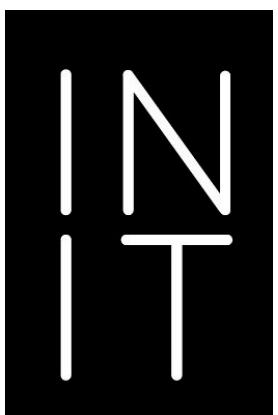


Auto Elevate: Create Company Profile for Chad's Auto Shop



- 1 Navigate to <https://msp.autoelevate.com/dashboard>

- 2 Click "Companies"

A screenshot of the Auto Elevate dashboard. The left sidebar has a dark theme with white icons and text. The 'Companies' option is highlighted with an orange circle. The main area is titled 'Dashboard' and shows two circular progress indicators. The first indicates 'Systems in Audit Mode' with the number 14 out of 36 (39%). The second indicates 'Systems in Live Mode' with the number 22 out of 36 (61%).

IN IT

Dashboard

- Dashboard
- Companies
- Computers
- Events
- Requests
- Rules
- Settings
- Support

Agent Deployment ⓘ

Systems in Audit Mode

14 of 36 (39%)

Systems in Live Mode

22 of 36 (61%)

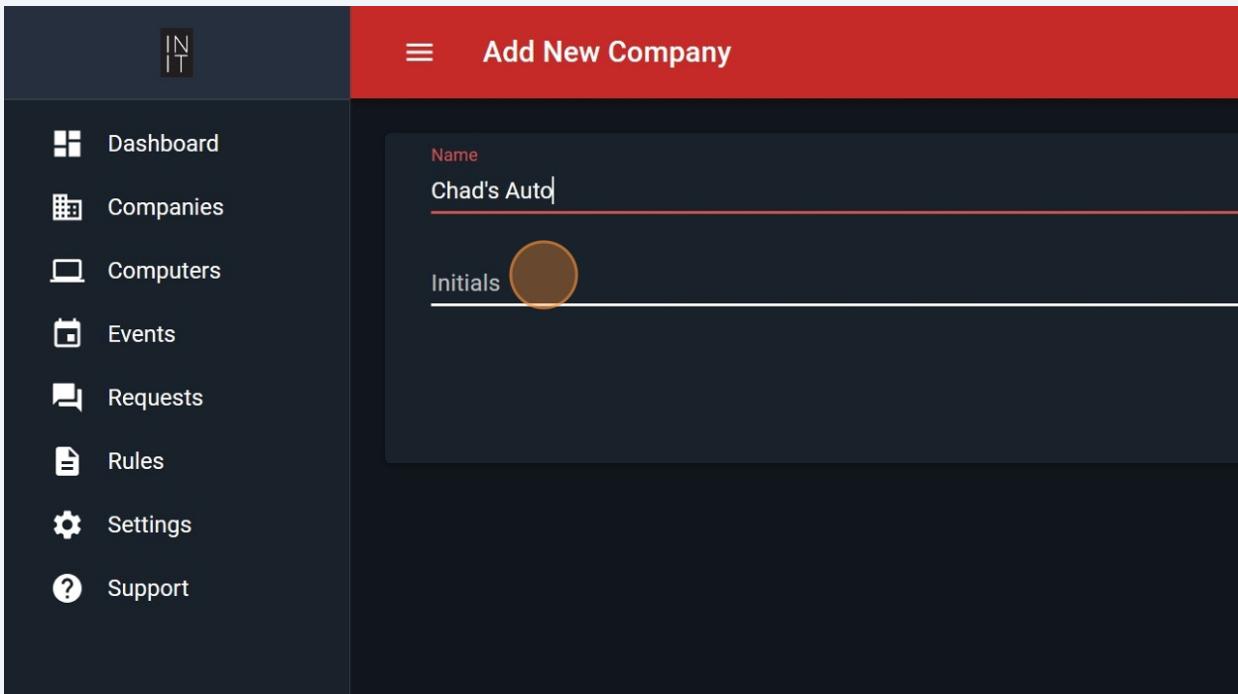
36 systems, at 4 companies and 6 loc

3 Click here.

The screenshot shows the 'Companies' section of the IN IT software. On the left, a sidebar menu lists: Dashboard, Companies (selected), Computers, Events, Requests, Rules, Settings, and Support. The main area has a red header bar with the title 'Companies'. Below it is a large orange circular button with a white plus sign. A grey button labeled 'Add New' is visible. To its right is a dropdown menu labeled 'ACTIONS'. A text instruction 'Drag a column header here to group by that column' is displayed above a table. The table has columns: Name ↑ (with a checkbox icon), Initials, and Number of L. There are three rows of data, each with a small icon (trash, edit, eye) and a 'Filter...' button. The first row shows 'BSDC' under 'Initials' and '1' under 'Number of L'. The second row shows 'BSDC' under 'Initials' and '1' under 'Number of L'. The third row shows 'BSDC' under 'Initials' and '1' under 'Number of L'.

4 Type "Chad's Auto"

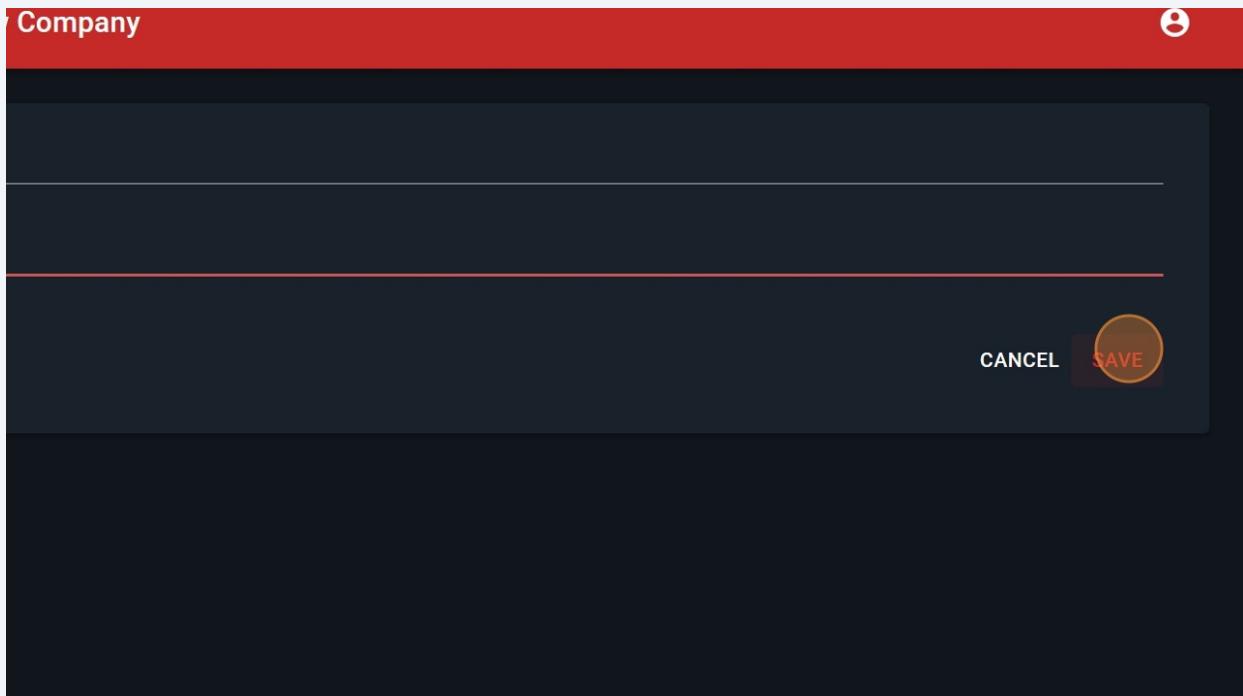
5 Click the "Initials" field.



