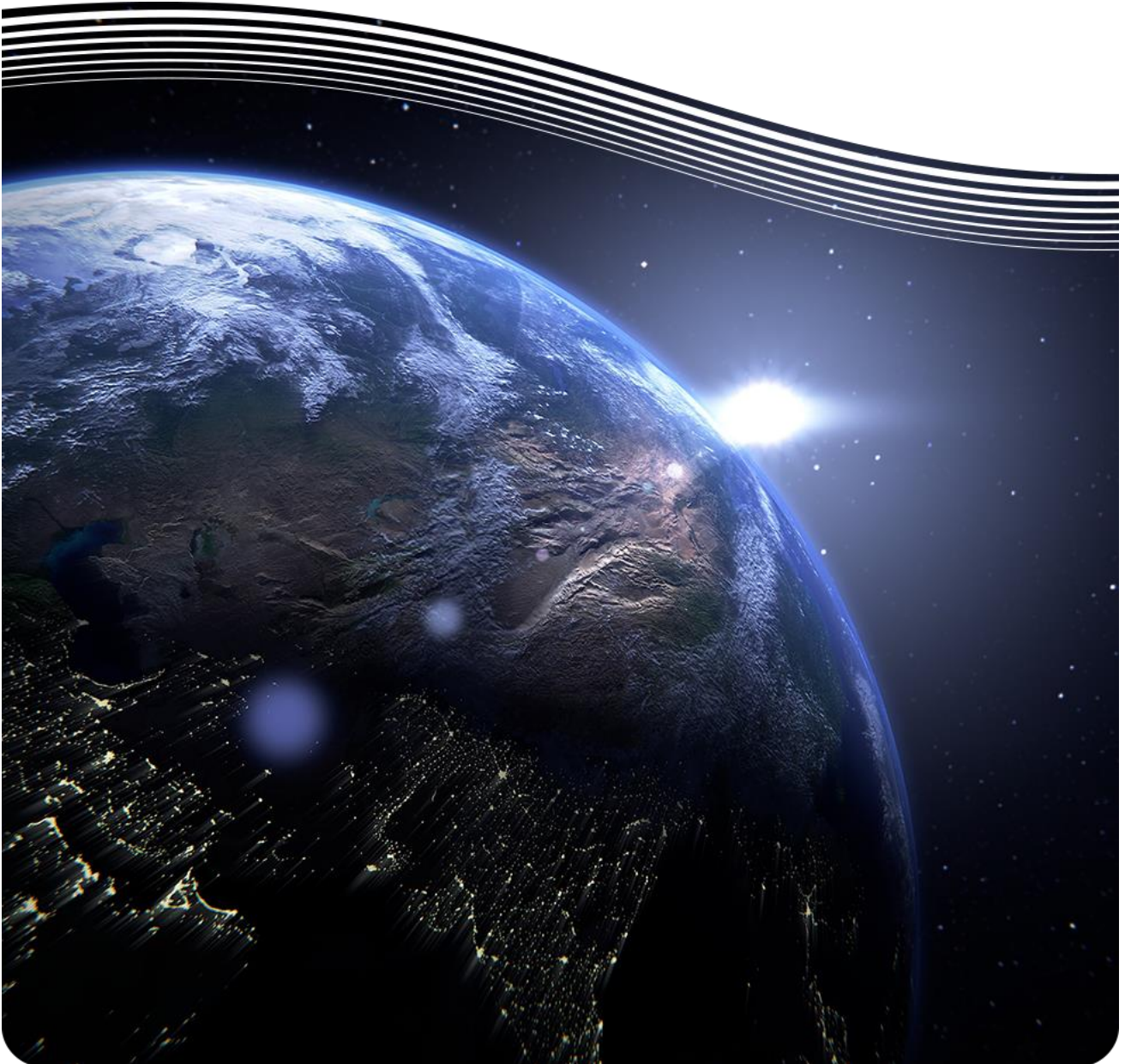


ADIB SECURITIES Weekly Report

30 APRIL – 05 MAY



Global Snapshot

INTERNATIONAL INDICES WEEKLY CHANGE

International Indices	Last Value	Change	Weekly Change %
Dow Jones Indus. AVG	21,006.94	66.43	0.32%
S&P 500 Index	2,399.29	15.09	0.63%
NASDAQ Composite Index	6,100.76	53.15	0.88%
Euro stoxx 50 Pr	3,658.79	99.20	2.79%
FTSE 100 Index	7,297.43	93.49	1.30%
CAC 40 Index	5,432.40	165.07	3.13%
DAX Index	12,716.89	278.88	2.24%
NIKKEI 225	19,445.70	248.96	1.30%
HANG SENG Index	24,476.35	-138.78	-0.56%
S&P BSE SENSEX Index	29,858.80	-59.60	-0.20%

