VendorID	Company_Name	Company_Website	Description	Established_Year	No_Employees	Last_Reviewed	Last_Demo	Additional_Info	Internal_Pro_Services	ProductID	Software_Name	Type_Of_Software	Business_Areas	Modules	Financial_Service_Clients	Cloud_Service_Type

| 1 | ADDEPAR, INC. | https://addepar.com/ | An American wealth management platform for registered investment advisors, specializing in data aggregation, analytics, and portfolio reporting. | 01/01/2009 00:00:00 | 1000 | 18/01/2023 00:00:00 | 18/01/2023 00:00:00 | Addepar software facilitates both visualizing an investment portfolio's exposures at the individual asset class and also tabulating the portfolio's total value according to real time value of the assets under management. In Septem | False | 1 | ADDEPAR | Wealth Management | Data Aggregation, Analytics Portfolio Reporting | Addepar | Wealth Management, Family Offices, Broker Dealers | Based |

							ber 2016, Salesforce.com announced their partnership with Addepar for Salesforce's Wave Financial Services Cloud for financial advisers, making it easier to see across asset classes and produce a single visual for their clients.							

1	ADDEPAR, INC.	https://addepar.com/	An American wealth management platform for registered investment advisors, specializing in data aggregation, analytics, and portfolio reporting.	01/01/2009 00:00:00	1000	18/01/2023 00:00:00	18/01/2023 00:00:00	Addepar software facilitates both visualizing an investment portfolio's exposures at the individual asset class and also tabulating the portfolio's total value according to real time value of the assets under management. In Septem	False	17	code	gfgg	kjkk	jjjh	jjhj	Native

								ber 2016, Salesforce.com announced their partnership with Addepar for Salesforce's Wave Financial Services Cloud for financial advisers, making it easier to see across asset classes and produce a single visual for their clients.							

| 2 | BOC Group | https://www.boc-group.com/en/adoit/ | ADOIT is an enterprise architecture management tool that provides functionalities and methods for enterprise analysis, design, planning, and implementation. The platform supports alignment and improvement of dependencies between | 01/02/1995 00:00:00 | 2500 | 03/08/2022 00:00:00 | 25/07/2022 00:00:00 | Gartner Magic Quadrant Leader in EA 2022 ADOIT is based on various international standards such as TOGAF, ArchiMate, ITIL, and COBIT. It is ArchiMate 3.1 and TOGAF-9 certified. ADOIT is used for the optimization of | True | 26 | jkj | fgfg | rdr | rfd | ttfgf | Enabled |

			business and IT as well as manages and analyses the dependencies between different organizational assets.					enterprise architectures. It covers a wide application field from the establishment of EA know-how, the definition and implementation of architectural principles, the establishment of business capability management, installation of complia						

								nce and IT risk management, to the integration of process management initiatives.								

2	BOC Group	https://www.boc-group.com/en/adoit/	ADOIT is an enterprise architecture management tool that provides functionalities and methods for enterprise analysis, design, planning, and implementation. The platform supports alignment and improvement of dependencies between	01/02/1995 00:00:00	2500	03/08/2022 00:00:00	25/07/2022 00:00:00	Gartner Magic Quadrant Leader in EA 2022 ADOIT is based on various international standards such as TOGAF, ArchiMate, ITIL, and COBIT. It is ArchiMate 3.1 and TOGAF-9 certified. ADOIT is used for the optimization of	True	2	ADOIT	Enterprise Architecture	Enterprise Architecture	Enterprise Architecture Suite		Enabled

			business and IT as well as manages and analyses the dependencies between different organizational assets.					enterprise architectures. It covers a wide application field from the establishment of EA know-how, the definition and implementation of architectural principles, the establishment of business capability management, installation of complia						

							nce and IT risk management, to the integration of process management initiatives.							

| 3 | BOC Group | https://www.boc-group.com/en/adonis/ | a Business Process Management (BPM) tool, used for documentation, analysis, and optimization of business processes. It enables the visualization of process flows and standard operating procedures (SOPs), provides visibility into | 01/02/1995 00:00:00 | 2500 | 03/01/2023 00:00:00 | 25/07/2023 00:00:00 | ADONIS is designed as a golden source of organizations' process data, and thus supports the end-to-end management and improvement of their business processes.[1] It is an HTML 5 web-based application, fully BPMN 2.0 complia | True | 3 | ADONIS | Business Process Management | Process Automation, Business Process Management, Ideation, Audit, Compliance, Integration | Business Process Management | Asset Management, Investment Banks " | Enabled |

			how they operate, and helps increase their efficiency by revealing redundant efforts and opportunities for improvement.					nt, and conformant with various other international standards and best practices such as BPMM, DMN and ISO 9000.								

