Verifying filesystems in ACL2

Towards verifying file recovery tools

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Outline for section 1

Why we need a verified filesystem

- Filesystems are everywhere, even as operating systems move towards making them invisible.
- In the absence of a clear specification of filesystems, users are underserved.
- Modern filesystems have become increasingly complex, and so have the tools to analyse and recover data from them.
- It would be worthwhile to specify, in ACL2, the guarantees claimed by filesystems and tools, and verify these based on their ACL2 specifications.

Related work

- In Haogang Chen's 2016 dissertation, the author uses Coq to build a filesystem (named FSCQ) which is proven safe against crashes.
- His implementation was exported into Haskell, and showed comparable performance to ext4 when run on FUSE.
- Hyperkernel (Nelson et al, SOSP '17) is a "push-button" verification effort, but approximates by changing POSIX system calls for ease of verification.

Outline for section 2

Choosing an initial model

- Our goal here is to verify the CP/M filesystem, but we need a simpler model to begin with.
- Our filesystem's operations should suffice for running a workload.
- Yet, parsimony and avoidance of redundancy are essential for theorem proving.
- What's a necessary and sufficient set of operations?

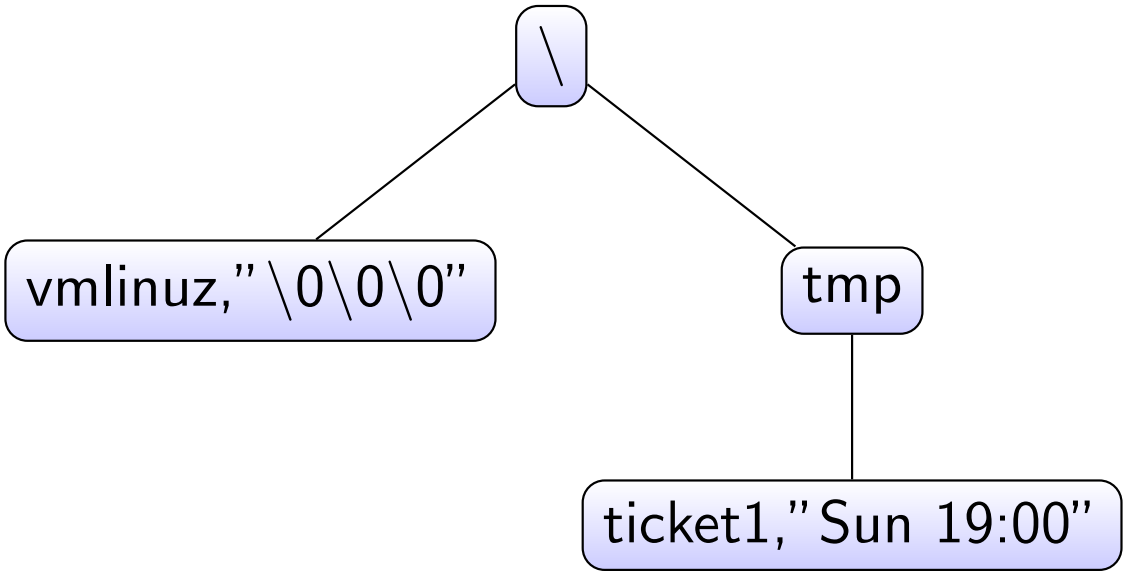
Minimal set of operations?

- There might be a better way.
- The Google filesystem suggests a minimal set of operations:
  - `create`
  - `delete`
  - `open`
  - `close`
  - `read`
  - `write`
- Of these, `open` and `close` require the maintenance of file descriptor state - so they can wait.
- However, they are essential when describing concurrency and multiprogramming behaviour.
- Thus, we can start modelling a minimal set of filesystem operations.

