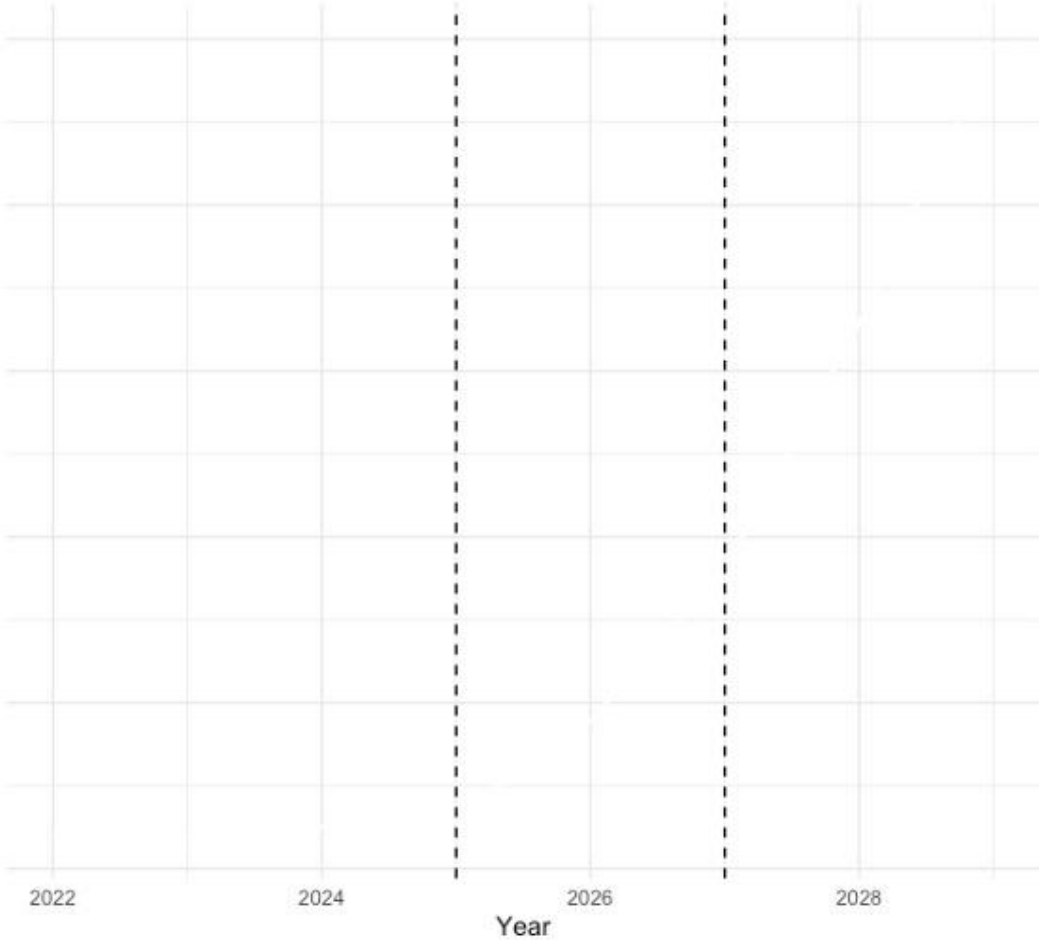
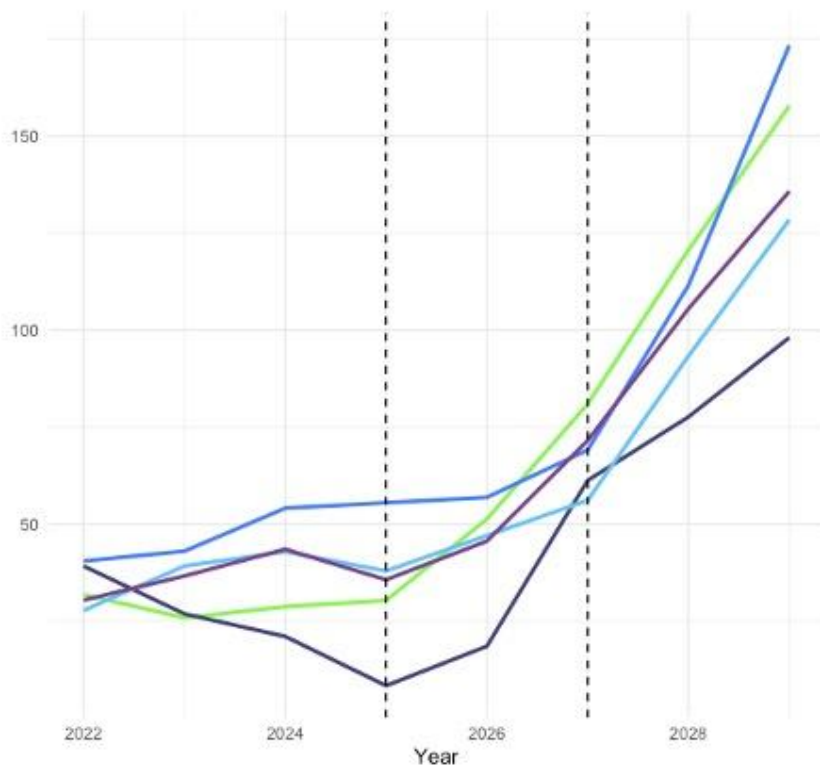


