Lecture 15 - Advanced Plotting I: Object-Oriented Plotting

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Learning Objectives

After this lesson, students will be able to:

- Utilize both the implicit and explicit plotting interfaces to create plots in Matplotlib
- Identify the key "artist" objects that are part of figures
- · Customize plot labels, ticks, markers, and legends

Check-in

- Start HW6!
- HW5 grades will come back this week

Framing

Data visualization is a very important skill for engineers

- How we communicate results to others
- Also very helpful for exploring data, troubleshooting issues, etc. when we are working on our own.
- Important to get comfortable with generating plots on the fly

For the next three lectures, we'll be taking a deep-dive into Matplotlib, the most popular plotting package in Python

- Provides MATLAB-like plotting
- Builds on the NumPy package, compatible with Pandas
- Skills we learn here are fairly transferrable to MATLAB, too!

Why did we wait so long?

- Everything in Matplotlib is an object
- Now that we know more about object-oriented programming, we can get into the weeds a bit more

When importing Matplotlib, we typically import matplotlib.pyplot as plt

- matplotlib is the overall toolset
- pyplot is the plotting interface (what we use to create figures in a MATLAB-like way)
- plt is the conventional "alias" for matplotlib.pyplot, allows us to use shorthand

```
# We'll also import numpy to generate some data
import numpy as np
```

Revisiting plot creation syntax

Let's revisit what we know so far - the basic syntax for generating a plot using Matplotlib

```
In [128... # Generate some data (simple sine curve)
x = np.linspace(0, 2*np.pi, 20)
y = np.sin(x)
```

The "implicit" approach

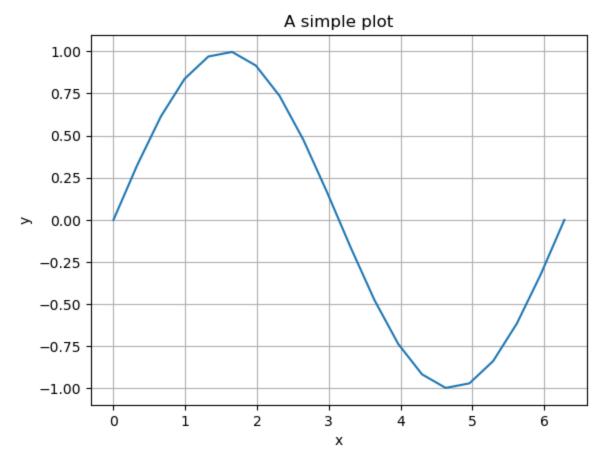
Commonly, we interface with plt and only plt for creating and customizing figures.

```
In [129... # Create an empty figure
    plt.figure()

# Plot the data
    plt.plot(x, y)

# Add labels and title
    plt.xlabel('x')
    plt.ylabel('y')
    plt.title('A simple plot')

# Add grid
    plt.grid()
```



The "explicit" approach

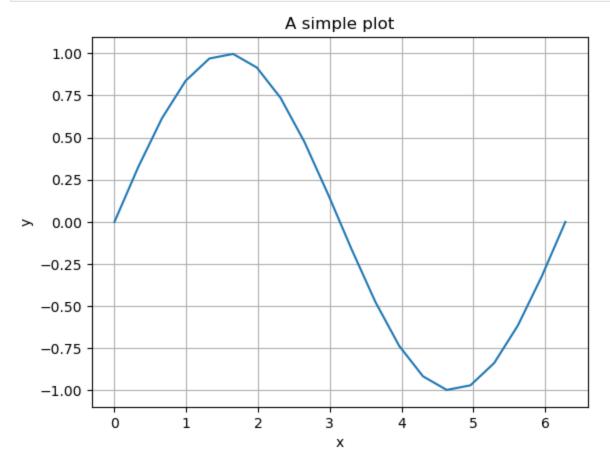
An alternative approach is to use <code>plt.subplots()</code> to create <code>Figure</code> and <code>Axes</code> **objects**, and then interface with those to create cutomsize our plot.

```
In [130... # Create a figure with a single axes on it
fig, ax = plt.subplots()

# Plot the data on axes
ax.plot(x, y)

# Add labels and title to that axes
ax.set_xlabel('x')
ax.set_ylabel('y')
ax.set_title('A simple plot')

# Add grid to the axes
ax.grid()
```



What's the difference?

In the **explicit approach**, we are using <code>pyplot</code> to create objects that represent our plot, and then interfacing with those objects directly.

- fig is an object that represents the figure
- ax is an object that represents the axes on the figure
- We talk to the axes object to plot things on it, add labels, etc.

In the **implicit approach**, we are interfacing with pyplot to do everything.

- Figure , Axes objects are present, but not directly interacted with
- pyplot interfaces with the "current figure" and "current axes"

• *Note*: We can mix the two approaches: for example, creating a Figure object with fig = plt.Figure(), but the convenience of using the implicit approach is that it handles interfacing with these objects for you.

Which to use?

I recommend that you practice using the **explicit approach** (creating your Figure and Axes objects and using them directly)

- The **implicit approach** has simple syntax, but is really only good for simple plots
- The **explicit approach** is a little bit wordier, but ultimately gives you more control, and allows you to create more intricate figures.