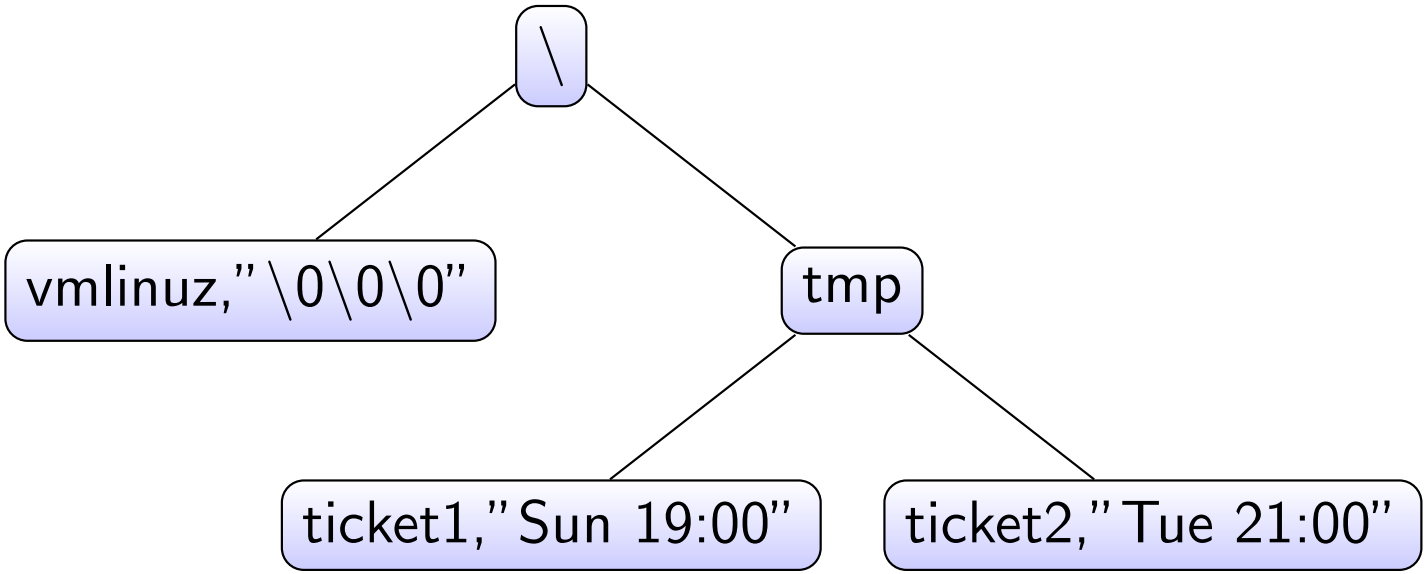
Quick overview of models

- Model 1: Tree representation of directory structure with unbounded file size and unbounded filesystem size.
- Model 2: Model 1 with file length as metadata.
- Model 3: Tree representation of directory structure with file contents stored in a "disk".
- Model 4: Model 3 with bounded filesystem size and garbage collection.

