

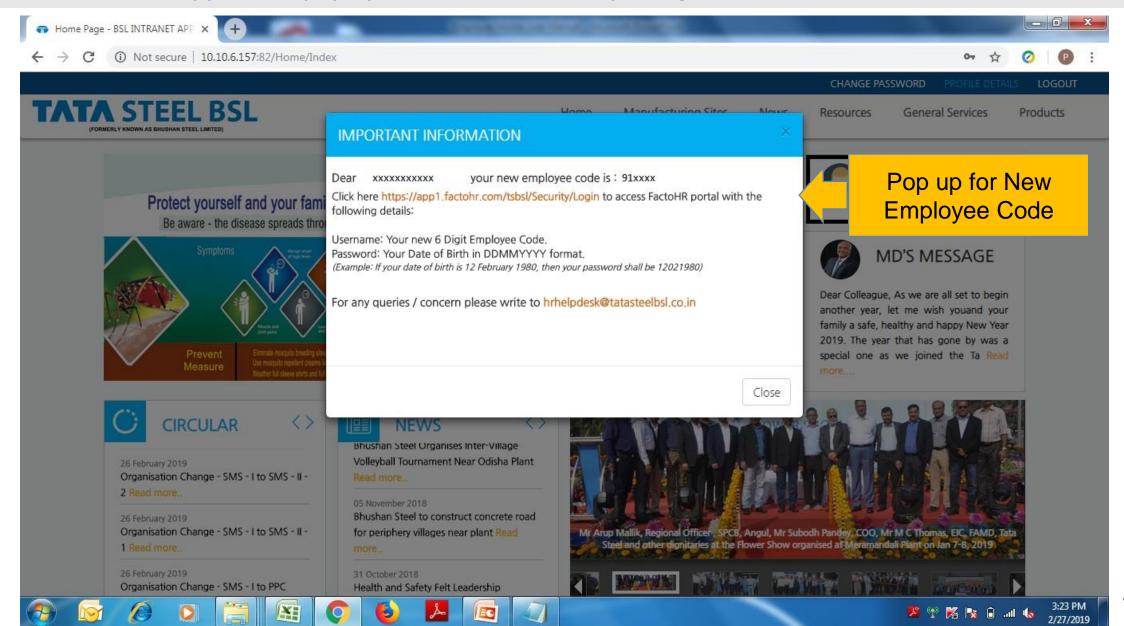
FactoHR User Manual

Part 1: Know your New Employee Code

- 1. Log in to TATA STEEL BSL Portal at http://10.10.6.157:82/
- 2. Enter your existing log in credentials and click on "Log In"

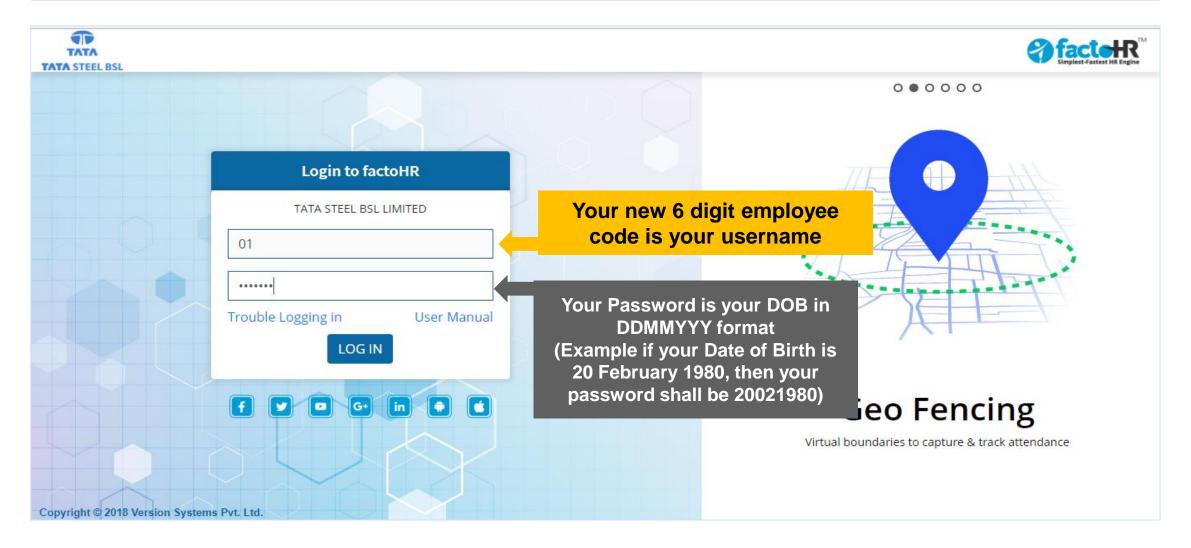


Your new code appears as pop up screen the moment you log in

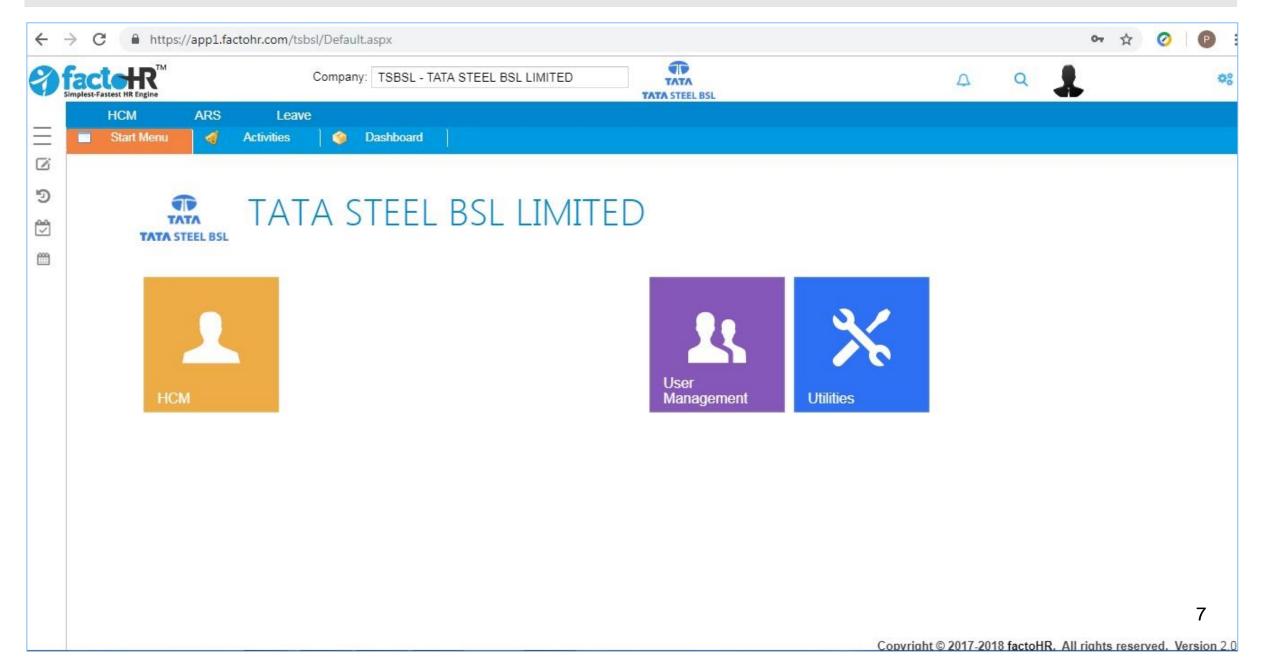


Part 2: Accessing FactoHR

- 1. ESS Login: https://app1.factohr.com/tsbsl/Security/Login#/HR/Setup/EmployeeMaster.aspx
- 2. Enter>User ID and Password >> click on Login

