



MACHETE THEME PLATFORM INVESTOR PROPOSAL

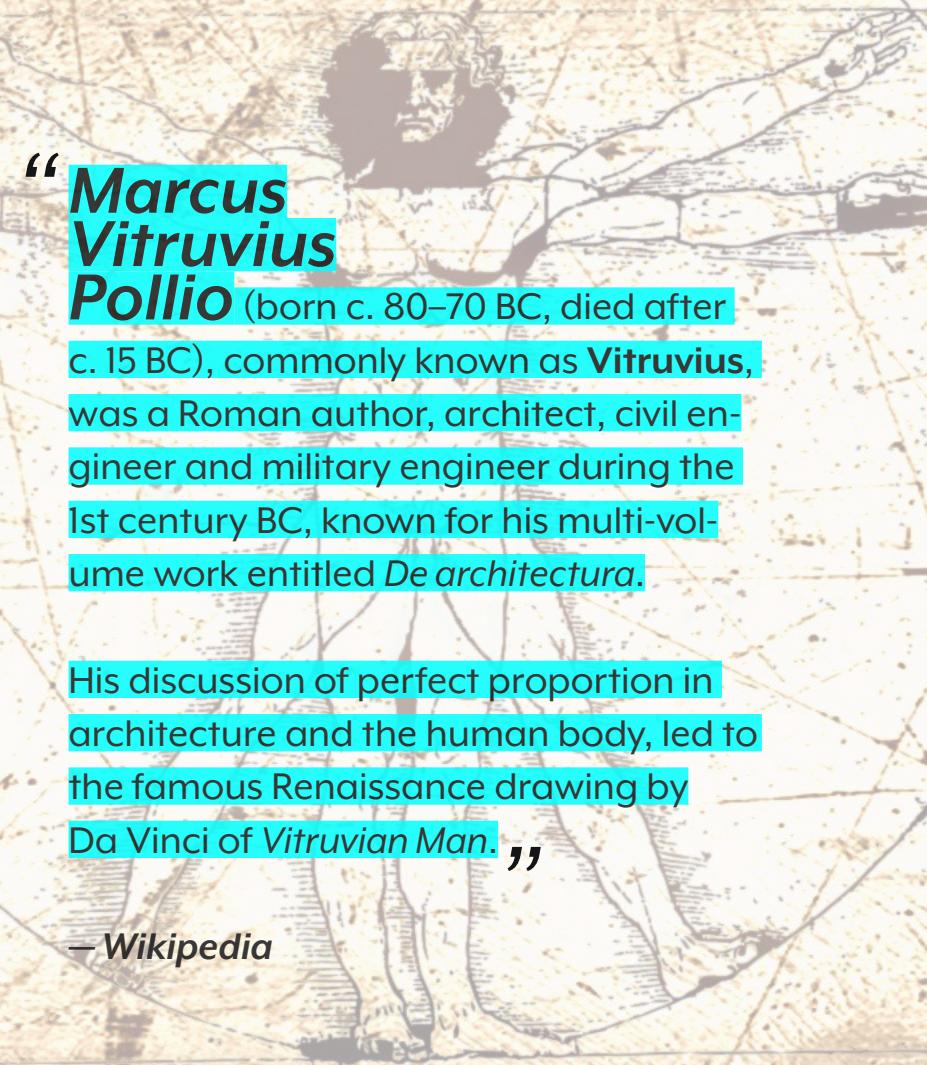


VITRUVIAN VIRTUES

ROMAN INSPIRED SOFTWARE DESIGNERS

Drawing inspiration from innovative engineering throughout Roman history, our work and culture is founded on our “Vitruvian Virtues”, and is modeled after military organizations and fundamental natural elements, adapted to software design and development for growing businesses in today’s world.

We are the **Digital Special Forces** for custom software and marketing solutions. Based in NYC, Vitruvian Technology, Corp. specializes in Project Management, Web/Software Development, Marketing, Design, QA, IT/System Administration, Studio Production, Security, and Investigatory services.



“**Marcus Vitruvius Pollio** (born c. 80–70 BC, died after c. 15 BC), commonly known as **Vitruvius**, was a Roman author, architect, civil engineer and military engineer during the 1st century BC, known for his multi-volume work entitled *De architectura*.

His discussion of perfect proportion in architecture and the human body, led to the famous Renaissance drawing by Da Vinci of Vitruvian Man.”