2025 - 2027

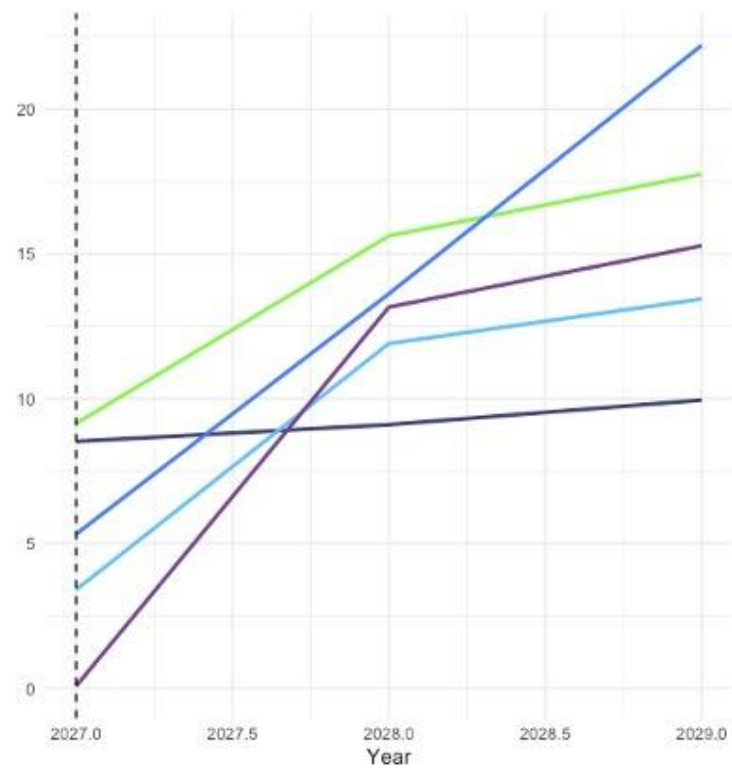


# Stock

Price



Earnings  
per Share



P/E: 7.8

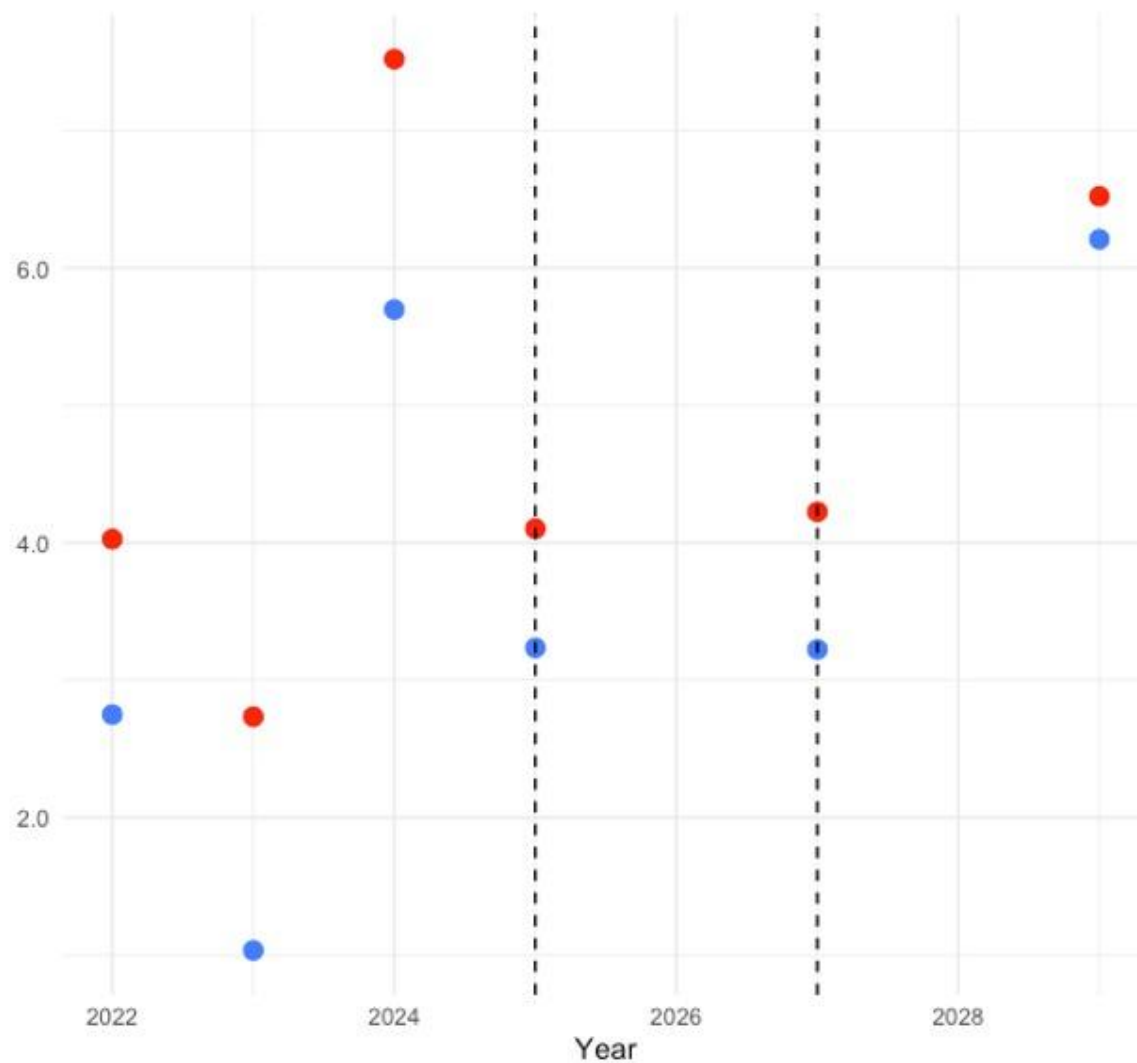
Andrews

Ferris

Erie

Baldwin

Chester



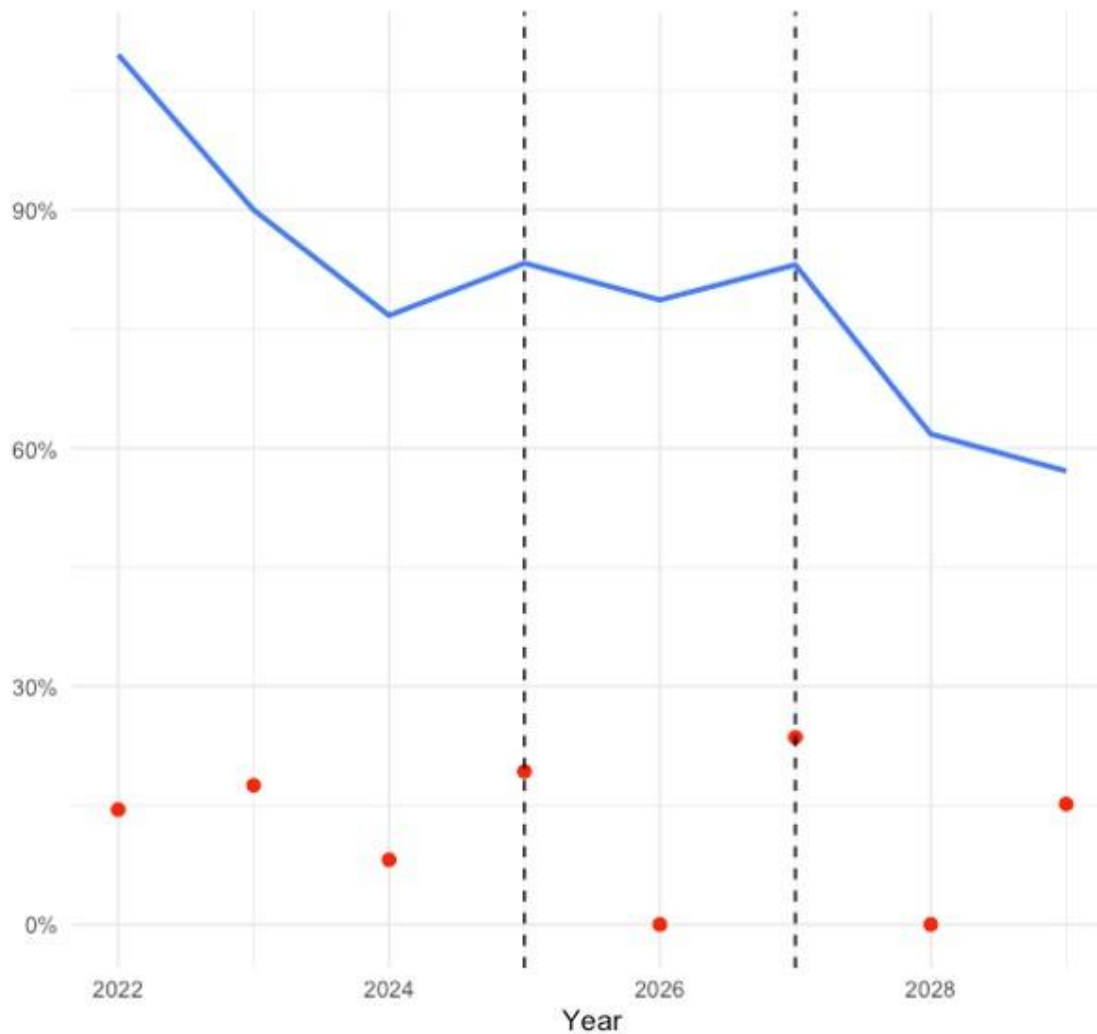
## Liquidity

Current Ratio

Quick Ratio

In 2029  
Current Ratio: 6.52  
Quick Ratio: 6.20

Our company cash position was 51 million in 2027, 33 million in 2028, ending at 70 million 2029. Lost 9 million in 2028 due to poor production planning, rectified this the next year. We are not limited in our access to capital due to our high trading price.



## Leverage

■ Total Debt/  
Total Equity

■ Short Term %  
of Total Debt

Debt has remained stable across 8 years starting at \$68 million and ending at \$99 million.