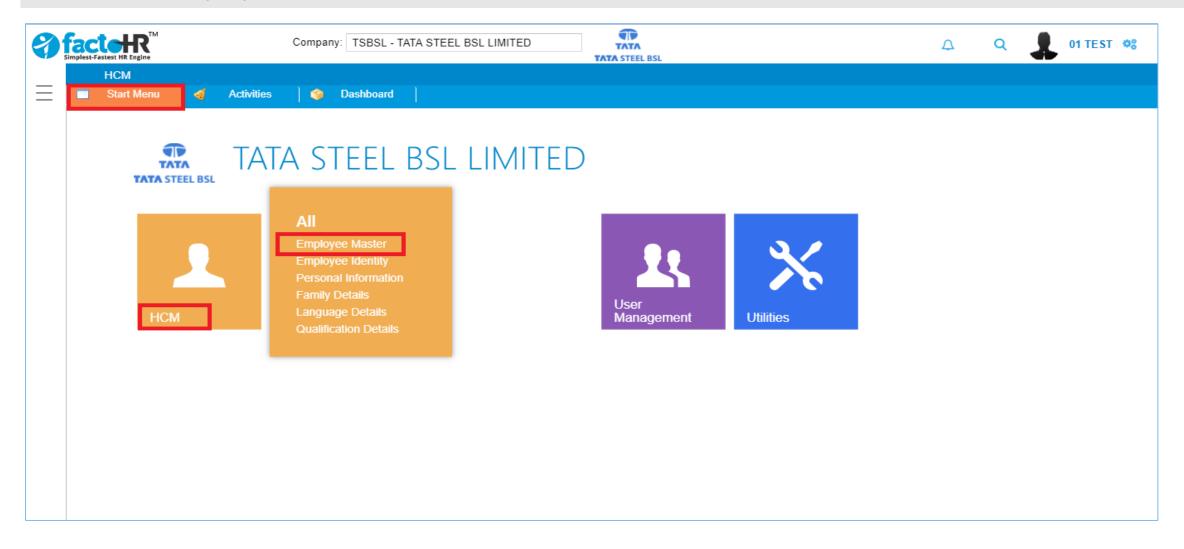


→ Home Screen Upon Log In

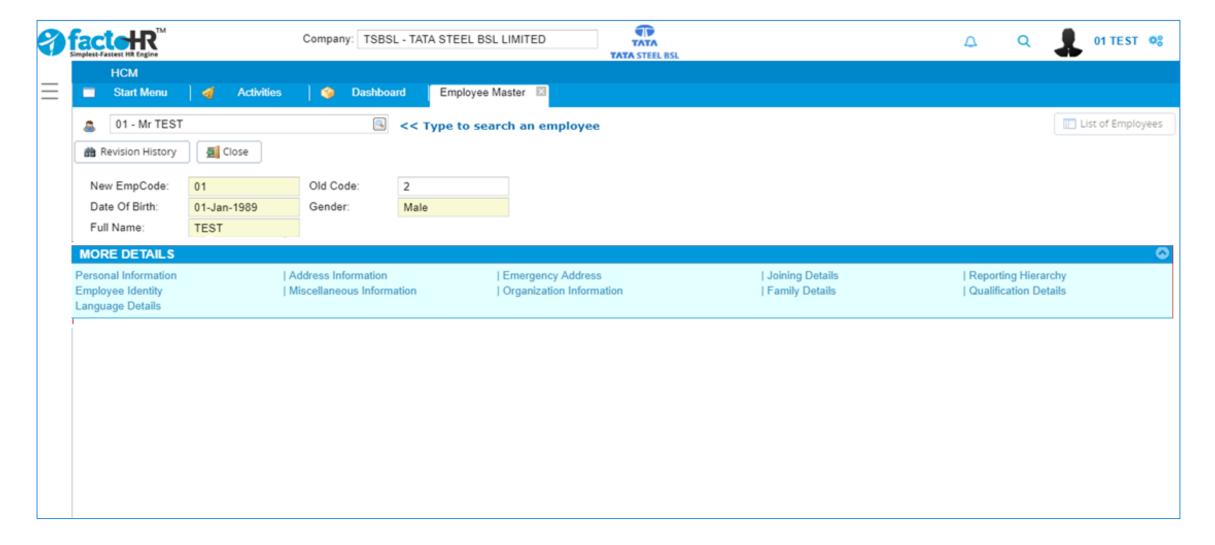


Steps to view / edit your personal details

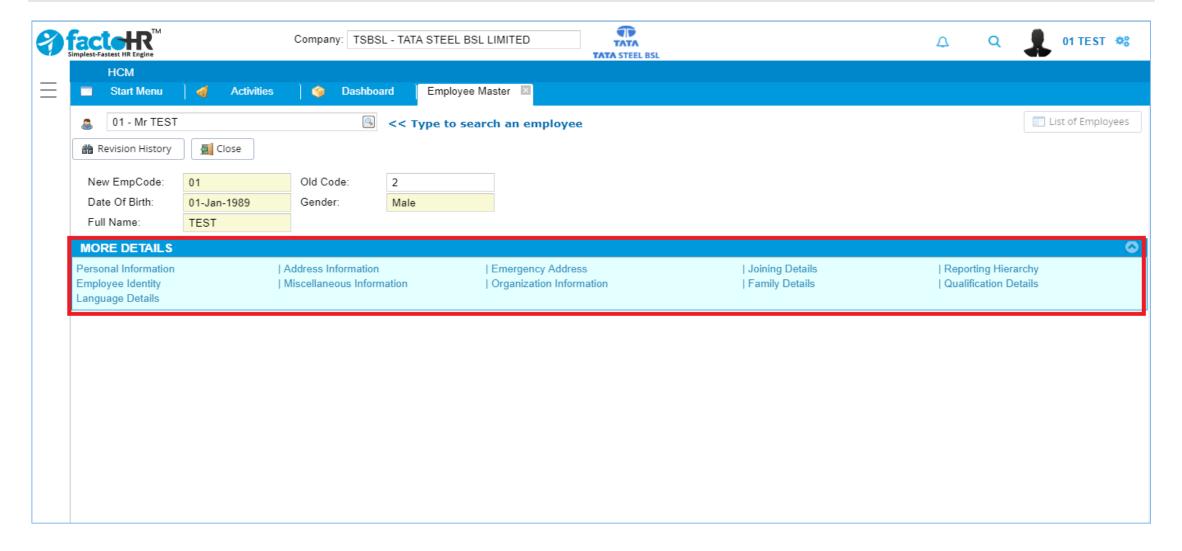
- Click on "HCM"
- > Click on "Employee Master" Link



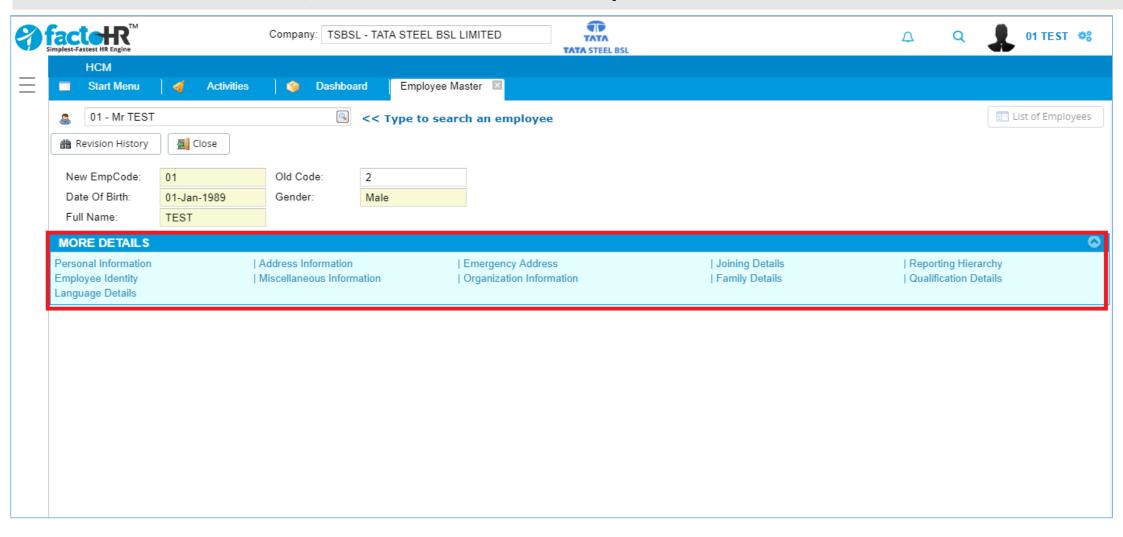
Employee Master Home Screen



Employee Master Home Screen (Options Available)

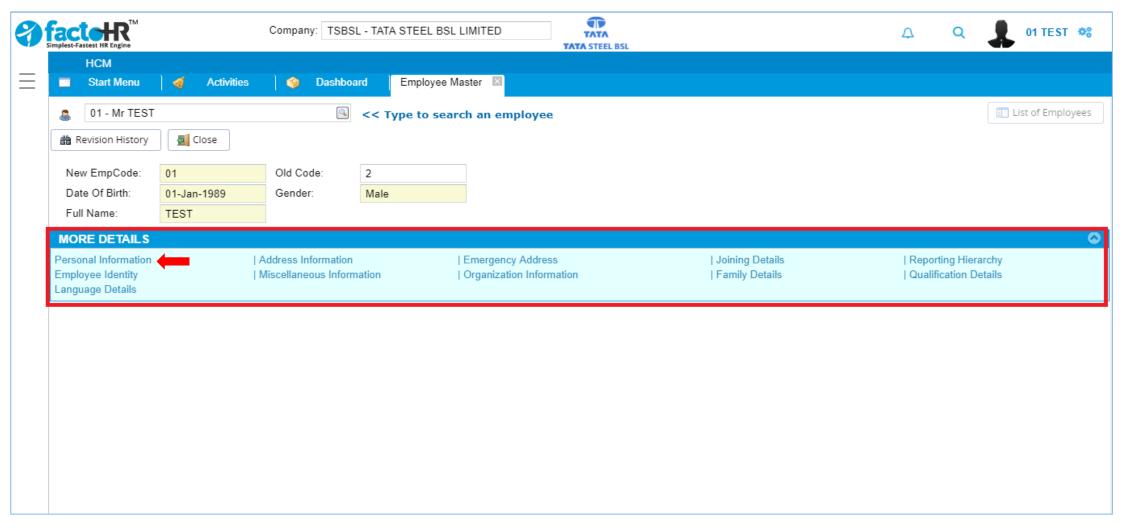


Employee Master screen displays basic information of Employee like Employee Code, Name, Birth Date, Personal Information, Identity Details, Family Details, Language Details, Organization Information, Miscellaneous Information, Reporting Hierarchy, Emergency address, Address Information, Qualification Details in only one screen.

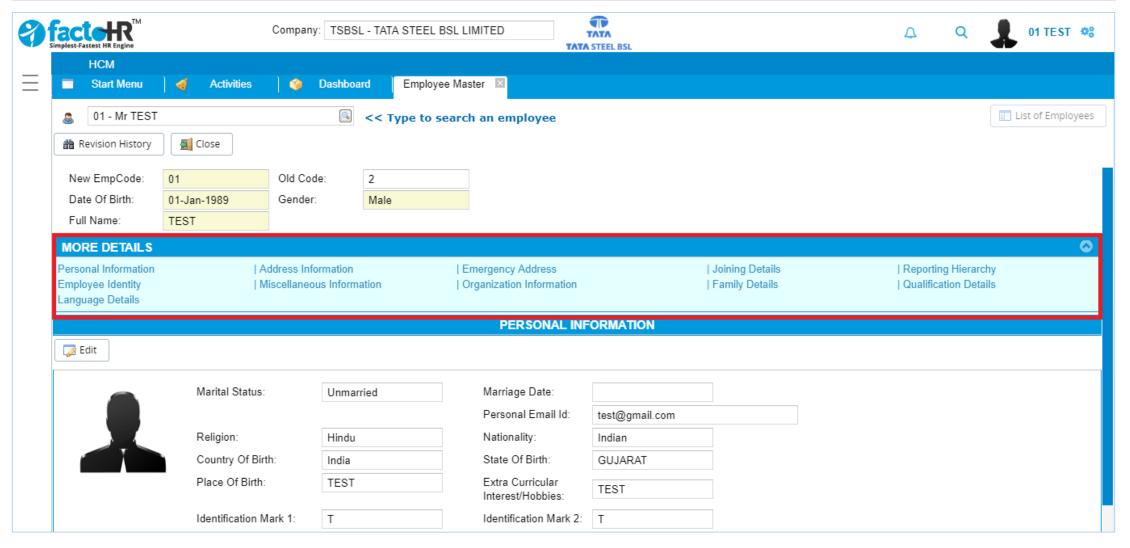


- ➢ If you want to update information in any screen available in Employee Master like : Personal Information , Employee Identity , Family Details or Language Details then need to follow the steps as mentioned below:
 - 1. Open Employee Master
 - 2. Open screen in which information need to be edited
 - 3. Edit Information and save
 - 4. Click on Submit to HR to start workflow for approval
 - 5. HR will approve the information and employees information will be saved.
 - 6. Please note that Joining Details, Qualification Details, Organization Information and Reporting Hierarchy cannot be Edited or changed by the user.

