cdc.md 2025-05-22

Project overview:

Goals:

- Track income/expanses.
- Monthly budget.
- Clean/efficient/intuitive tool.

Features:

- 1. Dashboard/Home Screen:
 - o Current balance.
 - Income/spendings of the month.
 - Chart for categories.
- 2. Add transactions:
 - Add income/expense.
 - o Fields:
 - Date
 - Amount
 - Category
 - Description
 - income or expense
- 3. View transactions:
 - Table/list to see all previous transactions.
 - Filter by date range or category.
 - o Option edit or delete transaction.
- 4. Monthly budget:
 - Monthly budget for each category.
 - Alert/notification if the budget is *almost* or totally crossed.
- 5. Reports/Insights:
 - Monthly summary report.
 - Spending vs income comparison.
 - o Biggest expenses this month.
- 6. Data storage:
 - Everything should be saved locally.
 - o Data can be exported or backed up via CSV or JSON.