

CHAPTER 1: Research and Development

Preview

Overview	29
Chapter Highlights	30
1.1 Publications	31
Overview	31
Total Number of AI Publications	31
By Type of Publication	32
By Field of Study	33
By Sector	34
Al Journal Publications	36
Al Conference Publications	37
1.2 Patents	38
Al Patents	38
Overview	38
By Filing Status and Region	39
1.3 Frontier Al Research	45
General Machine Learning Models	45
Overview	45
Sector Analysis	46
National Affiliation	47
Parameter Trends	49
Compute Trends	50
Highlight: Will Models Run Out of Data?	52
Foundation Models	56
Model Release	56
Organizational Affiliation	58
National Affiliation	61
Training Cost	63

1.4 Al Conferences	66
Conference Attendance	66
1.5 Open-Source Al Software	69
1.5 Open-Source Al Software Projects	69

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↑ Table of Contents 28



Chapter Highlights

- 1. Industry continues to dominate frontier Al research. In 2023, industry produced 51 notable machine learning models, while academia contributed only 15. There were also 21 notable models resulting from industry-academia collaborations in 2023, a new high.
- **2. More foundation models and more open foundation models.** In 2023, a total of 149 foundation models were released, more than double the amount released in 2022. Of these newly released models, 65.7% were open-source, compared to only 44.4% in 2022 and 33.3% in 2021.
- **3. Frontier models get way more expensive.** According to Al Index estimates, the training costs of state-of-the-art Al models have reached unprecedented levels. For example, OpenAl's GPT-4 used an estimated \$78 million worth of compute to train, while Google's Gemini Ultra cost \$191 million for compute.
- 4. The United States leads China, the EU, and the U.K. as the leading source of top Al models. In 2023, 61 notable Al models originated from U.S.-based institutions, far outpacing the European Union's 21 and China's 15.
- **5. The number of Al patents skyrockets.** From 2021 to 2022, Al patent grants worldwide increased sharply by 62.7%. Since 2010, the number of granted Al patents has increased more than 31 times.
- **6. China dominates Al patents.** In 2022, China led global Al patent origins with 61.1%, significantly outpacing the United States, which accounted for 20.9% of Al patent origins. Since 2010, the U.S. share of Al patents has decreased from 54.1%.
- **7. Open-source Al research explodes.** Since 2011, the number of Al-related projects on GitHub has seen a consistent increase, growing from 845 in 2011 to approximately 1.8 million in 2023. Notably, there was a sharp 59.3% rise in the total number of GitHub Al projects in 2023 alone. The total number of stars for Al-related projects on GitHub also significantly increased in 2023, more than tripling from 4.0 million in 2022 to 12.2 million.
- **8. The number of Al publications continues to rise.** Between 2010 and 2022, the total number of Al publications nearly tripled, rising from approximately 88,000 in 2010 to more than 240,000 in 2022. The increase over the last year was a modest 1.1%.

↑ Table of Contents 30



1.1 Publications

Overview

The figures below present the global count of English-language AI publications from 2010 to 2022, categorized by type of affiliation and cross-sector collaborations. Additionally, this section details publication data for AI journal articles and conference papers.

Total Number of Al Publications¹

Figure 1.1.1 displays the global count of AI publications. Between 2010 and 2022, the total number of AI publications nearly tripled, rising from approximately 88,000 in 2010 to more than 240,000 in 2022. The increase over the last year was a modest 1.1%.

Number of Al publications in the world, 2010-22

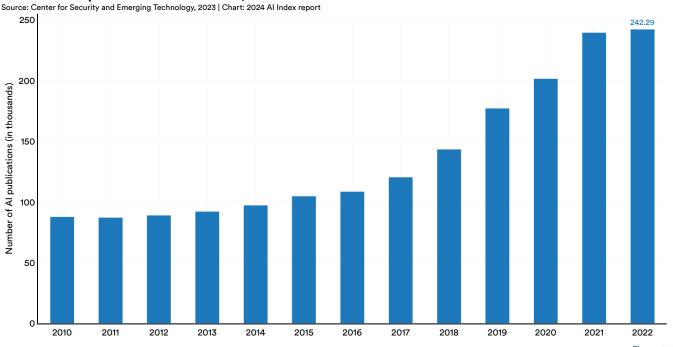


Figure 1.1.1

↑ Table of Contents ↑ Chapter 1 Preview 31

¹ The data on publications presented this year is sourced from CSET. Both the methodology and data sources used by CSET to classify AI publications have changed since their data was last featured in the AI Index (2023). As a result, the numbers reported in this year's section differ slightly from those reported in last year's edition. Moreover, the AI-related publication data is fully available only up to 2022 due to a significant lag in updating publication data. Readers are advised to approach publication figures with appropriate caution.