

Telling Stories With Data: Comparing Program Outcomes with ggplot2

Andy Grogan-Kaylor

2021-09-24

Contents

| | | |
|----------|--|----------|
| 1 | Background | 2 |
| 2 | Load the Simulated Social Service Agency Data | 2 |
| 3 | Load the Libraries | 2 |
| 4 | First Approach (x is program; y is mental health) | 3 |
| 5 | Add Geometries That Show The Average | 3 |
| 5.1 | Bar Chart | 3 |
| 5.2 | Horizontal Bar Chart | 4 |
| 5.3 | Point Chart | 4 |
| 5.4 | “Lollipop” Chart | 4 |
| 5.5 | Line Chart | 5 |
| 6 | Add Geometries That Show the Distribution | 6 |
| 6.1 | Boxplot | 6 |
| 6.2 | Violin Plot | 6 |
| 6.3 | Points | 6 |
| 6.4 | Jittered Points | 6 |
| 6.5 | Beeswarm Plot | 8 |
| 6.6 | Dotplots | 8 |
| 7 | Second Approach (x is mental health; facet wrap on program) | 9 |
| 8 | Add Geometries | 9 |
| 8.1 | Histogram | 9 |
| 8.2 | Density | 9 |

| | |
|--|-----------|
| 9 Third Approach (x is mental health; transparent geometries) | 10 |
| 10 Add Geometries | 10 |
| 10.1 Histogram | 10 |
| 10.2 Density | 10 |

1 Background

ggplot2 is a powerful graphing library that can make beautiful graphs. ggplot2 can also help us to understand ideas of an underlying “grammar of graphics”.

However, ggplot can be difficult to learn. I am thinking that one way to better understand ggplot2 might be to see how this graphing library could be applied to a concrete example of comparing program outcomes.

In this example, **program** is a *factor* and **mental health at time 2** is *numeric*.

2 Load the Simulated Social Service Agency Data

```
load("social-service-agency.RData") # simulated data
```

The *mental health* variables are scaled to have an average of 100. Lower numbers indicate lower mental health, while higher numbers indicate higher mental health.

Table 1: Table continues below

| ID | age | gender | race_ethnicity | family_income | program |
|------|-----|--------|------------------|---------------|-----------|
| 2892 | 23 | Male | African American | 42359 | Program B |
| 1971 | 39 | Female | Asian American | 66500 | Program C |
| 4728 | 26 | Female | Asian American | 52726 | Program C |
| 1020 | 24 | Male | Latinx | 52911 | Program D |
| 4429 | 36 | Female | Asian American | 50287 | Program C |
| 3136 | 33 | Male | African American | 45570 | Program C |

| mental_health_T1 | mental_health_T2 | latitude | longitude |
|------------------|------------------|----------|-----------|
| 95.25 | 106.8 | 42.16 | -83.6 |
| 82.64 | 96.3 | 42.29 | -83.88 |
| 80.49 | 98.72 | 42.14 | -83.78 |
| 93.82 | 91.67 | 42.24 | -83.68 |
| 83.37 | 99.69 | 42.18 | -83.64 |
| 75.28 | 92.9 | 42.21 | -83.7 |

3 Load the Libraries

```
library(ggplot2) # beautiful graphs
```

```
library(ggthemes) # beautiful themes
```

4 First Approach (x is program; y is mental health)

There is *a lot of code* below. This is where we are setting up the *grammatical logic* of the graphing approach.

Devoting some time to setting up the initial logic of the plot will pay dividends in terms of exploring multiple geometries later on.

Note that I am adding optional `scale_...` and `theme_...` arguments just to make the graphs look a little nicer, but these are not an essential part of the code.

```
myplot1 <- ggplot(clients, # the data I am using
  aes(x = program, # x is program
    y = mental_health_T2, # y is mental health
    color = program, # color is also program
    fill = program)) + # fill is also program
  labs(y = "mental health at time 2") + # labels
  scale_color_viridis_d() + # beautiful colors
  scale_fill_viridis_d() + # beautiful fills
  theme_minimal() + # minimal theme
  theme(axis.text.x = element_text(size = rel(.5))) # smaller labels
```

5 Add Geometries That Show The Average

Now that we have devoted *a lot of code* to setting up the *grammar* of the graph, it is a relatively simple matter to try out different geometries. The geometries show the *average* value.