### Total Debt / Total Equity

December 2028: 62%.

This number has been consistently dropping by 10% over 7 years, starting at 106% debt.

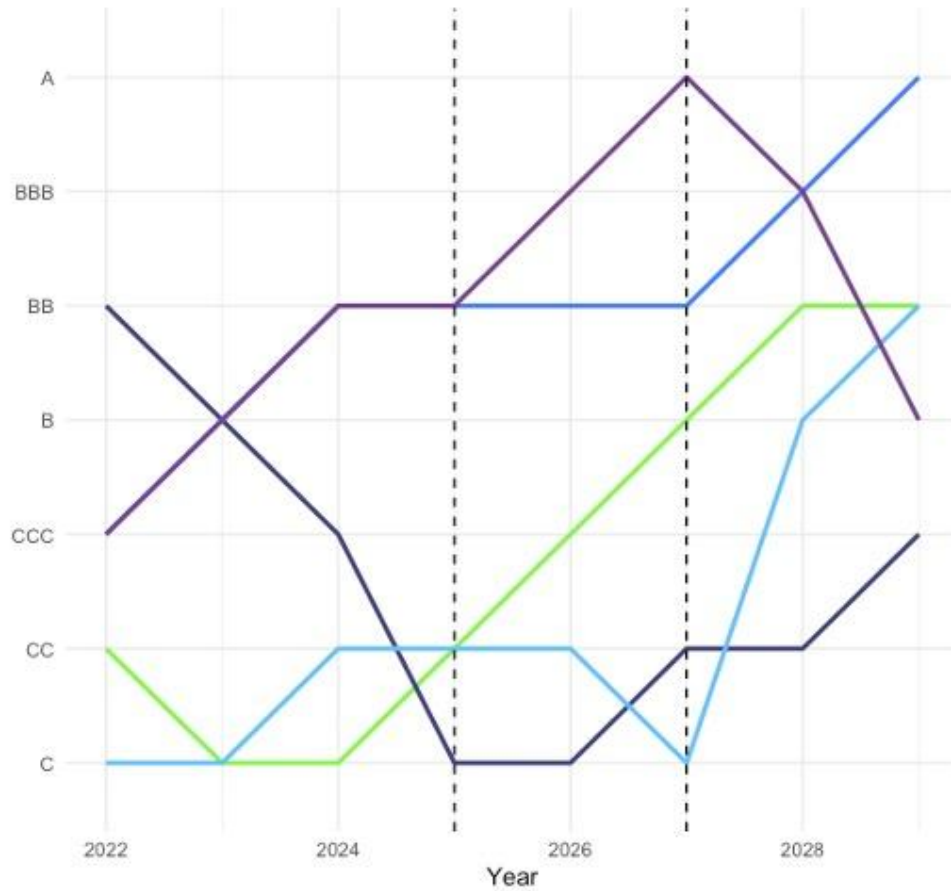
December 2029: 57%.

### Short term Debt % of Total Debt

December 2029: 15%

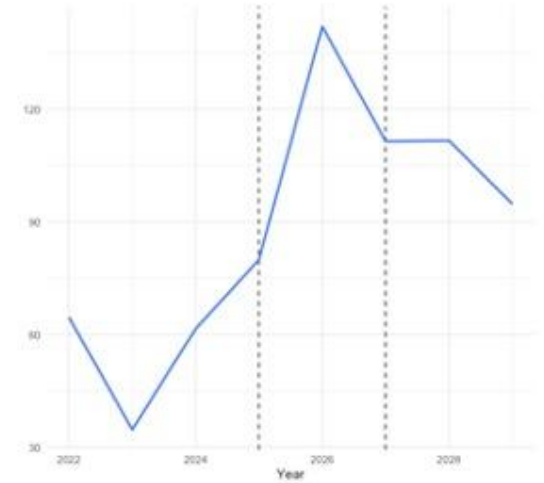
An operating leverage of 1.57.

