

I'm the setup wizard.

Import your health record files while I provision your private AI agent.

An Apple Health “PDF Export” file is particularly useful but not mandatory.

Once your files are indexed into your private knowledge base, I will help you create and verify your Current Medications and a Patient Summary.

Files to be indexed

- File 1
- File 2
- add a file

No more files to add - Index now

Indexing in-progress. Could take 5 to 60 minutes.

Edit with Categories



Health Records



All Records

Allergies

Clinical Notes

Clinical Vitals

Conditions

Immunizations

Lab Results

Medication Records

Procedures

Accounts



Commonwealth of Massachusetts

CVS Health

Mass General Brigham

1 - Choose Health Records > All Records.

October 29, 2025

Mass General Brigham

Clinical Notes

Telephone Encounter



Recorded — Harshal Patil

Medication Records

Levothyroxine



Prescribed

October 27, 2025

Mass General Brigham

2 - Add accounts for every provider you have a password for.

Recorded — Prasanna Gaonkar

Export PDF

3 - Click Export PDF.

Edit

Search

3 - Close and re-open Export PDF to make sure the page total has settled.

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PDF Options



Export PDF

Years

All >

Record Categories

All Categories >

Accounts

All Accounts >

4 - Export to your computer.

1 - Collect everything you can.

The screenshot shows a list of clinical notes for Adrian Gropper, born June 10, 1952 (Age 73). The notes are categorized by date:

- Oct 29, 2025:** Mass General Brigham, Telephone Encounter, Author: Prasanna Gaonkar, Category: Clinical Note, Created: Oct 29, 2025 at 8:57 AM, Status: Current.
- Oct 27, 2025:** Mass General Brigham, Telephone Encounter, Author: Prasanna Gaonkar, Category: Clinical Note, Created: Oct 27, 2025 at 5:21 AM, Status: Current.
- Aug 27, 2025:** Mass General Brigham, Progress Notes, Author: Prashant Dandekar, Category: Clinical Note, Created: Aug 27, 2025 at 4:19 PM, Status: Current.

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Recorded — Prasanna Gaonkar

2 - Check the number of pages total.

Health Records - Adrian Gropper -...

PDF Document · 516 KB

Select your computer here or AirDrop. Email works but is not as private.

Adrian Gropper
Date of Birth: Jun 10, 1962 (Age 73)

Allergies

ONSET RECORDED PROVIDER

ALLERGY SULFA (SULFONAMIDE ANTIBIOTICS) 8/1/01 2/27/09 Mass General AG

Clinical Notes

OCT 29, 2025 Mass General Brigham Telephone Encounter Author: Prasanna Gaonkar Category: Clinical Note Created: Oct 29, 2025 at 5:57 AM Status: Current

OCT 27, 2025 Mass General Brigham Telephone Encounter Author: Prasanna Gaonkar Category: Clinical Note Created: Oct 27, 2025 at 5:21 AM Status: Current

AUG 27, 2025 Mass General Brigham Progress Notes Author: Prasanna Gaonkar, CNP Category: Clinical Note Created: Aug 27, 2025 at 4:19 PM Status: Current

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Recorded — Prasanna Gaonkar

Export PDF

Years

Record Categories

Accounts

MacBook Pro AG

AirDrop Messages Mail Notes

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