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# **CHAPTER 3**

## **MANAGEMENT OF ARCHIVES ADMINISTRATION**

### **3.2 APPRAISAL OF ARCHIVAL MATERIALS**

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- **Appraisal refers** to the process used to **assess records** and to **determine** determining the archival value of possible acquisitions and their suitability to **keep permanently** for your institution.
- Before **accepting any material**, whether donated, loaned, transferred, or purchased, you need to **determine if it is worth bringing** into your archives.
- Appraisal involves examining how something fits into an archival collection.
  - Do the specific materials being considered belong at this collecting institution?
  - Do they belong at another institution?
  - Are the materials worth saving at all or should they just be thrown away?

- Do the specific materials being considered belong at this collecting institution?

To judge the value of a collection, first determine what is important to keep for **administrative, legal, or fiscal purposes**. These types of records are usually found in an institutional, business, or government archives.

Then, determine if there is any **historical importance** to the records. View the records as products of the activity for which they were created.

- **Do they belong at another institution?**

Archivists **do not save everything**, and a good archivist **will not add materials** to their collection that are better suited **to another institution's mission**.

It is important to **have a collection development policy** in place before appraising archives so that you have a thorough understanding of the scope of your collections and the collections of others in your community.

- Are the materials worth saving at all or should they just be thrown away?

Sometimes the actual record itself is of **value and not just the information** contained within the record.

For example: first picture has been taken using polaroid or first newspaper that has been published in Malaya.

The records are said to have intrinsic value that may include **monetary worth** but may also describe something with **sentimental** or some other **intangible worth**.

## Here are some points to consider:

- **When** were records created?
- **Why? What** was / is important about the content or the creator?
- Do the records provide **significant information** about people, places, or events defined in your collection development policy?
- Is this information **useful** to your researchers?
- Does this collection contain information about a **time period** or group that is under-documented?
- Are the records **rare**?
- How do these records **relate to others in your collections and community**?

- There is **no convenient formula** for appraising archival material; each group of records must be assessed in relation to **the criteria** listed below :-

<b>1. Administrative value</b>	<b>7. Time span</b>
<b>2. Age</b>	<b>8. Accessibility</b>
<b>3. Quantity</b>	<b>9. Use</b>
<b>4. Types of material</b>	<b>10. Reappraising</b>
<b>5. Uniqueness</b>	<b>11. Accessioning-getting control</b>
<b>6. Physical quality</b>	<b>12. De-accessioning/Disposal</b>





### Administrative value

- Is the record's **importance** to the organization that created it?
- **Vital** to its creator for administrative, financial, legal, or other reasons?
- Do the documents prove **legal or civil rights**?
- Do any **statutes or by laws** require that the records be kept?
- Is the institution unable **to operate** without those documents?
- records will be kept for their legal and **administrative duration**?

### Age

- How **old** is the material?
- Benefit or a drawback to its **value**?
- It is in poor **physical shape** it may be expensive to care for?
- Date of creation within the **chronological boundaries**?

### Quantity

- **How much** material is there?
- Is there **too much to keep**?
- What is **important** and what isn't?

### Types of Material

- Some types of material are more **useful** than others, because they contain more information
- **Correspondence, diaries, or memoirs** more valuable rather than invoices or worksheets.





### Uniqueness

- Is this material **one-of-a-kind**?
- Can the information be found in any other source, **published or unpublished**?

### Physical quality

- Is the item in **good or poor** physical condition?
- Is it **readable, understandable, clear**?

### Time span

- Do the files contain **non-archival records**?
- What are the cost considerations for **long-term maintenance** of the records?

### Accessibility

- Are there any **restrictions or conditions** on the use of the documents?
- Are **inhibit the use** of the material?
- Any **creator's right to privacy**?



### Use

- How often will the material be used, and **what for?**
- Do consider **who is likely to use** your documents, and why?
- Does the archival material **fit your policy?**
- Does **duplicate information** already available?

### Reappraising

- **Values and standards** change with time
- If a box of documents hasn't been opened in ten years, you might re-evaluate its research value.
- If you choose to remove material already in your archives, you may de-accession it.

### Accessioning-getting control

- Process of **transferring records into the custody of the archival institution** from their initial identification until their final placement in the archival repository

### De-accessioning/Disposal

- De-accessioning means **removing items permanently** from the archives.
- No relationship, useless, or irrelevant books may be **taking up valuable space**.
- **Carried out in accordance with written policy** and after careful consideration and consultation with other archivists and with experts in the area of concern.

# APPRAISAL PROCESS:

- **Separate records from non-records.** When separating records, keep track of records series, collect key record information, and weed out obvious duplicates.
- **Group** similar records together.
- Create records **retention schedules** based on the value of the records.
- **Re-house the records.** Use boxes and folders, as necessary.
- Compile a detailed **inventory** of the records.





# BENEFITS OF APPRAISING RECORDS

Appraisal process used to assess records and to determine those to keep permanently. The benefits of appraising records are:

- maintaining records management systems by **limiting their contents** to only those records which are of continuing value for business and archival purposes,
- **enabling the controlled** destruction of those which are not
- **ensuring that pertinent material is retained** for as long as it is necessary
- allowing departments to be **accountable for the management of resources** and policymaking to the public
- enabling **efficient and effective organizational of record collections**

# THANK YOU

