

29th July, 2025

To

The Manager - Listing,
BSE Limited,
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 543276

The Manager - Listing,
National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051
Stock Code: CRAFTSMAN

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on 29th July, 2025 pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015:

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 ("SEBI (LODR) Regulations, 2015"), we wish to inform that the Board of Directors of the Company at its meeting held on Tuesday, the 29th July, 2025, which commenced at 12.15 P.M. and concluded at 1.30 P.M., inter-alia has approved the Unaudited Standalone and Consolidated Financial Results for the quarter ended 30th June, 2025 along with the Limited Review Report issued by the Statutory Auditors as per Regulation 33 of the SEBI (LODR) Regulations, 2015 and the same is attached herewith.

Kindly take the same into your records.

Thanking you.

Yours faithfully,
for CRAFTSMAN AUTOMATION LIMITED

Shainshad Aduvanni
Company Secretary & Compliance Officer

Encl: As above

CRAFTSMAN AUTOMATION LIMITED

CIN: L28991TZ1986PLC001816

Regd. office: 123/4, Sangothipalayam Road, Arasur Post, Coimbatore – 641 407, Tamilnadu, India

Website: www.craftsmanautomation.com | Email: investor@craftsmanautomation.com



₹ in Lakhs

| Sl No. | Particulars | STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE | | | | STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE | | | |
|--------|--|---|-----------------|-----------------|-----------------|---|-----------------|---------------|-----------------|
| | | Quarter Ended | | Year Ended | | Quarter Ended | | Year Ended | |
| | | 30/06/2025 | 31/03/2025 | 30/06/2024 | 31/03/2025 | 30/06/2025 | 31/03/2025 | 30/06/2024 | 31/03/2025 |
| | | Unaudited | Audited | Unaudited | Audited | Unaudited | Audited | Unaudited | Audited |
| 1 | Revenue | | | | | | | | |
| | a. Revenue from operations | 1,78,400 | 1,74,925 | 1,15,119 | 5,69,048 | 1,04,365 | 1,15,126 | 86,156 | 3,84,795 |
| | b. Other income | 497 | 523 | 484 | 2,507 | 464 | 575 | 417 | 3,226 |
| | Total Income (a + b) | 1,78,897 | 1,75,448 | 1,15,603 | 5,71,555 | 1,04,829 | 1,15,701 | 86,573 | 3,88,021 |
| 2 | Expenses | | | | | | | | |
| | a. Cost of sales and services | 1,02,830 | 93,504 | 63,839 | 3,29,673 | 58,572 | 65,765 | 47,629 | 2,13,366 |
| | b. Changes in inventories | (6,710) | 1,231 | 1,000 | (19,466) | (5,014) | 1,045 | (1,623) | (2,124) |
| | c. Employee benefits expense | 14,438 | 14,583 | 7,383 | 43,626 | 8,177 | 7,804 | 6,464 | 29,088 |
| | d. Finance cost | 6,630 | 6,792 | 4,915 | 21,664 | 5,283 | 5,717 | 4,585 | 19,316 |
| | e. Depreciation and amortisation expense | 10,187 | 9,490 | 7,249 | 34,702 | 7,566 | 7,276 | 6,167 | 26,787 |
| | f. Other expenses | 41,348 | 41,245 | 23,164 | 1,31,944 | 24,893 | 24,411 | 18,898 | 88,833 |
| | Total expenses (a + b + c + d + e + f) | 1,68,723 | 1,66,845 | 1,07,550 | 5,42,143 | 99,477 | 1,12,018 | 82,120 | 3,75,266 |
| 3 | Profit before share of profit of joint venture and tax | 10,174 | 8,603 | 8,053 | 29,412 | 5,352 | 3,683 | 4,453 | 12,755 |
| 4 | Share of profit of joint venture | 21 | 21 | 18 | 100 | - | - | - | - |
| 5 | Profit before exceptional items and tax | 10,195 | 8,624 | 8,071 | 29,512 | 5,352 | 3,683 | 4,453 | 12,755 |
| 6 | Exceptional items | (824) | (1,071) | - | (2,547) | - | - | - | - |
| 7 | Profit before tax | 9,371 | 7,553 | 8,071 | 26,965 | 5,352 | 3,683 | 4,453 | 12,755 |
| 8 | Tax expense: | | | | | | | | |
| | a. Current tax | 2,579 | 1,997 | 2,106 | 7,697 | 1,068 | 1,086 | 1,155 | 2,950 |
| | b. Deferred tax | (168) | (1,120) | 16 | (819) | 310 | (152) | 68 | 436 |
| 9 | Profit for the period | 6,960 | 6,676 | 5,949 | 20,087 | 3,974 | 2,749 | 3,230 | 9,369 |
| | Profit attributable to | | | | | | | | |
| | Owners | 6,960 | 6,676 | 5,319 | 19,457 | 3,974 | 2,749 | 3,230 | 9,369 |
| | Non-controlling Interest | - | - | 630 | 630 | - | - | - | - |
| 10 | Earnings per equity share (in ₹) | | | | | | | | |
| | a. Basic (Not annualised) | 29.18 | 27.99 | 24.82 | 83.68 | 16.66 | 11.52 | 15.07 | 40.30 |
| | b. Diluted (Not annualised) | 29.18 | 27.99 | 24.82 | 83.68 | 16.66 | 11.52 | 15.07 | 40.30 |
| 11 | Other Comprehensive income | | | | | | | | |
| | <i>i) Items that will not be reclassified to profit or loss</i> | | | | | | | | |
| | - Re-measurement gains/(losses) on defined benefit plans | 63 | 12 | (35) | (755) | 111 | (136) | (17) | (242) |
| | - Equity instruments through OCI | - | - | - | - | - | - | - | - |
| | - Share of OCI of joint venture accounted for using equity method | - | (2) | - | (2) | - | - | - | - |
| | - Income tax relating to items that will not be reclassified to profit or loss | (20) | 37 | 9 | 70 | (28) | 34 | 4 | 61 |



