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DCMA EVMS Plan Assessment

(a) If the offer submit a proposal in the amount of \$100,000,000 or more in accordance with DFARS 252.234-7001 Notice of Earned Value Systems (Deviation 2015-0017, Sep 2015)

(1) Does the offer provide documentation that Cognizant Federal Agency (CFA) has determined that the proposed Earned Value Management System (EVMS) complies with the EVMS guidelines in the Electronic Industries Alliance Standard 748, Earned Value Management Systems (EIA-748) (current version at time of solicitation)?

Assessment Notes: [Review the offer documentation that CFA has determined EVMS complies with EIA 748 standards and identify the CFA, date, system designator /facility information etc. in assessment notes. If the offer has not provided documentation, mention in this section]

(2) Does the offeror propose a comprehensive plan for compliance with the guidelines in EIA-748 that has not been determined to be in compliance with the requirements of paragraph (a)(1) of this provision?

Assessment Notes: [Review the offer documentation and summarize the assessment whether the offer proposed a comprehensive plan meeting requirements on (2) (i) A to E, (ii) and (iii) from below].

Controlled by: DCMA Controlled by: PIX[X]– EVMS Center CUI Category: General Procurement and Acquisition, General Proprietary Business Information Distribution/Dissemination Control: [FED ONLY] POC: [Originating DCMA Office or person name, telephone, and email]
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- (i) The Plan shall-
- A. Does the plan describe the EVMS the offeror intends to use in performance of the contract, and how the proposed EVMS complies with the EVMS guidelines in EIA-748

Assessment Notes: [Review offer documentation and address following questions in the assessment notes. Include relevant document reference (i.e. EVMS Plan Reference, Other Offer Documents) in the notes:

- a) How does the plan address compliance to the five EVMS areas (ORG, PSB, ACCT, AMR and RDM)?
 - b) How does the plan address compliance to each guideline individually?
 - c) How does the plan describe the state of the offeror's process (e.g., system description under draft, system description executed for several years, system description currently under review with CFA, amended system description or new system description that is not reviewed by CFA at the time of the proposal)?
 - d) How does the plan describe the offeror's experience in implementing its EVMS?
 - e) How does the plan propose internal controls (i.e. contractor establish Center of Excellence perform internal surveillance, Individual Programs perform surveillance, perform joint surveillance with DCMA) to ensure system is implemented properly and programs continue to employ the system as described?]
- B. Does the plan describe distinguish between the offeror's existing management system and modifications proposed to meet the EVMS guidelines

Assessment Notes: [Review offer documentation and address following questions in the assessment notes. Include relevant document reference (i.e. EVMS Plan Reference, Other Offer Documents) in the notes:

- a) How does the EVMS plan distinguish between the "as is" and "to be" state of the management system and discuss proposed modifications to meet the guidelines?
- b) What does the plan describe on how significantly the management system needs to be modified (e.g., complete overall with all new processes, personnel and tools)?
- c) How does the plan describe the modifications required in detail (e.g., which guidelines require modifications to the management system to be compliant)
- d) How does the plan identify the timelines for implementation of the modifications?

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e) How does the plan identify risk to implementing the modification]

C. Does the plan describe the management system and its application in terms of the EVMS guidelines;

Assessment Notes: [Review offer documentation and address following questions in the assessment notes. Include relevant document reference (i.e. EVMS Plan Reference, Other Offer Documents) in the notes:

- a) How does the plan describe the management system procedures and their relation to the management processes (e.g., accounting, material management, budgeting and scheduling processes)?**
- b) How does the plan describe the tools within the management system (e.g. scheduling software, cost accounting system) and their purpose within the EVMS?**
- c) How does the plan describe personnel within the management system (e.g., CAMs, PMs, program controls) and their responsibilities within the EVMS?]**

D. Does the plan describe the proposed procedure for administration of the EVMS guidelines as applied to subcontractors

Assessment Notes: [Review offer documentation and address following questions in the assessment notes. Include relevant document reference (i.e. EVMS Plan Reference, Other Offer Documents) in the notes;

