Chapter 8: Validating and Cleaning Data

- 8.1 Introduction to Validating and Cleaning Data
- 8.2 Examining Data Errors When Reading Raw Data Files
- 8.3 Validating Data with the PRINT and FREQ Procedures
- 8.4 Validating Data with the MEANS and UNIVARIATE Procedures
- 8.5 Cleaning Invalid Data

Objectives

- Define data errors in a raw data file.
- Identify procedures for validating data.
- Identify techniques for cleaning data.
- Define the business scenario that will be used with validating and cleaning data.

Business Scenario

A delimited raw data file containing information on Orion Star non-sales employees from Australia and the United States needs to be read to create a data set.

Requirements of non-sales employee data:

- Employee_ID, Salary, Birth_Date, and
 Hire Date must be numeric variables.
- First, Last, Gender, Job_Title, and
 Country must be character variables.

8.01 Quiz

What problems will SAS have reading the numeric data **Salary** and **Hire_Date**?

Partial nonsales.csv

```
120101, Patrick, Lu, M, 163040, Director, AU, 18AUG1976, 01JUL2003
120104, Kareen, Billington, F, 46230, Administration Manager, au, 11MAY1954, 01JAN1981
120105, Liz, Povey, F, 27110, Secretary I, AU, 21DEC1974, 01MAY1999
120106, John, Hornsey, M, unknown, Office Assistant II, AU, 23DEC1944, 01JAN1974
120107, Sherie, Sheedy, F, 30475, Office Assistant III, AU, 01FEB1978, 21JAN1953
120108, Gladys, Gromek, F, 27660, Warehouse Assistant II, AU, 23FEB1984, 01AUG2006
120108, Gabriele, Baker, F, 26495, Warehouse Assistant I, AU, 15DEC1986, 01OCT2006
120110, Dennis, Entwisle, M, 28615, Warehouse Assistant III, AU, 20NOV1949, 01NOV1979
120111, Ubaldo, Spillane, M, 26895, Security Guard II, AU, 23JUL1949, 99NOV1978
120112, Ellis, Glattback, F, 26550, AU, 17FEB1969, 01JUL1990
120113, Riu, Horsey, F, 26870, Security Guard II, AU, 10MAY1944, 01JAN1974
120114, Jeannette, Buddery, G, 31285, Security Manager, AU, 08FEB1944, 01JAN1974
120115, Hugh, Nichollas, M, 2650, Service Assistant I, AU, 08MAY1984, 01AUG2005
., Austen, Ralston, M, 29250, Service Assistant II, AU, 11SEP1964, 01APR1986
```

Data errors occur when data values are not appropriate for the SAS statements that are specified in a program.

- SAS detects data errors during program execution.
- When a data error is detected, SAS continues to execute the program.

```
NOTE: Invalid data for Salary in line 4 23-29.
         ----+----5----+----6
RULE:
         120106, John, Hornsey, M, unknown, Office Assistant II, AU, 23DEC19
         44,01JAN1974 72
     61
Employee ID=120106 First=John Last=Hornsey Gender=M Salary=.
Job Title=Office Assistant II Country=AU Birth_Date=23/12/1944
Hire Date=01/01/1974 ERROR =1 N =4
NOTE: Invalid data for Hire Date in li
                                        A data error example is
         120111, Ubaldo, Spillane, M, 268
                                                                 94
                                         defining a variable as
         9,99NOV1978 71
     61
                                      numeric, but the data value
Employee ID=120111 First=Ubaldo Last=S
                                         is actually character.
Job Title=Security Guard II Country=AU
Hire_Date=. _ERROR_=1 _N_=9
```

Business Scenario

Additional requirements of non-sales employee data:

- **Employee_ID** must be unique and not missing.
- **Gender** must have a value of F or M.
- Salary must be in the numeric range of 24000 500000.
- Job_Title must not be missing.
- Country must have a value of AU or US.
- Birth_Date value must occur before Hire_Date value.
- **Hire_Date** must have a value of 01/01/1974 or later.

8.02 **Quiz**

What problems exist with the data in this partial data set?

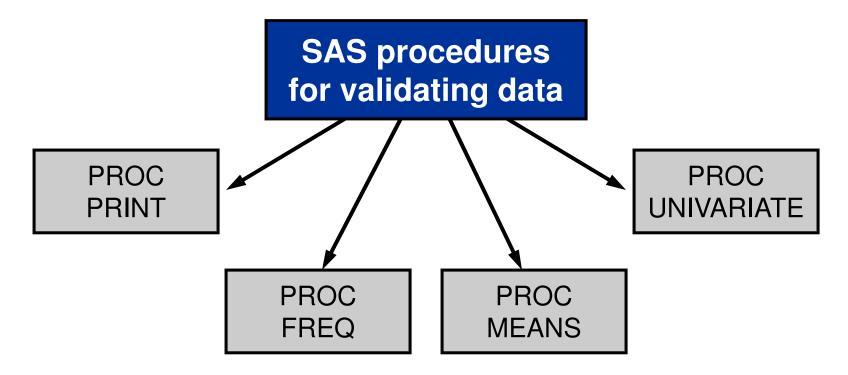
	Employee_ID	First	Last	Gender	Salary	Job_Title	Country	Birth_Date	Hire_Date
1	120101	Patrick	Lu	М	163E3	Director	AU	18/08/1976	01/07/2003
2	120104	Kareen	Billington	F	46230	Administration Manager	au	11/05/1954	01/01/1981
3	120105	Liz	Povey	F	27110	Secretary I	AU	21/12/1974	01/05/1999
4	120106	John	Hornsey	М		Office Assistant II	AU	23/12/1944	01/01/1974
5	120107	Sherie	Sheedy	F	30475	Office Assistant III	AU	01/02/1978	21/01/1953
6	120108	Gladys	Gromek	F	27660	Warehouse Assistant II	AU	23/02/1984	01/08/2006
7	120108	Gabriele	Baker	F	26495	Warehouse Assistant I	AU	15/12/1986	01/10/2006
8	120110	Dennis	Entwisle	М	28615	Warehouse Assistant III	AU	20/11/1949	01/11/1979
9	120111	Ubaldo	Spillane	М	26895	Security Guard II	AU	23/07/1949	
10	120112	Ellis	Glattback	F	26550		AU	17/02/1969	01/07/1990
11	120113	Riu	Horsey	F	26870	Security Guard II	AU	10/05/1944	01/01/1974
12	120114	Jeannette	Buddery	G	31285	Security Manager	AU	08/02/1944	01/01/1974
13	120115	Hugh	Nichollas	М	2650	Service Assistant I	AU	08/05/1984	01/08/2005
14		Austen	Ralston	М	29250	Service Assistant II	AU	13/06/1959	01/02/1980
15	120117	Bill	Mccleary	М	31670	Cabinet Maker III	AU	11/09/1964	01/04/1986
16	120118	Darchi	Hartehorn	hd	28090	Cahinet Maker II	AH	03/06/1959	01/07/198/