₹ in Lakhs

| Sl No. | Particulars | STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE | | | | STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE | | | |
|--------|--|---|--------------|--------------|---------------|---|--------------|--------------|--------------|
| | | Quarter Ended | | Year Ended | | Quarter Ended | | Year Ended | |
| | | 30/06/2025 | 31/03/2025 | 30/06/2024 | 31/03/2025 | 30/06/2025 | 31/03/2025 | 30/06/2024 | 31/03/2025 |
| | | Unaudited | Audited | Unaudited | Audited | Unaudited | Audited | Unaudited | Audited |
| | <i>ii) Items that will be reclassified subsequently to profit or loss</i> | | | | | | | | |
| | - Translation reserve | 1,597 | 640 | (27) | (122) | - | - | - | - |
| | - Effective portion of gains or loss on hedging instruments in a cash flow hedge | 269 | 19 | 774 | 675 | 269 | 17 | 774 | 674 |
| | - Income tax relating to items that will be reclassified to profit or loss | (68) | (5) | (195) | (170) | (68) | (3) | (195) | (169) |
| | Other comprehensive income for the period, net of tax | 1,841 | 701 | 526 | (304) | 284 | (88) | 566 | 324 |
| | Other comprehensive income attributable to | | | | | | | | |
| | Owners | 1,841 | 701 | 529 | (301) | 284 | (88) | 566 | 324 |
| | Non-controlling interest | - | - | (3) | (3) | - | - | - | - |
| 12 | Total comprehensive income for the period | 8,801 | 7,377 | 6,475 | 19,783 | 4,258 | 2,661 | 3,796 | 9,693 |
| | Total comprehensive income for the period attributable to | | | | | | | | |
| | Owners | 8,801 | 7,377 | 5,848 | 19,156 | 4,258 | 2,661 | 3,796 | 9,693 |
| | Non-controlling interest | - | - | 627 | 627 | - | - | - | - |
| 13 | Paid-up equity share capital (Face value ₹ 5 each) | 1,193 | 1,193 | 1,193 | 1,193 | 1,193 | 1,193 | 1,193 | 1,193 |
| 14 | Earnings per equity share (in ₹) | | | | | | | | |
| | a. Basic (Not annualised) | 36.89 | 30.92 | 27.29 | 82.39 | 17.85 | 11.15 | 17.72 | 41.69 |
| | b. Diluted (Not annualised) | 36.89 | 30.92 | 27.29 | 82.39 | 17.85 | 11.15 | 17.72 | 41.69 |



