

**FORM FOR APPLICATION FOR GRANT OF FAMILY PENSION**  
**IBI EMPLOYEES' PENSION & GUARANTEE FUND**  
**SBI EMPLOYEES' PENSION FUND**

Photograph of Family  
Pensioner  
Branch Manager should  
attest, affix his SS & Name  
Stamp and Branch Round  
stamp Clearly

01	Name of the applicant	Mrs. Yemmanur Jayalakshumma
02	Name of the deceased employee/ Pensioner of the Bank	Mr. Yemmanur Eswaraiah
03	P.F. Index No. of the deceased Employee/Pensioner	469262
04	Date of death (to be supported by the Death Certificate)	10th November, 2019
05	Full Address of the applicant(s)/ Beneficiary(ies) ⓞ 9247843586 Email Id. : mtr_pdtr@yahoo.com	Mrs. Yemmanur Jayalakshumma W/o Late Mr. Yemmanur Eswaraiah, SBI Retd., H. No. 41/465-6 Upstairs, Lane Behind Blind Boys School, 2nd line, Near - Ramalayam, Sankarapuram, <b>KADAPA</b> , Y.S.R. District (AP) Pin Code 516 002

06. Names and ages of the surviving widow and children of the deceased employee/pensioner (Applicant's name should be included) (Children above 25 years not eligible and not to be included)

Sl. No.	Name	Age	Date of Birth	Occupation	Income
01	Yemmanur Jayalakshumma	78	8th October, 1942	Housewife	Nil
02					

07	Name of the Branch through which the family pension is to be paid	
08	Documents to be attached	
	i) Death Certificate	Enclosed
	ii) SB A/c No.	33300537664 with Chinna Chowk, Kadapa Branch Br. Code No. 11121
	iii) Certificate of age in case of minor child	Not applicable

09. (a) I declare that the above particulars are correct
- \*(b) I have not re-married after death of my husband who was an employee/pensioner of your Bank. I shall inform the Bank as soon as I remarry.
- \*(c) I am not employed/gainfully employed. I shall inform the Bank as soon as I am employed/gainfully employed (in case of the eldest son)
- \*(d) I am not married nor I am employed/gainfully employed. I shall inform the Bank in the event of a change of any of these statuses. (in case of the eldest daughter)

15

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Signature or left-hand thumb impression of the applicant

Signature attested/verified. Thumb impression taken before me

Branch Manager/Head of Department/Office (with seal)

Name of the Official :

Designation :

S.S. No. :

Branch Seal :

Place : KADAPA

Date : 2<sup>nd</sup> December, 2019

**STATE BANK OF INDIA**  
**FAMILY PENSION**  
**Declaration**

**Widow** I, Mrs. Yemmanur Jayalakshumma widow of late Mr. Yemmanur Eswaraiah a deceased ~~employee~~/pensioner hereby declare that I have not remarried till date and I undertake to inform the Bank in the event of any change in this position.

**Eldest son** I, Mr. \_\_\_\_\_ eldest son of late Mr. \_\_\_\_\_ a deceased employee/pensioner of the Bank hereby declare that \*I am not employed/gainfully employed till today the \_\_\_\_\_ 20 \_\_\_\_ . /I am not employed and my monthly income from such employment is Rs. \_\_\_\_\_. I undertake to inform the Bank as soon as there is a change in the position.

**Eldest** I, Ms \_\_\_\_\_ eldest unmarried daughter of late  
 Mr. \_\_\_\_\_

**Daughter** \_\_\_\_\_ a deceased employee/pensioner of the Bank hereby declare that \*I am neither married nor employed/gainfully employed till today the \_\_\_\_\_ 20 \_\_\_\_ . /I am employed and my monthly income from such employment is Rs. \_\_\_\_\_. I undertake to inform the Bank as soon as there is a change in the position.

☞

\_\_\_\_\_  
 Signature/LTI of widow/eldest son/eldest daughter

*Signed in my presence*

Branch Manager/Head of Department/Office (with seal)

Name of the Official :

Designation :

S.S. No. :

Branch Seal :

Place : KADAPA

Date : 2<sup>nd</sup> December, 2019

**LIFE CERTIFICATE  
(Family Pensioner)**

To whomsoever it may concern

**For Wife/Eldes son/Eldes Daughter**

Certified that ~~Mr./Mrs.~~ **Yemmanur Jayalakshumma** ~~Wife/son/daughter~~ of late Mr. **Yemmanur Eswaraiah** a deceased ~~employee~~/pensioner of the Bank appeared before me today and signed/affixed his/her LTI below in my presence.