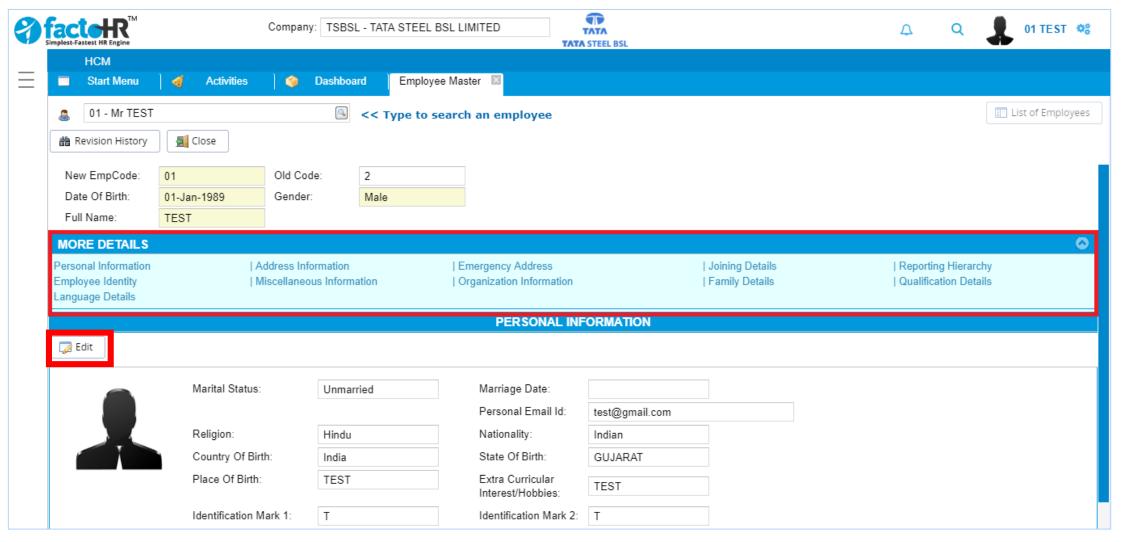
> To View or Edit your Personal Information, click on "Personal Information" Link



> Your Personal Information Appears as Below

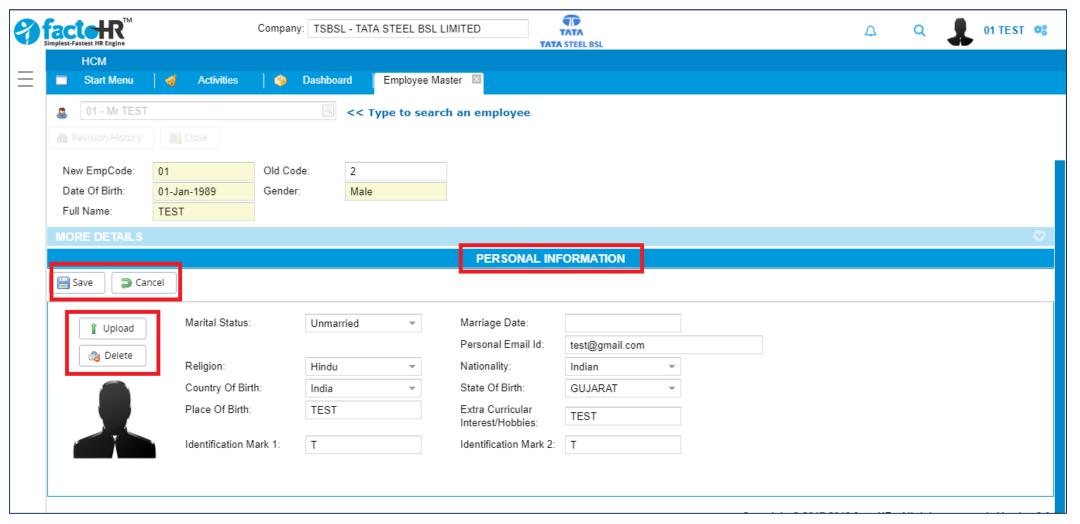


> To Edit your Data, click on "Edit" Button

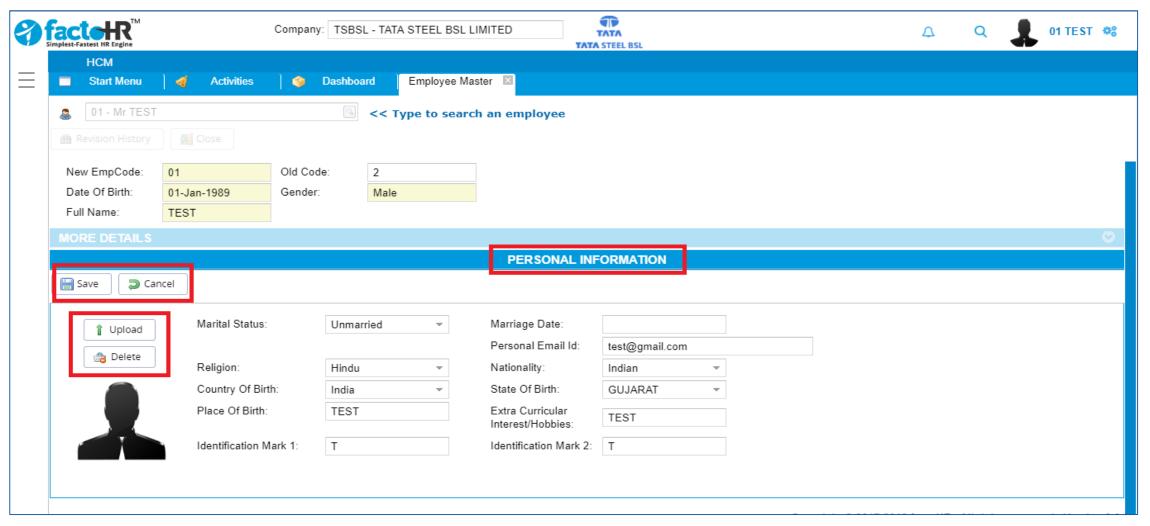


Personal Information:

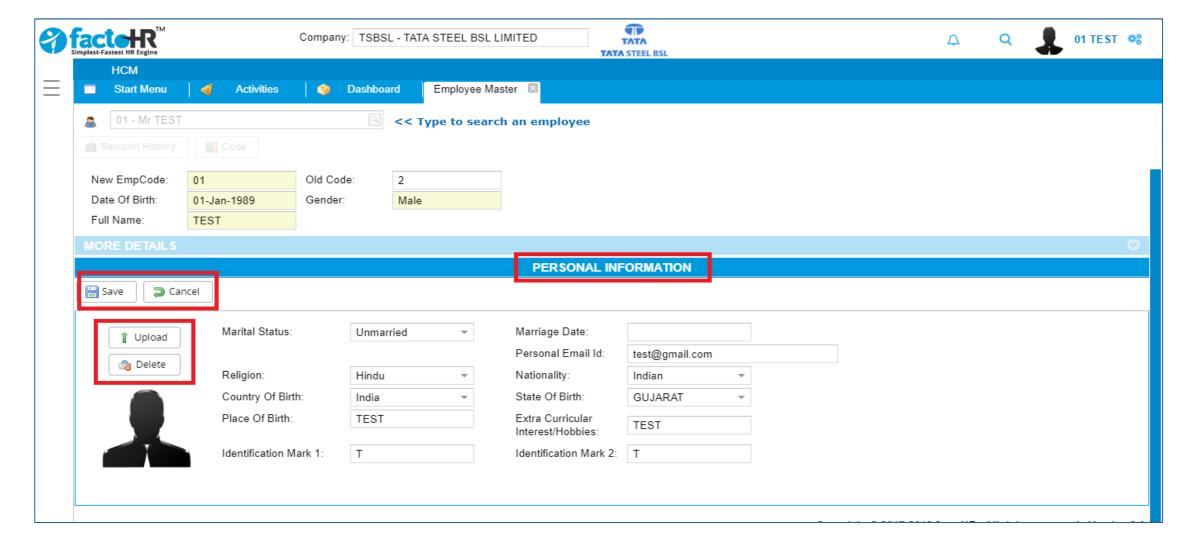
Employee can upload or delete profile picture as shown below:



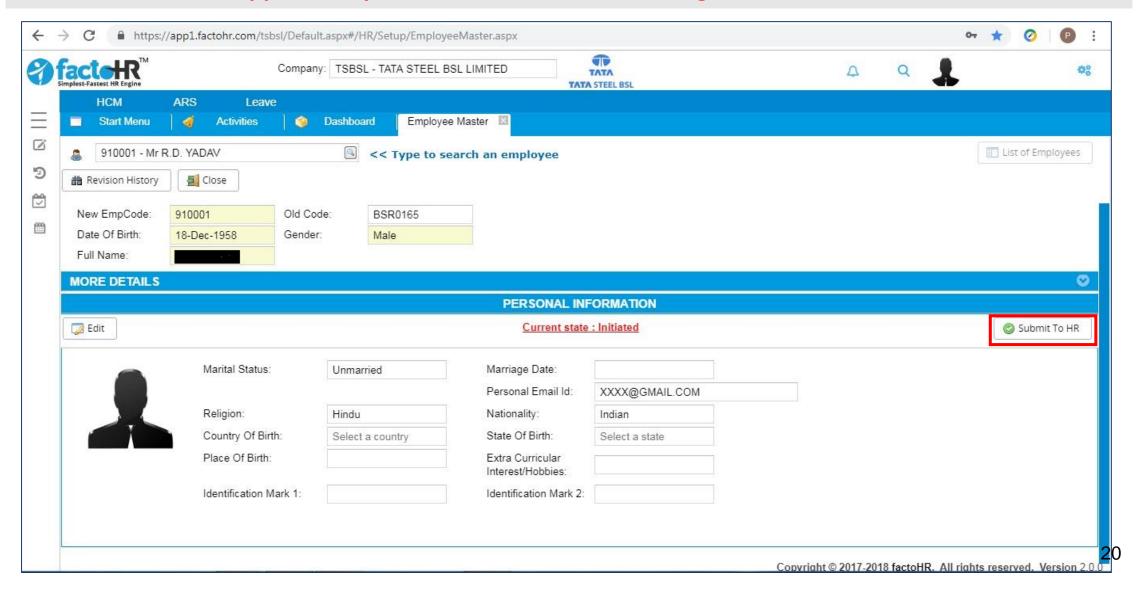
- User can Edit or Modify details in specific cells.
- ➤ Text boxes with are free text while text boxes with ▼ are drop down