| Sl No. | Particulars | STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE | | | | STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE | | | |
|--------|--|---|-----------------|-----------------|-----------------|---|-----------------|-----------------|-----------------|
| | | Quarter Ended | | Year Ended | | Quarter Ended | | Year Ended | |
| | | 30/06/2025 | 31/03/2025 | 30/06/2024 | 31/03/2025 | 30/06/2025 | 31/03/2025 | 30/06/2024 | 31/03/2025 |
| | | Unaudited | Audited | Unaudited | Audited | Unaudited | Audited | Unaudited | Audited |
| 1 | Segment Revenue | | | | | | | | |
| | Powertrain | 49,641 | 50,653 | 41,632 | 1,81,148 | 43,004 | 43,292 | 41,632 | 1,68,272 |
| | Aluminium Products | 1,07,128 | 1,00,553 | 52,819 | 3,03,275 | 37,700 | 33,517 | 24,225 | 1,15,957 |
| | Industrial & Engineering | 21,631 | 23,719 | 20,668 | 84,625 | 22,045 | 23,497 | 20,299 | 83,827 |
| | Others | - | - | - | - | 1,616 | 14,820 | - | 16,739 |
| | Net Sales/Income From Operations | 1,78,400 | 1,74,925 | 1,15,119 | 5,69,048 | 1,04,365 | 1,15,126 | 86,156 | 3,84,795 |
| 2 | Segment Results (Profit before Interest, tax and other unallocable items) | | | | | | | | |
| | Powertrain | 7,559 | 6,671 | 7,083 | 25,124 | 7,420 | 6,930 | 7,083 | 24,857 |
| | Aluminium Products | 10,842 | 8,855 | 6,967 | 31,170 | 4,880 | 3,194 | 3,186 | 11,600 |
| | Industrial & Engineering | 471 | 1,326 | 432 | 1,853 | 436 | 975 | 348 | 1,717 |
| | Others | - | - | - | - | - | - | - | 248 |
| | Total | 18,872 | 16,852 | 14,482 | 58,147 | 12,736 | 11,099 | 10,617 | 38,422 |
| | Less: | | | | | | | | |
| | (i) Interest and bank charges, net | (6,630) | (6,792) | (4,915) | (21,664) | (5,283) | (5,717) | (4,585) | (19,316) |
| | (ii) Other un-allocable expenditure | (2,565) | (1,980) | (1,998) | (9,578) | (2,565) | (2,274) | (1,996) | (9,577) |
| | Add: | | | | | | | | |
| | (i) Un-allocable income | 518 | 544 | 502 | 2,607 | 464 | 575 | 417 | 3,226 |
| | Profit before exceptional items and tax | 10,195 | 8,624 | 8,071 | 29,512 | 5,352 | 3,683 | 4,453 | 12,755 |
| | Exceptional Items | (824) | (1,071) | - | (2,547) | - | - | - | - |
| | Profit before tax | 9,371 | 7,553 | 8,071 | 26,965 | 5,352 | 3,683 | 4,453 | 12,755 |
| 3 | Segment Assets | | | | | | | | |
| | Powertrain | 2,03,392 | 1,96,416 | 1,61,399 | 1,96,416 | 1,81,460 | 1,76,711 | 1,61,399 | 1,76,711 |
| | Aluminium Products | 3,95,530 | 3,60,237 | 1,97,118 | 3,60,237 | 1,90,622 | 1,66,955 | 1,27,515 | 1,66,955 |
| | Industrial & Engineering | 1,22,394 | 1,12,229 | 1,00,277 | 1,12,229 | 1,19,836 | 1,09,880 | 98,258 | 1,09,880 |
| | Unallocated | 41,426 | 42,762 | 86,148 | 42,762 | 1,55,389 | 1,56,551 | 1,32,047 | 1,56,551 |
| | Total | 7,62,742 | 7,11,644 | 5,44,942 | 7,11,644 | 6,47,307 | 6,10,097 | 5,19,219 | 6,10,097 |
| 4 | Segment Liabilities | | | | | | | | |
| | Powertrain | 1,17,069 | 1,06,183 | 84,853 | 1,06,183 | 1,12,057 | 1,01,851 | 84,853 | 1,01,851 |
| | Aluminium Products | 2,34,151 | 2,16,955 | 97,731 | 2,16,955 | 1,33,312 | 1,24,967 | 69,791 | 1,24,967 |
| | Industrial & Engineering | 86,301 | 72,277 | 53,496 | 72,277 | 86,636 | 72,432 | 53,961 | 72,432 |
| | Unallocated | 30,746 | 30,555 | 36,575 | 30,555 | 31,107 | 30,910 | 36,575 | 30,910 |
| | Total | 4,68,267 | 4,25,970 | 2,72,655 | 4,25,970 | 3,63,112 | 3,30,160 | 2,45,180 | 3,30,160 |

Notes:

1. The above standalone financial results of Craftsman Automation Limited ('the Company') and consolidated financial results of the Company, its subsidiaries (together referred to as 'Group') and a joint venture for the quarter ended 30 June 2025 are drawn up in accordance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('SEBI (LODR) Regulations'). These results were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on 29 July 2025. The above financial results were reviewed by the statutory auditors, who have issued unmodified review conclusion on these financial results.

2. The Company has reported segment information as per Indian Accounting Standard 108 "Operating Segments" (IND AS 108) read with SEBI's circular CIR/CFD/FAC/62/2016 dated 05 July 2016. Based on the end consumption of the products sold or services rendered, performance assessment and resource allocation by the management, the Company has identified the reportable segments as 1. Powertrain 2. Aluminium Products 3. Industrial & Engineering. Segments that are not significant are categorised as "Others". Segment revenue comprises sales and operational income allocable specifically to a segment. Un-allocable expenditure mainly includes corporate expenses, finance cost and other expenses. Un-allocable income primarily includes other income.