6 Type "CA"

7

Click "SAVE"



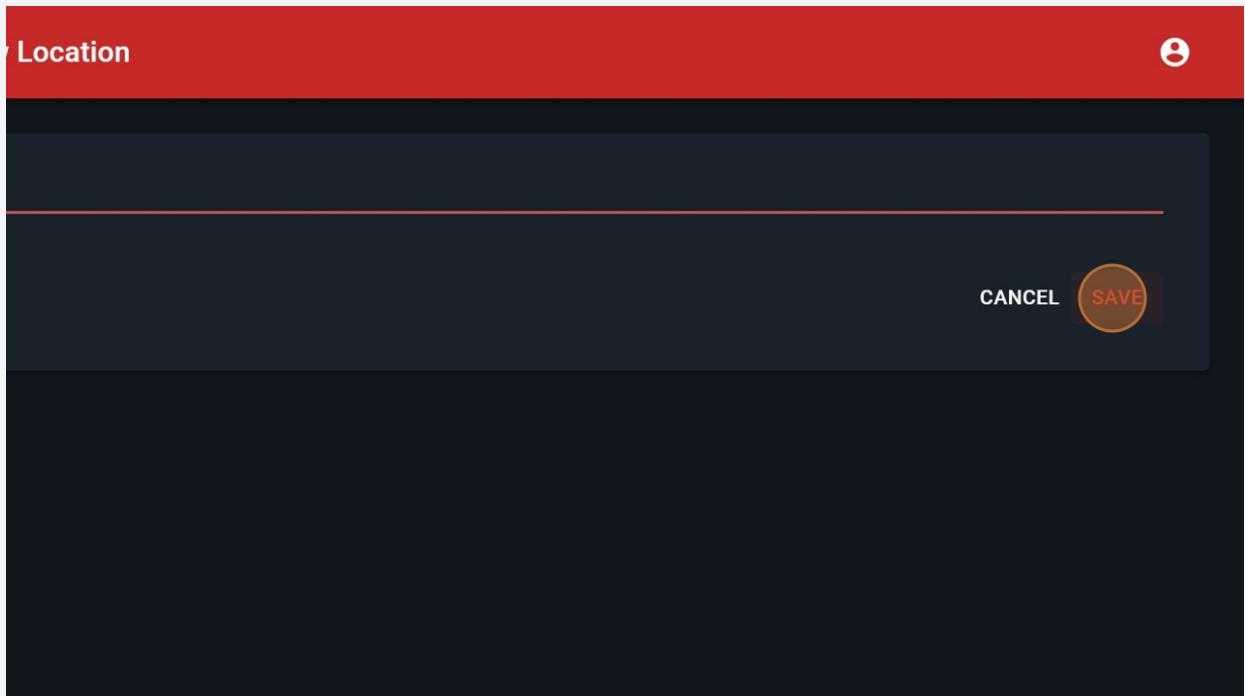
8

Click this icon.

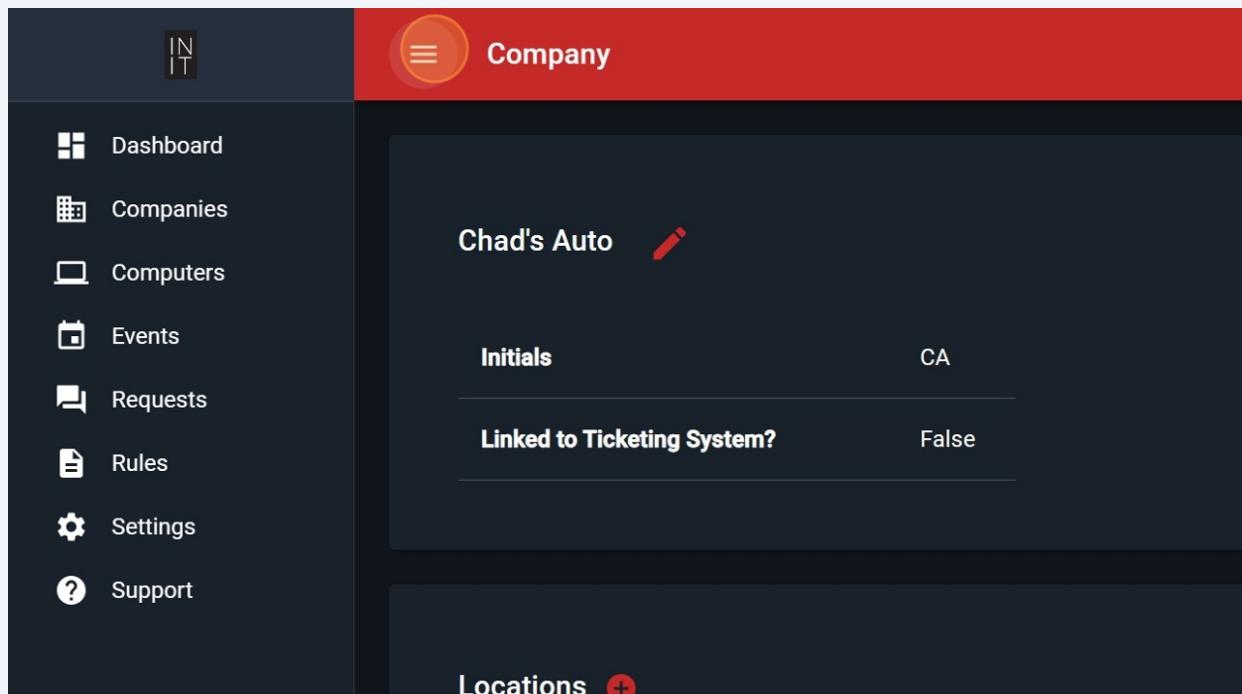
A screenshot of a company dashboard. On the left is a sidebar with icons and labels: Dashboard, Companies, Computers, Events, Requests, Rules, Settings, and Support. The main area has a red header bar with the word 'Company'. Below the header, there is a section titled 'Linked to Ticketing System?' with the value 'False'. Further down, there is a 'Locations' section with a red circle highlighting a plus sign icon. Below this is a button labeled 'Add New'. At the bottom of the main area, it says '0 items: ACTIONS ▾' and 'Drag a column header here to group by that column'.