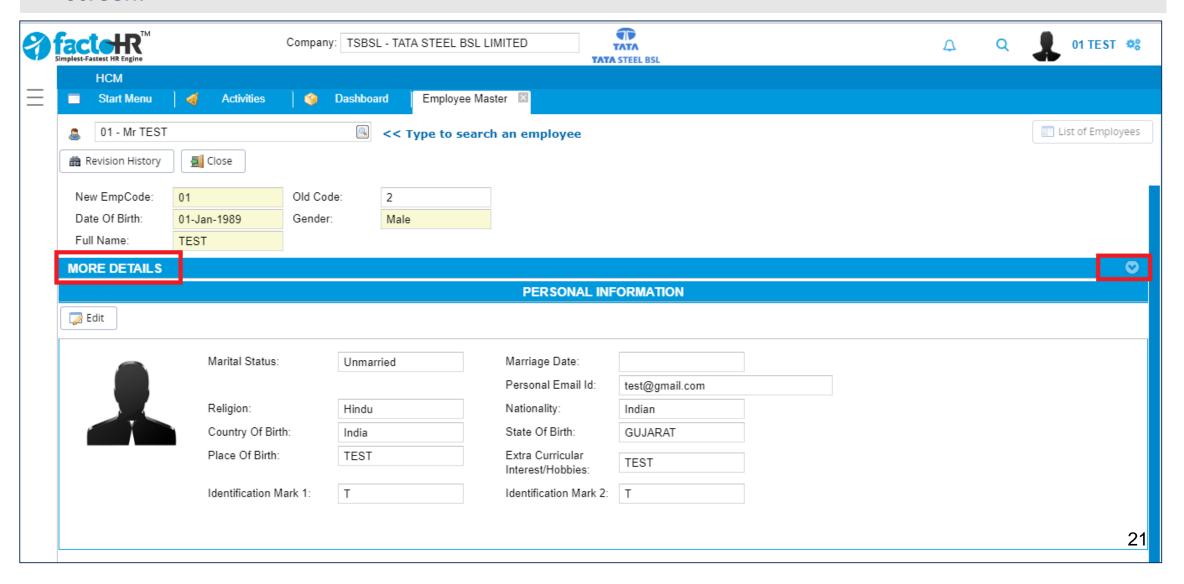
> Once the Data is edited, Click on "Save"



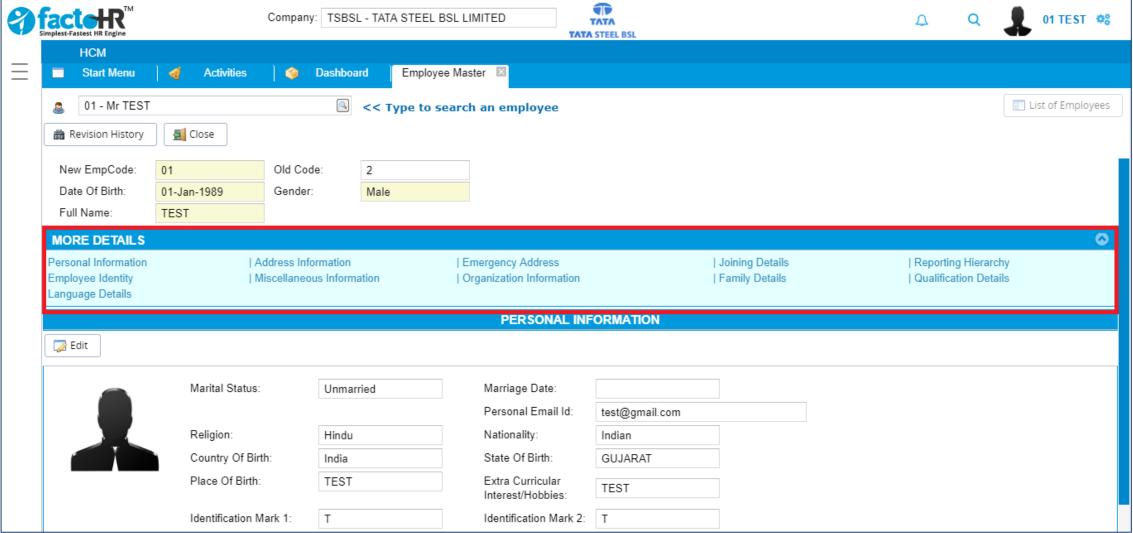
- ➤ After Saving, click On "Submit to HR"
- Once the data is approved by HR, same cannot be edited again.



- > To view other information expand the More Details panel from right end as shown below
- > Then click on other screen name and same will be displayed in below half of the Employee Master screen.

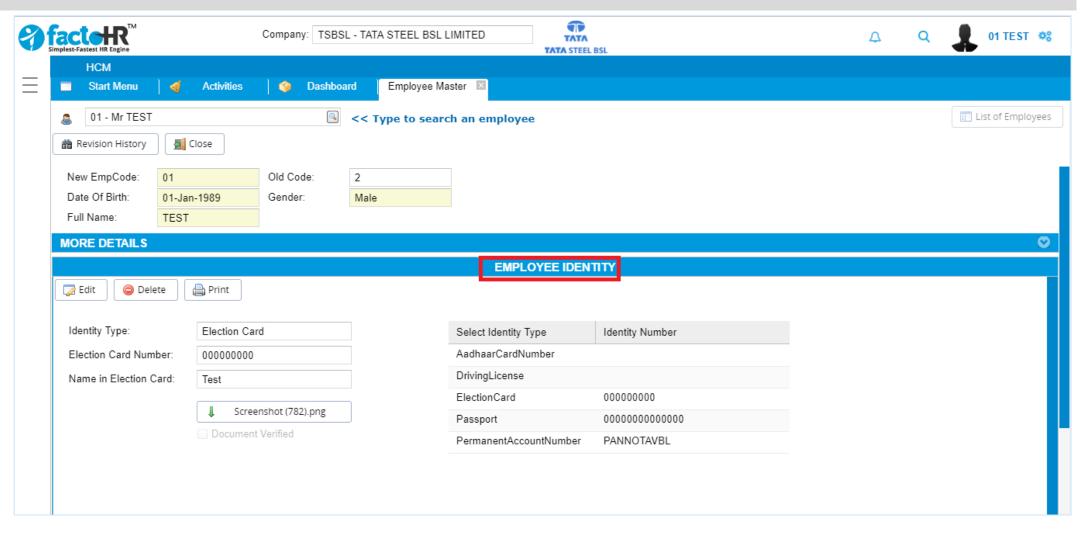


▶ When More Details Panel is expanded it will allow to open another screen to view other Details



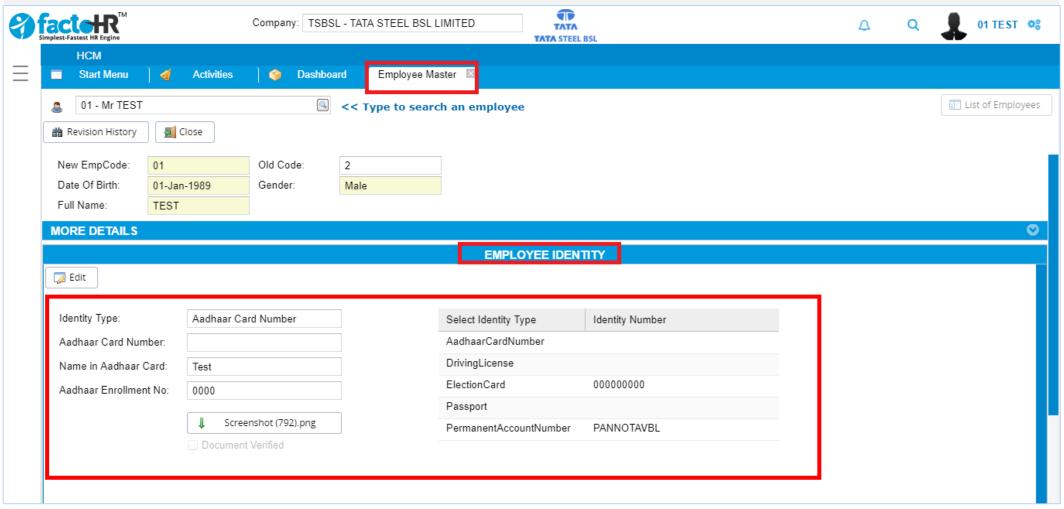
Employee Identity:

- Employee can change or delete his/her details of idenetity proofs like: Aadhar Card, PAN card, Election Card, Driving License, Passport etc.
- In every Identity detail attachment is a required field without attachment identity details can not be saved.



