Blockchain Exchange Alliance (BXA) Token Sale

Led By Bithumb Global Exchange

BXA's Unique Value Propositions

Global Exchange Alliance

- BXA will consist of multiple affiliated exchanges to have a combined order book and shared liquidity led by the Bithumb, the largest crypto exchange in South Korea
- Enable large institutional traders to participate in the cryptocurrency markets
- Support for multiple fiat currencies to lower barrier to cryptocurrency adoption

BXA Payment Network

- Easily execute payment transactions, wire transfers between individuals, as well as online and offline payments using BXA infrastructure
- Low fees and fast processing time even for cross-border payment and remittance
- Focus on UI/UX development to for end-user adoption as a digital payment system

Token Utility & Value

- Fee discount for exchanges within BXA
- Voting right to support the crypto asset listing on exchanges in BXA
- Token buy-back with 50% of operating income of exchanges within BXA

Blockchain Exchange Alliance ("BXA") Vision

Global

Create a global cryptocurrency exchange alliance by acquiring, affiliating, and establishing an exchange



Connecting Global Exchange Around the World into an Alliance

By acquiring, affiliating and establishing new exchanges, BXA will create a global crypto exchange alliance led by Bithumb exchange in South Korea

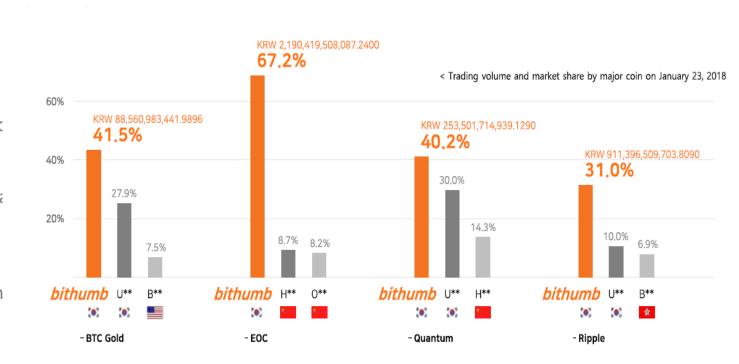
Local fiat currency pairing will be made available to each exchange, supporting real-time fiat trading



Bithumb will Drive Expansion of BXA

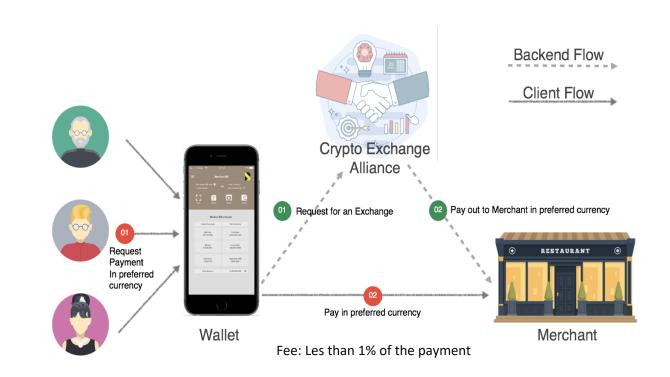
☐ Global Expansion of the Bithumb Exchange

- Combined liquidity network for partnering with cryptocurrency exchanges to incorporate with Bithumb's deep liquidity pool (for both centralized and decentralized exchanges)
- Development of new cryptoasset financial products such a OTC desks, ETF/ETN products, options, futures and other derivatives
- Larger trading volumes and revenues will be realized as th expansion occurs



Setting New Standard for a Global Payment Network

- Establish Global Payment Network with Blockchain Exchange Alliance
- Global non-cash transactions reached \$482.6 billion in 2016 (10.1% growth from 2015)
- Fast transaction speeds (under 10 seconds)
- Low fees for cross-border transactions
- Convenient payment processes that customers are already familiar with (Debit cards, QR codes, NFC payment, mobile devices)
- BXA is collaborating with leading local e-commerce firms,
 B2B market shopping malls, and more to encourage
 adoption of BXA token payment



Customer Acquisition and Global Expansion

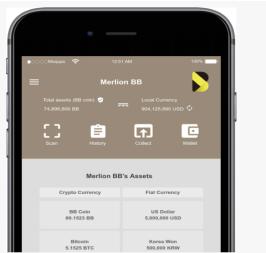
☐ TouchB Payment Kiosks

- Allow small business owners to benefit from lower costs, higher sales and improved store management efficiency
- This hardware can be applied to a diverse array of fields, from retail to hospitals and hotels
- Supports cash, credit cards and cryptocurrency payments



■ Provide Wallet Service

- Mobile/Web UI for all end-users to access their crypto assets
- Allows immediate asset transfer and transactions
- All-in-one functionality: track your portfolio, execute trades and transfer your assets
- Support for multiple fiat currencies with ATM withdrawal functionality (physical card issuance)