Hint: There are nine data problems.

Validating the Data

In general, SAS procedures analyze data, produce output, or manage SAS files.

In addition, SAS procedures can be used to detect invalid data.



The PRINT Procedure

The PRINT procedure can show the job titles that are missing and the hire dates that occur before the birth dates.

0bs	Employee_ ID	Job_Title	Birth_Date	Hire_Date
5	120107	Office Assistant III	01/02/1978	21/01/1953
9	120111	Security Guard II	23/07/1949	-
10	120112		17/02/1969	01/07/1990

The FREQ Procedure

The FREQ procedure can show if any genders are not F or M and if any countries are not AU or US.

Gender	Frequency	Percent	Cumulative Frequency	Cumulative Percent
F	110	47.01	110	47.01
G	1	0.43	111	47.44
M	123	52.56	234	100.00

Frequency Missing = 1

Country	Frequency	Percent	Cumulative Frequency	Cumulative Percent
AU	33	14.04	33	14.04
US	196	83.40	229	97.45
au	3	1.28	232	98.72
us	3	1.28	235	100.00

The MEANS Procedure

The MEANS procedure can show if any salaries are not in the range of 24000 to 500000.

The MEANS Procedure					
Analysis Variable : Salary					
	N				
N	Miss	Minimum	Maximum		
234	1	2401.00	433800.00		

The UNIVARIATE Procedure

The UNIVARIATE procedure can show if any salaries are not in the range of 24000 to 500000.

Partial PROC UNIVARIATE Output

The UNIVARIATE Procedure Variable: Salary					
Extreme Observations					
1	_owest	Highest			
Value	e Obs	Value	0bs		
240		163040	1		
2650		194885	231		
2402	5 25	207885	28		
24100	19	268455	29		
24390	228	433800	27		

Cleaning the Data

After the data is validated, the invalid data needs to be cleaned.

Techniques for cleaning data:

- Editing raw data file outside of SAS
- Interactively editing data set using VIEWTABLE
- Programmatically editing data set using the DATA step
- Programmatically editing data set using the SQL procedure
- Using the SAS DataFlux product dfPower Studio

Chapter 8: Validating and Cleaning Data

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Objectives

- Identify data errors.
- Demonstrate what happens when a data error is encountered.
- Direct the observations with data errors to a different data set than the observations without data errors. (Self-Study)

Business Scenario

A delimited raw data file containing information on Orion Star non-sales employees from Australia and the United States needs to be read to create a data set.

Requirements of non-sales employee data:

- Employee_ID, Salary, Birth_Date, and Hire_Date must be numeric variables.
- First, Last, Gender, Job_Title, and Country must be character variables.

8.03 Multiple Choice Poll

Which statements are used to read a delimited raw data file and create a SAS data set?

- a. DATA and SET only
- b. DATA and INFILE only
- c. DATA, SET, and INPUT only
- d. DATA, INFILE, and INPUT only

One type of data error is when the INPUT statement encounters invalid data in a field.

When SAS encounters a data error, these events occur:

- A note that describes the error is printed in the SAS log.
- The input record (contents of the input buffer) being read is displayed in the SAS log.
- The values in the SAS observation (contents of the PDV) being created are displayed in the SAS log.
- A missing value is assigned to the appropriate SAS variable.
- Execution continues.

A note that describes the error is printed in the SAS log.

Partial SAS Log

```
NOTE: Invalid data for Salary in line 4 23-29.

RULE: ---+---1----+---2----+---3----+----6
4 120106,John,Hornsey,M,unknown,Office Assistant II,AU,23DEC19
61 44,01JAN1974 72

Employee_ID=120106 First=John Last=Hornsey Gender=M Salary=.

Job_Title=Office Assistant II Country=AU Birth_Date=23/12/1944

Hire_Date=01/01/1974 _ERROR_=1 _N_=4
```

This note indicates that invalid data was found for variable **Salary** in line 4 of the raw data file in columns 23-29.

The input record (contents of the input buffer) being read is displayed in the SAS log.

Partial SAS Log

A ruler is drawn above the raw data record that contains the invalid data.

The values in the SAS observation (contents of the PDV) being created are displayed in the SAS log.

Partial SAS Log

```
NOTE: Invalid data for Salary in line 4 23-29.

RULE: ---+---1----+---2---+---3---+---4---+---5---+---6
4 120106, John, Hornsey, M, unknown, Office Assistant II, AU, 23DEC19
61 44, 01JAN1974 72

Employee_ID=120106 First=John Last=Hornsey Gender=M Salary=.

Job_Title=Office Assistant II Country=AU Birth_Date=23/12/1944

Hire_Date=01/01/1974 _ERROR_=1 _N_=4
```

A missing value is assigned to the appropriate SAS variable.