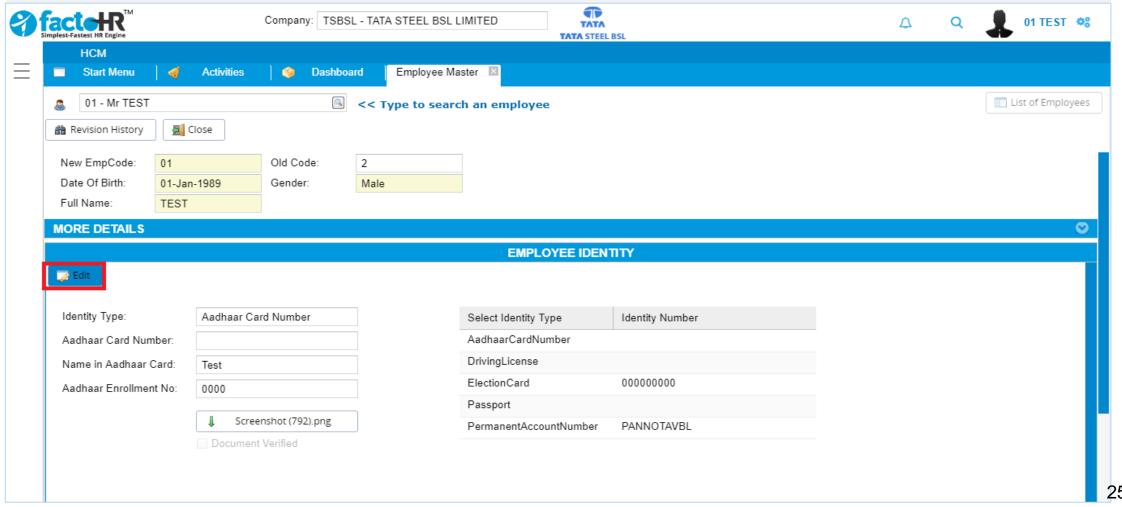
To edit employee identity

- 1. Click on Employee Master> Under the "More Details" option > click Employee Identity
- 2. Your Submitted identity appears on the screen



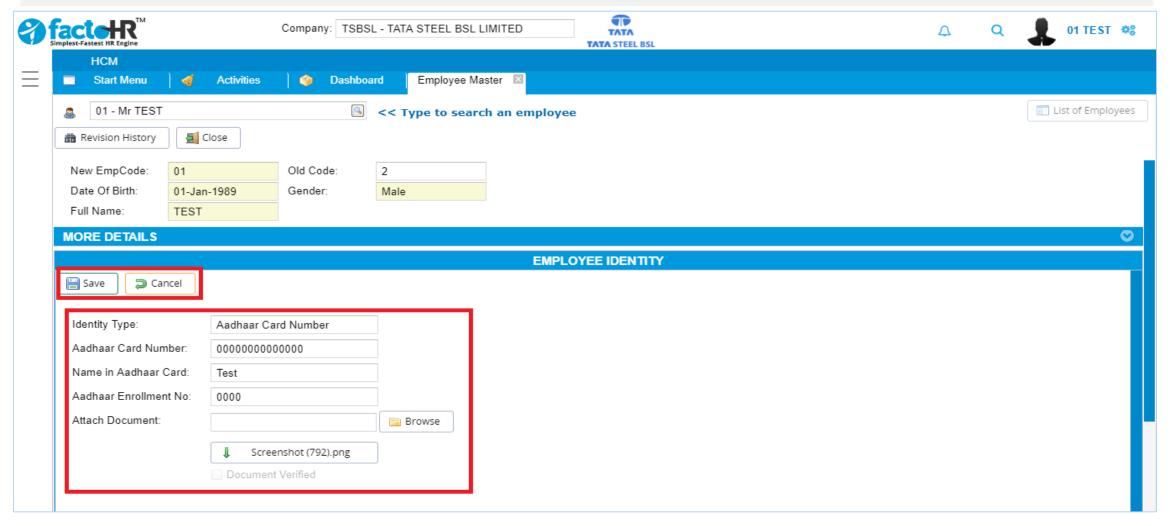
Editing Identity Details

- To Edit information click on Edit button and after changes click on Save button to save the Changes
- When Information is saved then changes will be in Initiated Mode.
- In Initiated mode employee will be able to edit or delete changes.
- It is mandatory to attach a support document of the changed Identity field (Example: You are required to attach a picture of your Aadhar Card in case you have changed your Aadhar details)

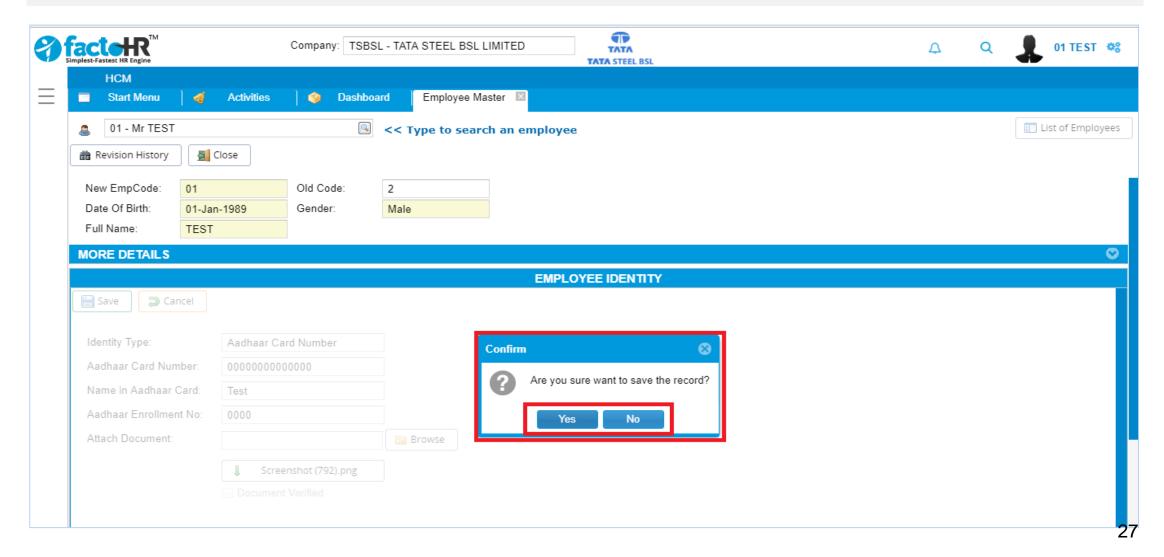


3. Edit Information and save.

 Here after clicking on edit there are two options either do changes nd click on save or click on cancel to to move out of edit mode.

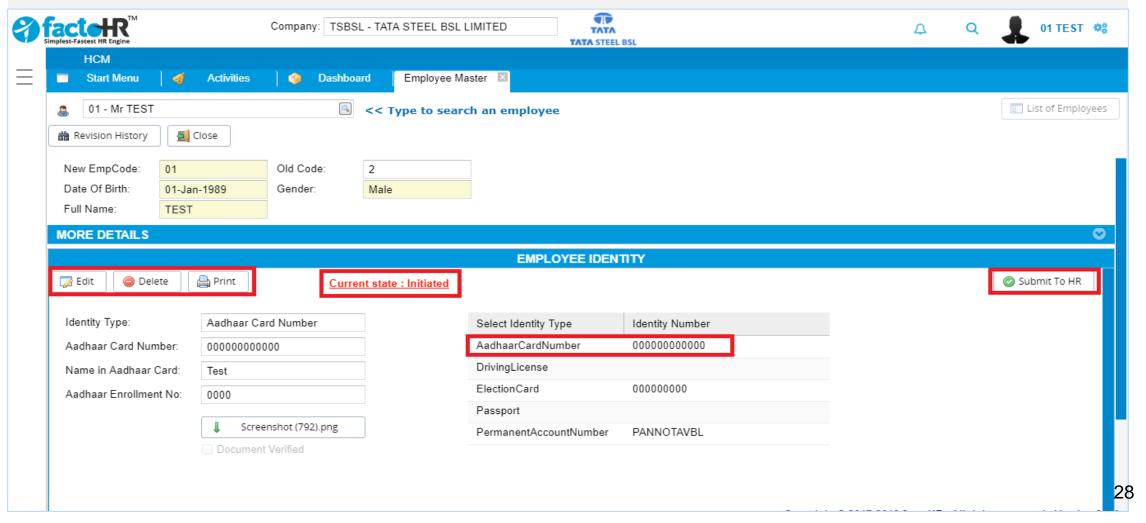


- > After clicking on save Popup will display for confirmation to save changes.
- > Click on YES to confirm.
- > If Employee clicks on NO system will allow to do more changes.

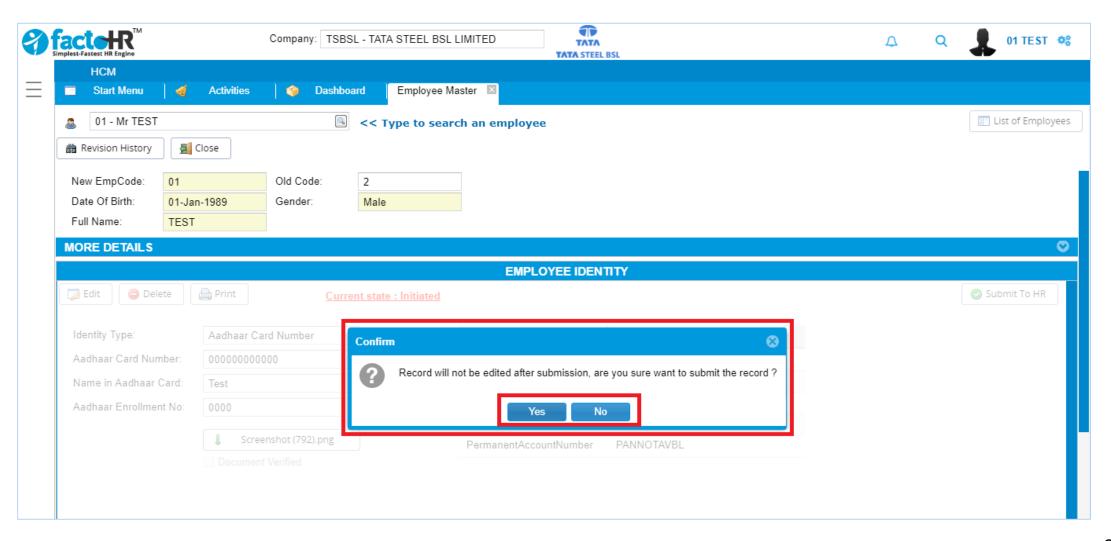


4. Click on Submit to HR to start workflow for approval

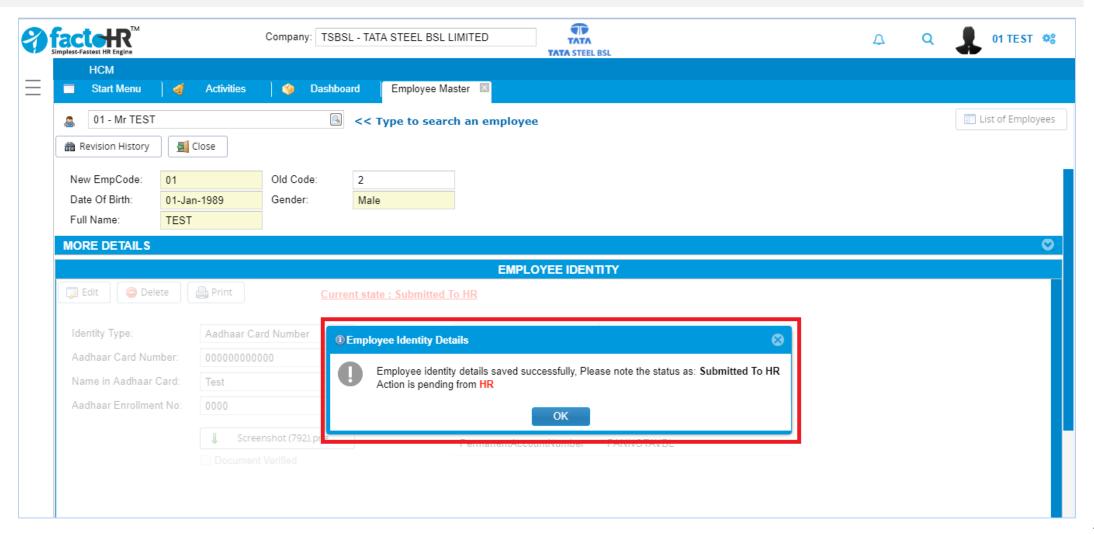
- Before clicking on Submit to HR changed will be in initiate mode
- In initiate mode employee will be able to edit or delete
- After Submit to HR is clicked then changed will be in mode "Submitted To HR"
- In Submitted To HR mode employee will not be able to edit information