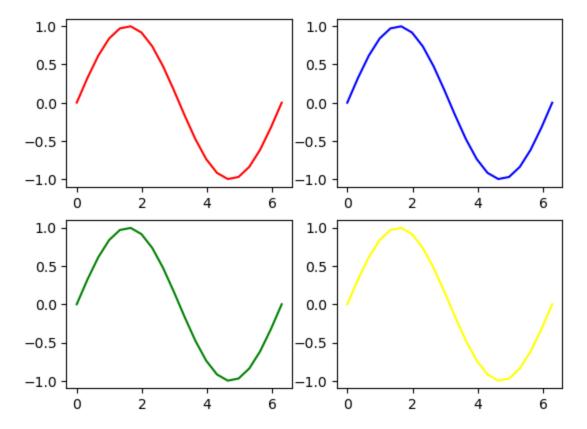
For example, with plt.subplots(), we can generate a tiled layout of multiple axes on the same figure!

- Use the optional nrows and ncols arguments
- ax becomes a NumPy array of Axes objects!

```
In [131... # Let's create a figure with 2 rows and 2 columns
fig, ax = plt.subplots(nrows=2, ncols=2)

# Talk to each axes to plot on it
ax[0,0].plot(x, y, '-', color='red')
ax[0,1].plot(x, y, '-', color='blue')
ax[1,0].plot(x, y, '-', color='green')
ax[1,1].plot(x, y, '-', color='yellow')
```

Out[131]: [<matplotlib.lines.Line2D at 0x1879ee74a30>]



```
In [132... # ax is now an array of axes objects
    print(ax)
    print(type(ax))
```

[[<AxesSubplot:> <AxesSubplot:>]

```
[<AxesSubplot:> <AxesSubplot:>]]
<class 'numpy.ndarray'>
```

Artists - The objects of Matplotlib

These plot-related objects in Matplotlib are called "Artists"

- Containers: The canvases on which we paint:
 - Figures
 - Axes
- Primitives: The things we paint on the canvas
 - Lines, text, etc

These objects have properties (AKA special attributes) that allow us to customize them.

Let's take a look at some of the properties of the figure object that we created earlier.

```
In [133... # Use the .getp pyplot function to get the properties of the figure stored in fig plt.getp(fig)
```

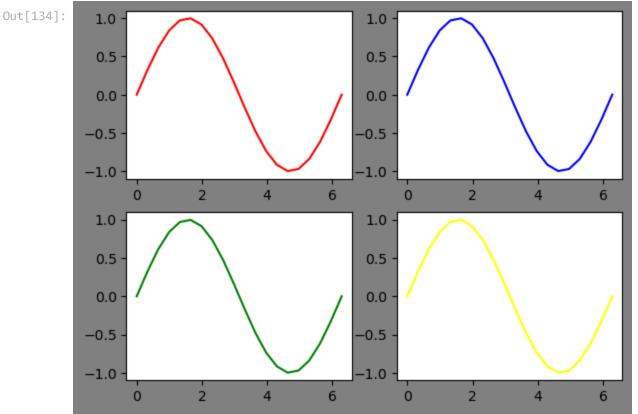
```
agg filter = None
alpha = None
animated = False
axes = [<AxesSubplot:>, <AxesSubplot:>, <AxesSubplot:>, <...</pre>
children = [<matplotlib.patches.Rectangle object at 0x0000018...
clip box = None
clip on = True
clip path = None
constrained layout = False
constrained layout pads = (0.04167, 0.04167, 0.02, 0.02)
default bbox extra artists = [<AxesSubplot:>, <AxesSubplot:>, <AxesSubplot:>, <...</pre>
dpi = 100.0
edgecolor = (1.0, 1.0, 1.0, 1.0)
facecolor = (1.0, 1.0, 1.0, 1.0)
figheight = 4.8
figure = Figure (640x480)
figwidth = 6.4
frameon = True
gid = None
in layout = True
label =
linewidth = 0.0
path effects = []
picker = None
rasterized = False
size\_inches = [6.4 4.8]
sketch params = None
snap = None
tight layout = False
transform = IdentityTransform()
transformed clip path and affine = (None, None)
url = None
visible = True
window extent = TransformedBbox(
                                    Bbox (x0=0.0, y0=0.0, x1=6.4, ...
zorder = 0
```

Let's alter some of these properties to customize our figure:

Interface with "setter" and "getter" methods

• This approach is Matplotlib's way of ensuring that these objects are used how we expect them to be used (re: privacy from object-oriented programming lesson)

```
In [134... # Set the figure background to gray
fig.set_facecolor('gray')
fig
```

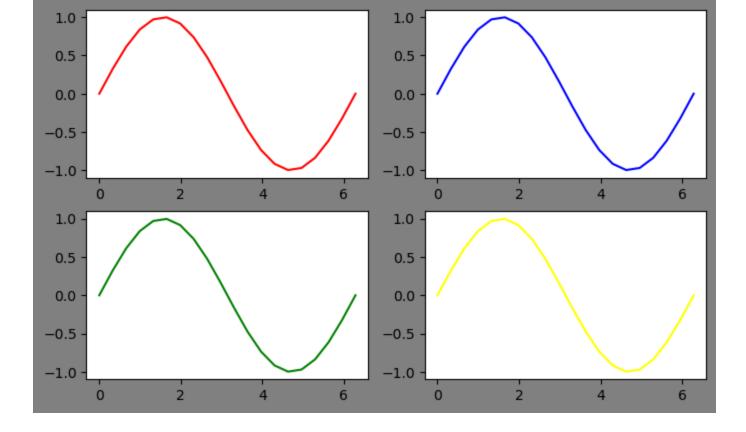


```
In [135... # Get the value of the facecolor property
fig.get_facecolor()
```

Out[135]: (0.5019607843137255, 0.5019607843137255, 0.5019607843137255, 1.0)

```
In [136... # Change the figure width to 8"
    fig.set_figwidth(8)
    fig
```

Out[136]:



What about the axes object?