Partial SAS Log

```
NOTE: Invalid data for Salary in line 4 23-29.

RULE: ---+---1---+---2---+---3---+---4----+---5---+---6
4 120106,John,Hornsey,M,unknown,Office Assistant II,AU,23DEC19
61 44,01JAN1974 72

Employee_ID=120106 First=John Last=Hornsey Gender=M Salary=.

Job_Title=Office Assistant II Country=AU Birth_Date=23/12/1944

Hire_Date=01/01/1974 _ERROR_=1 _N_=4
```

During the processing of every DATA step, SAS automatically creates the following temporary variables:

- the _N_ variable, which counts the number of times the DATA step begins to iterate
- the _ERROR_ variable, which signals the occurrence of an error caused by the data during execution
 0 indicates that no errors exist.
 - 1 indicates that one or more errors occurred.

```
NOTE: Invalid data for Salary in line 4 23-29.

RULE: ---+---1---+---2---+---3---+---4----+---6
4 120106,John,Hornsey,M,unknown,Office Assistant II,AU,23DEC19
61 44,01JAN1974 72

Employee_ID=120106 First=John Last=Hornsey Gender=M Salary=.

Job_Title=Office Assistant II Country=AU Birth_Date=23/12/1944

Hire_Date=01/01/1974 _ERROR_=1 _N_=4
```

Setup for the Poll

- Submit program **p108a01**.
- Determine the reason for the invalid data that appears in the SAS log.

8.04 Multiple Choice Poll

Which statement best describes the invalid data?

- a. The data in the raw data file is bad.
- b. The programmer incorrectly read the data.

Outputting to Multiple Data Sets (Self-Study)

The DATA statement can specify multiple output data sets.

Outputting to Multiple Data Sets (Self-Study)

An OUTPUT statement can be used in a conditional statement to write the current observation to a specific data set that is listed in the DATA statement.

Outputting to Multiple Data Sets (Self-Study)

Partial SAS Log

```
NOTE: Invalid data for Salary in line 4 23-29.
RULE:
         ----+----5----+----6
4
         120106, John, Hornsey, M, unknown, Office Assistant II, AU, 23DEC19
     61 44,01JAN1974 72
Employee ID=120106 First=John Last=Hornsey Gender=M Salary=.
Job Title=Office Assistant II Country=AU Birth Date=23/12/1944
Hire Date=01/01/1974 ERROR =1 N =4
NOTE: Invalid data for Hire Date in line 9 63-71.
         120111, Ubaldo, Spillane, M, 26895, Security Guard II, AU, 23JUL194
         9,99NOV1978 71
Employee ID=120111 First=Ubaldo Last=Spillane Gender=M Salary=26895
Job Title=Security Guard II Country=AU Birth Date=23/07/1949
Hire Date=. ERROR =1 N =9
NOTE: 235 records were read from the infile
      's:\workshop\nonsales.csv'.
     The minimum record length was 55.
     The maximum record length was 82.
NOTE: The data set WORK.BADDATA has 2 observations and 9 variables.
NOTE: The data set WORK.GOODDATA has 233 observations and 9 variables.
```

Chapter 8: Validating and Cleaning Data

- 8.1 Introduction to Validating and Cleaning Data
- 8.2 Examining Data Errors When Reading Raw Data Files
- 8.3 Validating Data with the PRINT and FREQ Procedures
- 8.4 Validating Data with the MEANS and UNIVARIATE Procedures
- 8.5 Cleaning Invalid Data

Objectives

- Validate data by using the PRINT procedure with the WHERE statement.
- Validate data by using the FREQ procedure with the TABLES statement.

Business Scenario

Additional requirements of non-sales employee data:

- Employee_ID must be unique and not missing.
- **Gender** must have a value of F or M.
- Salary must be in the numeric range of 24000 500000.
- Job_Title must not be missing.
- Country must have a value of AU or US.
- Birth_Date value must occur before
 Hire_Date value.
- Hire_Date must have a value of 01/01/1974 or later.

SAS Procedures for Validating Data

SAS procedures can be used to detect invalid data.

PROC PRINT step with VAR and WHERE statements	detects invalid character and numeric values by subsetting observations based on conditions.
PROC FREQ step with TABLES statement	detects invalid character and numeric values by looking at distinct values.
PROC MEANS step with VAR statement	detects invalid numeric values by using summary statistics.
PROC UNIVARIATE step with VAR statement	detects invalid numeric values by looking at extreme values.

The PRINT Procedure

The PRINT procedure produces detail reports based on SAS data sets.

General form of the PRINT procedure:

```
PROC PRINT DATA=SAS-data-set;
VAR variable(s);
WHERE where-expression;
RUN;
```

- The VAR statement selects variables to include in the report and determines their order in the report.
- The WHERE statement is used to obtain a subset of observations.

The WHERE Statement

For validating data, the WHERE statement is used to retrieve the observations that do not meet the data requirements.

General form of the WHERE statement:

WHERE where-expression;

The where-expression is a sequence of operands and operators that form a set of instructions that define a condition for selecting observations.

- Operands include constants and variables.
- Operators are symbols that request a comparison, arithmetic calculation, or logical operation.

The WHERE Statement

The following PROC PRINT step retrieves observations that have missing values for **Job_Title**.

```
proc print data=orion.nonsales;
   var Employee_ID Last Job_Title;
   where Job_Title = ' ';
run;
```

```
Employee_ Job_
Obs ID Last Title
10 120112 Glattback
```

The WHERE Statement

A WHERE statement might need to reference a SAS date value.

For example, the PRINT procedure needs to retrieve observations that have values of **Hire_Date** less than January 1, 1974.

What is the numeric SAS date value for January 1, 1974?

A SAS date constant is used to convert a calendar date to a SAS date value.