### Bond rating

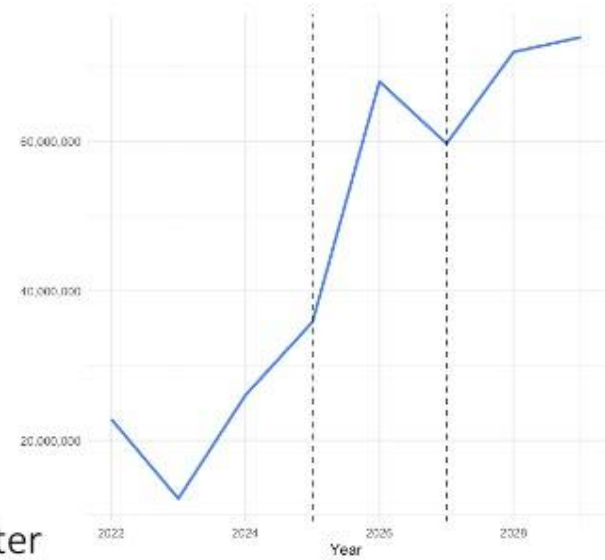


■ Andrews
 ■ Ferris
 ■ Erie
 ■ Baldwin
 ■ Chester

### Days of Working Capital



### Working Capital

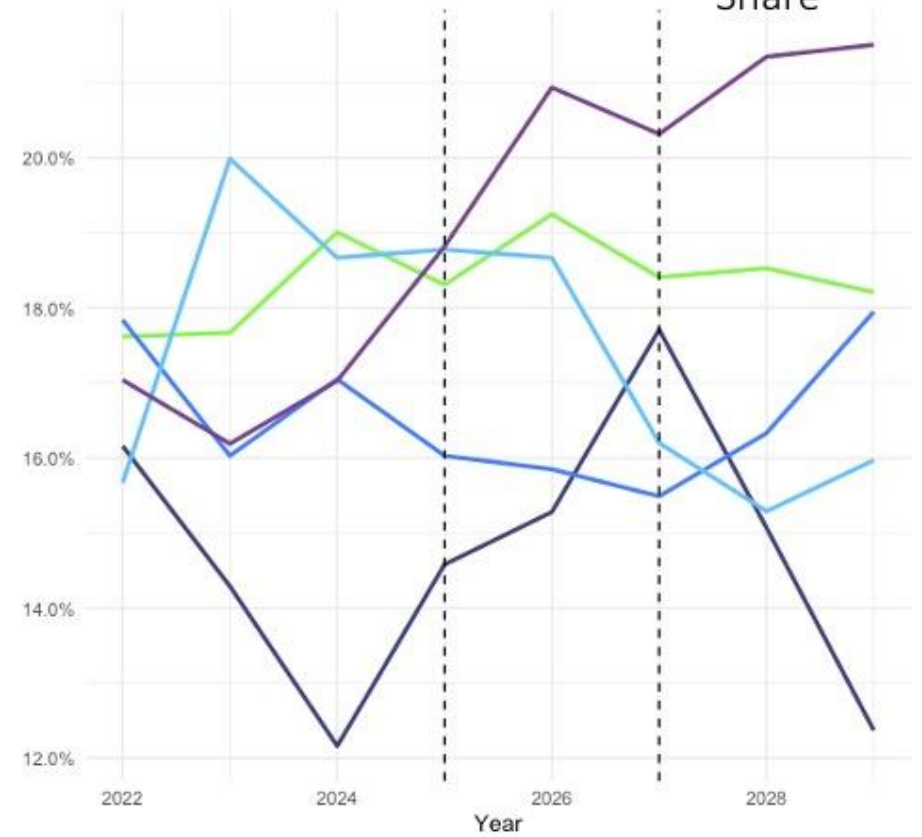


### Working Capital

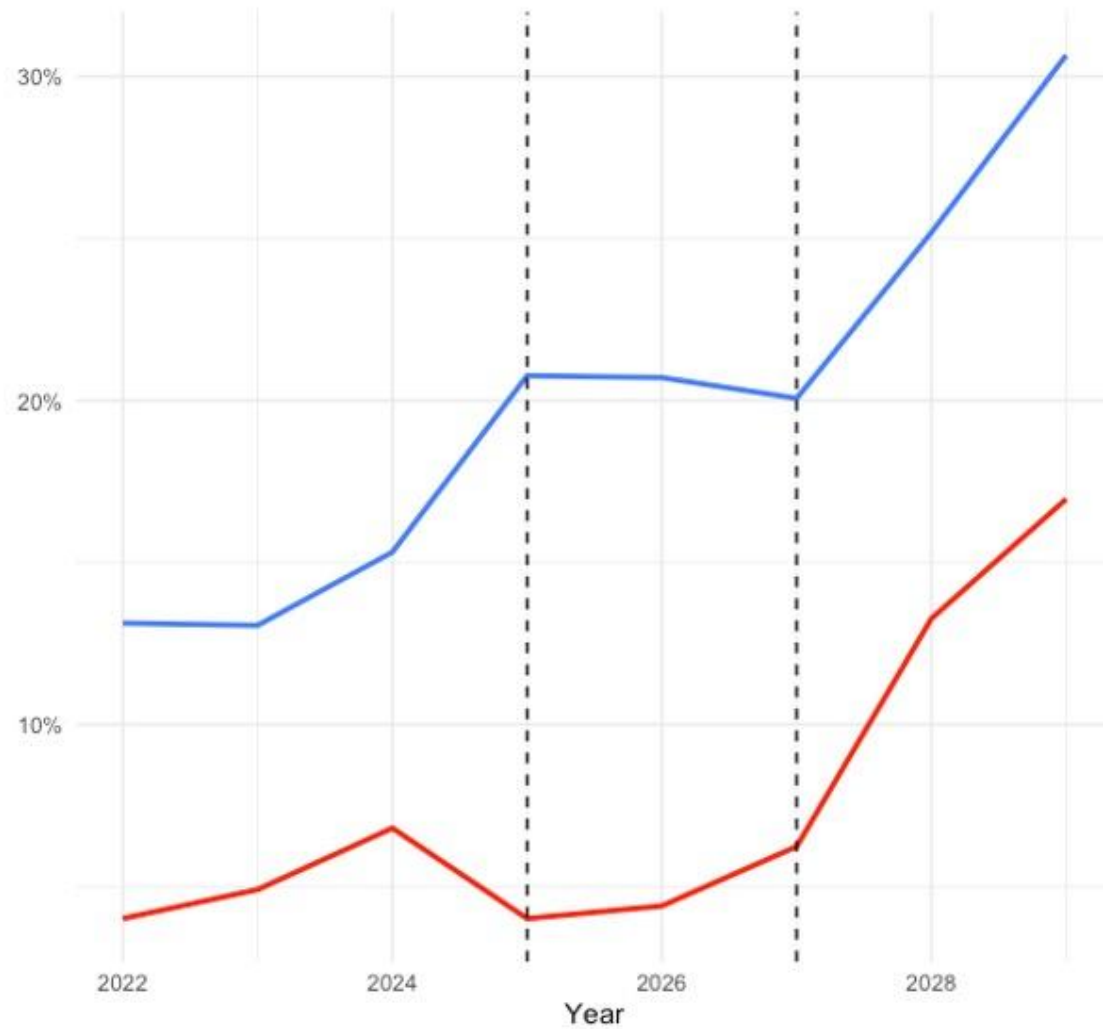
## Profitability



## Market Share



Andrews Ferris Erie Baldwin Chester



Gross  
Margin

Net  
Margin

A 24% increase in  
gross margin  
2028: 25%  
2029: 31%

A 30% increase in net  
margin  
2028: 13%  
2029: 17%