Utility of the BXA Token

1. Voting for project listing on alliance exchanges (Community Vote)

BXA tokens will be used to vote for crypto assets to be listed on partner exchanges

2. Fee Discount

Fee discount policy will be decided by each exchange within alliance

3. Become a BXA Council Member

- Reputable investors who purchase more than \$5mil USD worth of BXA tokens are eligible to become a BXA Council members after completing due diligence & KYC process
- Maximum number of council members: 30 (Top 30 investors by investment amounts will be considered Council members first)
- Responsibilities of council members
 - Recommend projects for the bi-weekly council meeting and selected projects will be shortlisted for community voting on exchanges (e.g. community vote listing on Bithumb)
 - Work closely with BXA ecosystem as a business partner and provide co-investment opportunities with BXA' arm

4. Global Payment in the Real World

Significantly lower fees than traditional intermediaries (PayPal, Visa, Mastercard) with a simplified process (tighter forex spreads, lower transaction fees, no administration fees)

Supporting Token Value Via Token Buy-back

□ 50% of Operating Profits from affiliated exchanges will be used for Token Buyback and Burn on monthly basis

■ BXA relative incentive pool (26.5x of Kucoin) is significantly larger than Binance (14.7x) based on existing partners in BXA

Multiple for BXA will increase with more exchange partners as buy-back income will increase

Exchanges	Bithumb	Binance	Kucoin
	(BXA)		
Tokens	BXA Token (BXA)	Binance Coin (BNB)	Kucoin Shares (KCS)
Trading Fee	0.15%	0.1%	0.1%
Daily Trading Volume (USD) *	493,368,089	1,024,478,163	22,344,352
Estimated Trading Revenue (USD, Yearly)	540,238,057	747,869,059	16,311,377
Source of Tokenholder Incentives	50% of Operating Profit used to Buyback BXA	20% of Operating Profit used to Buyback BNB	50% of Total Trading Fee Distributed
Total Incentive Pool to Token holders	216,095,223	119,659,049	8,155,688
Multiple relative to Kucoin	26.5x	14.7x	1x

[As of October 15th, 2018]

^{*} Buy-back of BXA from operating income other than Bithumb exchange will be executed upon agreement

BXA Token Metrics

Token Name: Blockchain Exchange Alliance Token

Utility Token Ticker: BXA

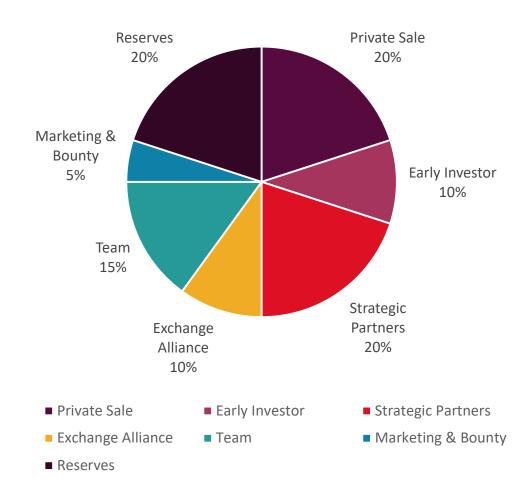
Token Type: ERC 20

Token for Private Sales: 4 Billion BXA

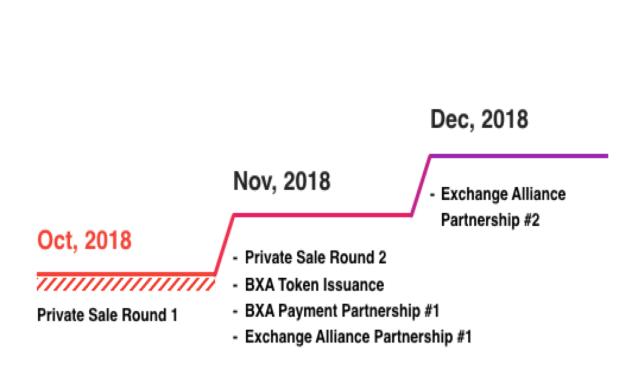
Lock up: 10 month vesting as per schedule below

<u>Month</u>	<u>% of Release</u>
Month 1	5%
Month 2	5%
Month 3	5%
Month 4	10%
Month 5	10%
Month 6	10%
Month 7	10%
Month 8	15%
Month 9	15%
Month 10	15%

Token Distribution



Road Map



Q2 2019

Q1 2019

- Centralized Exchange (CET)
- Exchange Alliance Partnership #3

- Decentralized Exchange (DEX)
- Exchange Alliance Partnership #4
- BXA Payment Launch
- BXA Payment Partnership #2

THANK YOU