SAS Date Constant

To write a SAS date constant, enclose a date in quotation marks in the form *ddMMMyyyy* and immediately follow the final quotation mark with the letter **d**.

dd	is a one- or two-digit value for the day.
MMM	is a three-letter abbreviation for the month.
уууу	is a four-digit value for the year.
d	is required to convert the quoted string to a SAS date.

Example:

The date constant for January 1, 1974, is '01JAN1974'd.

SAS Date Constant

The following PROC PRINT step retrieves observations that have values of **Hire_Date** that are less than January 1, 1974.

```
proc print data=orion.nonsales;
   var Employee_ID Birth_Date Hire_Date;
   where Hire_Date < '01JAN1974'd;
run;</pre>
```

0bs	Employee_ ID	Birth_Date	Hire_Date
5	120107	01/02/1978	21/01/1953
9	120111	23/07/1949	•
214	121011	11/03/1944	01/01/1968

8.05 Multiple Choice Poll

Which data requirement cannot be achieved with the PRINT procedure using a WHERE statement?

- a. Employee_ID must be unique and not missing.
- **b.** Gender must have a value of F or M.
- c. Salary must be in the numeric range of 24000 500000.
- d. Job_Title must not be missing.
- e. Country must have a value of AU or US.
- f. Birth_Date value must occur before Hire_Date value.
- g. Hire_Date must have a value of 01/01/1974 or later.

Data Requirements

Data Requirement	where-expression to obtain invalid data
Employee_ID must be unique and not missing.	Employee_ID = . Does not account for uniqueness.
Gender must have a value of F or M.	Gender not in ('F', 'M')
Salary must be in the range of 24000 – 500000.	Salary not between 24000 and 500000
Job_Title must not be missing.	Job_Title = ' '
Country must have a value of AU or US.	Country not in ('AU', 'US')
Birth_Date must occur before Hire_Date.	Birth_Date > Hire_Date
Hire_Date must have a value of 01/01/1974 or later.	Hire_Date < '01JAN1974'd

Data Requirements

The following PROC PRINT step accounts for all of the data requirements except the **Employee_ID** being unique.

```
proc print data=orion.nonsales;
  var Employee_ID Gender Salary Job_Title
       Country Birth_Date Hire_Date;
  where Employee_ID = . or
       Gender not in ('F','M') or
       Salary not between 24000 and 500000 or
       Job_Title = ' ' or
       Country not in ('AU','US') or
       Birth_Date > Hire_Date or
       Hire_Date < '01JAN1974'd;
run;</pre>
```

The OR operator is used between expressions. Only one expression needs to be true to account for an observation with invalid data.

p108d04

Data Requirements

Sixteen observations need the data cleaned.

Obs	Employee_ID	Gender	Salary	Job_Title	Country	Birth_Date	Hire_Date
2	120104	F	46230	Administration Manager	au	11/05/1954	01/01/1981
4	120106	M		Office Assistant II	AU	23/12/1944	01/01/1974
5	120107	F	30475	Office Assistant III	AU	01/02/1978	21/01/1953
9	120111	M	26895	Security Guard II	AU	23/07/1949	•
10	120112	F	26550		AU	17/02/1969	01/07/1990
12	120114	G	31285	Security Manager	AU	08/02/1944	01/01/1974
13	120115	M	2650	Service Assistant I	AU	08/05/1984	01/08/2005
14		M	29250	Service Assistant II	AU	13/06/1959	01/02/1980
20	120191	F	2401	Trainee	AU	17/01/1959	01/01/2003
84	120695	M	28180	Warehouse Assistant II	au	13/07/1964	01/07/1989
87	120698	M	26160	Warehouse Assistant I	au	17/05/1954	01/08/1976
101	120723		33950	Corp. Comm. Specialist II	I US	10/08/1949	01/01/1974
125	120747	F	43590	Financial Controller I	us	20/06/1974	01/08/1995
197	120994	F	31645	Office Administrator I	us	16/06/1974	01/11/1994
200	120997	F	27420	Shipping Administrator I	us	21/11/1974	01/09/1996
214	121011	М	25735	Service Assistant I	US	11/03/1944	01/01/1968

The FREQ procedure produces one-way to *n*-way frequency tables.

General form of the FREQ procedure:

PROC FREQ DATA=SAS-data-set <NLEVELS>;
 TABLES variable(s);
RUN;

- The TABLES statement specifies the frequency tables to produce.
- The NLEVELS option displays a table that provides the number of distinct values for each variable named in the TABLES statement.

The following PROC FREQ step will show whether there are any invalid values for **Gender** and **Country**.

```
proc freq data=orion.nonsales;
  tables Gender Country;
run;
```

Without the TABLES statement, PROC FREQ produces a frequency table for each variable.

Two observations need the data cleaned for **Gender** and six observations need the data cleaned for **Country**.

	Th	ne FREQ Proc	edure	
Gender	Frequency	Percent	Cumulative Frequency	Cumulative Percent
F	110	47.01	110	47.01
G	1	0.43	111	47.44
M	123	52.56	234	100.00
	Fre	equency Miss	ing = 1	
Country	Frequency	Percent	Cumulative Frequency	Cumulative Percent
AU	33	14.04	33	14.04
US	196	83.40	229	97.45
au	3	1.28	232	98.72
us	3	1.28	235	100.00

This PROC FREQ step will show whether there are any duplicates for **Employee_ID**.

```
proc freq data=orion.nonsales;
   tables Employee_ID;
run;
```

Partial PROC FREQ Output

The FREQ Procedure							
Employee_ID	Frequency	Percent	Cumulative Frequency	Cumulative Percent	e		
120101	1	0.43	1	0.43	- lative		
120104	1	0.43	2	0.86	cent		
120105	1	0.43	3	1.29	Cent		
120106	1	0.43	4	1.72			
120107	1	0.43	5	2.15	.57		
120108	2	0.85	7	2.99	.00		
120110	1	0.43	8	3.43	.42		
120111	1	0.43	9	3.86	1.85		
120112	1	0.43	10	4.29	.28		
120113	1	0.43	11	4.72	.71		
1	21146	1	0.43	232	99.14		
1	21147	1	0.43	233	99.57		
1	21148	1	0.43	234	100.00		
47		Frequency	Missing = 1				

The NLEVELS Option

If the number of desired distinct values is known, the NLEVELS option can help to determine whether there are any duplicates.

```
proc freq data=orion.nonsales nlevels;
  tables Gender Country Employee_ID;
run;
```

The *NLEVELS option* displays a table that provides the number of distinct values for each variable named in the TABLES statement.