3. The above consolidated results include the results and other information of the following entities

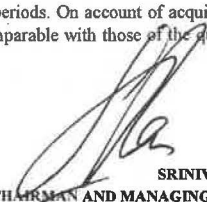
| Name of the entity | Relationship |
|---|---|
| DR Axion India Private Limited, India | Subsidiary |
| Sunbeam Lightweighting Solutions Private Limited, India | Subsidiary (w.e.f. 09 October 2024) |
| Craftsman Europe BV, the Netherlands | Subsidiary |
| Craftsman Germany GmbH, Germany | Subsidiary (w.e.f. 22 July 2024) |
| Craftsman Fronberg Guss GmbH, Germany | Subsidiary of Craftsman Germany GmbH (w.e.f. 22 July 2024) |
| Craftsman Fronberg Guss Immobilien GmbH, Germany | Subsidiary of Craftsman Germany GmbH (w.e.f. 01 October 2024) |
| Carl Stahl Craftsman Enterprises Private Limited, India | Joint Venture |

4. Exceptional items represent expenses incurred by Sunbeam Lightweighting Solutions Private Limited in relation to the relocation of its Gurgaon facility and transfer of control to the Company.

5. Figures for the previous year / periods have been regrouped / reclassified to conform to the figures presented in the current periods. On account of acquisition of the entities during the year ended 31 March 2025, the consolidated financial results for the quarter ended 30 June 2025 are not comparable with those of the quarter ended 30 June 2024 to that extent.

Place : Coimbatore
Date : 29-July-2025




SRINIVASAN RAVI
CHAIRMAN AND MANAGING DIRECTOR
DIN: 01257716

Independent Auditor's Limited Review Report on Standalone unaudited financial results of Craftsman Automation Limited for the quarter ended 30 June 2025

To

The Board of Directors of Craftsman Automation Limited

1. We have reviewed the accompanying statement of unaudited financial results of Craftsman Automation Limited ('the Company') for the quarter ended 30 June 2025 ('the Statement.'). This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

for SHARP & TANNAN
Chartered Accountants
(Firm's Registration No. 0037925)

V. Viswanathan
Partner

Membership No. 215565
UDIN: 25215565BMINJM9497

Place: Coimbatore
Date: 29 July 2025

Independent Auditor's Limited Review Report on Consolidated unaudited financial results of Craftsman Automation Limited for the quarter ended 30 June 2025, pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

To

The Board of Directors of Craftsman Automation Limited

1. We have reviewed the accompanying statement of consolidated unaudited financial results of Craftsman Automation Limited ('the Parent') and its subsidiaries (the Parent and its subsidiaries together referred to as 'the Group'), and its share of the net profit after tax and total comprehensive income of its joint venture for the quarter ended 30 June 2025 ('the Statement'), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.
4. The Statement includes the results of the following entities:
Subsidiaries
 1. Craftsman Europe B.V., The Netherlands
 2. DR Axion India Private Limited, India
 3. Craftsman Germany GmbH, Germany
 4. Craftsman Fronberg Guss GmbH, Germany
 5. Craftsman Fronberg Guss Immobilien GmbH, Germany
 6. Sunbeam Lightweighting Solutions Private Limited, IndiaJoint venture
 1. CarlStahl Craftsman Enterprises Private Limited, India



5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The consolidated unaudited financial results include the interim financial results of a subsidiary which has been reviewed by other auditors, whose interim financial results reflect total revenue of Rs. 40,825 lakhs, net profit after tax of Rs. 4,038 lakhs and total comprehensive income of Rs. 4,014 lakhs for the quarter ended 30 June 2025 as considered in the consolidated unaudited financial results.
7. The consolidated unaudited financial results include the interim financial results of a subsidiary which have not been reviewed / audited by its auditors, whose interim financial results reflect total revenue of Rs. 474 lakhs, net profit after tax of Rs. 56 lakhs and total comprehensive income of Rs. 297 lakhs for the quarter ended 30 June 2025 as considered in the consolidated unaudited financial results. The consolidated unaudited financial results also include the Group's share of net profit after tax of Rs. 21 lakhs and total comprehensive income of Rs. 21 lakhs for the quarter ended 30 June 2025, in respect of a joint venture, based on their interim financial results, which have not been reviewed / audited by their auditors.

According to the information and explanations given to us by the Parent's management, these interim financial results are not material to the Group.

Our conclusion is not modified in respect of matters in paragraph 6 and 7 above.

for SHARP & TANNAN
Chartered Accountants
(Firm's Registration No. 003792S)



V. Viswanathan
Partner

Membership No. 215565
UDIN: 25215565BMINJN6084

Place: Coimbatore
Date: 29 July 2025