Let's look at the axes in the upper left-hand corner:

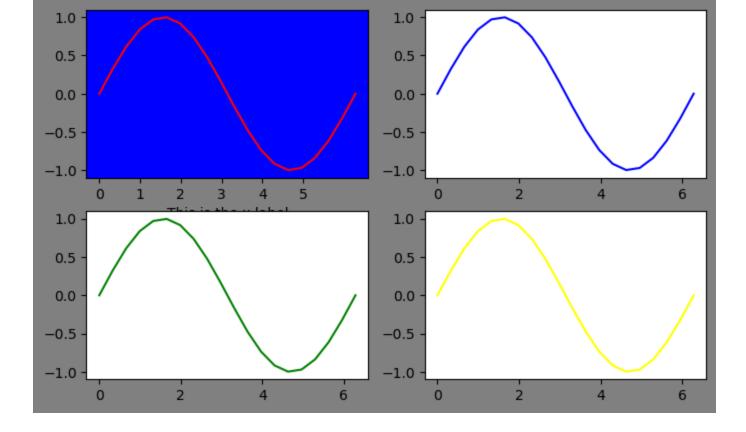
- We can interface with properties using setters and getters like before.
- We can also use the generalized .set method to set multiple properties (this works for all Artists).

```
# Take a look at the properties of the axes
In [137...
         plt.getp(ax[0,0])
             adjustable = box
             agg filter = None
             alpha = None
             anchor = C
             animated = False
             aspect = auto
             autoscale on = True
             autoscalex on = True
             autoscaley on = True
             axes locator = None
             axisbelow = line
             box aspect = None
             children = [<matplotlib.lines.Line2D object at 0x000001879EE0...</pre>
             clip box = None
             clip on = True
             clip path = None
             data ratio = 0.31722269654148383
             default bbox extra artists = [<matplotlib.lines.Line2D object at 0x000001879EE0...
             facecolor or fc = (1.0, 1.0, 1.0, 1.0)
             figure = Figure (800x480)
             frame on = True
             geometry = (2, 2, 1)
             gid = None
             gridspec = GridSpec(2, 2)
             images = <a list of 0 AxesImage objects>
             in layout = True
             label =
```

```
legend handles labels = ([], [])
            lines = <a list of 1 Line2D objects>
            navigate = True
            navigate mode = None
            path effects = []
            picker = None
            position = Bbox(x0=0.125, y0=0.53, x1=0.4772727272727274, y1...
            rasterization zorder = None
            rasterized = False
            renderer cache = <matplotlib.backends.backend agg.RendererAgg objec...</pre>
            shared x axes = <matplotlib.cbook.Grouper object at 0x000001879AA8...
            shared y axes = <matplotlib.cbook.Grouper object at 0x000001879AAB...
            sketch params = None
            snap = None
            subplotspec = GridSpec(2, 2)[0:1, 0:1]
            title =
            transform = IdentityTransform()
            transformed clip path and affine = (None, None)
            url = None
            visible = True
            window extent = TransformedBbox(
                                              Bbox (x0=0.125, y0=0.53, x1=0...
            xaxis = XAxis(100.0, 254.4)
            xaxis transform = BlendedGenericTransform(
                                                          CompositeGenericTrans...
            xbound = (-0.3141592653589793, 6.5973445725385655)
            xgridlines = <a list of 6 Line2D gridline objects>
            xlabel =
            xlim = (-0.3141592653589793, 6.5973445725385655)
            xmajorticklabels = [Text(-2.0, 0, '-2'), Text(0.0, 0, '0'), Text(2.0,...
            xminorticklabels = []
            xscale = linear
            xticklabels = [Text(-2.0, 0, '-2'), Text(0.0, 0, '0'), Text(2.0,...
            xticklines = <a list of 12 Line2D ticklines objects>
            xticks = [-2. 0. 2. 4. 6. 8.]
            yaxis = YAxis(100.0, 254.4)
            ybound = (-1.0962429423073368, 1.0962429423073368)
            ygridlines = <a list of 7 Line2D gridline objects>
            ylabel =
            ylim = (-1.0962429423073368, 1.0962429423073368)
            ymajorticklabels = [Text(0, -1.5, '-1.5'), Text(0, -1.0, '-1.0'), Tex...
            yminorticklabels = []
            yscale = linear
            yticklabels = [Text(0, -1.5, '-1.5'), Text(0, -1.0, '-1.0'), Tex...
            yticklines = <a list of 14 Line2D ticklines objects>
            yticks = [-1.5 - 1. -0.5 0. 0.5 1.]...
            zorder = 0
In [138... ax[0,0].set(xlabel='This is the x label', facecolor='blue', xticks=[0, 1, 2, 3, 4, 5])
        fiq
```

Out[138]:

legend = None



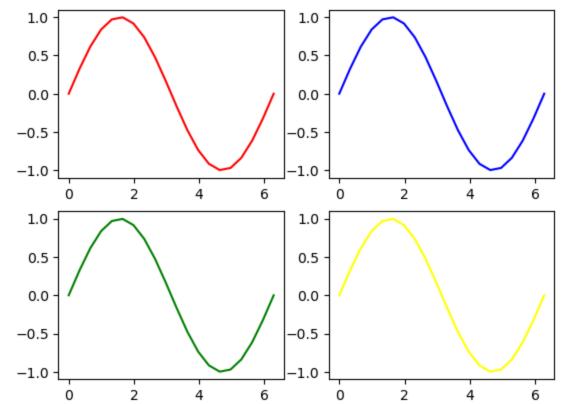
What about the lines on the plots?