—Wikipedia

INTELLIGENCE
COMMUNICATION
BALANCE
ELEGANCE
TRUSTWORTHINESS
READINESS



WHAT WE DO

CONSULTING

Strategic Development / Training / Analysis

PROJECT MANAGEMENT

Planning / Process / Sourcing

SOFTWARE DEVELOPMENT

Web / Mobile / Server

MARKETING

SEO / Social Media / Print / Advertising

DESIGN

Software / UI / UX / Graphic / Print / Product

QUALITY ASSURANCE

Performance Testing / Automation / Manual

IT/SYSTEM ADMIN.

Database / Network / Cloud / Infrastructure

STUDIO PRODUCTION

Photo / Video / Audio / Costume / Culinary

MEDIA

PUBLISHING
ECOMMERCE

TELECOM.

PHARMA.

ADVERTISING
FASHION



WHO WE ARE

NYC, BORN AND RAISED...

VitruvianTech was founded in Long Island City, New York by native New Yorker Peter C. Romano.

Inheriting from the melting-pot and booming technology culture (affectionately known as “Silicon Alley”), our roots are planted in the soils of innovation and hard, deliberate work, backed by generations of open-minded and patient ancestry.

Operating in this city, you have to have the wits, the guts, and a competitive drive, along with rock solid planning, to be able to survive.

Everything we do is made with love by New York standards, and we’re proud of that.

“You just gotta show up, and be consistent.

‘Perfection’ is merely the pursuit of perfection, with quality engineered over time by a well-planned, incremental process.

After all, great management leads to quality, and our objective is to secure quality for all. ”

—Peter C. Romano, Founder

...DIVERSITY, EMBRACED.

We work with and employ folks of all ethnicities, gender, and religion. We’re also animal lovers.

Working at VitruvianTech, we evaluate skillsets based on more than just output and career background. Each team member has an opportunity at any time to be promoted, and as self-motivators, encourage and enable workers to pursue their personal and career goals.

If people are willing to learn and grow, then we are willing to give every resource at our disposal.

We do not entertain corporate politics, and operate based on “family” values.



WHO WE ARE



PETER C. ROMANO

Founder / CEO

Throughout his 10+ years in web development, Pete has lead teams and worked for well-known brands and various start-up, mid-sized, and Fortune 100 companies like The Daly Beast, Verizon, Viacom, Saks 5th Avenue, Refinery29, and more.

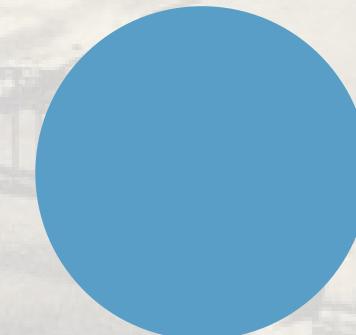


VALERIA KALAIDJIAN

Marketing

An academic business major, Val's experience has been in pharmaceutical and hospitality management, with a concentration in customer relations, and marketing.

Her superhuman connection to people is a driving force in achieving our objectives.



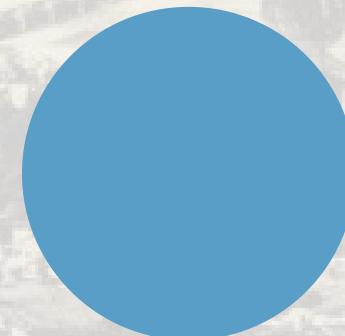
REZA KHAN

Infrastructure

Reza has led many DevOps and SysAdmin teams throughout his 20 years of experience in software, hardware, and hosting, and has been a key figure for DoubleClick and Marvel Entertainment's infrastructure, as well as many start-ups.



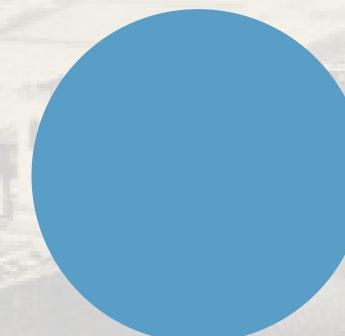
WHO WE ARE



PAMELA SISSION

Design

Versatile and exuberant, Pam embodies the essence of design, from UI/UX digital productions, to print, book covers, CD covers, and metal work, her punchy and vibrant designs overlayed with business marketing initiatives coalesce into high-level works of art, across all forms of media.



