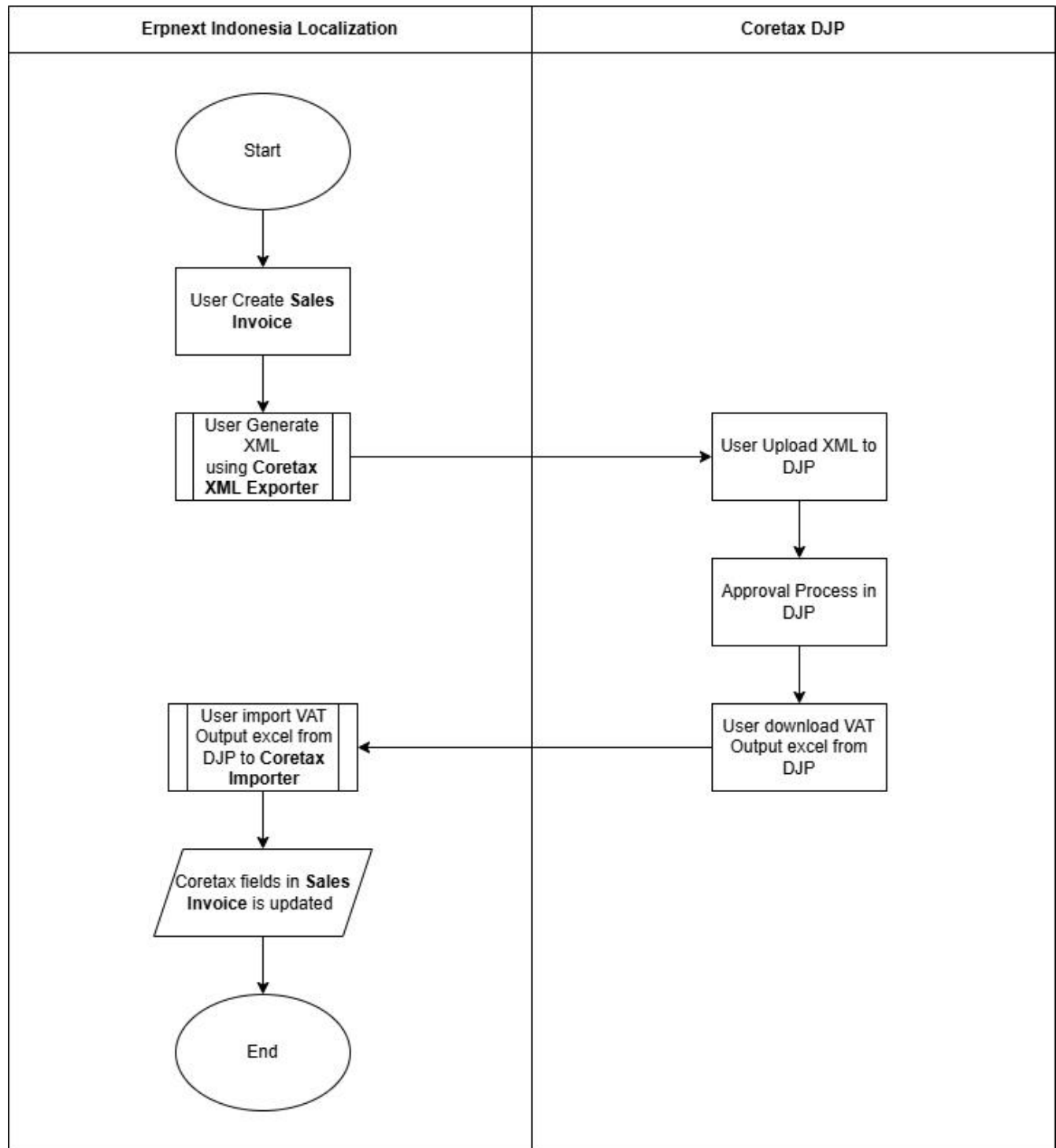


Integrasi eFaktur Coretax DJP dengan ERPNext Indonesia Localization

Fitur ini digunakan untuk mengintegrasikan proses pelaporan eFaktur PPN dengan sistem Coretax DJP. Berikut flow pelaporan eFaktur PPN secara keseluruhan.