These are objects too, and are returned by the Axes.plot() or pyplot.plot() methods. Let's alter our code to plot two lines on the same axes.

```
In [139... # Let's create a figure with 2 rows and 2 columns
fig, ax = plt.subplots(nrows=2, ncols=2)

# Preallocate our storage for lines
lines = np.zeros([2,2], dtype=object)

# Talk to each axes to plot on it
lines[0,0] = ax[0,0].plot(x, y, '-', color='red')
lines[0,1] = ax[0,1].plot(x, y, '-', color='blue')
lines[1,0] = ax[1,0].plot(x, y, '-', color='green')
lines[1,1] = ax[1,1].plot(x, y, '-', color='yellow')
```



```
# Look at what our array of lines looks like
In [140...
         lines
         array([[list([<matplotlib.lines.Line2D object at 0x000001879F0F8040>]),
Out[140]:
                 list([<matplotlib.lines.Line2D object at 0x000001879F0F8310>])],
                 [list([<matplotlib.lines.Line2D object at 0x000001879F0F85E0>]),
                 list([<matplotlib.lines.Line2D object at 0x000001879F0F88B0>])]],
               dtype=object)
         # Get properties of line in upper lefthand corner
         plt.getp(lines[0,0][0])
             agg filter = None
             alpha = None
             animated = False
             antialiased or aa = True
             children = []
             clip box = TransformedBbox( Bbox(x0=0.0, y0=0.0, x1=1.0, ...
             clip on = True
             clip path = None
             color or c = red
             dash capstyle = butt
             dash joinstyle = round
                                       , 0.33069396, 0.66138793, 0.9920...
             data = (array([0.
             drawstyle or ds = default
             figure = Figure (640x480)
             fillstyle = full
             gid = None
             in layout = True
             label = _child0
             linestyle or ls = -
             linewidth or lw = 1.5
             marker = None
             markeredgecolor or mec = red
             markeredgewidth or mew = 1.0
             markerfacecolor or mfc = red
             markerfacecoloralt or mfcalt = none
             markersize or ms = 6.0
             markevery = None
```

```
path = Path(array([[ 0.00000000e+00,  0.00000000e+00],
              path effects = []
              picker = None
              pickradius = 5
              rasterized = False
              sketch params = None
              snap = None
              solid capstyle = projecting
              solid joinstyle = round
              transform = CompositeGenericTransform(
                                                         TransformWrapper( ...
              transformed clip path and affine = (None, None)
              url = None
              visible = True
                                   0.33069396 0.66138793 0.99208189 1.322...
              xdata = [0.
              xydata = [[0.
                                              ] [0.33069396 0.32469947] ...
                                  0.32469947 0.61421271 0.83716648 0.969...
              ydata = [0.
              zorder = 2
In [142...
          # Set the "alpha" property to make slightly transparent
          # Set the linestyle to dashed
          # Set the line width to 3
          lines[0,0][0].set(alpha=0.5, linestyle='--', linewidth=3)
Out[142]:
            1.0
                                                 1.0
            0.5
                                                 0.5
            0.0
                                                 0.0
                                                -0.5
           -0.5
                                                1.0
           -1.0
                          2
                                                              2
                                                                       4
                                   4
                                           6
            1.0
                                                 1.0
            0.5
                                                 0.5
            0.0
                                                0.0
                                                0.5
           -0.5
           -1.0
                                                -1.0
                          2
```

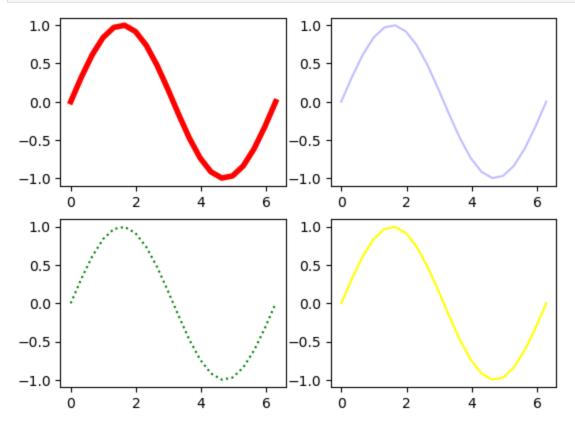
Customizing when creating

While it's important to know how to access and alter the properties of Artist objects after we create them, we can customize them right when we create them (this is what we usually do).

For example, we can customize a line object right when we create it (which is how we've been setting the colors)

```
# Preallocate our storage for lines
lines = np.zeros([2,2], dtype=object)

# Talk to each axes to plot on it
lines[0,0] = ax[0,0].plot(x, y, color='red', linewidth=4)
lines[0,1] = ax[0,1].plot(x, y, color='blue', alpha=0.25)
lines[1,0] = ax[1,0].plot(x, y, color='green', linestyle=':')
lines[1,1] = ax[1,1].plot(x, y, color='yellow')
```



Shorthand

Because plotting lines is such a common task, we can combine linestyle, markers, and color into a single line specification string.

