



DEFENSE CONTRACT MANAGEMENT AGENCY

Earned Value Management System

Compliance Review Exit Brief

[Insert contractor name]

[Insert contractor location City, State]

Presented By:

Controlled by: DCMA

Controlled by:

CUI Category:

Distribution/Dissemination Control:

POC:



- Purpose
- Objectives
- Scope
- Preliminary Findings
- Path Forward
- System Status

- Compliance Review (CR) to formally assess Earned Value Management System (EVMS) implementation
- Ensure the **[Insert contractor name]** EVMS
 - Properly relates cost, schedule, and technical **accomplishment**
 - Provides **valid, accurate, timely, and auditable** data
 - Is used as a mainstream **program management tool**

- Evaluate management system **capabilities** against Electronic Industries Alliance (EIA)-748 guidelines
- Assess the **process** of the management system to determine if it adequately describes the management processes demonstrated during the review
- Evaluate the **implementation** of the management system on the contract(s) under review

Processes

- **[Insert contractor EVM System Description Name, Document Number, Revision]**

Implementation

- Control Account Manager (CAM) Interviews
 - **[Insert contractor name]: [Insert program 1 name] → # CAM interviews**
 - **[Insert contractor name]: [Insert program 2 name] → # CAM interviews**
- Discussions/Interviews
 - Accounting & Indirect Management Personnel
 - Scheduler
 - Supply Chain Management
 - Manufacturing

Process

- None
- **[Or list findings here]**

Implementation

- None
- **[Or list findings here]**

- **[List any general observations from the review that provide the contractor with**
 - **Positive feedback**
 - **Areas for continuous improvement**
 - **Risk areas/watch items that did not merit a Deficiency Report (DR), etc.]**

- Initial Determination [**CR complete insert date MM/DD**]
 - 45 days – Report with findings to Administrative Contract Officer (ACO) [**insert date MM/DD**]
 - 10 days – ACO issues Initial Determination [insert date MM/DD]
 - 30 days – Contractor response* [**insert date MM/DD**]
- Final Determination*
 - 30 days – ACO issues Final Determination* [**insert date MM/DD**]
 - 45 days – Contractor corrects deficiencies or submits acceptable Corrective Action Plan (CAP)* [**insert date MM/DD**]

* If significant deficiencies exist

- **CAP requirements**
 - Root cause
 - Action to remediate immediate issue
 - Action to eliminate root cause & prevent recurrence
 - Effect on other processes
 - Target date for completion
- **DCMA CAP assessment**
 - CAP measurement assessment points by DCMA EVMS Center
 - DCMA EVMS Center will modify ongoing compliance activities to assess progress of CAP

- Determination of EVMS compliance made by the cognizant contracting officer
- Final Determination – Approval (if applicable)
 - Recognizes EVMS acceptance within a specific site/facility
 - Does not extend to corporate level
 - Contractor agreement to maintain & use approved EVMS on current & future contracts

CONTINUOUS COMMITMENT IS THE KEY



- ACO: Administrative Contracting Officer
- CR: Compliance Review
- CAM(s): Control Account Manager(s)
- CAP: Corrective Action Plan
- DRs: Deficiency Reports
- EVMS: Earned Value Management System
- EVMSD: Earned Value Management System Description
- EIA: Electronic Industries Alliance