5.1 Bar Chart

```
myplot1 +
  stat_summary(fun = "mean", # summarize at mean
    geom = "bar") + # bar geometry
  labs(title = "Bar Chart")
```

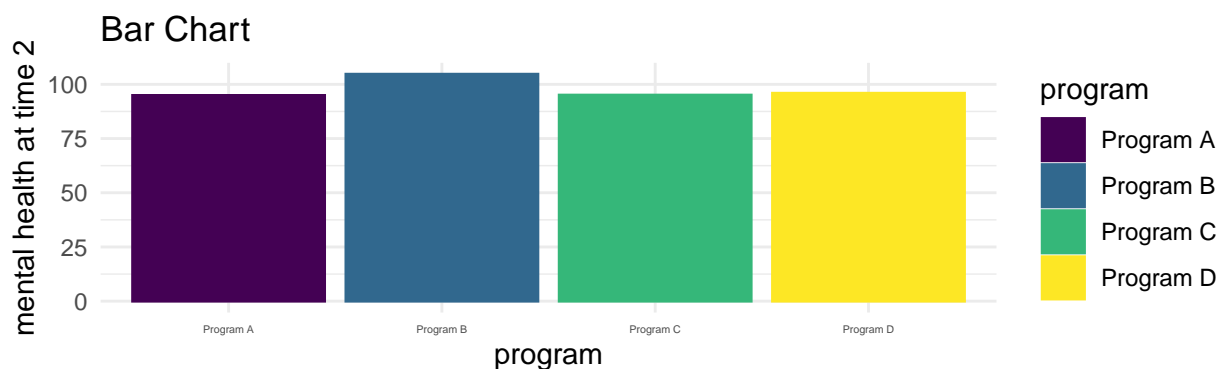


Figure 1: Bar Chart

5.2 Horizontal Bar Chart

```
myplot1 +  
  stat_summary(fun = "mean", # summarize at mean  
              geom = "bar") + # bar geometry  
  coord_flip() + # flip coordinates  
  labs(title = "Horizontal Bar Chart")
```

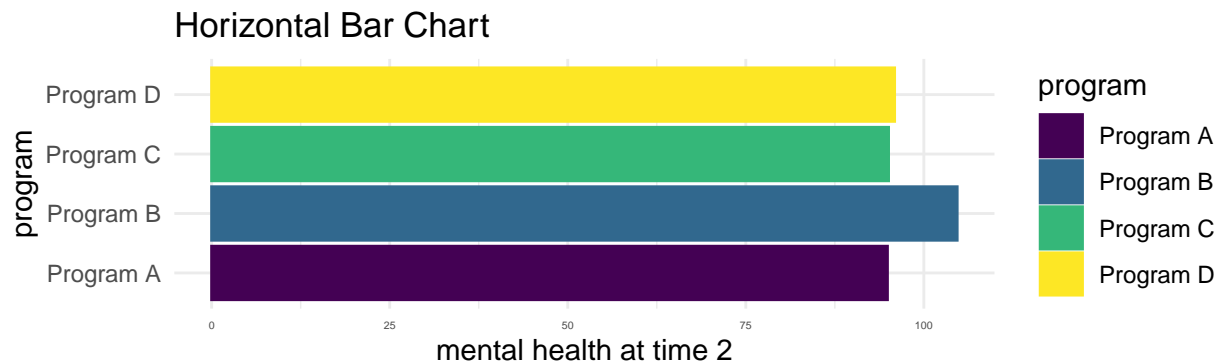


Figure 2: Horizontal Bar Chart

5.3 Point Chart

```
myplot1 +  
  stat_summary(fun = "mean", # summarize at mean  
              geom = "point", size = 5) + # point geometry  
  labs(title = "Point Chart")
```