Line styles: Type of line to be plotted

- : solid line

-- : dashed line

• : : dotted line

Markers: marker for each data point

• o : circles

• v : triangles (point down)

s : squares

d : diamonds

Color: Color of line and markers

- Commond colors have string names associated
- red or r:red
- black or k:black

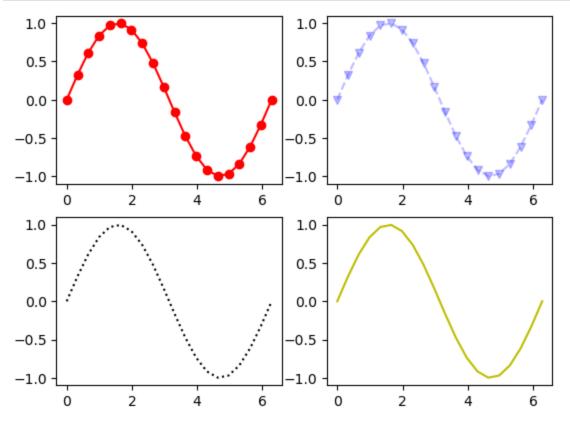
• blue or b:blue

For example:

```
In [148... # Let's create a figure with 2 rows and 2 columns
fig, ax = plt.subplots(nrows=2, ncols=2)

# Preallocate our storage for lines
lines = np.zeros([2,2], dtype=object)

# Talk to each axes to plot on it
lines[0,0] = ax[0,0].plot(x, y, '-ro') # Red line with circular markers
lines[0,1] = ax[0,1].plot(x, y, '--bv', alpha=0.25) # Dashed blue line with triangular m
lines[1,0] = ax[1,0].plot(x, y, ':k') # Black dotted line (no markers)
lines[1,1] = ax[1,1].plot(x, y, 'y') # Yellow line (solid line plotted by default)
```



Summary

Any time we are customizing our figures, we are altering the properties of the associated objects.

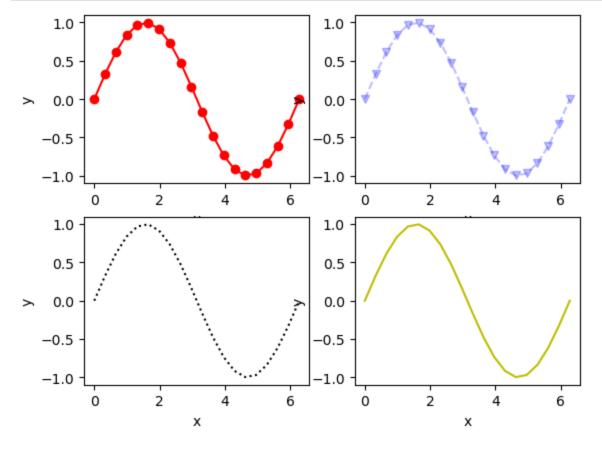
- Various "layers" of Artist objects (Axes in Figures , Axis in Axes , Tick in Axis , and lines/graphics plotted on Axes)
- Various ways of talking to these objects
 - Set properties when creating the object
 - Set properties afterward with setter and getter methods
- These objects are just like any other data we can store them in variables and arrays for referencing later.
- Highly recommend using the object-oriented method to get comfortable talking to the objects directly!

More about plt.subplots()

plt.subplots() is a super powerful function for generating quick layouts of plots, and I highly recommend that you get familiar with it! It has many quality of life features, too.

Constrained layout

Let's add axes labels to our grid of plots above:



Notice that our "x" labels on the top plots are covered up, and the "y" labels on the right-side plots reach into the left-side plots.

To avoid this, use the layout=constrained option when creating the subplots!

• This option ensures that all plot elements don't overlap

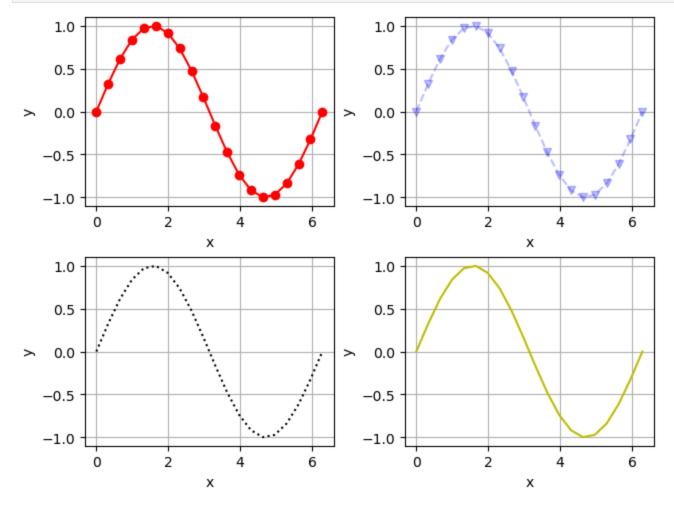
```
In [163... # Let's create a figure with 2 rows and 2 columns
nRows = 2
```

```
nCols = 2
fig, ax = plt.subplots(nrows=nRows, ncols=nCols, layout='constrained')

# Preallocate our storage for lines
lines = np.zeros([2,2], dtype=object)

# Talk to each axes to plot on it
lines[0,0] = ax[0,0].plot(x, y, '-ro') # Red line with circular markers
lines[0,1] = ax[0,1].plot(x, y, '--bv', alpha=0.25) # Dashed blue line with triangular m
lines[1,0] = ax[1,0].plot(x, y, ':k') # Black dotted line (no markers)
lines[1,1] = ax[1,1].plot(x, y, 'y') # Yellow line (solid line plotted by default)

for i in range(nRows):
    for j in range(nCols):
        ax[i,j].set(xlabel='x', ylabel='y')
        ax[i,j].grid(visible=True)
```