The NLEVELS Option

The Number of Variable Levels table appears before the individual frequency tables.

Partial PROC FREQ Output

Variable Levels Levels Levels	The FREQ Procedure							
			Missing	Nonmissing Levels				
Country 4 0		4 4	1 0	3 4				

There are 235 employees but there are only 234 distinct **Employee_ID** values. Therefore, there is one duplicate value for **Employee_ID**.

Chapter 8: Validating and Cleaning Data

- 8.1 Introduction to Validating and Cleaning Data
- 8.2 Examining Data Errors When Reading Raw Data Files
- 8.3 Validating Data with the PRINT and FREQ Procedures
- 8.4 Validating Data with the MEANS and UNIVARIATE Procedures
- 8.5 Cleaning Invalid Data

Objectives

- Validate data by using the MEANS procedure with the VAR statement.
- Validate data by using the UNIVARIATE procedure with the VAR statement.

The MEANS procedure produces summary reports that display descriptive statistics.

General form of the MEANS procedure:

PROC MEANS DATA=SAS-data-set <statistics>;
VAR variable(s);
RUN;

- The VAR statement specifies the analysis variables and their order in the results.
- The statistics to display can be specified in the PROC MEANS statement.

This PROC MEANS step shows default descriptive statistics for **Salary**.

```
proc means data=orion.nonsales;
  var Salary;
run;
```

	The MEANS Procedure							
	Analysis Variable : Salary							
N	Mean	Std Dev	Minimum	Maximum				
234	43954.60	38354.77	2401.00	433800.00				



Without the VAR statement, PROC MEANS analyzes all numeric variables in the data set.

By default, the MEANS procedure creates a report with N (number of nonmissing values), MEAN, STDDEV, MIN, and MAX.

For validating data, the following descriptive statistics are beneficial:

- N, number of nonmissing values
- NMISS, number of missing values
- MIN
- MAX

The following PROC MEANS step shows whether there are any **Salary** values not in the range of 24000 through 500000.

```
proc means data=orion.nonsales n nmiss min max;
  var Salary;
run;
```

	The	MEANS Procedure	9
	Analysis	s Variable : Sal	lary
N	N Miss	Minimum	Maximum
234	1	2401.00	433800.00

The UNIVARIATE procedure produces summary reports that display descriptive statistics.

General form of the UNIVARIATE procedure:

PROC UNIVARIATE DATA=SAS-data-set;
VAR variable(s);
RUN;

The VAR statement specifies the analysis variables and their order in the results.

The following PROC UNIVARIATE step shows default descriptive statistics for **Salary**.

```
proc univariate data=orion.nonsales;
  var Salary;
run;
```

Without the VAR statement, SAS will analyze all numeric variables.

The UNIVARIATE procedure can produce the following sections of output:

- Moments
- Basic Statistical Measures
- Tests for Locations
- Quantiles
- Quantiles
 - Extreme Observations
- Missing Values

For validating data, the Extreme Observations and Missing Values sections are beneficial.

Partial PROC UNIVARIATE Output

	Extreme O	bservations		
Lowe	st	High	est	
Value	0bs	Value	0bs	
2401	20	163040	1	
2650	13	194885	231	
24025	25	207885	28	
24100	19	268455	29	
24390	228	433800	27	
	Missin	g Values		
Missing		Percen	t Of Missing	
Value	Count	All Obs	Obs	
-	1	0.43	100.00	

Chapter 8: Validating and Cleaning Data

- 8.1 Introduction to Validating and Cleaning Data
- 8.2 Examining Data Errors When Reading Raw Data Files
- 8.3 Validating Data with the PRINT and FREQ Procedures
- 8.4 Validating Data with the MEANS and UNIVARIATE Procedures
- 8.5 Cleaning Invalid Data

Objectives

- Clean data by using the Viewtable window. (Self-Study)
- Clean data by using assignment statements in the DATA step.
- Clean data by using IF-THEN/ELSE statements in the DATA step.

Invalid Data to Clean

The **orion.nonsales** data set contains invalid data that needs to be cleaned.

	Employee_ID	First	Last	Gender	Salary	Job_Title	Country	Birth_Date	Hire_Date
1	120101	Patrick	Lu	М	163E3	Director	AU	18/08/1976	01/07/2003
2	120104	Kareen	Billington	F	46230	Administration Manager	au	11/05/1954	01/01/1981
3	120105	Liz	Povey	F	27110	Secretary I	AU	21/12/1974	01/05/1999
4	120106	John	Hornsey	М	-	Office Assistant II	AU	23/12/1944	01/01/1974
5	120107	Sherie	Sheedy	F	30475	Office Assistant III	AU	01/02/1978	21/01/1953
6	120108	Gladys	Gromek	F	27660	Warehouse Assistant II	AU	23/02/1984	01/08/2006
7	120108	Gabriele	Baker	F	26495	Warehouse Assistant I	AU	15/12/1986	01/10/2006
8	120110	Dennis	Entwisle	М	28615	Warehouse Assistant III	AU	20/11/1949	01/11/1979
9	120111	Ubaldo	Spillane	М	26895	Security Guard II	AU	23/07/1949	_
10	120112	Ellis	Glattback	F	26550		AU	17/02/1969	0170771990
11	120113	Riu	Horsey	F	26870	Security Guard II	AU	10/05/1944	01/01/1974
12	120114	Jeannette	Buddery	G	31285	Security Manager	AU	08/02/1944	01/01/1974
13	120115	Hugh	Nichollas	М	2650	Service Assistant I	AU	08/05/1984	01/08/2005
14		Austen	Ralston	М	29250	Service Assistant II	AU	13/06/1959	01/02/1980
15	120117	Bill	Modleary	М	31670	Cabinet Maker III	AU	11/09/1964	01/04/1986
16	120118	Darchi	Hartehorn	hd	28090	Cahinet Maker II	AH	03/06/1959	01/07/198/

After you validate the data and find the invalid data, the correct data values are needed.