| 4 | BOC Group | https://www.boc-group.com/en/adogrc/ | Governance, risk, control and compliance suite. | 01/02/1995 00:00:00 | 2500 | 03/01/2023 00:00:00 | 25/07/2023 00:00:00 | | True | 4 | ADOGRC | Governance | Risk Management, Compliance, Security, Regulation, Audit | Risk Management, Compliance & Policy Management, Information Security Management, System, General Data Protection Regulation, Internal Revision & Audit Management | Asset Management, Investment Banks | Enabled |

| 5 | Allvue | https://www.allvuesystems.com/ | Allvue Systems is a leading provider of investment management solutions for fund managers, investors, and administrators in the alternative investments industry | 15/07/2007 00:00:00 | 250 | 08/02/2023 00:00:00 | 08/02/2023 00:00:00 | | True | 5 | Allvue | Alternative investment | Capital Raising, Sourcing & Execution, Investment Management, Back Office, Investment Management | Pipeline Management, Research Management, Trade Order Management, Compliance, Portfolio Management, Fund Performance & Portfolio Monitoring, Performance Attribution, Fund Finance, Business Intelligence, | Alternative Asset Managers, Fund Administrators, Retail Banking, Insurance, Family Office | Based |

														Fund Accounting, Investment Accounting, Corporate Accounting, Investor Portal, Asset Servicing Equity Essentials, Private Equity Essentials, Venture Capital Essentials		

| 6 | AltHub | https://althub.com/ | Enhance and transform raw data into ready-to-use products for investment and corporate users. Uses machine learning to test various use cases, generate signals and verify the insights of the data. Built as a sales enablement platform | 16/02/2017 00:00:00 | 50 | 23/02/2023 00:00:00 | 23/02/2023 00:00:00 | | False | 6 | Invisage | Data Transformation, Alternative Investments | Identify and validate data, Data preparation, Machine Learning for data, Verification and signal, Identification | Invisage Platform | Alternative Asset Managers | |

			, AltHub supports all sales and marketing workflows while elevating the presentation of data.												

| 7 | Alveo | https://www.alveotech.com/ | Cloud-based market data integration, reference data, analytics and Data-as-a-Service solutions for financial services. | 25/09/1991 00:00:00 | 50 | 07/03/2023 00:00:00 | 07/03/2023 00:00:00 | | False | 7 | Alveo | Data Management | Data Sourcing, Data Mastering, Data Quality, Data Access, Data Distribution, Data Analytics | Market Data in the cloud, Data Management & Analytics, Risk Data Management, ESG Data Management, Independent Valuation, Regulatory reporting | Retail Banking, Asset Managers, Insurance Companies, Central Banks, Clearing Houses | Native |

| 8 | Appian | https://appian.com/ | Build applications and workflows rapidly, with a low-code automation platform, utilising AI. | 25/12/2016 00:00:00 | 1500 | 05/04/2023 00:00:00 | 05/04/2023 00:00:00 | low-code application development, digital process automation (DPA), intelligent business process management systems (iBPMS), and dynamic case management (DCM). | True | 8 | Appian | Process Automation | Process Automation | Appian Platform | Wealth Management, Asset Management, Retail Banking, Investment Banking | Native |

| 9 | CloudAttribution | https://www.cloudattribution.com/ | Cloud-based performance attribution reporting system for fixed income and multi-asset portfolios. | 12/01/2012 00:00:00 | 100 | 16/06/2023 00:00:00 | 16/06/2023 00:00:00 | Strategy tagging Transaction-based tagging PDF reporting Excel Reporting APIs to pull data | False | 9 | CloudAttribution | Performance | Performance Attribution | Reporting and Analysis tool (Report Hub), Passive Investment Attribution tool | Asset Management | Native |

| 10 | Coherent Global | https://www.coherent.global/ | Spark is a cloud-based logic engine that converts complex business logic from Excel models into APIs. | 17/11/2017 00:00:00 | 250 | 02/08/2023 00:00:00 | 02/08/2023 00:00:00 | Can separate data and logic, either maintain ss as input or take data from another source and then compute. Can be desktop based in ss or into another system (i.e. data from snowflake, transformed by coherent, and into PowerBI) - any | False | 10 | SPARK | Data Management, Data Transformation | Convert Spreadsheets into read-to-integrate APIs, Centralise secure and audit business logic, Automate complex modelling testing and business impact simulation | SPARK | Insurance, Retail Banking, Asset Management | Native |

