax Importer Created on 2025-05-02 16:08:17.253696 Failed

Please upload an Excel file that has been obtained from DJP to proceed with the import process.

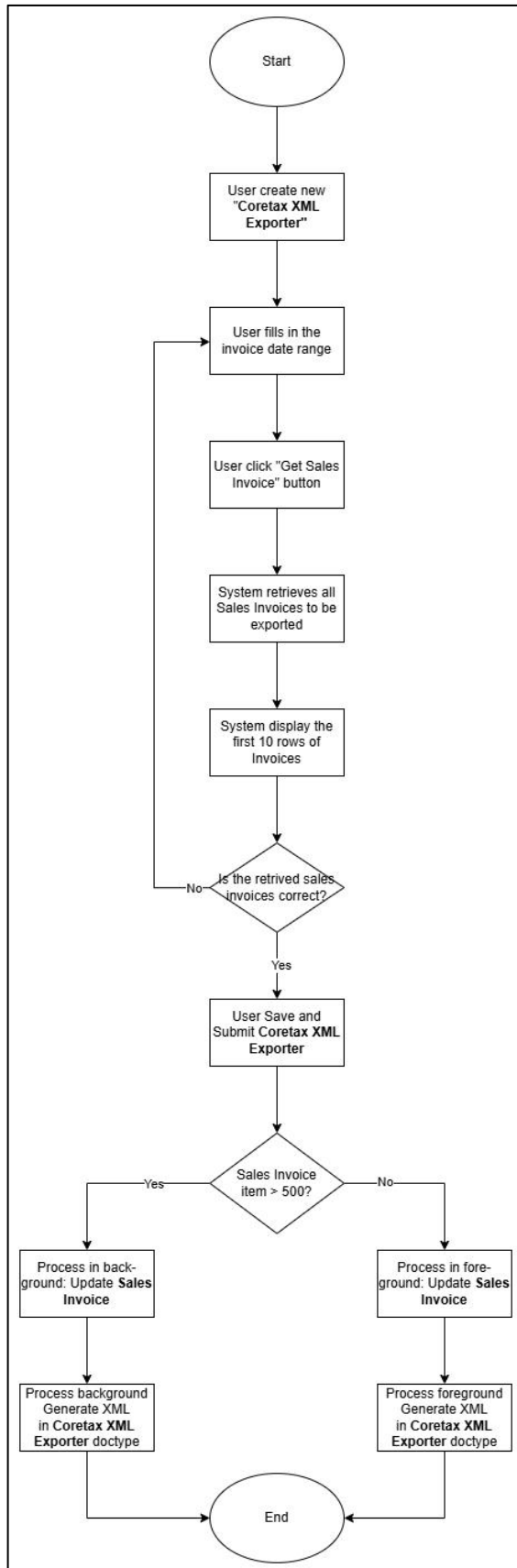
Import File *

co /private/files/Template Coretax Importer EIL8... Reload File Clear

Preview

NPWP Pembeli / Identitas lainnya	Nama Pembeli	Kode Transaksi	Nomor Faktur Pajak	Tanggal Faktur Pajak	Masa Pajak	Tahun	Status Fal
None	None	None	1234567890	2025-04-12 00:00:00	None	None	ACC

Appendix I: Coretax XML Exporter Flow Chart



Appendix II: Coretax Importer Flow Chart