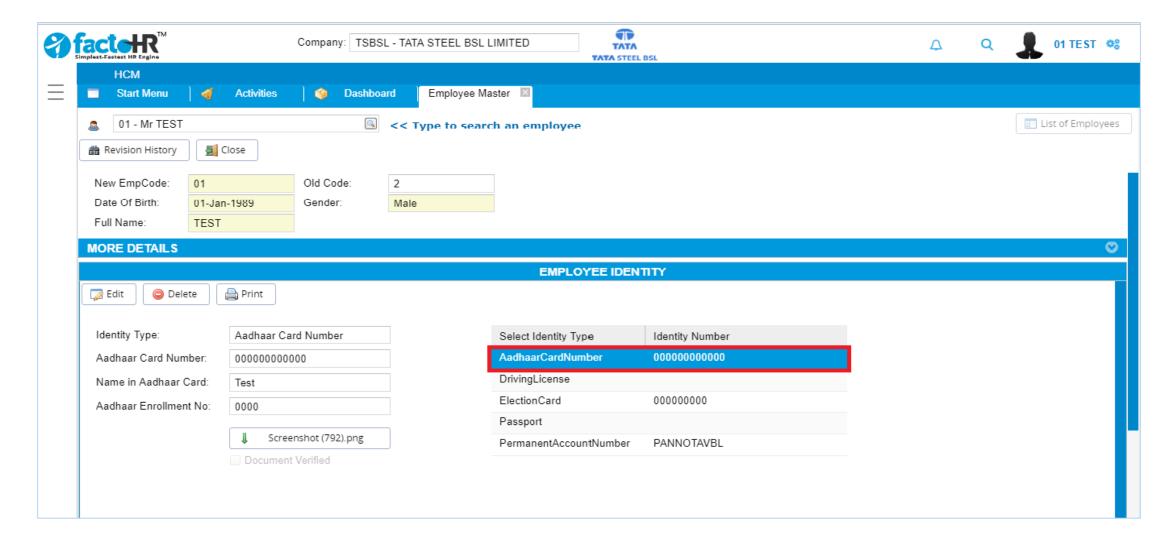
- > After clicking on Submit To HR popup will display for confirmation.
- > Click on YES to confirm.



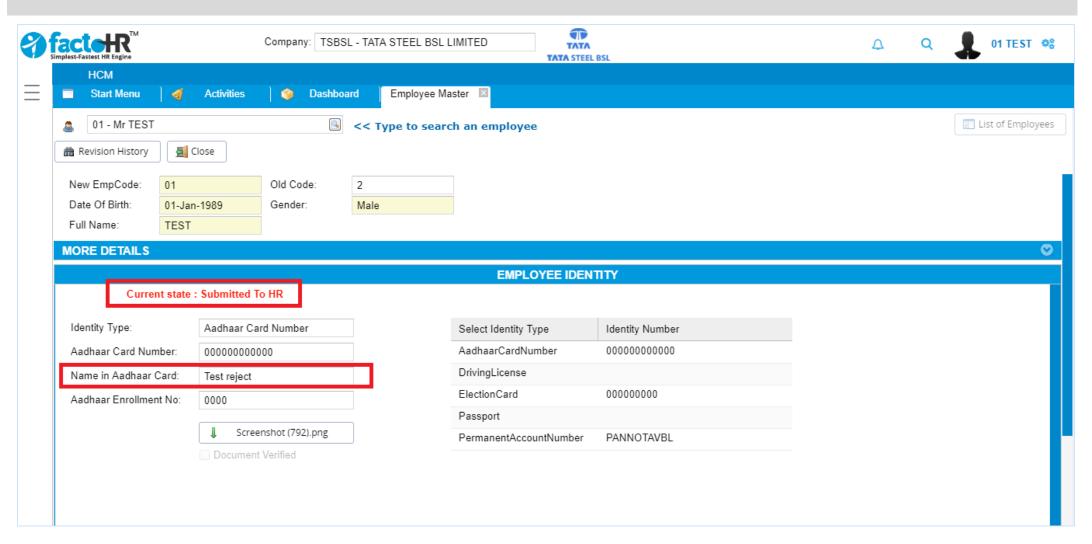
- ➤ After clicking on Yes message will be displayed informing that changes are submitted to HR for approval and action is pending from HR.
- > HR can Approve, Reject or Return Back the changes.



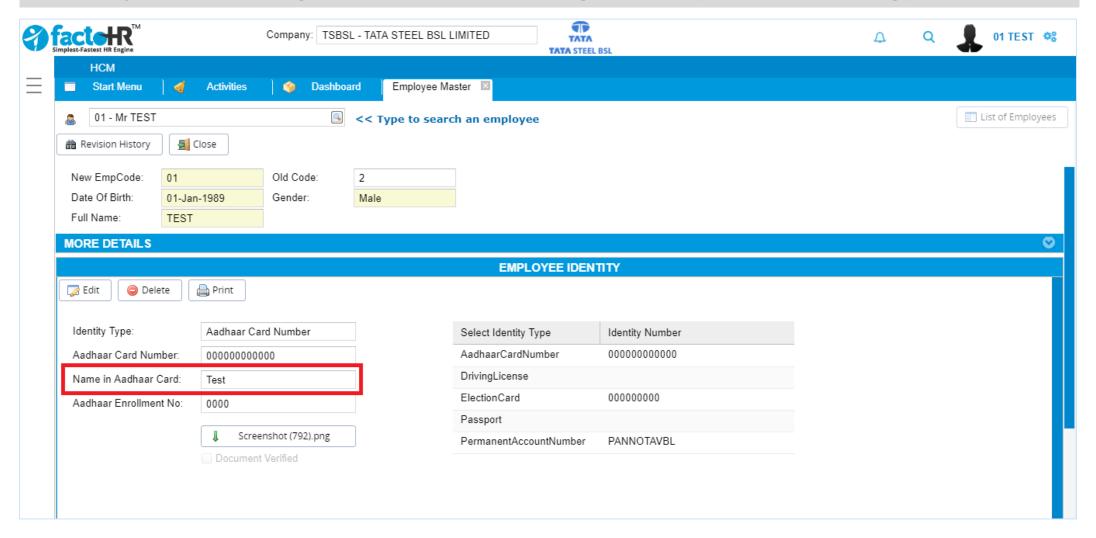
HR will approve the information and employees information will be saved.



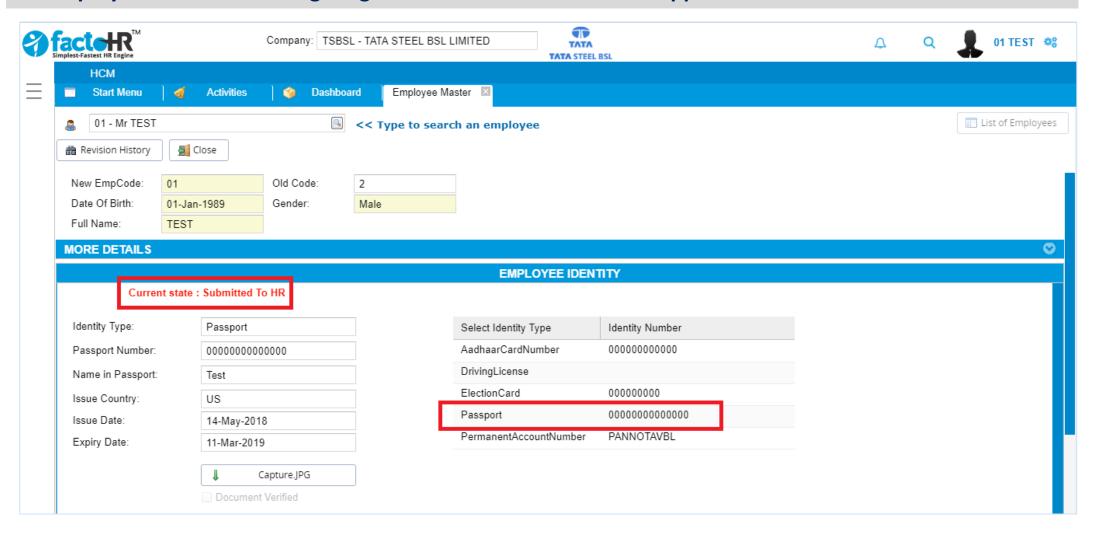
> If HR reject's the changes done by employee then employee again need to change data and need to Submit to HR for approval again.



> HR Rejected the changes will be reverted to original state (i.e. before editing).