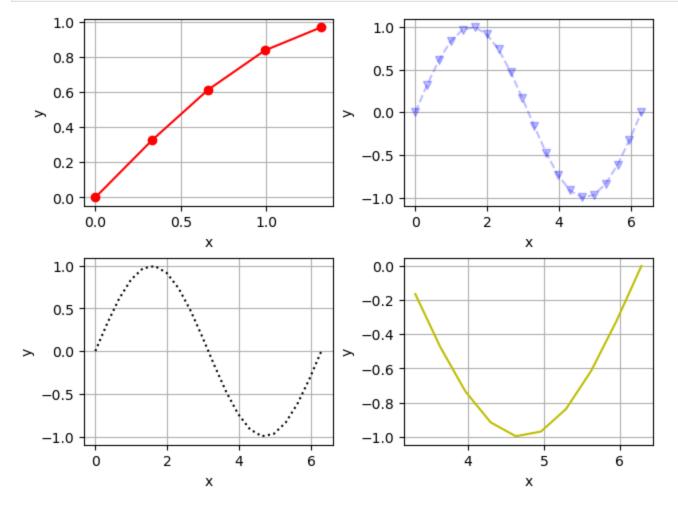


sharex and sharey

What if we plotted only part of the data on each axes?

```
lines[1,0] = ax[1,0].plot(x, y, ':k') # Black dotted line (no markers)
lines[1,1] = ax[1,1].plot(x[10:], y[10:], 'y') # Yellow line (solid line plotted by defa

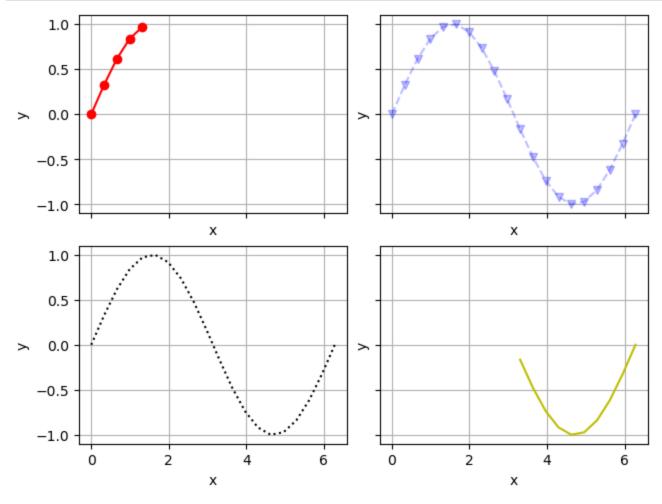
for i in range(nRows):
    for j in range(nCols):
        ax[i,j].set(xlabel='x', ylabel='y')
        ax[i,j].grid(visible=True)
```



Our axes are no longer share the same x and y limits, but maybe we could like them to.

- We could manually go through each axes and adjust the limits...
- Or we could specify sharex and sharey as True when we create the subplots to do this automatically!
- Notice that this automatically removes redundant ticks from the plot

ax[i,j].set(xlabel='x', ylabel='y')
ax[i,j].grid(visible=True)



Customizing legends

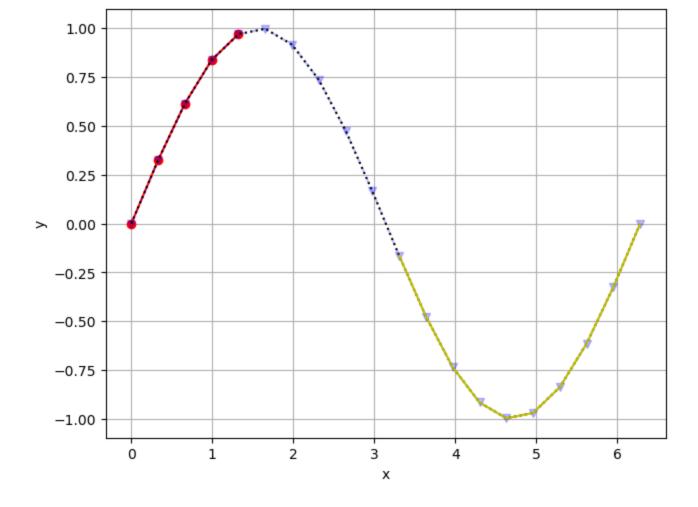
Now let's say that we want to add legend(s) to our figure. Let's consider a figure that has all of these lines on the same axes.

```
In [183... # Let's create a figure with a single axes
fig, ax = plt.subplots(layout='constrained', sharex=True, sharey=True)

# Preallocate our storage for lines
lines = np.zeros(4, dtype=object)

# Talk to each axes to plot on it
lines[0] = ax.plot(x[0:5], y[0:5], '-ro') # Red line with circular markers
lines[1] = ax.plot(x, y, '--bv', alpha=0.25) # Dashed blue line with triangular markers,
lines[2] = ax.plot(x, y, ':k') # Black dotted line (no markers)
lines[3] = ax.plot(x[10:], y[10:], 'y') # Yellow line (solid line plotted by default)

ax.set(xlabel='x', ylabel='y')
ax.grid(visible=True)
```