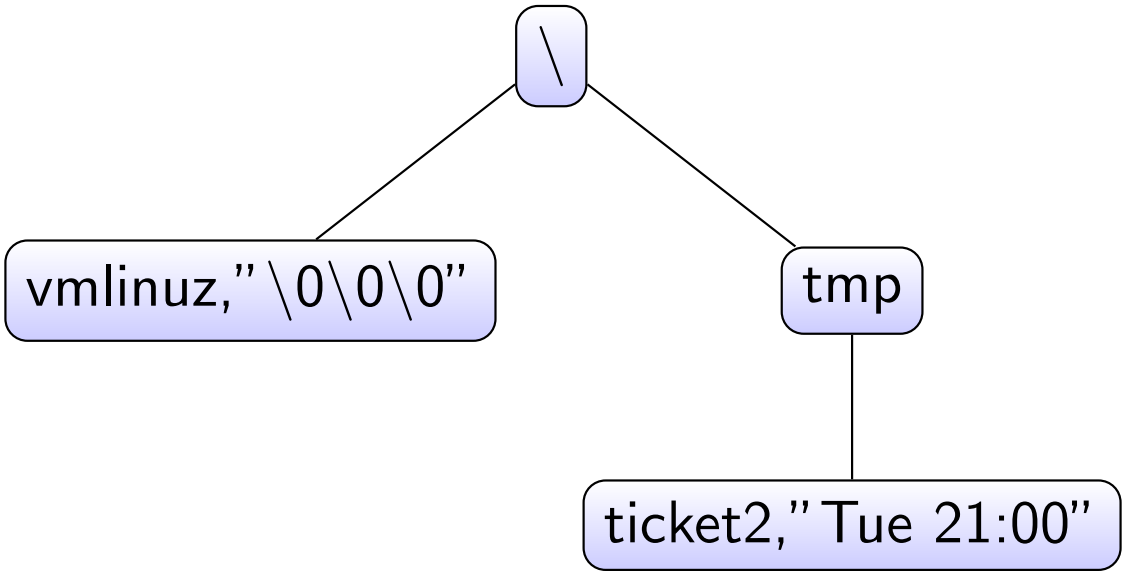
Model 1



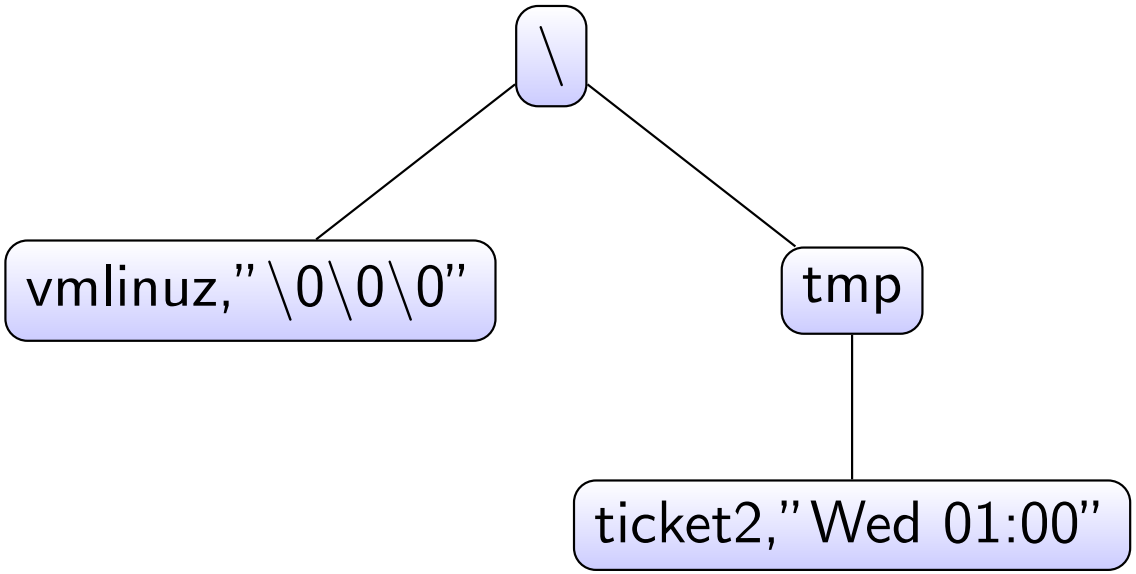
Model 1



Model 1



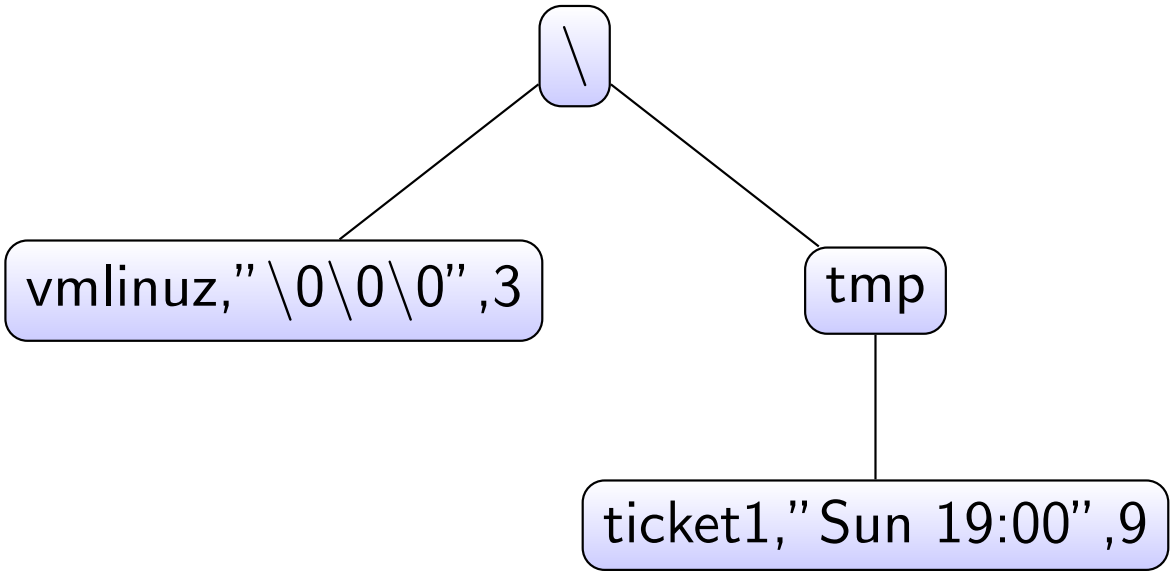
Model 1



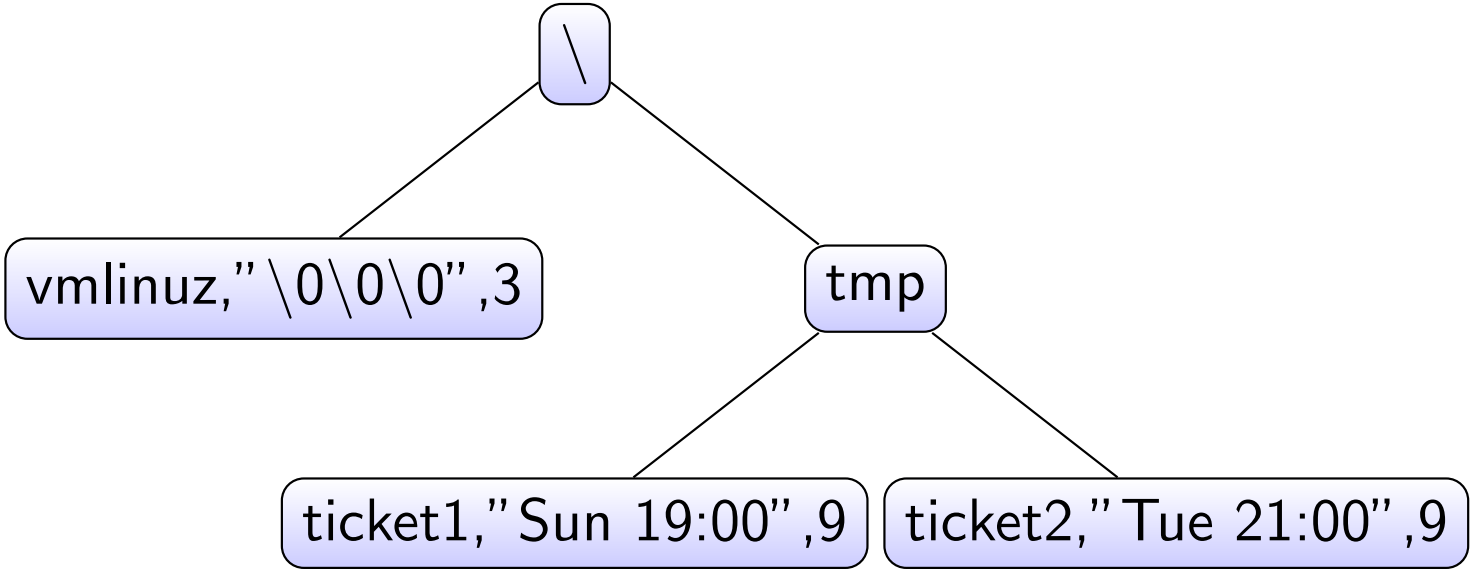
Model 2

- Model 1 supports nested directory structures, unbounded file size and unbounded filesystem size.
- However, there's no metadata, either to provide additional information or to validate the contents of the file.
- With an extra field for length, we can create a simple version of fsck that checks file contents for consistency.
- Further, we can verify that create, write, delete etc preserve this notion of consistency.

