

Custom Financial Services

Financial Health Assessment Report

Generated on: October 03, 2025

Executive Summary

Overall Financial Health Score: 75/100

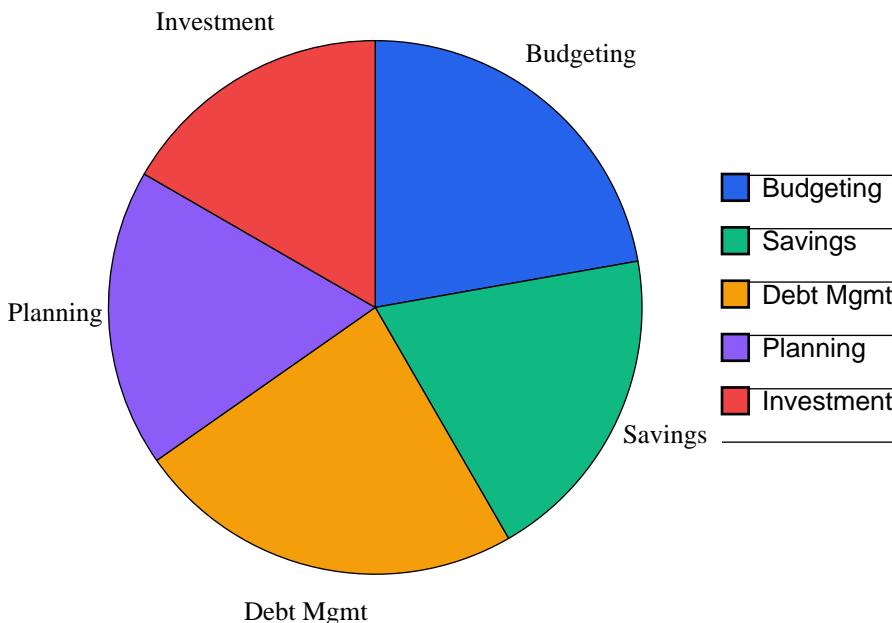
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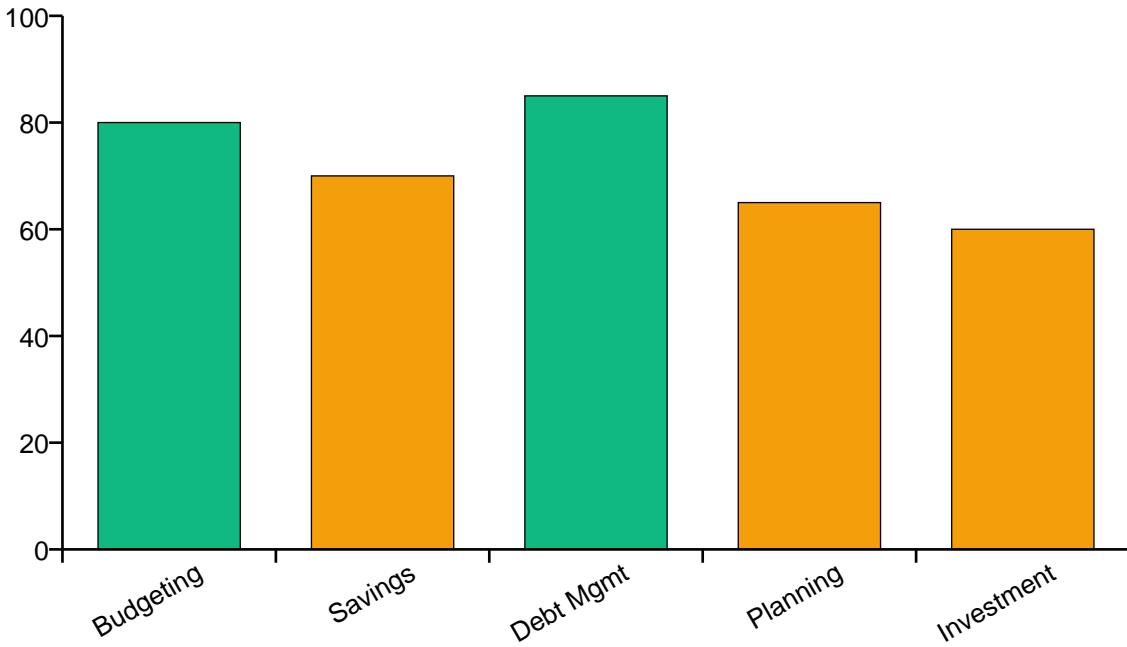
Good! You have a solid financial foundation with some areas for improvement.

Key Highlights:

- Strongest area: Debt Management (85.0/100)
- Area for improvement: Investment Knowledge (60.0/100)
- You have a strong financial foundation
- Risk tolerance: Moderate

Visual Score Overview





Score Breakdown by Category

Category	Your Score	Max Score	Percentage
Budgeting & Income	80.0	100	80%
Savings	70.0	100	70%
Debt Management	85.0	100	85%
Financial Planning	65.0	100	65%
Investment Knowledge	60.0	100	60%

Detailed Analysis

Income Stream

Score: 3.5/5.0 (70%)
Good performance with room for improvement.

Monthly Expenses Management

Score: 4.0/5.0 (80%)
Excellent performance in this area.

Personalized Recommendations

Additional Recommendations

Start Retirement Planning Early

Starting retirement savings in your 20s and 30s gives you the power of compound interest over decades.

Action Steps:

- Contribute to your company pension if available
- Open a personal retirement account
- Aim to save 10-15% of income for retirement

Start with Index Funds

Begin investing with low-cost, diversified index funds that track market performance. They offer good returns with moderate risk.

Action Steps:

- Open a brokerage account with a UAE bank
- Research UAE and international index funds
- Start with small monthly investments

90-Day Action Plan

Days 1-30 (Foundation)

Days 31-60 (Building)

Days 61-90 (Optimization)

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