☞

\_\_\_\_\_  
Signature/LTI of Wife/~~eldest son/eldest daughter~~

**For Legal Guardian**

I Mr./Mrs. \_\_\_\_\_ legal guardian of Master/Miss \_\_\_\_\_ eldest son/daughter of late Mr. \_\_\_\_\_ a deceased employee/pensioner of the Bank hereby declare that Master/Miss \_\_\_\_\_ is alive as on this date, the \_\_\_\_\_ day of \_\_\_\_\_ 20 , and undertake to intimate the Bank as soon as there is a change of this position.

☞

\_\_\_\_\_  
Signature/LTI of the legal guardian of  
Master/Miss \_\_\_\_\_  
Eldest son/daughter of the deceased  
Employee/pensioner

Signed in my presence

Branch Manager/Head of Department/Office (with seal)

Name of the Official :

Designation :

S.S. No. :

Branch Seal :

Place : Kadapa

Date : 2<sup>nd</sup> December, 2019

Affix ₹. 100/- Special adhesive stamp  
before signing the document

(TO BE STAMPED AND KEPT WITH PENSION PAPERS AT THE BRANCH)

**LETTER OF INDEMNITY**

To

The Branch Manager/Chief Manager/Asst..Gen. Manager,  
State Bank of India,  
**Kadapa**, Y.S.R. District (AP)

I, ~~Shri/Smt~~ **YEMMANUR JAYALAKSHUMMA** wife of ~~daughter of /son of~~ **Yemmanur Eswaraiah** residing at **KADAPA** indemnify and finally bind myself in favour of State Bank of India, a Company constituted under the State Bank of India Act, 1955 and having its Corporate Centre at Mumbai (hereinafter referred to as "the Bank" which term shall unless repugnant to the context, includes its successors as assigns) for any loss caused to the Bank for any wrong, excess or over-payment of family pension (which term shall include any relief thereon), made to me /credited to my account.

2. And whereas the Bank on behalf of Trustees of IBI Employees Pension and Guarantee Fund/SBI Employee Pension Fund has agreed to pay and is paying the family pension due to me by credit to my saving bank account in **Chinna Chowk, KADAPA** branch of the Bank.

3. And whereas in term of the family pension scheme formulated by the Bank I am required to open a special saving bank account (in single name) in which except family pension amount no other credit would be permissible.

4. Now this indemnity witnesseth that in pursuance of the said agreement I do hereby covenant with and undertake to the Bank to refund on demand (such demand being conclusive) and without demur and without prejudice to the bank's rights of set off or lien any wrong, excess or over payment made to me by way of credit to my above account on account of notice of my death or/change in any other status of myself rendering me ineligible for family pension is not brought to the notice of the Bank immediately or received by the Bank after considerable period or for any other reason and agree that the Bank is entitled to recover the said amount by debit to my account.

5. That the Bank shall be entitled to furnish to the Trustees of the said Pension Fund or any other authority of the Bank, such information relating to the account, family pension or my other funds and dealing as may be called for by such Trustees or the Bank from time to time.

I hereby agree that the Bank is entitled to exercise even without a prior notice the right of set off on account of any wrong, excess or over payment made to my account against the balance standing to my credit in the account and/or in any other account in my name and/or any other fund/securities held or come to be held on my behalf by the Bank.

In witness whereof, I have hereunto subscribed my name at \_\_\_\_\_ on the. day of \_\_\_\_\_, 202

**SIGNATURE**



7 Roads,

KADAPA, Y.S.R. District (AP)

Pin Code No. 516 001

Branch Code No 0830

Email Id : [sbi-00830@sbi.co.in](mailto:sbi-00830@sbi.co.in)

☎ 08562 - 251671 📠 08562 -

The Asst. General Manager (PPG)

State Bank of India

PPG Department, Local Head Office

Amaravathi Circle, E-SBH

Gunfoundry, HYDERABAD, Telangana

Pin Code 500 001

PPG No.

D/ 2<sup>nd</sup> December, 2019

Dear Sir,

**SBI EMPLOYEES' PROVIDENT & PENSION FUND - FAMILY PENSION**

**P.F. Index No. 469262 of Shri Yemmanur Eswaraiah**

**Pension Account No. 33805418714**

I forward herewith an application received from Mrs. **Yemmanur Jayalakshumma** W/o of late Mr. **Yemmanur Eswaraiah**, for sanction of family pension, enclosing xerox copy of the death certificate of the pensioner, stamped Indemnity Bond executed by the family pensioner, self-attested xerox copies of family pension applicant's SB Pass Book front page of & Aadhar Card, for your perusal and record.