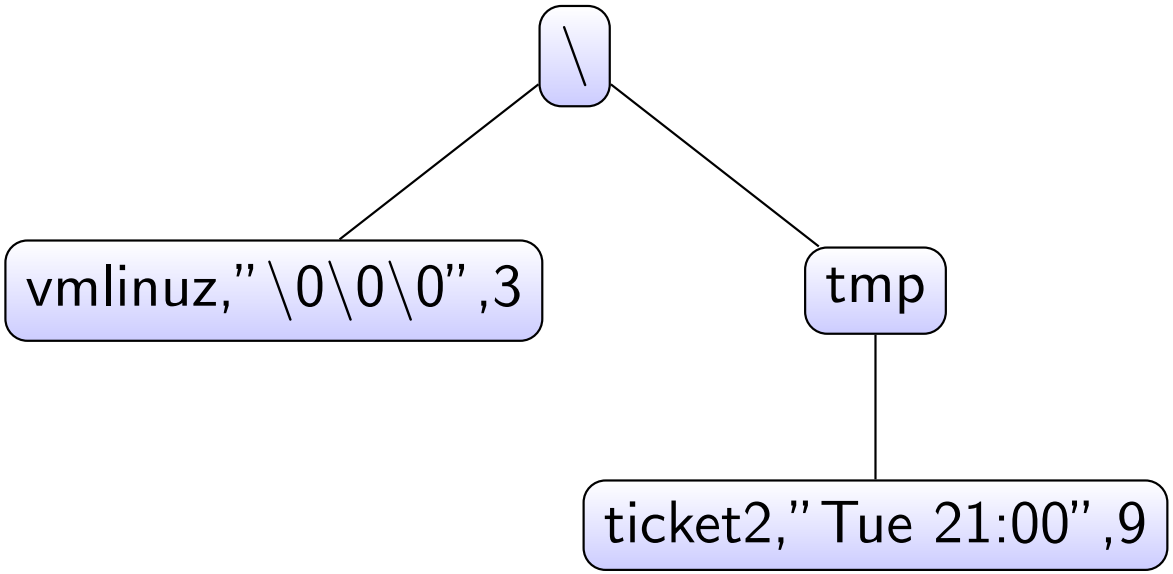
Model 2



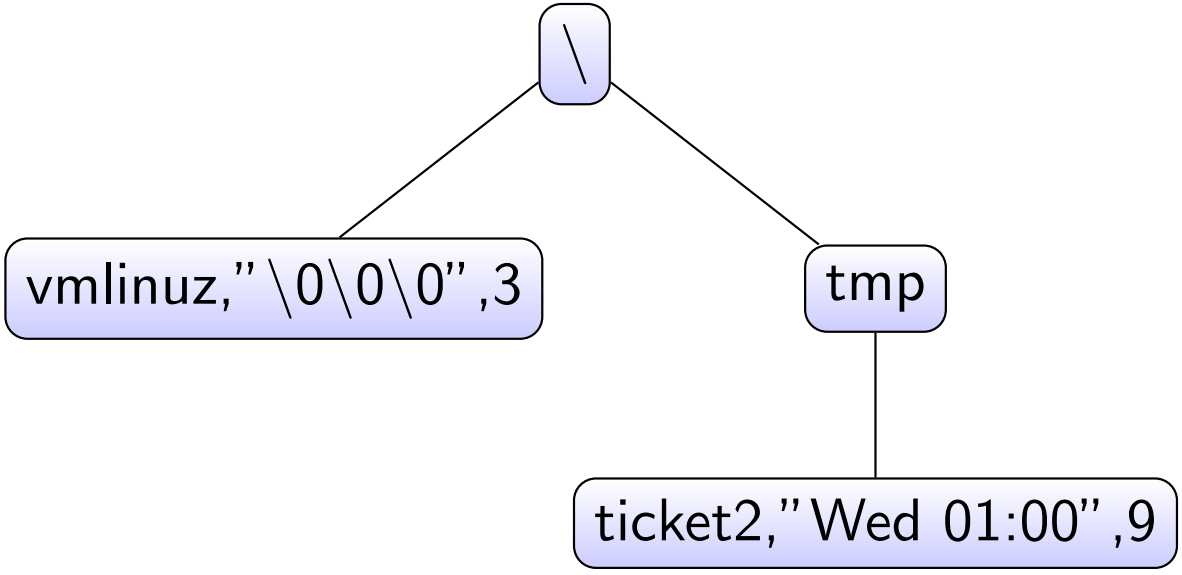
Model 2



Model 2



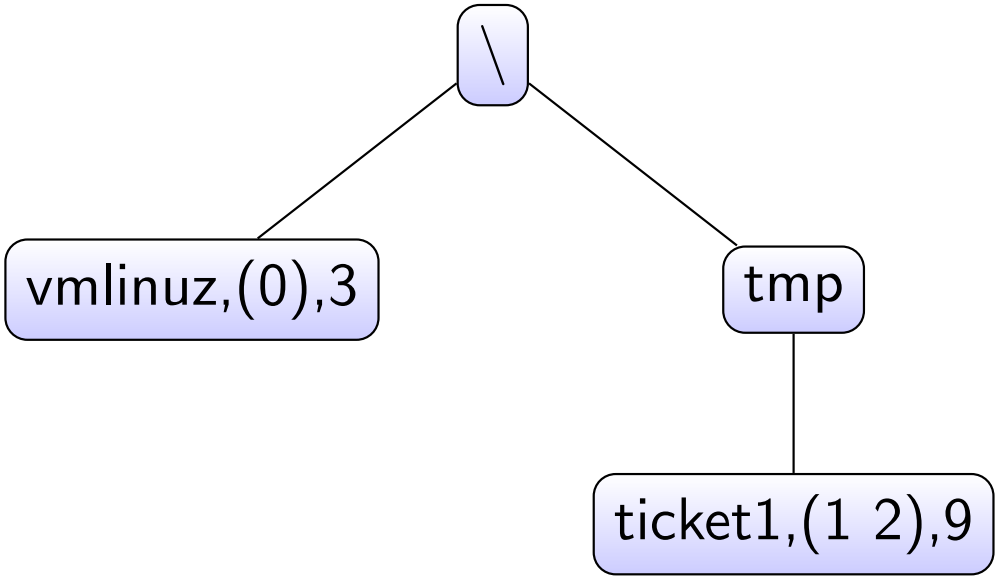
Model 2



Model 3

- As the next step, we would like to begin externalising the storage of file contents.
- It would also be good to break up file contents into "blocks" of a finite length.
  - Note: this would mean storing file length is no longer optional.

Model 3



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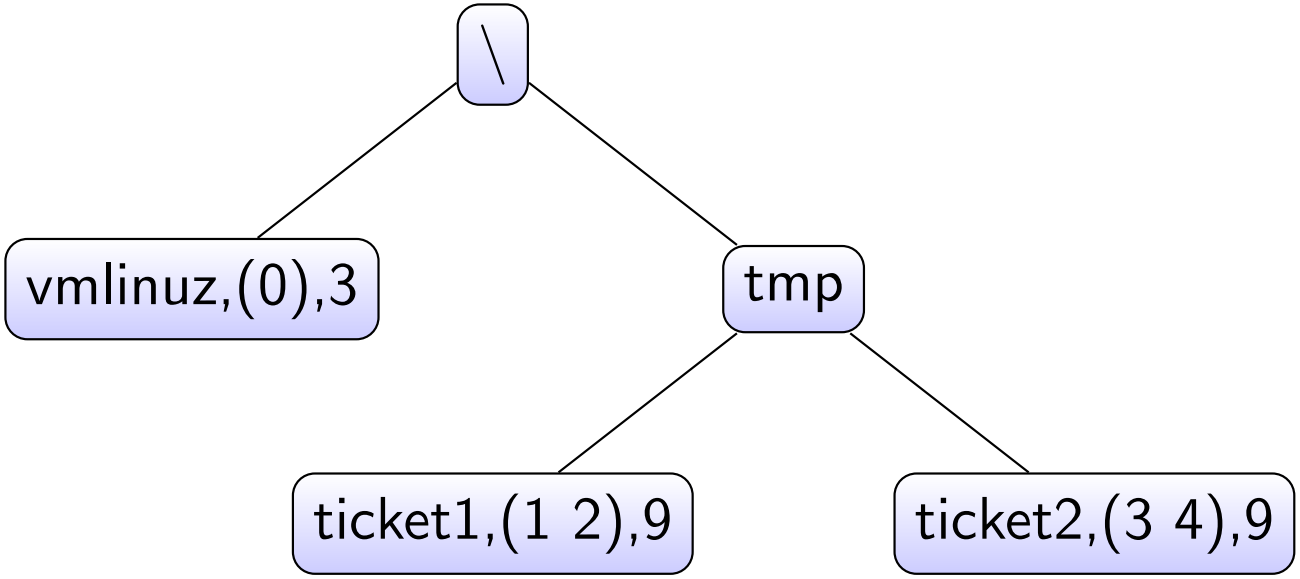
Model 3