A. Prerequisite

1. Import data:
 - CoreTax Transaction Code Ref
 - CoreTax Barang Jasa Ref
 - CoreTax Facility Stamp Ref
 - CoreTax Additional Info Ref
 - CoreTax Unit Ref
2. Company
 - Field “Company’s NITKU”: Nomor Identitas Tempat Kegiatan Usaha
 - Chek box “Use Company NITKU”: Jika check box ini dicentang, maka semua laporan akan menggunakan NITKU perusahaan. Sehingga jika perusahaan memiliki branch, maka NITKU akan menggunakan NITKU dari Company.
3. Branch
 - Branch’s NITKU
4. Item
 - Barang Jasa Opt: pilih **A** untuk item Barang, **B** untuk item Jasa
 - Barang Jasa Ref: kode referensi dari Coretax DJP yang akan di link ke “CoreTax Barang Jasa Ref”
5. UOM
 - Unit Ref: kode referensi dari Coretax DJP yang akan di link ke “CoreTax Unit Ref”
6. Country
 - CoreTax Country Ref: diisi dengan 3 huruf kapital kode negara
7. Customer
 - Customer ID Type: Tipe ID Customer
 - TIN: NPWP/Tax ID
 - National ID (NIK)
 - Passport
 - Other
 - Customer ID Number: Diisikan dengan ID Number sesuai dengan Customer ID Type yang dipilih, jika ID Type yang dipilih adalah TIN, maka Customer ID Number akan diambil dari field Tax ID
 - Customer Email as per Tax ID: email customer yang terdaftar pada NPWP
 - Customer's NITKU
 - Country
8. Sales Taxes and Charges Template

- Transaction Code: diisi dengan kode transaksi Coretax
- Tax Additional Info: Hanya perlu diisi jika Transaction code 07 atau 08
- Tax Facility Stamp
- Child Table
 - Temporary Rate
 - Use Temporary Rate

9. Sales Invoice

- Tax Custom Document: Diisi jika ada dokumen tambahan
- Tax Custom Document Period: Diisi dengan tanggal dokumen tambahan
- Child Table Item
 - Luxury Goods Tax Rate: rate pajak untuk barang mewah

B. Sales Invoice

Syarat Sales Invoice agar dapat diexport menjadi XML dan dilaporkan ke Coretax DJP:

- Sales Invoice sudah disubmit (status: Upaid, Paid, Overdue, dan Partially Paid)
- Belum memiliki “Nomor Faktur Pajak”
- Belum dilakukan proses generate XML (Is XML Generated = 0)
- “Sales Tax and Charges” sudah terisi

C. Coretax XML Exporter

1. Buat dokumen Coretax XML Exporter baru
2. Pilih Company, Branch, Start Invoice Date, dan End Invoice Date

erpnextindonesia-stg.frappe.cloud/app/coretax-xml-exporter/new-coretax-xml-exporter-fohouttewe

Indonesia Localization > Coretax XML Exporter > New Coretax XML Exporter

Search or type a command (Ctrl + G) Help A

New Coretax XML Exporter Not Saved Save

Naming Series	Start Invoice Date *
TAX-EXP-.YYYY-.#####	06-05-2025
Company	End Invoice Date *
ERPNext Testing	06-05-2025
Branch	
Get Sales Invoice	

3. Klik button **Get Sales Invoice** untuk menarik semua Sales Invoice untuk diexport

erpnextindonesia-stg.frappe.cloud/app/coretax-xml-exporter/new-coretax-xml-exporter-fohouttewe

Indonesia Localization > Coretax XML Exporter > New Coretax XML Exporter

Search or type a command (Ctrl + G) Help A

New Coretax XML Exporter Not Saved Save

Naming Series: TAX-EXP-.YYYY-.##### Start Invoice Date: 06-05-2025

Company: ERPNext Testing End Invoice Date: 06-05-2025

Branch:

Get Sales Invoice

4. Preview dari 10 Sales Invoice teratas akan muncul

Indonesia Localization > Coretax XML Exporter > New Coretax XML Exporter

Search or type a command (Ctrl + G) Help A

New Coretax XML Exporter Not Saved Save

Naming Series: TAX-EXP-.YYYY-.##### Start Invoice Date: 01-01-2022

Company: ERPNext Testing End Invoice Date: 06-05-2025

Branch:

Get Sales Invoice

Preview

No.	Invoice Number	Posting Date	Customer	Customer Name	Grand Total (In Company Currency)	Total Taxes and Charges (In Company Cur
1	ACC-SINV-2024-00052	2024-08-14	PT. Daya Agung Prima	PT. Daya Agung Prima	1,947,500.00	
2	ACC-SINV-2024-00066	2024-09-19	PT. Daya Agung Prima	PT. Daya Agung Prima	2,000,000.00	
3	ACC-SINV-2024-00067	2024-09-19	PT. Daya Agung Prima	PT. Daya Agung Prima	2,500,000.00	
4	ACC-SINV-2024-00070	2024-09-30	PT. Daya Agung Prima	PT. Daya Agung Prima	2,000,000.00	
5	ACC-SINV-2024-00092	2024-11-05	PT. Daya Agung Prima	PT. Daya Agung Prima	30,000.00	
6	ACC-SINV-2024-00096	2024-11-07	PT. Daya Agung Prima	PT. Daya Agung Prima	0.00	
7	ACC-SINV-2024-00001	2024-11-26	CV Gunung Menjulung	CV Gunung Menjulung	30,000.00	
8	ACC-SINV-2024-00005	2024-12-01	CV Gunung Menjulung	CV Gunung Menjulung	0.00	
9	ACC-SINV-2025-00004	2025-01-02	CV Gunung Menjulung	CV Gunung Menjulung	4,995,000.00	495,000.00
10	ACC-SINV-2025-00006	2025-01-02	CV Gunung Menjulung	CV Gunung Menjulung	1,132,200.00	112,200.00

Showing 10 out of 21 row(s).

5. Jika sudah sesuai, save dan submit dokumen Coretax XML Exporter.

6. Sistem akan mulai proses generate XML dan mengupdate field “Is XML Generated?” dan “Coretax XML Exporter” di Sales Invoice .

7. Genarated XML akan disimpan pada attachment dokumen Coretax XML Exporter.

Indonesia Localization > Coretax XML Exporter > TAX-EXP-2025-00014-1

Search or type a command (Ctrl + G) Help

TAX-EXP-2025-00014-1 Submitted

Assigned To +

Attachments +

Exporter ERPNext x

Tags +

Share +

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You last edited this · 4 days ago

You created this · 4 days ago

Connections

Company: ERPNext Testing

Start Invoice Date: 02-05-2025

Status: Succeed

End Invoice Date: 02-05-2025

Get Sales Invoice

Preview

No.	Invoice Number	Posting Date	Customer	Customer Name	Grand Total (In Company Currency)	Total Taxes and
1	ACC-SINV-2025-00018	2025-05-02	Bapak Test Passpor	Bapak Test Passpor	1,387,500.00	
2	ACC-SINV-2025-00019	2025-05-02	Bapak Test Passpor	Bapak Test Passpor	1,387,500.00	
3	ACC-SINV-2025-00020	2025-05-02	Bapak Test Passpor	Bapak Test Passpor	1,387,500.00	
4	ACC-SINV-2025-00021	2025-05-02	Bapak Test Passpor	Bapak Test Passpor	1,387,500.00	
5	ACC-SINV-2025-00022	2025-05-02	Bapak Test Passpor	Bapak Test Passpor	1,387,500.00	
6	ACC-SINV-2025-00023	2025-05-02	Bapak Test Passpor	Bapak Test Passpor	1,387,500.00	
7	ACC-SINV-2025-00024	2025-05-02	Bapak Test Passpor	Bapak Test Passpor	1,387,500.00	
8	ACC-SINV-2025-00025	2025-05-02	Bapak Test Passpor	Bapak Test Passpor	1,387,500.00	
9	ACC-SINV-2025-00026	2025-05-02	Bapak Test Passpor	Bapak Test Passpor	1,387,500.00	
10	ACC-SINV-2025-00027	2025-05-02	Bapak Test Passpor	Bapak Test Passpor	1,387,500.00	

Showing 10 out of 25 row(s).