2. There is no person loan against his pension/an amount of ₹ **40,000/-** outstanding (Loan Account No. **10558488667**) and "hold" against the family pension account is marked for necessary recovery as and when the family is sanctioned to them (strike out whichever is not applicable).

3. We have put a "Death Flag" in the HRMS against the said P.F. No. and request you to kindly reverse pension paid, if any, after death of the pensioner. Please process the Family Pension application.

Please acknowledge receipt.

Yours faithfully,

Asst. General Manager/Chief Manager/Branch Manager

( )

S.S. No.



Encl : 1. Family Pension Application, photograph duly attested with my name & SS No. stamp affixed

2. Xerox copy of the death certificate duly attested by me.

3. Self-attested xerox copies of front-page of the Pass Book & Aadhar Card of the pensioner.

AT THE BRANCH LEVEL : Path for incorporating Death Flag in HRMS portal (A) **Maker** to enter in HRMS portal  
→ Pension, PF & Gratuity (one) → Pension Processing (3<sup>rd</sup> one) → Death Report (3<sup>rd</sup> one) → Enter PF No. & date  
of death - Send the "Q" to **Checker** for authorization. → (B) **Checker** has to authorize the 'Q'.



 <b>7 Roads, KADAPA, Y.S.R. District (AP)</b> Pin Code No. 516 001 Branch Code No <b>0830</b> Email Id. : <a href="mailto:sbi-00830@sbi.co.in">sbi-00830@sbi.co.in</a> ☎ 08562 - 251671 	<b>The Chief Manager (HR)</b> State Bank of India HR Department, Administrative Office Sahaja Towers, Besides - Kalanjali Renigunta Road, <b>TIRUPATI</b> Chittoor District (AP)
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MWS No.

 D/ 1<sup>st</sup> December, 2019

Dear Sir,

**FINANCIAL RELIEF UNDER MUTUAL WELFARE FUND**

**P.F. Index No. 469262 of, Mr. late Yemmanur Eswaraiah**  
**Family Pension Account No. 33300537664 with**  
**Chinna Chowk, Kadapa Branch Code No. 11121**

I forward herewith a representation received from Mrs. **Yemmanur Jayalakshumma** W/o of late Mr. **Yemmanur Eswaraiah**, which is self-explicit, for sanction of monthly financial relief under M.W.S. A xerox copy of the death certificate of the pensioner, self-attested xerox copies of family pension applicant's front page of SB Pass Book & Aadhar Card forwarded, for your perusal and record.

Kindly do needful at your end.

Please acknowledge receipt.

Yours faithfully,

Branch Manager/Chief Manager/Asst. General Manager  
( )  
S.S. No.

Encl. : 1. Xerox copy of the Death Certificate duly attested by me  
2. Self-attested xerox copies of Aadhar card of the family pensioner and SB Pass Book



From

Mrs. **YEMMANUR JAYALAKSHUMMA**      @ 9247843586

W/o late Mr. **Yemmanur Eswaraiah**, SBI Pensioner

H. No. 41/465-6 Upstairs,

Lane Behind Blind Boys School,

2nd line, Near - Ramalayam, Sankarapuram,

**KADAPA**, Y.S.R. District (AP)

Pin Code 516 002

Email : **mtr\_pdtr@yahoo.com**

To

The Chief Manager (HR)

State Bank of India

HR Department, Administrative Office

Sahaja Towers, Besides - Kalanjali

Renigunta Road, **TIRUPATI**

Chittoor District (AP)

**THROUGH**      The Asst. General Manager, SBI, Kadapa Branch (AP)

Sirs,

**FINANCIAL RELIEF UNDER MUTUAL WELFARE FUND**

**P.F. Index No. 469262 of late Shri Yemmanur Eswaraiah**

My husband late Mr. **Yemmanur Eswaraiah** is a member of M.W.S. He passed away on **10th November, 2019**. I am enclosing a copy of the death certificate for your perusal and record. I understand that I am entitled for receiving monthly financial of ₹. \_\_\_\_\_, therefore, I request you to kindly pay the same by credit to my savings bank account bearing No. **33300537664** with our **Chinna Chowk, Kadapa** branch Code **11121**.

Please acknowledge receipt.