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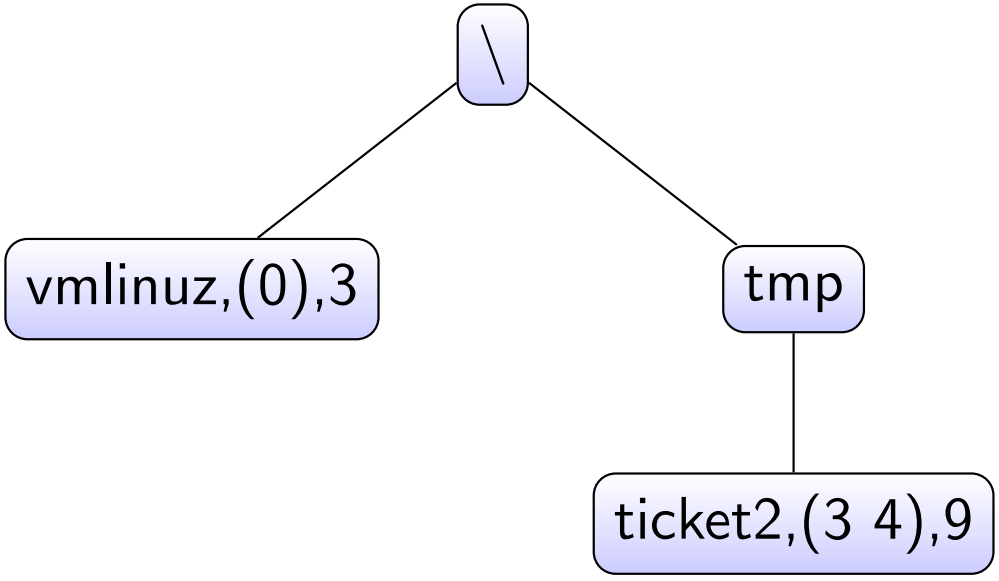
Model 3



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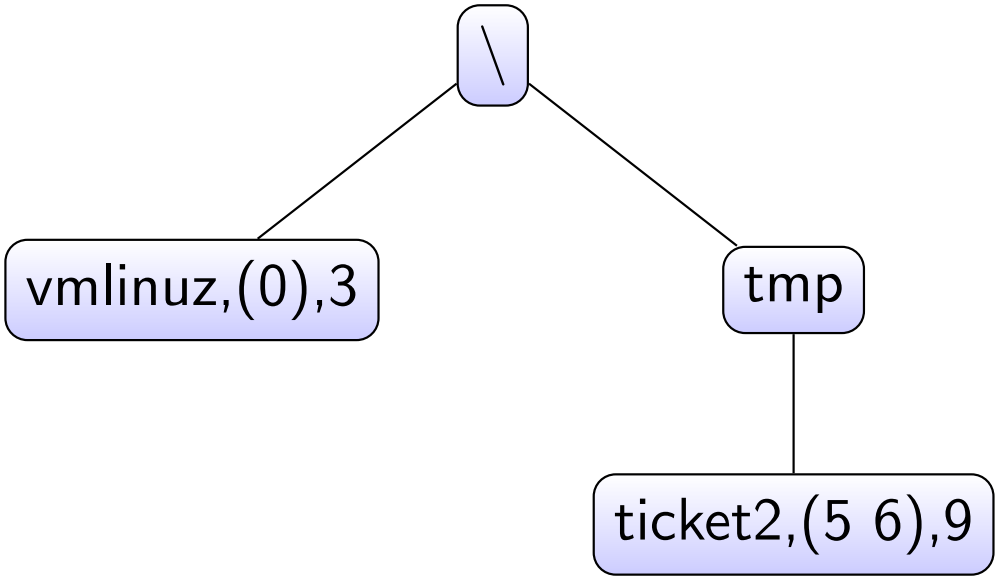

