

DHARAN INFRA-EPC LIMITED

(Previously known as KBC Global Limited)

Registered Office : 2nd Floor, Gulmohar Status, Above Business Bank, Samarth Nagar, Nashik, MH - 422005.

Corporate Office : Sakrupa Commercial Complex, Tilak Road, Muktidham, Nashik Road, Nashik - 422 101.

Phone : 0253 - 2465436 / 2351090, Fax : 0253 - 2465436, Mail : admin@kardaconstruction.com,

CIN No. : 45400MH2007PLC174194 website : dharanepc.com



Date: 28.07.2025

To,

The Listing Compliance
National Stock Exchange India Limited
Exchange Plaza, C-1, Block G, Bandra
Kurla Complex, Bandra (E),
Mumbai-400 051.

Department of Corporate Services,
BSE LIMITED
P.J. Towers, Dalal Street,
Mumbai-400 001.

NSE Symbol: DHARAN BSE Scrip Code: 541161

Subject: *Execution of One-Time Settlement Agreement with Central Bank of India*

Ref : Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”).

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015, we hereby inform you that Dharan Infra-EPC Limited (formerly known as KBC Global Limited) has executed a One-Time Settlement (OTS) Agreement with Central Bank of India on 28th July 2025, for the structured resolution of its outstanding financial obligations.

Key Terms of the Settlement:

- **Name of the Lending Institution:** Central Bank of India
- **Total Settlement Value (OTS):** ₹ 4.30 Crore
- **Initial Payment:** An upfront payment of ₹ 43,00,000 (10% of the outstanding amount) was remitted on 28th July 2025
- **Balance Payment Schedule:** The remaining amount shall be discharged in three instalments, with the final tranche payable on or before **31st January 2026**

Strategic and Financial Implications:

The aforementioned OTS signifies a constructive milestone in the Company’s ongoing efforts to restructure its financial position and regularise its obligations. It shall have a positive bearing on the Company’s balance sheet, reinforce its credibility amongst stakeholders, and serve as a foundation for improved financial discipline and growth readiness.

The Company wishes to clarify that while certain loans remain classified under default, they are entirely secured by collateral, the assessed value of which is approximately double the principal sum of the outstanding facilities. This ensures adequate protection for the lenders and mitigates the risk of any material adverse impact on the Company’s operational or financial integrity.

We remain in active and constructive dialogue with our lending institutions, and the Company continues to pursue structured solutions for all residual obligations.

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Ongoing Compliance:

The Company is committed to adhering to all applicable disclosure obligations and shall duly inform the Stock Exchanges of any further material developments pertaining to this matter.

Yours faithfully,

For Dharan Infra-EPC Limited

(Previously known as KBC Global Limited)

NARESH Digitally signed by
NARESH
JAGUMA JAGUMAL KARDA
Date: 2025.07.28
L KARDA 20:34:43 +05'30'

Naresh Karda

Managing Director

DIN: 01741279