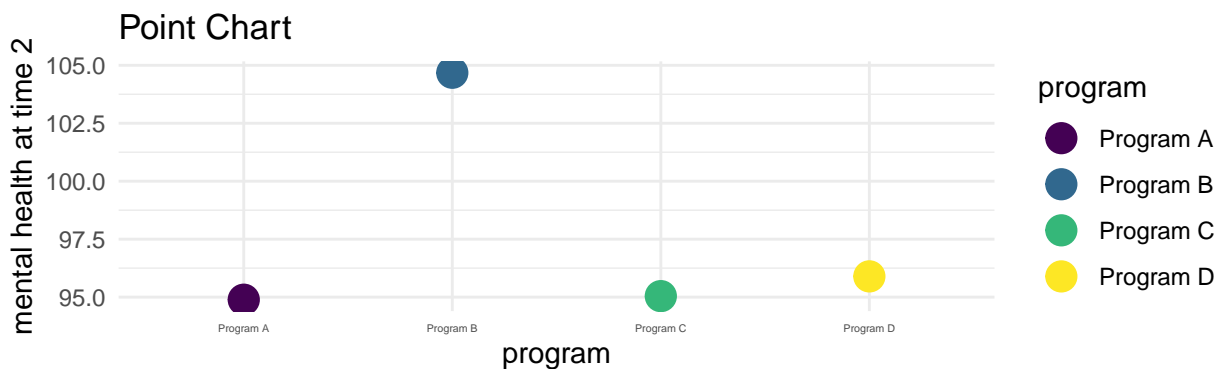


Figure 3: Point Chart

5.4 “Lollipop” Chart

The segments connecting the x axis with the points, require their own `geometry` that has its own `aesthetic`.

```
myplot1 +
  stat_summary(fun = "mean",
              geom = "point",
              size = 5) +
  geom_segment(aes(x = program, # x starts at
                  xend = program, # x ends at
                  y = 0, # y starts at
                  yend = mean(mental_health_T2))) + # y ends at
  labs(title = "Lollipop Chart")
```

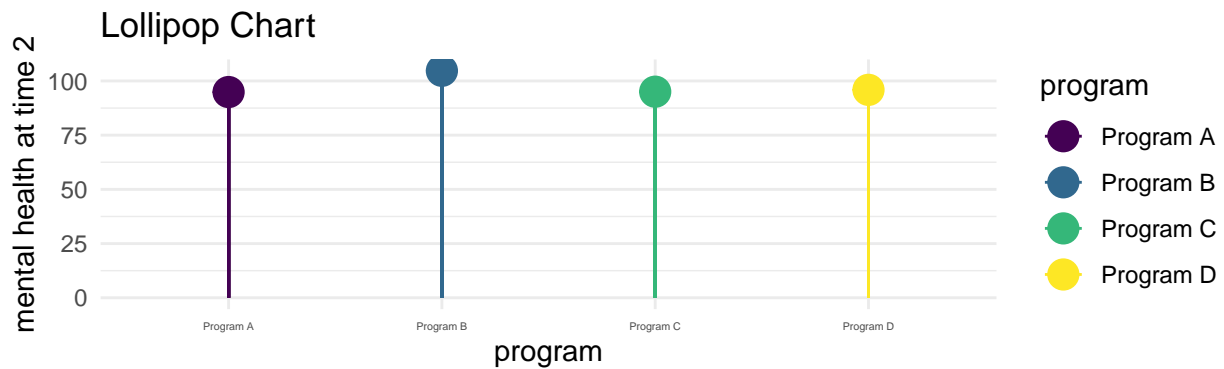


Figure 4: Lollipop Chart

5.5 Line Chart

An extra element of the `aesthetic` is required for lines.

```
myplot1 +
  stat_summary(aes(group = 1), # line geom needs group aesthetic
              color = "black", # consistent color
              fun = "mean",
              geom = "line") +
  labs(title = "Line Chart")
```

