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Sales Platform



System error – please try again. If the problem persists, contact the TSC for support.

Active Profile: FAN ZHANG (C)

Accounts

☐ Find Profile | R Add Profile | 🖖 Organizer 🗇

Hide

Clear Client Profile Print Net Worth & | Print RBC Account List & | Net Worth: \$376,988.91

Total Assets: \$377,098.19

- Assets

RBC Assets

Chequing / Savings	Ownership	Status	Overdraft Limit	Balance
US High Interest eSavings - 01380 4543674	Sole Owner Active	Active	0	359,083.00
RBC Day to Day Banking - 01380 5226410	Sole Owner Active	Active	0	320.13
			Total:	Total: \$359,403.13

Balance 501.19 Maturity Date Active Status Sole Owner Ownership TFSA - 43345 9203 Investments

Active Active Sole Owner Sole Owner RESP - 43345 9484 RSP - 43345 9351

\$17,695.06 Total:

10,001.62 7,192.25

Other Assets

Other RBC and non-RBC Assets

Remove Balance **Maturity Date** Type

There are no items to be displayed.

- Liabilities

Protection Status Sole Owner Ownership **RBC Liabilities Credit Cards**

5415901950617370

109.28

1,000 Limit

Balance

Creditor Insurance

Total Liabilities: \$109.28

Add Other Asset

Credit Cards	Ownership	ship	Status	Protection		Limit	Balance
				Ĕ	Total:		\$109.28
Loans / Mortgages Ownership There are no items to be displayed.	Ownership to be displayed.	Status	Insuranc	Insurance Protection	Maturity Date	Date	Balance
Other Liabilities							
Other RBC and non-RBC Liabilities	RC Liabilities						
Type Where	Insurance Protection	tection	Maturity Date		Limit	Balance	Remove
There are no items to be displayed.	to be displayed.						

- Insurance

Add Other Liability

RBC Authorized

Туре	Description Maturity D	Maturity Date A	mount	
There are no items	items to be displayed.			

Other Insurers

Other RBC and non-RBC Insurance

Maturity Date % Amount Remove		Add Other Incurance
Maturity Date		
Where	to be displayed.	
Description	There are no items to be o	
Туре	There are	

Additional Services

Account Type	Ownership	Status	Date Opened	Balance
There are no items to be c	o be displayed.			

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