JOSHUA SHOR

Lead Developer

Josh is the prototype of what a phenomenal worker, leader, and engineer should be.

An academic mathematics major, Josh surveys problems as abstract equations, and delivers logical solutions to meet a project's goals.



PLANS AND PRODUCTS

MANAGED SUBSCRIPTION

\$2.5k/mo. / \$7k/3 mo. / \$12k/6 mo.

- **20 hours/mo.** applied to any/all available services.
- **Foxtrot^(sm)** target tracking and **project management system**.
- **20% discount** applied to any/all simultaneous subscriptions.
- 30-day **money-back guarantee**.

FREELANCE TIME & MATERIALS

+25%/hourly rate

- **Independently managed** (per contract negotiations.)
- Typical for most hourly-based **ad-hoc projects**.

MACHETE THEME PLATFORM

\$1,999.99/license

- Mobile/desktop app/website **development framework**.
- CMS bundle integrations (i.e., Shopify, WordPress.)
- **Hundreds of thousands** of available libraries and plugins.
- Perfect for custom e-comm and publishing solutions!

FULL-TIME ACCELERATOR

\$50k/3 mo.

- **8 Managed Team** (1 x “full-time”) quarterly subscriptions.
- **2 Machete Theme Platform** licenses.
- **24/7 support** and customer service.

RECURRING
AD-HOC
LICENSED
INCUBATED

...

YOU NAME IT.
WE SHIP IT.



MACHETE THEME PLATFORM

PRODUCT OVERVIEW

At its core, *Machete* is a user interface theming platform for mobile and desktop app development.

Designed for developers, by developers, the platform is overlayed with consumer facing features, aimed at sitting in the middle of the spectrum of the software platform industry, bringing maximum flexibility to both developers and consumers.

CONSUMER TARGETED

WIX **SQUARESPACE**

SHOPIFY

COMPETITORS

Ionic, Shopify, WordPress, Demandware, Squarespace, Wix, Electron



MACHETE

INDUSTRY PITFALLS

The most paramount issue within the industry is that product offerings are either too consumer-focused, or too developer-focused, providing only a rich experience to one audience or the other.

Other pitfalls include no custom data modeling features (necessary for building large projects), expensive pricing, and/or lack of scalability, for example.

DEVELOPER TARGETED

WORDPRESS **DEMANDWARE**

IONIC **ELECTRON**



COMPETITOR MATRIX

MARKET + TECHNOLOGY COMPARISON CHARTS

| | Pricing | Apps To Date | Audience | Industry | Platform(s) | Revenue (2017) |
|--------------------|-----------------------|--------------|---------------------|-----------|-------------|----------------|
| Ionic | \$49-\$169/member/mo. | ~455,000 | Developer | (General) | Web, Mobile | ~\$3,000,000 |
| Shopify | \$29-\$299/mo. | ~378,000 | Consumer | eCommerce | Web | ~\$580,000,000 |
| Demandware | ~\$200k+/license | ~23,000 | Developer, Consumer | eCommerce | Web | ~\$254,000,000 |
| WordPress | \$5,000/mo. | ~75,000,000 | Developer, Consumer | (General) | Web | ~\$45,000,000 |
| Wix | \$7-\$14/mo. | ~1,200,000 | Consumer | (General) | Web | ~\$290,000,000 |
| Squarespace | \$16-\$46/mo. | ~1,800,000 | Consumer | (General) | Web | ~\$300,000,000 |
| Electron | Free | (N/A) | Developer | (General) | Web, Mobile | (N/A) |
| Machete | \$1,999.99/license | 2 | Developer, Consumer | (General) | Web, Mobile | \$1,999.99 |



COMPETITOR MATRIX

| | Technology Stack | Build Architecture | Extensibility | Data Bindings | Deployment |
|--------------------|--------------------------------------|---------------------|-----------------------------------|--|---------------------------------|
| Ionic | Node.js, Angular | Hybrid * | Node.js (npm) | (None) | Published |
| Shopify | Ruby, Liquid (<i>Proprietary</i>) | Web | App Marketplace | (None) | Hosted |
| Demandware | Java, (<i>Closed, Proprietary</i>) | Web | LINK Marketplace | Custom Objects | Hosted |
| WordPress | PHP, JavaScript | Web | Plugin Marketplace | API | Stand-alone, Hosted, Enterprise |
| Wix | (<i>Closed, Proprietary</i>) | “Drag-and-Drop” | App Marketplace | (None) | Hosted |
| Squarespace | (<i>Closed, Proprietary</i>) | “Drag-and-Drop” | Plugin Marketplace | (None) | Hosted |
| Electron | Node.js, (<i>Proprietary</i>) | Hybrid * | Node.js (npm) | (None) | Stand-alone |
| Machete | Node.js, React, React Native | Hybrid *, Native ** | Node.js (npm), Bundle Marketplace | Built-in RDBMS ORM, Migration SDK, External Data Sources | Stand-alone, Hosted, Enterprise |

