



Sales Platform



Warning:

System error – please try again. If the problem persists, contact the TSC for support.

Active Profile: FAN ZHANG (C)

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Accounts

Net Worth: \$376,988.91

Assets

Total Assets: \$377,098.19

RBC Assets

| Chequing / Savings | Ownership | Status | Overdraft Limit | Balance |
|---|------------|--------|-----------------|--------------|
| RBC US High Interest eSavings - 01380 4543674 | Sole Owner | Active | 0 | 359,083.00 |
| RBC Day to Day Banking - 01380 5226410 | Sole Owner | Active | 0 | 320.13 |
| Total: | | | | \$359,403.13 |

Investments

| Investments | Ownership | Status | Maturity Date | Balance |
|-----------------------------------|------------|--------|---------------|-------------|
| TFSA - 43345 9203 | Sole Owner | Active | | 501.19 |
| RSP - 43345 9351 | Sole Owner | Active | | 10,001.62 |
| RESP - 43345 9484 | Sole Owner | Active | | 7,192.25 |
| Total: | | | | \$17,695.06 |

Other Assets

Other RBC and non-RBC Assets

| Type | Where | Maturity Date | Balance | Remove |
|-------------------------------------|-------|---------------|---------|--------|
| There are no items to be displayed. | | | | |

Add Other Asset

Liabilities

Total Liabilities: \$109.28

RBC Liabilities

| Credit Cards | Ownership | Status | Protection | Limit | Balance |
|----------------------------------|------------|--------|------------|-------|---------|
| 5415901950617370 | Sole Owner | | | 1,000 | 109.28 |

[Creditor Insurance](#)

| Credit Cards | Ownership | Status | Protection | Limit | Balance |
|--------------|-----------|--------|------------|-------|----------|
| Total: | | | | | \$109.28 |

Loans / Mortgages Ownership Status Insurance Protection Maturity Date Balance

There are no items to be displayed.

Other Liabilities

Other RBC and non-RBC Liabilities

Type Where Insurance Protection Maturity Date Limit Balance Remove

There are no items to be displayed.

Add Other Liability

☐ Insurance

RBC Authorized

Type Description Maturity Date Amount

There are no items to be displayed.

Other Insurers

Other RBC and non-RBC Insurance

Type Description Where Maturity Date % Amount Remove

There are no items to be displayed.

Add Other Insurance

Additional Services

Account Type Ownership Status Date Opened Balance

There are no items to be displayed.