Amended From

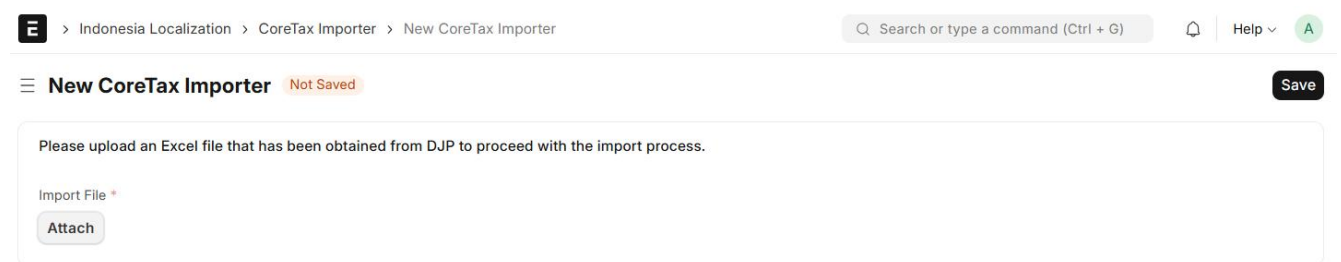
TAX-EXP-2025-00014

This XML file does not appear to have any style information associated with it. The document tree is shown below.

```
<?xml version="1.0" encoding="UTF-8" standalone="yes" ?>
<TaxInvoiceBulk xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" xsi:noNamespaceSchemaLocation="TaxInvoice.xsd">
  <TIN>6767234590901111</TIN>
  <ListOfTaxInvoice>
    <TaxInvoice>
      <TaxInvoiceDate>2025-05-02</TaxInvoiceDate>
      <TaxInvoiceOpt>Normal</TaxInvoiceOpt>
      <TrxCode>01</TrxCode>
      <AddInfo/>
      <CustomDoc>abc</CustomDoc>
      <CustomDocMonthYear>042025</CustomDocMonthYear>
      <RefDesc>ACC-SINV-2025-00018</RefDesc>
      <FacilityStamp/>
      <SellerIDTKU>6767234590901111000000</SellerIDTKU>
      <BuyerTin>2898625307024567</BuyerTin>
      <BuyerDocument>Passport</BuyerDocument>
      <BuyerCountry>IDN</BuyerCountry>
      <BuyerDocumentNumber>1234567890</BuyerDocumentNumber>
      <BuyerName>Bapak Test Passpor</BuyerName>
      <BuyerAddress>Jalan Swadaya</BuyerAddress>
      <BuyerEmail/>
      <BuyerIDTKU>000000</BuyerIDTKU>
    </TaxInvoice>
    <ListOfGoodService>
      <GoodService>
        <Opt>A</Opt>
        <Code>330400-Barang</Code>
        <Name>Jojoba Oil</Name>
        <Unit>None</Unit>
        <Price>50000.0</Price>
        <Qty>25.0</Qty>
      </GoodService>
    </ListOfGoodService>
  </ListOfTaxInvoice>
</TaxInvoiceBulk>
```