								changes made in spark will also feed into the excel sheet (every upload ss is stored, auditable, reviewed -can also go back and restore a previous version) Shell is an exact replica of the excel ss - but in SPARK , multiple users on the same								

								version of SS, permissions based access. Can then be confirmed to pull data directly from source and not ss, data can then be published out to a warehouse/ powerbi/ another system (can also track what source was entered into that							

								destination - either straight through or maker/checker process) 3) can create a form sheet with inputs from ss and logic and then replace ss altogether Once in the system can track how many times a ss is accessed and used							

| 11 | Du.Co | https://du.co/ | No code data preparation, consolidation, reconciliation and distribution | 20/10/2010 00:00:00 | 200 | 04/05/2023 00:00:00 | | | False | 11 | Du.Co | Data Management | Cash Management, Transaction Reporting, Regulatory Reporting | Duco Platform, Data Prep, Data Reconciliation | Investment Banking, Insurance, FinTech | Native |

| 12 | Dynamo Software | https://www.dynamosoftware.com/ | Alternative investments investment management platform for both GPs and LPs. | 15/03/1998 00:00:00 | 100 | 05/07/2023 00:00:00 | 05/07/2023 00:00:00 | | True | 12 | Dynamo | Alternative Investment | Alternative investments | CRM & deal management, Investor Relations, Fundraising & Marketing, Portfolio Monitoring & Valuation, Fund Accounting, Research Management, Portfolio Management, Data Automation, Holdings Insight, Investor Portal, ESG | Alternative Asset Managers, Asset Managers, Service Providers | Native |

| 13 | Ezops | https://www.ezops.com/ | Low code data transformation, reconciliations, predictive analytics, anomaly detection, workflow management, IPA Bots, and reporting. | 15/04/2014 00:00:00 | 175 | 31/05/2023 00:00:00 | 21/07/2023 00:00:00 | | False | 13 | EZOPS ARO | Data Transformation | Data Migration, Automation, User-Defined Technologies, Regulatory, Compliance, Reconciliation, Fund Administration | Data Modeler, Data Reconciliation, Curie Prediction, Intelligent Automation, Insights | Investment Banking, Asset Management, Service Providers, Custodians, Retail Banking, Insurance, Corporate Treasury, Fund Administration | Native |

| 14 | Finbourne Technology | https://www.finbourne.com/ | Offering global investment management, banking and capital markets firms an interoperable approach to data management by providing a consolidated and trusted view of your financial data across the front, middle and back office on the cloud. | 06/06/2016 00:00:00 | 225 | 05/08/2023 00:00:00 | 05/08/2023 00:00:00 | Citisoft has done a round table with Finbourne in Copenhagen and will be doing another one in London. | True | 14 | Finbourne | Data Management | Data Storage, Financial Record Keeping, Portfolio Management, Data Distribution | Data Storage, Financial Record Keeping, Portfolio Management, Data Distribution | LUSID-Operational Data Store (ODS), LUSID-IBOR & ABOR, LUSID-Portfolio Management (PMS), Luminesce-Data Virtualisation | Alternative Asset Managers, Asset Management, Service Providers, Retail Banking, Investment Banking | Native |

| 15 | IBM | https://www.ibm.com/watsonx | watsonx is an AI and data platform with a set of AI assistants designed to help scale and accelerate the impact of AI with trusted data across the business. | 09/05/2023 00:00:00 | 288300 | 10/08/2023 00:00:00 | 10/08/2023 00:00:00 | | True | 15 | Freyda | Data Transformation | Natural Language Processing (NLP) | Data Extraction, Search Engine, Data Approval, Dashboard, Analytics, Data Export | Alternative Asset Managers, Asset Management, Fund Administrators | Native |

15	IBM	https://www.ibm.com/watsonx	watsonx is an AI and data platform with a set of AI assistants designed to help scale and accelerate the impact of AI with trusted data across the business.	09/05/2023 00:00:00	288300	10/08/2023 00:00:00	10/08/2023 00:00:00		True	25	jklkl	kiiio	ygyg	iijk	7yy	Native