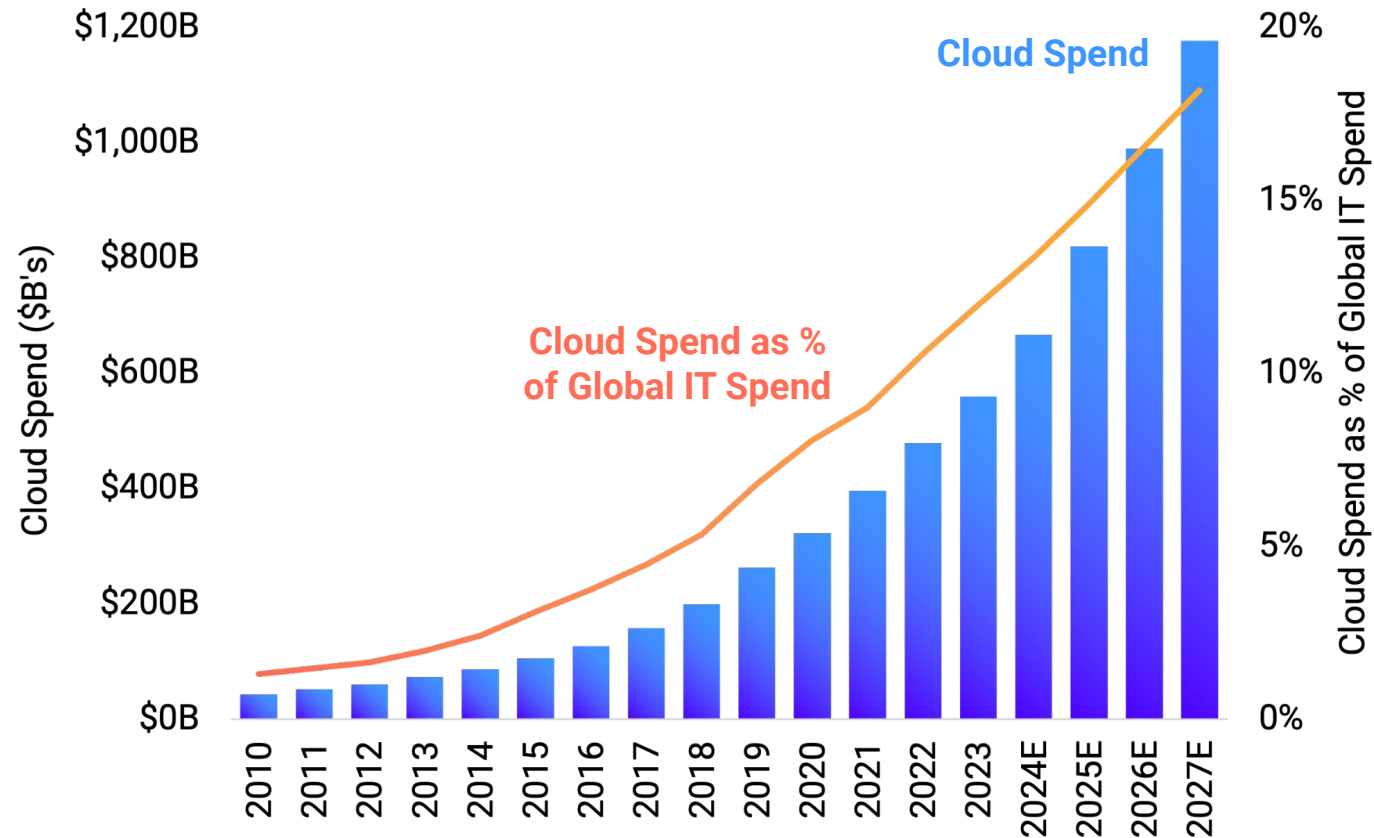


Long-term growth drivers are still in early stages

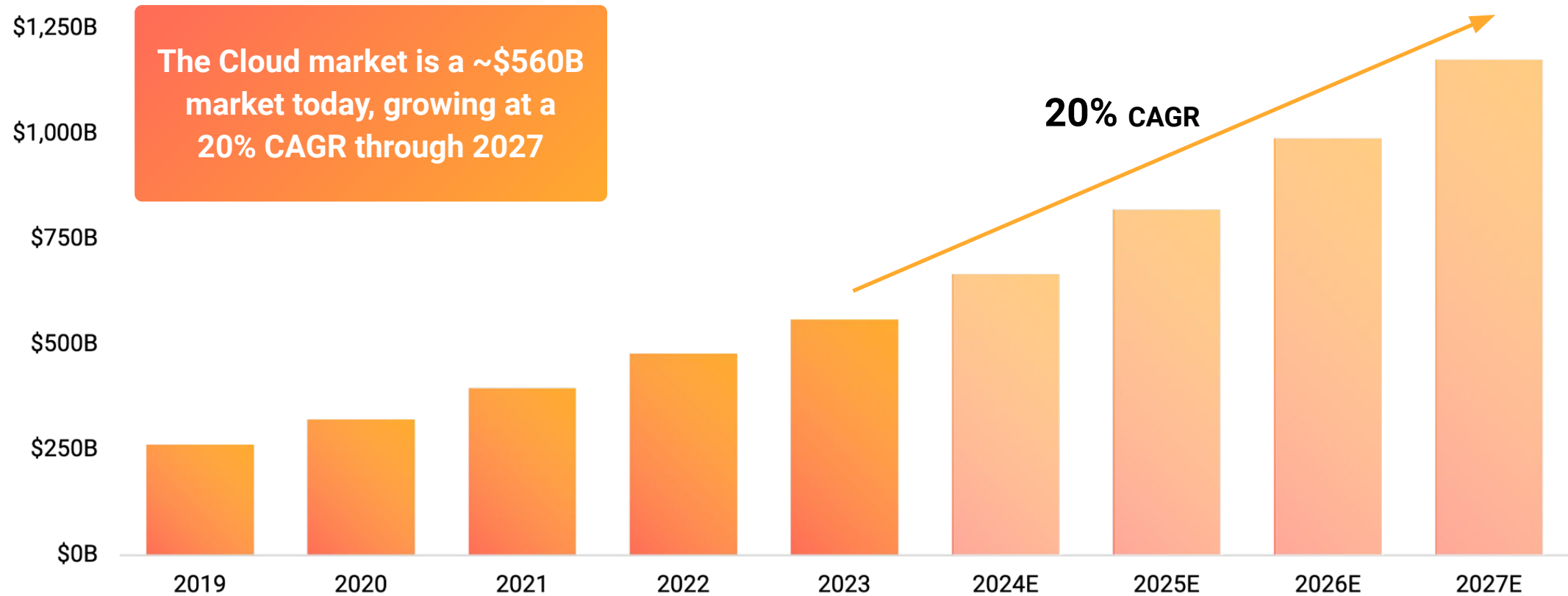
Cloud spend continues to grow rapidly



Gartner Forecast: Public Cloud Services, Worldwide - 2010-2016, 4Q12 Update; 2011-2017, 4Q13 Update; 2012-2018, 4Q14 Update; 2013-2019, 4Q15 Update; 2014-2020, 4Q16 Update; 2015-2021, 4Q17 Update; 2016-2022, 4Q18 Update; 