9 Type "Shop"

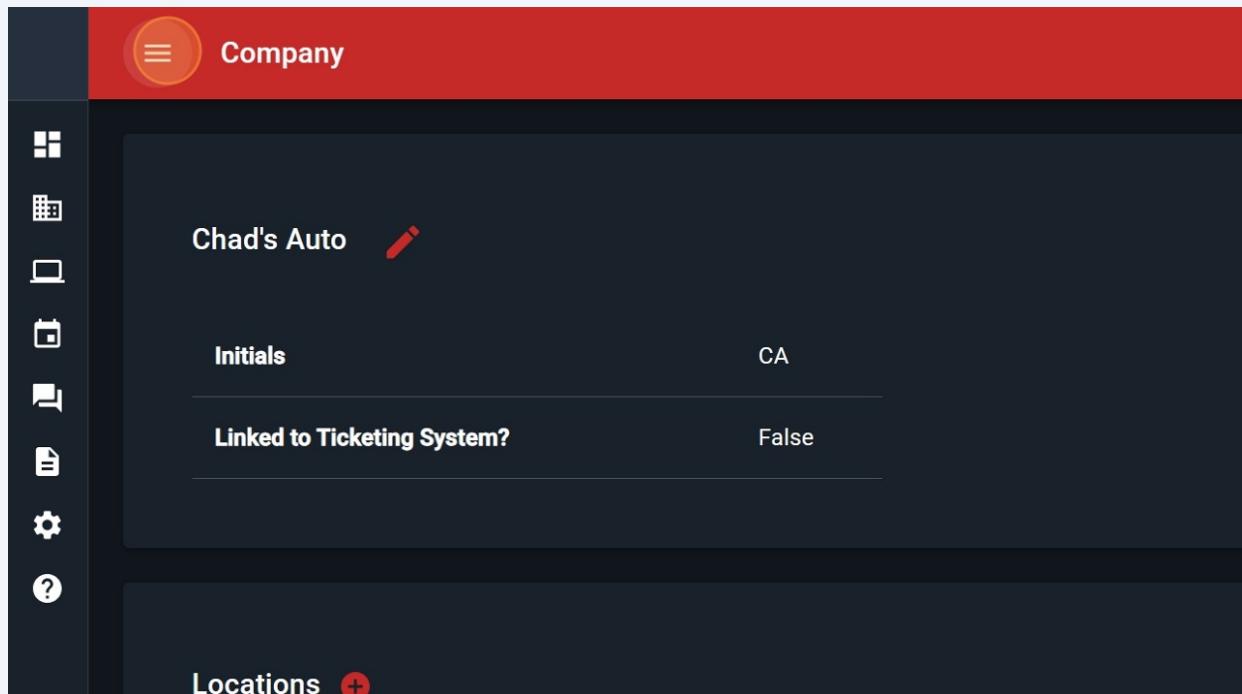
10 Click "SAVE"



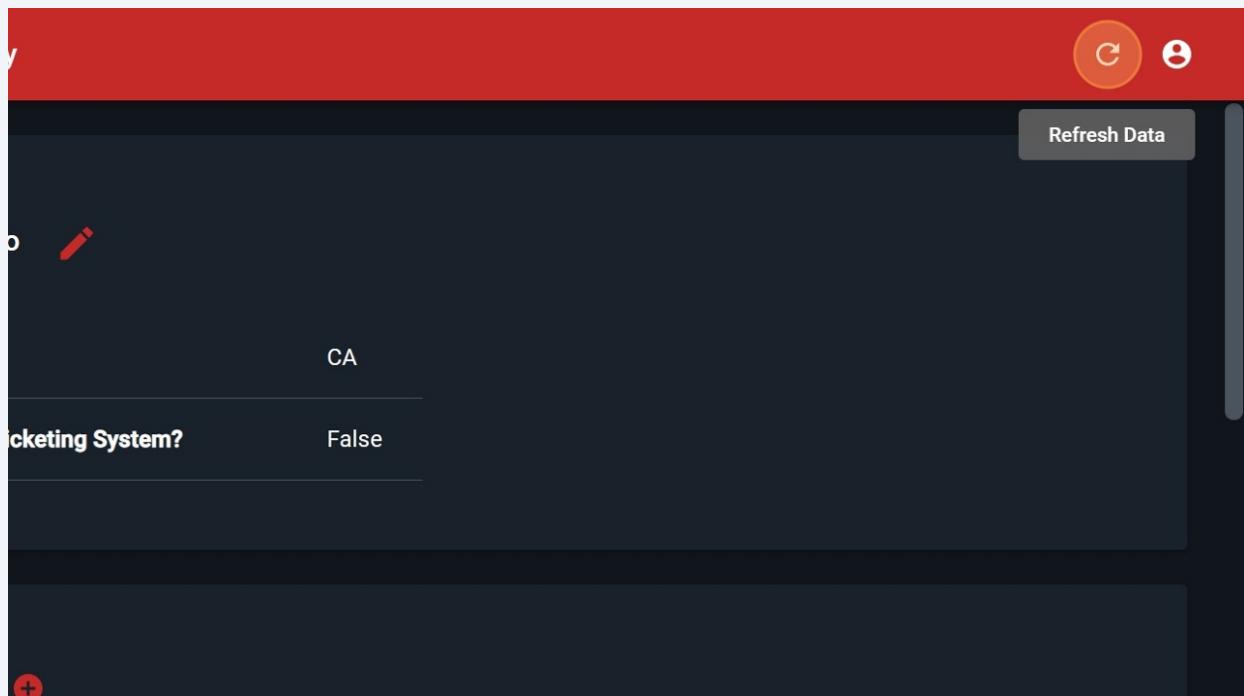
11 Click this button.