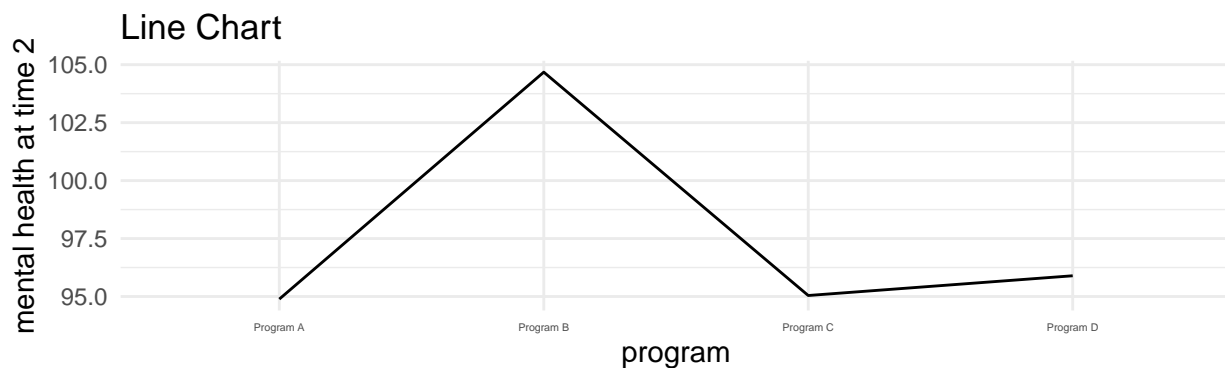


Figure 5: Line Chart

A line chart is likely *not* an appropriate way to show these program outcomes as a line chart is more appropriate when the x axis represents some kind of *time trend*.

6 Add Geometries That Show the Distribution

Now that we have devoted *a lot of code* to setting up the *grammar* of the graph, it is a relatively simple matter to try out different *geometries*. The *geometries* show the *distribution* of all values.