D. Coretax Importer

1. Buat dokumen Coretax Importer baru

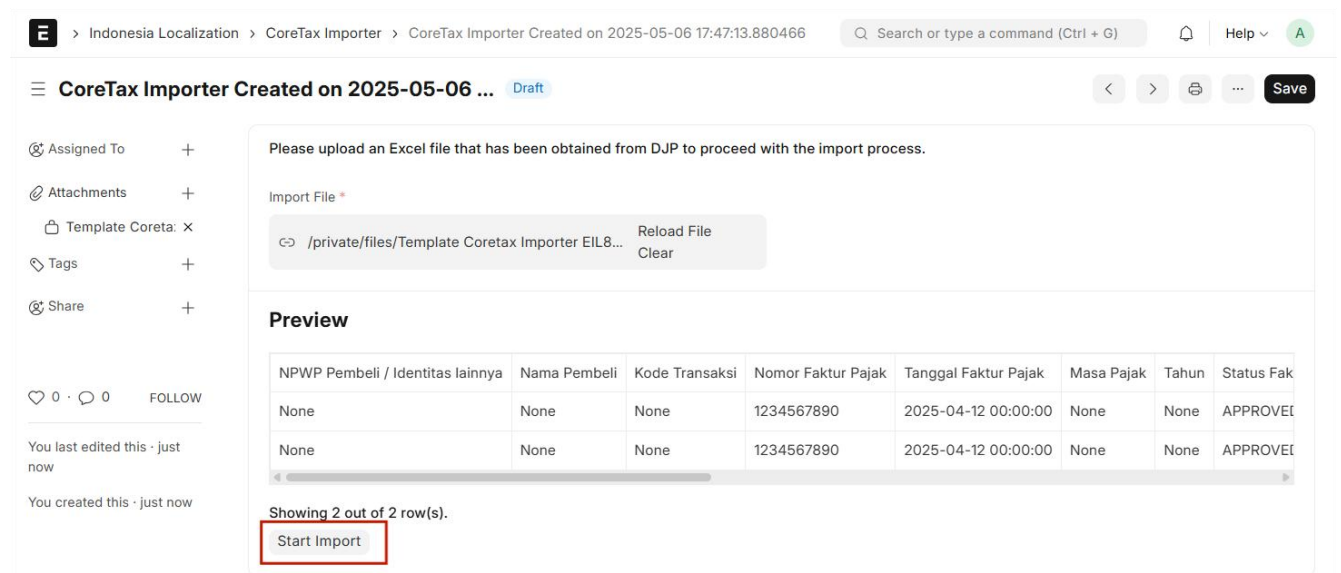


The screenshot shows the 'New CoreTax Importer' form. The breadcrumb navigation is 'Indonesia Localization > CoreTax Importer > New CoreTax Importer'. The page title is 'New CoreTax Importer' with a 'Not Saved' status. A 'Save' button is in the top right. The main instruction is 'Please upload an Excel file that has been obtained from DJP to proceed with the import process.' Below this is an 'Import File' label and an 'Attach' button.

2. Upload file excel Pajak Keluaran dari Coretax DJP

3. Preview dari 10 Sales Invoice teratas akan muncul

4. Jika sudah sesuai, klik button “Start Import”



The screenshot shows the 'CoreTax Importer Created on 2025-05-06' form. The breadcrumb navigation is 'Indonesia Localization > CoreTax Importer > CoreTax Importer Created on 2025-05-06 17:47:13.880466'. The page title is 'CoreTax Importer Created on 2025-05-06 ...' with a 'Draft' status. A 'Save' button is in the top right. The main instruction is 'Please upload an Excel file that has been obtained from DJP to proceed with the import process.' Below this is an 'Import File' label and a file input field with a path '/private/files/Template Coretax Importer EIL8...'. There are 'Reload File' and 'Clear' buttons. A 'Preview' section shows a table of sales invoices. The table has 8 columns: NPWP Pembeli / Identitas lainnya, Nama Pembeli, Kode Transaksi, Nomor Faktur Pajak, Tanggal Faktur Pajak, Masa Pajak, Tahun, and Status Fak. The table shows 2 rows of data. Below the table is a 'Start Import' button, which is highlighted with a red box.

NPWP Pembeli / Identitas lainnya	Nama Pembeli	Kode Transaksi	Nomor Faktur Pajak	Tanggal Faktur Pajak	Masa Pajak	Tahun	Status Fak
None	None	None	1234567890	2025-04-12 00:00:00	None	None	APPROVEI
None	None	None	1234567890	2025-04-12 00:00:00	None	None	APPROVEI

5. Proses Import data Coretax akan berlangsung

6. Setelah proses import data Coretax berhasil, field “Nomor Faktur Pajak”, “Tanggal Faktur Pajak”, dan “Coretax Status” pada Sales Invoice akan terupdate

E

> Accounting > Sales Invoice > ACC-SINV-2025-00027

Q Search or type a command (Ctrl + G)

Help

A

Bapak Test Passpor

Overdue

View

Create

<

>

Print

More

Cancel

Assigned To

+

Attachments

+

Tags

+

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+

0

0

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You created this · 4 days ago

Details

Payments

CoreTax

Address & Contact

Terms

More Info

Connections

Customer PKP

Is XML Generated?

Coretax XML Exporter

TAX-EXP-2025-00014-1

Nomor Faktur Pajak

1234567902

Tanggal Faktur Pajak

12-04-2025

Coretax Status

APPROVED

Transaction Code

01

Tax Invoice Type

Normal

Tax Custom Document

abc

Tax Custom Document Period

09-04-2025

Total Other Tax Base

Rp 1.145.833,33

Total Luxury Goods Tax

Rp 0,00

7. Jika terdapat data yang tidak valid, Import data akan gagal dan Error Log akan muncul untuk tiap row yang bermasalah

Assigned To

Attachments

Template Coreta

Tags

Share

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You created this · 4 days ago

Please upload an Excel file that has been obtained from DJP to proceed with the import process.

Import File

/private/files/Template Coretax Importer EIL8...