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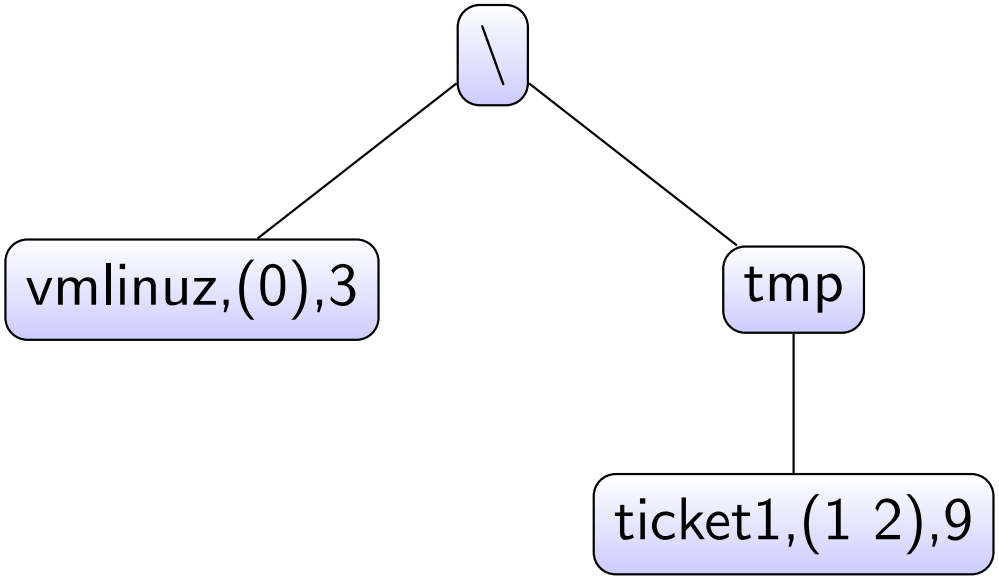
Model 4

- In the fourth model, we implement garbage collection in the form of an allocation vector.
- What guarantees do we need to show that a filesystem of this kind is consistent? (*We'll return to this question.*)

Model 4



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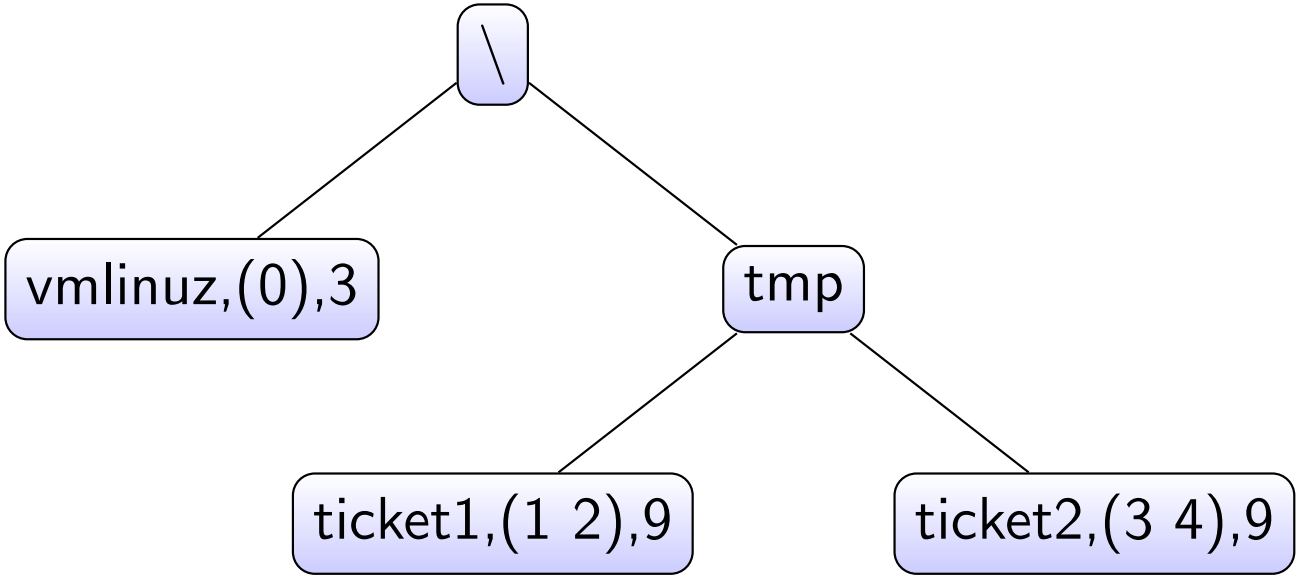
Model 4



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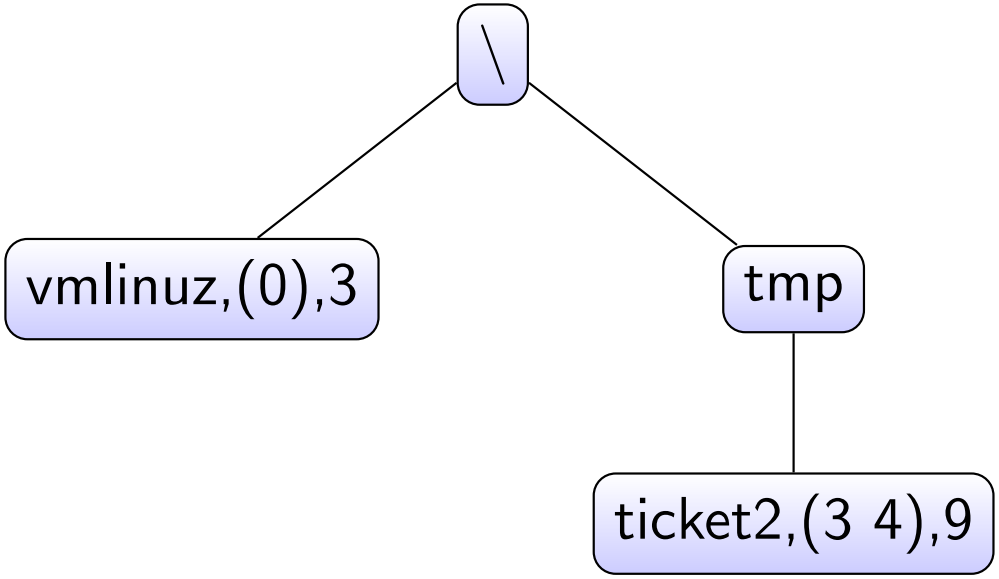
Model 4