6.1 Boxplot

```
myplot1 +  
  geom_boxplot(fill="white") + # boxplot geometry  
  labs(title = "Boxplot")
```

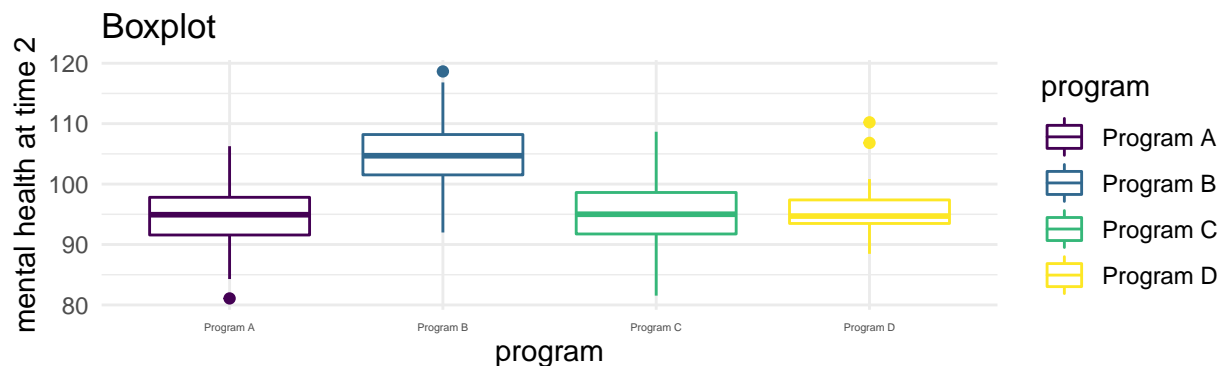


Figure 6: Boxplot

6.2 Violin Plot

```
myplot1 +  
  geom_violin() + # violinplot geometry  
  labs(title = "Violin Plot")
```

6.3 Points

```
myplot1 +  
  geom_point() + # point geometry  
  labs(title = "Points")
```

6.4 Jittered Points

```
myplot1 +  
  geom_jitter() + # jittered point geometry  
  labs(title = "Jittered Points")
```

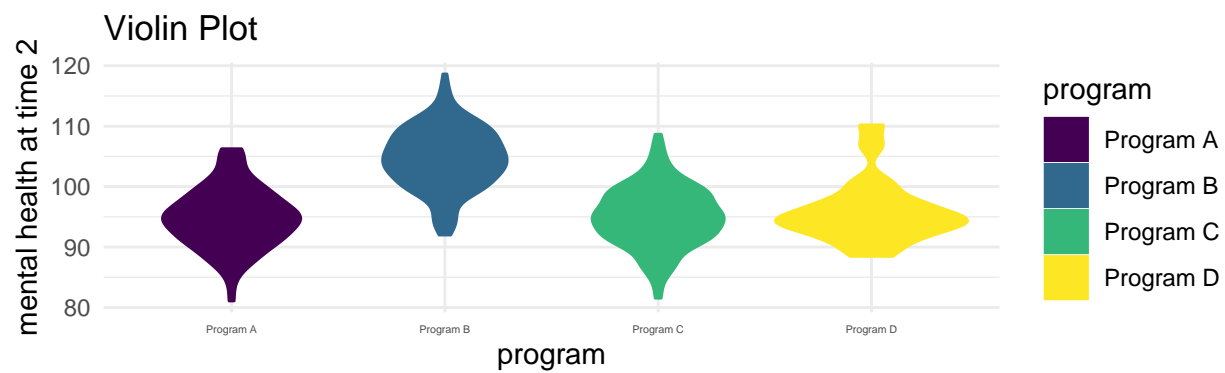


Figure 7: Violin Plot

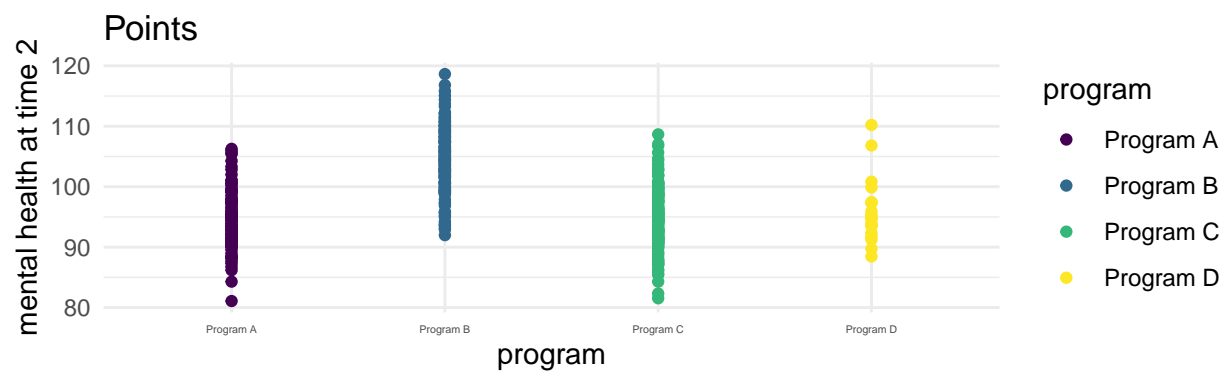


Figure 8: Points

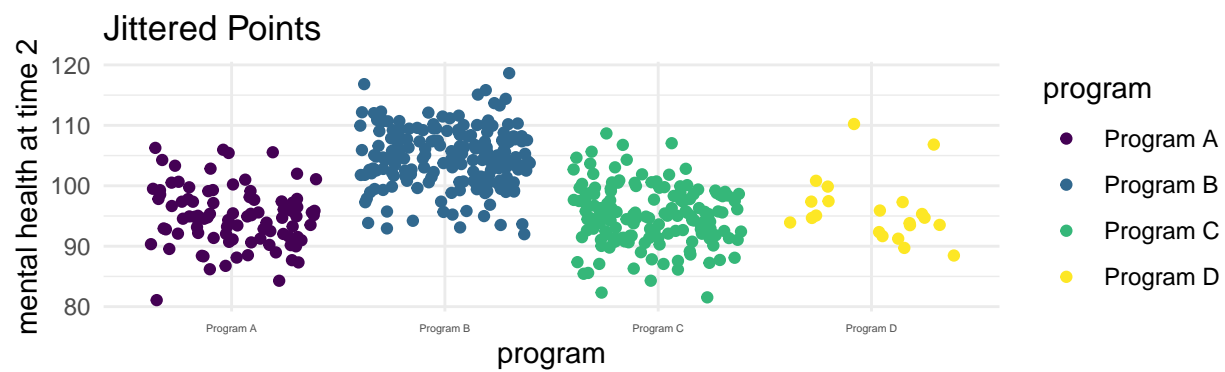


Figure 9: Jittered Points

6.5 Beeswarm Plot

```
library(ggbeeswarm) # beeswarm geometry

myplot1 +
  geom_beeswarm() + # beeswarm geometry
  labs(title = "Beeswarm Plot")