MENA INDICES WEEKLY CHANGE

GCC Indices	Last Value	Change	Weekly Change %
Saudi SE	6,924.08	25.08	0.36%
DFM	3,419.73	-50.09	-1.44%
ADX	4,617.16	95.53	2.11%
Kuwait SE	6,752.79	-66.25	-0.97%
Qatar SE	9,938.28	-259.05	-2.54%
Muscut SE	5,475.92	1.38	0.03%
Bahrain SE	1,331.21	-5.44	-0.41%

COMMODITIES WEEKLY PRICE CHANGES

Commodity	Last Value	Weekly Change	Weekly Change %
WTI Crude Oil (Nymex)	USD 46.22	-3.11	-6.30%
Brent Crude	USD 49.10	-2.95	-5.67%
GOLD (spot)	USD 1,228.01	-40.27	-3.18%

NEWS — REGIONAL WEEKLY HIGHLIGHTS

- **QATAR – Qatar registers \$2.69 billion trade surplus in March:** Qatar has registered a trade surplus of QR9.9bn in March, which represents a year-on-year growth of nearly 71%, data released by the Ministry of Development Planning and Statistics show.
- **KSA – Profit leaps 80% at Saudi's SABIC in Q1 as product prices improve:** Net profit at Saudi Basic Industries Corp (SABIC) , one of the world's biggest petrochemical producers, jumped 80 percent from a year earlier in the first quarter of 2017 on the back of higher sales prices for its products.
- **KSA – Saudi Aramco to boost oil loading capacity with reopened terminal:** State oil giant Saudi Aramco plans to launch its overhauled Muajiz oil terminal on the Red Sea next year, lifting its total loading and export capacity to as much as 15 million barrels per day, Saudi officials said.
- **GCC budget deficits shrink on spending cuts, higher oil prices:** Budget deficits of GCC countries are shrinking fast on recent increase in oil prices and spending cuts implemented by the governments across the region, according to International Monetary Fund (IMF).
- **KSA – Saudi prince: Aramco stake sale won't be far off 5%, will happen in 2018:** The planned sale of a stake in national oil giant Saudi Aramco will occur through an initial public offer of shares in 2018, and the stake sold "will be not be very far off 5 percent", Deputy Crown Prince Mohammed bin Salman said on Tuesday.
- **KSA – Saudi Aramco to dilute stake in Sadara Chemicals via IPO -exec:** National oil firm Saudi Aramco plans to cut its stake in Sadara Chemical Co, a joint venture with U.S. company Dow Chemical, via an initial public offer of shares, Sadara chief executive Ziad al-Labban said on Wednesday.
- **KSA – London tries to lure Saudi Aramco with new listing structure - sources:** The London Stock Exchange is working on a new type of listing structure that would make it more attractive for oil giant Saudi Aramco to join the bourse, sources familiar with the discussions said.

Local Snapshot

DFM - WEEKLY FOREIGNERS' TRADE

DFM	Last Value	Weekly Change %	Weekly Change	YTD
AIRARABIA	1.03	-0.17%	-7,933,390	-2.93%
AMLAK	1.06	-0.07%	-1,050,000	0.07%
ARTC	0.83	-0.25%	-11,537,663	1.84%
DAMAC	2.61	0.08%	4,840,000	-3.79%
DFM	1.18	0.01%	800,000	-0.07%
DIB	5.79	0.00%	0	0.43%
DIC	2.15	0.15%	6,074,314	1.15%
DSI	0.443	0.22%	5,027,103	-2.67%
EMAAR	7.28	0.09%	6,443,765	0.93%
EMAARMALLS	2.51	-0.06%	-7,808,580	-0.14%
GFH	2.33	-0.08%	-1,805,267	-1.13%
UPP	0.99	0.21%	7,795,114	0.19%

ADX - WEEKLY FOREIGNERS' TRADE

ADX	Last Value	Weekly Change %	Weekly Change	YTD
ALDAR	2.21	0.13%	10,221,418	0.08%
DANA	0.44	-0.02%	-1,393,723	-2.03%
ESHRAQ	1.12	0.00%	0	-1.91%
ETISALAT	17.75	0.00%	0	-1.37%
MANAZEL	0.54	-0.04%	-1,000,000	-0.37%
METHAQ	0.83	0.03%	45,000	-0.51%

WEEKLY TOP TRADED VALUE

Symbol	Close	Traded Value
GFH	2.330	590,596,444
AMANAT	1.17	359,249,018
ARTC	0.83	246,155,450
NBAD	11.50	211,834,095
UPP	0.99	206,414,159