2017-2023, 4Q19 Update; 2018-2024, 4Q20 Update; 2019-2025, 4Q21 Update; 2020-2026, 4Q22 Update; 2021-2027, 4Q23 Update..
Gartner Market Databook - 4Q12 Update; 4Q13 Update; 4Q14 Update; 4Q15 Update; 4Q16 Update; 4Q17 Update; 4Q18 Update; 4Q19 Update; 4Q20 Update; 4Q21 Update; 4Q22 Update; 4Q23 Update.

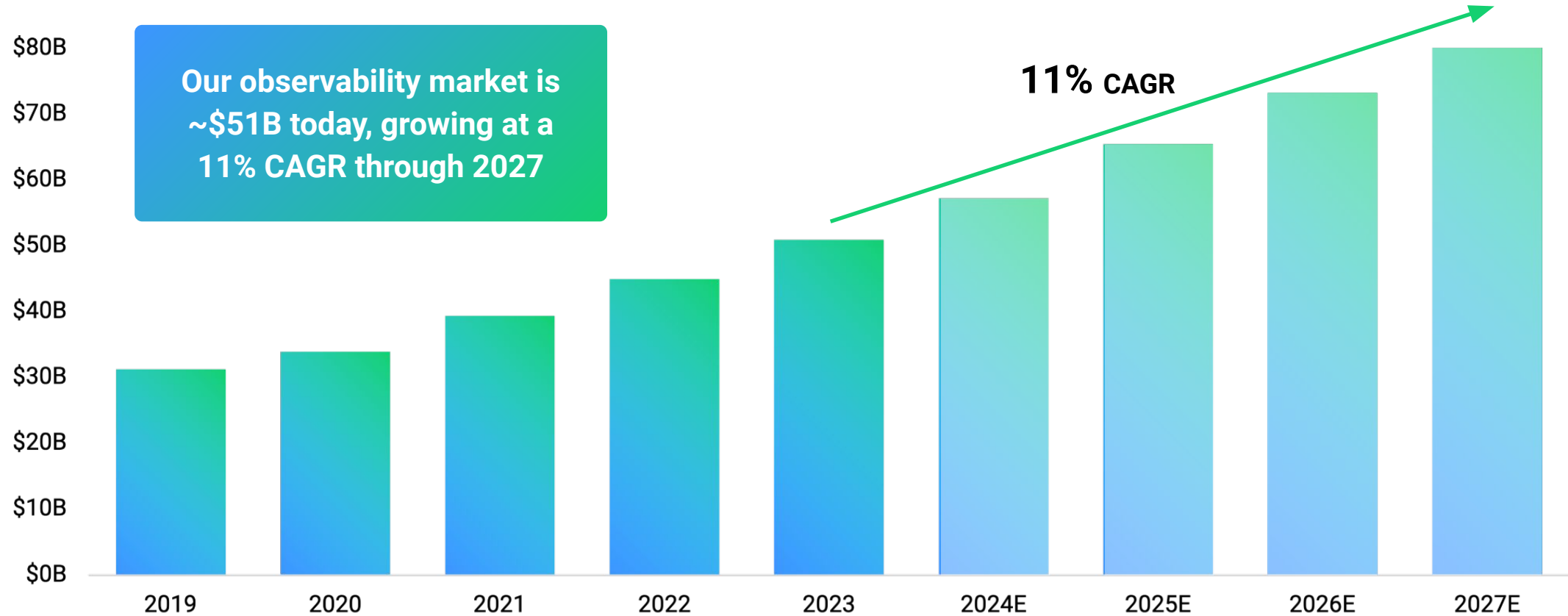
Secular tailwind of digital transformation and cloud migration