```

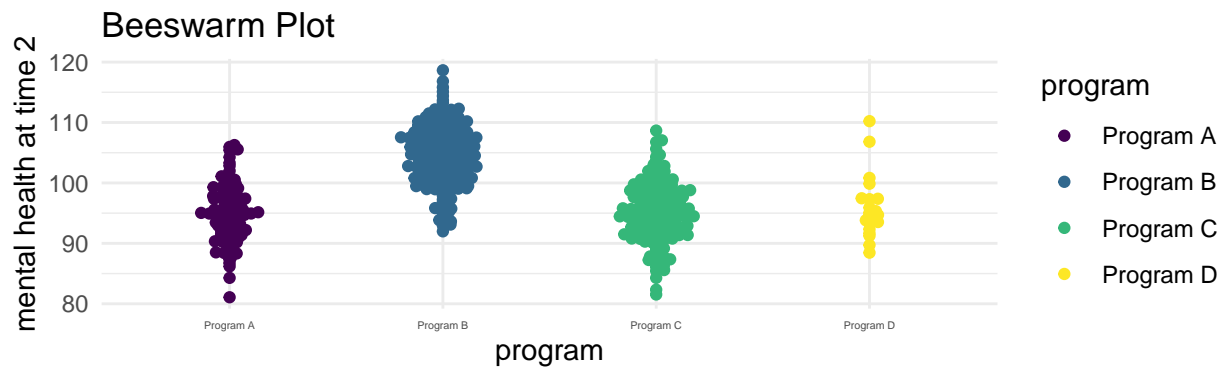


Figure 10: Beeswarm Plot

6.6 Dotplots

```
library(ggdist) # dotplot geometry

myplot1 +
  stat_dots() + # dotplot geometry
  labs(title = "Dotlot")
```

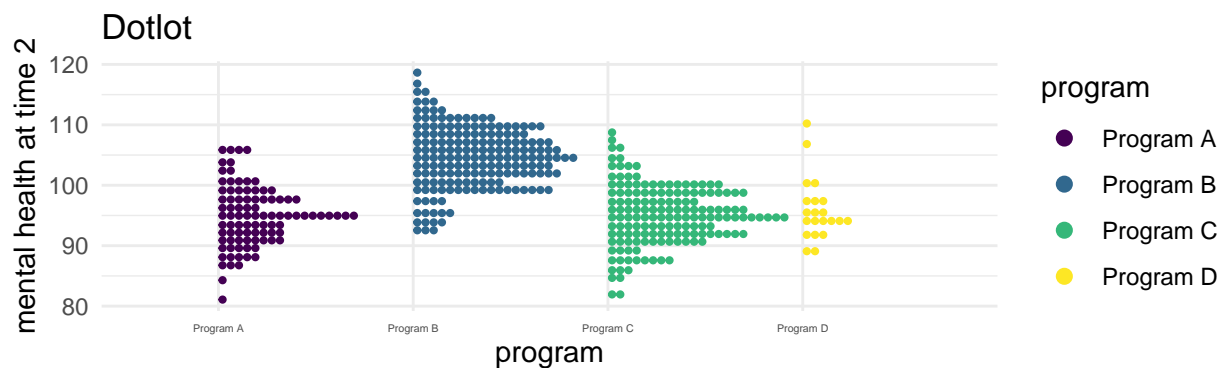


Figure 11: Dotplot

7 Second Approach (x is mental health; facet wrap on program)

Again, there is a *lot of code* below. This is where we are setting up the *grammatical logic* of the graphing approach.

```
myplot2 <- ggplot(clients, # the data I am using
  aes(x = mental_health_T2, # x is mental health
    fill = program)) + # fill is program
  facet_wrap(~program) + # facet on this variable
  labs(x = "mental health at time 2") + # labels
  scale_color_viridis_d() + # beautiful colors
  scale_fill_viridis_d() + # beautiful fills
  theme_bw() # bw theme makes facets more clear
```