Variable	Obs	Invalid Value	Correct Value
Employees ID	7	120108	120109
Employee_ID	14		120116
Gender	12	G	F
Gender	101		F
Job_Title	10		Security Guard I
Country	2, 84, 87, 125, 197, and 200	au or us	AU or US
	4	-	26960
Salary	13	2650	26500
	20	2401	24015
	5	21/01/1953	21/01/1995
Hire_Date	9		01/11/1978
	214	01/01/1968	01/01/1998

Interactively Cleaning Data (Self-Study)

If you are using the SAS windowing environment, the Viewtable window can be used to interactively clean data.

Use the Viewtable window to interactively clean the following five observations:

Variable	Obs	Invalid Value	Correct Value
Employee_ID	7	120108	120109
	14	•	120116
Gender	12	G	F
	101		F
Job_Title	10		Security Guard I

Interactively Cleaning Data (Self-Study)

The Viewtable window enables you to browse, edit, or create SAS data sets.

	Employee_ID	First	Last	Gender	Salary	Job_Title	Country	Birth_Date	Hire ^
1	120101	Patrick	Lu	М	163040	Director	AU	18/08/1976	xxxxx
2	120104	Kareen	Billington	F	46230	Administration Manager	au	11/05/1954	xxxxx
3	120105	Liz	Povey	F	27110	Secretary I	AU	21/12/1974	xxxxx
4	120106	John	Hornsey	M		Office Assistant II	AU	23/12/1944	xxxxx
5	120107	Sherie	Sheedy	F	30475	Office Assistant III	AU	01/02/1978	xxxxx
6	120108	Gladys	Gromek	F	27660	Warehouse Assistant II	AU	23/02/1984	xxxxx
7	120108	Gabriele	Baker	F	26495	Warehouse Assistant I	AU	15/12/1986	xxxxx
8	120110	Dennis	Entwisle	M	28615	Warehouse Assistant III	AU	20/11/1949	×××××
9	120111	Ubaldo	Spillane	M	26895	Security Guard II	AU	23/07/1949	
10	120112	Ellis	Glattback	F	26550		AU	17/02/1969	××××
11	120113	Riu	Horsey	F	26870	Security Guard II	AU	10/05/1944	×××××
12	120114	Jeannette	Buddery	G	31285	Security Manager	AU	08/02/1944	×××××
13	120115	Hugh	Nichollas	M	2650	Service Assistant I	AU	08/05/1984	×××××
14		Austen	Ralston	M	29250	Service Assistant II	AU	13/06/1959	××××
15	120117	Bill	Mccleary	M	31670	Cabinet Maker III	AU	11/09/1964	×××××
16	120118	Darshi	Hartshorn	M	28090	Cabinet Maker II	AU	03/06/1959	××××
17	120119	Lal	Elleman	М	30255	Electrician IV	AU	21/12/1969	xxxxx
18	120120	Krishna	Peiris	F	27645	Electrician II	AU	05/05/1944	xxxxx
19	120190	Ivor	Czernezkyi	М	24100	Trainee	AU	05/12/1984	xxxxx
20	120191	Jannene	Graham-Rowe	F	2401	Trainee	AU	17/01/1959	xxxxx
21	120192	Anthony	Nichollas	М	26185	Trainee	AU	08/05/1984	××××
22	120193	Russell	Streit	М	24515	Trainee	AU	06/12/1984	×××××
23	120194	Reece	Harmood	М	25985	Trainee	ΔΠ	23/09/1984	×××××

8.06 Quiz (Self-Study)

- Open the VIEWTABLE window for orion.nonsales.
- Use the VIEWTABLE window to interactively clean the following observation:

Variable	Obs	Invalid Value	Correct Value
Job_Title	10		Security Guard I

Programmatically Cleaning Data

The DATA step can be used to programmatically clean the invalid data.

Use the DATA step to clean the following observations:

Variable	Obs	Invalid Value	Correct Value
Country	2, 84, 87, 125, 197, and 200	au or us	AU or US
	4	-	26960
Salary	13	2650	26500
	20	2401	24015
	5	21/01/1953	21/01/1995
Hire_Date	9	•	01/11/1978
	214	01/01/1968	01/01/1998

The Assignment Statement

The assignment statement evaluates an expression and assigns the resulting value to a variable.

General form of the assignment statement:

variable = *expression*;

- variable names an existing or new variable.
- expression is a sequence of operands and operators that form a set of instructions that produce a value.