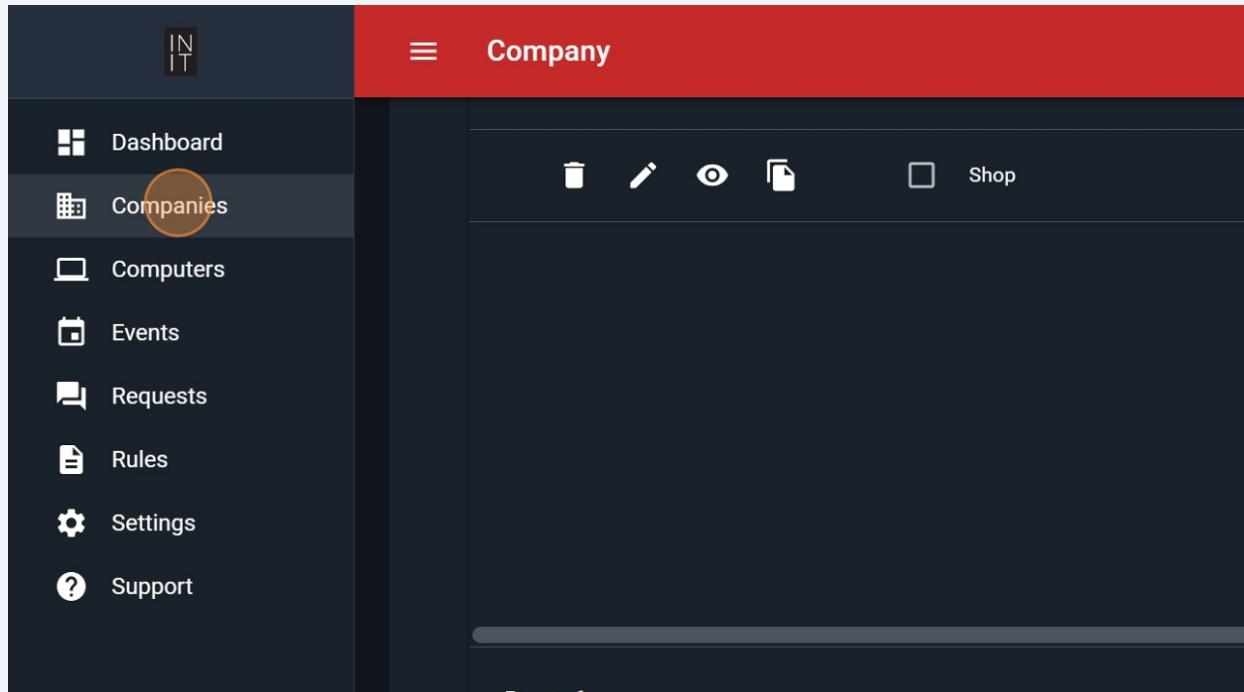
12 Click this icon.



13 Click this icon.



14 Click "Companies"



15 Click "Chad's Auto"

	Name ↑	Initials	Number of L...	Number of R...
<input type="checkbox"/>	BSDC	BSDC	1	0
<input type="checkbox"/>	Chad's Auto	CA	1	0
<input type="checkbox"/>	INIT Consulting	init	1	0

16 Click this checkbox.

	Name ↑	Initials	Number of L...	Number of R...
<input type="checkbox"/>	BSDC	BSDC	1	0
<input checked="" type="checkbox"/>	Chad's Auto	CA	1	0
<input type="checkbox"/>	INIT Consulting	init	1	0

17 Click here.

The screenshot shows a dark-themed web application interface. On the left is a sidebar with a 'IN IT' logo at the top. Below it is a list of navigation items: Dashboard, Companies (which is selected and highlighted in red), Computers, Events, Requests, Rules, Settings, and Support. The main content area is titled 'Companies'. At the top right of this area is a red button with a white plus sign. Below it, a message says '1 item:' followed by a red button labeled 'ACTIONS'. A small orange circle highlights the 'ACTIONS' button. A tooltip or placeholder text 'Drag a column header here to group by that column' is visible above the table. The table has columns for Name (with an up arrow icon), Initials, and Number of L. There are filter buttons for each column. At the bottom of the table are icons for trash, edit, and view. To the right of the table are buttons for BSDC and a count of 1.

18 Click "ACTIONS"

This screenshot is identical to the one above, except the 'ACTIONS' button has been clicked. The red circle highlighting it has turned yellow, indicating it has been selected. All other elements remain the same, including the sidebar, the 'Companies' title, the table structure, and the surrounding UI.

19 Click here.

A screenshot of a company management application. The top navigation bar is red with the title "Companies". On the left, there's a sidebar with a "Companies" section. A context menu is open over a single item in the list, showing options like "Selection", "Refresh", "Merge", "Ticketing System", "Link", and "Remove Link". The main list shows one item named "BSDC" with columns for "Name", "Initials", "Number of L...", and "Number of R...". At the bottom, there are standard CRUD buttons (Delete, Edit, View) and a search bar.

20 Click "ACTIONS"

A screenshot of the same application after step 20. The "ACTIONS" button in the context menu has been clicked, changing its color to red. The main list now shows "1 item: BSDC" with the "ACTIONS" button highlighted. The rest of the interface remains the same, including the sidebar and the bottom navigation.

21 Click here.

A screenshot of a software application titled "Companies". On the left is a sidebar with icons for Dashboard, Companies (which is highlighted with a red circle), Computers, Events, Requests, Rules, Settings, and Support. The main area shows a table with one item. A context menu is open over the first row of the table, containing options: Selection, Refresh, Merge, Dr..., re to group by that column, Ticketing System, Link, and Remove Link. The "Link" option is highlighted with a red circle. Below the table are filter and search controls, and at the bottom are standard table navigation icons (trash, edit, eye).

22 Click "Companies"

A screenshot of the same software application. The sidebar now shows "Companies" selected, indicated by a red circle. The main area displays the same table and context menu as the previous screenshot, but the "Link" option in the menu is no longer highlighted.