* Hybrid = Web-based mobile development

** Native = Compiled mobile development



VALUE PROPOSITION

EASE-OF-USE

- Based on **Facebook's** leading *React* UI technology (no *React*-based platforms on the market to date.)
- Quick learning curve - nothing proprietary to the end-user. Built on universal standards and tech.
- Aimed as a middle-ground for consumers vs. developers, addressing substantial industry pitfalls.

BUNDLES, BUNDLES...

- Bundles are packaged Node.js modules containing API (back-end), component (front-end), migration (data), and theme (CSS) code (and static files.)
- Built on top of the *Node.js Package Manager (npm)*.

LET
DEVELOPERS
BUILD,
AND
STAKEHOLDERS
FIDDLE.

THEMES 'R' US

- Purely SASS (CSS) based (styling separate from layout.)
- Inheritable theming across bundles.
- Admin-based theme switching.
- Infinite themes per bundle (i.e., seasonal, holiday, etc.)
- Rudimentary app layout structure means consistent and “skinnable” theming.

...BUNDLES.

- Everything is a bundle.
- Bundles can be back-end, front-end, or both.
- Designed to be interoperable and extensible.
- Database operations run on installs/uninstalls.



VALUE PROPOSITION

LAYOUT COMPONENT HIERARCHY

- Rigid (but flexible) application structure.
- Customizable and extensible component framework.
- Yields unique page-level UI experiences (like apps within a single app, if that's what you're into.)
- Configuration-based, specifically engineered for marketers and publishers.

BUILT-IN DATA BINDINGS

- Zero-config RDBMS data modeling.
- Data migration SDK.
- Bundles automagically get their own database - along with *Environments* and *Configuration* tables - upon bundle install.
- Ready for multiple external data sources.

CONFIGURABLE APP COMPOSITION

- Web-based system admin.
- “Mix-and-match” theme styles and layouts via the Bundle Marketplace.
- App-wide and page-level cascading metadata for marketers (SEO, social media, etc.)
- App-wide and page-level script embeds/links for developers.

BRING YOUR OWN ENVIRONMENT

- Develop your bundles independent of tooling, IDE, or code hosting.
- Flip *Developer Mode* ON/OFF..
- Web API (*Machete Development Server*) interfaces with the server runtime.
- Supports infinite environment configuration profiles.
- Default ES6/7 coding conventions, or use your own coding styles.



MARKET OPPORTUNITY

\$1.5 BILLION
INDUSTRY

HYPOTHESIS

In a \$1.5B industry, if our top 3 competitors (*Ionic*, *Shopify*, and *Squarespace*) have grossed \$883M over 3 years, and we aim to position the product in the middle of that segment of the overall market (~60% market share, at ~2.6M customers), then we can project an average annual revenue of ~\$84M (~\$420M over 5 years), at a market share of ~15% by Q1 2025.

\$883 MILLION
IN TOP 3
COMPETITORS'
SALES

\$420 MILLION
POTENTIAL REVENUE
(2020-25)

60%
MARKET SHARE
BY TOP 3
COMPETITORS

15%
OVERALL
MARKET
POTENTIAL



ROADMAP

Q1 2018

- Faster development builds (v1.1)
- Container packaging (v1.1)
- Upgrade React Router (v1.2)
- Upgrade React (v1.2)
- Form component SDK (v1.2)

Q2 2018

- Admin bundle (Admin v1.0)
- Auth. bundle (Auth. v1.0)
- Admin bundle (Admin v1.1)

Q3 2018

- Shopify bundle (Shopify v1.0)
- Hybrid mobile (v2.0)

Q4 2018

- Hybrid mobile (v2.0)
- Enterprise clustering (v2.1)

Q1 2019

- License verification (v2.1)
- Performance upgrades (v2.1)
- WordPress bundle (WordPress v1.0)
- Contentful bundle (Contentful v1.0)

Q2 2019

- Product website
- Training website
- Q&A forum (i.e, Stack Exchange)
- Native mobile (v3.0)

Q3 2019

- Native mobile (v3.0)
- “To-Do” demo bundle (ToDo v1.0)
- Documentation: Development
Server, API, Component, Theme,
Data, Deployment, Infrastructure
- Beta program

Q4 2019

- PR, press, and media campaign
- Blast Shopify users and retailers
- Blast target groups (VC's,
accelerators, Gvmt., United
Nations, etc.)