- a) How does the EVMS plan describe a process for integrating subcontractor effort?**
- b) How does the EVMS plan describe a process determine the flowdown of EVMS requirements to subcontractors.**
- c) How does the offeror identify the subcontractors (or the subcontracted effort if subcontractors have not been selected) to whom the EVMS requirements will apply?**

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- E. Does the plan describe the process the offeror will use to determine subcontractor compliance with EIA-748

Assessment Notes: [Review offer documentation and address following questions in the assessment notes. Include relevant document reference (i.e. EVMS Plan R, Other Offer Documents) in the notes:

- a) How does the EVMS plan address subcontractor compliance?
- b) How does the plan address regularly scheduled surveillance and/or audits of subcontractors' EVMS?
- c) How does the plan describe the offeror completing independent assessments of subcontractor's data submittals (e.g., SDRLs)?
- d) How does the plan identify the subcontractors requiring EVMS flow down (i.e., cost and incentive subcontracts >\$20M and >\$100M)?

- (ii) Does the offeror identify POCs for information and assistance as required by the Contracting Officer to support review of the plan?

Assessment Notes: [Review offer documentation and address following in the assessment notes. Include relevant document reference (i.e. EVMS Plan Reference, Other Offer Document) in the notes;]

- (iii) Does the offeror's EVMS plan provide milestones that indicate when the offeror anticipates that the EVMS will be compliant with the guidelines in EIA-748?

Assessment Notes: [Review offer documentation and address following questions in the assessment notes. Include relevant document reference (i.e. EVMS Plan Reference, Other Offer Documents) in the notes:

- a) Are all key milestones identified (e.g., Integrated Baseline Review (IBR), Compliance Review (CR), implementation dates for new processes/systems)?
- b) Are the completion dates realistic (e.g., sufficient time allotted for generation of data prior to the IBR and CR, training and implementation of new processes/systems)?
- c) Is the anticipated date of EVMS approval supportable?]

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(b) If the offer submits a proposal in an amount less than \$100,000,000 in accordance with DFARS 252.234-7001 Notice of Earned Value Systems (Deviation 2015-0017, Sep 2015)

(1) Does the offeror submit a written description of the management procedures it will use and maintain in the performance of any resultant contract to comply with the requirements of the Earned Value Management System clause of the contract?

Assessment Notes: [Review the offer documentation and summarize the assessment whether the offer proposed management procedures meeting requirements (i) and (ii) from below].

- 1) Does the written description include a matrix that correlates each guideline in EIA-748 (current version at time of solicitation) to the corresponding process in the offeror's written management procedures?

Assessment Notes: [Review offer documentation and address how the processes identified and correlate to each EVMS guideline. Include relevant document reference (i.e. EVMS Plan, Other Offer Documents) in the notes):

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- 2) Does the written description include the process the offeror will use to determine subcontractor compliance with EIA-748?

Assessment Notes: [Review offer documentation and address how the processes address the subcontractor compliance with EIA-748. Include relevant document reference (i.e. EVMS Plan, Other Offer Documents) in the notes):]

(2) Does the offeror proposes to use an EVMS that has been determined by the CFA to be in compliance with the EVMS guidelines in EIA-748, and submit a copy of the documentation of such determination instead of the written description required by paragraph (b)(1) above?

Assessment Notes: [Review the offer documentation that CFA has determined EVMS complies with EIA 748 standards and identify the CFA, date, system designator /facility information etc. in assessment notes. If the offer has not provided documentation, mention in this section]

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(3) Does the offeror identify the subcontractors (or the subcontracted effort if subcontractors have not been selected) to whom the EVMS requirements will apply?

Assessment Notes: [Review offer documentation and address how does the written description of management procedures identify the subcontractors requiring EVMS flow down (i.e., cost and incentive subcontracts >\$20M and >\$100M)]

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