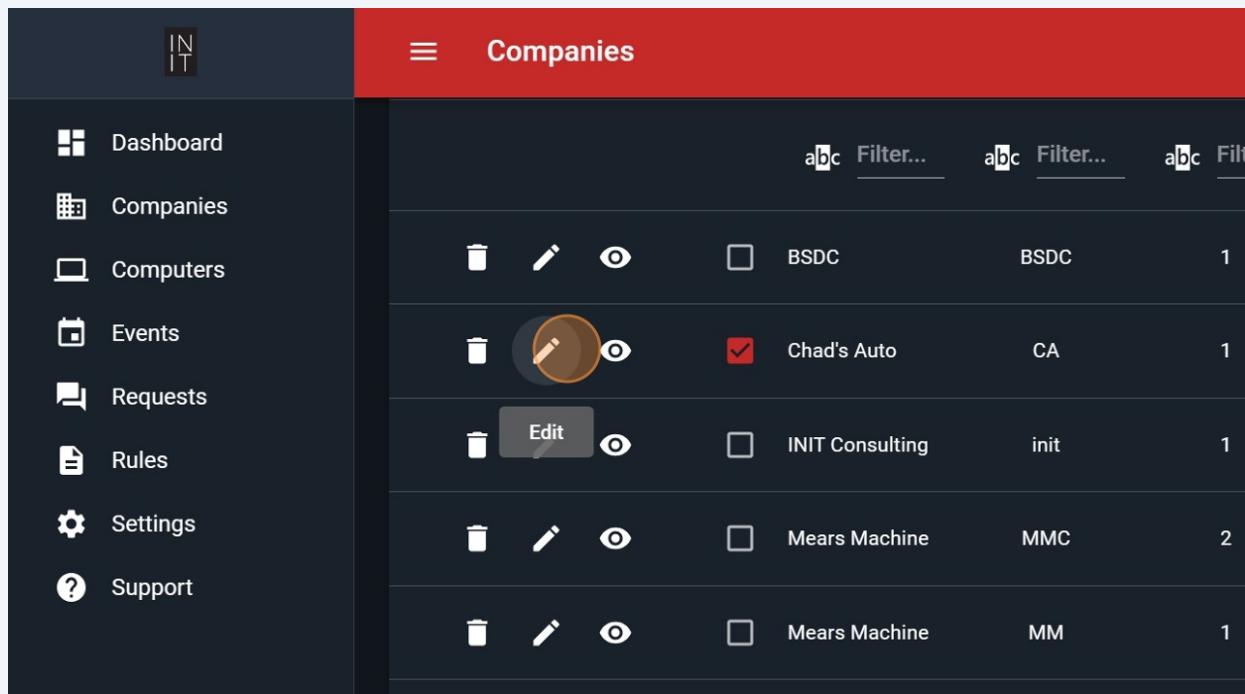
23 Click "Dashboard"

The screenshot shows the IN IT application interface. On the left is a dark sidebar with white icons and text for Dashboard, Companies, Computers, Events, Requests, Rules, Settings, and Support. The 'Companies' item is highlighted with a red circle. The main area has a red header bar with three horizontal lines and the text 'Companies'. Below the header is a large red button with a white plus sign. A message '1 item:' is followed by a red 'ACTIONS' button with a dropdown arrow. A placeholder text 'Drag a column header here to group by that column' is visible above a table. The table has columns for Name (with an up arrow), Initials, and Number of L. At the bottom are buttons for trash, edit, and eye, along with a checkbox labeled 'BSDC' and a value '1'.

24 Click "Companies"

The screenshot shows the IN IT application interface after clicking 'Companies'. The sidebar now has 'Companies' highlighted with a red circle. The main area has a red header bar with three horizontal lines and the text 'Dashboard'. Below the header is a message '36 systems, at 4 companies and 6 loc'. A section titled '30 Day Results' contains two donut charts. The first chart, 'Requests Fulfilled', has a green border and the number '5' in the center. The second chart, 'Rules Applied', has a yellow border and the number '6' in the center.

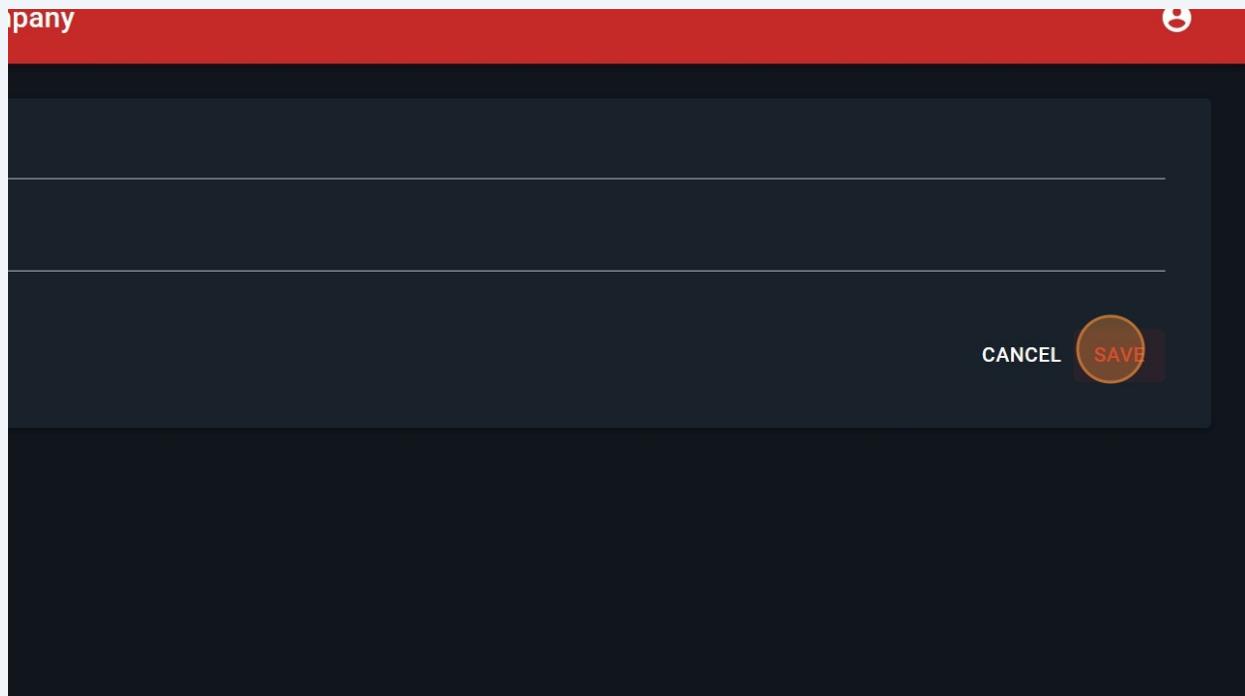
25 Click this button.



The screenshot shows a company management interface. On the left is a sidebar with icons and labels: Dashboard, Companies (which is selected and highlighted in red), Computers, Events, Requests, Rules, Settings, and Support. The main area is titled "Companies" and contains a list of companies. Each company entry has a trash can icon, an edit icon (circled in orange), an eye icon, a checkbox, the company name, its acronym, and a count. The entries are: BSDC (BSDC, 1), Chad's Auto (CA, 1), INIT Consulting (init, 1), Mears Machine (MMC, 2), and another Mears Machine entry (MM, 1).