■ Platform Development

■ Bundle Development

■ Documentation/Training

■ Marketing/Customer Acquisition



ROADMAP

2020,
AND
BEYOND.

Infrastructure as a Service (v3.1)

“Drag-and-Drop” admin bundle (Admin v2.0)

Training video content

Developer network

Theme marketplace

eCommerce API bundle (eCom v1.0)

■ Platform Development

■ Bundle Development

■ Documentation/Training

■ Marketing/Customer Acquisition

...



BOTTOM LINE

WHAT?

We are seeking **\$500K** in seed funding to continue executing our roadmap and ensure that our product's value proposition and marketing strategies strike a fine balance for developers and consumers, so we can effectively reach our customer acquisition and sales goals...

**\$500K
SEED
FUNDING**

WHEN?

- **2018-2020:** Development, Marketing
- **2020:** 2,500 sales (\$5M)
- **2021:** 17,000 sales (\$29M)
- **2022:** 25,000 sales (\$50M)
- **2023:** 55,000 sales (\$110M)
- **2024:** 112,500 sales (\$225M)

**Q1 2025: 212,000
TOTAL SALES
(\$420M/5 YEARS)**

HOW?

- Continue improving the universal development experience.
- Provide a best-in-class consumer-facing admin experience.
- Provide competitive eCommerce API and UI bundles.
- Provide theme/bundle marketplace.
- Up-sell development/consulting services (developer network.)

**BE BETTER
THAN THE BEST**



BOTTOM LINE

WHY?

By addressing common industry pitfalls, while adding common feature value, into a single universal platform built on **Facebook's** leading *React* technology (the first in its class), there is an opportunity to consolidate the market and capture at least 15% market share in a \$1.5B industry by targeting start-ups, VC's, accelerators, CTO's, developers, average consumers, governments, and small business owners with product offerings priced at fixed lifetime license fees of \$1,000-\$3,000, with optional hosting, enterprise, and technical services add-ons.

It is an exciting time for this booming industry, with room for competition.

Also, we love the notion of building something which everything can build from!

WHO?

We're looking for investors who are ideally "tech savvy", but more importantly, understand the needs of consumers throughout many diverse industries.

Software is our expertise, but our feeling is that our competitors are either too tunnel-visioned in the software world, or are too one-dimensional in producing a "cookie-cutter" experience with no growth potential for the customer.

Machete is founded on the idea that our technology can scale along with the vision of our customers, and investors with experienced technical and industry-agnostic marketing sensibilities could help us tremendously in seizing the software platform industry.

MAYBE YOU CAN HELP US.

CONNECT WITH US!



CONNECT WITH US

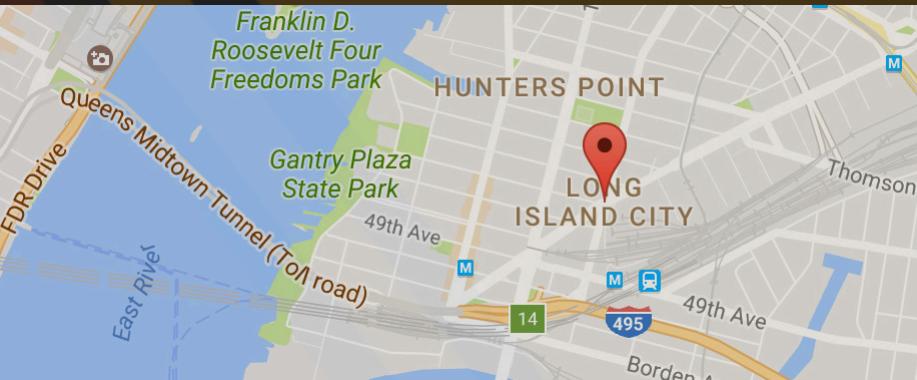
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**THANK YOU
FOR VIEWING!**

- PETER C. ROMANO