Calling Axes.legend() with no arguments

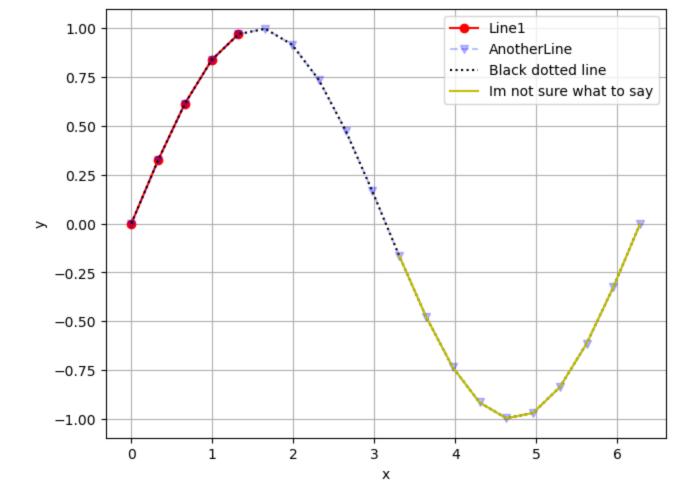
Calling .legend() on an Axes object will create a legend and populate it with the contents of the Axes .

- Legend is placed in the best
- We can specify labels at the time of plotting, or after the fact.

```
In [184... # Let's create a figure with a single axes
fig, ax = plt.subplots(layout='constrained', sharex=True, sharey=True)

# Preallocate our storage for lines
lines = np.zeros(4, dtype=object)

# Talk to each axes to plot on it
lines[0] = ax.plot(x[0:5], y[0:5], '-ro', label='Line1') # Red line with circular marker
lines[1] = ax.plot(x, y, '--bv', alpha=0.25, label='AnotherLine') # Dashed blue line wit
lines[2] = ax.plot(x, y, ':k', label='Black dotted line') # Black dotted line (no marker
lines[3] = ax.plot(x[10:], y[10:], 'y', label='I''m not sure what to say') # Yellow line
ax.set(xlabel='x', ylabel='y')
ax.grid(visible=True)
ax.legend()
```



Specifying which objects to include in the legend

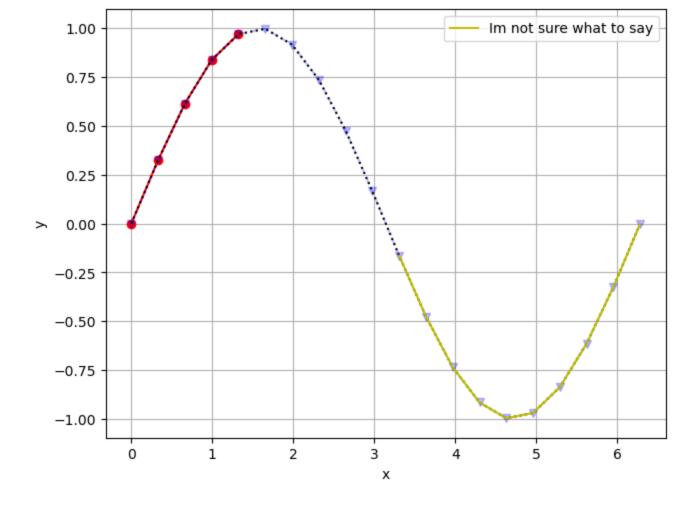
We can also manually specify which lines to put in the legend

- Use the handles argument
- Can even specify lines that are not on the axes
- For example, let's only include the last line in the legend

```
In [191... # Let's create a figure with a single axes
fig, ax = plt.subplots(layout='constrained', sharex=True, sharey=True)

# Preallocate our storage for lines
lines = np.zeros(4, dtype=object)

# Talk to each axes to plot on it
lines[0] = ax.plot(x[0:5], y[0:5], '-ro', label='Line1') # Red line with circular marker
lines[1] = ax.plot(x, y, '--bv', alpha=0.25, label='AnotherLine') # Dashed blue line wit
lines[2] = ax.plot(x, y, ':k', label='Black dotted line') # Black dotted line (no marker
lines[3] = ax.plot(x[10:], y[10:], 'y', label='I''m not sure what to say') # Yellow line
ax.set(xlabel='x', ylabel='y')
ax.grid(visible=True)
ax.legend(handles=lines[-1])
```