Company	Acronym	Count
BSDC	BSDC	1
Chad's Auto	CA	1
INIT Consulting	init	1
Mears Machine	MMC	2
Mears Machine	MM	1

26 Click "SAVE"



The screenshot shows an edit dialog for a company. At the top is a red header bar with the word "Company". Below it is a large input field containing placeholder text. At the bottom right are two buttons: "CANCEL" and "SAVE" (which is circled in orange).

27 Click "Companies"

The screenshot shows the IN IT application interface. On the left is a dark sidebar with white icons and text for Dashboard, Companies, Computers, Events, Requests, Rules, Settings, and Support. The 'Companies' item is highlighted with a red circle. The main area has a red header bar with three horizontal lines and the word 'Companies'. Below it is a table with four columns: Name, Initials, and Number of L. The table contains four rows of data:

Name	Initials	Number of L
BSDC	BSDC	1
Chad's Auto	CA	1
INIT Consulting	init	1
Mears Machine	MMC	2

At the top of the table, there are sorting and filtering options: a dropdown menu for 'Name ↑', and 'abc Filter...' buttons for Initials and Number of L. A placeholder text 'Drag a column header here to group by that column' is visible above the table.

28 Click "Computers"

This screenshot is identical to the one above, showing the IN IT application interface. The sidebar has 'Companies' highlighted with a red circle. The main area shows the 'Companies' page with the same table of data. The table rows are:

Name	Initials	Number of L
BSDC	BSDC	1
Chad's Auto	CA	1
INIT Consulting	init	1
Mears Machine	MMC	2

The sorting and filtering options at the top of the table are also present, along with the placeholder text 'Drag a column header here to group by that column'.

29 Click this dropdown.

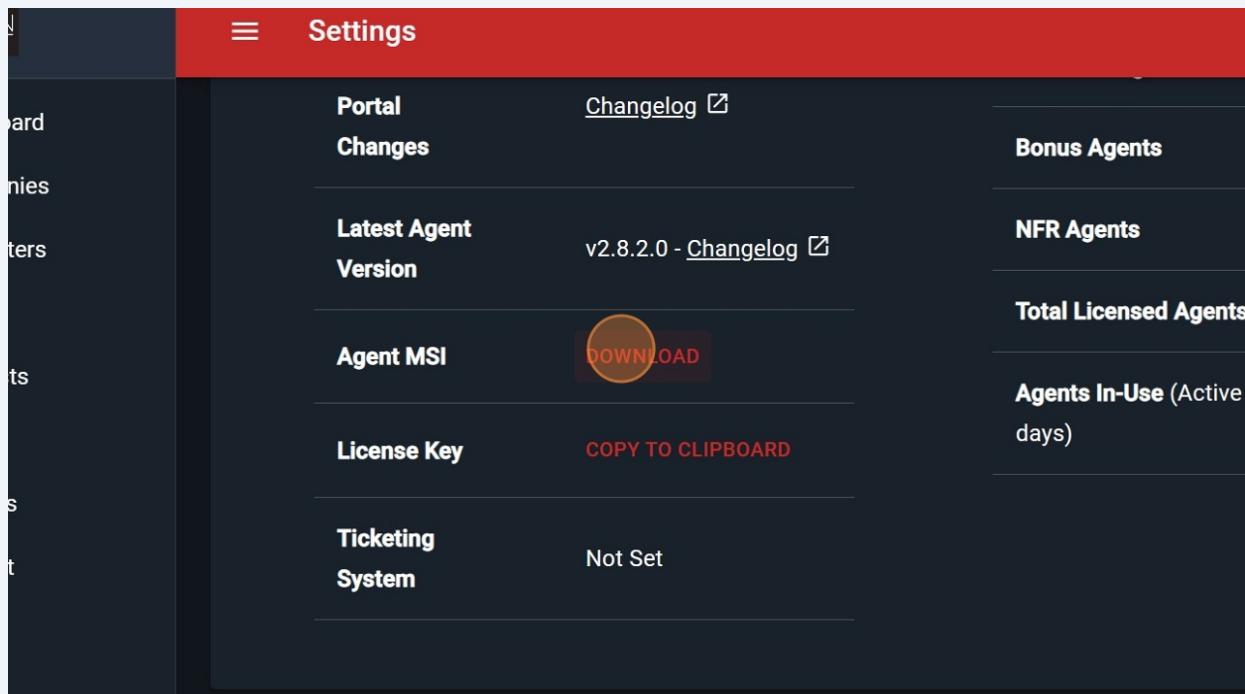
The screenshot shows the IN IT software interface. On the left is a dark sidebar with white icons and text: Dashboard, Companies, Computers, Events, Requests, Rules, Settings (which is highlighted with a blue background), and Support. The main area has a red header bar with three horizontal lines and the text "Computers". Below the header, a dropdown menu is open, showing "For All Companies" with a small downward arrow. The main content area displays a table with columns for Status and Name. At the bottom of the table, there are two buttons labeled "abc Filter" and "abc Filter...". Navigation at the bottom includes "13", a right arrow, and the text "BSDC".

30 Click "Settings"

The screenshot shows the IN IT software interface. The sidebar on the left is identical to the previous one, with the "Settings" item highlighted. The main area now has a red header bar with the text "FOR Chad's Auto". The content area is mostly empty, with only a single row in the table showing "No data". A large purple circular icon is visible in the bottom-left corner of the main area.