The Assignment Statement Expression

Operands are

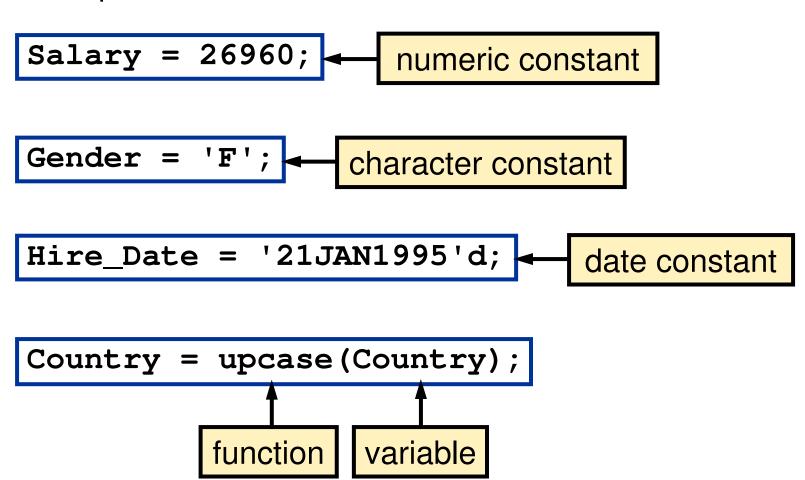
- character constants
- numeric constants
- date constants
- character variables
- numeric variables.

Operators are

- symbols that represent an arithmetic calculation
- SAS functions.

The Assignment Statement Expression

Examples:



SAS Functions

A SAS *function* is a routine that returns a value that is determined from specified arguments.

The *UPCASE function* converts all letters in an argument to uppercase.

General form of the UPCASE function:

UPCASE(argument)

The argument specifies any SAS character expression.

The Assignment Statement

All the values of **Country** in the data set **orion.nonsales** need to be uppercase.

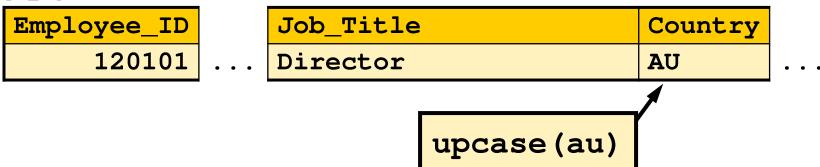
```
data work.clean;
    set orion.nonsales;
    Country=upcase(Country);
run;
```

PDV

Employee_ID	Job_Title	Country	
120101	 Director	AU	• • •

All the values of **Country** in the data set **orion.nonsales** need to be uppercase.

```
data work.clean;
    set orion.nonsales;
    Country=upcase(Country);
run;
```



All the values of **Country** in the data set **orion.nonsales** need to be uppercase.

```
data work.clean;
    set orion.nonsales;
    Country=upcase(Country);
run;
```

PDV

Employee_ID		Job_Title	Country	
120104	• • •	Administration Manager	au	

All the values of **Country** in the data set **orion.nonsales** need to be uppercase.

```
data work.clean;
    set orion.nonsales;
    Country=upcase(Country);
run;
```

Employee_ID		Job_Title	1	Country	
120104	• • •	Administr	ation Manager	AU	• • •
					•
		·			

```
proc print data=work.clean;
    var Employee_ID Job_Title Country;
run;
```

Partial PROC PRINT Output

	Employee_		
0bs	ID	Job_Title	Country
84	120695	Warehouse Assistant II	AU
85	120696	Warehouse Assistant I	AU
86	120697	Warehouse Assistant IV	AU
87	120698	Warehouse Assistant I	AU
88	120710	Business Analyst II	US
89	120711	Business Analyst III	US
90	120712	Marketing Manager	US
91	120713	Marketing Assistant III	US

The assignment statement executed for every observation regardless of whether the value needed to be uppercased or not.

Programmatically Cleaning Data

The DATA step can be used to programmatically clean the invalid data.

Use the DATA step to clean the following observations:

Variable	Obs		Invalid Value	Correct Value	
Country◀	The assignment statement was applied to all observations				
	4			26960	
Salary	13		2650	26500	
	20		•	ent statement e applied to	
	5			servations.	
Hire_Date	9			01/11/1978	
	214		01/01/1968	01/01/1998	

8.07 **Quiz**

Which variable can be used to specifically identify the observations with invalid salary values?

0bs	Employee_ID	Gender	Salary	Job_Title	Country	Birth_Date	Hire_Date
2	120104	F	46230	Administration Manager	au	11/05/1954	01/01/1981
4	120106	M		Office Assistant II	AU	23/12/1944	01/01/1974
5	120107	F	30475	Office Assistant III	AU	01/02/1978	21/01/1953
9	120111	M	26895	Security Guard II	AU	23/07/1949	
10	120112	F	26550	-	AU	17/02/1969	01/07/1990
12	120114	G	31285	Security Manager	AU	08/02/1944	01/01/1974
13	120115	M	2650	Service Assistant I	AU	08/05/1984	01/08/2005
14	•	M	29250	Service Assistant II	AU	13/06/1959	01/02/1980
20	120191	F	2401	Trainee	AU	17/01/1959	01/01/2003
84	120695	M	28180	Warehouse Assistant II	au	13/07/1964	01/07/1989
87	120698	M	26160	Warehouse Assistant I	au	17/05/1954	01/08/1976
101	120723		33950	Corp. Comm. Specialist II	I US	10/08/1949	01/01/1974
125	120747	F	43590	Financial Controller I	us	20/06/1974	01/08/1995
197	120994	F	31645	Office Administrator I	us	16/06/1974	01/11/1994
200	120997	F	27420	Shipping Administrator I	us	21/11/1974	01/09/1996
214	121011	М	25735	Service Assistant I	US	11/03/1944	01/01/1968

Programmatically Cleaning Data

The DATA step can be used to programmatically clean the invalid data.

Use the DATA step to clean the following observations:

Variable	Obs	Invalid Value	Correct Value
Country	2, 84, 87, 125, 197, and 200	au or us	AU or US
Salary	4	•	26960
	13	2650	26500
	20	2401	24015
Hire_Date	5	21/01/1953	21/01/1995
	9	•	01/11/1978
	214	01/01/1968	01/01/1998

The *IF-THEN statement* executes a SAS statement for observations that meet specific conditions.