Customizing the legend position

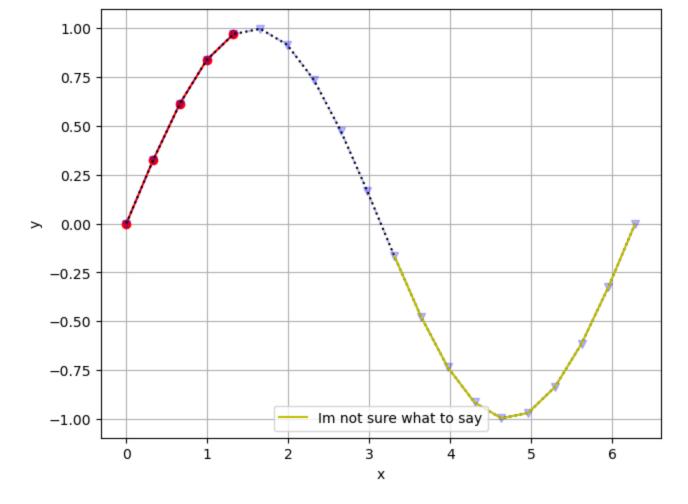
We can move the legend around by specifying qualitative locations where it should go (default is "best").

```
In [195... # Let's create a figure with a single axes
fig, ax = plt.subplots(layout='constrained', sharex=True, sharey=True)

# Preallocate our storage for lines
lines = np.zeros(4, dtype=object)

# Talk to each axes to plot on it
lines[0] = ax.plot(x[0:5], y[0:5], '-ro', label='Line1') # Red line with circular marker
lines[1] = ax.plot(x, y, '--bv', alpha=0.25, label='AnotherLine') # Dashed blue line wit
lines[2] = ax.plot(x, y, ':k', label='Black dotted line') # Black dotted line (no marker
lines[3] = ax.plot(x[10:], y[10:], 'y', label='I''m not sure what to say') # Yellow line
ax.set(xlabel='x', ylabel='y')
ax.grid(visible=True)
ax.legend(handles=lines[-1], loc='lower center')
```

Out[195]: <matplotlib.legend.Legend at 0x1879e635220>



We can have even more control over where the legend is positioned by altering the bbox_to_anchor property of the legend:

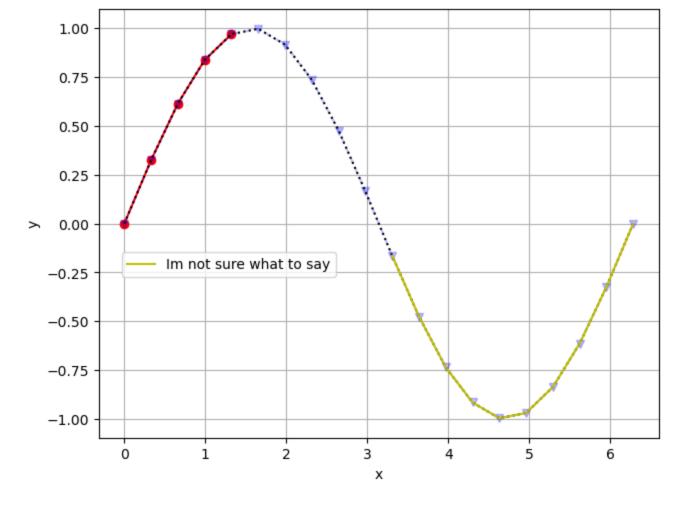
- Sets the part of the legend specified by loc at the location specified by the bbox_to_anchor
- For example, to set the upper-right-hand corner of the legend to the center of the axes:
 - Set loc to 'upper right'
 - Set bbox_to_anchor to 0.5 0.5 (half width of axes, half height of axes, starting from bottom left-hand corner)

```
In [213... # Let's create a figure with a single axes
fig, ax = plt.subplots(layout='constrained', sharex=True, sharey=True)

# Preallocate our storage for lines
lines = np.zeros(4, dtype=object)

# Talk to each axes to plot on it
lines[0] = ax.plot(x[0:5], y[0:5], '-ro', label='Line1') # Red line with circular marker
lines[1] = ax.plot(x, y, '--bv', alpha=0.25, label='AnotherLine') # Dashed blue line wit
lines[2] = ax.plot(x, y, '-'k', label='Black dotted line') # Black dotted line (no marker
lines[3] = ax.plot(x[10:], y[10:], 'y', label='I''m not sure what to say') # Yellow line
ax.set(xlabel='x', ylabel='y')
ax.grid(visible=True)

# Create legend
fig.legend(handles=lines[-1], loc='upper right', bbox_to_anchor=[0.5,0.5])
```



We can even use this to put the legend outside of the Axes

• Set bbox_to_anchor to [1, 1.25]. This sets the x position of the legend box's upper right hand corner to the full width of the axes, and the height to 1.25 of the Axes height (starting from the bottom lefthand corner)

```
In [214... # Let's create a figure with a single axes
fig, ax = plt.subplots(layout='constrained', sharex=True, sharey=True)

# Preallocate our storage for lines
lines = np.zeros(4, dtype=object)

# Talk to each axes to plot on it
lines[0] = ax.plot(x[0:5], y[0:5], '-ro', label='Line1') # Red line with circular marker
lines[1] = ax.plot(x, y, '--bv', alpha=0.25, label='AnotherLine') # Dashed blue line wit
lines[2] = ax.plot(x, y, ':k', label='Black dotted line') # Black dotted line (no marker
lines[3] = ax.plot(x[10:], y[10:], 'y', label='I''m not sure what to say') # Yellow line
ax.set(xlabel='x', ylabel='y')
ax.grid(visible=True)

# Create legend
fig.legend(handles=lines[-1], loc='upper right', bbox_to_anchor=[1,1.1])
```

Out[214]: <matplotlib.legend.Legend at 0x187a07d4fa0>

— Im not sure what to say