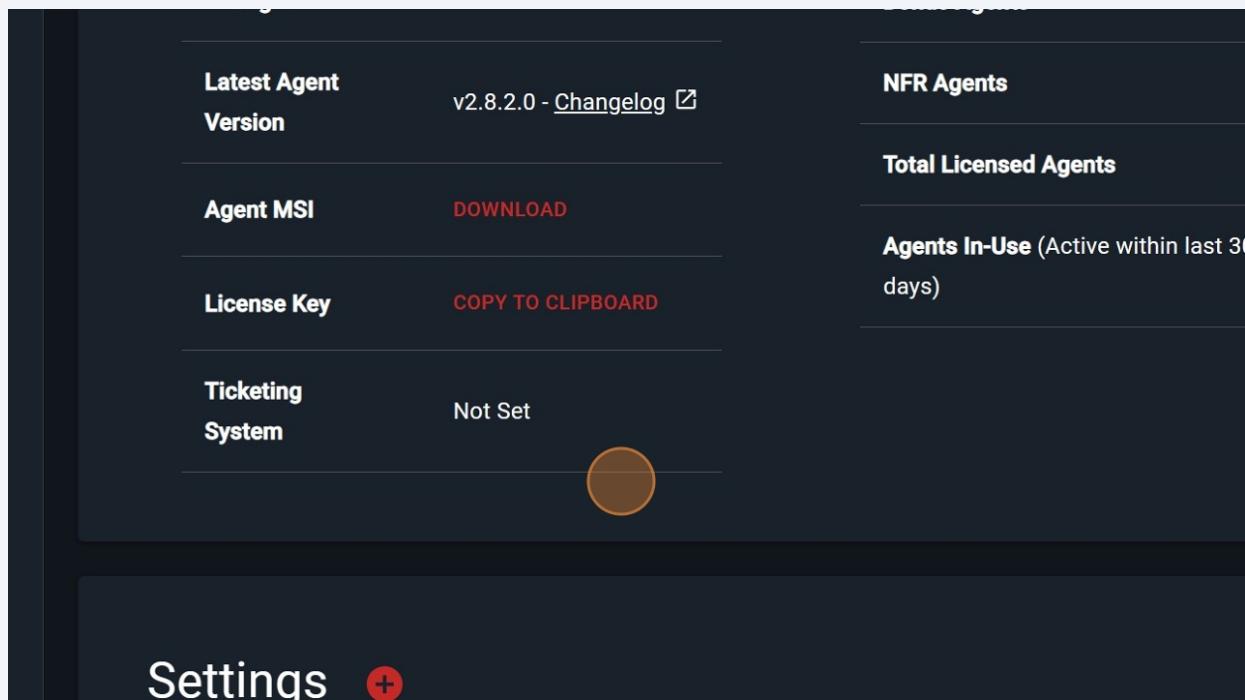
31

Click "DOWNLOAD"



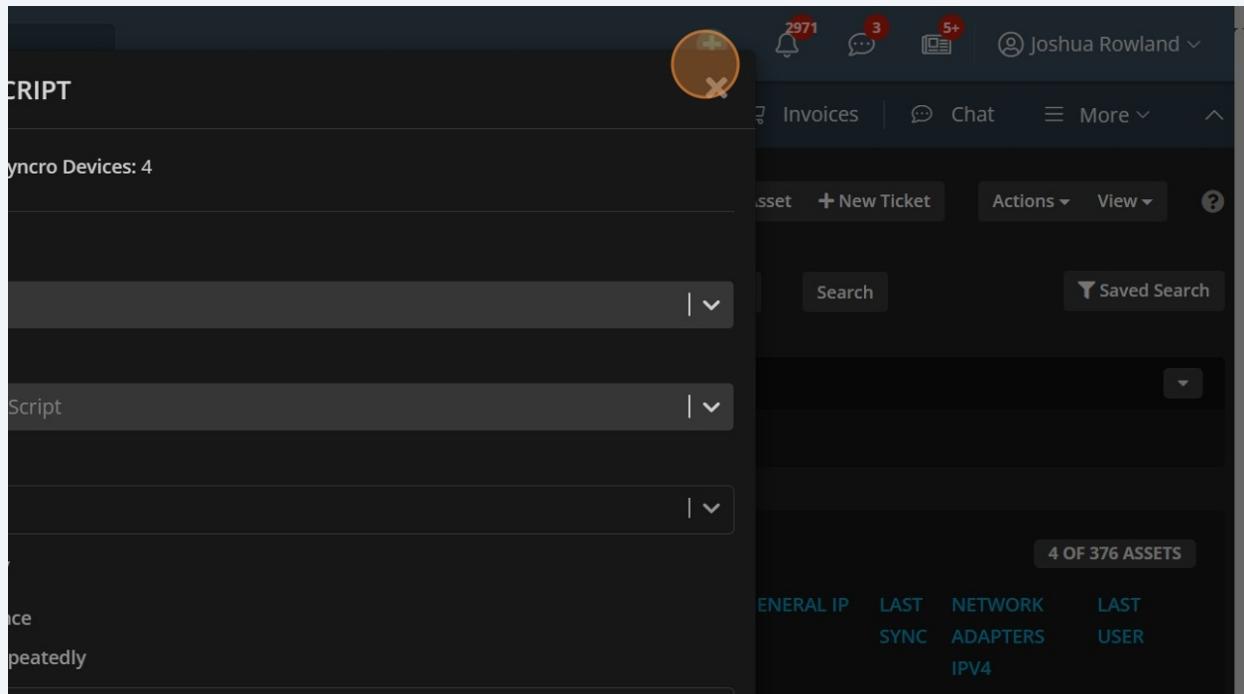
32

Click here.