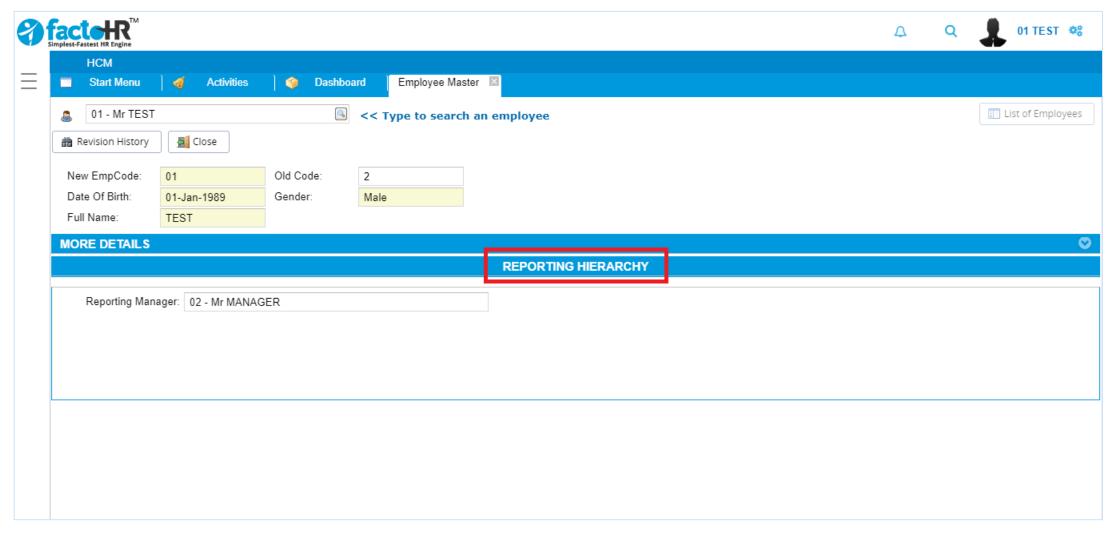


> If HR Return's back the changes done by employee then changes will be in Initiated mode again and employee need to do changes again need to Submit to HR for approval.



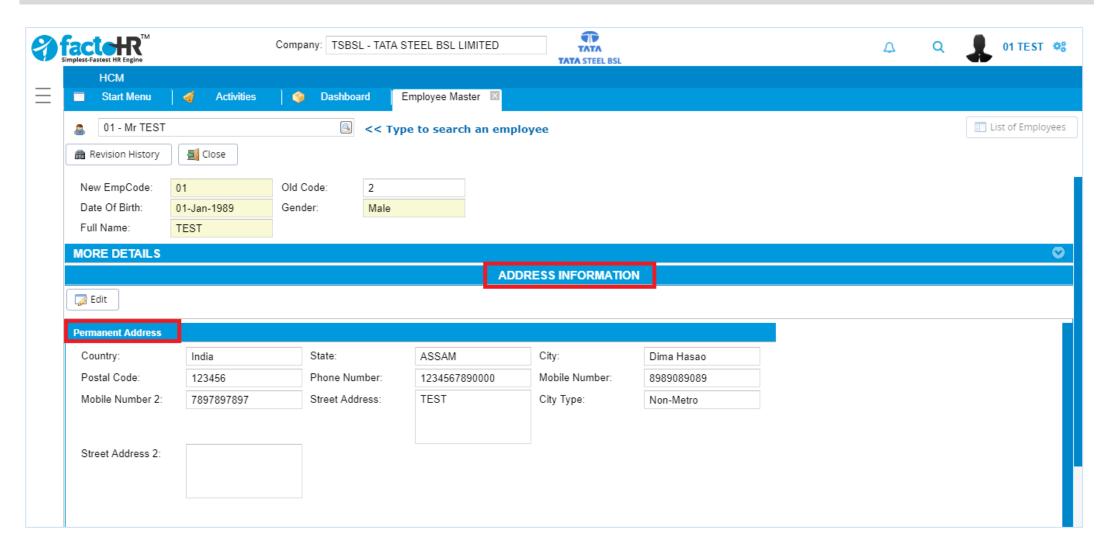
Reporting Hierarchy :

• Employee can only view his/her reporting hierarchy (managers detail) in this screen, same as Joining Details screen employee doesn't have rights to edit information of this screen.



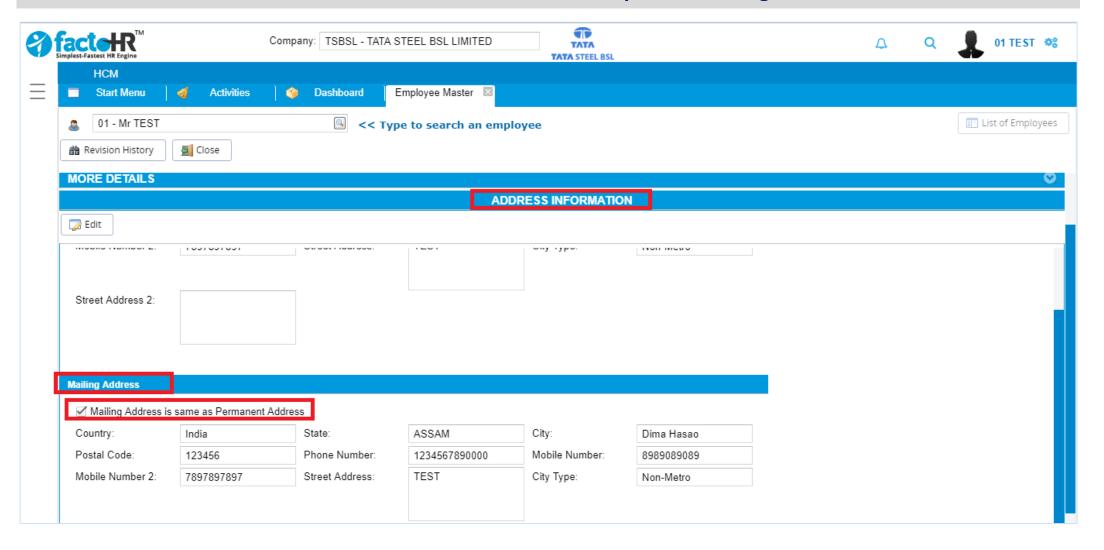
> Address Information:

- Employee can update Address Information in this screen
- There are two type of address Permanent Address and Mailing Address



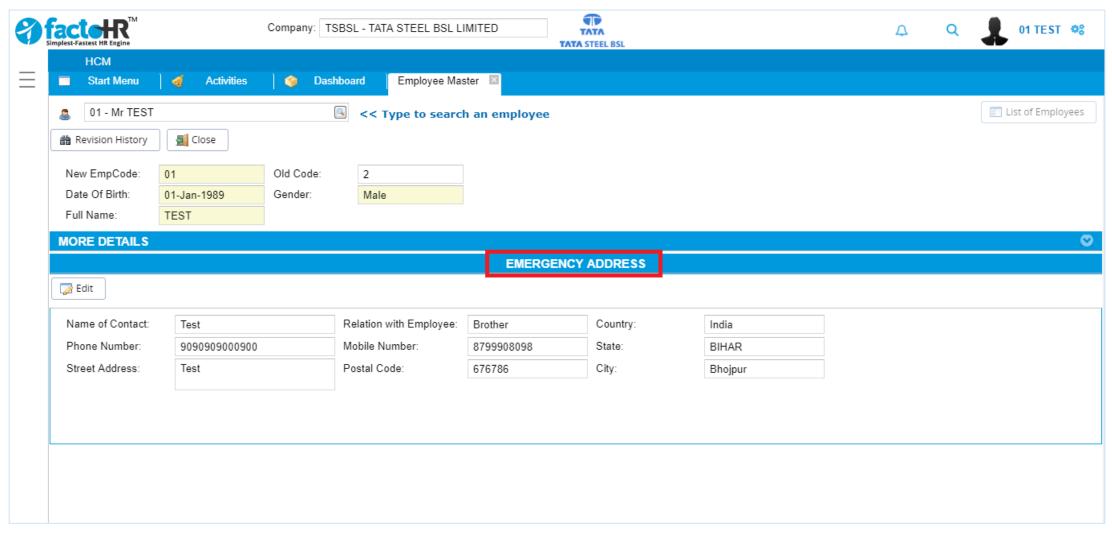
> Address Information:

• There is an option available named "Mailing address same as Permanent address " if this option is selected then Permanent address detail will be copied in mailing address detail.



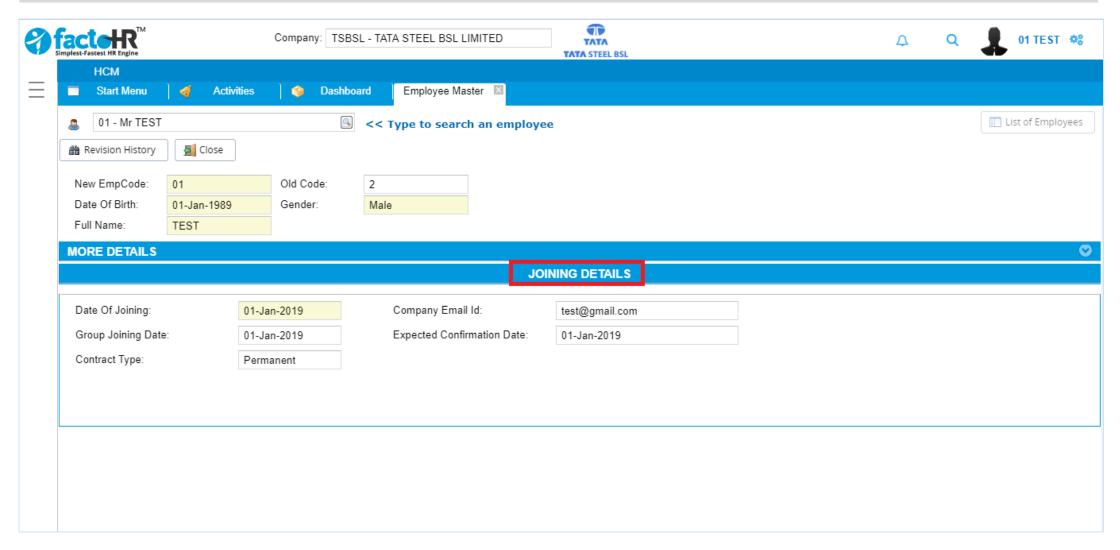
Emergency Address:

• Employee can update information related to employees basic emergency details like Name of contact, Relationship with employee, Phone Number, Mobile Number etc.