General form of the IF-THEN statement:

IF expression **THEN** statement;

- expression is a sequence of operands and operators that form a set of instructions that define a condition for selecting observations.
- statement is any executable statement such as the assignment statement.

All the values of **Salary** must be in the range of 24000 – 500000.

```
data work.clean;
    set orion.nonsales;
    if Employee_ID=120106 then Salary=26960;
    if Employee_ID=120115 then Salary=26500;
    if Employee_ID=120191 then Salary=24015;
run;
```

Employee_ID		Salary	Job_Title	
120105	• • •	27110	Secretary I	

All the values of **Salary** must be in the range of 24000 – 500000.

```
data work.clean;
set orion.nonsales;
if Employee_ID=120106 then Salary=26960;
if Employee_ID=120115 then Salary=26500;
if Employee_ID=120191 then Salary=24015;
run;
```

PDV

Employee_ID	Salary	Job_Title	
120105	 27110	Secretary I	

All the values of **Salary** must be in the range of 24000 – 500000.

```
data work.clean;
set orion.nonsales;
if Employee_ID=120106 then Salary=26960;
if Employee_ID=120115 then Salary=26500;
if Employee_ID=120191 then Salary=24015;
run;
```

PDV

Employee_ID		Salary	Job_Title	
120105	• • •	27110	Secretary I	

All the values of **Salary** must be in the range of 24000 – 500000.

```
data work.clean;
set orion.nonsales;
if Employee_ID=120106 hen Salary=26960;
if Employee_ID=120115 then Salary=26500;
if Employee_ID=120191 then Salary=24015;
run;
```

PDV

Employee_ID		Salary	Job_Title	
120105	• • •	27110	Secretary I	

All the values of **Salary** must be in the range of 24000 – 500000.

```
data work.clean;
    set orion.nonsales;
    if Employee_ID=120106 then Salary=26960;
    if Employee_ID=120115 then Salary=26500;
    if Employee_ID=120191 then Salary=24015;
run;
```

PDV

Employee_ID		Salary	Job_Title	
120106	• • •	•	Office Assistant II	• •

All the values of **Salary** must be in the range of 24000 – 500000.

```
data work.clean;
set orion.nonsales;
if Employee_ID=120106 then Salary=26960;
if Employee_ID=120115 then Salary=26500;
if Employee_ID=120191 then Salary=24015;
run;
```

PDV

Employee_ID		Salary	Job_Title	
120106	• • •	26960	Office Assistant II	

All the values of **Salary** must be in the range of 24000 – 500000.

```
data work.clean;
set orion.nonsales;
if Employee_ID=120106 then Salary=26960;
if Employee_ID=120115 then Salary=26500;
if Employee_ID=120191 then Salary=24015;
run;
```

PDV

Employee_ID		Salary	ary Job_Title	
120106	• • •	26960	Office Assistant II	• • •

All the values of **Salary** must be in the range of 24000 – 500000.

```
data work.clean;
set orion.nonsales;
if Employee_ID=120106 hen Salary=26960;
if Employee_ID=120115 then Salary=26500;
if Employee_ID=120191 then Salary=24015;
run;
```

Employee_ID	Salary	Job_Title	
120106	 26960	Office Assistant II	

When an IF expression is TRUE in this IF-THEN statement series, there is no reason to check the remaining IF-THEN statements when checking **Employee_ID**.

```
data work.clean;
set orion.nonsales;

if Employee_ID=120106 then Salary=26960;
if Employee_ID=120115 then Salary=26500;
if Employee_ID=120191 then Salary=24015;
run;
```

The word ELSE can be placed before the word IF, causing SAS to execute conditional statements until it encounters the first true statement.

IF-THEN/ELSE Statements

All the values of **Salary** must be in the range of 24000 – 500000.

```
data work.clean;
set orion.nonsales;
if Employee_ID=120106 then Salary=26960;
else if Employee_ID=120115 then Salary=26500;
else if Employee_ID=120191 then Salary=24015;
run;
```

PDV

Employee_ID		Salary	Salary Job_Title	
120106	• • •	•	Office Assistant II	

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IF-THEN/ELSE Statements

All the values of **Salary** must be in the range of 24000 – 500000.

```
data work.clean;
set orion.nonsales;

if Employee_ID=120106 then Salary=26960;
else if SKIP ree_ID=120115 then Salary=26500;
else if run;

TRUE

TRUE
```

Employee_ID		Salary	lary Job_Title	
120106	• • •	26960	Office Assistant II	• •

Programmatically Cleaning Data

The DATA step can be used to programmatically clean the invalid data.

Use the DATA step to clean the following observations:

Variable	Obs	Invalid Value	Correct Value
Country	2, 84, 87, 125, 197, and 200	au or us	AU or US
	4	•	26960
Salary	13	2650	26500
	20	2401	24015
	5	21/01/1953	21/01/1995
Hire_Date	9	•	01/11/1978
	214	01/01/1968	01/01/1998

IF-THEN/ELSE Statements

All the values of **Hire_Date** must have a value of 01/01/1974 or later.

```
data work.clean;
 set orion.nonsales;
 Country=upcase(Country);
  if Employee_ID=120106 then Salary=26960;
 else if Employee_ID=120115 then Salary=26500;
 else if Employee_ID=120191 then Salary=24015;
 else if Employee_ID=120107 then
          Hire Date='21JAN1995'd;
 else if Employee_ID=120111 then
          Hire Date='01NOV1978'd;
 else if Employee_ID=121011 then
          Hire_Date='01JAN1998'd;
run;
```

Chapter Review

- 1. What procedures can be used to detect invalid data?
- 2. What happens when SAS encounters a data error?
- 3. Why would you need a SAS date constant?
- 4. How can you clean invalid data?
- 5. What symbol is required in an assignment statement?
- 6. Why would you use IF-THEN/ELSE statements instead of IF-THEN statements?