8 Add Geometries

However, now that we have devoted *a lot of code* to setting up the *grammar* of the graph, it is again a relatively simple matter to try out different *geometries*.

8.1 Histogram

```
myplot2 +
  geom_histogram() + # histogram geometry
  labs(title = "Histogram")
```

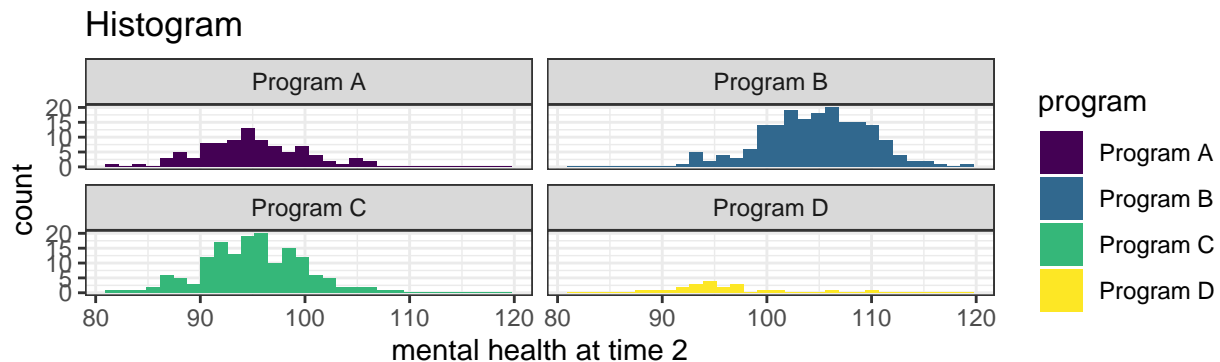


Figure 12: Histogram

8.2 Density

```
myplot2 +
  geom_density() + # density geometry
  labs(title = "Density")
```

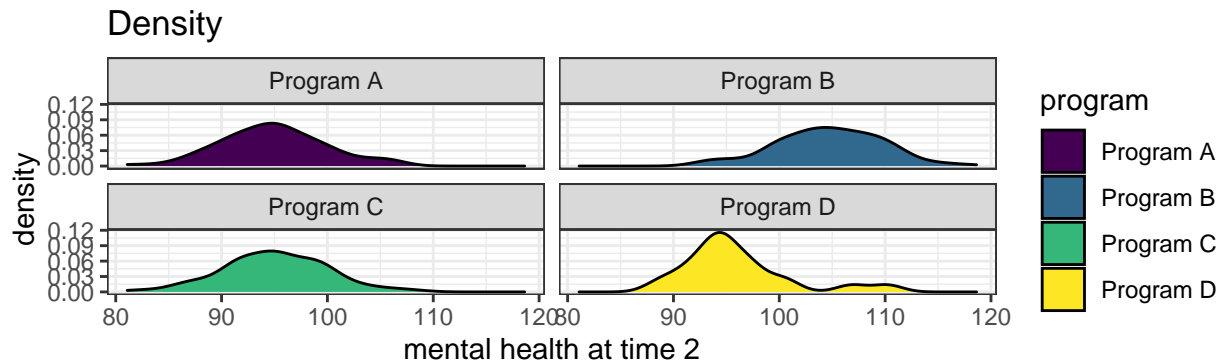


Figure 13: Density

9 Third Approach (x is mental health; transparent geometries)

One last time, there is a *lot of code* below. This is where we are setting up the *grammatical logic* of the graphing approach.

```
myplot3 <- ggplot(clients, # the data I am using
  aes(x = mental_health_T2, # x is mental health
    fill = program)) + # fill is program
  labs(x = "mental health at time 2") + # labels
  scale_color_viridis_d() + # beautiful colors
  scale_fill_viridis_d() + # beautiful fills
  theme_minimal() # minimal theme
```

