

“Compact Taxing” - Tax Management System

The system “Compact Taxing” deals with Tax Management System. This project is composed of two main modules which also includes a few sub modules. Two main modules are

1. Client module
2. Admin module

Functional requirements for this project are

Client Panel:

- ❖ Register
- ❖ Create client profile
- ❖ Upload documents
- ❖ Schedule appointment
- ❖ Tax summary
- ❖ Payment
- ❖ PDF/Review/Correction
- ❖ Authorization
- ❖ E-file acknowledgement
- ❖ Refund Status

Admin Panel:

- ❖ Appoint date for clients
- ❖ Collect documents
- ❖ Schedule for consultation
- ❖ Preview client profile and documents
- ❖ Consultation session
- ❖ Tax preparation
- ❖ Tax calculation
- ❖ Send tax summary
- ❖ Review tax summary
- ❖ Payment follow up
- ❖ Payment receipt
- ❖ Acknowledgement receipt
- ❖ Receiving E-files
- ❖ Send E-files
- ❖ Refund status

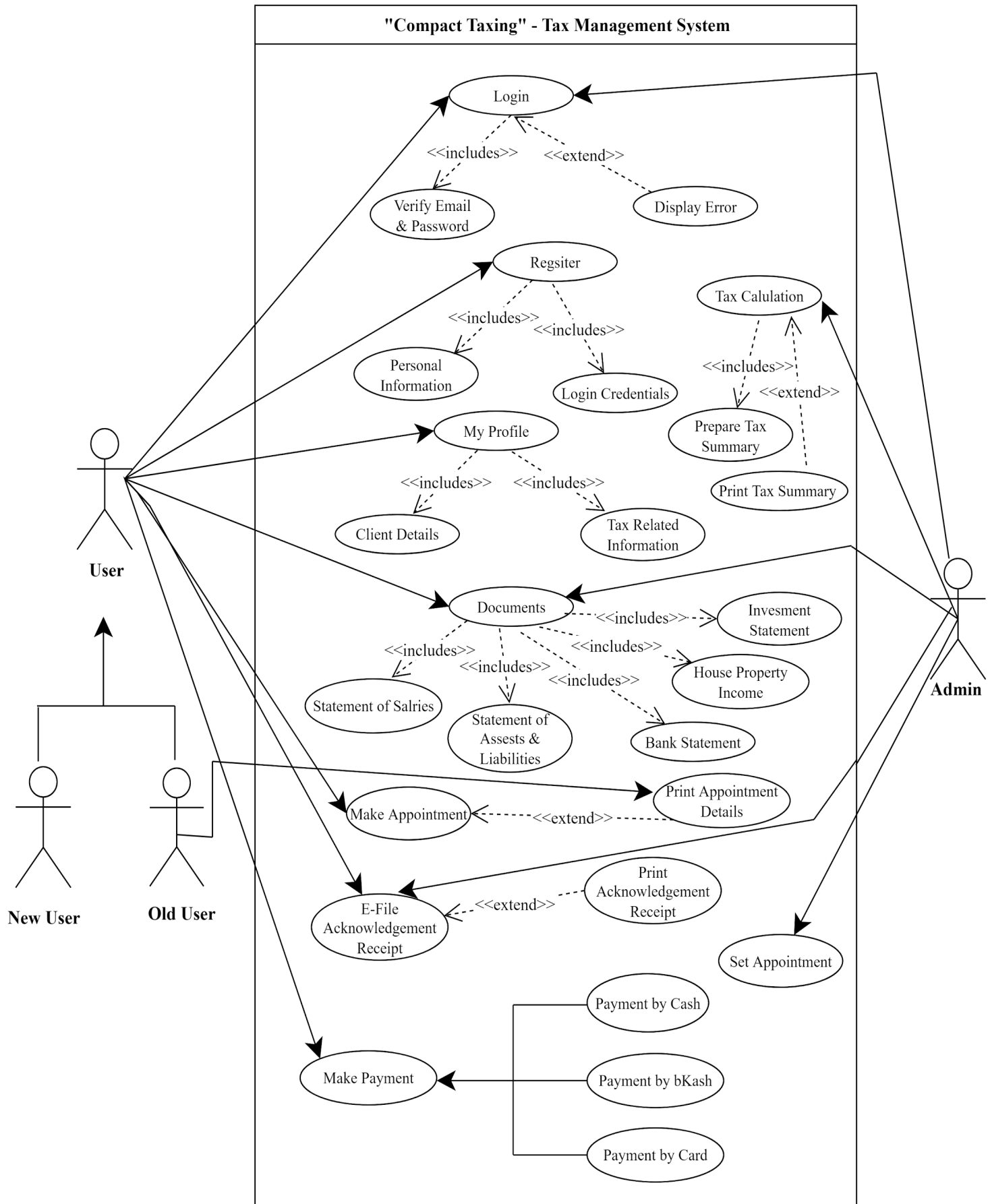
Client module includes registration of clients, submission of various documents etc,. Admin module includes the calling of the clients, scheduling consultation sessions, observation of various documents and preparation of tax summary and sending a mail to client upon successful payment of fee.

There are few non-functional requirements for this project. These are:

- ❖ Secured Login System
- ❖ Secured database for the documents that provided
- ❖ Client login form
- ❖ Register form
- ❖ Myprofile form
- ❖ Bank information form
- ❖ Documents form
- ❖ Appointment form
- ❖ Tax summary form
- ❖ Change password form
- ❖ Tax return form
- ❖ Admin login form
- ❖ Reliability of the system

These are some key functional and non-functional requirements for the project named “Compact Taxing” an Tax Management System.

Use Case Diagram



Class Diagram

"Compact Taxing" - Tax Management System