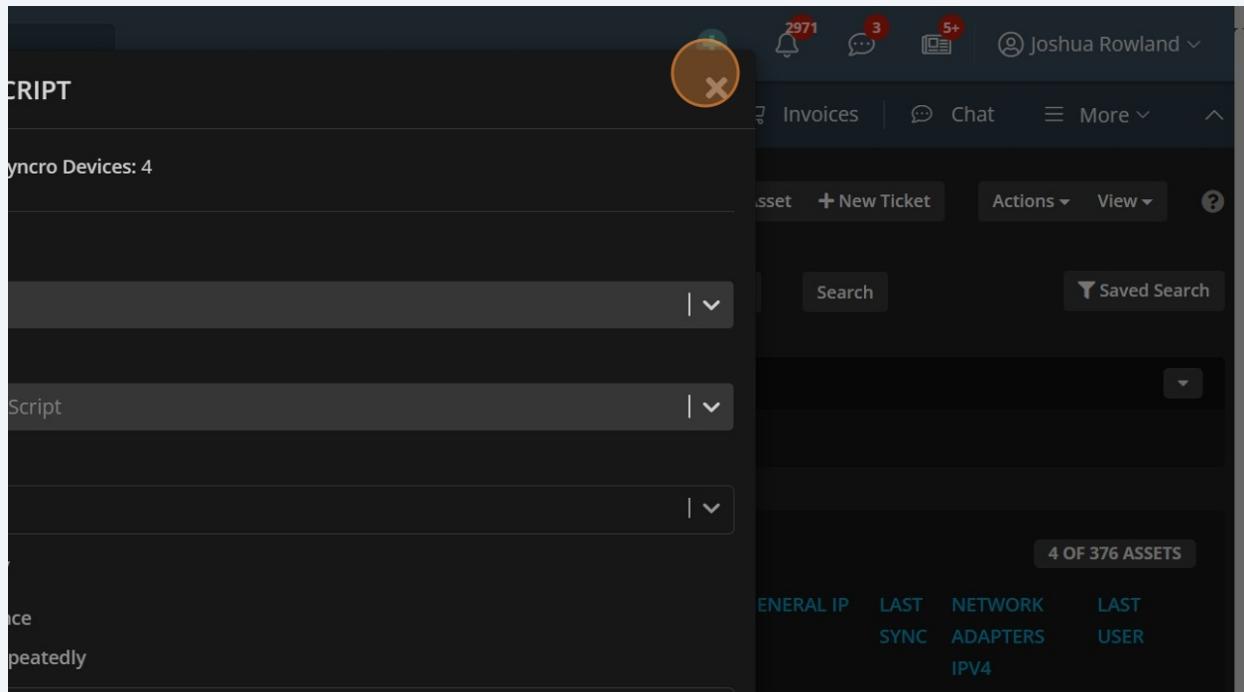


33 Switch to tab "Assets | INIT Consulting"

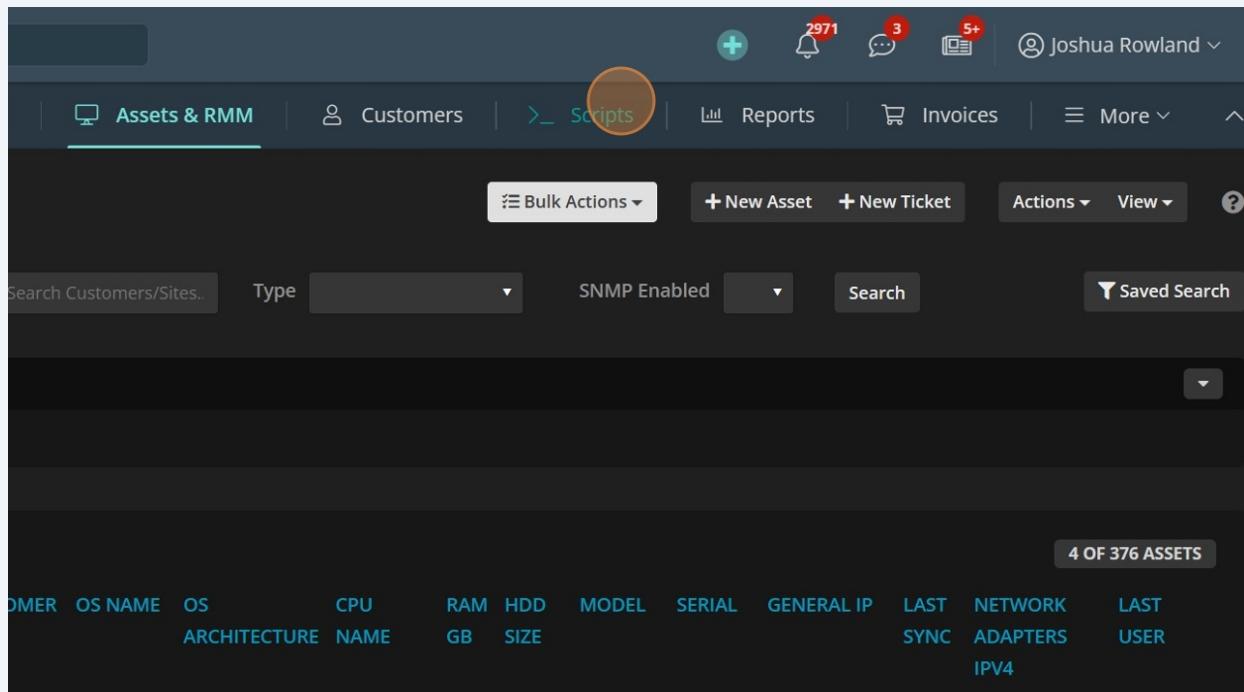
34 Click here.



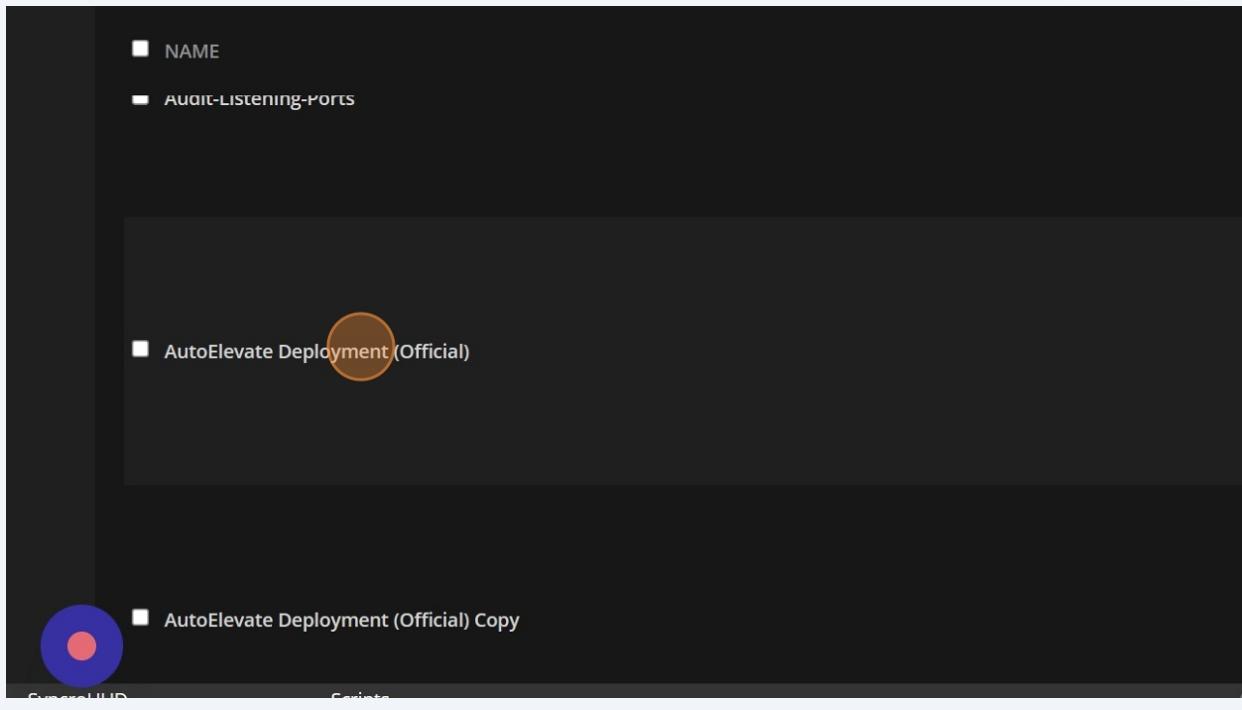
35 Click here.



36 Click "Scripts"



37 Click "AutoElevate Deployment (Official)"



38 Switch to tab "Ticket 14541 | Cindy Clemons"

39 Click "Customers"