Reload File

Clear

Preview

NPWP Pembeli / Identitas lainnya	Nama Pembeli	Kode Transaksi	Nomor Faktur Pajak	Tanggal Faktur Pajak	Masa Pajak	Tahun	Status Faktur
None	None	None	1234567890	2025-04-12 00:00:00	None	None	ACC
None	None	None	1234567891	2025-04-12 00:00:00	None	None	APPROVE
None	None	None	1234567892	2025-04-12 00:00:00	None	None	APPROVE
None	None	None	1234567893	2025-04-12 00:00:00	None	None	APPROVE
None	None	None	1234567894	2025-04-12 00:00:00	None	None	APPROVE
None	None	None	1234567895	2025-04-12 00:00:00	None	None	APPROVE
None	None	None	1234567896	2025-04-12 00:00:00	None	None	APPROVE
None	None	None	1234567897	2025-04-12 00:00:00	None	None	APPROVE
None	None	None	1234567898	2025-04-12 00:00:00	None	None	APPROVE
None	None	None	1234567899	2025-04-12 00:00:00	None	None	APPROVE

Showing 10 out of 13 row(s).

Import Error Log

Row	Status	Message
2	Failure	Status Faktur ACC is not valid. It should be APPROVED, AMENDED, or REJECTED.
4	Failure	Invoice with reference number not found.

8. Perbaiki dan upload ulang file yang sudah sesuai dan klik button “Start Import” kembali.

Assigned To

Attachments

Template Coreta

Tags

Share

0 · 0 · 0 FOLLOW

Please upload an Excel file that has been obtained from DJP to proceed with the import process.

Import File

/private/files/Template Coretax Importer EIL8...

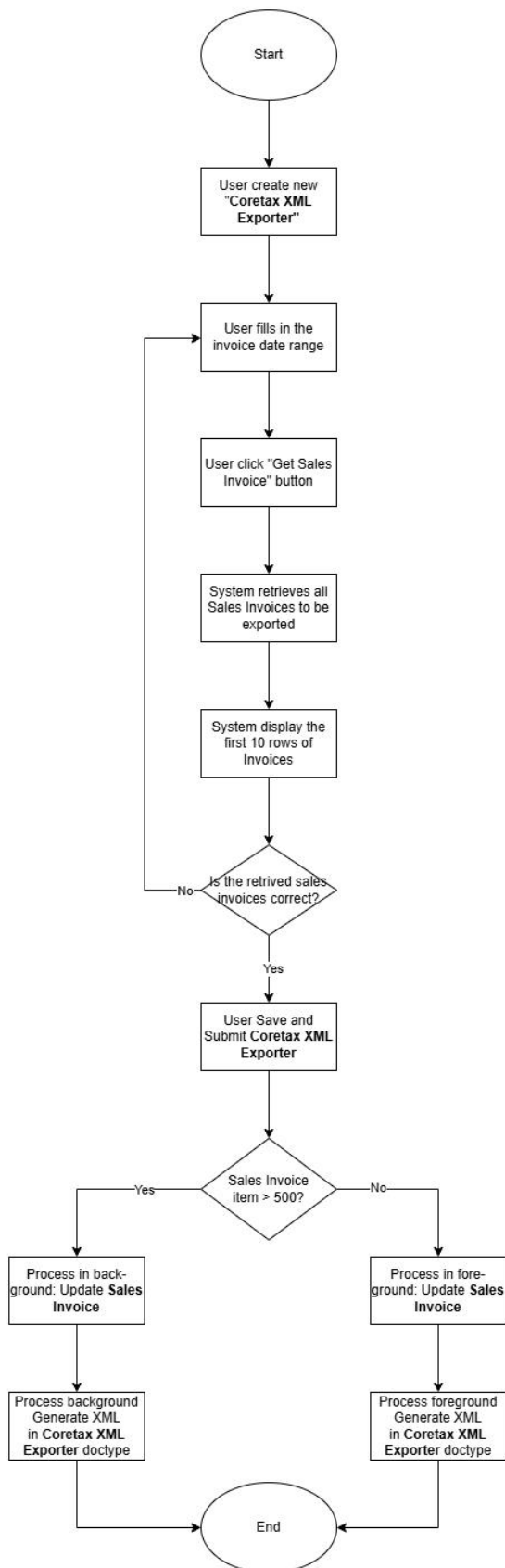
Reload File

Clear

Preview

NPWP Pembeli / Identitas lainnya	Nama Pembeli	Kode Transaksi	Nomor Faktur Pajak	Tanggal Faktur Pajak	Masa Pajak	Tahun	Status Faktur
None	None	None	1234567890	2025-04-12 00:00:00	None	None	ACC

Lampiran I: Flow Chart Coretax XML Exporter



Lampiran II: Flow Chart Coretax Importer