NEWS — LOCAL WEEKLY HIGHLIGHTS

- **First Abu Dhabi Bank's liquidity rises to \$36.6bln:** First Abu Dhabi bank's liquidity surged to AED 134.4 billion (\$36.6 billion) during the Q1 2017 from AED130 billion by the end of 2016 as per the financial statements released by the new banking entity created after the merger of the National Bank of Abu Dhabi and First Gulf Bank.
- **GFH – GFH cancels plan to delist from Boursa Kuwait:** Gulf Finance House (GFH) said on Monday it has cancelled its intention to delist from Boursa Kuwait.
- **DSI – Drake & Scull aims to raise \$245million in equity this year: CEO.**
- **Net foreign investments falls in first quarter on ADX:** Abu Dhabi Securities Exchange said on Monday the net foreign investments during the first quarter of 2017 in Abu Dhabi Securities Exchange (ADX) reached Dh1 billion, compared with Dh1.7 billion in 2016.
- **Institutional investors invest \$599mln on Dubai's DFM:** Dubai Financial Market (DFM) said on Tuesday the net investments from institutional investors stood at Dh2.2 billion, accounting for 30 per cent of trading activity.
- **ARTC – reports Net profit attributable to the parent increased by AED 64 million to AED 18 million vs. a net loss of AED 46 million in 1Q16.**
- **GFH – GFH reports net profit of \$32 Million attributed to shareholders for the first quarter of 2017.**
- **UCC – net profit realized for the 1st quarter 2017 amounting to AED 15.661 Million VS AED 11.353.**
- **DEYAAR – first quarter net profit fell to Dh32 million from Dh51 million in the same period last year due to the write back of provision for impairment of investment of an associate.**
- **ARMX – Q1 Net Profits decreased 5% to AED 91.8 million vs AED 96.9 million in Q1 2016.**
- **DP World container first quarter volumes up 5.7%:** DP World said on Thursday it handled 16.4 million twenty-foot equivalent units (TEUs) in the first quarter of 2017 across its global portfolio of terminals.

WEEKLY GAINERS

Symbol	Close	Change	Change %
TOP 5 DFM			
OIC	2.05	0.26	14.53
AMANAT	1.17	0.13	12.50
ALSALAMKW	0.653	0.057	9.56
GULFNAV	1.44	0.12	9.09
ALSALAMSUDAN	1.93	0.09	4.89
TOP 5 ADX			
DRIVE	9.00	0.90	11.11
BILDCO	0.59	0.05	9.26
ADNH	3.20	0.20	6.67
SIB	1.40	0.07	5.26
NBAD	11.50	0.50	4.55

WEEKLY SHARI'A TRADE

Markets	Total Traded Value	Market Share
DFM	1,738,431,218	77.73%
ADX	439,354,603	58.23%

CALENDER

Date	Company	Event	Time
30/04/2017	DEYAAR	BOD Meeting to review the first quarter audited financial statement 2017, and discuss normal administrative and business activities.	2:00 PM
	SALAMA	2nd Annual General Meeting.	2:30 PM
	AMAN	2nd Annual General Meeting.	4:00 PM
02/05/2017	GFH	BOD Meeting to discuss and approve the financial results for Q1-2017 (period ending 31st March 2017)	2:00 PM
03/05/2017	SALAM_BAH	BOD Meeting to discuss and approve the financials for the first quarter ending 31st March 2017.	1:00 PM
	AGHTIA	last trading date for the entitlement for 15% cash dividends.	
	UPP	last trading date for the entitlement for 8% bonus shares.	
	NMDC	last trading date for the entitlement for 15% cash dividends.	
04/05/2017	ARTC	BOD Meeting to review and approve the minutes of the previous board meeting, review the recommendations of the audit committee, review and approve the interim consolidated financial statements for the period ended 31 march 2017, and any other business.	8:00 AM
	DIC	BOD Meeting to consider the election of the chairman, vice chairman and formation of Board committees, and approve the condensed consolidated interim financial statements for the period ended 31st march 2017 and publication thereof, and other business with the permission of the chairman.	2:00 PM
	UPP	BOD meeting to discuss future strategy of the company, and any other business.	2:00 PM
	SALAMA	BOD meeting to consider the election of the chairman, vice chairman and formation of Board committees, and regular affairs and any other issues.	4:00 PM
	DSI	2nd Annual General Meeting.	4:00 PM

WEEKLY LOSERS

Symbol	Close	Change	Change %
TOP 5 DFM			
DARTAKAFULRI	0.19	-0.119	-38.39
ARTC	0.83	-0.07	-7.78
EKTTITAB	0.46	-0.03	-6.12
GGICO	0.42	-0.022	-4.97
SHUAA	1.57	-0.08	-4.85
TOP 5 ADX			
FH	1.44	-0.21	-12.73
CBI	1.58	-0.17	-9.71
NBQ	2.80	-0.30	-9.68
AXAGCIC	0.66	-0.07	-9.59
OEIHC	0.78	-0.08	-9.30

WEEKLY INDIVIDUAL & INSTITUTIONAL TRADE

	Institutions		Individuals	
	Traded value	Market share	Traded value	Market Share
DFM	1,475,564,957	32.99%	2,997,151,728	67.01%
ADX	859,026,525	56.77%	654,200,565	43.23%