



My Clients / Upcoming Events (Recent)

Home Depot - Renew Deal 10/28/23 [3 days]

Michael's B-Day - Send Card 11/13/23 [18 Days]



Client Lookup

My Clients

Create Client

Setting



Search +

Filter

Client Name	Date Created	Expiration	Reminder	Status
Home Depot	12/28/18	12/28/23	10/28/23	Insured
Toyota	12/12/23	N/A	1/12/23	Prospect - In progress



Company Name*:

Territory*:

Expiration*:

Reminder Deadline:

Owner Name:

+

Status*

Select

Tag*

Select

Owner Information (Optional)
Birthday:
Additional:

Additional Contacts
Name*:
Position*:
Phone #:
Email:
Additional Notes

+

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Save

Client: **The Home Depot**

Date Created: **12/28/18**

Expiration/Renew: **12/28/23**

Reminder Deadline: **10/28/23**

Territory: **Valid**

Owner Name: **Bernie Marcus, Joe M.**

Email: **John.Doe@Homedepot.com**

Phone Number: **952-605-3076**

Status

Insured Select

Tag

Prospect Select

The Home Depot is in the home improvement business and our goal is to provide the highest level of service, the broadest selection of products and the most competitive prices.

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Upcoming Events

Event 1 - Michael's B-Day 18 days

8/22/23 - Meeting 3

6/22/23 - Meeting 2

4/22/23 - Meeting 1

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