
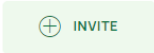



A new magic user is created - Agnes Nauka


New magic user

Test case ID	MU1 - Create a new magic user account via API
Description	Check if it is possible to create a new magic user account via API
Precondition	-
Test data	<pre>1 { 2 "email_text": "agnes.nauka@gmail.com", 3 "link_opened_boolean": true 4 }</pre>
Test steps	1. Send POST {baseUrl}/obj/magicuser
Expected result	<ul style="list-style-type: none">• Successful code: 201 Created• New magic user has been created successfully.
Result	 Failed - no email was sent

Test case ID	MU2- Sending an invite to a new magic user via UI
Description	Check if it is possible to send an invite to a new user
Precondition	-
Test data	agnes.nauka@gmail.com
Test steps	<ol style="list-style-type: none">1. Open CRM-y app2. Log in as admin3. Open up 'Team' page4. Click on +Invite button  <ol style="list-style-type: none">5. Enter an email of a new member e.g agnes.nauka@gmail.com6. Press 'Invite' button
Expected result	<ul style="list-style-type: none">• An email is sent with the invitation
Result	 An email was sent

Test case ID	MU3- Check the email
Description	Check if an email was sent
Precondition	MU2 is executed successfully and email is sent
Test data	

Test steps	<ol style="list-style-type: none"> 1. Open email account 2. Open up an email sent from CRM-y 3. Click on the link inside the email 4. Fill up required fields to make an account
Expected result	<p>Step 2: An email has a link inside to access a CRM-y account</p> <p>Step 3: You are redirected to a CRM-y Sign up page</p> <p>Step 4: Account has been made and user has access to the app</p>
Result	✖ Failed - Sign up page has no option to sign up

Test case ID	MU4- Creating a new lead via UI
Description	Check if it is possible to create a new lead by the newly added user
Precondition	MU3 is executed successfully, user account has been made and user is logged in
Test data	<ol style="list-style-type: none"> 1. Full name: Hello there 2. email: hello@gmail.com 3. Company: Hello to everyone
Test steps	<ol style="list-style-type: none"> 1. Click 'Leads' 2. Click on 'Add lead' button  <ol style="list-style-type: none"> 3. Fill in: <ol style="list-style-type: none"> a. Full name: Hello there b. email: hello@gmail.com c. Company: Hello to everyone 4. Click on 'Add lead'
Expected result	<ul style="list-style-type: none"> • User is able to add a new lead and success message appears after clicking on 'Add lead'
Result	✔ A new lead has been add

Test case ID	MU5 - Check newly created lead via API
Description	Check if the new lead was created via API by using constraint by company_text
Precondition	MU4 is executed successfully
Test data	-
Test steps	<ol style="list-style-type: none"> 1. Send GET {baseUrl}/obj/lead?constraints=[{ "key": "company_text", "constraint_type": "equals", "value": "Hello to everyone" }]
Expected result	<ul style="list-style-type: none"> • Successful code: 200 OK • A lead is retrieved in response and the info is matching with the one, entered in MU4 test case


Result	✅ Lead was found via API
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Test case ID	MU6 - Create a new deal using lead created via UI
Description	Check that it is possible to create a new deal using the lead created via UI
Precondition	Test case MU4 , was executed successfully.
Test data	-
Test steps	<ol style="list-style-type: none"> 1. Open Deals page 2. Press on '+ New deal' button 3. Write in Lead Full Name 'Hello' 4. Click on appearing suggestion 'Hello there' 5. Fill in all remaining empty fields: <ol style="list-style-type: none"> a. Deal Title: 'Lollipop company' b. Assignee: Agnes c. Deal Description: 'This is a new deal with the lollipop company.' d. Approximate value: 1000 e. Sales funnel: select from drop-down f. Funnel Stage: select from drop-down 6. Press <Create Deal> button
Expected result	<p>Step 5: Company and Lead Email will get populated automatically based on the lead information</p> <p>Step 7: Success message appears and user is readdressed to Deal page; New deal is visible in Subscribers column.</p>
Result	✅ A new deal was made

Test case ID	MU7 - Check the data of the deal via API
Description	Check if it is possible to check the data of the Deal via API
Precondition	Test case MU6 was executed successfully
Test data	-
Test steps	<ol style="list-style-type: none"> 1. Send GET {baseUrl}/obj/deal?constraints=[{ "key": "name_text", "constraint_type": "equals", "value": "Lollipop company" }] 2. Save the deal id for future use
Expected result	<ul style="list-style-type: none"> • Successful code: 200 OK • A deal with matching name is listed in response • Data is correctly stored
Result	✅ Deal data was correct

Test case ID	MU8 - Deal can be marked as Won
Description	Check if it is possible to mark deal as won

Precondition	Test case MU6 , was executed successfully
Test data	-
Test steps	<ol style="list-style-type: none"> 1. Click on previously made deal (MU6) named: Lollipop company 2. Click <Won> button 3. Close the deal full view.
Expected result	<p>Step 2: 'Lost' button disappeared and 'Won' is two times bigger</p> <p>Step 3: There is no 'Lollipop company' deal visible on the board</p>
Result	 Deal was marked as Won successfully

Test case ID	MU9 - Deal marked as won is shown as won in GET deal API
Description	Check if it is possible to check if the deal marked as won is displayed as won in GET deal API
Precondition	Test case MU8 was executed successfully.
Test data	1696513269013x678379920303849500
Test steps	1. Send GET {baseUrl}/obj/deal/:UniqueID , set correct UniqueID (taken from MU7 , step 2)
Expected result	<ul style="list-style-type: none"> • Successful code: 200 OK • "status_option_status": "won"
Result	 Deal data was changed and correct via API