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Model 4

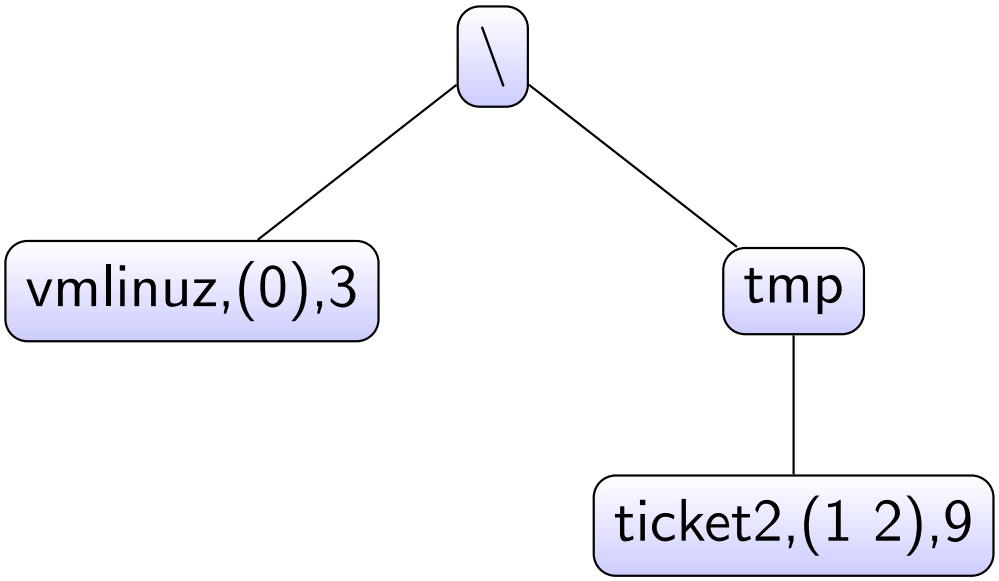

Table: Disk

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Outline for section 3

Proof approaches and techniques

- There are many properties that could be considered for correctness, but the read-over-write theorems from the first-order theory of arrays seem like a good place to start.
  1. Reading from a location after writing to the same location should yield the data that was written. Formally, assuming `n = length(text)` and suitable "type" hypotheses (omitted here): `l1-rdchs(hns, l1-wrchs(hns, fs, start, text), start, n) = text`
  2. Reading from a location after writing to a different location should yield the same result as reading before writing. Formally, assuming `hns1 != hns2` and suitable "type" hypotheses (omitted here): `l1-rdchs(hns1, l1-wrchs(hns2, fs, start2, text2), start1, n1) = l1-rdchs(hns1, fs, start1, n1)`
- For each of the models 1, 2 and 3, we have proofs of correctness of the two read-after-write properties, based on the proofs of equivalence between each model and its successor.

Proof approaches and techniques

1. For model 4, the disk and the allocation vector must be in harmony initially and updated in lockstep.
2. Every block referred to in the filesystem must be marked "used" in the allocation vector.
   (The complementary problem - making sure unused blocks are unmarked - is more complicated because it's non-local.)
3. If n blocks are available in the allocation vector, the allocation algorithm must provide n blocks when requested.
4. No matter how many blocks are returned by the allocation algorithm, they must be unique and disjoint with the blocks allocated to other files.

Outline for section 4

Permissions

- What does permission checking look like in ACL2?
- Top-down: picture the theorems that would prove correctness.

    1. Read/write/execute permission is granted when the requesting user has permission for themselves/their group, or when the permission is granted to all.
    2. Converse: read/write/execute permission is denied when none of the above hold.
    3. Reads that fail because of permissions do not return a value.
    4. Writes that fail because of permissions return an unmodified filesystem.

- Gee, how do we represent users and groups?

    1. Users are natural numbers.
    2. Groups are also natural numbers, and a vector (psst: a nat-list) holds the group associated with each user.

Other future work

- Finish read-over-write proofs for model 4.
- Possibly, add the system call open and close with the introduction of file descriptors.
  This would be a step towards the study of concurrent FS operations.
- Linearise the tree, leaving only the disk.
- Eventually emulate the CP/M filesystem as a convincing proof of concept, and move on to fsck and file recovery tools.