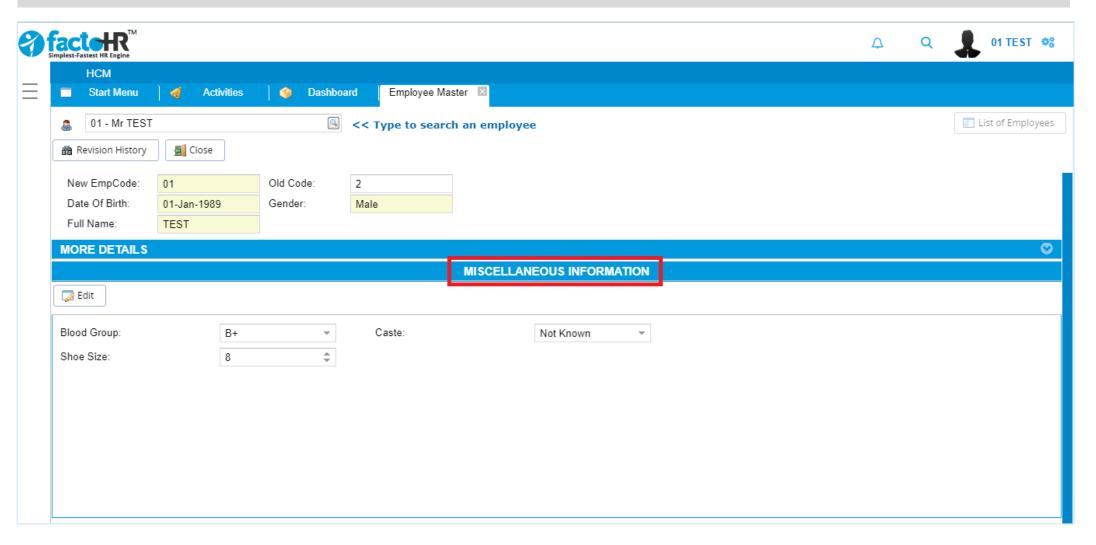
Joining Details :

• Employee can only view his/her joining details in this screen employee doesn't have rights to change information in this screen.



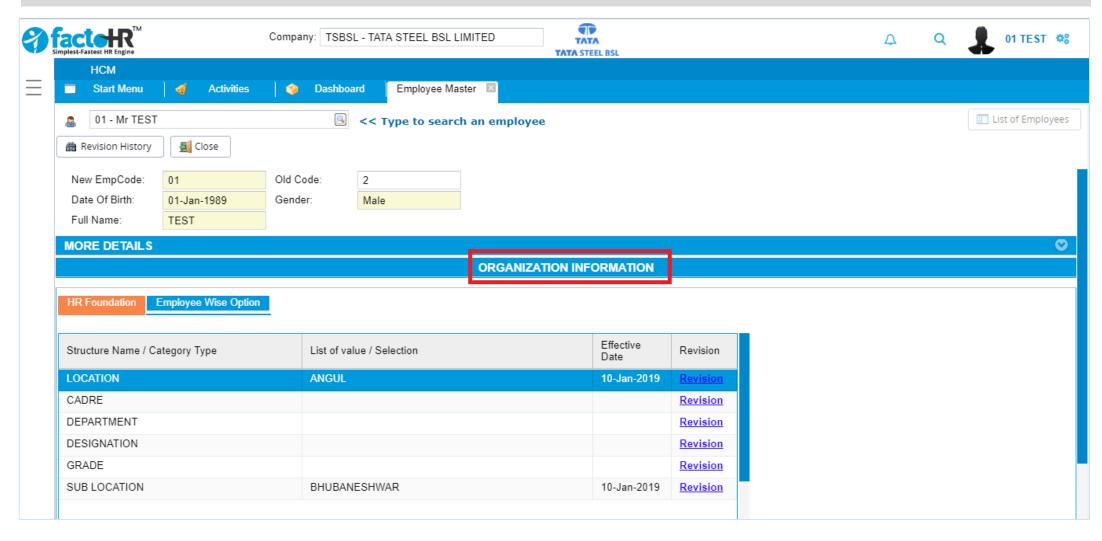
Miscellaneous Information :

• Employee can view or edit Miscellaneous Information in this screen (All Drop Down selection)



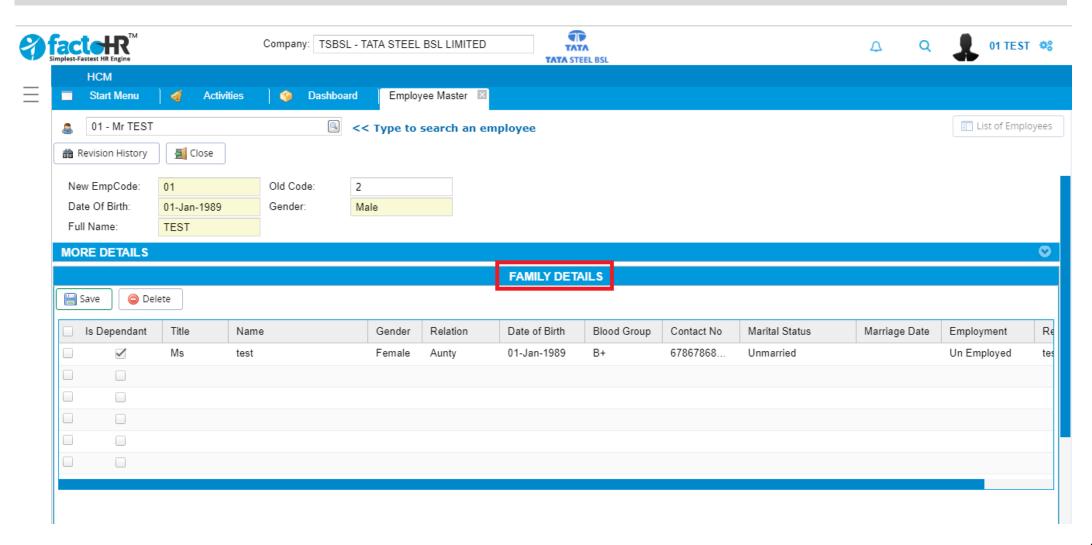
Organization Information :

Employee can only view his/her Organization information like Location, SBU, Department,
Designation, Grade, Cadre etc. In this screen also employee doesn't have rights to update
information.



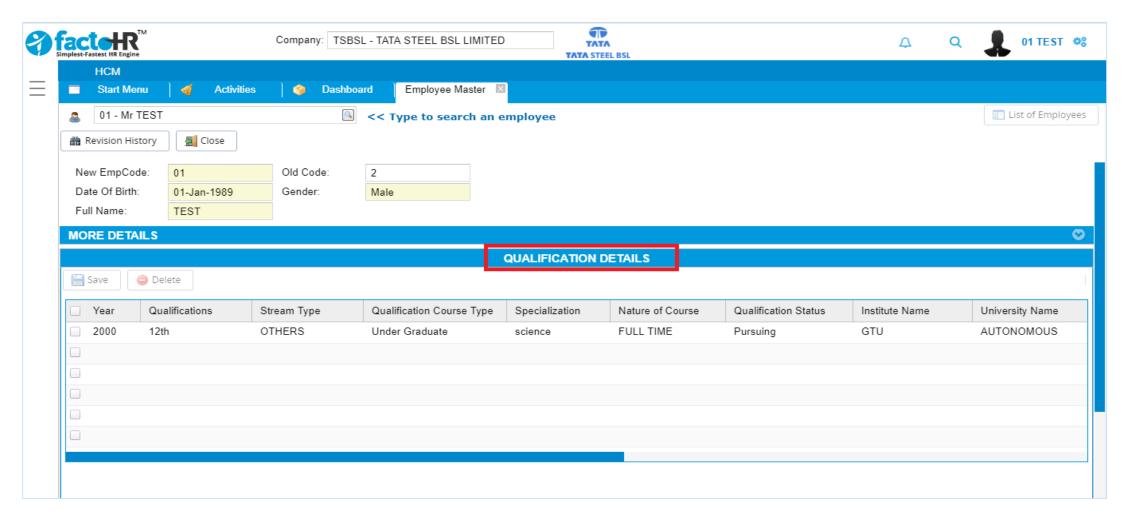
> Family Details:

• Employee can add, modify or delete Family Details in this screen.



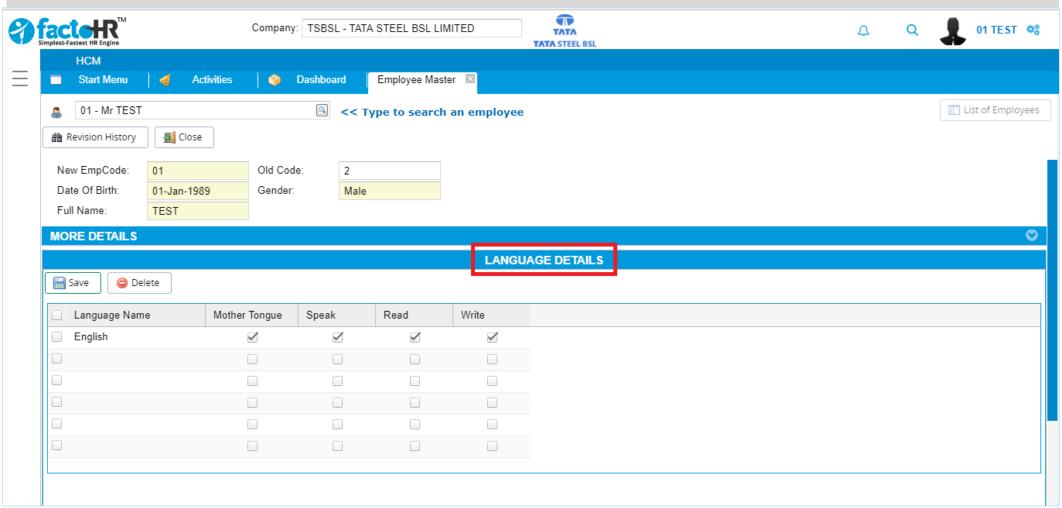
Qualification Details :

- Employee can only view Qualification Details in this screen.
- Employee doesn't have rights to change qualification details.



> Language Details:

- Employee can update details of languages he/she knows in this screen.
- In Language Details screen employee can select only one language as Mother Tounge.
- Also Against every Language employee has selected he/she need to select one check box either Speak, Read or Write.



Thank You...

For any queries / concern please write to hrhelpdesk@tatasteelbsl.co.in