Gartner Public Cloud Services Market, 2019-2027E



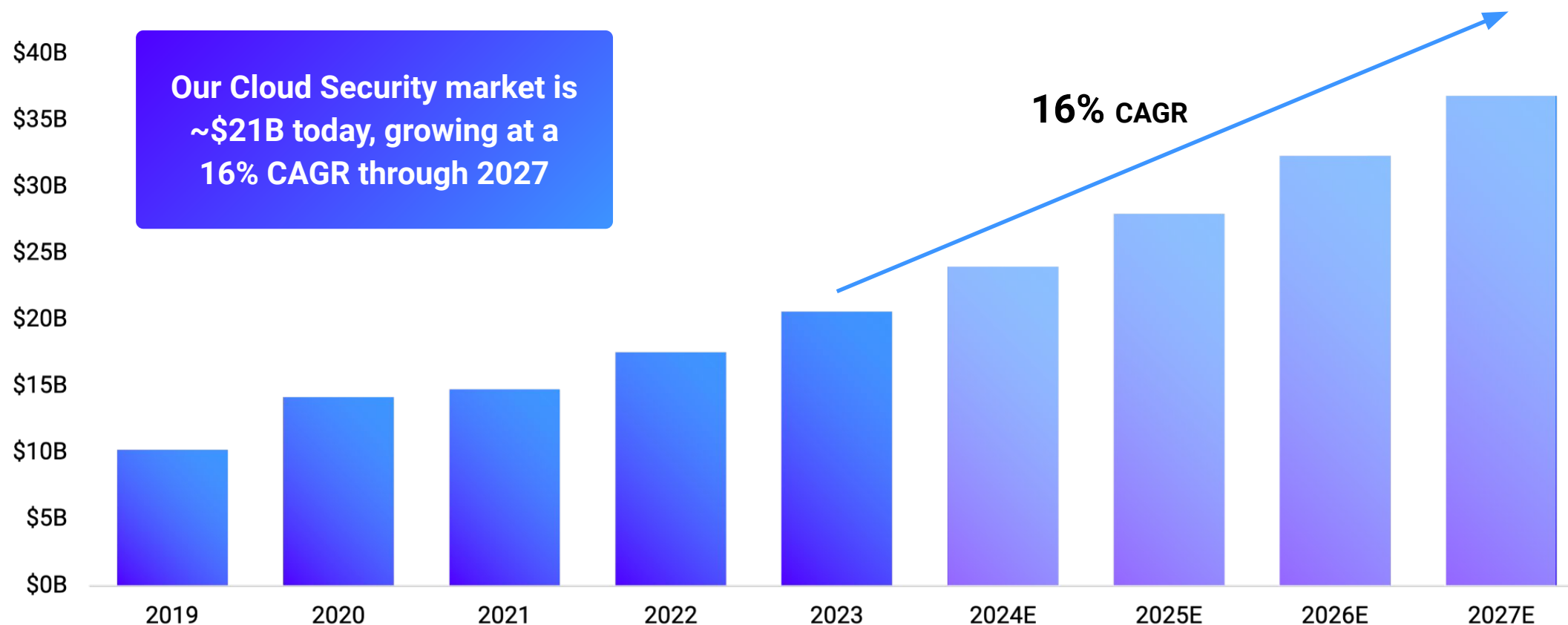
Large and growing observability TAM

Gartner IT Operations Market; 2019-2027E



Cloud Security TAM opportunity

Datadog Cloud Security market, 2019-2027E



Gartner Forecast: Information Security and Risk Management, Worldwide - 2019-2025, 4Q21 Update; 2020-2026, 4Q22 Update; 2021-2027, 4Q23 Update.

Included: Within Application Security: Application Security Testing Software; Vulnerability Assessment Software; Web Application Firewalls Software; within Cloud Security: Cloud Access Security Brokers Software; Cloud Workload Protection Platforms; within Data security: Encryption Software; Enterprise Data Loss Prevention Software, Tokenization Software; within Infrastructure Protection: Security Information and Event Management (SIEM) Software.