Thank you,

Yours faithfully,

( **Yemmanur Jayalakshumma** )



Place : Kadapa

Date : 2<sup>nd</sup> December, 2019



Encl. : Xerox copy of the Death Certificate & M.W.S. Life Certificate

PF No. : 469262  
Name : Yemmanur Eswaraiah  
Branch : Kadapa

**STATE BANK OF INDIA EMPLOYEES MUTUAL WELFARE SCHEME**  
(Specimen of proforma for submission of Life Certificate)

Life Certificate

Certified that I have seen the beneficiary **Smt. Yemmanur Jayalakshumma** Widow of late **Shri Yemmanur Eswaraiah** recipient of monthly financial relief under State Bank of India Employees Mutual Welfare Scheme and that she~~he~~ is alive on date.

Family Pension Account No. 33300537664  
With Chinna Chowk, Kadapa, Branch Code 11121

\_\_\_\_\_  
Signature of the recipient

Name : Yemmanur Jayalakshumma

Place : Kadapa

Date : 2<sup>nd</sup> December, 2019

Signature of the Official :  
Designation :  
SS No. :  
Branch seal :

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To be sent to the concerned Chief Manager (HR) at the Administrative Unit

The Chief Manager (HR)  
State Bank of India  
HR Department, Administrative Office  
Sahaja Towers, Besides - Kalanjali  
Renigunta Road, **TIRUPATI**  
Chittoor District (AP) 517 501

From

Mrs. **YEMMANUR JAYALAKSHUMMA**      ☎ 9247843586

W/o late Mr. **Yemmanur Eswaraiah**, SBI Pensioner

H. No. 41/465-6 Upstairs,

Lane Behind Blind Boys School,

2nd line, Near - Ramalayam,

Sankarapuram, **KADAPA**, Y.S.R. District (AP)

Pin Code 516 002

Email : **mtr\_pdtr@yahoo.com**

To

The General Secretary

SBI Pensioners' Association Hyderabad Circle

# 206, II Floor, Santoshima Commercial Complex, RTC 'X' Roads,

Musheerabad, **HYDERABAD 500 020**

Dear Sir,

**LM No. 1221 P.F. Index No. 469262**

**Mr. late Yemmanur Eswaraiah**

**Benevolent Fund**

My husband late Mr. **Yemmanur Eswaraiah** is a member in the Association. He passed away on **10th November, 2019**. I understand that the Association is paying some moneys to the bereaved family from benevolent fund. I am enclosing a copy of the death certificate for your perusal and record & request you to kindly pay me the same by credit to my bank account bearing No. **33300537664** with our **Chinna Chowk, Kadapa** branch (Branch Code No. **11121**).

Thank you, Sir,

Please acknowledge receipt.


Yours faithfully,

( **YEMMANUR JAYALAKSHUMMA** )

Place : Kadapa

Date : 2<sup>nd</sup> December, 2019



 7 Roads, <b>KADAPA, Y.S.R. District (AP)</b> Pin Code No. 516 001 Branch Code No <b>0830</b> Email Id : <a href="mailto:sbi-00830@sbi.co.in">sbi-00830@sbi.co.in</a> ☎ 08562 - 251671 📠	<i>The Head - Claims</i> SBI Life Insurance Co. Ltd. 7 <sup>th</sup> , Level (D Wings) & 8 <sup>th</sup> Level, Seawoods Grand Central, Tower 2, Plot No. R - 1 Sector 40, Seawoods, Nerul Node, <b><u>NAVI MUMBAI 400 706</u></b>  Email : <a href="mailto:claims@sbilife.co.in">claims@sbilife.co.in</a>
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IHL/S.B.I. life Ins./

D/ 2<sup>nd</sup> December, 2019

Dear Sir,

**Claim under Sampurn Suraksha Group Term Policy No. 72100274804**

**P.F. No. 469262 of Yemmanur Eswaraiah**

**Housing Loan No. 10548383100**

One of our pensioner Shri Yemmanur Eswaraiah, has availed himself of a housing loan under Individual Housing Scheme, covered by captioned Master Policy with yourselves, as per extant circulars issued by our Corporate Centre. I regret to inform you that he died on **10<sup>th</sup> November, 2019**.

I am enclosing the following documents and request you to kindly settle the claim at the earliest possible :

- Claim form from the nominee, duly filled and signed
- Xerox copy of the Death Certificate attested by me
- Statement of account of the Housing Loan Account
- Xerox copies of PPO/Pension ID Card, Aadhar Card, PAN Card, front page of Bank Pass book of the nominee

2. Our parking account No. \_\_\_\_\_, for remitting the claim amount **through IBTS**, under advise us.

3. Please let us know the status of the claim. Please acknowledge receipt.

Yours faithfully,



CHIEF MANAGER

Encl. : As above