10 Add Geometries

And again, now that we have devoted a lot of code to setting up the *grammar* of the graph, it is again a relatively simple matter to try out different *geometries*.¹

10.1 Histogram

```
myplot3 +
  geom_histogram(alpha = .5) + # histogram geometry (transparent)
  labs(title="Histogram")
```

10.2 Density

```
myplot3 +
  geom_density(alpha = .5) + # density geometry (transparent)
  labs(title = "Density")
```

¹It is important to use (alpha = ...) to create transparency with these geoms.

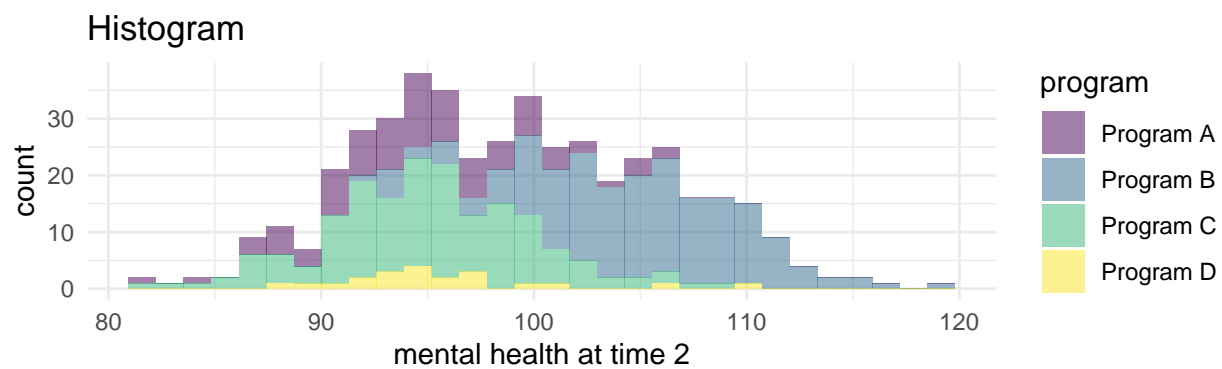


Figure 14: Histogram

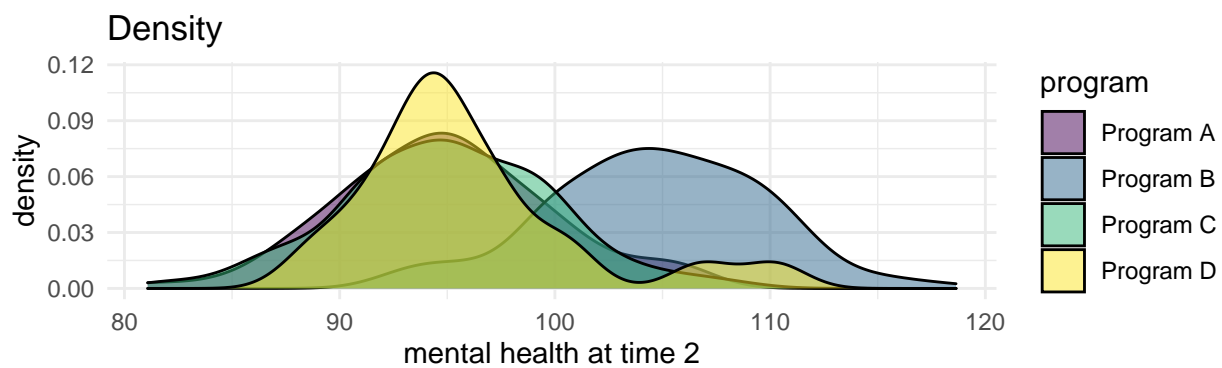


Figure 15: Density